

PUBLIC OFFER – WHITE FORM 公開發售 – 白表
Please use this Application Form if you want the Public Offer Shares to be issued in your name 如欲以閣下的名義獲發行公開發售股份，請使用本申請表格

NOTE: Unless otherwise defined herein, terms and expressions used in this Application Form bear the same meanings as defined in the prospectus of Jin Bao Bao Holdings Limited (the "Company") dated 8 November 2011 (the "Prospectus").
注意：除本申請表格另行界定外，本申請表格所用詞彙及表達與金寶寶集團控股有限公司(「本公司」)於二零一一年十一月八日刊發的招股章程(「招股章程」)所界定者具有相同涵義。

Please
staple your
payment here
請將股款
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格各一份，以及招股章程及招股章程附錄六(「送呈香港公司註冊處及備查文件」)一節所列其他文件，已遵照香港法例第32章公司條例第342C條的規定，向香港公司註冊處登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何上述文件內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Public Offer Shares will not be made in the United States.
本申請表格或招股章程所載任何內容概不構成出售要約或要約購買之招攬，而在任何作出有關要約、招攬或出售即屬違法之司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦非在美國出售股份之要約。公開發售股份亦不會根據美國證券法的登記規定，除根據或豁免美國證券法的登記規定外，概不可供提呈發售或出售。公開發售股份不會在美國作出。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.
本申請表格及招股章程不得發送、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人，任何發送或派發或複製本申請表格或招股章程之全部或部分均屬未經授權。如未能遵守此項指示，則可能違反美國證券法或其他司法權區之適用法律。



**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PLACING AND PUBLIC OFFER**

Number of Offer Shares	:	50,000,000 Shares
Number of Public Offer Shares	:	5,000,000 Shares (subject to adjustment)
Number of Placing Shares	:	45,000,000 Shares (subject to adjustment)
Offer Price	:	not more than HK\$1.3 per Offer Share and expected to be not less than HK\$1.0 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	:	HK\$0.01 per Share
Stock Code	:	01239

**以配售及公開發售方式
於香港聯合交易所有限公司主板上市**

發售股份數目	:	50,000,000股股份
公開發售股份數目	:	5,000,000股股份(可予調整)
配售股份數目	:	45,000,000股股份(可予調整)
發售價	:	每股發售股份不超過1.3港元，亦預期每股發售股份不低於1.0港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足並可予退還)
面值	:	每股0.01港元
股份代號	:	01239

Application Form for Public Offer Shares 公開發售股份申請表格

Applications will be accepted until 12:00 noon
on Friday, 11 November 2011

You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為
二零一一年十一月十一日(星期五)中午十二時正
閣下必須細閱本申請表格所載條件及指示。
本申請表格各適用部分必須以墨水筆全部清楚填妥並在本頁簽署，方為有效。

To: Jin Bao Bao Holdings Limited
Cinda International Capital Limited
SBI E2-Capital (HK) Limited
Public Offer Underwriters

- I/We:
- apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;
 - enclose payment in full for the Public Offer Shares applied for including brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the number of the Public Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application;
 - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person(s) for whose benefit I am/we are applying;
 - understand that this declaration and representation will be relied upon by the Company, the Directors, the Sponsor, the Sole Lead Manager and the Public Offer Underwriters and their respective agents or nominees in deciding whether or not to make any allotment of the Public Offer Shares in response to this application;
 - authorise the Company to place my/our name(s) on the branch register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form) to send any share certificate(s) and/or refund cheque(s) (if any) by ordinary post at my/our own risk to me/the first-named person (in case of joint applicants) to the address given on this Application Form except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) (if any) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
 - request that any refund cheque(s) (if any) be made payable to me or, in the case of joint applicants, the first-named person in this Application Form; have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them and I am/we are aware of the restrictions on the Public Offer described in the Prospectus;
 - represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States (within the definition of Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and I am/we are not a U.S. person (as defined in Regulation S under the U.S. Securities Act);
 - represent, warrant and undertake that I am not/we are not each of us is not, and none of the persons for whose benefit I am/we are applying is, a person the allotment of or an application of the Public Offer Shares or for whose benefit this application is made would require the Company, the Directors, the Sponsor, the Sole Lead Manager and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;
 - represent, warrant and undertake that I am/we are not each of us is not, and none of the persons to whose benefit I am/we are applying is, restricted by any applicable laws of Hong Kong or elsewhere for making this application, paying application monies hereby payable or being allocated or taking up Public Offer Shares; and
 - undertake, confirm and declare that I am and the person(s) for whose benefit I am/we are making this application have not applied for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in or receive any Placing Shares under the Placing, nor otherwise participate in the Placing.

Signed by (all) applicant(s) (all joint applicants must sign):
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D 日 M 月 Y 年

Warning:
• It is important that you read the conditions and application procedures overleaf.
• You must complete this Application Form in English (except for Chinese name) unless otherwise stated and follow the application procedures overleaf, otherwise the application is liable to be rejected.
• All applicable boxes in this application form must be completed, otherwise the application is liable to be rejected.
• You must sign this application in writing (and not by way of personal cheque), otherwise the application is liable to be rejected.
• Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) will be treated as one application.
• The Public Offer (details of which are set out in the terms and conditions of this Application Form) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
• You may be prosecuted if you make a false declaration.

致: 金寶寶控股有限公司
信達國際融資有限公司
軟庫金源融資有限公司
公開發售包銷商

- 本人/吾等:
- 按照招股章程及本申請表格的條款及條件，並在 貴公司組織章程大綱及細則的規限下，申請認購以下數目的公開發售股份；
 - 隨附申請認購公開發售股份的全數股款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
 - 承諾及同意接納本人/吾等根據本申請所申請認購的公開發售股份數目，或本人/吾等獲配發的任何較少數目的公開發售股份；
 - 聲明是項申請乃為本人/吾等的利益，或本人/吾等為其利益提出申請的人士的利益而以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所提出及擬提出的唯一申請；
 - 明白 貴公司、董事、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的代理人或代名人將依賴本聲明及陳述，以決定是否就項申請配發任何公開發售股份；
 - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊支冊，登記為任何配發予本人/吾等的公開發售股份的持有人，並(須受本申請表格附頁所載條款及條件所限)按本申請表格所示地址以普通郵遞方式寄發任何股票及/或退款支票(如有)予本人/吾等(如屬聯名申請人，請名首位的申請人，郵遞風險概由本人/吾等承擔(除非本人/吾等申請認購1,000,000股或以上香港公開發售股份，並已於本申請表格表明擬將本申請表格及招股章程所連程序程序親自取回任何股票及/或退款支票(如有))；
 - 要求發出的任何退款支票(如有)以本人或(如屬聯名申請人)本申請表格內排名首位申請人為收款人；
 - 已細閱本申請表格附頁及招股章程所載條款、條件及申請手續，並同意受其約束，且本人/吾等明悉招股章程所述對公開發售的限制；
 - 聲明、保證及承諾公開發售股份並無且亦不會根據美國證券法進行登記，且本人/吾等在填寫及提交本申請表格時身處美國境內(定義見美國證券法之S規則)，本人/吾等並非美國人士(按美國證券法之S規則的定義)；
 - 聲明、保證及承諾本人/吾等/吾等任何一方及本人/吾等為其利益提出申請的人士並無就提出本申請，支付就此須付的申請款項或就獲配發或認購公開發售股份受任何香港或其他地區的適用法律所限；及
 - 承諾、確認及聲明本人、吾等及本人/吾等為其利益提出申請的人士並無申請或認購或表示有意認購或表示有意認購或獲配發或分配(包括有條件及/或暫定)，且將不會申請或認購或表示有意認購或表示有意認購的任何配發股份，或以其他方式參與配發。

**For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交**

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

警告:
• 閣下必須細閱背頁的條件及申請手續。
• 除另有指明者外，閣下必須以英文(中文姓名/名稱除外)填寫本申請表格及遵照背頁的申請手續，否則申請可遭拒絕受理。
• 本申請表格內所有適用空格均必須填妥，否則申請可遭拒絕受理。
• 閣下必須親自簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。
• 閣下僅可以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出，Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) will be treated as one application.
• 本申請表格的條款及條件，以及支票或銀行本票於首次過戶時不獲兌現的申請，均會遭拒絕受理。
• 閣下如作出虛假聲明，可能會受檢控。

Number of Public Offer Shares applied for (not more than 5,000,000 Shares)
申請公開發售股份數目 (不多於5,000,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - Jin Bao Bao Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「浩豐代理人有限公司－金寶寶公開發售」。

The following are to be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give one address of the first-named applicant only.
除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English
申請人之英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
申請人之中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation (in English)
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.**
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記號碼**
(請刪去不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
of all other joint applicants**
(Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼**
(請刪去不適用者)

(1)
(2)
(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
地址(以英文填寫)(聯名申請人僅須填寫排名首位申請人的地址及電話號碼)(僅接受香港地址)

Telephone Number 電話號碼

For nominee(s): Please provide an account number or identification code for each (joint) beneficial owner (or, in the case of joint beneficial owners, for each (joint) beneficial owner).
由代名人遞交：請填寫每名(聯名)實益擁有人(或如屬聯名實益擁有人，則為各(聯名)實益擁有人)的賬戶號碼或識別編碼。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.
如閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若並無填寫本部分，則是項申請將視為閣下本身利益提出。

** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。全部聯名申請人(倘為個人)必須提供香港身份證號碼，或護照號碼(如適用)，或香港商業登記號碼(如屬法人團體)。
(b) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。
(c) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.
閣下所提供之閣下(如屬聯名申請人，則排名首位的申請人)的香港身份證號碼/護照號碼的部分字符，可能會印列在閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票(如有)延遲兌現或失效。

Applicants who have applied for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) refund cheque(s) and/or (where applicable) share certificate(s) personally from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date for collection of (where applicable) refund cheque(s) and/or (where applicable) share certificate(s), which is expected to be on Thursday, 17 November 2011, should mark a "✓" in the box on the left.
申請人如申請1,000,000股或以上公開發售股份，並擬於領取退款支票(如適用)及/或股票(如適用)日期(預計為二零一一年十一月十七日(星期四))親往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用)及/或股票(如適用)，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用英文正楷抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫



Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(incorporated in the Cayman Islands with limited liability)

**LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF
PLACING AND PUBLIC OFFER**

Terms and conditions of your application

Unless otherwise stated, terms and expressions used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the name(s) of the individual member(s), not in the firm's name.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above; or
 - a connected person of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
- You **cannot** apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a person who has been allocated or will receive any Placing Shares or otherwise participated in the Placing or indicated interest in the Placing Shares;
 - within the United States when completing and submitting this Application Form or a U.S. person (as defined in Regulation S under the U.S. Securities Act);
 - a legal or natural person of the PRC (except qualified domestic institutional investors); or
 - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.

B. If you are a nominee

- If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW** Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):
- an account number; or
 - some other identification code.

If you do not include this information, the application will be treated as being made for your benefit. As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and agreed to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form service (www.hkeipo.hk)** (save in the case of applications made by nominee in accordance with paragraph B above);
 - both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form and one (or more) **YELLOW** Application Form or on one (or more) **WHITE or YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form Service Provider** through the **HK eIPO White Form service (www.hkeipo.hk)**;
 - apply (whether individually or jointly with others) on one **WHITE or YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form service (www.hkeipo.hk)** for more than 5,000,000 Shares.

have applied for or taken up or indicated an interest for or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest for or received or be placed or allocated any Placing Shares under the Placing or otherwise participated in the Placing.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE or YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or the **HK eIPO White Form Service Provider** through the **HK eIPO White Form service (www.hkeipo.hk)** is made for your benefit. If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of the company; and/or
- control more than half of the voting power of the company; and/or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares

Where there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by each applicant, but subject to that, will be made in board lots of 4,000 Shares each. The allocation of Public Offer Shares could, where appropriate consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the Placing and such application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Multiple or suspected multiple applications and any application for more than 5,000,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer, will be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications.

If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise** the Company and/or the Sole Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s) as required by the Memorandum and the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Memorandum and the Articles of Association;
- warrant** the truth and accuracy of the information contained in this Application Form;
- if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Directors, the Sponsor, the Sole Lead Manager and the Public Offer Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, in the Prospectus and the designated website of **HK eIPO White Form (www.hkeipo.hk)**;
- confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sponsor, the Sole Lead Manager and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- if the application is made for your own benefit, you **warrant** that this is the only application which will be made for your benefit on a **WHITE or YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form service (www.hkeipo.hk)**;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider** through the **HK eIPO White Form service (www.hkeipo.hk)**, and that you are duly authorised to sign this Application Form as that other person's agent;

- agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest for or received or be placed or allocated any Placing Shares under the Placing, nor otherwise participate in the Placing;
- authorise** the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to the Shareholders as stipulated in the Memorandum and the Articles of Association;
- confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- represent, warrant and undertake** that you, and the person(s) for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Public Offer Shares; and that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing and submitting this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S under the U.S. Securities Act) or a legal or natural person of the PRC (except qualified domestic institutional investors);
- agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving banker, the Sponsor, the Sole Lead Manager and the Public Offer Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;
- agree** with the Company and each Shareholder, and the Company agrees with each Shareholder, to observe and comply with the Cayman Islands Companies Law, the Companies Ordinance, the Memorandum and the Articles of Association and relevant laws and regulations;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- undertake and agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application;
- authorise** the Company to place, your name(s) on the Company's branch register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any share certificate(s) (where applicable) and/or refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on this Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form your wish to collect your (where applicable) refund cheque and/or (where applicable) share certificates in person between 9:00 a.m. and 1:00 p.m. on Thursday, 17 November 2011 from Tricor Investor Services Limited);
- understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, the Sole Lead Manager, and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application;
- agree** that the Company, the Sponsor, the Sole Lead Manager and the Public Offer Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Share Offer are liable only for and that you have only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
- agree** with the Company and each of the Shareholders that the Shares are freely transferable by the holder thereof; and
- agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

The Company, the Sponsor and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sponsor and the Sole Lead Manager (or their respective agents and nominees) as the Company's agent(s) may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Sole Lead Manager (on behalf of the Public Offer Underwriters) on Friday, 11 November 2011, being the Price Determination Date and in any event no later than Tuesday, 15 November 2011. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.3 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. If, for any reason, the Offer Price is not agreed between the Company, and the Sole Lead Manager (on behalf of the Public Offer Underwriters) on Tuesday, 15 November 2011, the Shares Offer will not proceed.

The Company expects to announce the final Offer Price on Thursday, 17 November 2011 in The Standard (in English), Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website www.jinbaobao.com.hk.

Allotment of Public Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, no proceedings will be taken on applications for the Public Offer Shares and no allotment of any Public Offer Shares will be made until after the closing of the application lists. The Company expects to release and announce, the final Offer Price, the level of indication of interest in the Placing, the results of applications in the Public Offer and the basis of allotment of the Public Offer Shares on Thursday, 17 November 2011, and expects to announce these results in The Standard (in English), Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.jinbaobao.com.hk. Results of allocations of the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Public Offer Shares" in the Prospectus on Thursday, 17 November 2011.

If your application for Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your share certificate(s) and have provided all information required by this Application Form, you may collect them in person from:

Tricor Investor Services Limited
26th Floor, Tesbury Centre

28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 17 November 2011, or any other place or date notified by the Company by way of newspaper announcement as the date of despatch/collection of share certificates.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity and must correspond with the information contained in this Application Form to collect your share certificate. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your share certificate(s) personally within the time specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified on this Application Form at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 or more Public Offer Shares but have not indicated on this Application Form that you wish to collect your share certificate(s) in person then your share certificate(s) will be sent to the address on this Application Form on or around Thursday, 17 November 2011, by ordinary post and at your own risk. Share certificates will only become valid certificates of title provided that the Underwriting Agreements has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Friday, 18 November 2011.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Public Offer Shares

You may not be allotted the Public Offer Shares if:

- full discretion of the Company or its agents to reject or accept your application:**
 - The Company and/or the Sole Lead Manager (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- you will not receive any allotment if:**
 - you make multiple applications or you are to have made suspected multiple applications;
 - you or the person for whose benefit you apply for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participated in the Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in this Application Form (if you apply by this Application Form);
 - the Company and/or the Sole Lead Manager believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - you apply for more than 100% of the Public Offer Shares initially available under the Public Offer;
 - any of the Underwriting Agreements does not become unconditional; or
 - either of the Underwriting Agreements is terminated in accordance with its respective terms or otherwise.

Please use this Application Form if you want the Public Offer Shares to be issued in your name

3. your application is revoked or withdrawn:

By completing and submitting this Application Form you agree that you cannot revoke your application before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday, or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the expiration of the said fifth day, except by means of one of the procedures referred to in the Prospectus. You may only revoke your application before the expiration of the said fifth day, if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that persons for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

4. your allotment of Public Offer Shares is void:

The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee does not grant permission to list and deal in the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your application money

If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than the maximum Offer Price (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) paid on application, the surplus application monies together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Lead Manager, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

*Tricor Investor Services Limited
26th Floor, Tesbury Centre
28 Queen's Road East, Wanchai, Hong Kong*

between 9:00 a.m. and 1:00 p.m. on Thursday, 17 November 2011, or any other place or date notified by the Company by way of newspaper announcement as the date of collection of refund cheques.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque.

If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form promptly thereafter by ordinary post and at your own risk.

If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Thursday, 17 November 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association;

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. **No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 5,000,000 Public Offer Shares.** On application, you must pay the maximum offer price of HK\$1.3 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. Complete this Application Form and sign it. Only written signatures will be accepted.

3. Each application must be accompanied by either a separate cheque or banker's cashier order.

4. Staple your cheque or banker's cashier order to this Application Form. You must pay for the Public Offer Shares applied for by **one cheque or by one banker's cashier order.**

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-named applicant;
- be made payable to "Horsford Nominees Limited – Jin Bao Bao Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be **rejected** if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of such banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be made payable to "Horsford Nominees Limited – Jin Bao Bao Public Offer";
- the banker's cashier order must be crossed "Account Payee Only";
- the banker's cashier order must be in Hong Kong dollars; and
- the banker's cashier order must not be post dated.

Your application will be **rejected** if your banker's cashier order does not meet all these requirements.

- "Warning" on the first page;
- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted the Public Offer Shares"; and
- "Refund of your application money".

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar (the "Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Registrar. Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Auto Refund payment instructions and/or refund cheque(s) to which you are entitled. It is important that the applicants and the holders of securities inform the Company and the Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Registrar to discharge their obligations to holders of securities and/or regulations and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Registrar relating to the applicants and the holders of securities will be kept confidential but the Registrar and the Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon	
68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	
Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

6. Your Application Form can be lodged at these times:

Tuesday, 8 November 2011	–	9:00 a.m. to 5:00 p.m.
Wednesday, 9 November 2011	–	9:00 a.m. to 5:00 p.m.
Thursday, 10 November 2011	–	9:00 a.m. to 5:00 p.m.
Friday, 11 November 2011	–	9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Friday, 11 November 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 11 November 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 11 November 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$
4,000	5,252.42	160,000	210,096.64	1,500,000	1,969,656.00
8,000	10,504.83	180,000	236,358.72	2,000,000	2,626,208.00
12,000	15,757.25	200,000	262,620.80	2,500,000	3,282,760.00
16,000	21,009.66	300,000	393,931.20	3,000,000	3,939,312.00
20,000	26,262.08	400,000	525,241.60	3,500,000	4,595,864.00
40,000	52,524.16	500,000	656,552.00	4,000,000	5,252,416.00
60,000	78,786.24	600,000	787,862.40	4,500,000	5,908,968.00
80,000	105,048.32	700,000	919,172.80	5,000,000*	6,565,520.00
100,000	131,310.40	800,000	1,050,483.20		
120,000	157,572.48	900,000	1,181,793.60		
140,000	183,834.56	1,000,000	1,313,104.00		

* Maximum number of Public Offer Shares you may apply



Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(於開曼群島註冊成立之有限公司)

以配售及公開發售方式
於香港聯合交易所有限公司主板上市

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙及表述具有招股章程所賦予的涵義。

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 如閣下為商號，則須以個別成員名義作出申請，而非以商號的名義。
- 如閣下為法人團體，本申請表格須蓋上附有公司名稱的公司印章並由正式授權的高級職員簽署，並須註明簽署人的職銜。
- 除上市規則容許之情況下，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何公開發售股份：
 - 股份的現有實益擁有人；
 - 本公司或任何其附屬公司之主要行政人員或董事；
 - 上述任何人士的聯繫人士；或
 - 本公司關連人士或緊隨股份發售完成後將成為本公司關連人士的人士。
- 閣下或閣下代其或其為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
 - 已獲分配或將收到任何配股股份，或以其他方式參與配股或表示有意認購配股股份的人士；
 - 於填妥及遞交本申請表格時於美國境內或美籍人士(定義見美國證券法之規則)；
 - 中國法人或自然人(合資格境內機構投資者除外)；或
 - 並無香港地址的人士。
- 聯名申請人總數不得超過四名。

乙. 閣下為代名人

如閣下為代名人，則如每份申請乃代表不同實益擁有人提出，閣下可以本身名義(透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出多於一份申請並交超過一份申請表格。在本申請表格上「由代名人遞交」一欄內，閣下必須為每名實益擁有人(或如屬聯名實益擁有人，則為該等實益擁有人各自)填寫：

- 賬戶號碼；或
- 若干其他身份識別編碼。

倘閣下並無填寫以上資料，則申請將視為以閣下自身之利益遞交。作為代名人，閣下被視為已保證閣下獲正式授權，代表有關實益擁有人簽署本申請表格，及同意按照下文已節及「個人資料」一節所載條款披露有關實益擁有人之個人資料。

丙. 閣下為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交申請

僅可重複申請或將獲配股或分配配股股份(包括有條件及/或暫定)配股股份，或將申請或認購或表示有意認購或將接收或獲配股或分配配股股份(包括有條件及/或暫定)配股股份；或以其他方式參與配股。除招股章程所述者外，如閣下之利益以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請(惟由提名人根據上文乙段申請的情況除外)；

- (不論個人或與他人聯名)同時以一份(或多份)白色申請表格及一份(或多份)黃色申請表格或以一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出申請；
- (不論個人或與他人聯名)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過5,000,000股股份；
- 已申請或認購或表示有意認購，或已獲配股或分配(包括有條件及/或暫定)配股股份，或將申請或認購或表示有意認購或將接收或獲配股或分配配股股份(包括有條件及/或暫定)配股股份；或以其他方式參與配股。

除招股章程所述者外，如閣下之利益以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示遞交超過一份申請，則閣下的所有申請同樣將視作重複而不予受理。如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權。

則該申請將視為閣下自身之利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

一家公司之法定控制權指閣下：

- 控制公司董事會的組成；及/或
- 控制公司一半以上投票權；及/或
- 持有公司一半以上已發行股本(不計無權分享超過特定金額的溢利或資本分配的任何部分股本)。

丁. 公開發售股份的分配

倘出現超額認購，分配予公開發售投資者的公開發售股份，將純粹按所接獲有效公開發售股份申請數量而定。分配基準可依據各申請人有效申請的公開發售股份數目而有所不同，惟除此之外將以每手4,000股股份作分配。公開發售股份的分配(如適用)或會涉及抽籤，即個別申請人獲分配的公開發售股份數目可能較其他申請人向相同公開發售股份的遞交為高，而未獲抽中的申請人則可能不獲發任何公開發售股份。公開發售的每名申請人均須在遞交的申請表格中承諾及確認，申請人及其利益作出申請的人士並無收取配股項下的股份，倘上述承諾及/或確認遭違反及/或屬失實(視乎情況而定)，則該申請人的申請將不獲受理。重複或延遲遞交申請以及申請認購超過5,000,000股公開發售股份(即公開發售項下初步可供認購的公開發售股份的100%)的申請將不獲受理。

戊. 補充資料

如招股章程須刊發任何補充文件，則已遞交申請的申請人可能會亦可能不會獲通知(視乎補充文件所載資料而定)可撤回其申請。倘申請人未獲知會或倘申請人已獲知會但未根據通知手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。在上文及下文的規限下，申請一經提出即不可撤回，而申請人應視作根據經補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表本身或作為代理人或代名人及閣下以代理人或代名人身份作出的每位人士：

- 指示及授權本公司及/或獨家牽頭經辦人(或彼等各自的代理人或代名人)代表閣下簽署任何轉讓表格、合約單據或其他文件，並代表閣下辦理一切必要手續，根據本公司組織章程大綱及細則的規定以閣下的名義登記任何閣下獲分配的公開發售股份，及進行招股章程及本申請表格所述各項安排；
- 承諾簽署所有必要文件及辦理所有必要手續，使閣下可按照組織章程大綱及細則的規定登記成為閣下所獲分配的公開發售股份的持有人；
- 保證本申請表格中所載資料真實準確；
- 倘香港境外任何地方的法例適用於閣下的申請，則閣下同意及保證已遵守一切有關法例，而本公司、董事、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的高級職員、僱員或顧問不會因接納閣下的認購申請或因閣下在本申請表格、招股章程或網上白表服務指定網站(www.hkeipo.hk)所載條款及條件的權利與責任而採取的行動而違反香港境外任何地方的任何法例；
- 確認閣下已收到及/或閱覽招股章程，並僅依招股章程所載資料及陳述提出閣下的申請，且不會依賴招股章程任何補充文件所載以外有關本公司之任何其他資料或陳述；且閣下同意本公司、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他各方均不會對任何上述其他資料或陳述承擔責任；
- 同意在不影響閣下可能擁有的任何其他權利的情況下，閣下的申請一經接納，便不可因無意的失實陳述而將其撤銷；
- (倘申請以閣下為受益人提出)保證此申請為以閣下為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出的唯一申請；
- (倘閣下為其他人士的代理)保證已向實益擁有人作出合理查詢，此申請為以該名人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的唯一申請，且閣下已獲正式授權以該人士代理的身份簽署本申請表格；

- 同意閣下之申請一經接納，閣下之申請將以本公司發出之公開發售結果為憑證；
- 承諾並確認閣下(倘申請以閣下為受益人提出)或閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配股或分配(包括有條件及/或暫定)配股股份的任何配股股份，亦不會申請或認購或表示有意認購，或收取、獲配股或分配配股股份的任何配股股份，或以其他方式參與配股；
- 授權本公司代表閣下與各董事及高級職員訂立合約，由該等董事及高級職員承諾遵守及履行本公司組織章程大綱及細則所規定對本公司股東的責任；
- 確認閣下已知悉有關招股章程所述呈公開發售股份的限制；
- 同意閣下的申請、申請獲接納及因而訂立的合約將受香港法例管轄並按其詮釋；
- 聲明、保證及承諾閣下，或閣下為其利益而申請之人士提出認購申請、支付任何申請款項或獲配股或認購任何發售股份不受香港或其他地區任何適用法例限制；閣下明白發售股份亦未曾不會根據美國證券法登記，以及閣下於填寫及遞交本申請表格時身處美國境外，而且閣下及閣下為其利益提出申請之其他人士皆非美籍人士(定義見美國證券法之規則)或中國法人或自然人(合資格境內機構投資者除外)；
- 同意向本公司、香港股份過戶登記處、收款銀行、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的高級職員、顧問及代理披露彼等要求有關閣下或閣下為其利益提出申請的人士的個人資料或其他資料；
- 與本公司及各股東協定，且本公司亦與各股東協定遵守並遵循開曼群島公司法、公司條例、本公司的組織章程大綱及細則以及相關的法例及法規；
- (倘申請由代理提出)閣下提出保證閣下已經有效及不可撤回地賦予閣下的代理一切所需權力及授權以提出申請；
- 承諾並同意接受所申請公開發售股份或根據本申請向閣下分配之較少數目的股份；
- 授權本公司將閣下的姓名列入本公司股東名冊內，作為閣下所獲分配任何公開發售股份的持有人，並授權本公司及/或本公司代理將任何股票(如適用)及/或任何退款支票(如適用)以普通郵遞方式按本申請表格所示地址寄予閣下(如屬聯名申請人)本申請表格排名首位的申請人，郵誤風險概由閣下承擔，惟倘若閣下申請1,000,000股或以上公開發售股份並已在本申請表格表明欲於二零一一年十一月十七日(星期四)上午九時正至下午一時正親自前往卓佳證券登記有限公司領取(如適用)退款支票及/或(如適用)股票則除外；
- 明白本公司、董事、保薦人、獨家牽頭經辦人及公開發售包銷商將基於此等聲明及陳述，以決定會否就閣下提出的申請分配任何公開發售股份；
- 同意本公司、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的任何董事、高級職員、僱員、代理或顧問及參與股份發售的任何其他人士，僅對招股章程及其任何補充文件所載資料及陳述負責，而閣下亦僅依賴該等內容；
- 與本公司及各股東協定股份可由其持有人自由轉讓；及
- 同意閣下之申請(包括於適用情況下寄發退款支票)可由本公司之收款銀行處理，而不限於閣下遞交申請表格之銀行；

本公司、保薦人及彼等各自的董事及參與股份發售的任何其他各方均有權依賴閣下在本申請中作出的任何保證、陳述或聲明。如為聯名申請人提出的申請，則聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出，提供、承擔及被施加。

庚. 授權書

如閣下透過獲得正式授權代表提出申請，本公司、保薦人及作為本公司代理人的獨家牽頭經辦人(或彼等各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求閣下的代表出示已獲授權的證明)全權酌情接納有關申請。

辛. 發售價的釐定

發售價預期於定價日由本公司與獨家牽頭經辦人(代表公開發售包銷商)於定價日二零一一年十一月十一日(星期一)以協議方式予以釐定，惟無論如何不會遲於二零一一年十一月十五日(星期二)。公開發售股份及公開發售的申請結果及此類股份的配發基準，並預期將於英文(以英文)、信報(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.jinbaobao.com.hk刊登該等結果。公開發售的分配結果，以及成功申請人的香港身份證、護照/香港商業登記號碼(如適用)將於二零一一年十一月十七日(星期四)通過招股章程(如申請人申請公開發售股份)一節所述多個渠道公布。

本公司預期於二零一一年十一月十七日(星期四)在英文(以英文)及信報(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.jinbaobao.com.hk上公佈最終發售價。

公開發售股份之配發

受本申請表格及招股章程所載條款及條件所限，於截止辦理申請登記前不會處理任何公開發售股份申請，亦不會配發任何此等股份。本公司預期於二零一一年十一月十七日(星期四)發放及公佈最終發售價、配股的踴躍程度、公開發售的申請結果及此類股份的配發基準，並預期將於英文(以英文)、信報(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.jinbaobao.com.hk刊登該等結果。公開發售的分配結果，以及成功申請人的香港身份證、護照/香港商業登記號碼(如適用)將於二零一一年十一月十七日(星期四)通過招股章程(如申請人申請公開發售股份)一節所述多個渠道公布。

倘成功申請認購公開發售股份(全部或部分)

如閣下申請認購1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取閣下的股票，並已提供本申請表格要求之所有資料，閣下可於二零一一年十一月十七日(星期四)上午九時正至下午一時正親自，親自前往以下地點索取於本公司於報紙公佈上的任何其他地點及寄發/領取股票及日期領取股票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如閣下為個人申請人並選擇親自領取，則不得授權任何其他人士代為領取。閣下於領取閣下的股票時必須出示與本申請表格所載資料相符的身份證明文件。如閣下為公司申請人並選擇派人領取，則必須由授權代表携同蓋上公司印章的授權書領取。個人及有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如閣下未有於指定時間內親自領取閣下的股票，該等股票將立即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

如閣下申請少於1,000,000股公開發售股份或申請1,000,000股或以上公開發售股份，但並無在本申請表格表明親自領取股票，則閣下的股票將於二零一一年十一月十七日(星期四)或前後以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。股票僅於包銷協議在各方面成為無條件，且並無根據其條款終止，方會成為有效的所有權憑證，預期於二零一一年十一月十八日(星期五)上午八時正。本公司不會發出任何臨時所有權文件，亦不會就申請時支付的申請款項發出收據。如發售價低於閣下支付的每股公開發售股份價格，則多收申請款項(包括相關的1.0%經紀佣金-0.003%證監會交易費及0.005%聯交所交易費)將不計利息退還予閣下。

閣下不獲配發公開發售股份的情況

- 閣下可能因下列原因不獲配發公開發售股份：
- 本公司或其代理人可全權拒絕或接納閣下的申請：
 - 本公司及/或獨家牽頭經辦人(作為本公司代理人)，或彼等各自的代理人或代名人，可全權酌情決定拒絕或接納任何申請，或僅接納任何部份申請。拒絕或接納任何申請均毋須解釋理由。
 - 如出現下列情況，閣下將不會獲得任何配股：
 - 閣下作出重複申請或延遲重複申請；
 - 閣下或閣下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲配股或分配(包括有條件及/或暫定)或將申請或認購或表示有意認購或將接收或獲配股或分配配股股份之配股股份；或以其他方式參與配股；
 - 閣下未按正確方法付款；
 - 閣下以支票或銀行本票付款，而該支票或銀行本票於首次過戶時不能兌現；
 - 閣下的申請表格未按本申請表格所載指示填寫(如閣下使用本申請表格申請認購)；
 - 本公司及/或獨家牽頭經辦人相信，若接納閣下的申請，將觸犯閣下填寫及/或簽署申請表格所在司法權區的適用證券法或其他法律、規則或法規；
 - 閣下申請認購公開發售項下初步可供認購的發售股份的100%以上；
 - 任何包銷協議未成為無條件；或
 - 任何包銷協議按其條款或因其他理由予以終止。

如欲以閣下的名義獲發行公開發售股份，請使用本申請表格

3. 閣下撤銷或撤回申請：

一經填妥及遞交本申請表格，即表示閣下同意於開始辦理申請登記後第五日(就此而言不包括星期六、星期日或香港公眾假期之任何日子)屆滿之前不得撤銷閣下的申請。本協議將成為與本公司訂立的一項附屬合約。當閣下遞交本申請表格，該合約即具約束力。作為該附屬合約的代價，本公司同意，除按照招股章程所述其中一項程序外，本公司不會於上述第五日屆滿之前向任何人士提呈任何公開發售股份。僅在根據本公司條例第40條(按公司條例第342條所適用者)的規定負責編製招股章程的人士根據該條所規定發出公函通知，豁免或限制其對招股章程須負的責任的情況下，閣下方可於上述第五日屆滿之前撤銷閣下的申請。如招股章程須刊發任何補充文件，已遞交申請的申請人不一定會(視乎補充文件所載資料而定)獲通知可撤回其申請。倘申請人未獲通知或倘申請人已獲通知但未根據所通知手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。在上文的規限下，申請一經提出即不可撤銷，而申請人將被視作根據經補充的招股章程提出申請。

閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未獲接納申請的接納，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。

4. 閣下獲配發的公開發售股份無效：

如上市委員會並未在以下任何一段期間內批准股份上市及買賣，閣下或香港結算代理人獲配發的公開發售股份將會無效：

- 在截止辦理申請登記日期後三星期內；或
- 倘上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請股款

如閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。

如閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。倘發售價最終定為低於申請時繳付的最高發售價(不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則多繳申請股款將連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費一同退回閣下，惟不計利息。於寄發退款支票日期前該等款項應計的一切利息撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及獨家牽頭經辦人酌情決定，若干小額公開發售股份申請(不包括成功申請)的支票可能不會過戶。

退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字樣，可能印列於閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票延遲兌現或失效。倘閣下申請1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取退款支票(如有)，則閣下可於二零一一年十一月十七日(星期四)上午九時正至下午一時正期間，親自前往以下地點或本公司於報紙公佈的任何其他地點及領取退款支票日期領取退款支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心26樓

如閣下為選擇親自領取的個人申請人，則閣下不得授權任何其他人士代為領取。閣下於領取退款支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。選擇派人領取的公司申請人必須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

如閣下未有為指定的領取時間內親自領取閣下的退款支票，該等支票將立即以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下自行承擔。如閣下申請少於1,000,000股公開發售股份，或如閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取退款支票，則退款支票將於二零一一年十一月十七日(星期四)以普通郵遞方式寄往本申請表格所示地址，郵遞風險概由閣下承擔。本公司擬作出特別安排，以盡量避免不當延遲退還申請股款(如適用)。

香港結算代理人提出的申請

如本表格乃由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不符的條文將不適用，且以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格以下部分不適用於香港結算代理人作簽署人的情況：

- 首頁所載所有保證，惟第一項有關根據招股章程及本申請表格條款及條件申請認購公開發售股份的保證及受組織章程大綱及細則規限者除外；

申請手續

1. 請按照下表計算閣下就擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為4,000股公開發售股份，並須按照下表載列的其中一個股數提出申請。閣下可以申請的公開發售股份最高數目列於下表。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於5,000,000股公開發售股份時應付股款總額。申請人須於申請時繳付每股發售股份的最高發售價1.3港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

2. 請填妥並簽署本申請表格。只接納親筆簽名。

3. 每份申請必須附有獨立開出的支票或銀行本票。

4. 付款支票或銀行本票須繫釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付公開發售股份的申請款項。

如以支票付款，該支票必須：

- 為港元支票；
- 由閣下在香港的港元銀行戶口支取；
- 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人的姓名相同；
- 註明收款人為「浩豐代理人有限公司—金寶實公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不是期票；及
- 每份申請必須附有獨立開出的支票或銀行本票。

下列情況將導致閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
- 支票首次過戶不獲兌現。

如以銀行本票付款：

- 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所示姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與排名首位申請人姓名相同；
- 銀行本票必須註明收款人為「浩豐代理人有限公司—金寶實公開發售」；
- 銀行本票必須劃線註明「只准入抬頭人賬戶」；
- 銀行本票必須為港元銀行本票；及
- 不得開出期票。

如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。

- 首頁的「警告」；
- 「僅可為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有陳述及保證，惟首兩項有關以申請人名義登記公開發售股份及簽署令申請人登記為所申請認購的公開發售股份的持有人的文件除外；
- 「倘成功申請認購公開發售股份(全部或部分)」；
- 「閣下不獲配發公開發售股份的情況」；及
- 「退回申請股款」。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處(「股份過戶登記處」)就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時，或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求股份過戶登記處提供服務時，須不時向本公司及股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理、延誤或股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或電子自動退款指示及/或退款支票。證券申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及股份過戶登記處。

2. 資料用途

證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下的申請、電子自動退款指示和退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份的分配結果；
- 確保遵守香港或其他地區所有適用法律及法規(包括按規定作出披露)；
- 登記新發行的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券予他人；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人可獲取之利益，例如股息、供股及紅股發行等的資格；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 按照法律、規則或法規的規定(不論法定或其他規定)作出披露；
- 透過公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以備作出稽查索償；及
- 與上述有關的任何其他附屬或相關用途及/或使本公司及股份過戶登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會對證券申請人及持有人的個人資料保密，但本公司及股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券申請人及持有人的個人資料向下列個人及實體披露、獲取或提供(不論在香港境內外)：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 任何向本公司或其附屬公司或股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三者服務供應商；
- 聯交所、證監會及任何其他監管或政府機關；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查閱本公司及/或股份過戶登記處是否持有其個人資料，並索取該等資料副本及更正任何不確的資料。根據條例，本公司及股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或在查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出(視情況而定)股份過戶登記處屬下的私隱條例事務主任提出。

本申請表格一經簽署，即表示閣下同意上述各項。

5. 撕下申請表格，對摺一次，然後投入渣打銀行(香港)有限公司下列任何一間分行的特設收集箱內：

分行名稱	地址
港島區：	
德輔道分行	中環德輔道中4-4A號渣打銀行大廈
88德輔道中分行	中環德輔道中88號地下
鯉魚涌分行	鯉魚涌英皇道1027號惠安苑地下
恩平道分行	銅鑼灣恩平道4-48號恩平中心地下至二樓
九龍區：	
68彌敦道分行	尖沙咀彌敦道66-70號冠大廣場地庫、地下B1舖及中層
新蒲崗分行	新蒲崗大有街31號善美工業大廈地下A號舖
美孚一期分行	美孚第一期百老匯街1C地下
新界區：	
荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
將軍澳分行	將軍澳德輔道中德商商場東翼地下G37-40號舖
元朗分行	元朗元朗大馬路140號

6. 閣下可於下列時間內遞交申請表格：

二零一一年十一月八日(星期二)	上午九時正至下午五時正
二零一一年十一月九日(星期三)	上午九時正至下午五時正
二零一一年十一月十日(星期四)	上午九時正至下午五時正
二零一一年十一月十一日(星期五)	上午九時正至中午十二時正

7. 申請最遲須於二零一一年十一月十一日(星期五)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟視乎當日天氣情況而定。如下列警告信號在二零一一年十一月十一日(星期五)上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號

而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午十一時四十五分至中午十二時正期間進行。

營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留所有或任何申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於二零一一年十一月十一日(星期五)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購款項(如屬退款，則直至退款支票寄發日期止)的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請款項或退款。

可以申請的股份數目及應付金額

申請公開發售股份數目	申請時應繳款項 港元	申請公開發售股份數目	申請時應繳款項 港元	申請公開發售股份數目	申請時應繳款項 港元
4,000	5,252.42	160,000	210,096.64	1,500,000	1,969,656.00
8,000	10,504.83	180,000	236,358.72	2,000,000	2,626,208.00
12,000	15,757.25	200,000	262,620.80	2,500,000	3,282,760.00
16,000	21,009.66	300,000	393,931.20	3,000,000	3,939,312.00
20,000	26,262.08	400,000	525,241.60	3,500,000	4,595,864.00
40,000	52,524.16	500,000	656,552.00	4,000,000	5,252,416.00
60,000	78,786.24	600,000	787,862.40	4,500,000	5,908,968.00
80,000	105,048.32	700,000	919,172.80	5,000,000*	6,565,520.00
100,000	131,310.40	800,000	1,050,483.20		
120,000	157,572.48	900,000	1,181,793.60		
140,000	183,834.56	1,000,000	1,313,104.00		

* 閣下可申請認購的公開發售股份數目上限