

. You may be prosecuted if you make a false declaration. All applicable boxes in this Application Form must be completed, otherwise this application is liable to be rejected

for credit to your CCASS I	Investor Participant stock account or the	res to be issued in the name of HKSCC Non stock account of your designated CCASS P 下於中央結算系統設立之中央結算系統投資者戶口持有人股份賬戶或	Participant maintained in CCASS				
Number of Public Offer Shares applied for 所申請認購之公開發售股份數目 (Not more than 10,000,000 Share (不超過10,000,000 股股份)	es)	Cheque/banker's cashier order number 支票/銀行本票號碼					
Total amount of payment 股款總額	HK\$	Name of bank on which cheque/ banker's cashier order is drawn' 支票/銀行本票之付款銀行名稱 "					
	r order should be crossed "Account Payee Only" an g頭人賬戶」方式劃線開出,並須註明抬頭人為「東亞銀行受言	ud made payable to "The Bank of East Asia (Nominees) L 託代管有限公司 — 廣豪公開發售∫∘	imited – Grand Concord Public Offer".				
	e <mark>rs in English in ink,</mark> except as stated otherwise. Joir <mark>E以英文正楷填寫</mark> 。聯名申請人只須提供排名首位申請人之 [」]	nt applicants should give the address of the first-named 地址。	applicant only.				
Your name in English 閣下之英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字					
Your name in Chinese 閣下之中文姓名∕名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字					
Your occupation in English 閣下之職業(以英文填寫)		Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate) 香港商業登記號碼/香港身份證號碼/ 護照號碼(請刪餘不適用者)*					
Names of all other joint applicants in English (if any) 所有其他聯名申請人之 英文姓名/名稱(如有)	(1) (2) (3)	Hong Kong Business Registration No./ Hong Kong Identity Card No./ Passport No. of all other joint applicants (Please delete as appropriate) 所有其他聯名申請人之香港商業登記號碼, 香港身份證號碼,護照號碼(請刪除不透用者)*	(1) (2) (3)				
	(4)		(4)				
Your Hong Kong address in English and telephone number (Joint applicants should give the address and telephone number of the first-named applicant only) 間下之香書地址(以英文填寫)							
及電話號碼(聯名申請人只須 填寫排名首位申請人之地址 及電話號碼) * (1) For a CASS Investor Participa + (2) For a CASS Investor Participa Kong Identity Card, please prov basport numbers, of (Ith ya basport numbers, of (Ith ya be used for checking the validit 就下央监算系统投影者戶口時分 或高能身份證號碼。否則,請 號碼 短續之人欄團 常用以表質 ? Your banker may require verific or may invalidate your refund of	ead). If you are applying through a designated CCASS Participant (other the vide your passor number, For body corporates, please provide your Mong e body corporates) their Hong Kong Business Registration numbers. Yout, h yo fite Application Forms and such data may be transferred to a third party ,而言,本山醇酸合性新香油分配塑成,如果不能加入了一种的一种的一种的一种的一种的一种的一种。 、一种的一种的一种的一种的一种的一种的一种的一种的一种的一种的一种的一种的一种的一	Tel. No. 電話號碼 Kong Business Registration number (If you are a body corporate) will be accepted an a CCASS Investor Participant) and you hold a Hong Kong Identity Card, pleas g Kong Business Registration number. All joint applicants must give (I they are Hong Kong Identity Card number or passport number (I you are an individua) or yor the accomplication of the strategy of th	e provide your Hong Kong Identity Card number. If you do not hold a Hong individuals) Hend Kong Identity Card numbers or, where appropriate Hong Kong Business Registration number (if you are a body corporate) wil 命與其一中央結算系能投程并口持有人能外小時論 關下持有非常分證。 記號時 開下之書抱身份證號碼或護照號碼(如 關下屬個人)或音池商業登號 entity Card number or passport number may lead to delay in encashment o				
nominee and you do not comple	te this section, this application will be treated as be	beneficial owner (or in the case of joint beneficial ow ing made for your own benefit. 戶號碼或身份識別編碼。如 閣下為代名人而並無填寫此欄,才					
Centre 28 Queen's Road East V	Vanchai Hong Kong from 9:00 a.m. to 1:00 p.m. on W	efund cheque (where applicable) in person from Tricor Inv (ednesday, 23 November 2011 or such other date as notifi payment instructions, put a ✔ in the box on the right. Pleas applicable). 月二)或本公司在報章上公佈為奇發/領取股票及/或退款支票 樓)領取任何退款支票(如適用),請在右邊方格內填上[✔]號。	ad by the Company in the newspapers as the				
		THIS BOX MUST BE DULY COMPLE 此空格必須妥為填寫	THIS BOX MUST BE DULY COMPLETED 此空格必須妥為填寫				
)	Participant I.D. of the designated CCA 指定中央結算系統參與者或中央結算系統	ASS Participant or CCASS Investor Participant 流投資者戶口持有人之編號				
Please repeat your na	DRESS LABEL 地址標貼 ame(s) and address as set out above in BLOCK letters 用正楷填寫上表所示姓名/名稱及地址	please also affix the company chop be	t or Corporate CCASS Investor Participant, earing its company name. 統公司投資者戶口持有人請加蓋附有其公司名稱之				
Name(s) 姓名/名稱							
Address 地址		(see paragraph 2 under section "Ho (請參閱背頁 申請手續」一節第2段)	(see paragraph 2 under section [°] How to make your application [°] overleaf) (請參閱背頁「申請手續」一節第2段)				
		For Bank use 此欄供銀行填寫					

Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS



GRAND CONCORD INTERNATIONAL HOLDINGS LIMITED

廣豪國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

SHARE OFFER

Terms and Conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

Who can apply

- 1.
- 2. 3.

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address. If you are a firm, this application must be made in the name(s) of the individual member(s), not in the name of the firm. If you are a bdy corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or a ny person(s) for whose benefit you are applying are/s: an existing beneficial owner of Shares in the Company or any of its subsidiaries; an associate of any of the above ("associate" as defined in the Listing Rules); a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any its subsidiaries immediately upon completion of the Share Offer; a legal or natural person of the CPR of the Han Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors);

- investors);
 a person who does not have a Hong Kong address; or
 have been alloted or have applied for the Placing Shares under the Placing.
 If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person(s) (as defined
 in Regulation S under the US Securities Act), no application for Public Offer Shares shall be made.
 The total number of joint applicants must not exceed four.
- 6.

If you are a nominee

You may make more than one application for the Public Offer Shares if you are a **nominee** by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using the **WHITE** or **YELLOW** Application Form, and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include: an account number; or

- number; or identification of
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

As a nominee, you are deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager and the Public Offer Underwriters that you are duly authorised by the relevant beneficial owner (or, if more than one, all of them) to submit this Application Form and to agree to the terms and conditions of this Application Form on behalf of the relevant beneficial owner(s)/every relevant beneficial owner. You further undertake to supply to the Company, the Sponsor, the Lead Manager and the Public Offer Underwriters such information about the relevant beneficial owner/every relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

Lodge only one application for your benefit (or you and any of your joint applicant(s)) C

ed multiple applications are liable to be rejected. Save in the case of applications made by nominees in accor bove, all of your applications are liable to be rejected as multiple applications if you, or you and your joint appli

- ar: make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider thro the HK eIPO White Form service (www.hkelpo.hk) (save in the case of applications made by nominees in accordance pargraph B above); apply (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELL Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instruction:
- paragraph B above); apply (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www. hkeipo.hk);
- nkeipc.nk; appl: (whether individually or jointly with others) on one (or more) WHITE or YELLOW Application Form or give application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider Hrough th White Form service (www.hkeipc.hk) for more than 100% of the Public Offer Shares initially available for subscription
- Public Otter; or have applied for or taken up, or indicated an interest in or have been or will be placed (including conditionally and/or provisionally) with any Placing Shares under the Placing and make application on WHITE or YELLOW Application. Form on give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkelpo.hk).

All of your applications are also liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions) or you have applied for or taken up or otherwise indicated an interest in any Placing Shares under the Placing.

- If an application is made by an unlisted company and the principal business of that company is dealing in securities; and you exercise statutory control over that company, then the application will be treated as being for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:
Control the composition of the board of directors of that company; or
control more than laid of the voting power of that company; or
induction one than and of the visiting power of that company; or
induction than one-half of the issued share capital or issued shares of that company (not
right to participate beyond a specified amount in a distribution of either profits or capital). not counting any part of it which carries no

Allocation of the Public Offer Shares D.

The total number of Public Offer-Shares initially available for subscription by the public under the Public Offer will be allocated on an equitable basis to successful applicants who have applied for the Public Offer Shares. Multiple or suspected multiple applications and any application made for more than 100% of the Public Offer Shares initially available under the Public Offer are bound to be rejected.

Supplemental information E.

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been motified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the provisions below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

Effect of completing and submitting this Application Form

- Effect of completing and submitting this Application Form
 By completing and submitting this Application Form, among other things, you (and if you are joint applicants, each of you jointly and
 severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
 instruct and authorise the Company and/or the Lead Manager and/or the Public Offer Underwriters (or their respective agents
 or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other
 things necessary to effect the registration of any Public Offer Shares allocated to you in the name of HKSCC Nominees, as
 required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the
 Public Offer Shares allocated to you, and as required by the Articles;
 agree that any Public Offer Shares islocated to your Shall be registered in the name of HKSCC Nominees and deposited directly
 into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your
 agree that app Aublic Offer Shares subcal in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares subcal in the name of HKSCC Nominees or now risk and costs; and (3) to cause such allotted Public Offer Shares is used in the name of HKSCC Nominees at your own risk that do so the address stated on
 your Application Form by ordinary post or to make available the same for you collector:
 agree that each of HKSCC Nominees shall have any dijust the number of allotted Public Offer Shares issued in the name of the first-name aging at your own risk to the address stated on
 your Application Form by ordinary post or to make available the same for your collector:
 agree that each of HKSCC Nominees shall have any liability for the information and recresentations not so contai

- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way; represent and warrant that you understand that the Public Offer Shares have not been and will not be registered under the US Securities Act and you are outside the United States (as defined in Regulation S under the US Securities Act) when completing this Application Form and you are not, and none of the other person(s) for whose benefit you are applying, is a US person (as defined in Regulation S under the US Securities Act; when completing and not on any other information and representations contained in the Prospectus in making your application, and not on any other information or representation concerning the Company and you <u>agree</u> that neither the Company, the Sponsor, the Bookrunner, the Lead Manager or the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer will have any liability for any such other information or representations;

- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation; if this application is made by an agent on your behait, warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application; if this application is made for your own benefit, warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC MASS or to the designated HK eIPO White Form Service Provide through the HK eIPO White Form Service (www.hksibo.hk); if you are an agent for another person, warrant that reasonable enquiries have been made of that other person that this is the only application instructions to HKSCC White Form Service (www.hksibo.hk); if you are an agent for another person, warrant that reasonable enquiries have been made of that other person that this is the only application instructions instructions to HKSCC Work of WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC Work of the Arguing electronic application instructions as that office person's agent: agree that none your application is accepted, your application will be evidenced by the results of the Public Olfer made available by the Company; undertake and confirm that you arguing that you arguing that you arguing that you arguing the your agent at this application is accepted, your application will be evidenced by the results of the Dubic Olfer made available by the Company.
- agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company: undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you are applying have not applied for or taken up or indicated an interest in or received or been placed with or allocated (including conditionally) and/or provisionally) and will not apply for or take up or indicate any interest in any Riching Shares in the Placing; warrant the truth and accuracy of the information contained in this Application Form; agree to discose to the Company, this branch share register and transfer office, the receiving bankers, the Sponsor, the Bookrunner, the Lead Manager, the Underwriter and their respective advisors and agents any bersonal data and information about you or the person(s) for whose benefity you have made this application. agree that your application, any adeeplance of it and the resulting contrast will be gowned by and construed accordance with the indicate and agree to accept the Public Offer Shares applied for, or any lessen number allocated to you under this Application form:

- undertake and agree to accept the Public Offer Sharas applied for, or any lesser number allocated to you under this Application Form: authorises the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to deposit any share certificate(s) (where applicable) into CASS and/or to send any retified cheques (where applicable) to you or (in case of joint applicants) the first-named applicant on this Application Form (you or ordinary past in you on virks to the address stated on your Application Form that you will collect your retind cheques (where applicable) to your or Application Form that you will collect your retind cheques (where applicable) to your or Application Form that you will collect your retind cheques() (where applicable) to your application, you agree and warrant that you have rest the Company, the Sponsor, the Bookrunner, the Lead Manager or the Underwriters nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as result of the Scareptice of your offer to subscribe, or any bactors at the Company, for itself and for the benefit of each of the Shareholders, and the Company, for itself and for the benefit of each of the Shareholders, and Articles; confirm that you have read the form, and application proceed with the Sonsor, the Kompany and Articles; confirm that you have read the form, and application proceed with the Company for itself and for the benefit of each of the Shareholders, and the Prospectus and this Application proceed with the Company, for itself and the benefit of each of the Shareholders, that the Shares are freely transferable by the holders thereof, and the Company, for itself and the benefit of each of the Shareholders, that the Shares are freely transferable by the holders thereof.

- holders thereof: authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company under which, such Directors and officers undertake to observe and comply with their obligations to Shareholders stated in the Memorandum and Articles; confirm that you are aware of the restrictions on offering of the Public Offer Shares described in the Prospectus; and understand that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, the Bookrunner, the Lead Manager and the Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to your application.

The Company, the Sponsor, the Bookrunner, the Lead Manager, the Underwriters, and their respective directors, officers, advisers, agents and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you (or for joint application each of the joint applicants) must sign this application in writing (and not by way of personal chop); otherwise, the application is liable to be rejected.

Power of attorney G.

If your application is made through a duly authorised attorney, the Company, the Lead Manager (for itself and on behalf of the Public Offer Underwriters), or their respective agents or norninees, each acting as an agent of the Company, may accept the application at their discretion, and subject to any conditions they consider appropriate, including evidence of the authority of your attorney. The Lead Manager, acting as agent of the Company, shall have full discretion to reject or accept any application, in full or in part, without assigning any reason.

lotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allotted (either conditionally or unconditionally) after the Application Lists close 30 days from the date of the Prospectus.

The Company expects to announce the results of allocations in the Public Offer including (i) the indication of the level of interests in the Placing; (ii) the level of applications in the Public Offer; (iii) the basis of allotment of the Public Offer stranges; and (iv) the number of Shares reallocated under the clawback adjustment; if any, on or before Wednesday. 23 November 2011 in the South China Morning Post (in English), the Mong Kong Economic Times (in Chinese); the website of the Stock Exchange (www.hksrnews.hk) and the website of the Company (www. grandconcord, com), Results of allocations under the Public Offer will be made available through various channels as described in the section headed "How to apply for the Public Offer Shares — Publication of Results" in the Prospectus on Wednesday, 23 November 2011.

If your application for Public Offer Shares is successful (in whole or in part)

- exclusion of reaction character of exclusion of an party exclusion of the party exclusion of the party of f your application into CCASS for cre
 - - are applying as a CCASS Investor Participant: The Company expects to publish the application results of CCASS Investor Participants together with the results of the Public Offer on Wednesday, 23 November 2011. You should check the results made available by the Company and report any discrepancies to HKSCC or KKSCC Nominees. Before 5:00 p.m. on Wednesday, 23 November 2011 or sub-other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCCS² an An Operating Guide for Investor Participants² in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.
- stock account. The Company will not issue temporary documents of title.

Circumstances in which you will not be allotted the Public Offer Shares

You may not be allocated the Public Offer Shares for any of the following reasons

If your application is revoked:

By depositing an Application Form, you agree that your application cannot be revoked on or before the expiration of the 5th day after Thursday, 17 November 2011 or such later date as the Application Lists may close as described under the paragraph headed "Effect of bad weather on the opening of the Application Lists" in the Prospectus. This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of our Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the 5th day after closing of the Application Lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked on or before the 5th day after closing of the Application Lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 324 E of the Companies Ordinance) gives a public notice under that section which excludes or limits the liability of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicants who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, or if applicants have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants hall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively, at the Company's full discretion or the discretion of the Company's agents.

Use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS

2 At the discretion of the Company, its agents or nominees, your application is rejected

The Company, the Lead Manager (as the agent of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application.

The Company, the Lead Manager (as the agent of the Company) or their respective agents or nominees do not have to give any reaso

If your application is rejected: 3.

- application will be rejected if: it is a multiple application or a suspected multiple application; or your Application Form is not completed correctly in accordance with the instructions printed thereon (if you apply by an Application Form); or
- Application Form); or you or the person(s) for whose benefit you are applying have applied for or taken up, or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares; or you pay by the in orth made correctly; or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishoncured on its first presentation; or the Company believes that by accepting your application, the Company would violate the applicable laws, rules or regulations of the jurisdiction in which your application is, or is suspected to have been, completed and/or signed or of any other jurisdictions;

If your application is not accepted

Your application will not be accepted if: any of the Underwriting Agreements does not become unconditional; or any of the Underwriting Agreements is terminated in accordance with its respective terms and conditions.

5. If the allotment of the Public Offer Shares is void:

- The allotment of the Public Offer Shares to you will be void if the Listing Committee does not grant permission to list the Shares either
- within three weeks from the closing of the Application Lists; or within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the Application Lists.

Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on the Listing Date, if the Public Offer has become unconditional in all respects and the Public Offer Underwriting Agreement has not been terminated in accordance with its terms on or before 8:00 a.m. on the Listing Date.

Refund of application money

If you do not receive any Public Offer Shares for any reason, the Company will refund your application money (including brokerage of 1.0%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application money (including brokerage of 1.0%, Stock Exchange trading et 0.005% and SFC transaction levy of 0.003%) to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be relatived for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only" in favour of the applicant, or in case of joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the sites-named applicant, provided by you may be printed on the refund cheque. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Public Offer Shares or more and have indicated on this Application Form that you will collect your refund cheque (where applicable) in person, you may collect it/them in person from:

Tricor Investor Services Limited 26th Floor Tesbury Centre 28 Queen's Road East Wanchai Hong Kong

en 9:00 a.m. and 1:00 p.m. on Wednesday, 23 November 2011 or any other date notified by the Company in the newspapers as the date of despatch of refund chequ

If you are an individual who opts for collection in person, you must not authorise any other person to make collection on your behalf. If you a corporate applicant which opts for collection in person, the authorised representative bearing a letter of authorisation from the corporation's chop must be presented for collection. Both individuals and authorised representatives (if applicable) r produce, at the time of collection, evidence of identity acceptable to Thoror Investor Services Limited. If you do not collect your refund be personally within the time specified for collection, they will be depatched promptly to you by ordinary post to the address as specified in its personality within the time specified for collection, they will be depatched promptly to you by ordinary post to the address as specified in Application Form at your own risk

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subst application must be for a minimum of 4,000 Public Offer Shares. Applications for more than 4,000 Shares afformat be in one of Shares set out under the column headed "Number of Public Offer Shares that may be application is liable of and payments" in the No application for any other number of Shares will be considered and any such application is liable to be rejected. The Offer Price of HKS080 Bpr Offer Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the St one of the levy of 0.003%
- You, as the applicant(s), must complete the form indicated below and sign on the first page of the application signatures will be accepted. form. Only written
 - If the application is made through a designated CCASS Participant (other than a CCASS investor Participant): the designated CCASS Participant must endorse the form with its company chop (bearing its company nam its participant I.D. in the appropriate box in the Application Form. • d insert
 - If the application is made by an individual CCASS Investor Participant: the Application Form must contain the CCASS Investor Participant's name and Hong Kong Identity Card number; the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.
 - application is made by a joint individual CCASS Investor Participant: the Application Form must contain all joint CCASS Investor Participants' names and Hong Kong Identity Card numbers of
 - all joint CCASS Investor Participants; and the participant I.D. must be inserted in the appropriate box in the Application Form
 - If the application is made by a corporate CCASS Investor Participant: the application form must contain the CCASS Investor Participant's Company name and Hong Kong Business Registration number; and the participant ID, ad company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.
 - Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. and/or company chop bearing its company name or other similar matters may render the application invalid.
- Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by cheque or by banker's cashier order.
- Each application must be accompanied by either one separate cheque or one banker's cashier order.
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- application may be **rejected** if your cheque does not meet all these requirements; or is dishonoured on its first presentation.

If you have applied for 1,000,000 Public Offer Shares or more and have not indicated on your Application Form that you wish to collect your refund cheque (where applicable) in person, or if you have applied for less than 1,000,000 Public Offer Shares, then the refund cheque (where applicable) will be sent to the address on your Application Form on Wednesday, 23 November 2011, or any other date notified by the Company in the newspapers as the date of despatch of refund cheques by ordinary post and at your own risk.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its branch share registrar and transfer office in relation to personal data and the Ordinance.

Reasons for the collection of your personal data 1.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its branch share registrar and transfer office when applying for securities or transferring securities into or out of their names or in procuring the services of the branch share registrar and transfer office.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the branch share registrar and transfer office to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offre Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s)/e-Auto Refund payment instructions to which you are entitled.

It is important that holders of securities inform the Company and its branch sha inaccuracies in the personal data supplied. re registrar and transfer office immediately of any

- Purposes
 - The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 - The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 processing of your application and refund chequére-Auto Refund payment ingtruction, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Sharas;
 enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere:
 registering new itsues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nomines;
 maintaining or updating the registers of holders of securities of the Company; conduct as dividends, rights issues and bonus issues, etc; distributing communications from the Company and its subsidiaries;
 compliang statistical information and shareholder profiles;
 making disclosures as required by Javas, rights or regulations;
 disclosing identities of successful applicants to way of press announcement(s) or otherwise;
 disclosing identities of successful applicants to bolders of securities of the company;
 disclosing identities of successful applicants to bolders of securities and/or regulations;
 disclosing identities of successful applicants to bolders of securities and/or regulations;
 making relevant Horomation to fault actual to bolders of securities and/or regulations;
 disclosing identities of successful applicants to bolders of securities and/or regulations; and any other purpose to which the holders of securities and/or regulators and any other purpose to which the holders of securities may from time to fine agree.

з.

holders of securities may from time to time agree.
Transfer of personal data
Personal data hald by the Company and its branch share registrar and transfer office relating to the holders of securities will be kept
confidential but the Company and its branch share registrar and transfer office relating to the holders of securities will be kept
purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular,
they may disclose, obtain transfer (whether within envolvide Hong Kong) the personal data of the holders of securities to, from or with
any and all of the following persons and entities:

• the Company or its appointed agents such as financial advisers, receiving bankers and the Company's overseas principal share
registrar.
• HKSCC and HKSCC Nomines, who will use the personal data for the purposes of operating CCASS (in cases where the
applicants have requested fresh, Public Offer Shares to be deposited into CCASS);
any agent, contractor or third party service provider who offer administrative, felecommunications, computer, payment or other
services to the Company and/or the branch share registrar and transfer office in connection with the operation of their respective
busineses;.

- businesses; the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, other persons or institutions with which tors, accountants or stockbrokers, etc.

Access to and correction of personal data

The ordinance provides the holders of securities with rights to ascertain whether the Company or its branch share registrar and therefore office hold here personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and lise branch share registrar and transfer office have the right to charge a reasonable fee of the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data hed should be addressed to the Company for the attention of the Company secretary or (as the case may be) its branch share registrar and transfer office for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

- If you pay by banker's cashier order, the cashier order must:

 be issued by a licenced bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorised signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-name djoint application.
- Same as use raine of the instrument of the applicant, be in Hong Kong dollars; be made payable to "The Bank of East Asia (Nominees) Limited Grand Concord Public Offer"; be crossed "Account Payee Only"; and not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at any of the following branches of The Bank of East Asia, Limited:

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Central
	399 Hennessy Road Branch	G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
	Shaukiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road, Shau Kei Wan
	Admiralty Branch	Shop 1007-1008, 1/F, United Centre, 95 Queensway, Admiralty
Kowloon	Mongkok Branch	638-640 Nathan Road, Mongkok
	Yaumatei Branch	G/F, 526 Nathan Road, Yaumatei
	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Shatin
	Tai Po Plaza Branch	Units 49-52, Level 1, Tai Po Plaza, Tai Po
	Tuen Mun Town Plaza Branch	Shop 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mur
	Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O

Your Application Form can be lodged at these times

- Monday, 14 November 2011
 –
 9:00 a.m. to 5:00 p.m.

 Tuesday, 15 November 2011
 –
 9:00 a.m. to 5:00 p.m.

 eclnesday, 16 November 2011
 –
 9:00 a.m. to 5:00 p.m.

 Thursday, 17 November 2011
 –
 9:00 a.m. to 12:00 p.m.
- The latest time for lodging your application is 12:00 noon on Thursday, 17 November 2011 or, if the Application Lists are not ope that day, then by 12:00 noon on the next day the Application Lists are open. The Application Lists will be open between 11:45 a.m. 12:00 noon on Thursday, 17 November 2011 subject only to weather condition. The Application Lists will not open it there is: 6.
 - a tropical cyclone warning signal 8 or above, or a "black" rainstorm warning

ce in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 17 November 2011. Instead they will be open en 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 17 November 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application money (µu urtil), in the case of money to be refunded, the date of despatch of refund cheque). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order. 7.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
4,000	3,232.26	120,000	96,967.68	700,000	565,644.80	4,000,000	3,232,256.00
8,000	6,464.51	140,000	113,128.96	800,000	646,451.20	4,500,000	3,636,288.00
12,000	9,696.77	160,000	129,290.24	900,000	727,257.60	5,000,000	4,040,320.00
16,000	12,929.02	180,000	145,451.52	1,000,000	808,064.00	6,000,000	4,848,384.00
20,000	16,161.28	200,000	161,612.80	1,500,000	1,212,096.00	7,000,000	5,656,448.00
40,000	32,322.56	300,000	242,419.20	2,000,000	1,616,128.00	8,000,000	6,464,512.00
60,000	48,483.84	400,000	323,225.60	2,500,000	2,020,160.00	9,000,000	7,272,576.00
80,000	64,645.12	500,000	404,032.00	3,000,000	2,424,192.00	10,000,000 ⁽¹⁾	8,080,640.00
100,000	80,806.40	600,000	484,838.40	3,500,000	2,828,224.00	⁽¹⁾ Maximum number you may apply for.	of Public Offer Shares



GRAND CONCORD INTERNATIONAL HOLDINGS LIMITED

廣豪國際控股有限公司

(於英屬維爾京群島註冊成立之有限公司)

股份發售

申請條款及條件

除另有説明外,此等條款及條件所用詞彙與招股章程所賦予者具有相同涵義。

申請人資格

- 閣下(申請人)及 閣下為其利益提出申請之任何人士必須年滿18歲,並須有香港地址。
- 閣下屬**商號**,則本申請須以商號內個別成員之名義而非以商號之名義提出。
- 閣下屬法人團體,申請須加蓋公司印章(附有公司名稱),由正式授權之高級職員簽署,並須註明其代表身份。 除上市規則容許之情況外,倚 閣下或 閣下為其利益提出申請之任何人士為下列人士,則 閣下不得申請認購任何公開發售股份
- 本公司或其任何附屬公司股份之現有實益擁有人

 - 14.1 30天11日間離本司地區之中以進中八八, 本公司或其任何附屬公司之最常成人員或實事; 上述任何人士之聯繫人(「聯繫人)定義見上市規則),或將於繁隨股份發售完成後成為本公司或其任何附屬公司關連人士之人
 - 中國(香港、澳門及台灣除外)之法人或自然人(合資格國內機構投資者除外);
 - 並無香港地址之人士; 或
- 已根據配售獲配發或申請該購配售股份。
- 閣下或 閣下為其利益提出申請之任何人士身處美國境內或為美籍人士(定義兒美國《證券法》S規例),則不得申請認購任何公開發售 股份
- 聯名申請人總數不得招禍四名。 6.

倘 閣下為代名人

備 關下為代名人,則可以(1)透過中央結算系統(倘 關下為中央結算系統參與名)向香港結算發出電子認購指示;或(11)使用自色或黃色申請表格 提出申請,並代表不同質益擁有人以 關下本身名義應交超過一份申請表格,提出多於一項認購公開發售股份之申請。在本申請表格之[由代名人 派交|一欄內, 関下必須道寫每名官益擁有人(或如屬聯名官益擁有人,則每名該等官益擁有人)之:

- 能戶號碼: 动 某些其他身份識別編碼
- 倘 閣下未有列明以上資料,則申請將被視作為 閣下本身利益而提出。

閣下作為代名人,被視為已向本公司、保薦人、李頭經齡人及公開發售包銷商保證、聲明和承諾。
閣下已正式獲有關實益擁有人(或倘多於一名 人士,則彼等全體)授權遞交本申請表格,並代表有關實益擁有人/每名有關實益擁有人同意本申請表格之條款及條件。 閣下進一步承諾向本公 司、保薦人、泰頭經辦人及公開發售包銷商提供彼等按下文「個人資料|一節所載任何目的可能要求有關實益擁有人/每名有關實益擁有人之資料。

丙. 僅可為 閣下本身利益(或 閣下及 閣下之任何聯名申請人)遞交一份申請

重複申請或疑屬重複申請可遭拒絕受理。除非根據上文乙段由代名人遞交申請,否則如 閣下或 閣下與 閣下之聯名申請人共同作出下列事 項,則 閣下之所有申請可被視為重複申請而遭拒絕受理

- 以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指 5、思思超過一份加減了X減損人或期间億人)(催根建上文乙良由代名人感交中請用除外); 以一份(或多份)自負申請表格及一份(或多份)實負申請表格或以一份(或多份)自色或黃負申請表格及透過中央結算系統向香港類算或透過
- 網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出申請(不論個人或聯同他人);
- 第二日本或以下的一個成業費車用請素格度過過中失請算系統向常能結算或透過調上自要服務(www.hkeipo.hkg)前指定網上自要服務(ж商發出電子認購指示,申請認購(不論個人或聯同他人)超過根據公開發售初步提呈以供認購之公開發售股份之100%;或 已申請認購或承購或表示有興趣認購或已經或將獲配售(包括有條件及/或暫時)配售項下之任何配售股份,並以白色或藏色申請表格或透
- 過中央結算系統向香港結算或透過網上白表服務 (www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出目

图下之利益提出超损一份申請(包括香港結算代理人根據電子認購指示而提出申請之部分),或 图下已申請認識或承購配售項下之任何配 佔為 售股份或對此表示興趣,則 閣下所有申請亦可被視作重複申請而不獲受理

- 倘申請由非上市公司提出,且
- 該公司 之主要掌務為證券買賣;及
- 閣下可對該公司行使法定控制權 则该申请将被视作為 閣下之利益提出

非上市公司指並無股本證券在聯交所上市之公司。

法定控制权指 网下

控制該公司董事會之組成;或

- 控制該公司逾半數投票權;或
- 控制成公司通干数仅录版,34 持有該公司逾半数已發行股本或已發行股份(不計無權分派某個特定金額以外之利潤或資本之任何股本部/

公開發售股份之分配

根據公開發售初步堤呈以供公單人士認購之公開發售账約思數、將按公平或等分配子中請課購公開發售股份之成功申請人。重複或疑觸重複申請 及認購超磁根據公開發售初步電供認購之公開發售股份100%之任暫申請將不獲受罪。

偽發出招股章程之任何補充文件,已提交申請之申請人可能成未必會(機爭補充文件所載資料兩定)獲過知故等可以撤銷其申請。偽申請人未獲如 此通知。或偽申請人已獲通知但未有<u>組織共獲實</u>到之程序撤消其申請。則所有已提文之申請將仍為有效,並可獲接納。在以下條文之規限下,申 請一經提出即不可撤回, 而申請人將被視為板據經補充之招股章得繼出申請。

填妥及遞交本申請表格之效用 г.

本申請表格一經填妥及遞交,即表示(其中包括) 閣下(人 如屬聯名申請人,則 閣下各自共同及個別)為本身或作為代理或代名人及代表 閣下 作為其代理或代名人之每名人十

- 代理或代名人之每名人士、 攝示及擾痛不公司及一成或加强额大政之國公開發售包銷商(或彼等各自之代理或代名人)代表 圖下簽署任何過戶表格、成交單據或其他 文件,並代表 圖下將理則有孔地必需手續,以便以告擔結算代理人之名義登記任何分配予 圖下之公開發售股份,以遵照細則之規定及 以其他方式貸行招股章程及本申請義格所遂安祷;
- 以共把刀入具自加级半径及半甲面颚的型皮骨, 搴雛被署所有文件及辦理所有必要手續,以便根據細則規定,香港結算代現人登記為 關下獲分配之公開發售股份之持有人; 圖案 閣下殘分配之任何公開變把股份將以香港結算代現人之名褒登記,並直接存入香港結算營燭之中央指算系統。以按 關下在本申請 表格之選擇記存入 關下之中央結算系就投資者戶口持有人股份賬戶或 關下之指定中央結算系統參與者殼份賬戶;
- 同意音能結算我香能結算代理人各自保留權利經對酌情決定(1)予接執以香港結算代理人名義發行之任何或部分該等獲配發之公開發售股份 或**不接約**該等獲配發之公開發售股份在人中央結算系統;(2)促使自中央結算系統**提取**該等獲配發之公開發售股份並轉入 圖下名下(或如 圖聯老申請人。周轉人排名省在12中請人名下, 風險及死用曲 間下自行承擔, 2(3)是使該等**選股員**之為開發<mark>售股份務以 關下之名義</mark> 發行或加減關來申請人, 期以排名信心之申請人名名美努门, 而於該情況下, 將該等獲配發之公開發售股份之**股票**以平動方式審准 間 下之申請表格所完之地址。感張風險曲 間下自行充情, 或<mark>供</mark> 關**下雪觀**; 圖囊 許描請其及香能請其代理人分別可對以香港結算代理人名義發行之獲配發公開發售股份數目作出調整;

- 同意香港结算或香港结算代理人均毋須對並非被於招股章程及本申請表格之資料及聲明承擔任何責任 同意香港結算及香港結算代理人均毋須以任何方式问 關下負責;
- 聲明及保證 閣下知悉公開發售股份並無且不會根據美國《證券法》登記,而且 閣下填妥本申請表格時身處美國《定義見美國《證券法》S
- 士毋須對任何該等其他資料或聲明承擔任何責任;
- **同章**(在不影響 閣下可能擁有之任何其他權利之情況下) 閣下之申請一經接納,則 閣下不可因無意作出之失實陳述而撤回或撤銷申
- 倘本申請由一名代理代表 閣下提出,保護 閣下已有效及不可撤回地赋予 閣下之代理一切必要之權力及授權提出本申請
- 倘本申請是為 圖下本身利益提倡,保證此力為 圖下利益以自色或黃色申請茶核或透過中夾結算系統向香港結算或透過網上自表服務 (www.hkeipo.hk) 向指定網上自表服務供應商發出電子認購指示提出之唯一申請:

- 倘 閣下為他人之代理,保證已向該名其他人士作出合理查詢,確定此乃為該名人士之利益以白色或黃色申請表格或透過中央結算系統向 香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出之唯一申請,而 閣下已獲正式授權以 該名其他人士之代理身份,簽署本申請表格或發出電子認購指示;
- 同意 閣下之申請一經接納, 閣下之申請將以本公司公佈之公開發售結果為
- **承諾**及醫課 国下(如本申請是為 國下之利益提出)或 国下為其利益提供本申請之人士,並無申請認購或未購或表示有興趣申請成已獲 取或已獲配售或獲分配(包括有條件及/或暫時)配值中之任何配售股份,亦將不會申請認購或未購或表示有興趣申請配售中之任何配售股 份,亦無以其他方式參與配售;

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- 任: 確認 如下腺解釋改產與所認關於提呈發質公開發作股份之現為;及 明白本公司、童事、保護人、提薄管理人。希頭經難人及包納薄將依賴此等聲明及陳述,以決定是否就 關下之申請配發任何公開發售股份。

本公司,保薦人、賬傳管理人、來班影響人、包銷商,以及彼等各自之董事、高級職員、顧問、代理及參與股份發售之任何其他人士均有幅w 網 国下在本申請作出之任何保證,陳述或優遇、如為職名申請人提出申請,聯名申請人明確作出,發出,承擔或被施加之所有保證、陳述、聲 明及責任將被視為由申請人共同及前所作出,發出,天擔以及被施加。

除另有註明外 閣下必須以英文填妥本申請, 閣下(或就聯名申請而言,每名聯名申請人)必須親筆簽署本申請(不得以個人印章代替);否則 申請可遺拒絕受理。



图下透過正式授権之代理人提出申請,本公司及各自作為本公司代理之奉頭經辦人(為其本身及代表公開發售包銷商)或彼等各自之代理或代 人可酌情決定及在彼等認為適當之任何條件(包括 閣下代表人之授權證明)限制下,接納有關申請。作為本公司代理之牽頭經辦人可全權酌情 拒絕或接受全部或部分申請,而毋須提供任何理由

開發售股份之配發

在本申請表格及招股章程所載條款及條件規限下,公開發售股份將於截止辦理認購申請登記後配發(有條件或無條件)。招股章程日期起計30日後將不再 配發任何發售股份。

本公司預期於二零一一年十一月二十三日(星期三)或之前在南華早報(以英文)、香港經濟日報(以中文)、聯交所網站(www.hkexnews.hk)及本公司網站 (www.grandconcord.com)公佈公開發售分配結果,包括(I)配售之踴躍程度;(II)公開發售之申請水平;(III)公開發售股份之配發基準;及(IV)根據回補調 整重新分配之股份數目(如有)。公開發售之分配結果將於二零一一年十一月二十三日(星期三)透過招股章程「如何申請認購公開發售股份 — 公佈結果」-節所述多個途徑公佈。

倘成功申請(全部或部分)公開發售股份

- 本公司不會就已付申請款項發出收據。
- 倘 閣下之申請獲全部或部分接納,則 閣下之股票將以香港結算代理人名義發行,並將於二零一一年十一月二十三日(星期三)或(在特別情況 下)由香港結算或香港結算代理人所決定之任何其他日期存入中央結算系統,以按 图下於本申請麦格之指示記存於 图下之中央結算系統投資者 戶口持有人股份賬戶或 閣下之指定中央結算系统參與者股份賬戶內。
 - 倘 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
 - 對於記存入 閣下之指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)之股份賬戶之公開發售股份, 閣下可向該 中央结算系统参與者查詢配發予 閣下之公開發售股份數目。

倘 閣下以中央結算系統投資者戶口持有人身份提出申請

- 本公司預期於二零一一年十一月二十三日(星期三)公佈中央結算系統投資者戶口持有人之申請結果及公開發售之結果。 閣下應 查閱本公司公佈之結果,如有任何差誤,請於二零一一年十一月二十三日(星期三)或香港結算或香港結算代理釐定之有關其他日 期下午五時正前向香港结算或香港结算代理人呈報。繁確公開發售股份記存入 閣下之股份賬戶後, 閣下可通過「結算通」電話 系统或中央結算系統互聯網系統(根據不時生效之香港結算)投資者戶口持有人操作簡介/所載程序)查核 閣下之新賬戶結餘。香 港結算亦將向 閣下提供一份活動結單,當中列明記存入 閣下股份賬戶之公開發售股份數目。
- 本公司將不會發出臨時所有權文件

閣下不獲配發公開發售股份之情況

閣下可能因下列任何原因不獲分配公開發售股份

倘 閣下撤銷申請 1.

题交申請表格,即表示 閣下同意不得於二零一一年十一月十七日(星期四)後第五日屆滿或之前或招股章程「惡劣天氣對開始辦理認購申請登記之 影響」一段所述可能截止辦理認購申請登記之較後日期撤銷申請。該協議將成為與本公司訂立之附屬合同,並在 閣下遞交 閣下之申請表格時即 且有約束力。作為訂立該附屬合同之代價,本公司同音,除非挤招股音段所減任何一項程序,否則不會於截止撤到經購由請發記後第五日(就此而 言,不包括星期六、星期日或香港公眾假期之任何日子)屆滿前向任何人士提呈發售任何公開發售股份。

编彬排《公司修例》第40條(《公司修例》第342F修所引用)對招盼會积負書之人十彬排該修發出公告,免除或限制其對招盼會积慮負之責任 則 閣下之申請僅可於截止辦理認購申請登記後第五日(就此而言不包括星期六、星期日或香港公眾假期之任何日子)或之前撤回。

倘發出招股章程之任何補充文件,已提交申請之申請人可能或未必會(視乎補充文件所載資料而定)獲通知彼等可以撤銷其申請。倘申請人未獲如 此通知,或倘申請人已獲通知但未有根據其獲通知之程序撤銷其申請,則所有已提交之申請將仍為有效並可獲接納。基於上述各項,申請一經提 交不可撤回,而申請人將被視為根據經補充之招股章程提出申請

图下之申請一經接納,即不可撤銷或撤回。就此而言,在報章公佈配發結果即構成接納未遭拒絕之申請,而倘有關配發基準須受限於若干條件或 規定以抽籤形式進行分配,則申請獲接納與否,分別視乎有關條件能否達成或抽籤結果而定,並由本公司全權酌情決定或本公司之代理人酌情決 帘。

閣下如欲以香港結算代理人之名義登記所獲配發之公開發售股份,並直接存入中央結算系統,以記存於 閣下於中央結算系統設立之中央結算系統投資者戶口持有人股份賬戶或 閣下之指定中央結算系統參與者之股份賬戶內,請使用本申請表格

本公司、其代理或代名人酌情拒絕受理 閣下之申請

本公司、牽頭經辦人(作為本公司之代理)或其各自之代理或代名人可全權酌情決定拒絕或接執任何申請,或只接執申請之部分。

本公司、牽頭經辦人(作為本公司之代理)或其各自之代理或代名人毋須就任何拒絕或接納申請提供任何理由

倘 閣下之申請不獲受理

- 倘出現下列情況,則 閣下之申請將不獲受理
- 関下提出重複申請或疑屬重複申請;或
- 閣下之申請表格並無遵照其印備之指示正確填妥(倘 閣下以本申請表格提出申請);或
- 關下或 图下為其利益提出申請之人十已申請誤職或承購或表示有單趣誤職或已獲取或經已或將獲配售或分配(句括有條件及/或暫定)配 售股份;或
- 関下未按正確方式 猶付 股款:或
- 閣下以支票或銀行本票繳付股款,而該支票或銀行本票於首次過戶時未能兑現;或
- 本公司相信接纳 阁下之申請,本公司即遣反 阁下之申請表格已獲填妥及/或簽署或懷疑已獲填妥及/或簽署之所在司法權區或任何其 他司法權區之適用法律、規則或法規;或
- 閣下之申請認購超過根據公開發售初步提呈以供公眾認購之公開發售股份之100%。

倘 閣下之申請不獲接納

倘出现下列情況,則 閣下之申請將不獲接納

- 任何包銷協議未能成為無條件;或 任何包銷協議根據其各自之條款及條件终止
- 倘公開發售股份之配發作廢

倘上市委員會於下列期間仍未批准股份上市,則香港結算代理人(倘 閣下以本申請表格提出申請)獲配發公開發售股份將告作廢

- 截止辦理認購申請登記起計三個星期內;或 临上市委员會在截止辦理認識申請登記後三個星期內知會本公司之較長時間,則最長嫁六個星期內。
- 公開發售股份之股票僅於公開發售在各方面成為無條件及公開發售向銷協議並無根據其條款於上市日期上午八時正或之前終止之情況下,方會在上市日期 上午八時正成為有效之所有權憑證。

退還申請款項

凡 閣下因任何原因未有獲得任何公開發售股份,本公司將不計利息退還 閣下之申請款項(包括1.0%經紀冊金、0.005%聯交所交易費及0.003%遊監 易徵費)。倘 閣下之申請只獲部分接納,本公司將不計利息退還 閣下申請款項當中適用部分之款項(包括1.0%經紀個金、0.005%聯交所交易費 及0.003% 證監會交易徵費)。於寄發退款支票前就退款應計之利息將全數撥歸本公司所有。

退款支票將以申請人(或如屬聯名申請人,則為 閣下之申請表格中排名首位之申請人)為抬頭人並以「只准人抬頭人賬戶」刺線方式開出。 閣下所提 閣下之香港身份證號碼/護照號碼之部分字符,或(如屬聯名申請人)排名首位申請人之香港身份證號碼/護照號碼之部分字符或會印列於退款支票 上述資料亦會轉交第三方安排很數。 關下之銀行於莫現 關下之很款支票前可能要求核實 關下之香港身份證驗碼或濾明驗碼。不正確道寫香港身份證 號碼或護照號碼可能導致延迟兑現 閣下之退款支票或可能使 閣下之退款支票無效。

閣下申請認購1,000,000股或以上公開發售股份,並已在本申請表格上表明 閣下將親身領取退款支票(如適用),閣下可於二零一一年十一月二十三 日(星期三)或本公司在報章公佈為寄發退款支票之日期之任何其他日期上午九時正至下午一時正期間,親臨以下地點領取退款支票:

点佳證券登記有限公司 香港 灣仔 皇后大道束28號 金鐘匯中心

图下如屬個人申請人,並選擇親身領取,則不得授權任何其他人士代表 图下領取。如屬公司申請人並選擇親身領取,則授權代表在領取時必須出示義 公司印章之授權書。個別人士及授權代表(如適用)於領取時均須出示卓佳證券登記有限公司接納之身份證明文件。倘 關下並無在指定領取時間內觀身領 取退款支票,则該等退款支票將盡快以平郵方式寄往 閣下申請表格所示地址,郵誤風險概由 閣下自行承擔。

申請手續

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- 1. 請按照下表計算 圖下餐證購之公開發售股份數目之應繳款項。申請股數最少須為4,000股公開發售股份。若47,請股費多於4,000股股份。申請股 数須按照下表中可申請該關公開發售股份数目與應繳須(二) 編載列之俗效數目提出: 認購任何利金數目股份一字一購素不考慮,而在有有關申 請可拿進要要定。 圖下系做性發作倚與股幣因的.408 走。乙,2015% 總定何之 0.005% 總定所又以得收及.003% 鴻憲 含以脂酸。
- 閣下作為申請人必須按以下所示道妥表格,並在申請表格首百簽署。本公司僅接納親筆簽名。
 - 倘申請乃還過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出: 該指定中央結算系統參與者須在表格上加蓋公司印章(附有公司名稱),並在申請素格之遊當空格內填上其參與者編
 - 備以中央結算系統個人投資者戶口持有人名義申請: 申請表格須填上中央結算系統投資者戶口持有人之姓名及香港身份沒號碼:及 中央結算系統投資者戶口持有人須在申請表格之號當堂格內填上其參與者編號

 - 2014日町秋田之残田玉田川均41多門有無葉。
 (例以中央結算系統公司投資者戶目持有人名儀申請:
 申請表格須以十中法請系系統授者戶目持有人公司之名稱及各港商業登記號码;及
 在申請表格之繼當空格內填上參與者編號,並加孟公司印章(捐有公司名稱)。
 中央結算系統參與者之詳情不正確或不完整,或參與者編號及,或財有其公司名稱之公司印章有個亂或不足,或出現其他類似事項,均可能導致申請無效。

 - 股款須緊釘於本申請表格上。申請認購公開發售股份之股款必須以支票或銀行本票支付 每份申請必須附有一張獨立支票或一張銀行本票。
 - 閣下以支票付款,該支票必須: 如

 - 告之发来。 国了教者法之能先跟行账户周出: 示 即下之果户名稱。该理元金属必須鎖與在支票上,或由有關點行之授權簽署人在該支票膏面加簽。账户名稱必須與申請表格所示申 其化之?氯础。或與國總會前心,則易者首位之申請人姓名/名稱)相同。如支票由聯名账户周出,則其中一個聯名賬戶名稱必須與排 對信心之難消人性養之?名稱利印: 利出法人為,葉亞提介發狀代質有限公司 廣豪公開發售」: 這是明己,就一款
 - 劃線註明[] 不得為期票
 - 下列情況將導致
 - 況將導致 閣下之申請可能遭拒絕受理 支票未能符合上述所有規定;或 支票於首次過戶時未能兑現。
 - 倘
 - 2. TSU載行者. 接載行本集合者: 由一同香港行轉銀行發出,並由複個加行本票之銀行授權簽署人在銀行本票背面簽署以核實 国下之姓名/名稱。銀行本票背面所示姓名 /名稱必須與非請表格上之姓名/名稱相同。如屬聯名申請,則銀行本票背面所示姓名/名稱必須與排名首位之聯名申請人之姓名/名稱

備 國下申請認購1,000,000股以上公開發售股份,但並無在 國下之申請表格表明 國下欲親身領取退款支票(如適用),或倫 國下申請認購 1,000,000股以下公開發售股份,則 國下之退款支票(加適用)預期將於二零一一年十一月二十三日(星期三)或本公司在報章公佈為寄發退款支票目期之 任何其他日期以平郵方式寄往 閣下申請表格所示地址,郵誤風險概由 閣下自行承擔。

個人資料

個人資料收集聲明

個人資料(私聽)條例(「該條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明向股份申請人及股份持有人說明本公司及 其股份過戶登記分處就個人資料及該條例而制訂之政策及慣例。

1

游券申請人或游券登記持有人在申請認購游券或將游券轉入其名下或由其名下轉讓予他人,或要求股份過戶登記分處提供服務時,須不時向本公 司及其股份過戶登記分處提供最新之正確個人資料

若未能提供所需资料,可能会导致 关下之识券申请遭拒绝受理或延误或令股份遍户登记分处无法进行通户或在其他方面提供服务,亦可能妨断 或延误 关下成功申请認購之公開發售股份之登記或過戶及/或 阁下應得之股票之寄發及/或 阁下应得之退款支票/電子自動退款指示之寄 as .

護請注意,證券持有人所提供之個人資料如有任何不正確,必須即時知會本公司及其股份過戶登記分處

- 2 日的
 - 證券持有人之個人資料可以任何方式使用,持有及/或保存,以作下列目的
 - 處理 閣下之申請及退款支票/電子自動退款指示(如適用) 遵守本申請表權及招股章程所載之條款及申請手續,並公佈公 以及核實是否
 - 開發售股份之分配結果; 使香港及其他地區之所有適用法律及法規獲得遵守;
 - 登記新發行證券或登記轉入證券持有人名下或由其名 證券,包括(如適用)以香港結算代理人之名義登記
 - 保存或更新本公司證券持有人名言
 - 可如股息、供股及派送
 - 核對或協助核對簽名、核實或交換任何其他資料; 確定本公司證券持有人可獲取之利益,例如股息、 寄發本公司及其附屬公司之通訊;

 - 2 160人,该令不公司及其股份通户登记分成履行成等封道券持有人及/或监管機構之責任及遗券持有人

轉交個人資料 з.

本公司及其股份绝产较近众或含然有關證券持有人之個人資料保密、使地公司及其股份過戶登記分成可能會作出必要之查询以確定個人資料之準 確性,以達到上述目的或上述任何目的,尤其阿協會將證券持有人之個人資料向下列任何及所有人士及實體披露、獲單或轉交(不論在香港或外 地)

- 本公司或其委任之代理、如时務顧問、或款銀行及本公司之海外主要股份還戶登記處; 當香港結算及香港結算代現人,將就中央納算系統之運作使用該等個人資料(倘申請人要求將公開發售股份存人中央結算系統); 任何向本公司及/或其股份過戶登記分處提供與其各自素務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務
- 聯交所、證監會及香港或其他地方之任何其他法定、監管或政府機關;及
- 與游券持有人有業務往來或擬有業務往來之任何其他人士或機構,如其銀行、律師、會計師或股票經紀等。

春閒及更正個人資料

該條例賬予證券持有人權利查證本公司或其股份過戶登記分處是否持有其個人資料、索取該資料之關本及更正任何不準確之資料。根據該條例, 本公司及其股份過戶登記分處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或素取關於政策及慣例及所持資料類 別之資料之要求,應向本公司之公司秘書或(視情況而定)其股份過戶登記分處就該條例而設之私隱審查主任提出。

閣下簽署本表格,即表示同意上述各項。

為港元銀行本票; 註明抬頭人為「東亞銀行受託代管有限公司 — 廣豪公開發售」; 刺錄註明「只准人抬頭人賬戶」;及 不得為期票。 倘 閣下之銀行本票未能符合上述所有規定,則 閣下之申請可能遭拒絕受理 撕下申請表格,對摺一次,然後投入東亞銀行有限公司下列任何分行之特備收集箱內: 分行名種 地址 ● 一環德輔道中10號 潤行軒尼詩道399號東區商業大廈地下 首美習賞賞潤道280-293號島福大廈地下 金鑰金鏡道95號会一中01株 1007-1008號 旺角環党道638-640號 港島 總行 軒尼詩道399號分行 筲箕灣分行 九龍 旺角鋼效道638-640號 清陽地震致這282號地下 戰場束寧垣7號 浸甲新尾爾非虛戰場地下N57號 浸田大園地下尚18號畔裡要人 七埔大捕虜場撮產而增49-52號 电門屯隆街5號屯門市廣場帶定期高層地下2-10號 將軍價用港街內或將軍價中心處下66號 閣下可於下列時間內遞交申請表格 5. -年十一月十四日(星期一) -年十一月十五日(星期二) -年十一月十六日(星期三) -年十一月十六日(星期四) >建交中請之載止時間為二零一一年十一月十七日(星期四)中午十二時正,或如該日期局勤務理部第中請登記,則為下一個間始辦理認購申請登 記日期中午十二時正,本公司務定一零一一年十一月十七日(星期四)上午十一時四十五分至中午十二時正則期期理認購申請登記, 限,何餘二零一一年十一月十七日(星期四)上午1,時正至中午十二時正任時間前下現任后前該在香港生效,將不合開始辦理議購申請登記; 6 八號或以上熱帶氣旋警告信號;或 「黑色」暴雨警告

認購申請登記將順延至下一個於上午九時正至中午十二時正任何時間內上述任何一項警告信號並無在香港生效之營業日上午十一時四十五分至中 午十二時正辦理。

營業日指非星期六、星期日或香港公眾假期之日子。

本公司發留將 圖下之一切或任何股款過戶之權利,然而。 圖下之支票或很行本票將不會於二零一一年十一月十七日(星期因)申午十二時正前 過戶 本公司將不會說已付款項要也收獲。本公司將保留 圖下之申請該項或邀款利息(如圖服款,則計至退款支票寄發日期止)。本公司亦有權 在 圖下之支票或部行不需過而「將任何要混及了或任何女仗之申請該項或追款保留。

可申請認購公開發售股份數目與應繳款項							
申請認購之公開 發售股份數目	申請時應繳款項 港元	申請認購之公開 發售股份數目	申請時應繳款項 港元	申請認購之公開 發售股份數目	申請時應繳款項 港元	申請認購之公開 發售股份數目	申請時應繳款項 港元
4,000	3,232.26	120,000	96,967.68	700,000	565,644.80	4,000,000	3,232,256.00
8,000	6,464.51	140,000	113,128.96	800,000	646,451.20	4,500,000	3,636,288.00
12,000	9,696.77	160,000	129,290.24	900,000	727,257.60	5,000,000	4,040,320.00
16,000	12,929.02	180,000	145,451.52	1,000,000	808,064.00	6,000,000	4,848,384.00
20,000	16,161.28	200,000	161,612.80	1,500,000	1,212,096.00	7,000,000	5,656,448.00
40,000	32,322.56	300,000	242,419.20	2,000,000	1,616,128.00	8,000,000	6,464,512.00
60,000	48,483.84	400,000	323,225.60	2,500,000	2,020,160.00	9,000,000	7,272,576.00
80,000	64,645.12	500,000	404,032.00	3,000,000	2,424,192.00	10,000,000(1)	8,080,640.00
100,000	80,806.40	600,000	484,838.40	3,500,000	2,828,224.00	(1) 閣下可申請認購之公開	习發售股份最高數目 。

- 編製統計資料及股東資料; 遵照法律、規則或法規之規定作出披露

 - 理無法律、規則或法規之规定作出減需; 透磁操命公佈或其他方式故窮成功申請人之界; 拔露有關資料以使提出權利素值;及 與主要有關之任何其他關係或相關目的及一成 可能不時回意之任何其他目的。 不時同意之任何其他目的。