

Hong Kong Public Offering — White Form 香港公開發售—白表

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

NOTE: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Sitoy Group Holdings Limited dated 24 November 2011 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格另有界定外，本申請表格所用詞彙與時代集團控股有限公司刊登日期為二零一一年十一月二十四日的招股章程(「招股章程」)連同其任何增補所定者具有相同涵義。

Staple your
payment
here
請將股款
繫釘在此

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香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Forms, the Prospectus and other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance, The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄七「送呈公司註冊處處長及備查文件」一段所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。
Not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia), the United Kingdom, Switzerland, Singapore, Japan, Australia, France, Italy, Korea, Malaysia, Taiwan, the European Economic Area, Canada, United Arab Emirates, Dubai International Finance Centre, State of Kuwait, State of Qatar, the PRC or the Cayman Islands.
不得在美國(包括其屬地及領土、美國任何州份及哥倫比亞特區)、英國、瑞士、新加坡、日本、澳洲、法國、意大利、韓國、馬來西亞、台灣、歐洲經濟區、加拿大、阿拉伯聯合酋長國、迪拜國際金融中心、科威特國、卡塔爾國、中國或開曼群島刊登、傳閱或派發。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offering of securities will be made by the Company in the United States.
本申請表格所載資料並不構成在美國提出銷售證券要約。除非已根據適用法例登記或已獲得豁免登記，否則證券不得在美國提呈發售或出售。本公司不會在美國公開發售任何證券。



時代集團控股有限公司 SITOIY GROUP HOLDINGS LIMITED

SITOIY GROUP HOLDINGS LIMITED

時代集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 249,600,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 24,960,000 Shares (subject to adjustment)
Number of the International Placing Shares : 224,640,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : not more than HK\$3.95 per Share and expected to be not less than HK\$2.95 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal value : HK\$0.10 per Share
Stock code : 1023

全球發售

全球發售的發售股份數目 : 249,600,000 股股份(視乎超額配股權而定)
香港發售股份數目 : 24,960,000 股股份(可予調整)
國際配售股份數目 : 224,640,000 股股份(可予調整及視乎超額配股權而定)
發售價 : 不超過每股股份3.95港元及預期不少於每股股份2.95港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費(須於申請時以港元繳足及可於最後定價時予以退還)
面值 : 每股股份0.10港元
股份代號 : 1023

Application form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 29 November 2011 (or such other time or date as may subsequently be announced).

You must read the conditions and instructions attached to this Application Form.

You must complete all parts of this Application Form.

Please write clearly in ink and sign your name(s) on the first page.

截止接受申請時間為二零一一年十一月二十九日(星期二)中午十二時正(或隨後可能公布的任何其他時間或日期)。

閣下必須細閱本申請表格所附的條件及指示。

本申請表格各部分必須以墨水筆或原子筆全部清楚填妥及於首頁簽署。

To: Sitoy Group Holdings Limited
Merrill Lynch Far East Limited
The Hong Kong Underwriters

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form and subject to the Memorandum of Association and the Articles of Association;
• enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.95 per Share, plus 1% brokerage, 0.005% Stock Exchange trading fee, and 0.003% SFC transaction levy, payable in full on application and subject to refund;
• undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us, on this application;
• authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents to send any share certificate(s) (subject to the terms and conditions set out in this Application Form and in the Prospectus) and/or any refund cheque(s) (where applicable) to me/us or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at my/our own risk to the address stated on my/our Application Form, except that if I/we have applied for 1,000,000 Hong Kong Offer Shares or more and has indicated in the Application Form that I/we will collect the share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected share certificate(s) and/or cheque(s) to me/us in the above manner after the prescribed deadline for collection;
• (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS;
• (if I am/we are an agent/s for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign the Application Form as that other person's agent;
• represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am not/we are not one of the persons for whose benefit I am/we are applying in the U.S. person (as defined in Regulation S);
• represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, raising my/our applications for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom, or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
• undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying are not applying for or taken up or indicated an interest in or received or been placed or allotted (including electronically and/or provisionally) and/or applying for or take up or indicate any interest in any Shares in the International Placing nor otherwise participate in the International Placing;
• understand that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
• request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
• have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
• agree that this application, and acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....

D M Y
日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker's cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

致: 時代集團控股有限公司
美林遠東有限公司
香港包銷商

本人/我們: 按照招股章程及本申請表格所載條款及條件，以及組織章程大綱及組織章程細則之規定，申請下列數目的香港發售股份；
• 隨附申請香港發售股份所需全數股款，每股股份不多於3.95港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費，須於申請時繳足，及可予退還；
• 承諾及同意接受納所申請香港發售股份，或本人/我們根據此項申請獲分配的任何較少數目香港發售股份；
• 授權 貴公司將本人/我等之姓名/名稱列入 貴公司的股東名冊內，作為本人/我等將獲分配的任何香港發售股份的持有人，並授權 貴公司及/或我等各自的代理將任何股票(在本申請表格及招股章程內所載條款及條件規限下)及/或任何退還支票(如適用)，以平衡方式按本人/我等之申請表格上所填寫地址寄予本人/我等，或(如屬聯名申請人)在本申請表格上排名首位的申請人，郵誤風險概由本人/我等自行承擔，惟倘本人/我等已經申請1,000,000股或以上香港發售股份，並已在申請表格上註明本人/我等將按照本申請表格所述手續親自領取股票及/或退還支票(如適用)，則於所述限期取回後以上述方式向本人/我等寄發任何未領取之股票及/或支票；
• (倘是填申請是為本人/我們的利益提出)保證是項申請乃為本人/我們的利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示所作出的唯一申請；
• (倘本人/我們為一名人士的代理)保證本人/我們已向該名其他人士作出合理查詢，證實是項申請乃為該名其他人士利益作出的唯一申請，而本人/我們已獲正式授權，以該名其他人士代理的身份簽署申請表格；
• 聲明、保證及承諾本人/我們明白香港發售股份不會亦不會根據美國證券法登記，而本人/我們於填寫及遞交本申請表格時身處美國境內及本人/我們及本人/我們為其利益而提出申請的人士均非美國人士(定義見S規例)；
• 聲明、保證及承諾本人/我們或本人/我們為其利益而提出申請的人士並不受香港或其他地方的任何適用法例限制提出是項認購申請，支付任何申請股款或匯配或承購任何香港發售股份，以及本人/我們或這項申請的受益人獲配或申請香港發售股份亦不會導致 貴公司須遵守香港以外任何地區任何法例或規例項下任何規定(不論具有法律效力與否)；
• 承諾及確認本人/我們及本人/我們為其利益而提出申請的人士，並無申請、承購、表示有意認購、收取或獲配或分配(包括有條件及/或暫定)，亦將不會申請、承購、表示有意認購任何國際配售股份，並且不會以其他方式參與國際配售；
• 明白 貴公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家承領經辦人及包銷商將依本聲明及陳述，以決定是否就其項下認購任何香港發售股份；
• 要求任何退還支票以本人/我們(或如屬聯名申請人，則以本申請表格內排名首位的申請人)為抬頭人，並在本申請表格所載條款及條件規限下)以平衡方式將退還支票寄往本申請表格所列地址，郵誤風險概由本人/我們自行承擔，惟倘本人/我們已申請1,000,000股或以上香港發售股份並已於本申請表格表明本人/我們欲根據本申請表格及招股章程所述手續，親自領取任何退還支票則除外；
• 已閱本申請表格及招股章程所載條款及條件及申請手續，並同意受其約束；及
• 同意是項申請、表格及任何接納及由此而訂立的合約，均受香港法例管轄，並須按其詮釋。

For Broker Use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker No.
經紀號碼

Broker's Chop
經紀印章

警告:

- 閣下務必細閱背頁的條款及條件以及申請手續。
- 任何人士僅可以白色或黃色申請表格，或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示，為任何人士利益作出一次申請。倘以白色及/或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示作出重複或疑慮重覆申請，申請人認購超過初步可供公眾人士認購(詳情載於本申請表格的條款及條件)的香港發售股份的50%，以及支票或銀行本票於首次過戶時不獲兌現，則有關申請可遭拒絕受理。
- 本申請表格各欄均須填妥，否則有關申請會遭拒絕受理。
- 閣下如作出虛假聲明，可能會被檢控。
- 除中文姓名外，閣下必須以英文填寫本申請表格，否則有關申請可遭拒絕受理。

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name
閣下如欲以本身名義獲發香港發售股份的股票，請用本申請表格

Number of Hong Kong Offer Shares applied for (Not to exceed 12,480,000 Shares) 申請認購香港發售股份數目 (不得超過12,480,000股股份)		Cheque/banker's cashier order number 支票／銀行本票號碼	
Total amount of payment 股款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票／銀行本票的付款銀行名稱*	

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Sityo Group Public Offer".
* 支票及銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司—時代集團公開發售」。

To be completed in ink and BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有註明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English 英文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名／名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業(以英文)	Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No.+ (please delete as appropriate)* 香港商業登記號碼/香港身份證號碼/護照號碼+ (請刪去不適用者)*
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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的姓名／名稱(以英文)(如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (if all other joint applicants+) (Please delete as appropriate)* 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼+ (請刪去不適用者)*	(1)
	(2)		(2)
	(3)		(3)

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文)(聯名申請人只須填寫排名首位申請人的地址及電話號碼) 僅接納香港地址	Tel. No. 電話號碼
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- + For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
- + 倘屬個人，閣下必須填寫香港身份證號碼或護照號碼。倘閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。倘屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記號碼(倘閣下為法人團體)將用作核實閣下申請表格是否有效，有關資料將轉交第三方辦理以上事項。所有聯名申請人(如屬個人)須填寫香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)須填寫香港商業登記號碼。
- * Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- * 閣下或(如屬聯名申請人)排名首位申請人所提供的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有)。該等資料亦會轉交第三方作退款用途。閣下的銀行兌現閣下的退款支票前，或會要求核實閣下的香港身份證號碼/護照號碼，不正確填寫香港身份證號碼/護照號碼，或會導致閣下的退款支票延遲兌現或可能使閣下的退款支票失效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄，是項申請將視作以閣下的利益作出。

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Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of e-Refund payment instructions and/or refund cheque and/or share certificate(s) which is expected to be on Monday, 5 December 2011. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your refund cheque (if any) and/or share certificate(s) (where applicable).
倘閣下申請1,000,000股或以上的香港發售股份，並擬於發送/領取電子退款指示及/或股票日期(預期為二零一一年十二月五日(星期一))，親自前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)領取閣下的退款支票(如有)及/或股票(如適用)，請在方格內填上「✓」號。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘閣下的香港發售股份申請(全部或部分)成功」及「退還股款」各節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名／名稱及地址

Name 姓名／名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name



時代集團控股有限公司 SITOY GROUP HOLDINGS LIMITED

SITOY GROUP HOLDINGS LIMITED

時代集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - a person who does not have a Hong Kong address;
 - or U.S. person, not acting in the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction acting on electronic application instructions to HKSCC via CCASS (as defined in Regulation S); or
 - have been allotted or have applied for the International Placing Shares under the International Placing.
- The total number of joint applicants may not exceed four.

B. If you are a nominee

- If, and only if, you are a nominee, you may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification codes,
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.
- As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s).
- You further undertake to supply to the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, Hong Kong Underwriters, the Company's Hong Kong Share Registrar, the receiving bankers and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") under an electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or to the designated White Form eIPO Service Provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant);
 - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider via the White Form eIPO service; or
 - apply on one WHITE or YELLOW Application Form (whether individually or jointly with others) or to the designated White Form eIPO Service Provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 12,480,000 Hong Kong Offer Shares; or
 - have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing.

In addition to the above, your applications will also be rejected as multiple applications if you or any of your joint applicants is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be treated as being for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of that company; or
- control more than half the voting power of that company; or
- hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — pools A and B

There will be initially a total of 24,960,000 Hong Kong Offer Shares (subject to the reallocation in the number of the Hong Kong Offer Shares allocated between the Hong Kong Public Offering and the International Placing) to be offered for subscription by members of the public in Hong Kong under the Hong Kong Public Offering, representing approximately 10% of the total number of Offer Shares initially being offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares will be divided into two pools, pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) and the value of pool B.

Applicants should be aware that applications in pool A and applications in pool B may receive different allocation rates. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 12,480,000 Hong Kong Offer Shares will be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool (being 12,480,000 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants through the allocation of Hong Kong Offer Shares could, where appropriate, result in the number of Hong Kong Offer Shares allocated to each pool being different from the number of Hong Kong Offer Shares originally allocated to each pool. Applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him/her/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any International Placing Shares under the International Placing or otherwise participated in the International Placing, and such applicant's application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant act as agent or nominee:

- authorises the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and/or the Sole Sponsor (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on the applicant's behalf and to do on the applicant's behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to the applicant in the applicant's name(s), as required by the Company's Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertakes to sign all documents and to do all things necessary to enable the applicant(s), to be registered as the holder of the Hong Kong Offer Shares allocated to the applicant(s), and as required by the Company's Articles of Association;
- represents and warrants that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the applicant is outside the United States when completing and submitting this Application Form and is not, and none of the other person(s) for whose benefit he/she/it is applying, is a U.S. person (as defined in Regulation S);
- confirms that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus in making the application, and not on any other information or representation concerning the Company and agrees that neither the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agrees that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
- (if the application is made for the applicant's own benefit) warrants that the application is the only application which will be made for the application for the applicant's own benefit on a WHITE or YELLOW Application Form or to the designated White Form eIPO Service Provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS;
- (if the application is made by an agent on the applicant's behalf) warrants that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- (if the applicant is an agent for another person) warrants that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the designated White Form eIPO Service Provider via the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to give electronic application instructions as that other person's agent;
- agree that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;

- undertakes and confirms that the applicant (if the application is made for the applicant's benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Placing Shares in nor otherwise participate in, the International Placing;
- warrants the truth and accuracy of the information contained in the application;
- agrees to disclose to the Company, the Hong Kong Share Registrar, the receiving bankers, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager and the Underwriters and any of their respective officers, advisors and agents any personal data and information which they require about the applicant or the person(s) for whose benefit the applicant has made the application;
- agrees that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertakes and agrees to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to the applicant under the application;
- authorises the Company to place the applicant's name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to the applicant or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at the applicant's own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares or more and has indicated on the Application Form that the applicant will collect the share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person, the applicant may do so from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Monday, 5 December 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificate/s-Refund payment instructions/refund cheques;
- understands that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to the applicant's application and that the applicant may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to an applicant's application, the applicant agrees and warrants that he/she/it has complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager and the Hong Kong Underwriters nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from the applicant's rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
- agrees with the Company and each Shareholder of the Company that the Shares in the Company are freely transferable by the holders thereof;
- agrees that the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering are liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and the Application Form;
- confirms that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- confirms that the applicant is aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus; and
- agrees that the processing of the application may be done by any of the Company's receiving banks and is not restricted to the bank at which the application was lodged.

The Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager, the Underwriters, any other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.

In the event of a dispute made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Sole Global Coordinator and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.

H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Sole Global Coordinator (on behalf of the International Underwriters), the Sole Sponsor (on behalf of the Hong Kong Underwriters) and the Company on or before Wednesday, 30 November 2011 or such later date as may be agreed in writing by the Company, the Sole Global Coordinator and the Hong Kong Underwriters on or before Monday, 5 December 2011. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.95 per Hong Kong Offer Share together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$3.989.82 for one board lot of 1,000 Shares. The Sole Global Coordinator, on behalf of the Underwriters, may, where considered appropriate, based on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, advise the Company to reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Offer Shares. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange and the Company not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. In the absence of any notice published in relation to the reduction in the Offer Price, if agreed upon by the Sole Global Coordinator with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company, the Sole Sponsor (on behalf of the Hong Kong Underwriters) and the Sole Global Coordinator (on behalf of the International Underwriters) by Monday, 5 December 2011, the Global Offering will not proceed and will lapse.

I. Allocation of Hong Kong Offer Shares

The application monies for Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.

The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on its own website at www.sitoy.com and the website of the Stock Exchange at www.hkexnews.hk and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Monday, 5 December 2011. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Offering will be available in a manner described in the section headed "How to Apply for Hong Kong Offer Shares — Results of Allocation" in the Prospectus.

J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)

- If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your share certificates in person, you may do so from:
ComputerShare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

from 9:00 a.m. to 1:00 p.m. on Monday, 5 December 2011 or such other date as notified by the Company in the newspapers as the date of despatch/collection of share certificate/s-Refund payment instructions/refund cheques.

- If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) are expected to be sent on Monday, 5 December 2011 to the address as stated in this Application Form by ordinary post and at your own risk. Applicants should note that there is no guarantee when he/she/it will receive his/her/its share certificates by post. Therefore if such applicant sells his/her/its Shares in the first few days after the Shares commence trading on the Stock Exchange, he/she/it may not receive his/her/its share certificates in time for settlement.
 - Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorisation from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar.
 - Uncollected share certificates will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.
 - No receipt will be issued for application monies paid.
 - The Company will not issue temporary documents of title.
 - The date of despatch is expected to be on Monday, 5 December 2011.
- Share certificates will only become valid at 8:00 a.m. on Tuesday, 6 December 2011, provided that: (i) the Global Offering has become unconditional in all respects; and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms.

K. Circumstances in which you may not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:
 - By completing and submitting an Application Form, you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus.
 - However, your application may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in your name

- 2. If the allocation of the Hong Kong Offer Shares is void:**
Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:
- within three weeks from the closing date of the applications lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- 3. If you make applications under the Hong Kong Public Offering as well as the International Placing:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider, you agree not to apply for the International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received the International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
- 4. If the Company, the Sole Global Coordinator or the White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:**
The Company, the Sole Global Coordinator or the White Form eIPO Service Provider or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- 5. If:**
- your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing;
 - your application is for more than 100% of the Hong Kong Offer Shares in either Pool A or Pool B being initially available under the Hong Kong Public Offering (i.e., 12,480,000 Hong Kong Offer Shares) as referred to under the section headed "Structure of the Global Offering" in the Prospectus;
 - any of the Underwriting Agreements does not become unconditional or is terminated in accordance with the terms thereof or otherwise; or
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

L. Refund of your money

- An applicant will be entitled to a refund if:
- the application is not successful or the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money, together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Company's Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 5 December 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of share certificates/e-refund payment instructions/refund cheques.

If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant's Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Hong Kong Offer Shares, the applicant's refund cheque will be sent to the address on the applicant's Application Form on Monday, 5 December 2011 by ordinary post at his/her/its own risk. Refund cheques will be crossed "Account Payee Only", and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant's Hong Kong Identity Card number/passport number, or, if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant's Hong Kong Identity Card number/passport number before encashment of the applicant's refund cheque. Inaccurate completion of the applicant's Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant's refund cheque. Refund cheques are expected to be despatched on Monday, 5 December 2011. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due.

Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Share Registrar. Uncollected share certificates and refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk.

M. Application by HKSCC Nominees

- Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:
- all warranties in the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Company's Memorandum of Association and Articles of Association;
 - "Warning" on the first page;
 - "If you are a nominee";
 - "Lodge only one application for your benefit";
 - all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of the Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
 - "If your application for the Hong Kong Offer Shares is successful (in whole or in part)";
 - "Circumstances in which you may not be allotted Hong Kong Offer Shares"; and
 - "Refund of your money."

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company, and the Company's Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Company's Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Company's Hong Kong Share Registrar. Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificates and/or other documents for which you are entitled.

It is important that applicants inform the Company and the Company's Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants may be used, held and/or stored (by whatever means) for the following purposes:
- processing your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verifications, any verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares of the Company, such as distributions and notices;
 - distributing communications from or on behalf of the Company or its subsidiaries;
 - compiling statistical information and investor profiles;
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or enable the Company, and the Company's Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.

3. Transfer of personal data

- Personal data held by the Company, and the Company's Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company, and the Company's Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to whom or to which and all of the following persons and entities:
- the Company, its advisors or its appointed agents such as financial advisors, reviewing bankers and overseas principal registrars;
 - where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company stamp or other identification number has been placed on the Application Form;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company, or the Company's Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
 - any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access to and correction of personal data

The Ordinance provides applicants with rights to ascertain whether the Company, or the Company's Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Company's Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary, or the Company's Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form you agree to all of the above.

How to make your application

- 1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for.** Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for each Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$3.99 per Share, plus brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
- 2. Complete the form in English save as otherwise indicated and sign it.** Only written signatures will be accepted. Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked "For nominees" an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- 3. Staple your payment to the left hand corner of this Application Form.** You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
- If payment is made by cheque, the cheque must:
- be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank.
- This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant:
- be made payable to "HSBC Nominees (Hong Kong) Limited — Sitoy Group Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application is liable to be rejected if your cheque does not meet all of these requirements or is dishonoured on its first presentation. If payment is made by banker's cashier order, the banker's cashier order must:
- be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker's cashier order by a person authorised by the bank on which it was drawn. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - be made payable to "HSBC Nominees (Hong Kong) Limited — Sitoy Group Public Offer";
 - be crossed "Account Payee Only"; and
 - not be post-dated.
- Your application is liable to be rejected if your banker's cashier order does not meet all of these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type I regulated activity under Part V of the SFO.
- 4. Lodge the Application Form in one of the special collection boxes provided at any of the following locations:**

Any of the following branches of **The Hongkong and Shanghai Banking Corporation Limited:**

Branch Name	Address
Hong Kong Island: Hong Kong Office Aberdeen Centre Branch Cityplaza Branch	Level 31, Queen's Road Central Shop 2, G/F, Site 1, Aberdeen Centre, Aberdeen Unit 065, Cityplaza I, Taikoo Shing

Branch Name	Address
Kowloon: Kwun Tong Branch Kowloon City Branch Tsim Sha Tsui Branch	No. 1, Yue Man Square, Kwun Tong 1/F, 18 Fuk Lo Tsun Road, Kowloon City Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
New Territories: Tuen Shing Street Branch Tai Po Branch	Shop No.1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun 54-62 Kwong Fuk Road, Tai Po

Any of the following branches of **Hang Seng Bank Limited:**

Branch Name	Branch address
Hong Kong Island: Head Office Des Voeux Road West Branch North Point Branch Wanchai Branch	83 Des Voeux Road Central 52 Des Voeux Road West 335 King's Road, North Point 200 Hennessy Road, Wanchai
Kowloon: Kowloon Main Branch Hung Hom Branch	618 Nathan Road, Mongkok 21 Ma Tau Wai Road, Hung Hom
New Territories: Shatin Branch Tsuen Wan Branch	Shop 18, Lucky Plaza, Wang Pok Street, Shatin 289 Sha Tsui Road, Tsuen Wan

5. Your Application Form can be lodged at these times:

Thursday, 24 November 2011	— 9:00 a.m. to 4:30 p.m.
Friday, 25 November 2011	— 9:00 a.m. to 4:30 p.m.
Saturday, 26 November 2011	— 9:00 a.m. to 1:00 p.m.
Monday, 28 November 2011	— 9:00 a.m. to 4:30 p.m.
Tuesday, 29 November 2011	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging the application is 12:00 noon on Tuesday, 29 November 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 29 November 2011, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
 - a "black" rainstorm warning signal
- in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 29 November 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

- Business Day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 29 November 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,989.82	35,000	139,643.56	700,000	2,792,871.20	12,000,000	47,877,792.00
2,000	7,979.64	40,000	159,592.64	800,000	3,191,852.80	12,480,000 ⁽¹⁾	49,792,903.68
3,000	11,969.45	45,000	179,541.72	900,000	3,590,834.40		
4,000	15,959.26	50,000	199,490.81	1,000,000	3,989,816.00		
5,000	19,949.08	60,000	239,388.96	2,000,000	7,979,632.00		
6,000	23,938.90	70,000	279,287.13	3,000,000	11,969,448.00		
7,000	27,928.71	80,000	319,185.28	4,000,000	15,959,264.00		
8,000	31,918.53	90,000	359,083.45	5,000,000	19,949,080.00		
9,000	35,908.35	100,000	398,981.60	6,000,000	23,938,896.00		
10,000	39,898.17	200,000	797,963.20	7,000,000	27,928,712.00		
15,000	59,847.24	300,000	1,196,944.80	8,000,000	31,918,528.00		
20,000	79,796.32	400,000	1,595,926.40	9,000,000	35,908,344.00		
25,000	99,745.40	500,000	1,994,908.00	10,000,000	39,898,160.00		
30,000	119,694.49	600,000	2,393,889.60	11,000,000	43,887,976.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.



SIToy GROUP HOLDINGS LIMITED

時代集團控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有註明外，下列條件所用詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上，並須擁有香港地址。
閣下屬商號，則須以商號內個別成員而非以商號的名義申請。
閣下屬法人團體，申請須蓋附有公司名稱的公司印鑑及由獲正式授權的職員簽署，並須註明簽署人的職銜。
除上述規則許可的情況外，倘閣下或閣下為其利益作出申請的任何人士為下列人士，則不得申請任何香港發售股份：
股份的現有實益擁有人；
本公司或其任何附屬公司的主要行政人員或董事；
上述任何人士的聯繫人士(定義見上市規則)；
本公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士(定義見上市規則)的任何人士；
並無香港地址的人士；
並非身處美國境外，或將不會在離岸交易(定義見S規則)中購入香港發售股份的美籍人士；或
根據國際配售已獲配發或申請國際配售股份。
聯名申請人的總數不可超過四人。

乙. 閣下為代理人

倘閣下及只有閣下為代理人，方可提出多於一項香港發售股份申請，閣下可以下列方式提出申請：(i)透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統參與者)；及(ii)如每項申請均以閣下本身名義代表不同實益擁有人提交超過一份申請表格。在申請表格上「由代理人遞交」一欄中，閣下必須為每名實益擁有人或(倘為聯名實益擁有人)為每名名該等實益擁有人填寫：
賬戶號碼；或
其身份識別號碼。
倘閣下並無上述此等資料，則有關申請將被視為閣下本身利益而遞交。
作為代理人，閣下被視為已保證已向實益擁有人作出合理查詢，是項申請乃為其利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示的方式所提出的唯一申請，以及閣下獲正式授權，代表有關實益擁有人簽署本申請表格，並代表該(等)實益擁有人同意本申請表格的條款。
閣下進一步承諾向本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人、香港包銷商、本公司的香港證券登記處、收款銀行及彼等各自的顧問及代理提供彼等因下文「個人資料」一節所載任何目的而要求有關該(等)實益擁有人資料。

丙. 僅為閣下本身的利益(或為閣下及任何閣下的聯名申請人的利益)提出申請

重複申請或延遲重複的申請將不獲受理。除上述之節所述者外，倘閣下或閣下向閣下所有聯名申請人共同或閣下向任何聯名申請人作出以下事宜，則閣下的所有香港發售股份申請(包括透過香港中央結算(代理人)有限公司(香港中央結算(代理人))按電子認購指示提出申請的部分)將被視為重複申請而遭拒絕受理：
(倘與他人共同)以白色或黃色申請表格或透過白表eIPO服務向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)，提出超過一項申請；或
(倘與他人共同)同時以一份白色申請表格及一份黃色申請表格或一份白色或黃色申請表格及透過中央結算系統向香港結算發出電子認購指示或透過白表eIPO服務向指定白表eIPO服務供應商提出申請；或
(倘與他人共同)以一份白色或黃色申請表格或透過白表eIPO服務向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者申請)，申請認購超過12,480,000股香港發售股份；或
已申請或承購或表示有意認購或已經或將獲發售或出售或分配(包括有條件及/或暫定)國際配售項下的國際配售股份。
除以上者外，倘閣下利益提出超過一項申請(包括由香港結算代理人按電子認購指示作出申請的部分)，則閣下所有申請均被視為重複申請而不獲受理。

倘申請由非上市公司提出，且：

- 該公司的主要業務為證券買賣；及
閣下對該公司行使法定控制權，則該項申請將視為閣下本身利益提出。
非上市公司指其股本證券並無在聯交所上市的公司。

法定控制權 閣下：

- 控制該公司董事會的組成；或
控制該公司半數以上的投票權；或
持有該公司半數以上已發行股本(不包括無權獲派超過某特定金額的利潤或資本的任何部分)。

丁. 分配香港發售股份一甲組及乙組

根據香港公開發售，初步將會有合共24,960,000股香港發售股份(可於香港公開發售與國際配售之間分配的香港發售股份數目進行重新分配)提呈予香港公眾人士認購，相當於根據全球發售初步提呈的發售股份總數約10%。僅就分配而言，香港發售股份數目將分為兩組：甲組及乙組。甲組的香港發售股份將會按公平基準分配予申請認購總值5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)或以下的香港發售股份的成功申請人。乙組可供分配的香港發售股份將按公平基準分配予申請認購總值5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易費)以上但不超過乙組總值的香港發售股份的成功申請人。

申請人應當留意，甲組及乙組申請所獲分配的數目可能有所不同，倘其中一組(惟並非兩組)的香港發售股份出現認購不足情況，則多出的香港發售股份將撥入另一組以滿足該組的需求，並作相應分配。申請人僅能獲分配甲組或乙組其中一組(而非兩組)的香港發售股份。重複申請或延遲重複申請，以及認購12,480,000股以上香港發售股份的任何申請均遭拒絕受理。申請人認購超過初步分配的香港發售股份總數(即12,480,000股)的申請將不獲受理。根據香港公開發售香港發售股份(就甲組和乙組而言)有效予投資者，將係以香港公開發售項下所接獲有效申請水平為基準。各組的分配基準可能因申請人分配申請的香港發售股份數目不同而有所變動，儘管香港發售股份的分配可能(如適用)包括抽籤，而抽籤可能意味著某些申請人較申請相同數目香港發售股份的其他申請人可獲分配更多股份，而中籤申請人可能無法獲得任何香港發售股份。各香港公開發售申請人亦須在其遞交的申請表格中承諾並確認，申請人及為其利益提出申請的任何人士並無亦不會對國際配售項下的任何國際配售股份表示有意認購或承購等國際配售股份或以其他方式參與國際配售。倘上述承諾及/或確認被違反及/或失實(視情況而定)，則有關申請人的申請會遭拒絕受理。

戊. 補充資料

如招股章程刊登任何增補，已遞交本申請表格的申請人不一定會(視乎增補所載內容而定)獲知會彼等可撤回其申請。倘申請人未獲通知，或倘申請人已獲通知惟未有根據所通知的手續撤回申請，則全部已遞交的申請依然有效，並可獲接納。在上文及下文的規限下，申請一經提出即不可撤回，而申請人將被視為已按經補充的招股章程提出申請。

填妥及遞交本申請表格的效用

本申請表格一經填妥及遞交，即表明申請人(及如屬聯名申請人，即聯名申請人共同及個別)為本身，或以代理人或代理人的身份及代表每名由申請人簽署或由其代理或代名人的人士：

- 指示及授權本公司、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人及/或獨家保薦人(或彼等各自的代理或代名人)代表申請人簽立任何轉讓權、成交單據或其他文件，並根據本公司組織章程細則的規定代表申請人辦理所有必要事宜，以便以申請人的名義登記申請人所獲分配的任何香港發售股份，以及以其他方式令招股章程及有關申請表格所述安排得以進行；
承諾根據本公司組織章程細則規定，簽署所有必要文件及辦理所有必要事宜，以便香港結算代理人登記成為申請人所獲分配香港發售股份的持有人；
聲明及保證其明白香港發售股份並無亦將不會根據美國證券法登記，而申請人於填寫及提交本申請表格時身處美國境外，且概無為其利益提出申請的其他人士為美籍人士(定義見S規則)；
確認申請人已取得及/或閱覽招股章程，以及只會依賴招股章程所載資料及陳述，而不依賴申請人及本公司的任何其他資料或陳述提出申請，並且同意，本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人、獨家牽頭經銷人及包銷商或任何彼等各自的董事、高級職員、僱員、合夥人、代理或顧問或參與國際配售的任何其他各方，均須對對其任何其他資料或陳述承擔任何責任；
同意(在不影響申請人可能擁有的任何其他權利情況下)申請一經接納，申請人不得因無意作出的失實陳述而將其撤回或撤回；
(倘申請是為申請人本身利益提出)保證閣下向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示或透過白表eIPO服務向指定白表eIPO服務供應商提出申請的權利向香港結算發出電子認購指示提出的唯一申請；
(倘申請由代理代表申請人提出)保證申請人已有效及不可撤回地賦予該代理一切所需權力及授權，以提出申請；
(倘申請由一名或多名人士的代理)保證已向該名其他人士作出合理查詢，保證有關申請是為該名其他人士利益以白色或黃色申請表格或透過白表eIPO服務向指定白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示提出的唯一申請，以及申請人已獲正式授權，以該名其他人士的代理身份簽署申請表格或發出電子認購指示；
同意申請一經接納，有關申請將以本公司公布的香港公開發售結果為準；

- 承諾及確認申請人(倘申請乃為申請人的利益而提出)或為其利益提出申請的人士並無申請或承購或表示有意認購或收取或獲配發或分配(包括有條件及/或暫定)，亦將不會申請或承購或表示有意認購任何國際配售的國際配售股份，亦不會以其他方式參與國際配售；
保證申請所載資料屬真實及準確；
同意向本公司、本公司的香港證券登記處、收款銀行、獨家全球協調人、獨家賬簿管理人、獨家保薦人、獨家牽頭經銷人及包銷商及彼等各自的高級職員、顧問及代理披露彼等所要求有關申請人或申請人為其利益提出申請的人士的一切個人資料及資料；
同意申請、任何申請接納及因而產生的合約，均受香港法例管轄，並須按其詮釋；
承諾及同意根據是項申請，接納申請人所申請的香港發售股份，或獲分配任何較少數目的香港發售股份；
授權本公司將申請人的姓名/名稱列入本公司股東名冊，作為申請人獲分配的任何香港發售股份的持有人，並授權本公司及/或其代理將任何股票(如適用)及/或任何退款支票(如適用)，以郵寄方式按申請表格上所填寫地址寄予申請人，或(如屬聯名申請人)在申請表格上排名首位的申請人，郵誤風險概由申請人自行承擔，惟倘申請人已申請1,000,000股或以上香港發售股份，並已在申請表格上註明申請人將親自領取股票(如適用)及退款支票(如適用)，則申請人可於二零一一年十二月五日(星期一)或本公司於報章通知的其他發售/電子退款指示/退款支票的日期上午九時正至下午一時正親自前往本公司的香港證券登記處領取；
明白本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人及包銷商將依賴上述聲明及陳述，以決定是否視申請人的申請而分配任何香港發售股份，倘申請人作出虛假聲明，則可遭檢控；
倘香港以外任何地區的法院適用於申請人的申請，則申請人同意及保證其已遵守所有該等法院、而本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人、獨家牽頭經銷人及香港包銷商或任何彼等各自的高級職員或顧問不會因接納申請人的購買要約，或申請人根據申請表格及招股章程所載條款及條件享有的權利與承擔的義務引起任何訴訟，而觸犯香港以外地區的任何法律；
向本公司及本公司各股東表示同意，本公司的股份可由持有人自由轉讓；
同意本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人、包銷商以及彼等各自的任何董事、高級職員、僱員、代理或顧問及參與全球發售的任何其他各方須對招股章程及招股章程任何增補所載資料及聲明承擔責任，且申請人僅依賴該等資料及聲明；
確認申請人已閱覽招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束；
確認申請人知悉招股章程所述關於全球發售香港發售股份的各项限制；及
同意申請或會由本公司任何收款銀行處理及不限於該申請提交的銀行。

本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人、獨家牽頭經銷人、包銷商、參與全球發售的任何其他各方及彼等各自的董事、高級職員、僱員、合夥人、代理及顧問，均有權依賴申請人在彼等申請中作出的任何保證、陳述或聲明。倘申請乃由聯名申請人作出，則聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為各聯名申請人已共同及個別作出、發出、承擔或被施加的保證、陳述、聲明及責任。

如閣下透過獲得正式獲授權的人士提出申請，本公司及獨家全球協調人(或彼等各自的代理或代名人)可在符合彼等認為適當的任何條件(包括取得證明閣下代表已獲授權的證據)情況下酌情接納有關申請。本公司、獨家全球協調人及彼等各自的代理或代名人可全權酌情拒絕或接納任何申請或僅接納有關申請的部分，而毋須提供任何拒絕或接納的理由。

釐定發售價

發售價預期於二零一一年十一月三十日(星期三)之前，或本公司、獨家保薦人(代表香港包銷商)與獨家全球協調人(代表國際包銷商)可能協定的較後日期，但無論如何不得遲於二零一一年十二月五日(星期一)，由獨家全球協調人(代表包銷商)與本公司協議釐定。香港發售股份申請人於申請時須繳付每股香港發售股份的最高發售價3.95港元，連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費，一手1,000股股份合共3,989.82港元。倘獨家全球協調人(代表包銷商)根據有意專業、機構及其他投資者於累計投標過程中的踴躍程度認為合適並獲得本公司同意，可在遞交香港公開發售申請截止日期當天上午或之前隨時將全球發售項下提呈發售的發售股份數目及/或指示性發售價範圍調低至低於招股章程所載者。在此情況下，有關調低發售股份數目及/或調低指示性發售價範圍的通告將最遲於遞交香港發售申請最後日期當日上午於南華早報(以英文)及香港經濟日報(以中文)以及聯交所及本公司網站刊登，並未刊登有關調低發售價的通告，則發售價(倘經獨家全球協調人與本公司協定)在任何情況下均不會定於招股章程所載發售價範圍以外。倘因任何理由，本公司、獨家保薦人(代表香港包銷商)與獨家全球協調人(代表國際包銷商)未能於二零一一年十二月五日(星期一)或之前協定發售價，則全球發售將不會進行且將告失敗。

分配香港發售股份

截止辦理申請登記後，方會開始處理香港發售股份的申請款及分配任何該等股份。本公司預期於二零一一年十二月五日(星期一)於其本身網站www.sitoy.com、聯交所網站www.hkexnews.hk、南華早報(以英文)及香港經濟日報(以中文)公布發售價、國際配售的踴躍程度、申請結果及香港公開發售項下香港發售股份的分配基準。分配結果及香港公開發售成功申請人的香港身份證/護照/香港商業登記號碼將按招股章程「如何申請香港發售股份一分配結果」一節所述方式公布。

倘閣下的香港發售股份申請(全部或部分)成功

倘閣下申請認購1,000,000股或以上的香港發售股份，並已在本申請表格上表明擬親自領取閣下的股票，則閣下可於二零一一年十二月五日(星期一)或本公司在報章通知的其他發售/領取股票/電子退款指示/退款支票的日期上午九時正至下午一時正，親自前往下列地點領取有關股票：

香港中央證券登記有限公司
香港
皇后大道東183號
皇和中心17樓1712-1716號舖

倘閣下申請認購少於1,000,000股或以上的香港發售股份，或倘閣下申請認購1,000,000股或以上香港發售股份但並無於本申請表格上表明擬親自領取股票，則閣下的股票預期將於二零一一年十二月五日(星期一)以平郵方式寄往本申請表格上所示地址，郵誤風險概由閣下自行承擔。申請人務請注意，概不保證彼將可收到所寄發的股票，因此，如申請人在股份在聯交所開始買賣前首數日內出售其股份，彼不一定可及時收取股票，以供結算。

選擇親自領取股票的人士，不得授權任何其他人士代其領取。選擇派員領取的公司申請人，必須由其授權代表領取，而各代表須備妥蓋蓋其公司印鑑的公司授權書。個人申請人及授權代表(如適用)須於領取有關證書及支票時，出示本公司香港證券登記處接納的身份證明文件。

不會領取股票票可以平郵方式寄往有關申請表格上所示地址，郵誤風險概由申請人自行承擔。

倘閣下申請認購1,000,000股或以上的香港發售股份，本公司將不會發出臨時所有權文件。

發售日期預期為二零一一年十二月五日(星期一)。

股票僅會於二零一一年十二月六日(星期二)上午八時正方可成為有效憑證，惟須符合以下條件：(i)全球發售在各方面均已成為無條件；及(ii)包銷協議並無根據其條款終止。

甲. 閣下不獲配發香港發售股份的情況

閣下可能因下列原因而不獲分配香港發售股份：

- 閣下撤回申請：
一經填妥及遞交申請表格，即表示閣下同意，不得於開始登記認購申請時間(因此而不包括非營業日的任何日子)後第五日前撤回閣下的申請。此協議將成為與本公司之間的附屬合約，並於閣下遞交申請表格後即具有約束力。作為此附屬合約的代價，本公司同意，除非根據招股章程所述其中一項手續進行者外，不會於開始登記認購申請時間(就此而言不包括任何非營業日的日子)後第五日前向任何人士提呈發售任何香港發售股份。
然而，倘根據公司條例第40條須對招股章程負責的人士根據該條規定發出公開通知，免除或限制其對招股章程所載的申請，閣下方可於開始登記認購申請後第五日(就此而言不包括非營業日的任何日子)之前撤回閣下的申請。
如招股章程刊登任何增補，已提交申請的申請人不一定會(視乎增補所載資料)獲通知可以撤回彼等的申請。倘申請人未獲知會，或申請人已獲知會但並未根據增補的手續撤回申請，所有已提交申請仍屬有效，並可獲接納。除上文所述者外，申請一經提出即不可撤回，且申請人均被視為以招股章程(以經補充者為準)為基礎提出申請。
閣下的申請一經接納，即不得撤回。就此而言，在南華早報(以英文)及香港經濟日報(以中文)刊登分配結果的通知，即構成並無撤回的申請已獲接納。而倘該分配基準條件達成或若干條件或訂明須以抽籤方式分配可作實，則該接納須分別獲達成有關條件或視乎抽籤結果而定。

倘閣下申請認購1,000,000股或以上香港發售股份，或倘閣下申請認購1,000,000股或以上香港發售股份但並無於本申請表格上表明擬親自領取股票，則閣下的股票預期將於二零一一年十二月五日(星期一)以平郵方式寄往本申請表格上所示地址，郵誤風險概由閣下自行承擔。申請人務請注意，概不保證彼將可收到所寄發的股票，因此，如申請人在股份在聯交所開始買賣前首數日內出售其股份，彼不一定可及時收取股票，以供結算。

選擇親自領取股票的人士，不得授權任何其他人士代其領取。選擇派員領取的公司申請人，必須由其授權代表領取，而各代表須備妥蓋蓋其公司印鑑的公司授權書。個人申請人及授權代表(如適用)須於領取有關證書及支票時，出示本公司香港證券登記處接納的身份證明文件。

不會領取股票票可以平郵方式寄往有關申請表格上所示地址，郵誤風險概由申請人自行承擔。

倘閣下申請認購1,000,000股或以上的香港發售股份，本公司將不會發出臨時所有權文件。

發售日期預期為二零一一年十二月五日(星期一)。

股票僅會於二零一一年十二月六日(星期二)上午八時正方可成為有效憑證，惟須符合以下條件：(i)全球發售在各方面均已成為無條件；及(ii)包銷協議並無根據其條款終止。

甲. 閣下不獲配發香港發售股份的情況

閣下可能因下列原因而不獲分配香港發售股份：

- 閣下撤回申請：
一經填妥及遞交申請表格，即表示閣下同意，不得於開始登記認購申請時間(因此而不包括非營業日的任何日子)後第五日前撤回閣下的申請。此協議將成為與本公司之間的附屬合約，並於閣下遞交申請表格後即具有約束力。作為此附屬合約的代價，本公司同意，除非根據招股章程所述其中一項手續進行者外，不會於開始登記認購申請時間(就此而言不包括任何非營業日的日子)後第五日前向任何人士提呈發售任何香港發售股份。
然而，倘根據公司條例第40條須對招股章程負責的人士根據該條規定發出公開通知，免除或限制其對招股章程所載的申請，閣下方可於開始登記認購申請後第五日(就此而言不包括非營業日的任何日子)之前撤回閣下的申請。
如招股章程刊登任何增補，已提交申請的申請人不一定會(視乎增補所載資料)獲通知可以撤回彼等的申請。倘申請人未獲知會，或申請人已獲知會但並未根據增補的手續撤回申請，所有已提交申請仍屬有效，並可獲接納。除上文所述者外，申請一經提出即不可撤回，且申請人均被視為以招股章程(以經補充者為準)為基礎提出申請。
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發售日期預期為二零一一年十二月五日(星期一)。

