

Please use this Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口，請使用本申請表格。

Number of Public Offer Shares applied for (not more than 5,000,000 Shares)
申請公開發售股份數目 (不多於5,000,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - Jin Bao Bao Public Offer".
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「浩豐代理人有限公司-金寶寶公開發售」。

The following are to be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give one address of the first-named applicant only. 除另有說明外，請用墨水筆以英文正楷填寫以下各項。聯名申請人僅須填寫排名首位申請人的地址。

Your name in English
申請人之英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
申請人之中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation (in English)
職業 (以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記號碼* (請刪去不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate)
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼** (請刪去不適用者)

(1)
(2)
(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
地址 (以英文填寫) (聯名申請人僅須填寫排名首位申請人的地址及電話號碼) (僅接受香港地址)

Telephone Number 電話號碼

For nominee(s): Please provide an account number or identification code for each (joint) beneficial owner (or, in the case of joint beneficial owners, for each joint beneficial owner).
由代名人遞交：請填寫每名(聯名)實益擁有人(或如屬聯名實益擁有人，則為各聯名實益擁有人)的賬戶號碼或身份識別編碼。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your own benefit.

如閣下為代名人，必須填寫各實益擁有人(或聯名實益擁有人，視乎情況而定)的賬戶號碼或識別編碼。若無填寫本部分，則是項申請將視作為閣下本身利益提出。

** (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.

(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or where appropriate, passport numbers or (if they are bodies corporate) their Hong Kong Business Registration numbers.

閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作審核本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。

(3) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of this Application Form and such data will be transferred to third parties for such purpose.

閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作檢查本申請表格是否有效，而有關資料將會轉交第三方以辦理上述事項。

(4) Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s), if any.

閣下所提供閣下(如屬聯名申請人，則排名首位的申請人)的香港身份證號碼/護照號碼的部分字樣，可能會印列於閣下的退款支票(如有)。該等資料亦可能會轉交第三方以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票(如有)延遲兌現或失效。

申請人如申請1,000,000股或以上公開發售股份，並擬於領取退款支票(如適用)日期(預計為二零一一年十一月十七日(星期四))親往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘中心26樓)領取退款支票(如適用)，請在左方空格內填上「✓」號。有關領取退款支票(如有)的時間、地點及方法詳情，見背頁「退回申請款項」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用英文正楷抄寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant ID of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PLACING AND PUBLIC OFFER

Terms and conditions of your application

Unless otherwise stated, terms and expressions used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the firm's name.
- If you are a **body corporate**, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above; or
 - a connected person of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer.
- You **cannot** apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying is/are:
 - a person who has been allocated or will receive any Placing Shares or otherwise participated in the Placing or indicated interest in the Placing Shares;
 - within the United States when completing and submitting this Application Form or a U.S. person (as defined in Regulation S under the U.S. Securities Act);
 - a legal or natural person of the PRC (except qualified domestic institutional investors); or
 - a person who does not have a Hong Kong address.
- The number of joint applicants may not exceed four.

B. If you are a nominee

If you are a nominee, you may make an application by (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) by using a **WHITE** or **YELLOW** Application Form and lodge more than one application in your own name if each application is made on behalf of different beneficial owners. In the case of this Application Form marked "For nominee(s)", you must include, for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner):

- an account number; or
- some other identification code.

If you do not include this information, the application will be treated as being made for your benefit.

As a nominee, you are deemed to have warranted that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and agreed to disclose personal data relating to such beneficial owner(s) on the terms set out in section F and the section entitled "Personal Data" below.

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in paragraph B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form(s) or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form service (www.hkeipo.hk)**;
- both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form(s) and one (or more) **YELLOW** Application Form(s) on (or more) **WHITE** or **YELLOW** Application Form(s) and give **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form service (www.hkeipo.hk)**;
- apply (whether individually or jointly with others) on one **WHITE** or **YELLOW** Application Form(s) or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider, through the **HK eIPO White Form service (www.hkeipo.hk)** for more than 5,000,000 Shares,
- have applied for or taken up or indicated an interest for or been placed or allocated (including conditionally and/or provisionally) or will apply for or take up or indicate an interest for or received or be placed or allocated any Placing Shares under the Placing or otherwise participated in the Placing.

Save as mentioned in the Prospectus, all of your applications will also be liable to be rejected as multiple applications if more than one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or the HK eIPO White Form Service Provider through the **HK eIPO White Form service (www.hkeipo.hk)** is made for your benefit. If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of the company; and/or
- control more than half of the voting power of the company; and/or
- hold more than half of the issued share capital of the company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares

Where there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation may vary, depending on the number of Public Offer Shares validly applied for by each applicant, but subject to that, will be made in board lots of 4,000 Shares each.

The allocation of Public Offer Shares could, where appropriate consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the Placing and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Multiple or suspected multiple applications and any application for more than 5,000,000 Public Offer Shares, being 100% of the Public Offer Shares initially available for subscription under the Public Offer, will be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but have not withdrawn their application(s) in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and other circumstances set out below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Sole Lead Manager** (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Memorandum and the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable the name of HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Memorandum and the Articles of Association;
- agree** that any Public Offer Shares to be allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your instruction on the Application Form;
- agree** that each of HKSCC and HKSCC Nominees reserves the right (1) **not to accept** any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or **not to accept** such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first named applicant) at your own risk and costs; and (3) to cause such allotted Public Offer Shares to be registered in your name (or if you are a joint applicant, to the first named applicant's) and in such a case, to post the share certificate(s) for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- agree** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- authorise** the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with his obligations to the Shareholders as stipulated in the Memorandum and the Articles of Association;
- confirm** that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus;
- warrant** the truth and accuracy of the information contained in your application;
- if** the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Directors, the Sponsor, Sole Lead Manager, the Public Offer Underwriters nor any of their respective officers, employees or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in this Application Form, and in the Prospectus and the designated website of HK eIPO White Form (www.hkeipo.hk);

- confirm** that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representations concerning the Company save as set out in any supplement to the Prospectus; and you agree that none of the Company, the Sponsor, the Sole Lead Manager and the Public Offer Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any other information or representations;

- agree** (with no prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;

- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form service (www.hkeipo.hk)**;

- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person, on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the HK eIPO White Form Service Provider through the **HK eIPO White Form service (www.hkeipo.hk)**; and that you are duly authorised to sign this Application Form as that other person's agent;

- agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;

- undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest for or received or be placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate interest for or received or be placed or allocated any Placing Shares in the Placing nor otherwise participate in the Placing;

- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

- represent, warrant and undertake** that you, and the person for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies for, or being allocated or taking up any Public Offer Shares; and that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing and submitting this Application Form and are not and none of the other person(s) for whose benefit you are applying, is a U.S. person (as defined in Regulation S under the U.S. Securities Act) or a legal or natural person of the PRC (except qualified domestic institutional investors);

- agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving banker, the Sponsor, the Sole Lead Manager the Public Offer Underwriters and their respective officers, advisers and agents any personal data or information which they require about you or the person(s) for whose benefit you have made this application;

- agree** with the Company and each Shareholder and the Company agrees with each Shareholder, to observe and comply with the Cayman Islands Companies Law, the Companies Ordinance, the Memorandum and the Articles of Association and relevant laws and regulations;

- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;

- undertake and agree** to accept the Public Offer Shares applied for, or any lesser number allocated to you under this application;

- authorise** the Company to place the name of HKSCC Nominees on the Company's branch register of members as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first named applicant in this Application Form by ordinary post at your own risk to the address stated in this Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form your wish to collect your refund cheque (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 17 November 2011 from Tricor Investor Services Limited);

- understand** that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor the Sole Lead Manager and the Public Offer Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application;

- agree** that the Company, the Sponsor, the Sole Lead Manager and the Public Offer Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Share Offer are liable only for and that you have only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;

- agree** with the Company and each of our Shareholders that our Shares are freely transferable by the holder thereof; and
- agree** that the processing of your application, including the despatch of refund cheques (where applicable), may be done by the Company's receiving banker and is not restricted to the bank at which your Application Form was lodged.

- The Company, the Sponsor and their respective directors and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

- Power of attorney**
If your application is made through a duly authorised attorney, the Company, and the Lead Manager (or their respective agents and nominees) as the Company's agent(s), may accept it at their absolute discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is to be fixed by agreement between the Company and the Sole Lead Manager (on behalf of the Public Offer Underwriters) on Friday, 11 November 2011, being the Price Determination Date and in any event no later than Tuesday, 15 November 2011. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.3 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. If, for any reason, the Offer Price is not agreed between the Company, and the Sole Lead Manager (on behalf of the Public Offer Underwriters) on Tuesday, 15 November 2011, the Shares Offer will not proceed.

The Company expects to announce the final Offer Prices on Thursday, 17 November 2011 in The Standard (in English), Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website www.jinbaobao.com.hk.

Allotment of Public Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, no proceedings will be taken on applications for the Shares and no allotment of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the final Offer Price, the level of indication of interest in the Placing, the results of applications in the Public Offer and the basis of allotment of the Public Offer Shares on Thursday, 17 November 2011 and expects to announce the results of the Placing (in English), Hong Kong Economic Journal (in Chinese), on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.jinbaobao.com.hk. Results of allocations in the Public Offer, and the Hong Kong Identity Card and/or Hong Kong Business Registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Public Offer Shares" in the Prospectus on Thursday, 17 November 2011.

If your application for Public Offer Shares is successful (in whole or in part)
No receipt will be issued for sums paid upon application.

If your application is wholly or partially successful, your share certificate(s) will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 17 November 2011 or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.

- If you are applying as a CCASS Investor Participant:**
The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer in the manner described in the section headed "How to apply for the Public Offer Shares" on Thursday, 17 November 2011. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 17 November 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account.

Share certificates will only be become valid certificates of title provided that the Underwriting Agreements has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. Friday, 18 November 2011.

The Company will not issue temporary documents of title. In the event that the Offer Price is less than the price per Public Offer Share paid by you, the surplus application monies (including the related brokerage of 1.0%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%) will be refunded to you without interest.

Circumstances in which you will not be allotted the Public Offer Shares
You may not be allotted the Public Offer Shares if:

- full discretion of the Company or its agents to reject or accept your application:**
The Company and/or the Sole Lead Manager (as agent for the Company), or their respective agents or nominees, have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

- you will not receive any allotment if:**
 - you make multiple applications or you are to have made suspected multiple applications;
 - you or the person for whose benefit you apply for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), or will apply for or take up or indicate an interest in or receive or be placed or allocated any Placing Shares under the Placing, or otherwise participated in the Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - your Application Form is not completed in accordance with the instruction as stated in this Application Form (if you apply by this Application Form);
 - the Company and/or the Sole Lead Manager believe that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed;
 - you apply for more than 100% of the Public Offer Shares initially available under the Public Offer;
 - any of the Underwriting Agreements does not become unconditional; or
 - either of the Underwriting Agreements is terminated in accordance with its respective terms or otherwise.

Notes:
If either of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

Please use this form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

3. **your application is revoked or withdrawn:**
By completing and submitting this Application Form you agree that you cannot revoke your application before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday, or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the expiration of the said fifth day except by means of one of the procedures referred to in the Prospectus.

You may only revoke your application before the expiration of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday, or public holiday in Hong Kong). If a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure(s) to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

4. **your allotment of Public Offer Shares is void:**
The allotment of the Public Offer Shares to you, or to HKSCC Nominees, if made, will be void if the Listing Committee does not grant permission to list and deal in the Shares either:
• within three weeks from the closing date of the application lists; or
• within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your application money
If you do not receive any Public Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. If the Offer Price as finally determined is less than the maximum Offer Price (excluding the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) paid on application, the surplus application monies together with the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Lead Manager, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you will be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Tricor Investor Services Limited
26th Floor, Tesbury Centre,
28 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 17 November 2011, or any other place or date notified by the Company by way of newspaper announcement as the date of collection of refund cheque(s).
If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) which must correspond with the information contained in this Application Form for collection of your refund cheque. If you are a corporate applicant who opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from such corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, they will be despatched to you to the address on this Application Form and thereafter by ordinary post and at your own risk.
If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 Public Offer Shares or more but have not indicated on this Application Form that you will collect your refund cheque personally, your refund cheque will be sent to the address on this Application Form on Thursday, 17 November 2011, by ordinary post and at your own risk.
It is intended that special efforts will be made to avoid undue delay in refunding application monies where appropriate.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. The maximum number of Public Offer Shares you can apply for is listed in the table below. **No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Public Offer Shares up to 5,000,000 Public Offer Shares.** On application, you must pay the offer price of HK\$1.3 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. **You, as the applicant(s) must complete the form as indicated below and sign on the first page of this Application Form.**
Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
• the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:
• this Application Form must contain your name and Hong Kong Identity Card number; and
• you must insert your participant I.D. in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:
• this Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card number of all the joint CCASS Investor Participants; and
• your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:
• this Application Form must contain your company name and Hong Kong Business Registration number; and
• your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.
Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render your application invalid.

3. Each application must be accompanied by either a separate cheque or banker's cashier order.

4. Staple your cheque or banker's cashier order to this Application Form. You must pay for the Public Offer Shares applied for by one cheque or by one banker's cashier order.

If you pay by cheque, the cheque must:
• be in Hong Kong dollars;
• be drawn on your Hong Kong dollar bank account in Hong Kong;
• show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-named applicant;
• be made payable to "Horsford Nominees Limited – Jin Bao Bao Public Offer";
• not be post dated; and
• each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be rejected if your cheque:
• does not meet all these requirements; or
• is dishonoured upon its first presentation.

If you pay by banker's cashier order:
• you must purchase the banker's cashier order, and have your name certified on the back by a person authorised by the bank. The name certified on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of banker's cashier order must be the same as the name of the first-named applicant;

**Personal data
Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. **Reasons for the collection of your personal data**
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or e-Auto Refund payment instruction and/or refund cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. **Purposes**
The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, e-Auto Refund payment instructions and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Public Offer Shares;
- enabling compliance with, including making disclosure as required by, all applicable laws and regulations in Hong Kong or elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of an announcement or otherwise;
- disclosing relevant information to facilitate claims or entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3. **Transfer of personal data**
Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving banker and overseas principal share registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SEC and any other regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. **Access and correction of personal data**
The Ordinance provides the applicant and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer.
By signing this Application Form, you agree to all of the above.

- the banker's cashier order must be made payable to "Horsford Nominees Limited – Jin Bao Bao Public Offer";
- the banker's cashier order must be crossed "Account Payee only";
- the banker's cashier order must be in Hong Kong dollars; and
- the banker's cashier order must not be post dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon	
68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	
Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

6. Your Application Form can be lodged at these times:
 Tuesday, 8 November 2011 – 9:00 a.m. to 5:00 p.m.
 Wednesday, 9 November 2011 – 9:00 a.m. to 5:00 p.m.
 Thursday, 10 November 2011 – 9:00 a.m. to 5:00 p.m.
 Friday, 11 November 2011 – 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is 12:00 noon on Friday, 11 November 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 11 November 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 11 November 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$	No. of Public Offer Shares applied	Amount payable on application HK\$
4,000	5,252.42	160,000	210,096.64	1,500,000	1,969,656.00
8,000	10,504.83	180,000	236,358.72	2,000,000	2,626,208.00
12,000	15,757.25	200,000	262,620.80	2,500,000	3,282,760.00
16,000	21,009.66	300,000	393,931.20	3,000,000	3,939,312.00
20,000	26,262.08	400,000	525,241.60	3,500,000	4,595,864.00
40,000	52,524.16	500,000	656,552.00	4,000,000	5,252,416.00
60,000	78,786.24	600,000	787,862.40	4,500,000	5,908,968.00
80,000	105,048.32	700,000	919,172.80	5,000,000*	6,565,520.00
100,000	131,310.40	800,000	1,050,483.20		
120,000	157,572.48	900,000	1,181,793.60		
140,000	183,834.56	1,000,000	1,313,104.00		

* Maximum number of Public Offer Shares you may apply

如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口，請使用本申請表格。



以配售及公開發售方式 於香港聯合交易所有限公司主板上市

申請條款及條件

除另有指明者外，此等條款及條件所用詞彙及表述具有招股章程所賦予的涵義。

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須有香港地址。
- 如閣下為商號，則須以個別成員名義作出申請，而非以商號的名義。
- 如閣下為法人團體，本申請表格須蓋上附有公司名稱的公司印鑑並由正式授權的高級職員簽署，並須註明簽署人的職銜。
- 除上市規則容許之情況下，倘閣下或閣下為其利益提出申請的任何人士為下列人士，則不得申請認購任何公開發售股份：
 - 股份的現有實益擁有人；
 - 本公司或其任何附屬公司的主要行政人員或董事；
 - 上述任何人士的聯繫人士；或
 - 本公司關連人士或緊隨股份發售完成後將成為本公司關連人士的人士。
- 如閣下或閣下代其為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
 - 已獲分配或將收到任何配股股份，或以其他方式參與配股或表示有意認購配股股份的人士；
 - 於填妥及遞交本申請表格時於美國境內或美籍人士(定義見美國證券法之S規例)；
 - 中國法人或自然人(合資格境內機構投資者除外)；或
 - 並無香港地址的人士。
- 聯名申請人不得超過四名。

乙. 閣下為代名人

如閣下為代名人，則如每份申請乃代表不同實益擁有人提出，閣下可以本身名義(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；或(ii)使用白色或黃色申請表格提出多於一份申請並遞交超過一份申請表格。在本申請表格上「由代名人遞交」一欄內，閣下必須為每名實益擁有人(或如屬聯名實益擁有人，則為該等實益擁有人各自)填寫：

- 賬戶號碼；或
- 若干其他身份識別編碼。

倘閣下並無填寫以上資料，則申請將視為閣下自身之利益遞交。

丙. 僅可為閣下自身的利益(或閣下及閣下任何聯名申請人的利益)提交一份申請

重複申請或疑屬重複的申請可遭拒絕受理。如閣下或閣下連同閣下的聯名申請人或閣下的任何聯名申請人作出以下任何一項行為，則閣下的所有申請將被視為重複申請而可遭拒絕受理：

- (不論個人或與他人聯名)以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請(惟由提名人根據上文乙段申請的情況除外)；
- (不論個人或與他人聯名)同時以一份(或多份)白色申請表格及一份(或多份)黃色申請表格或以一份(或多份)白色或黃色申請表格並透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出電子認購指示提出申請；
- (不論個人或與他人聯名)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出電子認購指示申請超過5,000,000股股份；
- 已申請或認購或表示有意認購、或已獲配股或分配(包括有條件及/或暫定)、或將申請或認購或表示有意認購或將收取或將獲配股或分配配股提呈之配股股份，或以其他方式參與配股。

(除招股章程所述者外，如為閣下的利益以一份白色或黃色申請表格或向香港結算或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出電子認購指示遞交超過一份申請，則閣下的所有申請同樣將被視為重複而不予受理。如申請人為非上市公司，且：

- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權。

則該申請將視為閣下自身之利益遞交。

非上市公司指其股本證券並無在聯交所上市的公司。

丁. 公開發售股份的分配

倘出現超額認購，分配予公開發售投資者的公開發售股份，將純粹按所接獲的有效公開發售股份申請數量而定。分配基準可依據申請人有效申請的公開發售股份數目而有所不同，惟除此之外將以每手4,000股股份作分配。公開發售股份的分配(如適用)或會涉及抽籤，即個別申請人獲分配的公開發售股份數目可能較其他申請相同數目的公開發售股份的人士為高，而未獲抽中的申請人則不能獲發任何公開發售股份。公開發售的每名申請人均須在遞交的申請表格中承諾及確認，申請人及為其利益作出申請的人士並無收取配股項下的公開發售股份。倘上述承諾及/或確認遭違反及/或屬失實(視乎情況而定)，則該申請人的申請將不獲受理。重複或疑屬重複申請以及申請認購超過5,000,000股公開發售股份(即公開發售項下初步可供認購的公開發售股份的100%)的申請將不獲受理。

戊. 補充資料

如招股章程須刊登任何補充文件，則已遞交申請的申請人可能會亦可能不會獲通知(視乎補充文件所載資料而定)可撤回其申請。倘申請人未獲通知或倘申請人已獲通知但未獲通知的手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。在以上及下文所載其他情況的前提下，申請一經提出即不可撤回，而申請人應作何種根據招股章程提出申請。

己. 填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表本身或作為代理人或代名人及閣下以代理人或代名人身份代表的每位人士：

- 指示及授權本公司及/或獨家牽頭經辦人(或彼等各自的代理人或代名人)代表閣下簽署任何轉讓表格、合約章程或其他文件，並代表閣下辦理一切必要手續，根據本公司組織章程大綱及細則的規定及各項安排；
- 承諾簽署所有必要文件及辦理所有必要手續，以便香港結算代理人可按照組織章程大綱及細則的規定登記成為閣下所獲分配的公開發售股份的持有人；
- 同意將閣下獲分配的公開發售股份以香港結算代理人的名義登記，並根據閣下於申請表格的指示直接存入香港結算系統的中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口；
- 同意香港結算及香港結算代理人均保留權利(1)不接納任何或部分以香港結算代理人名義發行的該等已配發公開發售股份，或不接納該等已配發的公開發售股份存入中央結算系統；(2)安排從中央結算系統提取該等獲配發的公開發售股份，並轉往閣下(或如閣下為聯名申請人則指排名首位的申請人)名下，惟所涉風險及費用概由閣下承擔；及(3)安排該等已配發的公開發售股份以閣下的名義(或如閣下屬聯名申請人，則以排名首位申請人的名義)登記，屆時獲配發的公開發售股份的股票將以普通郵遞方式寄往閣下之申請表格所示地址，郵遞風險概由閣下承擔，或可供閣下親身領取；
- 同意香港結算及香港結算代理人均毋須就載於招股章程及本申請表格的資料及陳述負上任何責任；
- 同意香港結算或香港結算代理人均毋須對閣下承擔任何責任；
- 授權本公司代表閣下與各董事及高級職員訂立合約，據此，該等董事及高級職員承諾遵守符合本公司組織章程大綱及細則內規定其須向股東履行的責任；
- 確認閣下已知悉有關招股章程所述提及公開發售股份或預留股份的限制；
- 保證本申請表格中所載資料真實準確；
- 倘香港境外任何地方的法例適用於閣下的申請，則閣下同意及保證已遵守一切有關法例，而本公司、董事、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的任何高級職員、僱員或顧問不會因該閣下的認購申請或因閣下在本申請表格、招股章程或網上白表服務指定網站(www.hkexipo.hk)所載條款及條件的權利與責任而採取的行動而違反香港境外任何地方的法例；
- 確認閣下已收到及/或閱覽招股章程，並僅依賴招股章程所載資料及陳述提出閣下的申請，且不會依賴招股章程任何補充文件所載以外任何其他資料或陳述；且閣下同意本公司、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他各方均不會對任何上述其他資料或陳述承擔責任；

- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，便不可因無意的失實陳述而將其撤銷；
- (倘申請以閣下為受益人提出)保證此申請為以閣下為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出電子認購指示提出的唯一申請；
- (倘閣下為其他人士的代理)保證已向實益擁有人作出合理查詢，此申請為以該名人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示或透過網上白表服務(www.hkexipo.hk)向網上白表服務供應商發出電子認購指示作出的唯一申請；且閣下已獲正式授權以該人士代理的身份簽署本申請表格；
- 同意閣下之申請一經接納，閣下之申請將以本公司發出之公開發售結果為憑證；
- 承諾及保證閣下(倘申請以閣下為受益人提出)或閣下為其利益提出申請的人士並無申請或認購或表示有意認購或已經收到或獲配股或分配(包括有條件及/或暫定)配股的任何配股股份，亦不會申請或認購或表示有意收取或獲配股或分配配股的任何配股股份，或以其他方式參與配股；
- 同意閣下的申請、申請獲接納及因而訂立的合約將受香港法例管轄並按其詮釋；
- 聲明、保證及承諾閣下，或閣下為其利益而申請之人士提出認購申請、支付任何申請款項或獲配股或認購任何發售股份不受香港或其他地區任何適用法例限制，閣下明白發售股份亦未曾亦不會根據美國證券法登記，以及閣下於填妥及遞交本申請表格時身處美國境外，而且閣下及閣下為其利益提出申請之其他人士皆非美籍人士(定義見美國證券法之S規例)或中國法人或自然人(合資格境內機構投資者除外)；
- 同意向本公司、香港股份過戶登記處、收款銀行、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的高級職員、顧問及代理披露彼等要求有關閣下或閣下為其利益提出申請的人士的個人資料或其他資料；
- 與本公司及各股東協定，自本公司亦與各股東協定遵守並遵循開曼群島公司法，公司條例及本公司組織章程大綱及細則以及相關的法律法規；
- (倘申請由代理人代表閣下提出)保證閣下已經有效及不可撤回地賦予閣下的代理一切所需權力及授權以提出申請；
- 承諾並同意接受所申請公開發售股份或根據本申請向閣下分配之較少數目的股份；
- 授權本公司將香港結算代理人的名稱列入本公司股東名冊內，作為閣下所獲分配任何公開發售股份的持有人，並授權本公司及/或本公司代理將任何退還支票(如適用)以普通郵遞方式按本申請表格所示地址寄予閣下或(如屬聯名申請人)本申請表格排名首位的申請人，郵遞風險概由閣下承擔，惟倘若閣下申請1,000,000股或以上公開發售股份前已在申請表格表明欲於二零一一年十一月十七日(星期四)上午九時正至下午一時正親身前往卓佳證券登記有限公司領取退還支票(如適用)則除外；
- 明白本公司、董事、保薦人、獨家牽頭經辦人及公開發售包銷商將基於此等聲明及陳述，以決定會否就閣下提出的申請分配任何公開發售股份；
- 同意本公司、保薦人、獨家牽頭經辦人及公開發售包銷商及彼等各自的任何董事、高級職員、僱員、代理或顧問及參與股份發售的任何其他人士，僅對招股章程及其任何補充文件所載資料及陳述負責，而閣下亦僅依賴該等內容；
- 與本公司及各股東協定，本集團的股份可由其持有人自由轉讓；及
- 同意閣下之申請(包括於適用情況下寄發退還支票)可由本公司之收款銀行處理，而不限於閣下遞交申請表格之銀行；

本公司、保薦人及彼等各自的董事及參與股份發售的任何其他各方均有權依賴閣下在本申請中作出的任何保證、陳述及聲明。如為聯名申請人提出的申請，則聯名申請人明確地作出、提供、承擔或被施加的所有保證、陳述、聲明及責任，應視作由聯名申請人共同及個別作出，提供、承擔及被施加。

庚. 授權書

閣下透過獲得正式授權代表提出申請，本公司、保薦人及作為本公司代理人的獨家牽頭經辦人(或彼等各自的代理人及代名人)可在符合其認為適當的任何條件的情況下(包括要求閣下的代表出示已獲授權的證明)全權的接納或拒絕申請。

辛. 發售價的釐定

發售價預期於定價日由本公司與獨家牽頭經辦人(代表公開發售包銷商)於定價日二零一一年十一月十一日(星期五)以協議方式予以釐定，惟無論如何不會低於二零一一年十一月十五日(星期二)。公開發售股份申請人須於申請時就每股公開發售股份支付最高發售價1.3港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。倘基於任何理由，本公司與獨家牽頭經辦人(代表公開發售包銷商)於二零一一年十一月十五日(星期二)未能協定發售價，股份發售將不會進行。

本公司預期於二零一一年十一月十七日(星期四)在英文虎報(以英文)及信報(以中文)、聯交所網站www.hkexnews.hk以及本公司網站www.jinbaobao.com.hk上公佈最終發售價。

公開發售股份的配發

受本申請表格及招股章程所載條款及條件所限，於截止辦理申請登記前不會處理任何公開發售股份申請，亦不會配發任何此等股份。本公司預期於二零一一年十一月十七日(星期四)登發及公佈最終發售價、配股的踴躍程度、公開發售的申請結果及此類股份的配發基準，並預期將該等結果刊登於英文虎報(以英文)、信報(以中文)、聯交所網站www.hkexnews.hk及本公司網站www.jinbaobao.com.hk。公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將於二零一一年十一月十七日(星期四)通過招股章程「如何申請公開發售股份」一節所述多個渠道公佈。

倘成功申請認購公開發售股份(全部或部分)

本公司概不會就申請時支付的股款發出收據。閣下的股票將以香港結算代理人名義登記，並於二零一一年十一月十七日(星期四)營業時間結束時，或在特殊情況下，由香港結算或香港結算代理人所指定的任何其他日期，直接存入中央結算系統，以記存於閣下在本申請表格指示的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口。

閣下通過閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購：對記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的公開發售股份，閣下可向該中央結算系統參與者查詢股份申請的公開發售股份數目。

閣下如何向中央結算系統投資者戶口持有人身份申請認購：

本公司預計於二零一一年十一月十七日(星期四)按「如何申請公開發售股份」一節所述方式刊登中央結算系統投資者戶口持有人的申請結果及公開發售的結果。請閣下查閱本公司刊登的公告，如有任何差誤，須於二零一一年十一月十七日(星期四)下午五時正前向香港結算或香港結算代理人指定的其他日期前向香港結算匯報。緊隨公開發售股份記存於閣下的中央結算系統投資者戶口持有人股份戶口後，閣下即可即時通過「結算通」電話系統和中央結算系統互聯網系統(根據不時有效的香港結算投資者戶口操作簡介「所列程序」查詢閣下的最新戶口結餘。香港結算亦會向閣下提供一份活動清單，列出記存於閣下中央結算系統投資者戶口持有人股份戶口的公開發售股份數目。

股票僅於包括銷購協議在內各方面成為無條件，且並無根據其條款終止，方會成為有效的所有權證明，現預期於二零一一年十一月十八日(星期五)上午八時正達成。

本公司不會發給任何臨時的所有權文件，如發售價低於閣下支付的每股公開發售股份價格，則多收的申請款項(包括相關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)將不計利息退還予閣下。

閣下不獲配發公開發售股份的情況

閣下可能因下列原因不獲配發公開發售股份：

- 1. 本公司或其代理人可全權拒絕或接納閣下的申請：本公司及/或獨家牽頭經辦人(作為本公司代理人)，或彼等各自的代理人或代名人，可全權酌量決定拒絕或接納任何申請，或僅接納任何部份申請。拒絕或接納申請均須解釋理由。
- 2. 如出現下列情況，閣下將不會獲得任何配股：
 - 閣下作出重複申請或疑屬重複申請；
 - 閣下或閣下為其利益提出申請的人士已申請或認購或已表示有意申請或已經收到或已獲配股或分配(包括有條件及/或暫定)或將申請或認購或表示有意認購或將收取或將獲配股或分配配股提呈之配股股份，或以其他方式參與配股；
 - 閣下未按正確方法付款；
 - 閣下的申請表格未按本申請表格所載指示填妥(如閣下使用本申請表格申請認購)；
 - 本公司及/或獨家牽頭經辦人相信，若接納閣下的申請，將觸犯閣下填寫及/或簽署申請表格所在司法權區的適用證券法或其他法律、規則或規例；
 - 閣下申請認購公開發售項下初步可供認購的發售股份100%以上；
 - 任何包銷協議未成為無條件；或
 - 任何包銷協議按其條款或因其他理由予以終止。

附註：若發生上述任何情況，收款銀行將拒絕受理申請，隨附支票亦不會過戶。

如欲以香港結算代理人的名義獲發行公開發售股份，並直接存入中央結算系統，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口，請使用本申請表格。

3. 閣下撤銷或撤回申請：

一經填妥及遞交本申請表格，即表示閣下同意於開始辦理申請登記後第五日(就此而言不包括星期六、星期日或香港公眾假期之任何日子)屆滿之前不得撤銷閣下的申請。本協議將成為與本公司訂立之一項附屬合約。當閣下遞交本申請表格，該合約即具約束力。作為該附屬合約的代價，本公司同意，除按照招股章程所述其中一項程序外，本公司不會於上述第五日屆滿之前向任何人士提呈任何公開發售股份。僅在根據本公司條例第40條(按公司條例第342E條所適用者)的規定負責編製招股章程的人士根據該條所述規定發出公開通知，豁免或限制其對招股章程須負的責任的情況下，閣下方可於開始辦理申請登記後第五日(就此而言不包括星期六、星期日或香港公眾假期之任何日子)屆滿之前撤銷閣下的申請。如招股章程須刊發任何補充文件，已遞交申請的申請人不一定會(視乎補充文件所載資料而定)獲通知其申請。倘申請人未獲通知或倘申請人已獲通知但未有根據通知手續撤回申請，則所有已遞交的申請仍屬有效及可供接納。在以上的規限下，申請一經提出即不可撤銷，而申請人將被視為根據補充的招股章程提出申請。閣下的申請一經接納，概不得撤回。就此而言，公佈分配的結果，即構成對未遭拒絕申請的接納，而倘分配基準須受若干條件規限或規定以抽籤方式作出分配，則接納須待該等條件達成後方可作實或以抽籤結果為準。

4. 閣下獲配發的公開發售股份無效：

如上市委員會並未在以下任何一段期間內批准股份上市及買賣，閣下或香港結算代理人獲配發的公開發售股份將會無效：

- 在截止辦理申請登記日期後三星期內；或
- 倘上市委員會在截止辦理申請登記日期後三星期內知會本公司延長有關期間，則最多在截止辦理申請登記起計六星期的較長時間內。

退回申請款

閣下因上述任何原因而未獲得任何公開發售股份，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，惟不計任何利息。閣下的申請只獲部分接納，本公司將不計利息退還閣下的申請款項的適當部分，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。倘發售價最終定為低於申請時繳付的最高發售價(不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則多繳申請股款將連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費一同退回閣下，惟不計利息。於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。倘出現涉及大量超額認購的特殊情況，按本公司及獨家牽頭經辦人酌情決定，若干小額公開發售股份申請(不包括成功申請)的支票可能不會過戶。

退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以本申請表格排名首位的申請人為收款人。閣下(如屬聯名申請人，則排名首位的申請人)提供的香港身份證號碼/護照號碼的部分字樣，可能印列於閣下的退款支票(如有)。該等資料亦可能會轉交第三方支付以辦理退款。閣下的銀行在兌現閣下的退款支票前，可能會要求核實閣下的香港身份證號碼/護照號碼。如不正確填寫香港身份證號碼/護照號碼，可能會導致閣下的退款支票延遲兌現或失效。倘閣下申請1,000,000股或以上公開發售股份，且已在本申請表格表明擬親自領取退款支票(如有)，閣下可於二零一一年十一月十七日(星期四)上午九時正至下午一時正期間，親自前往以下地點或於本公司於報紙公佈的任何其他地點及領取退款支票日期領取退款支票：

卓佳證券登記有限公司
香港灣仔皇后大道東28號
金鐘匯中心2樓

如閣下未有指定的領取個人申請人，則閣下不得授權任何其他人士代為領取。閣下於領取退款支票時必須出示與本申請表格所載資料相符的身份證明文件(須為卓佳證券登記有限公司所接納者)。選擇派人領取的公司申請人必須由其授權代表携同蓋上公司印章的授權書領取。有關授權代表須於領取時出示卓佳證券登記有限公司所接納的身份證明文件。

閣下未有指定的領取時間內親自領取閣下的退款支票，該等支票將立即以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。閣下申請1,000,000股公開發售股份，或如閣下申請1,000,000股或以上公開發售股份，但並無在本申請表格表明擬親自領取退款支票，則退款支票將於二零一一年十一月十七日(星期四)以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。本公司擬作出特別安排，以盡量避免不當延遲退還申請股款(如適用)。

申請手續

1. 請按照下表計算閣下擬認購的公開發售股份數目應繳的申請款項。申請股數最少須為4,000股公開發售股份，並須按照下表載列的其中一個股數提出申請。閣下可以申請的公開發售股份最高數目列於下表。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請一概不予受理。下表亦列出申請認購不多於5,000,000股公開發售股份時應付股款總額。申請人須於申請時繳付每股發售股份的發售價1.3港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

2. 閣下作為申請人，必須按下列所列填寫表格，並在本申請表格首頁簽署。只接納親筆簽名。

如閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：

- 該指定中央結算系統參與者必須於表格蓋上公司印章(印證印列公司名稱)，並在適當方格內填上參與者編號。

如閣下以個人中央結算系統投資者戶口持有人身份提出申請：

- 本申請表格上必須載有閣下的姓名和香港身份證號碼；及
- 閣下必須在本申請表格的適當方格內填上其參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請：

- 本申請表格必須載有所有聯名中央結算系統投資者戶口持有人的姓名和香港身份證號碼；及
- 在本申請表格的適當方格內填上參與者編號。

如閣下以中央結算系統公司投資者戶口持有人身份提出申請：

- 本申請表格必須載有閣下的公司名稱和香港商業登記號碼；及
- 閣下必須在本申請表格的適當方格內填上參與者編號及蓋上公司印鑑(印證印列公司名稱)。

如中央結算系統參與者資料(包括參與者編號及/或具有公司名稱的公司印鑑)不正確或有遺漏或出現其他類似事宜，均可導致閣下的申請失效。

3. 每份申請必須附有獨立開出的支票或銀行本票。

4. 付款支票或銀行本票須釘於本申請表格上。閣下必須以一張支票或一張銀行本票支付公開發售股份的申請款項。

如以支票付款，該支票必須：

- 為港元支票。
- 閣下在香港的港元銀行戶口支取；
- 顯示閣下的戶口名稱，而該戶口名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加簽證明。該戶口名稱必須與閣下姓名相同。如屬聯名申請，則該戶口名稱必須與排名首位申請人的姓名相同；
- 註明收款人為「浩豐代理人有限公司－金寶實公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不是期票；及
- 每份申請必須附有獨立開出的支票或銀行本票。

下列情況將導致閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
- 支票首次過戶不獲兌現。

如以銀行本票付款：

- 閣下必須購買銀行本票，並由發出本票銀行的授權人在該銀行本票背面簽署證明閣下的姓名。銀行本票背面所示姓名必須與本申請表格所示姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與排名首位申請人姓名相同；

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因

證券申請人申請認購證券時或證券登記持有人將證券轉往其名下或將證券轉讓予他人或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，可能會導致閣下證券的申請遭拒絕受理、延誤或香港股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的公開發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或電子自動退款指示及/或退款支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 資料用途

證券申請人及持有人的個人資料可以任何方式被使用、持有及/或保存，以作下列用途：

- 處理閣下的申請、電子自動退款指示和退款支票(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續及公佈公開發售股份的分配結果；
- 確保遵守香港或其他地區所有適用法律及法規(包括按規定作出披露)；
- 登記新發行的股份或為證券持有人(包括(如適用)香港結算代理人)登記轉往其名下或由其名下轉讓證券持有人包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人可獲取利益，例如股息、供股及紅股發行等的資格；
- 寄發本公司及其附屬公司的公司通訊；
- 編撰統計資料及股東資料；
- 按照法律、規則或法規(不論法定或其他規定)的規定作出披露；
- 透過公佈或以其他方式披露或申請申請人的身份；
- 披露有關資料以作出權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及香港股份過戶登記處能夠履行其對證券持有人的資料及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及香港股份過戶登記處會對證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會將證券申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供(不論在香港境內外)：

- 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份過戶登記處；
- 當申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料；
- 任何向本公司或其附屬公司或香港股份過戶登記處提供有關其各自業務運作的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三者服務供應商；
- 聯交所、證監會及任何其他監管或政府機關；及
- 與證券持有人有業務往來或計劃有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券申請人及持有人權利查明本公司及/或香港股份過戶登記處是否持有其個人資料，並索取該等資料副本及更正任何不準確的資料。根據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢資料的政策及措施以及持有資料類別的要求，應向本公司的公司秘書提出或(視情況而定)香港股份過戶登記處屬下私隱條例事務主任提出。本申請表格一經簽署，即表示閣下同意上述各項。

- 銀行本票必須註明收款人為「浩豐代理人有限公司－金寶實公開發售」；
- 銀行本票必須劃線註明「只准入抬頭人賬戶」；
- 銀行本票必須為港元銀行本票；及
- 不得開出期票。

如閣下的銀行本票不符合上述所有要求，閣下的申請將遭拒絕受理。

5. 撕下申請表格，對摺一次，然後投入渣打銀行(香港)有限公司下列任何一間分行的特設收集箱內：

分行名稱	地址
港島區：	
德輔道分行	中環德輔道中4-4A號渣打銀行大廈
88德輔道中分行	中環德輔道中88號地下
鯉魚涌分行	鯉魚涌英皇道1027號惠安苑地下
恩平道分行	銅鑼灣恩平道4-48號恩平中心地下至二樓
九龍區：	
68彌敦道分行	尖沙咀彌敦道66-70號冠冠大廈地庫、地下B1號舖及中層
新蒲崗分行	新蒲崗大有街31號善美工業大廈地下A號舖
美孚一期分行	美孚第一期百老匯街1C地下
新界區：	
荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
將軍澳分行	將軍澳厚德邨厚德商場東翼地下G37-40號舖
元朗分行	元朗元朗大馬路140號

6. 閣下可於下列時間內遞交申請表格：
- 二零一一年十一月八日(星期二) - 上午九時正至下午五時正
 - 二零一一年十一月九日(星期三) - 上午九時正至下午五時正
 - 二零一一年十一月十日(星期四) - 上午九時正至下午五時正
 - 二零一一年十一月十一日(星期五) - 上午九時正至中午十二時正

7. 申請表格最遲須於二零一一年十一月十一日(星期五)中午十二時正或(如該日並無辦理申請登記)下一個辦理申請登記的日期中午十二時正前遞交。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，惟須視乎當日天氣情況而定。如下列警告信號在二零一一年十一月十一日(星期五)上午九時正至中午十二時正期間內任何時間在香港生效，將不會辦理申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號

而將改為在下一個上午九時正至中午十二時正內任何時間並無在香港發出上述任何一項警告信號的營業日當日上午十一時四十五分至中午十二時正期間進行。

營業日指星期六、星期日或香港公眾假期以外的日子。

8. 本公司保留將所有或任何申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於二零一一年十一月十一日(星期五)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請認購款項(如屬期票)則直至退款支票寄發日期止的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前，保留任何股票及/或任何多繳的申請款項或退款。

可以申請的股份數目及應付金額					
申請公開發售股份數目	申請時應繳款項 港元	申請公開發售股份數目	申請時應繳款項 港元	申請公開發售股份數目	申請時應繳款項 港元
4,000	5,252.42	160,000	210,096.64	1,500,000	1,969,656.00
8,000	10,504.83	180,000	236,358.72	2,000,000	2,626,208.00
12,000	15,757.25	200,000	262,620.80	2,500,000	3,282,760.00
16,000	21,009.66	300,000	393,931.20	3,000,000	3,939,312.00
20,000	26,262.08	400,000	525,241.60	3,500,000	4,595,864.00
40,000	52,524.16	500,000	656,552.00	4,000,000	5,252,416.00
60,000	78,786.24	600,000	787,862.40	4,500,000	5,908,968.00
80,000	105,048.32	700,000	919,172.80	5,000,000*	6,565,520.00
100,000	131,310.40	800,000	1,050,483.20		
120,000	157,572.48	900,000	1,181,793.60		
140,000	183,834.56	1,000,000	1,313,104.00		

* 閣下可申請認購的公開發售股份數目上限