Use this Application Form if you want the allotted Public Offer Shares to be issued in your name 関下如欲以本身名義登記所獲配發之公開發售股份,請使用本申請表格

Staple your payment here 請將股款 緊釘在此

件之诗诗篇不真黄。
The information contained in this Application Form is not for publication, distribution or release outside of Hong Kong, including but not limited to the United States, Canada, European Economic Area, the United Kingdom, Singapo, Australia, Belgium, Cermany, United Made Demicros and the Control of the Control



GRAND CONCORD INTERNATIONAL HOLDINGS LIMITED

廣豪國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability) (於英屬維爾京群島註冊成立之有限公司)

SHARE OFFER

100,000,000 Shares (comprising 80,000,000 new Shares and 20,000,000 Sale Number of Offer Shares

Number of Placing Shares

Number of Public Offer Shares Offer Price

100,000,000 Shares (comprising 00,000,000 new Shares and 20,000,000 Sale Shares, 90,000,000 Shares (comprising 70,000,000 new Shares and 20,000,000 Sale Shares, subject to re-allocation) 10,000,000 new Shares (subject to re-allocation) HK\$0.80 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)

股份發售

100,000,000 股股份(包括80,000,000 股新股份及20,000,000 股銷售股份90,000,000 股股份(包括70,000,000 股新股份及20,000,000 股銷售股份予重新分配)10,000,000 股新股份「可予重新分配)每股發售股份0.80能元(勞加1%經紀開金、0.003%證監會交易做費及0.005%讓太师交易費、須於申請歸以推元繳足(並可予退處)無票面值844 公開發售股份數目 發售價

世 股份代號

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 17 November 2011
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

ers of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon requ ss hours from 9:00 a.m. on Monday, 14 November 2011 until 12:00 noon on Thursday, 17 November 2011 at the follov

ss nours from 9:00 a.m. on Monday, 14 November 2011 until 2:00 noon on Inursaly, 17 November 2:011 at the following offersess of the Sponson and/or the Public Offer Underwriters:

Celestial Capital Limited, 2:1/F, Low Block, Grand Milennium Plaza, 181 Queen's Road Central, Hong Kong; or Berich Brokerage Limited, 2:F, and 3/F Shum Tower, 268 Des Voeux Road Central, Hong Kong; or Cinda International Securities Limited, 4:5/F, COSCO Tower, 183 Queen's Road Central, Hong Kong; or Grand Vinco Capital Limited, Units 4:99:-10, 4:9/F, The Center, 99 Queen's Road Central, Hong Kong; or SBI E2-Capital (HK), Limited, Unit 24:99:-10, 4:9/F, United Centre, 95 Queen's Road Central, Hong Kong; or SBI E2-Capital (HK), Limited, Unit 24:99:-10, 4:9/F, United Centre, 95 Queensway, Hong Kong;

the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong;

any of the following branches of The Bank of East Asia, Limited: Branch name

Ry Kong Island Main Branch 10 Des Voeux Road Central, Central Voon Stand Mongkok Branch 638-640 Nathan Road, Mongkok 17 Erritories Tail Wall Branch 16-18 Tail Wall Branch 16-18 Tail Wall Branch 16-18 Tail Wall Road, Chewing Fung Mansion, Shatin all business hours from 9:00 a.m. on Monday, 14 November, 2011 until 12-00 noon on Thursday, 17 November, 2011 ee copies of the printed Prospectus will be available for inspection at every location where the WHITE and VELLOV Forms are distributed. Hong Kong Island New Territories

Grand Concord International Holdings Limited (the "Company")
Celestial Capital Limited
The Public Offer Underwriters

- apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum and Articles; enclose payment in full for the Public Offer Shares applied for, being HK\$0.80 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, 5% C transaction levy of 0.60.5% and Steck Exchange trading fee of 0.005%); enclose payment in full for the Public Offer Shares applied for, or any lesser number allocated, to melus pursuant to this application and agree to accept the Public Offer Shares applied for, or any lesser number allocated, to melus pursuant to this application instructions to HK\$C\$C or to the designated HK elfO White Form service (www.hkebp.uk), to benefit melus or the person(s) for whose benefit I am/we are applying: undertake and confirm that I/we or the person(s) for whose benefit I am/we are applying and will not apply for or take up or indicated any interest in any Placing Shares in the Placing, no otherwise participate in the Placing; undertake and confirm that I/we or the person(s) for whose benefit I am/we are applying and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, no otherwise participate in the Placing.

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- specified in the control of the cont
- outside long Kong.

 The present and warrant tight live understand that the Public Offer Shares have not been and will not be registered under the US Securities Act and I amive are outside the United States (as defined in Regulation S under the US Securities Act, when completing this Application Form and ham not we are not/hone of the other persons for whose benefit I amive are applying is a US person (as a present that the publication are securities Act when completing the present of the present

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

- It is important that you read the terms and conditions and application procedures overleaf.

 You must complete this Application Form in English (except Chinese name), unless otherwise stated and follow the You must complete this Application Form in English (except Chinese name), unless otherwise stated and follow the You must sign this Application Form in writing (and not by wey of personal chop); otherwise, your application is liable to be rejected.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form Service (www.hkeipo.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form service (www.hkeipo.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form Service (www.hkeipo.hk), to more of the Public Offer Shares initially available for subscription under the Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- ou may be prosecuted if you make a false declaration. I applicable boxes in this Application Form must be completed, otherwise this application is liable to be

截止接受申請時間: - 零一年十一月十七日(星期四)中午十二時正 務請細関本申請表格附載之條件及指示。 本申請表格所有適用部分後須以墨水筆或原子筆清楚填妥及於本頁簽署,方為有效。

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|---|---|--------------|---------------------|---|----|--|--|--|
| J | 欄中及聯交所網站 www.hkexnews.hk內「披露易>上市公司公告>最新上市公司公告」一欄中可供查閱及下載。 | | | | | | | |
| 1 | 有意領取印刷本招股章程之公眾人- 一般營業時間內在下列地點免費索耳 | | 十四日(星期一)上午九時』 | E至二零一一年十一月十七日(星期四)中午十二 | 時正 | | | |
| | 1. 保薦人及/或公開發售包銷 | 商下列任何地址: | | | | | | |
| ۷ | 時富融資有限公司,香港皇 | 后大道中181號新紀元旗 | 《場低座21樓;或 | | | | | |
| | 百裕證券有限公司,香港德 | 輔道中268號岑氏商業大 | : 廋2 樓及3樓; 或 | | | | | |
| | 信達國際證券有限公司,香 | 港皇后大道中183號中遊 | 主大厦45樓;或 | | | | | |
| N | 大唐域高融資有限公司,香 | 港皇后大道中99號中環 | 中心 49 樓 4909-10 室;或 | | | | | |
| ı | 軟庫金溫融資有限公司,香港金鐘道95號統一中心32樓A2室; | | | | | | | |
| | 2. 香港结算存管處服務櫃檯,地址為香港德輔道中199號無限極廣場2樓;及 | | | | | | | |
| ı | 3. 東亞銀行有限公司下列任何 | 分行: | | | | | | |
| | | 分行名 | 瞬 | 地址 | | | | |
| 1 | 港島 | 總行 | | 中環德輔道中10號 | | | | |
| | 九龍 | 旺角分 | fr | 旺角彌敦道 638-640號 | | | | |
| | 新界 | 大個分 | • | 沙田大園道 16-18 號祥豐大樓 | | | | |
| | 於二零一一年十一月十四日(星期一 | -)上午九時正至二零一- | ·年十一月十七日(星期四)。 | 中午十二時正一般營業時間內,在每個派發白色 | 及黄 | | | |
| | 色申請表格之地點,均有至少三份印 | 印刷本招股章程之文本可 | 供查閱。 | | | | | |

廣豪國際控股有限公司(「貴公司」) 時富融資有限公司 公開發售包銷商

/吾等:

- 勞借股份; 養權 費公用將本人/ 告等之姓名/名稱列人 费公司之股束名冊,作為任何將配爰子本人/ 告等之公開爰告股份之持有人。並在本 申請表格及用股章程所確依該及條件之規限下1按本申請表格所示地此以平等的方式等發任何股票及/成退报支票子本人/ 告等。 成職等自申詢入任年申請表格的報名官位之申詢本, 鄉無風險權由本人/ 告等自己未做 能非本人/ 告等自己未申請表格上表明。本人 / 告等自己前認購 1,000,000 股或以上公開發稅股份。接應提本申請表格及招股稅稅所述 于编度与银取任何股票及/成退款支票; 享來任何退款至泉以本人/ 告等。或如屬總名中間表。 以本申請表格的供靠有信止申請入為治額之、並在本申請表格及投稅 房 報條款及條件之規則了以下帳方式將任何退款支票責任本申請表格所法施。 鄉濕風險稅本人/ 告等自行或衛(除非本人/告等自 日申請認解, 200,000 股級以上公園發責稅份。並已於本申請表格表明本人/告等自行或衛(除非本人/告等自 日申請認解, 200,000 股級以上公園發責稅份。並已於本申請表格表明本人/

- 同意本申請、本申請之接納及因而訂立之合同,將受香港法律管轄及按其詮釋;及 已細閱本申請表格及招股章程所載條款及條件和申請手續,並同意受其約束。

| For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交 | | | | | | |
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GRAND CONCORD INTERNATIONAL HOLDINGS LIMITED

廣豪國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

SHARE OFFER

Terms and Conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a
- Hong Kong address.

 If you are a firm, this application must be made in the name(s) of the individual member(s), not in the name of the firm. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.

 Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/si:

 a existing beneficial owner of Shares in the Company or any of its subsidiaries;

 the chief executive or a director of the Company or any of its subsidiaries;

 an associate of any of the above ('associate' as defined in the Listing Rules);

 a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer;

 a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
- wivestors);
 a person who does not have a Hong Kong address; or
 have been alloted or have apiled for the Placing Shares under the Placing.
 You or any person(s) for whose benefit you are applying are/is within the United States or a United States person(s) (as defined in Regulation S under the US Securities Act), no application for Public Offer Shares shall be made.
 The total number of joint applications must not exceed four.

may make more than one application for the Public Offer Shares if you are a nominee by: (i) giving electronic application cutions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using the WHITE or YELLOW Application Form and lodge than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked

For nonlines', you must include:

an account number; or

some other identification code,
for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager and the Public Offer Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this Application Form and to agree to the terms and conditions of this Application Form on behalf he relevant beneficial owner(s)/every relevant beneficial owner. You further undertake to supply to the Company, the Sponsor, the Lead Manager and the Public Offer Underwriters such information about the relevant beneficial owner/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

Lodge only one application for your benefit (or you and any of your joint applicant(s))

Multiple or suspected multiple applications are liable to be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s)

rr:
make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or give
electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through
the HK eIPO White Form service (www.hkeipo.hk) (save in the case of applications made by nominees in accordance with

- paragraph B above);
 apply (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW
 Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to
 HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.
- HKSCC via CCASS or to the designated an interest in a recomment of the public Offer Shares instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk) for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer or taken up, or indicated an interest in or have been or will be placed (including conditionally and/or provisionally) with any Placing Shares under the Placing and make application on wHITE or YELLOW Application Form or give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk).

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees Limited (*HKSCC Nominees*) afting on electronic application instructions) or you have applicated for or taken up or otherwise indicated an interest in any Placing Shares under the Placing.

If an application is made by an unlisted conserved.

If an application is made by an unlisted company and
the principal business of that company is dealing in securities; and
you excrise statutory control over that company,
then the application will be treated as being for your benefit.

ed company means a company with no equity securities listed on the Stock Exchange

- ony control means you:

 control the composition of the board of directors of that company; or
 control more than half of the voting power of that company; or
 hold more than non-half of the issued share solital or issued shares of that company (not counting any part of it which carries no
 right to participate beyond a specified amount in a distribution of either profits or capital).

The total number of Public Offer Shares Initially available for subscription by the public under the Public Offer will be allocated on an equitable basis to successful applicants who have applied for the Public Offer Shares, Multiple or suspected multiple applications and any application made for more than 100% of the Public Offer Shares initially available under the Public Offer are bound to be rejected.

Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information gentained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the provisions below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

Effect of completing and submitting this Application Form

- Effect of completing and submitting this Application Form.

 By completing and submitting this Application Form, among other things, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

 instruct and authorise the Company and/or tife Lead Manager and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect to the arrangements described in the Prospectus and this Application Form; undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you and sequence by the Articles.

 Shares allocated to you, and sequence by the Articles.

 Securities Act and you are outside the United States (a defined in Regulation S. Under the US Securities Act) and you are active the United States (a defined in Regulation S. Under the US Securities Act).

 confirm that you have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representations contained in the Prospectus in making your application, and not on any other information or representations contained in the Prospectus in making your application, and not on any other information and representations contained in the Prospectus directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any such other information or representations:

 agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;

 if this application is made by an agent not your behalf warrant that this is the only application which will be made for your own benefi

- by the Company; undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you are applying have not applied for or taken up or indicated an interest in or received or been placed with or allocated (including conditional and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shartes in the Placing, nor otherwise
- warrant the truth and accuracy of the information contained in this Application Form;

- agree to disclose to the Company, its branch share registrar and transfer office, the receiving bankers, the Sponsor, the Bookrunner, the Lead Manager, the Underwriters and their respective advisers and agents any personal data and information about you or the person(s) for whose benefit you have made this application; agree that your application, any acceptance of it and the resulting contract will be governed by and construed accordance with the laws of Hong Kong; undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this Application Form:

- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this Application Form;
 authorise the Company to place your name(s) on the register of gembers of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) in this Application Form by ordinary post at your own risk to the address stated on your Application Form (unless your have applicable) and/or refund cheque(s) (where applicable) in person in accordance with the terms set of oils in the Prospectus); if the laws of any place outside Hong Kong are applicable to your application you agree and warrant that you have compiled with all such laws and none of the Company, the Sponsor, the Bookruiner, the Lead Manager or the Underwriters nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions set out in the Prospectus; agree with the Company, for itself and for the benefit of each of the Shareholders, and the Company agrees with each of the Shareholders, to observe and comply with the Companies &ct and the Memorandum and Articles; confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
 agree with the Company, for itself and the benefit of each of the Shareholders, that the Shares are freely transferable by the holders thereof;
 authorise the Company, to reter into a contract on your behalf with each of the Directors and officers of the Company under which such Directors and officers underfake to observe and comply with their obligations to Shareholders stated in the Memorandum and Articles;
 confirm that you

response to your application.

The Company, the Sponsor, the Bookrunner, the Lead Manager, the Underwriters, and their respective directors, officers, advisers, agents and any offer parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by, joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

If your application is made through a duly authorised attorney, the Company, the Lead Manager (for itself and on behalf of the Public Offer Underwiters), or their respective agents or norninees, each acting as an agent of the Company, may accept the application at their discretion, and subject to any conditions they consider appropriate, including evidence of the authority of your attorney. The Lead Manager, acting as agent of the Company, shall have full discretion to reject or accept any application, in full or in part, without assigning any registion.

Allotment of Public Offer S

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after the Application Lists close. No Offer Shares will be alloted after 30 days from the date of the Prospectus.

The Company expects to announce the results of allocations in the Public Offer including (i) the indication of the level of interests in the Placing, (ii) the level of applications in the Public Offer, (iii) the basis of allotment of the Public Offer Shares; and (iv) the number of Shares reallocated inder the clawback adjustment, if any, on or before Wednesday, 23 November 2011 in the South Manorning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.grandconcord.com). Results of allocations under the Public Offer will be made available through various channels as described in the sedion headed "How to apply for the Public Offer Shares — Publication of Results" in the Prospectus on Wednesday, 23 November 2011.

If your application for Public Offer Shares is successful (in whole or in part)

eceipt will be issued for application money paid. If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this ication Form that you will collect your share certificate(s) (where applicable) personally, you may collect them in person from:

Tesbury Centre 28 Queen's Road East Hona Kona

ween 9:00 a.m. and 1:00 p.m. on Wednesday, 23 November 2011 or any other date notified by the Company in the newspaper as the despatch of share certificate(s). If you do not collect your share certificate(s) personally within the time specified for collection, they spatched promptly to you by critically so you by criticary post to the address as specified in your Application Form at your own risk.

If you are an individual who opts for collection in person, you must not authorise any other person to make collection on your behalf. If you are If you are an inclination with diplicit for collection in person, you must make any advantage any time bearing a letter of authorisation from bearing a corporate applicant which only the person is a corporate applicant which only the person is a corporate applicant which only the person is a corporate and the person of the person is a corporate and the person of t

If you have applied for 1,000,000 Public Offer Shares or more and have not indicated on this Application Form that you wish to collect your share certificate(s) in person or if you have applied for less than 1,000,000 Public Offer Shares, your share certificate(s) will be sent to the address on your Application Form on Wednesday, 23 November 2011 or any other date notified by the Company in the newspapers as the date of despatch of share certificate(s) by ordinary post and at your own risk. The Company will not Issue temporary documents of title.

Circumstances in which you will not be allotted the Public Offer Shares

By depositing an Application Form, you agree that your application cannot be revoked on or before the expiration of the 5th day after Thursday, 17 November 2011 or such later date as the Application Lists may close as described under the paragraph headed "Effect of bad weather on the opening of the Application Lists" in the Prospectus. This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of our Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the 5th day after closing of the Application Lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the 5th day after closing of the Application Lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 324E of the Companies Ordinance) gives a public notice under that section which excludes or limits the liability of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively, at the Company's full discretion or the discretion of the Company's agents.

At the discretion of the Company, its agents or nominees, your application is reject

The Company, the Lead Manager (as the agent of the Company) or their respective agents or nominees do not have to give any reason

Use this Application Form if you want the allotted Public Offer Shares to be issued in your name

Your application will be rejected if:

- application will be rejected if:
 it is a multiple application or a suspected multiple application; or
 wour Application Form is not completed correctly in accordance with the instructions printed thereon (if you apply by an
 Application Form); or
 you or the person(s) for whose benefit you are applying have applied for or taken up, or indicated an interest for or have received
 or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares; or
 your payment is not made correctly, or
 you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
 you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation; or
 the Company believes that by accepting your application, the Company would violate the applicable laws, rules or regulations of
 the jurisdiction in which your application is, or is suspected to have been, completed and/or signed or of any other jurisdictions;
 or
- your application is for more than 100% of the Public Offer Shares initially available for subscription by the public under the Public Offer.

If your application is not accepted

Your application will not be accepted if:

- ppincaron with the accepted it.
 any of the Underwriting Agreements does not become unconditional; or
 any of the Underwriting Agreements is terminated in accordance with its respective terms and conditions.

If the allotment of the Public Offer Shares is void:

The allotment of the Public Offer Shares to you will be void if the Listing Committee does not grant permission to list the Shares either

- within three weeks from the closing of the Application Lists; or within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the Application Lists.

certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date, if the Public Offer has ne unconditional in all respects and the Public Offer Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. on the Listing Date

If you do not receive any Public Offer Shares for any reason, the Company will refund your application money (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application money (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only" in favour of the applicant, or in case of joint applicants, to the first-named applicant or your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number or, between the interval and a possible of printed on the reprinted on the reprinted on the relate volume or the first-named applicant, provided by you may be printed on the reprinted ncheque. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you will collect your refund

Tricor Investor Services Limited 26th Floor Tesbury Centre 28 Queen's Road East Wanchai Hong Kong

and 1:00 p.m. on Wednesday, 23 November 2011 or any other date notified by the Company in the newspapers as the date

If you are an individual who opts for collection in person, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from the corporation's chop must be presented for collection. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identify acceptable to Tricor Investor Services Limited. If you do not collect you refund chepter personally within the time specified for collection, they will be despatched promptly to you by ordinary post to the address as specified in your personally within the time specifie Application Form at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more and have not indicated on your Application Form that you wish to corefund cheque (where applicable) in person, or if you have applied for less than 1,000,000 Public Offer Shares, then the refund cheq applicable) will be sent to the address on your Application Form on Wednesday, 23 November 2011, or any other date notified by the in the newspapers as the date of despatch of refund cheques by ordinary post and at your own risk.

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to a writers una Application Form is signed by PINSUC Mominees on behalf of persons who have given electronic application instructions to apply for the Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for the Public Offer Shares on the terms and co of the Prospectus and this Application Form, and subject to the Memorandum and Articles;

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Share's you want to subscribe for. You application must be for a minimum of 4,000 Public Offer Shares. Applications for more than 4,000 Shares must be in one of the number of Shares set out under the column headed. "Number of Public Offer Shares that may be applied for and payments in the table below No application for any other number of Shares will be considered and any such application is Table to be rejected. You must be the Offer Price of HKS0309 per Offer Share, plus brokerage of 11%, the Stock Exchange triding Fee of 30,00% and the SFC transaction. levy of 0.003%
- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accordance.
- Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by cheque or by banker's cashier

application must be accompanied by either one separate cheque or one be

- If you pay by cheque, the cheque must:

 be in Hong Kong dollars;

 be drawn on your Hong Kong diollar bank account in Hong Kong;

 show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorised signatory of the bank. This account name must correspond with the name of the applicant on the Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;

 be made payable to "The Bank of East Asia (Nominees) Limited Grand Concord Public Offer";

 be crossed "Account Payee Only"; and

 not be post-dated.

- Your application may be rejected if your cheque:
 does not meet all these requirements; or
 is dishonoured on its first presentation.
- If you pay by banker's cashier order, the cashier order must:

 be issued by a licenced bank in Hong Kong, and have your name certified on the reverse of the banker's cashier or authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the na Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order and the na same as the name of the first-named joint applicant;

 be in Hong Kong dollars;

 be made payable to "The Bank of East Asia (Nominees) Limited Grand Concord Public Offer*;

 be crossed "Account Payee Only" and

 not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

- "Warning" on the first page;
 "If you are a nominee";
 "Lodge only one application for your benefit (for you and any of your joint applicant(s))";
 "Lodge only one application for your benefit (for you and any of your joint applicant(s))";
 all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for,
 "If your application for Public Offer Shares is successful (in whole or in part)";
 "Circumstances in which you will not be allotted Public Offer Shares"; and
 "Refund of application money".

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its branch share registrar and transfer office in realization to personal data and the Ordinance.

Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its branch share registrar and transfer office when applying for securities or transferring securities into or out of their names or in procuring the services of the branch share registrar and transfer office.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the branch share registrar and transfer office to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s)/e-Auto Refund payment instructions to which you are entitled.

is important that holders of securities inform the Company and its branch share registrar and transfer office immediately of any inaccuracies in the personal data supplied

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque/e-Auto Refund payment instruction, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere; registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;

- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc; distributing communications from the Company and its subsidiaries; compling statistical information and shareholder profiles; making disclosures as required by laws, rules or regulations; disclosing intermittes of successful applicants by way of press announcement(s) or otherwise; disclosing relevantificomation to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and its branch share registrar and transfer office to discharge finer obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Personal data held by the Company and its branch share registrar and transfer office relating to the holders of securities will be kept confidential but the Company and its branch share registrar and transfer office may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as fir nancial advisers, receiving bankers and the Company's overseas principal share
- the Company or its appointed agents such as infancial advisors, receiving bankers and the Company's overseas principal share registrar;

 HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);

 any agent, contractor or third-party service provider who offer administrative, telecommunications, computer, payment or other services to the Company and/or its branch share registra and transfer office in connection with the operation of their respective businesses; the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and any other presons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or its branch share registrar and transfer office nod their personal data, to obtain a copy of that data, and to correct any data that is inaccurate, in accordance with the Grdinance, the Company and its branch share registrar and transfer office have the right to charge a reasonable for for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Provacy Compliance Officer for the purposes of the Ordinance.

by signing this form, you agree to all of the above

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at any of the following oranches of The Bank of East Asia. Limited:

Main Branch 399 Hennessy Road Branch Shaukiwan Branch Admiralty Branch Mongkok Branch Hong Kong Island

Address
10 Des Voeux Road Central, Central
G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
G/F, Ka Fook Building, 289-293 Shau Kai Wan Road, Shau Kei Wan
Shop 1007-1008, 1/F, United Centre, 95 Queensway, Admiralty
683-640 Nathan Road, Moyalok
G/F, 528 Nathan Road, Yaumatei
7 Hong Ning Road, Kowun Tong
Shop NS7, G/F, Mount Sterling Mall, Mei Foo Sun Chuen
16-18 Tail Wal Road, Cheung Fung Mansion, Shatin
Units 49-52, Level 1, Tai Po Piaza, Tai Po
Shop 2-10, UG/F, Tuen Mun Town Piaza Phase III, 3 Tuen Lung Street, Tuen Mun
Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O

Tai Wai Branci **New Territories** Tai Po Plaza Branch
Tuen Mun Town Plaza Branch

Your Application Form can be lodged at these times:

Monday, 14 November 2011 — Tuesday, 15 November 2011 — Wednesday, 16 November 2011 — Thursday, 17 November 2011 — 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Thursday, 17 November 2011 or, if the Application Lists are not open on that day, then by 12:00 noon on the next day the Application Lists are open. The Application Lists will be open between 11:46 a.m. and 12:00 noon on Thursday, 17 November 2011 subject only to weather condition. The Application Lists will not open if there is:
 - a tropical cyclone warning signal 8 or above, or a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 17 November 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 moon on Thursday, 17 November 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application money (pu until, in the case of money to be refunded, the date of despatch of refund cheque). The right is also reserved to retain any share certificates and/or any surplus application money or refunds pending clearance of your cheque or banker's cashier order.

| NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS | | | | | | | |
|--|--|--|--|--|--|--|--|
| No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ | No. of Public Offer Shares applied for | Amount payable on application HK\$ |
| 4,000 | 3,232.26 | 120,000 | 96,967.68 | 700,000 | 565,644.80 | 4,000,000 | 3,232,256.00 |
| 8,000 | 6,464.51 | 140,000 | 113,128.96 | 800,000 | 646,451.20 | 4,500,000 | 3,636,288.00 |
| 12,000 | 9,696.77 | 160,000 | 129,290.24 | 900,000 | 727,257.60 | 5,000,000 | 4,040,320.00 |
| 16,000 | 12,929.02 | 180,000 | 145,451.52 | 1,000,000 | 808,064.00 | 6,000,000 | 4,848,384.00 |
| 20,000 | 16,161.28 | 200,000 | 161,612.80 | 1,500,000 | 1,212,096.00 | 7,000,000 | 5,656,448.00 |
| 40,000 | 32,322.56 | 300,000 | 242,419.20 | 2,000,000 | 1,616,128.00 | 8,000,000 | 6,464,512.00 |
| 60,000 | 48,483.84 | 400,000 | 323,225.60 | 2,500,000 | 2,020,160.00 | 9,000,000 | 7,272,576.00 |
| 80,000 | 64,645.12 | 500,000 | 404,032.00 | 3,000,000 | 2,424,192.00 | 10,000,000(1) | 8,080,640.00 |
| 100,000 | 80,806.40 | 600,000 | 484,838.40 | 3,500,000 | 2,828,224.00 | (1) Maximum number | of Public Offer Shares |



GRAND CONCORD INTERNATIONAL HOLDINGS LIMITED

廣豪國際控股有限公司

(於英屬維爾京群島註冊成立之有限公司)

股份發售

除另有説明外,此等條款及條件所用詞彙與招股章程所賦予者具有相同涵義

- 関下(申請人)及 関下為其利益提出申請之任何人十必須年滿18歲,並須有香港地址。
- 閣下屬商號,則本申請須以商號內個別成員之名義而非以商號之名義提出
- 閣下屬法人團體,申請須加蓋公司印章(附有公司名稱),由正式授權之高級職員簽署,並須註明其代表身份
- 除上市規則容許之情況外,備 閣下或 閣下為其利益提出申請之任何人士為下列人士,則 閣下不得申請認購任何公開發售股份:
 - 本公司或其任何附屬公司股份之現有實益擁有人;
 - 本公司或其任何附屬公司之最高行政人員或董事
 - 上述任何人士之聯繫人(「聯繫人」定義見上市規則)
 - 本公司或其任何附屬公司之關連人士(定義見上市規則),或將於緊隨股份發售完成後成為本公司或其任何附屬公司關連人士之人
 - 中國(香港、澳門及台灣除外)之法人或自然人(合資格國內機構投資者除外);
 - 並無香港地址之人士; 或
 - 已根據配售獲配發或申請認購配售股份。
- 图下或 图下為其利益提出申請之任何人士身處美國境內或為美籍人士(定義兄美國(證券法)S規例),則不得申請認購任何公開發售
- 聯名申請人總數不得超過四名。

倘 閣下為代名人

備 閣下為代名人,則可以而誘過中央結算系統(備 閣下為中央結算系統參與者)向香港結算發出電子認購指示;或而使用白色或黃色申請表格 提出申請,並代表不同實益擁有人以 閣下本身名義遞交超過一份申請表格,提出多於一項認購公開發售股份之申請。在本申請表格之「由代名人 閣下必須填寫每名實益擁有人(或如屬聯名實益擁有人,則每名該等實益擁有人)之 遞交」一欄內,

- 距戶號碼: 改
- 某些其他身份識別編碼
- 閣下未有列明以上資料,則申請將被視作為 閣下本身利益而提出。

閣下作為代名人,被視為已向本公司、保薦人、牽頭經辦人及公開發售包銷商保證、聲明和承諾; 閣下已正式獲有關實益擁有人(或倘多於一名 ,則信等全體)授權緩交本申請去格,並代表有團實益擁有人/每名有團實益擁有人同意本申請去格之條款及條件。 司、保薦人、牽頭經辭人及公開發售包銷商提供彼等按下文「個人資料」一節所載任何目的可能要求有關實益擁有人/每名有關實益擁有人之資料

僅可為 閣下本身利益(或 閣下及 閣下之任何聯名申請人)褫交一份申請

重複申請或疑屬重複申請可遭拒絕受理。除非根據上文乙段由代名人遞交申請,否則如 閣下或 閣下與 閣下之聯名申請人共國作出下列事

- 以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應而發也電子認購指
- ·提出超過一份申請(不論個人或瞬同他人) (惟根據上文乙段由代名人應交申請削除外); 一份(或多份) 白色申請表格及一份(或多份) 黃色申請表格或以一份(或多份) 白色或黃色申請表格及透過中央結算系統何香港結算或透過 網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出申請(不論個人或聯同他人)
- 以一份(或多的)白色或黄色申肃表格或幾個中央結算系統向香港結算或透過網上白表膜存(www.hkelpo.hk) 向指定網上白表膜存供應商等 出電子認購指示,申請認購(不論個人或聯同他人)超過根據公開發管初步提呈以供認購之公開發售股份之100%;或
- 已申請認職或承騰或表示有舉趣認購或已經或將獲配售(包括有條件及/或暫時)配售項下之任何配售股份,並以自色或黃色申請表格或 過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示機

倘為 閣下之**利益**提出超過一份申請(包括香港中央結算(代理人)有限公司(「香港結算代理人」)根據**電子認購指示**而提出申讀之部分),或 已申請認購或承購配售項下之任何配售股份或對此表示興趣,則 閣下所有申請亦可被視作重複申請而不獲受到

- 該公司之主要業務為證券買賣;及
- 閣下可對該公司行使法定控制權 則該申請將被視作為 閣下之利益提出。

非上市公司指並無股本證券在聯交所上市之公司。

法定控制维护 関下

- 控制該公司输半數投票權;或
- 持有該公司逾半數已發行股本或已發行股份(不計無權分派某個特定金額以外之利潤或資本之任何股本部分)

根據公開發性初步提呈以供公家人士認購之公開發售股份總較、據衣公平基準分配工申請認購公開發售股份之成功申請人。重複或疑斷重複申請及認購超逾根據公開發售那些可供認訊之公開發售版份100%之任何申請黨不獲受理。

補充資料

倘發出招股章程之任何補充文件,已提交申請之申請人再能或未必會(被乎補充文件所載資料而定)獲通知彼等可以撤銷其申請。倘申請人未獲如 此通知,或倘申部**人已**獲通知但未有根據其模通知之程序撤銷其申請,則所有已提交之申請將仍為有效,並可獲接辦。在以下條文之規限下 請一經提出即不可撤回。而申請人將被視為根據經補完之招股章程提出申請。

填妥及遞交本申請表格之效用

本申請表格一經填妥及遞交,即表示(其中包括) 阁下(及如屬聯名申請人,則 阁下各自共同及侧别)為本身或作為代理或代名人及代表 阁下

- 指示及授權本公司及/或奉頭經辦人及/或公開發售包銷商(或彼等各自之代理或代名人)代表 閣下簽署任何過戶表格、成交單據或其他 文件,並代表。關下齡理所有其他必需手續。以便以 關下之名義登配任何分配予 關下之公則發售股份,以遵照細則之規定及以其他方式實行招股章程及本申請表格所述安排;
- 承諾簽署所有文件及辦理所有必要手續,以便根據細則規定, 関下登記為 関下獲分配之公開發售股份之持有人
- 聲明及保證 閣下知悉公開發售股份並無且不會根據美國《證券法》登記,而且 閣下填妥本申請表格時身處美國(定義見美國《證券法》S 規例) 境外, 而 閣下及 閣下為其利益提出申請之其他人士並非美國《證券法》所述之美籍人士(定義兄美國《證券法》S規例);
- 確謀 周下僅依維招股章程所載資料及聲明提出申請,而並無依賴涉及本公司之任何其他案科或聲明, 関下並且剛擊,本公司、保萬 人、眠簿管理人、奉頭經濟人或包銷商,以及彼等各自之任何重事,高級戰員、僱員、合夥人、代理、顧問或參與股份發售之任何其他人 十册須對任何該等其他資料或聲明承擔任何責任
- **司象**(在不影響 閣下可能擁有之任何其他權利之情況下) 閣下之申請一經接納,則 閣下不可因無意作出之失實陳經而撤回或撤銷申
- 備本由結中一名代理代表 関下提出,促變 関下已有效及不可擀回地賦予 関下之代理一切必要之權力及授權提出本由結: 倘本申請是為 閣下本身利益提出,保證此乃為 閣下利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務
- (www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出之唯一申請; 倘。图下為他人之代理,保證已向該名托他人士作出合理查詢,確定此乃為該名其他人士之利益以白色或養色申請表格或透過中央結算系 統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指系提出之唯一申請,而 関下已獲正式授
- 權以該名其他人士之代理身份,簽署本申請表格或發出**電子認購指示**; 同意 閣下之申請一經接納, 閣下之申請將以本公司公佈之公開發售結果為證
- 承諾及確認 閣下(如本申請是為 閣下之利益提出)或 閣下為其利益提出申請之人士,並無申請認購或承購或表示有興趣申請或已獲取 或已獲配售或獲分配(包括有條件及/或暫時)配售中之任何配售股份,亦將不會申請認購或承購或表示有興趣申請配售中之任何配售股 份,亦無以其他方式參與配售;

- 同意向本公司、其股份過戶登記分處、收款銀行、保薦人、賬簿管理人、奉頭經濟人 包銷商及彼等各自之顧問及代理披露有關 閣下 或 閣下為其利益提出本申請之人士之任何個人資料及資料;

- 级 阁下全共利益绘理场中部之人工之任时则所入联件及资料;

 剛奮 阁下之申請、申請之任何接纳及因商訂立之合同,均受香港法律管辖及模式詮釋;

 秦諾及閱葉接辦。阁下所申請范閱之公開發作股份,或根據本申請表格及/紀之任何較少數自公開發售股份;

 授權本公司將 阁下之姓名/名稿列人本公司之股東名册,作為 阁下观分配之任何必即登集股份之持有人。並授惟本公司及/或其代理

 將任何股票(如應用)及/或任何退款支票(如應用)以平新方式按、阁下之申請表格上所列地址寄于 阁下或(如屬鄉名申請人)本申請表格上排名官位之申請人、郵減風險模由 阁下自行录增(除非 阁下中前蒙断,1,000,000)废或以上公問零售股份。並已在 阁下之申請表格上

- 及高級職員訂立合約,排此,该等重事及高級戰員承諾獎則及遵守大綱及細則所述對股東應盡之責 授權本公司代表 閣下與本公司各董事 確認 周下瞭解扭股章程所建關於提定發售公開發售股份之限制;及 明白本公司、董事、保息人、脫海查及人、龙海海海上及4045年中
- 联灣管理人、各類經濟人及包銷商將依賴此等聲明及陳述,以決定是否就 閣下之申請配發任何公開發售股份。

本公司、保島人、阪得管別人、海頭短線人/包結高,以及彼等各自之董事、高級職員 概 周下在本事清作出之任何保急、陳述或從明一如為聯名申請人提出申請、聯名申請人 明及責任將被視為由申請人共同及伽賀作出、發出一深賴改及該後加。 如海鷹名中請人提出申請,聯名申請人明確作出、發出、承擔或被施加之所有保證、陳述、聲 承攬以及被施加。

除另有註明外, **關下必須以英文填妥本申請,** 申請可遭拒絕受理。 閣下(或就聯名申請而言,每名聯名申請人)必須親筆簽署本申請(不得以個人印章代替);否則

如 國下透過正式授權之代理人提出申請 不公司及各 名人可酌情決定及在彼等認為適當之任何條件(包括 II 司及各自作為本公司代理之牽頭經辦人(為其本身及代表公開發售包銷商)或彼等各自之代理或代 代表人之授權證明)限制下,接納有關申請。作為本公司代理之牽頭經辦人可全權酌情

公開發售股份之配發

本申請表格及招股章程所繼條款及條件規限下,公開發售股份將於截止辦理認購申請登記後配發(有條件或無條件)。招股章程日期起計30日後將不再 發任何發售股份。

本公司預期於二零一一年十一月二十三日(星期三)或之前在南華早報(以英文)、香港經濟日報(以中文)、聯交所網站(www.hkexnews.hk)及本公司網站 www.grandconcord.com)公佈公開發售分配結果,包括(i)配售之踴躍程度;(ii)公開發售之申請水平;(iii)公開發售股份之配發基準;及(iv)根據回補調整重 新分配之股份數目(如有)。公開發售之分配結果將於二零一 . 一年十一月二十三日(星期三)透過招股章程「如何申請認購公開發售股份 = 公佈結果」一節所述多 個途徑公佈

倘成功申請(全部或部分)公開發售股份

太公司不會說已付由誘款頂發出故鄉。備 関下由誘認購1000000時或以上公開發售股份,並已在本由請表格上表明終期身領取股票(如確用), 関下 可於二零一一年十一月二十三日(星期三)或本公司在報章公佈為寄發股票日期之任何其他日期當日上午九時正至下午一時正期間,觀廳以下地點領取股

香港

皇后大道東28號

金鐘匯中心

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倚 閣下並無在指定領取時間內親身領取股票,則該等股票將盡快以平郵方式寄往 閣下申請表格所示地址,郵誤風險概由 閣下自行承擔

图下如屬個人申請人,並選擇親身領取,則不得授權任何其他人士代表 阁下領取。如屬公司申請人並選擇親身領取,則授權代表在領取時必須出示蓋上 公司印章之授權書。個別人十及授權代表(如嫡用)於領取時均須出示卓佳證券登記有限公司接納之身份證明文件

備 関下申請認購1,000,000 股或以上公開發售股份,但並無在本申請表格表明 関下欲親身領取股票,或倫 関下申請認購1,000,000 股以下公開發售 股份,則 閣下之股票預期將於二零一一年十一月二十三日(星期三)或本公司在報章公佈為寄發股票日期之任何其他日期以平動方式寄往 閣下申請表格 所示地址,郵誤風險概由 閣下自行承擔。本公司將不會發出臨時所有權文件。

閣下可能因下列任何原因不獲分配公開發售股份

俗 関下撤銷申請

遞交申請表格,即表示 閣下同意不得於二零一一年十一月十七日(星期四)後第五日屆滿或之前或招股章程[惡劣天氣對開始辦理認購申請登記之 影響」一段所述可能截止辦理認購申請登記之較後日期撤銷申請。該協議將成為與本公司訂立之附屬合同,並在 閣下遞交 閣下之申請表格時即 具有約束力。作為訂立該附屬合同之代價,本公司同意,除非按招股章程所述任何一項程序,否則不會於截止辦理認購申請登記後第五日(就此而 言,不包括星期六、星期日或香港公眾假期之任何日子)屆滿前向任何人士提呈發售任何公開發售股份

倘根據《公司條例》第40條(《公司條例》第342E條所引用)對招股章程負責之人士根據該條發出公告,免除或限制其對招股章程應負之責任, 則 閣下之申請僅可於截止辦理認購申請登記後第五日(就此而言不包括星期六、星期日或香港公眾假期之任何日子)或之前撤回

倚發出招股章程之任何補充文件,已提交申請之申請人可能或未必會(視乎補充文件所載資料而定)獲通知彼等可以撤銷其申請。倘申請人未獲如 此颁知,或倘申請人已獲通知但未有根據其獲通知之程序撤銷其申請,則所有已提交之申請將仍為有效並可獲接納。基於上述各項,申請一經提 交不可撤回,而申請人將被視為根據經補充之招股章程提出申請

閣下之申請一經接納,即不可撤銷或撤回。就此而言,在報章公佈配發結果即構成接納未遭拒絕之申請,而倘有關配發基準須受限於若干條件**或** 規定以抽籤形式進行分配,則申請獲接納與否,分別視乎有關條件能否達成或抽籤結果而定,並由本公司全權酌情決定或本公司之代理人酌情決

本公司、其代理或代名人酌情拒絕受理 閣下之申請:

本公司、豪丽經難人(作為本公司之代理)或其各自之代理或代名人可全權酌情決定拒絕或接納任何申請,或只接納申請之部分。

本公司、秦丽經難人(作為本公司之代理)或其各自之代理或代名人毋須就任何拒絕或接納申請提供任何理由。

閣下如欲以本身名義登記所獲配發之公開發售股份,請使用本申請表格

倘 閣下之申請不獲受理

倘出现下列情況,則 閣下之申請將不獲受理

- 图下提出重複申請或延屬重複申請;或 関下之申請表格並無遵照其印備之指示正確填妥(倘 関下以申請表格提出申請);或
- 閣下或 閣下為其利益提出申請之人士已申請認購或承購或表示有與繳認購或已獲取或經已或將獲配售或分配(包括有條件及/或暫定)配
- 閣下以支票或銀行本票繳付股款,而該支票或銀行本票於首次過戶時未能兑現;或
- 本公司相信接触。 图下之申請,本公司即號反。 图下之申請表格已獲填妥及/或簽署或懷疑已獲填妥及/或簽署之所在司法權區或任何其 他司法權區之適用法律、規則或法規;或
- 閣下之申請認購超過根據公開發售初步提呈以供公眾認購之公開發售股份之100%。

備出現下列情況,則 関下之申請將不獲接納

- 任何包銷協議未能成為無條件;或
- 任何包銷協議根據其各自之條款及條件終止

倘公開發售股份之配發作廢

倘上市委員會於下列期間仍未批准股份上市,則 閣下獲配發公開發售股份將告作廢

- 截止辦理認購申請登記起計三個星期內;或
- 倘上市委員會在截止辦理認購申請登記後三個星期內知會本公司之較長時間,則最長達六個星期內。

公開發售股份之股票僅於公開發售在各方面成為無條件及公開發售包銷協議並無根據其條款於上市日期上午八時正或之前終止之情況下,方會在上市日期 上午八時正成為有效之所有權憑證。

凡。 関下因任何原因未有獲得任何公開發售股份,本公司將不計利息退還。 関下之申請款項(包括1.0% 經紀開金、0.005% 轉交所交易喪及0.003% 避監會交易徵費)。 倘 国下之申請只獲部分接納,本公司將不計利息退還。 関下申請款項當中適用部分之款項(包括1.0% 經紀開金、0.005% 轉交所交易費及0.003% 遊監會交易徵費)。於寄發退款支票前就退款應計之利息將全數报辦本公司所有。

堪款支票將以申請人(或如攜轉名申請人,則為 關下之申請表格中排名首位之申請人)為抬頭人並以「只准人抬頭人賬戶」劃線方式開出。 關下所提供 関下之香港身份遊號碼/護照號碼之部分字符或會如到於堪款支票。 上越資料亦會轉交第三方安排退款。 國下之銀行於吳現 國下之銀款支票前可能要求核實 國下之香港身份遊號碼或護照號碼。不正確填寫香港身份遊號碼或護照號碼可能導致延耀吳現 國下之銀款支票或可能使 國下之退款支票無效。

如 関下申請認職1,000,000股或以上公開發售股份,並已在本申請表格上表明 関下終觀身領取报數支票(如藥用),関下可於二零一一年十一月二十三 日(星期三)或本公司在報章公佈為寄發退款支票日期之任何其他日期上午九時正至下午一時正期間,親臨以下地點領取退款支票

卓佳證券登記有限公司

皇后大道東28號

全輪匯中心

图下如腦個人申請人,並選擇親身領取,則不得授權任何其他人士代表 图下領取。如腦公司申請人並選擇親身領取,則授權代表在領取時必須出示蓋上 公司印之支援權書。個別人士投授權代表(如應用)於银取時均須但示卓佳證券參記有限公司接納之多份證明文件。倘 關下並無在指定領取時間內视身領取退款支票,則該等退款支票將盡快以平動方式寄任 國下申請表格所示地址,郵談風險額由 關下自行承擔。

倘 圆下申請認購1,000,000股以上公開發售股份,但並無在 圆下之申請表格表明 圆下欲视身領取退款支票(如適用),或倘 圆下申請認購 1,000,000股以下公開發售股份,則 圆下之退款支票(如適用)預期將於二零一一年十一月二十三日(星期三)或本公司在報章公佈為容提超茲之票日期之 任何其他日期以平郵方式寄往 閣下申請表格所示地址,郵誤風險概由 閣下自行承擔。

請正確按照指示填妥並簽署本申請表格。只接納親筆簽名。

每份申請必須附有一張獨立支票或一張銀行本票。 如 閣下以支票付款,該支票必須: 由 閣下於香港之港元銀行賬戶開出

名首位ク申請人姓名/名稱相同

劃線註明「只准入抬頭人賬戶 不得為期票。

相同; 為港元銀行本票; 註明拾頭人為「東亞銀行受託代管有限公司 — 劇線註明「只准入拾頭人壓戶」;及 不得為期票。

閣下之銀行本票未能符合上述所有規定 則 閣下之申請可能遭拒絕受理

股款須緊釘於本申請表格上。申請認購公開發售股份之股款必須以支票或銀行本票支付

名首位之申請人姓名/名稱相同; 註明抬頭人為「東亞銀行受託代管有限公司 — 廣豪公開發售」;

如本申請表格乃由香港結算代理人代表發出電子認購指示申請認購公開發售股份之人士簽署,則本申請表格與招股章程不符之一切規定將不適用 股章程所述條文為準。在不限制此段一般應用之前提下,本申請表格之以下部分在本表格由香港結算代理人簽署之情況下並不適用

請按照下表計算 圖下擬認購之公開發售股份數目之應繳款項。申請股數最少須為4,000股公開勞售股份。若申請收養多於4,000股份份 數須按照下表中,可申請認哪公開發售股份數目與應繳款項一欄乘列之股份數目提出。**認購任何其他數目股份之申請將不予考慮,而任何 請可遭拒絕受理。** 圖下須數付發售價每股發售股份0.80港元,另加1% 經紀開金、0.005% 聯文所來轉數及0.003% 遊查會次易徵數

□ 四」。5. 17世纪-0年-0年-0月、19代「四日、 顯示、開下之版子名傳。該原子名稱必須與申請表格所示申 請人極名/名稱/成如國際名申請人、則排名首位之申請人を名/名稱/相污。如支震而顧名原戶報出,則其中一侧聯名服戶名稱必須與排 合成於之物計》於《《《24年12年11日

等等级水,思想有未要必须: 结结物整件资量,企由设计组件本票之值有技术或完全的 须提申請表格上之姓名/名稱画面。如國聯名申請,則銀行本票背面所示姓名/名稱必須與排名首位之聯名申請人之姓名/名

第一百所載所有保證,惟第一項有關根據招股意程及本申請去格之條款及條件以及在大綱及細則規與下申請認識公開發售股份之保證條外

- 「倘 閣下為代名人」
- 「僅可為 閣下本身利益(為 閣下及 閣下之任何聯名申請人)遞交一份申請」
- 「填妥及整交本申請表格之效用」一節下所有聲明及保證,惟首兩項有關以申請人名義登記公開發售股份以及簽署文件,致使申請人登記為所申請
- 認購公開發售股份之持有人之聲明及保證除外; 「倘成功申請(全部或部分)公開發售股份」;
- 「閣下不獲配發公開發售股份之情況」;及
- 「根環申請款項」。

個人資料收集聲明

侧人資料(私隱)條例()转條例()中之主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向股份申請人及股份持有人説明本公司及 其股份過戶登記分處就個人資料及該條例而制訂之故策及慣例。

山焦 関下個人資料ラ原因

證券申請人或證券登記持有人在申請認購證券或將證券轉入其名下或由其名下轉讓予他人,或要求股份過戶登記分處提供服務時,須不時向本公 司及其股份過戶登記分慮提供最新之正確個人資料。

護請注意,證券持有人所提供之個人資料如有任何不正確,必須即時知會本公司及其股份過戶登配分處

目的

證券持有人之個人資料可以任何方式使用、持有及/或保存,以作下列。

- 請表格及招股章程所載之條款及申請手續,並公佈公 處理 閣下之申請及退款支票/電子自動退款指示 品否锁守本E 間發售股份之分配結果:
- 包括(如適用)以

- 與本 的《子中明及於數文學》、他 1 自初级会组不知效。 開發背股份之冷配結果; 使香港及其他地區之所有頓用法律及法規模相應; 核對或處助接對簽名、核質或之物析可其他沒村。 核對或協助接對簽名、核質或之物析可其他沒村。 蔣定本公司為身持有人有限。 經歷之公司為更無獨公國之問題。 顯別統計資料及股東資料; 總則法律,規則或結理之規定附出被關; 地強轉金俗或其他方包。終於級或場所的之身份。 被裁稱關資料以提出惟利家惟多及 與上述有關資料的提出惟利家惟多及 與上述有關資料的提出惟利家惟多及 與上述有關資料的提出惟利家惟多及 與上述有關資料的提出惟利家惟多及 與上述有關資料的提出惟利家惟多及 與上述有關資料的提出惟利家惟多及 與上述有關資料的提出惟利家惟多及 本公司及其股份過戶登記分處履行彼等對證券持有人及/或監管機構之責任及證券持有人

本公司及其股份場戶总記分號會等有關證券持有人之個人責科保盜。應季公司及其股份場戶登記分處可能會作出必要之查詢以確定個人資料之準 確性,以達到上述目的或上述任何製飾。尤其可能會將證券持有人之個人資料向下列任何及所有人士及實體披露。獲取或轉突(不論在香港或外

- 本公司或其委任之代理,如財務顧問、破黃銀行度本公司之商外主要股份超戶登記處: 香港結算及香港結算代理人,將就中央結實系統之應作使用該等個人資料(值申請人要求將公開發售股份存入中央結算系統); 任何向本公司及/或其股份過戶登紀分處提供與其各自業務應作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務
- 聯交所、證監會及香港或其他地方之任何其他法定、監管或政府機關;及
- 即游券持有 --- 有業務往來或擬有業務往來之任何其他人士或機構,如其銀行、律師、會計師或股票經紀等。
- 查閱及更正個人資料

該條例賦予證券持有人權利查證本公司或其股份過戶登記分處是否持有其個人資料。索取該資料之則本及更正任何不準確之資料。根據該條例, 本公司及其股份辦戶發記分處有權或處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持資料類 別之資料之要求,應向本公司之公司秘書或《視情況而定》其股份過戶登記分處就餘條例而設之紀隱審查主任提出。

閣下簽署本表格,即表示同意上述各項。

撕下申請表格,對摺一次,然後投入東亞銀行有限公司下列任何分行之特備收集箱內

| | 分行名稱 | 地址 |
|----|------------|--------------------------|
| 港島 | 總行 | 中環德輔道中10號 |
| | 軒尼詩道399號分行 | 灣仔軒尼詩道399號東區商業大廈地下 |
| | 筲箕灣分行 | 筲箕灣筲箕灣道 289-293 號嘉福大廈地下 |
| | 金鐘分行 | 金鐘金鐘道95號統一中心1樓1007-1008號 |
| 九龍 | 旺角分行 | 旺角彌敦道 638-640號 |
| | 油麻地分行 | 油麻地彌敦道 526 號地下 |
| | 觀塘分行 | 觀塘康寧道7號 |
| | 美孚新邨分行 | 美孚新邨萬事達廣場地下 N57號 |
| 新界 | 大関分行 | 沙田大園道 16-18 號祥豐大樓 |
| | 大埔廣場分行 | 大埔大埔廣場地下商場49-52號 |
| | 屯門市廣場分行 | 屯門屯降街3號屯門市廣場第2期高層地下2-10號 |
| | 將軍澳中心分行 | 將軍澳唐德街9號將軍澳中心地下 G6號 |

関下可於下列時間內繼空申請表格

| 二零一一年十一月十四日(星期一) | - | 上午九時正至下午五時正 |
|--------------------------------------|---|----------------------------|
| 二零一一年十一月十五日(星期二) 二零一一年十一月十六日(星期三) | Ξ | 上午九時正至下午五時正 上午九時正至下午五時正 |
| 二零一一年十一月十七日(星期四) | - | 上午九時正至中午十二時正 |

遞交中請之級止時間為二零一一年十一月十七日(星期国)中午十二時正。或如該日並無国始辦理認聘申請登記。則為下一個開始辦理認聘申請登記日期午午十二時正、本公司義於二零一一年十一月十七日(星期国)上午十一時四十五分至中午十二時正則附贈理認聘申請登記 限》。倘於二零一年十一月十七日(星期国)上午兵郎至至中午十二時正任時期間下河代付高號在香港生发,將不何前的辦理認聘申請登記

認轉申請登記將賴廷至下一個於上午九時正至中午十二時正任何時間內上述任何一項警告信號並無在香港生效之營業日上午十一時四十五分至中 午十一時正能報:

營業日指非星期六、星期日或香港公眾假期之日子。

本公司保留幣 國下之一切或任何股款過戶之權利,然而。 國下之支票或批行本票將不會於二零——年十一月十七日(星期四)中午十二時正前 過戶。本公司將不會就已付款項發拍收辦。本公司將保留 國下之中請該項之應計利益(如屬追款,則計至退款支票等發目期止)。本公司亦有權 在 國下之支票或條件不禁過戶前終任何股股及之或任何多收之中部意項或追取條則

| | 可申請認購公開發售股份數目與應繳款項 | | | | | | |
|-------------------|--------------------|-------------------|---------------|-------------------|---------------|-------------------|-------------------|
| 申請認購之公開 發售股份數目 | 申請時應繳款項 港元 | 申請認購之公開 發售股份數目 | 申請時應繳款項 港元 | 申請認購之公開 發售股份數目 | 申請時應繳款項 港元 | 申請認購之公開 發售股份數目 | 申請時應繳款項 港元 |
| 4,000 | 3,232.26 | 120,000 | 96,967.68 | 700,000 | 565,644.80 | 4,000,000 | 3,232,256.00 |
| 8,000 | 6,464.51 | 140,000 | 113,128.96 | 800,000 | 646,451.20 | 4,500,000 | 3,636,288.00 |
| 12,000 | 9,696.77 | 160,000 | 129,290.24 | 900,000 | 727,257.60 | 5,000,000 | 4,040,320.00 |
| 16,000 | 12,929.02 | 180,000 | 145,451.52 | 1,000,000 | 808,064.00 | 6,000,000 | 4,848,384.00 |
| 20,000 | 16,161.28 | 200,000 | 161,612.80 | 1,500,000 | 1,212,096.00 | 7,000,000 | 5,656,448.00 |
| 40,000 | 32,322.56 | 300,000 | 242,419.20 | 2,000,000 | 1,616,128.00 | 8,000,000 | 6,464,512.00 |
| 60,000 | 48,483.84 | 400,000 | 323,225.60 | 2,500,000 | 2,020,160.00 | 9,000,000 | 7,272,576.00 |
| 80,000 | 64,645.12 | 500,000 | 404,032.00 | 3,000,000 | 2,424,192.00 | 10,000,000(1) | 8,080,640.00 |
| 100,000 | 80,806.40 | 600,000 | 484,838.40 | 3,500,000 | 2,828,224.00 | (1) 閣下可申請認購之公則 | 月發售股份最高數目。 |