

Hong Kong, 23 November 2011

Lyxor ETF Japan (TOPIX®)* (*This is a Synthetic ETF) Stock Code: 2814 Dividend announcement

Lyxor International Asset Management, the manager of the Lyxor ETF Japan (TOPIX®)(the “Fund”), is pleased to announce that a dividend will be distributed to Unitholders in accordance with the number of Units held by them on the Register of Unitholders of the Fund on 8 December 2011 (Thursday) (the “Record Date”).

The Ex. Dividend Date shall be 7 December 2011 (Wednesday) and the dividend shall be payable on 6 January 2012 (Friday).

Fund	Lyxor ETF Japan (TOPIX®)
Stock Code	2814
Ex. Dividend Date	7 December 2011
Record Date	8 December 2011
Payment Date	6 January 2012
Dividend amount per Unit	0.02 USD ¹ , or its equivalent in HKD (rounded down to the nearest 4 decimal places, i.e., with any amount less than HKD 0.0001 rounded downwards and disregarded from the payment) as may be requested by the Unitholder. The total dividend amount actually received by the Unitholder (i.e., the dividend amount per Unit multiplied by the number of Unit(s) held by the Unitholder) shall further be rounded down to the nearest HK cent upon payment thereof.
Selection period for dividend payment currency	8 December 2011 to 29 December 2011
Default currency	USD
Deadline for submission of selection form	4:00 p.m. Hong Kong time on 29 December 2011

¹ This is only an estimated amount. The final amount will be determined by converting 0.015 EUR into US Dollars (rounded down to the nearest US Dollar and US cent per Unit) using the WM / Reuters exchange rate for converting EUR into USD as of 6 December 2011.

Contact for obtaining and submission of selection form

SG Securities (HK) Limited
Level 38, Three Pacific Place
1 Queen's Road East
Hong Kong

Contact persons

Sue Lou Tel : 2166 4501

Unitholders should note the following:-

- (i) **any Unitholder who shall request for a distribution in USD should note that the dividend amount per Unit shall be rounded down to the nearest 2 decimal places, i.e., with any amount less than USD 0.01 rounded downwards and disregarded from the payment, and the total dividend amount actually received by such Unitholder (i.e., the dividend amount per Unit multiplied by the number of Unit(s) held by such Unitholder) shall further be rounded down to the nearest US cent upon payment thereof,**

- (ii) **any Unitholder who shall request for a distribution in HKD should note that the dividend amount per Unit shall be rounded down to the nearest 4 decimal places, i.e., with any amount less than HKD 0.0001 rounded downwards and disregarded from the payment, and the total dividend amount actually received by such Unitholder (i.e., the dividend amount per Unit multiplied by the number of Unit(s) held by such Unitholder) shall further be rounded down to the nearest HK cent upon payment thereof, all of such rounding down shall result in such total dividend amount actually received being lesser than the amount which such Unitholder would have received in the case where no such request for a distribution in HKD was made.**

In so far as the subject matter of this announcement is concerned, in the event of any conflict or inconsistency between the provisions of this announcement and the provisions of the prospectus of the Fund, the provisions of this announcement shall prevail.

Lyxor International Asset Management is a wholly-owned subsidiary of Société Générale.

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