

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31 October 2011</u>	For the month ended (dd/mm/yyyy) :	31 October 2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	1st Nov 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>01683</u> Descrip	ption :	ion : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	5,000,000,000 0.10		500,000,000.00					
(2) Stock code :Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,144,200	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,300,144,200	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	``````````````````````````````````````			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -	Movement during the month				-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme	Nil	Nil	Nil	Nil	Nil	2,556,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
(Note 1)			;			
(
2. Share option						
Scheme	Nil	Nil	Nil	Nil	Nil	15,433,800
Date of grant						- , ,
29/10/2010						
Exercise Price:						
HK\$ 6.75						
(24/01/2010)						
Ordinary shares						
(Note 1)						
(11010-1)						
3.						
shares						
(Note 1)						
(11010-1)		Тс	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	<u>N/A</u>	
				Other class)	<u>N/A</u>	
			(0	(101 (1000)	1 1/ / 1	
Total funds raised dur	ing the month	from exercise o	of options (HK\$)) <u>N</u>	<u>Vil</u>	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)						ssuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomi nominal c	nal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)	(/ /)					
(dd/mm/yyyy)	(/ / _) 					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(/ / _)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total E		nary shares) ence shares)	Nil N/A	
				Other class)	N/A N/A	

				Main Board an		suers
Convertibles (i.e. Conv	ertible into Shares	s of the Issuer whi	ch are to be Lis	ted) (Not Appl		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	6					
	_ _ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
(if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /) 					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	-
		-

	Other Move	ements in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
							1111
			Class of shares issuable (Note 1)				
2.	Public Offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N711
						Nil	Nil

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note* 1) (/ /) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares ___ redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ____ (Note 1) (/ /) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

No. of new shares of during the month pursuant thereto issuer which may be issued pursuant thereto as at close of the month thereto as at close of the month date : (d/mm/yyyy) 9. Capital reorganisation Class of shares issuable (/////) 9. Capital reorganisation Issue and allotment (///) 10. Other (Please specify) At State Class of shares issuable (///) 10. Other (Please specify) At State Issue and allotment (///) Image: Class of shares issuable (Please specify) Nil Nil Nil State Class of shares issuable (/////) Image: Class of shares issuable (Please specify) Nil Nil Nil Nil Nil Image: Class of shares issuable (Please specify) Nil Nil Nil Image: Class of shares issuable (Please specify) Nil Image: Class of shares issuable (Plea				For Main B	oard a	and GEM listed iss	uers
9. Capital reorganisation Class of shares issuable		Tupe of Issue				of issuer issued during the month	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Image: display the state displayed by the state issue and allotment (Please specify) Nil Nil Nil Image: displayed by the state displayed by the state issue and allotment (///) Issue and allotment (///) Image: displayed by the state displayed by the state issue and allotment (///) Issue and allotment (///) Image: displayed by the state displayed by the state issue and allotment (///) Issue and allotment (///) Image: displayed by the state displayed by the state issue and allotment (///) Issue and allotment (///) Image: displayed by the state displayed by the state issue and allotment (///) Issue and allotment (///) Image: displayed by the state displayed by the state issue and allotment (///) Issue and allotment (///) Image: displayed by the state displayed by the state issue displayed by the state issue and allotment (///) Image: displayed by the state issue and allotment (///) Image: displayed by the state displayed by the state issue and allotment (///) Image: displayed by the state displayed by		Type of Issue					
reorganisation date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) I0. Other (Please specify) At State (Please specify) State Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd				ole			
Image: Distribution date: (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil 10. Other At State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Total E. (Ordinary shares) Nil NiA	9.			(/ /)		
10. Other At State				(/ /)		
10. Other (Please specify) At State price : (Note 1)						<u>N11</u>	N11
(Please specify) price : currency Issue and allotment date: (///) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date : (dd/mm/yyyy) Nil Nil Nil Issue and allotment date : (dd/mm/yyyy) Nil Issue and allotment date : (dd/mm/yyyy) </td <td></td> <td></td> <td></td> <td>ole</td> <td></td> <td></td> <td></td>				ole			
(dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) Nil (Preference shares) N/A	10.			(/ /)		
(Preference shares) N/A				(/ /)	Nil	Nil
(Preference shares) N/A							
(Preference shares) N/A			Total E.	(Ordinary	y share	es) Nil	
(Other class) N/A				(Preference	e shar	es) N/A	-
				(Oth	er cla	ss) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

i comando (m any).	Remarks	(if	any):
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*