

Public Offer — YELLOW Form 公開發售 — 黃色表格

Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or stock account of your designated CCASS Participant maintained in CCASS...

Staple your payment here 請將股款緊釘在此

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus dated 14 November 2011 (the "Prospectus") of Grand Concord International Holdings Limited together with any supplementary thereto. 閣下欲以香港中央結算(代理人)有限公司("香港結算代理人")之名義登記獲配之公開發售股份...

GRAND CONCORD INTERNATIONAL HOLDINGS LIMITED 廣豪國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability) (於英屬維爾京群島註冊成立之有限公司)

SHARE OFFER

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares (100,000,000), Number of Placing Shares (90,000,000), and Offer Price (HK\$0.80 per share).

股份發售

Table with 2 columns: Share Issuance Details and Amount. Includes Issued Shares (100,000,000), Public Offer Shares (90,000,000), and Offer Price (HK\$0.80).

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 17 November 2011

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form.

截止接受申請時間：二零一一年十一月十七日(星期四)中午十二時正 務請細閱本申請表格附載之條件及指示。

本申請表格所有適用部分必須以墨水筆或原子筆清楚填寫及於本頁簽署，方為有效。

MIXED MEDIA OFFER section containing details about the offer, company information, and branch addresses for the application form.

混合媒介發售 section containing details about the offer, company information, and branch addresses for the application form.

Main body of the application form containing terms and conditions, including sections for 'I/we' and 'You'.

Main body of the application form containing terms and conditions, including sections for 'I/we' and 'You'.

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: . . . . . D 日 . . . . . M 月 . . . . . Y 年

Warning: It is important that you read the terms and conditions and application procedures overleaf. You must complete this Application Form in English (except Chinese name), unless otherwise stated and follow the application procedures overleaf; otherwise, your application is liable to be rejected.

警告: 閣下必須細閱背頁之條款及條件和申請手續。務請寫明英文(中文姓名/名稱除外)填寫本申請表格, 並遵照背頁所載申請手續; 否則閣下之申請可遭拒絕受理。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Form for Broker use containing fields for Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

**Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS**

閣下如欲以香港結算代理人之名義登記所獲配發之公開發售股份，並直接存入中央結算系統，以記存於閣下於中央結算系統設立之中央結算系統投資者戶口持有人股份賬戶或閣下之指定中央結算系統參與者股份賬戶內，請使用本申請表格。

Number of Public Offer Shares applied for 所申請認購之公開發售股份數目 (Not more than 10,000,000 Shares) (不超過 10,000,000 股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Limited – Grand Concord Public Offer".  
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「東亞銀行受託代管有限公司 – 廣豪公開發售」。

**To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.**  
除另有註明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須提供排首位申請人之地址。

Your name in English 閣下之英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
------------------------------------	-------------------------------------	----------------

Your name in Chinese 閣下之中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
------------------------------------	-------------------------------------	----------------

Your occupation in English 閣下之職業(以英文填寫)	Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate) 香港商業登記號碼/香港身份證號碼/護照號碼(請刪除不適用者)*
--	---

Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名/名稱(如有)	(1)	Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人之香港商業登記號碼/香港身份證號碼/護照號碼(請刪除不適用者)*	(1)
	(2)		(2)
	(3)		(3)
	(4)		(4)

Your Hong Kong address in English and telephone number (Joint applicants should give the address and telephone number of the first-named applicant only) 閣下之香港地址(以英文填寫)及電話號碼(聯名申請人只須填寫排首位申請人之地址及電話號碼)	Tel. No. 電話號碼
---	---------------

+ (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (please see paragraph 2 under the section headed "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration numbers. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of the Application Forms and such data may be transferred to a third party for the accomplishment of such purpose.  
就中央結算系統投資者戶口持有人而言，本申請表格僅接納香港身份證號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬團體)(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請，閣下持有香港身份證，請填寫香港身份證號碼。否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下之香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記號碼(如屬法人團體)將用以核實申請表格是否有效之用，有關資料或會轉交第三方以辦理以上事項。

(2) Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下之銀行於兌現閣下之退款支票前可能會要求核實閣下之香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致延遲兌現閣下之退款支票或可能使閣下之退款支票無效。

**For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.**  
由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則每名聯名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代名人而並無填寫此欄，本申請將視為為閣下本身利益提出。

--

If you are applying for 1,000,000 Public Offer Shares or more and wish to collect any refund cheque (where applicable) in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 23 November 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificates and/or refund cheques/e-Auto Refund payment instructions, put a ✓ in the box on the right. Please see the section overleaf headed "Refund of application money" for details of when and where to collect your refund cheque (where applicable).  
如閣下申請認購1,000,000股或以上公開發售股份，並擬於二零一一年十一月二十三日(星期三)或本公司在報章上公佈為寄發/領取股票及/或退款支票/電子自動退款指示日期之有關其他日期上午九時正至下午一時正親臨卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取任何退款支票(如適用)，請在右邊方格內填上「✓」號。有關領取退款支票(如適用)之時間及地點詳情，請參閱背頁「退還申請款項」一節。

**THIS BOX MUST BE DULY COMPLETED**  
此空格必須妥為填寫

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人之編號

--	--	--	--	--	--

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋附有其公司名稱之公司印章。

(see paragraph 2 under section "How to make your application" overleaf)  
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

**ADDRESS LABEL 地址標貼**

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS



# GRAND CONCORD INTERNATIONAL HOLDINGS LIMITED

## 廣豪國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

### SHARE OFFER

#### Terms and Conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, this application must be made in the name(s) of the individual member(s), not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/is:
  - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate of any of the above ("associate" as defined in the Listing Rules);
  - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer;
  - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);
  - a person who does not have a Hong Kong address; or
  - have been allotted or have applied for the Placing Shares under the Placing.
- If you are any person(s) for whose benefit you are applying are/is within the United States or a United States person(s) (as defined in Regulation S under the US Securities Act), no application for Public Offer Shares shall be made.
- The total number of joint applicants must not exceed four.

#### B. If you are a nominee

You may make more than one application for the Public Offer Shares if you are a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using the WHITE or YELLOW Application Form, and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; and
- some other identification code,

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager and the Public Offer Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this Application Form and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner(s)/every relevant beneficial owner. You further undertake to supply to the Company, the Sponsor, the Lead Manager and the Public Offer Underwriters such information about the relevant beneficial owner(s)/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

#### C. Lodge only one application for your benefit (or you and any of your joint applicant(s))

Multiple or suspected multiple applications are liable to be rejected. Save in the case of applications made by nominees in accordance with paragraph B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) (save in the case of applications made by nominees in accordance with paragraph B above);
- apply (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk));
- apply (whether individually or jointly with others) on one (or more) WHITE or YELLOW Application Form or give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)) for more than 100% of the Public Offer Shares initially available for subscription under the Public Offer; or
- have applied for or taken up, or indicated an interest in or have been or will be placed (including conditionally and/or provisionally) with any Placing Shares under the Placing and make application on WHITE or YELLOW Application Form or give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)).

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions) or you have applied for or taken up or otherwise indicated an interest in any Placing Shares under the Placing.

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

#### Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than one-half of the issued share capital or issued shares of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of the Public Offer Shares

The total number of Public Offer Shares initially available for subscription by the public under the Public Offer will be allocated on an equitable basis to successful applicants who have applied for the Public Offer Shares. Multiple or suspected multiple applications and any application made to more than 100% of the Public Offer Shares initially available under the Public Offer are bound to be rejected.

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the provisions below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, among other things, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise the Company and/or the Lead Manager and/or the Public Offer Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles;
- agree that any Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
- agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Public Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, in the name of the first-named applicant) at your own risk and costs; and (3) to cause such allotted Public Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such a case, to post the share certificates for such allotted Public Offer Shares at your own risk to the address stated on your Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- represent and warrant that you understand that the Public Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S under the US Securities Act) when completing this Application Form and you are not, and none of the other person(s) for whose benefit you are applying, is a US person (as defined in Regulation S under the US Securities Act) described under the US Securities Act;
- confirm that you have only relied on the information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company and you agree that neither the Company, the Sponsor, the Bookrunner, the Lead Manager or the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any such other information or representations;

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- if this application is made by an agent on your behalf, warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- if this application is made for your own benefit, warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk));
- if you are an agent for another person, warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service ([www.hkeipo.hk](http://www.hkeipo.hk)); and that you are duly authorised to sign this Application Form or give electronic application instructions as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you are applying have not applied for or taken up or indicated an interest in or received or been placed with or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
- warrant the truth and accuracy of the information contained in this Application Form;
- agree to disclose to the Company, its branch share registrar and transfer office, the receiving bankers, the Sponsor, the Bookrunner, the Lead Manager, the Underwriter, and their respective advisers and agents any personal data and information about you or the person(s) for whose benefit you have made this application;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed accordance with the laws of Hong Kong;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under this Application Form;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you and the Company and/or its agents to deposit any share certificate(s) (where applicable) into CCASS and/or to send any refund cheques (where applicable) to you or (in case of joint applicants) the first-named applicant on this Application Form by ordinary post at your own risk to the address stated on your Application Form (unless you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your refund cheque(s) (where applicable) in person in accordance with the terms set out in the Prospectus);
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Bookrunner, the Lead Manager or the Underwriters nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions set out in the Prospectus;
- agree with the Company, for itself and for the benefit of each of the Shareholders, and the Company agrees with each of the Shareholders, to observe and comply with the Companies Act and the Memorandum and Articles;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- agree with the Company, for itself and the benefit of each of the Shareholders, that the Shares are freely transferable by the holders thereof;
- authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company under which such Directors and officers undertake to observe and comply with their obligations to Shareholders stated in the Memorandum and Articles;
- confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus; and
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, the Bookrunner, the Lead Manager and the Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to your application.

The Company, the Sponsor, the Bookrunner, the Lead Manager, the Underwriters, and their respective directors, officers, advisers, agents and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of a dispute, including evidence of the authority of your attorney, the Directors, the Sponsor, the Bookrunner, the Lead Manager, acting as agent of the Company, shall have full discretion to reject or accept any application, in full or in part, without assigning any reason.

You must complete this application in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this application in writing (and not by way of personal chop); otherwise, the application is liable to be rejected.

#### G. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Lead Manager (for itself and on behalf of the Public Offer Underwriters), or their respective agents or nominees, each acting as an agent of the Company, may accept the application at their discretion, and subject to any conditions they consider appropriate, including evidence of the authority of your attorney. The Lead Manager, acting as agent of the Company, shall have full discretion to reject or accept any application, in full or in part, without assigning any reason.

#### Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after the Application Lists close 30 days from the date of the Prospectus.

The Company expects to announce the results of allocations in the Public Offer including (i) the indication of the level of interests in the Placing; (ii) the level of applications in the Public Offer; (iii) the basis of allotment of the Public Offer Shares; and (iv) the number of Shares reallocated under the clawback adjustment, if any, on or before Wednesday, 23 November 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.grandconcord.com](http://www.grandconcord.com)). Results of allotment under the Public Offer will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares – Publication of Results" in the Prospectus on Wednesday, 23 November 2011.

#### If your application for Public Offer Shares is successful (in whole or in part)

- No receipt will be issued for application money paid.
- If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Wednesday, 23 November 2011 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
    - For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
  - If you are applying as a CCASS Investor Participant:
    - The Company expects to publish the application results of CCASS Investor Participants together with the results of the Public Offer on Wednesday, 23 November 2011. You should check the results made available by the Company and report any discrepancies to HKSCC or HKSCC Nominees before 5:00 p.m. on Wednesday, 23 November 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.
    - The Company will not issue temporary documents of title.

#### Circumstances in which you will not be allotted the Public Offer Shares

You may not be allocated the Public Offer Shares for any of the following reasons:

#### 1. If your application is revoked:

By depositing an Application Form, you agree that your application cannot be revoked on or before the expiration of the 5th day after Thursday, 17 November 2011 or such later date as the Application Lists may close as described under the paragraph headed "Effect of bad weather on the opening of the Application Lists" in the Prospectus. This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of our Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the 5th day after closing of the Application Lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the 5th day after closing of the Application Lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 324E of the Companies Ordinance) gives a public notice under that section which excludes or limits the liability of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively, at the Company's full discretion or the discretion of the Company's agents.





閣下如欲以香港結算代理人之名義登記所獲配發之公開發售股份，並直接存入中央結算系統，以記存於閣下於中央結算系統設立之中央結算系統投資者戶口持有人股份賬戶或閣下之指定中央結算系統參與者之股份賬戶內，請使用本申請表格

2. 本公司、其代理或代名人酌情拒絕受理閣下之申請：

本公司、牽頭經辦人(作為本公司之代理)或其各自之代理或代名人可全權酌情決定拒絕或接納任何申請，或只接納申請之部分。

本公司、牽頭經辦人(作為本公司之代理)或其各自之代理或代名人毋須就任何拒絕或接納申請提供任何理由。

3. 倘閣下之申請不被受理：

- 倘出現下列情況，則閣下之申請將不被受理：
- 閣下提出重複申請或疑屬重複申請；或
  - 閣下之申請表格並無遵照其印備之指示正確填寫(倘閣下以本申請表格提出申請)；或
  - 閣下或閣下為其利益提出申請之人士已申請認購或承購或表示有興趣認購或已獲取或經已或將獲配發或分配(包括有條件及/或暫定)配發股份；或
  - 閣下未按正確方式繳付股款；或
  - 閣下以支票或銀行本票繳付股款，而該支票或銀行本票於首次過戶時未能兌現；或
  - 本公司相信接納閣下之申請，本公司即違反閣下之申請表格已獲填妥及/或簽署或懷疑已獲填妥及/或簽署之所在司法權區或任何其他司法權區之適用法律、規則或法規；或
  - 閣下之申請認購超過根據公開發售初步提呈以供公眾認購之公開發售股份之100%。

4. 倘閣下之申請不被接納：

- 倘出現下列情況，則閣下之申請將不被接納：
- 任何包銷協議未能成為無條件；或
  - 任何包銷協議根據其各自之條款及條件終止。

5. 倘公開發售股份之配發作廢：

倘上市委員會於下列期間仍未批准發售上市，則香港結算代理人(倘閣下以本申請表格提出申請)獲配發公開發售股份將告作廢：

- 截止辦理認購申請登記起計三個月內；或
- 倘上市委員會在截止辦理認購申請登記後三個月內知會本公司之較長時間，則最長六個月內。

公開發售股份之股票僅於公開發售各方面成為無條件及公開發售包銷協議並無根據其條款於上市日上午八時正或之前終止之情況下，方會在上市日上午八時正成為有效之所有權憑證。

退還申請款項

凡閣下因任何原因未有獲得任何公開發售股份，本公司將不計利息退還閣下之申請款項(包括1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費)。倘閣下之申請只獲部分接納，本公司將不計利息退還閣下申請款項當中適用部分之款項(包括1.0%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費)。於寄發退款支票前就退款應計之利息將全數撥歸本公司所有。

退款支票將以申請人(或如屬聯名申請人，則為閣下之申請表格中排名首位之申請人)為抬頭人並以「只准存入抬頭人賬戶」劃線方式開出。閣下所提供之閣下之香港身份證號碼/護照號碼之部分字樣，或(如屬聯名申請人)排名首位申請人之香港身份證號碼/護照號碼之部分字樣或會印列於退款支票。上述資料亦會轉交第三方支付退款。閣下之銀行戶口現閣下之退款支票前可能要求核實閣下之香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致延遲兌現閣下之退款支票或可能使閣下之退款支票無效。

如閣下申請認購1,000,000股或以上公開發售股份，並已在本申請表格上表明閣下將親身領取退款支票(如適用)，閣下可於二零一一年十一月二十三日(星期三)或本公司在報章公佈為寄發退款支票之日期之任何其他日期上午九時正至下午一時正期間，親臨以下地點領取退款支票：

卓佳證券登記有限公司  
香港  
灣仔  
皇后大道東28號  
金鐘匯中心  
26樓

閣下如屬個人申請人，並選擇親身領取，則不得授權任何其他人士代表閣下領取。如屬公司申請人並選擇親身領取，則授權代表在領取時必須出示蓋有公司印章之授權書、個別人士及授權代表(如適用)之領取時均須出示卓佳證券登記有限公司接納之身份證明文件。倘閣下並無在指定領取時間內親身領取退款支票，則該等退款支票將盡快以平郵方式寄往閣下申請表格所示地址，郵誤風險概由閣下自行承擔。

倘閣下申請認購1,000,000股以上公開發售股份，但並無在閣下之申請表格表明閣下親身領取退款支票(如適用)，或倘閣下申請認購1,000,000股以下公開發售股份，則閣下之退款支票(如適用)預期將於二零一一年十一月二十三日(星期三)或本公司在報章公佈為寄發退款支票日期之任何其他日期以平郵方式寄往閣下申請表格所示地址，郵誤風險概由閣下自行承擔。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向股份申請人及股份持有人說明本公司及其股份過戶登記處就個人資料及該條例所制訂之政策及慣例。

1. 收集閣下個人資料之目的原因

證券申請人或證券登記持有人在申請認購證券或將證券轉入其名下或由其名下轉讓予他人，或要求股份過戶登記處提供服務時，須不時向本公司及其股份過戶登記處提供最新之正確個人資料。

若未能提供所需資料，可能會導致閣下之證券申請遭拒絕受理或延誤或令股份過戶登記處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請認購之公開發售股份之登記或過戶及/或閣下應得之股票之寄發及/或閣下應得之退款支票/電子自動退款指示之寄發。

請諸注意，證券持有人所提供之個人資料如有任何不正確，必須即時知會本公司及其股份過戶登記處。

2. 目的

證券持有人之個人資料可以任何方式使用、持有及/或保存，以作下列目的：

- 處理閣下之申請及退款支票/電子自動退款指示(如適用)，以及核實是否遵守本申請表格及招股章程所載之條款及申請手續，並公佈公開發售股份之分配結果；
- 使香港及其他地區之所有適用法律及法規獲得遵守；
- 登記新發行證券或登記轉入證券持有人名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對名冊、核實或交換任何其他資料；
- 應本公司證券持有人可獲取之利益，例如股息、供股及派送紅股等；
- 考證本公司及其附屬公司之通訊；
- 編製統計資料及股東資料；
- 遵照法律、規則或法規之規定作出披露；
- 透過報章公佈或其他披露成功申請人之身份；
- 披露有關資料以促進或便利審裁；及
- 與任何有關之任何其他開關或相關目的及/或令本公司及其股份過戶登記處履行其等對證券持有人及/或監管機構之責任及證券持有人可能不時同意之任何其他目的。

3. 轉交個人資料

本公司及其股份過戶登記處將會將有關證券持有人之個人資料保密，惟本公司及其股份過戶登記處可能會作出必要之查詢以確定個人資料之準確性，以達到上述目的或上述任何目的，尤其可能會將證券持有人之個人資料向下列任何人士及實體披露、獲取或轉交(不論在香港或外地)：

- 本公司或其委任之代理、如財務顧問、收款銀行及本公司之海外主要股份過戶登記處；
- 當香港結算及香港結算代理人，將就中央結算系統之運作使用該等個人資料(倘申請人要求將公開發售股份存入中央結算系統)；
- 任何向本公司及/或其股份過戶登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商；
- 聯交所、證監會及香港或其他地方之任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來之任何其他人士或機構，如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查閱本公司或其股份過戶登記處是否持有其個人資料，索取該資料之副本及更正任何不準確之資料。根據該條例，本公司及其股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或索取關於政府及慣例及所持資料類別之資料之要求，應向本公司之公司秘書或(視情況而定)其股份過戶登記處就該條例面設之私隱審查主任提出。

閣下簽署本表格，即表示同意上述各項。

- 為港元銀行本票；
- 註明抬頭人為「東亞銀行受託代管有限公司 — 廣業公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；及
- 不得為期票。

倘閣下之銀行本票未能符合上述所有規定，則閣下之申請可能遭拒絕受理。

4. 撕下申請表格，對摺一次，然後投入東亞銀行有限公司下列任何分行之特權收集箱內：

地區	分行名稱	地址
香港	總行	中環德輔道中10號
	軒尼詩道399號分行	灣仔軒尼詩道399號東區商業大廈地下
	荷李活分行	荷李活道289-293號華大廣場地下
九龍	金鐘分行	金鐘金鐘道95號統一中心1樓1007-1008號
	旺角分行	旺角彌敦道638-640號
	油麻地分行	油麻地彌敦道526號地下
新界	觀塘分行	觀塘康翠庭7號
	美孚新邨分行	美孚新邨萬事達廣場地下N57號
	大圍分行	沙田大圍道16-18號祥豐大樓
	大埔廣場分行	大埔大埔廣場地下商場49-52號
	屯門市廣場分行	屯門市廣場第2期高層地下2-10號
	將軍澳中心分行	將軍澳唐德街9號將軍澳中心地下G6號

5. 閣下可於下列時間內遞交申請表格：

二零一一年十一月十四日(星期一)	上午九時正至下午五時正
二零一一年十一月十五日(星期二)	上午九時正至下午五時正
二零一一年十一月十六日(星期三)	上午九時正至下午五時正
二零一一年十一月十七日(星期四)	上午九時正至中午十二時正

遞交申請之截止時間為二零一一年十一月十七日(星期四)中午十二時正，或如該日並無開始辦理認購申請登記，則為下一個開始辦理認購申請登記日期中午十二時正。本公司將於二零一一年十一月十七日(星期四)上午十一時四十五分至中午十二時正期間辦理認購申請登記(僅受天氣狀況所限)。倘於二零一一年十一月十七日(星期四)上午九時正至中午十二時正任何時間下列任何信託在香港生效，將不會開始辦理認購申請登記：

- 八號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告

認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內上述任何一項警告信號並無在香港生效之營業日上午十一時四十五分至中午十二時正辦理。

營業日指非星期六、星期日或香港公眾假期之日。

本公司保留將閣下之一切或任何股款過戶之權利。然而，閣下之支票或銀行本票將不會於二零一一年十一月十七日(星期四)中午十二時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下之申請款項之應計利息(如屬退款，則計至退款支票寄發日期止)。本公司亦有權在閣下之支票或銀行本票過戶前將任何股票及/或任何多收之申請款項或退款保留。

可申請認購公開發售股份數目與應繳款項

申請認購之公開發售股份數目	申請時應繳款項 港元	申請認購之公開發售股份數目	申請時應繳款項 港元	申請認購之公開發售股份數目	申請時應繳款項 港元	申請認購之公開發售股份數目	申請時應繳款項 港元
4,000	3,232.26	120,000	96,967.68	700,000	565,644.80	4,000,000	3,232,256.00
8,000	6,464.51	140,000	113,128.96	800,000	646,451.20	6,000,000	3,636,288.00
12,000	9,696.77	160,000	129,290.24	900,000	727,257.60	8,000,000	4,040,320.00
16,000	12,929.02	180,000	145,451.52	1,000,000	808,064.00	10,000,000	4,848,384.00
20,000	16,161.28	200,000	161,612.80	1,500,000	1,212,096.00	15,000,000	5,656,448.00
40,000	32,322.56	300,000	242,419.20	2,000,000	1,616,128.00	20,000,000	6,464,512.00
60,000	48,483.84	400,000	323,225.60	2,500,000	2,020,160.00	30,000,000	7,272,576.00
80,000	64,645.12	500,000	404,032.00	3,000,000	2,424,192.00	40,000,000 <sup>(1)</sup>	8,080,640.00
100,000	80,806.40	600,000	484,838.40	3,500,000	2,828,224.00		

<sup>(1)</sup> 閣下可申請認購之公開發售股份最高數目。