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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中國銀行(香港)

BANK OF CHINA (HONG KONG)

BANK OF CHINA (HONG KONG) LIMITED

(Incorporated in Hong Kong with limited liability)

**US\$750,000,000 3.750 per cent. Notes due 2016 (the “Notes”)
(Stock Code: 4528)**

**issued under
US\$15,000,000,000 MEDIUM TERM NOTE PROGRAMME
(the “Programme”)**

Arrangers



BOC INTERNATIONAL



Deutsche Bank



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued under the Programme established on 2 September 2011 as described in the Offering Circular dated 2 September 2011, the Supplemental Offering Circular dated 31 October 2011 and the pricing supplement dated 31 October 2011 by way of selectively marketed securities. Such listing and permission to deal in the Notes is expected to become effective on or about 9 November 2011.

Hong Kong, 2 November 2011

As at the date of this announcement, the board of directors of Bank of China (Hong Kong) Limited comprises Mr. XIAO Gang (Chairman), Mr. LI Lihui* (Vice Chairman), Mr. HE Guangbei (Vice Chairman and Chief Executive), Mr. LI, Zaohang*, Mr. ZHOU Zaiqun*, Mdm. ZHANG Yanling*, Mr. GAO Yingxin, Dr. FUNG Victor Kwok King**, Mr. KOH Beng Seng**, Mr. SHAN Weijian**, Mr. TUNG Chee Chen** and Mr. TUNG Savio Wai-Hok**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*