

Hong Kong Public Offering — YELLOW FORM 香港公開發售—黃表

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS. 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請用本申請表格

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Sitoy Group Holdings Limited dated 24 November 2011 (the “Prospectus”) together with any supplement thereto. 注意:除本申請表格另有界定外,本申請表格所用詞彙與時代集團控股有限公司刊登日期為二零一一年十一月二十四日的招股章程(「招股章程」)連同其任何增補所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

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時代集團控股有限公司 SITOIY GROUP HOLDINGS LIMITED SITOIY GROUP HOLDINGS LIMITED 時代集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	249,600,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	24,960,000 Shares (subject to adjustment)
Number of the International Placing Shares	:	224,640,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	not more than HK\$3.95 per Share and expected to be not less than HK\$2.95 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal value	:	HK\$0.10 per Share
Stock code	:	1023

全球發售

全球發售的發售股份數目	:	249,600,000 股股份(視乎超額配股而定)
香港發售股份數目	:	24,960,000 股股份(可予調整)
國際配售股份數目	:	224,640,000 股股份(可予調整及視乎超額配股而定)
發售價	:	不超過每股股份3.95港元及預期不少於每股股份2.95港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及可於最後定價時予以退還)
面值	:	每股股份0.10 港元
股份代號	:	1023

Application form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 29 November 2011 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. You must complete all parts of this Application Form. Please write clearly in ink and sign your name(s) on the first page.

截止接受申請時間為二零一一年十一月二十九日(星期二)中午十二時正(或隨後可能公佈的任何其他時間或日期)。閣下必須細閱本申請表格所附載的條件及指示。本申請表格各部分必須以墨水筆或原子筆全部清楚填寫及於首頁簽署。

To: Sitoy Group Holdings Limited
Merrill Lynch Far East Limited
The Hong Kong Underwriters

致: 時代集團控股有限公司
美林遠東有限公司
香港包銷商

I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$3.95 per Share, plus 1% brokerage, 0.003% Stock Exchange trading fee, and 0.005% SFC transaction levy, payable in full on application and subject to refund; undertake and agree to accept the Hong Kong Offer Shares applied for in any lesser number allocated to me/us, on this application; authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allocated to me/us, and the Company and/or their respective agents, to deposit the relevant share certificate(s) directly into CCASS operated by Hong Kong Securities Clearing Company Limited (“HKSCC”) for credit to my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; (if this application is made for my/our own benefit) warrant that this application is the only application which will be made for my/our benefit on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS; (if I am/we are an agent(s) for another person) warrant that I/we have made reasonable enquiries of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, and that I am/we are duly authorised to sign the Application Form as that other person’s agent; represent, warrant and undertake that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States when completing and submitting this Application Form and I am/not we are not/none of the persons for whose benefit I am/we are applying is a U.S. person (as defined in Regulation S); represent, warrant and undertake that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares; and that the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; undertake and confirm that I/we and the person(s) for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Shares in the International Placing nor subscribe or participate in the International Placing; understand that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; request that any refund cheque(s) be made payable to me (or in the case of joint applicants, to the first-named applicant in this Application Form) and (subject to the terms and conditions set out in this Application Form) be sent by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures provided in this Application Form and the Prospectus); have read the terms and conditions and application procedures set out in this Application Form and the Prospectus and agree to be bound by them; and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/我們: 按照招股章程及本申請表格所載條款及條件,以及組織章程大綱及組織章程細則之規定,申請下列數目的香港發售股份; 隨附申請香港發售股份所需全數股款,每股股份不多於3.95港元,另加1%經紀佣金、0.003%聯交所交易費及0.005%證監會交易徵費,須於申請時繳足,及可予退還; 承諾及同意接受以較低數目獲配發的香港發售股份; 授權貴公司將香港結算代理人的名稱列入 貴公司股東名冊,以作為本人/我們所獲分配任何香港發售股份的持有人,並授權 貴公司及/或彼等各自的代理將有關股票直接存入由香港中央結算有限公司(「香港結算」)管理之中央結算系統,以記存於本人/我們的中央結算系統投資者戶口持有人股份戶口或本人/我們指定的中央結算系統參與者股份戶口; (倘是項申請是為本人/我們的利益提出)保證是項申請乃為本人/我們的利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示作出的唯一申請; (倘本人/我們為另一名人士的代理)保證本人/我們已向該名其他人士作出合理查詢,證實是項申請乃為該名其他人士利益以白色或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示作出的唯一申請; 而本人/我們已獲正式授權,以該名其他人士代理的身份簽署申請表格; 聲明、保證及承諾本人/我們明白香港發售股份不會亦不會根據美國證券法登記,而本人/我們於填寫及遞交本申請表格時身處美國境內外或本人/我們及本人/我們為其利益而提出申請的人士均非美國人士(定義見S規則); 聲明、保證及承諾本人/我們或本人/我們為其利益而提出申請的人士並不受香港或其他地方的任何適用法律限制提出是項認購申請,支付任何申請股款或擔保或承購任何香港發售股份;以及本人/我們或是項申請的受益人獲配發或申請香港發售股份亦不會導致 貴公司須遵守香港以外任何地區任何法律或規例項下任何規定(不論具有法律效力與否); 承諾及確認本人/我們及本人/我們為其利益而提出申請的人士,並無申請、承購、表示有意認購、收取或獲配發或分配(包括有條件及/或暫定),亦將不會申請、承購、表示有意認購任何國際配售股份,並且不會以其他方式參與國際配售; 明白 貴公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷商及包銷商將依賴本聲明及陳述,以決定是否就是項申請配發任何香港發售股份; 要求任何退款支票以本人/我們(或如屬聯名申請人,則以本申請表格內排名首位的申請人)為抬頭人,並在本申請表格所載條款及條件規限下,以平郵方式將退款支票寄往本申請表格所列地址,郵寄風險概由本人/我們自行承擔,惟倘本人/我們已申請1,000,000股或以上香港發售股份並已在本申請表格表明本人/我們欲根據本申請表格及招股章程所述手續,親自領取任何退款支票則除外; 已細閱本申請表格及招股章程所載條款及條件及申請手續,並同意受其約束; 及 同意是項申請,其任何接納及由此而訂立的合約,均受香港法律管轄,並須按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):

由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D M Y
日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures on the page overleaf.
- Only one application may be made for the benefit of any person on either a WHITE or YELLOW Application Form or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS. Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or to the White Form eIPO Service Provider under the White Form eIPO service or by giving electronic application instructions to HKSCC via CCASS, applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set out in the terms and conditions of this Application Form), and applications where cheques or banker’s cashier orders are dishonoured upon their first presentation will be rejected.
- All boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.
- You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

警告:

- 閣下務必細閱背頁的條款及條件以及申請手續。
- 任何人僅可以白色或黃色申請表格,或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示,為任何人士利益提出申請。倘以白色及/或黃色申請表格或根據白表eIPO服務向白表eIPO服務供應商或透過中央結算系統向香港結算發出電子認購指示作出重複或疑屬重複申請,申請人認購額超過首次可供公眾人士認購(詳情載於本申請表格的條款及條件)的香港發售股份的50%,以及支票或銀行本票於最初遞交時不獲兌現,則有關申請會遭拒絕受理。
- 本申請表格各欄均須填寫,否則有關申請會遭拒絕受理。
- 閣下如作出虛假聲明,可能會被檢控。
- 除中文姓名外,閣下必須以英文填寫本申請表格,否則有關申請可遭拒絕受理。

For broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker number
經紀號碼

Broker’s Chop
經紀印章

Use this Application Form if you want the share certificate for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account maintained in CCASS

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發香港發售股份的股票,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請用本申請表格

Number of Hong Kong Offer Shares applied for (Not to exceed 12,480,000 Shares)
申請認購香港發售股份數目 (不得超過12,480,000股股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Sityo Group Public Offer".
支票及銀行本票須以「只准存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「滙豐代理人(香港)有限公司—時代集團公開發售」。

To be completed in ink and BLOCK letters in English, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有注明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人的地址。

Your name in English

英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese

中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation (in English)

職業(以英文)

Your Hong Kong Business Registration Certificate No./ Hong Kong Identity Card No./Passport No. + (Please delete as appropriate)*
閣下的香港商業登記證號碼/香港身份證號碼/護照號碼+(請刪去不適用者)*

Names of all other joint applicants (in English) (if any)

所有其他聯名申請人的姓名/名稱(以英文)(如有)

(1)
(2)
(3)

Hong Kong Business Registration Certificate No./Hong Kong Identity Card No./Passport No. of all other joint applicants + (Please delete as appropriate)*
所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼+(請刪去不適用者)*

Your address (in English) (joint applicants should give the address and the telephone number of the first-named applicant only)

閣下的地址(以英文)(聯名申請人只須填寫排名首位申請人的地址及電話號碼)
僅接納香港地址

Telephone No. 電話號碼

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交:請填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名實益擁有人)的賬戶號碼或身份識別編碼。倘閣下為代名人但並無填寫此欄,是項申請將視作以閣下的利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque (if any) in person from the Company's Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of dispatch/collection of refund cheque which is expected to be on Monday, 5 December 2011. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheque (if any).
倘閣下申請1,000,000股或以上的香港發售股份,並擬於寄發/領取退款支票日期(預期為二零一一年十二月五日(星期一)),親自前往本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)領取閣下的退款支票(如有),請在表格內填上「」號。有關領取退款支票(如有)的時間、地點及手續詳情,請參閱背頁「退股還款」一節。

- + For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and such data will be transferred to third parties for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.
- * Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
- + 就中央結算系統投資者戶口持有人而言,是項申請僅會接納一個香港身份證號碼(倘閣下為個人)或香港商業登記證號碼(倘閣下為法人團體)(請參閱背頁「申請手續」一節第2段)。倘閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請而閣下持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。倘屬法人團體,請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(倘閣下屬個人)或香港商業登記證號碼(倘閣下為法人團體)將用作核實閣下申請表格是否有效,有關資料將轉交第三方處理以上事項。所有聯名申請人(如屬個人)須填寫香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)須填寫香港商業登記證號碼。
- * 閣下或(如屬聯名申請人)排名首位申請人所提供的香港身份證/護照部分號碼或會印列於閣下的退款支票(如有),該等資料亦會轉交第三方作退款用途。閣下的銀行兌現閣下的退款支票前,或會要求核實閣下的香港身份證號碼/護照號碼,或正確填寫香港身份證號碼/護照號碼,或會導致閣下的退款支票延遲兌現或可能使閣下的退款支票失效。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters in English
請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

THIS BOX MUST BE DULY COMPLETED
此欄必須填寫妥當

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS

時代集團控股有限公司 SITOU GROUP HOLDINGS LIMITED

SITOU GROUP HOLDINGS LIMITED

時代集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 - If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
 - If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
 - Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of the Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - a person who does not have a Hong Kong address;
 - a U.S. person, not outside the United States, or will not be acquiring Hong Kong Offer Shares in an offshore transaction (as defined in Regulation S); or
 - have been allotted or have applied for the International Placing Shares under the International Placing.
 - The total number of joint applicants may not exceed four.
- B. If you are a nominee**
- If, and only if, you are a **nominee**, you may make more than one application for the Hong Kong Offer Shares by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); and (ii) lodging more than one Application Form on your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked “For nominees”, you must include:
- an account number; or
 - some other identification codes.
- For each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.
- As a nominee, you are deemed to have warranted that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for his/her benefit on a **WHITE** or **YELLOW** Application Form or to the **White Form eIPO Service Provider** under the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS, and that you are duly authorised to sign this Application Form on behalf of the relevant beneficial owner(s) and to agree to the terms of this Application Form on behalf of such beneficial owner(s). You further undertake to apply to the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Lead Manager, the Sole Bookrunner, the Sole Lead Underwriter, the Company’s Hong Kong Share Registrar, the receiving bankers and their respective advisors and agents such information about such beneficial owner(s) as any of them may require for any of the purposes set out in the section below headed “Personal Data”.
- C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)**
- Multiple applications or suspected multiple applications will be **rejected**. Save as referred to in section B above, all of your applications for the Hong Kong Offer Shares made by HKSCC Nominees Limited acting on **electronic application instructions** to HKSCC via CCASS will be rejected as multiple applications if you, or you and your joint applicants together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
 - both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** via the **White Form eIPO** service; or
 - apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly with others) or to the designated **White Form eIPO Service Provider** via the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 12,480,000 Hong Kong Offer Shares; or
 - have applied for or taken up, or indicated an interest for, or have been or will be issued or placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing.
- In addition to the above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company, then the application will be treated as being for your benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** means you:
- control the composition of the board of directors of that company; or
 - control more than half the voting power of that company; or
 - hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Hong Kong Offer Shares – pools A and B**
- There will be initially a total of 24,960,000 Hong Kong Offer Shares (subject to the reallocation in the number of the Hong Kong Offer Shares allocated between the Hong Kong Public Offering and the International Placing) to be offered for subscription by members of the public in Hong Kong under the Hong Kong Public Offering, representing approximately 10% of the total number of Offer Shares initially being offered under the Global Offering. For allocation purposes only, the number of the Hong Kong Offer Shares will be divided into two pools: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) or less. The Hong Kong Offer Shares available in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable thereon) and up to the total value of pool B. Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 12,480,000 Hong Kong Offer Shares are liable to be rejected. No applications will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool (being 12,480,000 Shares). Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Each applicant under the Hong Kong Public Offering is deemed to give an undertaking and confirmation in the Application Form submitted by him/herself that he/she/it and any person(s) for whose benefit he/she/it is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up the International Placing Shares under the International Placing or otherwise participated in the International Placing, and such applicant’s application will be rejected if the said undertaking and/or confirmation is breached and/or untrue, as the case may be.
- E. Supplemental information**
- If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. Applicant(s) who have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form, the applicant (and if the application is made by joint applicants, each of the joint applicants jointly and severally) for himself/herself/itself or as agent or nominee and on behalf of each person for whom the applicant act as agent or nominee:
- instructs and authorises** the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and/or the Sole Sponsor (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on the applicant’s behalf and to do on the applicant’s behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees as required by the Company’s Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
 - undertakes** to sign all documents and to do all things necessary to enable HKSCC Nominees, to be registered as the holder of the Hong Kong Offer Shares allocated to the applicant(s), and as required by the Company’s Articles of Association;
 - agrees** that any Hong Kong Offer Shares allocated to the applicant shall be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to the applicant’s CCASS Investor Participant stock account or the stock account of the applicant’s designated CCASS Participant, in accordance with the applicant’s election on this Application Form;
 - agrees** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion: (i) not to accept any or part of the Hong Kong Offer Shares allocated to the applicant in the name of HKSCC Nominees or not to accept such allocated Hong Kong Offer Shares for deposit into CCASS; (ii) to accept such allocated Hong Kong Offer Shares to be withdrawn from CCASS and transferred into the applicant’s name (or, in the case of joint applicants, to the name of the first-named applicant) at the applicant’s own risk and costs; and (iii) to cause such allocated Hong Kong Offer Shares to be issued in the applicant’s name (or, in the case of joint applicants, to the first-named applicant) and in such a case, to post the share certificates for such allocated Hong Kong Offer Shares at the applicant’s own risk to the address on the applicant’s Application Form by ordinary post or to make available the same for the applicant’s collection;
 - agrees** that each of HKSCC and HKSCC Nominees may adjust the number of the Hong Kong Offer Shares issued in the name of HKSCC Nominees;
 - agrees** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and the Application Form;
 - agrees** that neither HKSCC nor HKSCC Nominees shall be liable to the applicant in any way;
 - represents and warrants** that he/she/it understands that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and the applicant is outside the United States when completing and submitting this Application Form and is not, and none of the other person(s) for whose benefit he/she/it is applying, is a U.S. person (as defined in Regulation S);
 - confirms** that the applicant has received and/or read a copy of the Prospectus and has only relied on the information and representations contained in the Prospectus in making the application, and has not on any other information or representation concerning the Company and agrees that neither the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager and the Underwriters nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering will have any liability for any such other information or representations;
- agrees** that (without prejudice to any other rights which the applicant may have) once the application has been accepted, the applicant may not revoke or rescind it because of an innocent misrepresentation;
 - (if the application is made for the applicant’s own benefit) **warrants** that the application is the only application which will be made for the applicant’s benefit on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS;
 - (if the application is made by an agent on the applicant’s behalf) **warrants** that the applicant has validly and irrevocably conferred on the agent all necessary power and authority to make the application;
 - (if the applicant is an agent for another person) **warrants** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or to the designated **White Form eIPO Service Provider** via the **White Form eIPO** service or by giving **electronic application instructions** to HKSCC via CCASS, and that the applicant is duly authorised to sign the Application Form or to give **electronic application instructions** as that other person’s agent;
 - agree** that once the application is accepted, the application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
 - undertakes** and confirms that the applicant (if the application is made for the applicant’s benefit) or the person(s) for whose benefit the application is made has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any of the International Placing Shares, nor otherwise participate, in the International Placing;
 - warrants** the truth and accuracy of the information contained in the application;
 - agrees** to disclose to the Company, the Hong Kong Share Registrar, the receiving bankers, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters, and any of their respective officers, advisers and agents any personal data and information which they require about the applicant or the person(s) for whose benefit the applicant has made the application;
 - agrees** that the application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - undertakes** and **agrees** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to the applicant under the application;
 - authorises** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to the applicant, and the Company and/or its agents to send any refund cheque(s) (where applicable) to the applicant or (in case of joint applicants) the first-named applicant on the Application Form by ordinary post at the applicant’s own risk to the address stated on the Application Form, except that if an applicant has applied for 1,000,000 Hong Kong Offer Shares or more and has indicated on the Application Form that the applicant will collect the refund cheque(s) (where applicable) in person, the applicant may also from the Hong Kong Share Registrar from 9:00 a.m. to 1:00 p.m. on Monday, 5 December 2011;
 - understands** that the application and representations will be relied upon by the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to the applicant’s application and that the applicant may be prosecuted for making a false declaration;
 - if the laws of any place outside Hong Kong are applicable to an applicant’s application, the applicant **agrees and warrants** that he/she/it has complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the application of the applicant’s application or any actions arising from the applicant’s rights and obligations under the terms and conditions contained in the Application Form and the Prospectus;
 - agrees** with the Company and each Shareholder of the Company that the Shares in the Company are freely transferable by the holders thereof;
 - agrees** that the Company, the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Underwriters and any of their respective directors, officers, employees, agents or advisors and any other parties involved in the Global Offering are liable only for, and that the applicant has only relied upon, the information and representations contained in the Prospectus and any supplement to the Prospectus;
 - confirms** that the applicant has read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
 - confirms** that the applicant is aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus; and
 - agrees** that the processing of the application may be done by any of the Company’s receiving banks and is not restricted to the bank at the applicant’s application.
- The Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Sponsor, the Sole Lead Manager, the Underwriters, any other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisors are entitled to rely on any warranty, representation or declaration made by the applicants in their applications.
- In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally.
- G. Power of attorney**
- If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Sole Global Coordinator and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, without having to give any reasons for any rejection or acceptance.
- H. Determination of Offer Price**
- The Offer Price is expected to be determined by agreement between the Sole Global Coordinator (on behalf of the International Underwriters), the Sole Sponsor (on behalf of the Hong Kong Underwriters) and the Company on or before Wednesday, 30 November 2011 or such later date as may be agreed by the Company and the Sole Global Coordinator, but in any event, not later than Monday, 5 December 2011. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$3.95 per Hong Kong Offer Share together with brokerage of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003% amounting to a total of HK\$3,989.82 for one board lot of 1,000 Shares. The Sole Global Coordinator, on behalf of the Underwriters, may, where considered appropriate, hedge on the level of interest expressed by prospective professional, institutional and other investors during a bookbuilding process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction of the number of Offer Shares and/or the reduction in the indicative Offer Price will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Stock Exchange and the Company not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In the absence of any notice published in relation to the reduction in the Offer Price, if agreed upon by the Sole Global Coordinator with the Company, will under no circumstances be set outside the Offer Price range as stated in the Prospectus. If, for any reason, the Offer Price is not agreed between the Company, the Sole Sponsor (on behalf of the Hong Kong Underwriters) and the Sole Global Coordinator (on behalf of the International Underwriters) by Monday, 5 December 2011, the Global Offering will not proceed and will lapse.
- I. Allocation of Hong Kong Offer Shares**
- The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such Shares will be made until after the closing of the application lists.
- The Company expects to announce the Offer Price, the level of indications of interest in the International Placing, the results of applications and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering on its own website at www.sitoy.com and the website of the Stock Exchange at www.hkexnews.hk and, in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Monday, 5 December 2011. The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section headed “How to Apply for Hong Kong Offer Shares – Results of Allocation” in the Prospectus.
- J. If your application for the Hong Kong Offer Shares is successful (in whole or in part)**
- No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If an application is wholly or partly successful, the share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to the applicant’s CCASS Investor Participant stock account or the stock account of the applicant’s designated CCASS Participant as instructed by the applicant on the Application Form on Monday, 5 December 2011 or, under contingent situation, on any other date HKSCC or HKSCC Nominees chooses.
- If an applicant is applying through a designated CCASS Participant (other than a CCASS Investor Participant) on this **YELLOW** Application Form: for public offer shares credited to the stock account of your designated CCASS participant (other than CCASS Investor Participant), the applicant can check the number of Hong Kong Offer Shares allocated to him/herself/itself that CCASS Participant.
 - If an applicant is applying as a CCASS Investor Participant on a **YELLOW** Application Form: The Company is expected to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants’ applications, in the manner described in the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus, on Monday, 5 December 2011. Applicants should check the results made available by Monday, 5 December 2011 and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 5 December 2011 or such other date HKSCC or HKSCC Nominees chooses. Immediately after the results of the Hong Kong Offer Shares to the applicant’s stock accounts, applicants can check their new account balance via the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ipccass.com> (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to the applicants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.
- K. Circumstances in which you may not be allotted Hong Kong Offer Shares**
- You may not be allocated Hong Kong Offer Shares for any of the following reasons:
- If your application is revoked:**
 - By completing an Application Form, you agree that your application cannot be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your application form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) except by means of one of the procedures referred to in the Prospectus.
 - However, your application may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in English in the South China Morning Post and in Chinese in the Hong Kong Economic Times of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or your designated CCASS Participant’s stock account maintained in CCASS

- If the allocation of the Hong Kong Offer Shares is void:
Your allocation of the Hong Kong Offer Shares (and the allocation to HKSCC Nominees, as the case may be) will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing date of the applications lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- If you make applications under the Hong Kong Public Offering as well as the International Placing:
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider, you agree not to apply for the International Placing Shares under the International Placing. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received the International Placing Shares in the International Placing, and to identify and reject indications of interest in the International Placing from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
- If the Company, the Sole Global Coordinator or the White Form eIPO Service Provider or their respective agents or nominees exercise their discretion to reject your application:
The Company, the Sole Global Coordinator or the White Form eIPO Service Provider or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- If:
 - your application is a multiple or a suspected multiple application;
 - your Application Form is not completed in accordance with the instructions as stated therein (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the International Placing Shares under the International Placing;
 - your application is for more than 100% of the Hong Kong Offer Shares in either Pool A or Pool B being initially available under the Hong Kong Public Offering (i.e. 12,480,000 Hong Kong Offer Shares) as referred to under the section headed “Structure of the Global Offering” in the Prospectus;
 - any of the Underwriting Agreements does not become unconditional or it is terminated in accordance with the terms thereof or otherwise; or
 - the Company believes that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed.

- Refund of your money
An applicant will be entitled to a refund if:
 - the application is not successful or the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, in which case the Company will refund the application money together with the brokerage, Stock Exchange trading fee, and SFC transaction levy to the applicant, without interest;
 - the application is accepted only in part, in which case the Company will refund the appropriate portion of the application money together with related brokerage, the Stock Exchange trading fee and the SFC transaction levy, without interest; and
 - the Offer Price (as finally determined) is less than the price per Share initially paid by the applicant on application, in which case the Company will refund the surplus application money together with the appropriate portion of brokerage, the Stock Exchange trading fee, and the SFC transaction levy, without interest.

If an applicant has applied for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and has indicated in the Application Form that the applicant wishes to collect its refund cheque, if applicable, in person from the Company’s Hong Kong Share Registrar, the applicant may collect the refund cheque (if any) in person from the Company’s Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Monday, 5 December 2011.

If an applicant applies for 1,000,000 Hong Kong Offer Shares or more and has not indicated in the applicant’s Application Form that it will collect its refund cheque in person, or applies for less than 1,000,000 Shares, the applicant’s refund cheque will be sent to the address on the applicant’s Application Form on Monday, 5 December 2011 by ordinary post at the applicant’s own risk. Refund cheques will be crossed “Account Payee Only”, and made out to the applicants, or if the applicants are joint applicants, to the first-named applicant on the Application Form. Part of the applicant’s Hong Kong Identity Card number/passport number, or if the applicants are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by the applicant may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purpose. A banker may require verification of the applicant’s Hong Kong Identity Card number/passport number before encashment of the applicant’s refund cheque.

Inaccurate completion of the applicant’s Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate the applicant’s refund cheque. Refund cheques are expected to be despatched on Monday, 5 December 2011. It is intended that when processing applications, special efforts will be made to avoid delays in refunding application monies due. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives each bearing a letter of authorization from the corporation stamped with the corporation’s chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company’s Hong Kong Share Registrar. Uncollected refund cheques will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants’ own risk.

PERSONAL DATA
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and the company’s Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**
From time to time it is necessary for applicants for Hong Kong Offer Shares to supply their latest correct personal data to the Company and the Company’s Hong Kong Share Registrar when applying for Hong Kong Offer Shares or transferring Hong Kong Offer Shares into or out of their names or in procuring the services of the Company’s Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate, and/or the despatch of refund cheque to which you are entitled. It is important that applicants inform the Company and the Company’s Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**
The personal data of the applicants may be used, held and/or stored (if whatever means) for the following purposes:
 - processing your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the Prospectus and the Application Form and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of Shares including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of members of the Company;
 - conducting or assisting to conduct signature verification, identity verification or exchange of information;
 - establishing entitlements of holders of Hong Kong Offer Shares of the Company, such as distributions and notices;
 - distributing communications from or on behalf of the Company or any of its subsidiaries;
 - compiling statistical information and investor profiles;
 - enabling compliance with all applicable laws, rules and regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or enable the Company, and the Company’s Hong Kong Share Registrar to discharge their obligations to holders of Hong Kong Offer Shares and/or regulators, and/or any other purposes to which the holders of Hong Kong Offer Shares may from time to time agree.
- Transfer of personal data**
Personal data held by the Company, and the Company’s Hong Kong Share Registrar relating to the applicants and the holders of Hong Kong Offer Shares will be kept confidential but the Company and the Company’s Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of Hong Kong Offer Shares to, from or with any and all of the following persons and entities:
 - the Company, its advisors or its appointed agents such as financial advisors, receiving bankers and overseas principal registrars;
 - where applicants for Hong Kong Offer Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
 - any broker whose company chop or other identification number has been placed on the Application Form;
 - any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Company’s Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere; and
 - any other persons or institutions with which the holders of Hong Kong Offer Shares have or propose to have dealings, such as their bankers, solicitors or other professional advisers.
- Access to and correction of personal data**
The Ordinance provides applicants with rights to ascertain whether the Company, or the Company’s Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company, and the Company’s Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company for the attention of the company secretary, or the Company’s Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.
By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$3.95 per Share, plus brokerage of 1% Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.
 - If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its Participant I.D. in the appropriate box.
 - If the application is made by an individual CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant’s full name and Hong Kong Identity Card number; and
 - the CCASS Investor Participant must insert its Participant I.D. in the appropriate box in this Application Form.
 - If the application is made by a joint individual CCASS Investor Participant:
 - this Application Form must contain all joint CCASS Investor Participants’ names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - the Participant I.D. must be inserted in the appropriate box on the Application Form.
 - If the application is made by a corporate CCASS Investor Participant:
 - this Application Form must contain the CCASS Investor Participant’s company name and Hong Kong Business Registration Certificate number; and
 - the Participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of CCASS Participant I.D. or other similar matters may render the application invalid.

Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate, on each Application Form in the box marked “For nominees” an account number or other identification code for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.

Failure to provide the account number(s) or other identification code(s) for the beneficial owner(s) will result in the application being deemed to be submitted for the benefit of the nominee(s) in question.
- Staple your payment to the left hand corner of this Application Form. You must pay for the Hong Kong Offer Shares applied for by a cheque or by a banker’s cashier order. Each application must be accompanied by either a separate cheque or banker’s cashier order.
 - If payment is made by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
 - show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank.
 - This account name must be the same as the name in the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be made payable to “HSBC Nominees (Hong Kong) Limited — Sitoy Group Public Offer”;
 - be crossed “Account Payee Only”; and
 - not be post-dated.

Your application is liable to be rejected if your cheque does not meet all of these requirements or is dishonoured on its first presentation.

 - If payment is made by banker’s cashier order, the banker’s cashier order must:
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back of the banker’s cashier order by a person authorised by the bank on which it was drawn. The name on the back of the banker’s cashier order and the name on this Application Form must be the same.
 - If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named joint applicant;
 - be made payable to “HSBC Nominees (Hong Kong) Limited — Sitoy Group Public Offer”;
 - be crossed “Account Payee Only”; and
 - not be post-dated.
 - Your application is liable to be rejected if your banker’s cashier order does not meet all of these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

- Lodge the Application Form in one of the special collection boxes provided at any of the following locations:

Any of the following branches of **The Hongkong and Shanghai Banking Corporation Limited:**

	Branch Name	Address
Hong Kong Island:	Hong Kong Office Aberdeen Centre Branch Cityplaza Branch	Level 3, 1 Queen’s Road Central Shop 2, G/F, Site 1, Aberdeen Centre, Aberdeen Unit 065, Cityplaza 1, Taikoo Shing
Kowloon:	Kwun Tong Branch Kowloon City Branch Tsim Sha Tsui Branch	No. 1, Yue Man Square, Kwun Tong 1/F, 18 Fuk Lo Tsun Road, Kowloon City Basement & 1/F, 82–84 Nathan Road, Tsim Sha Tsui
New Territories:	Tuen Shing Street Branch Tai Po Branch	Shop No. 1225, 1/F, Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun 54–62 Kwong Fuk Road, Tai Po

Any of the following branches of **Hang Seng Bank Limited:**

	Branch Name	Branch address
Hong Kong Island:	Head Office Des Voeux Road West Branch North Point Branch Wanchai Branch	83 Des Voeux Road Central 52 Des Voeux Road West 335 King’s Road, North Point 200 Hennessy Road, Wanchai
Kowloon:	Kowloon Main Branch Hung Hom Branch	618 Nathan Road, Mongkok 21 Ma Tau Wai Road, Hungkong
New Territories:	Shatin Branch Tsuen Wan Branch	Shop 18, Lucky Plaza, Wang Pok Street, Shatin 289 Sha Tsui Road, Tsuen Wan

- Your Application Form can be lodged at these times:

Thursday, 24 November 2011	—	9:00 a.m. to 4:30 p.m.
Friday, 25 November 2011	—	9:00 a.m. to 4:30 p.m.
Saturday, 26 November 2011	—	9:00 a.m. to 1:00 p.m.
Monday, 28 November 2011	—	9:00 a.m. to 4:30 p.m.
Tuesday, 29 November 2011	—	9:00 a.m. to 12:00 noon
- The latest time for lodging the application is 12:00 noon on Tuesday, 29 November 2011, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, 29 November 2011, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above, or
 - a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 29 November 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Tuesday, 29 November 2011. No receipt will be given for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	3,989.82	35,000	139,643.56	700,000	2,792,871.20	12,000,000	47,877,792.00
2,000	7,979.64	40,000	159,592.64	800,000	3,191,852.80	12,480,000 ⁽¹⁾	49,792,903.68
3,000	11,969.45	45,000	179,541.72	900,000	3,590,834.40		
4,000	15,959.26	50,000	199,490.81	1,000,000	3,989,816.00		
5,000	19,949.08	60,000	239,388.96	2,000,000	7,979,632.00		
6,000	23,938.90	70,000	279,287.13	3,000,000	11,969,448.00		
7,000	27,928.71	80,000	319,185.28	4,000,000	15,959,264.00		
8,000	31,918.53	90,000	359,083.45	5,000,000	19,949,080.00		
9,000	35,908.35	100,000	398,981.60	6,000,000	23,938,896.00		
10,000	39,898.17	200,000	797,963.20	7,000,000	27,928,712.00		
15,000	59,847.24	300,000	1,196,944.80	8,000,000	31,918,528.00		
20,000	79,796.32	400,000	1,595,926.40	9,000,000	35,908,344.00		
25,000	99,745.40	500,000	1,994,908.00	10,000,000	39,898,160.00		
30,000	119,694.49	600,000	2,393,889.60	11,000,000	43,887,976.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定中央結算系統參與者於中央結算系統設立的股份戶口內,請用本申請表格

時代集團控股有限公司

SITOU GROUP HOLDINGS LIMITED

時代集團控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有註明外,下列條件所用詞彙與招股章程所用者具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須擁有香港地址。
- 閣下屬**高峯**,則須以高峯內個別成員而非以高峯的名義申請。
- 閣下屬**法人團體**,申請須蓋附有公司名稱的公司印鑑及由獲正式授權的職員簽署,並須註明簽署人的職銜。
- 除上市規則許可的情況下,倘閣下或閣下為其利益作出申請的任何人士為下列人士,則不得申請任何香港發售股份:
 - 股份的現有實益擁有人;
 - 本公司或其任何附屬公司的主要行政人員或董事;
 - 上述任何人士的聯繫人士(定義見上市規則);
 - 本公司的關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士(定義見上市規則)的任何人士;
 - 並無香港地址的人士;
 - 並無香港境外,或將不會在離岸交易(定義見S規則)中購入香港發售股份的美籍人士;或
 - 根據國際配售已獲配或申請國際配售(定義見S規則)的人士。

乙. 閣下為代名人

- 倘閣下並非閣下本人,閣下為代名人,方可提出多於一項香港發售股份申請,閣下以下列方式提出申請:(i)透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者);及(ii)如每項申請均以閣下本身名義提出則不同實益擁有人提交超過一份申請表格。在申請表格上「由代名人遞交」一欄中,閣下必須為每名實益擁有人或(倘為聯名實益擁有人)為每名名該等實益擁有人填寫:
 - 賬戶號碼;或
 - 其他身份識別號碼。
- 閣下並無填上此等資料,則有關申請將被視為閣下本身利益而遞交。
- 作為代名人,閣下被視為已保證已向實益擁有人作出合理查詢,是項申請乃為其利益以**白色或黃色**申請表格或根據**白表eIPO**服務向指定**白表eIPO**服務供應商或透過中央結算系統向指定**白表eIPO**服務指示的方式所提出的唯一申請,以及閣下正式授權,代表有關實益擁有人簽署本申請表格,並代表該等實益擁有人同意本申請表格的條款。閣下進一步承諾向本公司、獨家保薦人、獨家全球協調人、獨家牽頭經銷人、獨家賬簿管理人、香港包銷商、本公司的香港證券登記處、收款銀行及彼等各自的顧問及代理提供彼等因下文「個人資料」一節所載任何目的而要求有關該(等)實益擁有人資料。

丙. 僅為閣下本身利益(或為閣下及任何閣下屬的聯名申請人的利益)提出一項申請

- 倘閣下或閣下屬的聯名申請人提出申請,閣下不得同時提出多於一項申請,且閣下所有聯名申請人(代理人)閣下按**電子認購指示**提出申請的部分)將被視為重複申請而遭拒絕受理。
- (個別或與他人共同)以**白色或黃色**申請表格或透過**白表eIPO**服務向指定**白表eIPO**服務供應商或透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統或託管商參與者申請),提出超過一項申請;或
- (個別或與他人共同)以一份**白色或黃色**申請表格或一份**白色或黃色**申請表格或一份**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**或透過**白表eIPO**服務向指定**白表eIPO**服務供應商提出申請;或
- (個別或與他人共同)以一份**白色或黃色**申請表格或一份**白色或黃色**申請表格或一份**白色或黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統投資者戶口持有人或透過中央結算系統或託管商參與者申請),申請認購超過12,480,000股香港發售股份;
- 已申請或承購或表示有意認購或已經或將獲發行或配發或分配(包括有條件及/或待定)國際配售項下的國際配售股份;

除以上者外,倘閣下利益提出超過一項申請(包括由香港結算代理人按**電子認購指示**提出申請的部分),則閣下所有申請均被視為重複申請而不獲受理。倘申請由非上市公司提出,且:

- 該公司的主要業務為證券買賣;及
- 閣下可對該公司行使法定控制權,則該項申請將被視為閣下本身利益提出。

非上市公司指其股本證券並無在聯交所上市的公司。

法定控制權指閣下:

- 控制該公司董事會的組成;或
- 控制該公司半數以上的投票權;或
- 持有該公司半數以上已發行股本(不包括無權獲派超過其特定金額的利潤或資本的任何部分)。

丁. 分配香港發售股份-甲組及乙組

根據香港公開發售,初步將有合共24,960,000股香港發售股份(可於香港公開發售與國際配售之間分配的香港發售股份)進行重新分配)提呈予香港公眾人士認購,相當於根據全球發售初步提呈的發售股份總數約10%。僅就乙組而言,香港發售股份數目將分兩組:甲組和乙組。甲組的香港發售股份將按公平基準分配予申請認購總值5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易徵費)或以下的香港發售股份的成功申請人。乙組可供分配的香港發售股份將按公平基準分配予申請認購總值5百萬港元(不包括應付的經紀佣金、聯交所交易費及證監會交易徵費)以上但不超過乙組總值的香港發售股份的成功申請人。

申請人應當留意,甲組及乙組申請所獲分配的總數可能有所不同。倘其中一組(並非兩組)的香港發售股份出現認購不足情況,則多出的香港發售股份將撥入另一組以滿足該組的需求,並作相應分配。申請人僅能獲分配甲組或乙組其中一組(而非兩組)的香港發售股份。重複申請或疑屬重複申請,以及認購12,480,000股以上香港發售股份的任何申請均遭拒絕受理。申請人認購總值初步分配的香港發售股份總數(即12,480,000股)的申請將不獲受理。根據香港公開發售將香港發售股份(就甲組和乙組而言)分配予申請者,將僅以香港公開發售項下所獲有效申請為準。各組的分配基準可能因申請人有效申請的香港發售股份數目不同而有所變遷,儘管香港發售股份數目可能(如適用)包括抽籤,而抽籤可能意味著某些申請人較申請相同數目的香港發售股份的其他申請人,可獲分配更多股份,而未中籤申請人可能無法獲得任何香港發售股份。各香港公開發售申請人亦須於其遞交的申請表格中承諾並確認,申請人及為其利益提出申請的任何人士並無亦不會對國際配售項下的任何國際配售股份表示有意認購或承購該等國際配售股份或以其他方式參與國際配售。倘上述承諾及/或確認被違反及/或失實(視情況而定),則有關申請人的申請會遭拒絕受理。

戊. 補充資料

如招股章程刊登任何增補,已遞交本申請表格的申請人不一定會(視乎增補所載內容而定)獲知會彼等可撤回申請。倘申請人未獲通知,或倘申請人已獲通知惟未有根據所通知的手續撤回申請,則全部已遞交的申請依然有效,並可獲接納。在上文及下文的規限下,申請一經提出即不可撤回,而申請人將被視為已按經補充的招股章程提出申請。

己. 填妥及遞交本申請表格的效用

- 本申請表格一經填妥及遞交,即表明申請人(及如屬聯名申請人,即各聯名申請人共同及個別)為本身,或以代理或代名人的身份及代表每名由申請人充當其代理或代名人的人士;
- 指示及授權本公司、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人及/或獨家保薦人(或彼等各自的代理或代名人)代表申請人簽立任何轉讓表格、成交單據或其他文件,並根據本公司組織章程細則的規定代表申請人辦理所有必要事宜,以及以香港結算代理人的名義發行申請人所獲分配的任何香港發售股份,並向其他各方轉讓或發行有關申請表格所述安排得以進行;
- 承諾根據本公司組織章程細則規定,簽署所有必要文件及辦理所有必要事宜,以便香港結算代理人登記或承購申請人所獲分配香港發售股份的持有人;
- 同意申請人獲分配的任何香港發售股份將以香港結算代理人的名義發行,並直接存入中央結算系統,以記存於申請人的中央結算系統投資者戶口持有人股份戶口,或申請人指定中央結算系統參與者股份戶口(按申請人在本申請表格上的選擇而定);
- 同意香港結算及香港結算代理人各自保留其絕對酌情權利:(i)不接納任何或部分向申請人分配的香港發售股份以香港結算代理人名義登記或接納該等已分配的香港發售股份存入中央結算系統;(ii)促使該等已分配的香港發售股份自中央結算系統中提出轉入申請人(或倘屬聯名申請人,則為排名首位的申請人)名下,有關風險及費用由申請人自行承擔;及(iii)促使該等已分配的香港發售股份由申請人(或倘屬聯名申請人,則為排名首位的申請人)簽發發行,並在該情況下,將該等已分配的香港發售股份證書,以平郵方式寄往申請人遞交的申請表格上所列地址(郵誤風險概由申請人自行承擔)或倘上述證書,供申請人領取;
- 同意香港結算及香港結算代理人各自可調整以香港結算代理人名義發行的香港發售股份數目;
- 同意香港結算及香港結算代理人均毋須就招股章程及申請表格中未有載列的資料及陳述承擔任何責任;
- 同意香港結算及香港結算代理人均毋須對申請人承擔任何責任;
- 聲明及保證其明白香港發售股份並無亦將不會根據美國證券法登記,而申請人於填寫及提交本申請表格時身處美國境外,且概無為其利益提出申請的其他人士為美籍人士(定義見S規則);
- 確認申請人已取得及/或閱覽招股章程,以及只會依賴招股章程所載資料及陳述,而不依賴網上及本公司的任何其他資料或陳述提出申請,並且同意,本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人、獨家牽頭經銷人及包銷商或任何彼等各自的董事、高級職員、僱員、合夥人、代理或顧問或參與全球發售的任何其他各方,均毋須對任何其他資料或陳述承擔任何責任;

- 同意(在不影響申請人可能擁有的任何其他權利情況下)申請一經接納,申請人不得因無意作出的失實陳述而將其撤銷或撤回;
- (倘申請人為申請人本身利益提出)保證有關申請是為申請人的利益以**白色或黃色**申請表格或透過**白表eIPO**服務向指定**白表eIPO**服務供應商或透過中央結算系統向指定**白表eIPO**服務指示提出的唯一申請;
- (倘申請由代理代表申請人提出)保證申請人已有效及不可撤回地賦予該代理一切所需權力及授權,以提出申請;
- (倘申請人為另一名人士的代理)保證已向該名其他人士作出合理查詢,保證有關申請是為該名其他人士利益以**白色或黃色**申請表格或透過**白表eIPO**服務向指定**白表eIPO**服務供應商或透過中央結算系統向香港結算發出**電子認購指示**提出的唯一申請,以及申請人已獲正式授權,以該名其他人士的身份簽署申請表格或發出**電子認購指示**;
- 同意申請一經接納,有關申請將由本公司公布,香港公開發售結果將為:
 - 承讓及確認申請人(倘申請人為申請人的利益而提出)或為其利益提出申請的人士並無申請或承購或表示有意認購或收取或獲配股份(不論包括有條件及/或待定),亦將不會申請或承購或表示有意認購任何國際配售的國際配售股份,亦不會以其他方式參與國際配售;
 - 保證申請所載資料屬真實及準確;
- 同意向本公司、本公司的香港證券登記處、收款銀行、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人及包銷商及彼等各自的高級職員、顧問及代理披露彼等所要求有關申請人或申請人為其利益提出申請的所有相關資料;
- 同意申請一經接納,倘因申請表格及因而產生的合約,均受香港法律管轄,並須按其詮釋;
- 承諾及同意根據每項申請,接納申請人所申請的香港發售股份,或獲分配任何較少數目的香港發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司股東名冊,作為申請人獲分配的任何香港發售股份的持有人,並授權本公司及/或其代理人向任何拒絕交票(如適用),以平郵方式按申請表格上所填地址寄予申請人,或(如屬聯名申請人)在申請表格上排名首位的申請人,郵誤風險概由申請人自行承擔,惟倘申請人已將申請1,000,000股或以上香港發售股份,並已在申請表格上註明申請人將親自領取交票(如適用),則申請人可於二零一一年十二月五日(星期一)上午九時正至下午一時正親自前往本公司的香港證券登記處領取;
- 明白本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人及包銷商將依賴上述聲明及陳述,以決定是否就申請人的申請而分配任何香港發售股份,倘申請人作出虛假聲明,則可遭檢控;
- 倘香港以外任何地區的法例適用於申請人的申請,則申請人同意及保證其已遵守所有該等法例,而本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人、獨家牽頭經銷人及香港包銷商或任何彼等各自的高級職員或顧問將不會因接納申請人的購買要約,或申請人根據申請表格及招股章程所載條款及條件享有的權利與承擔的義務引起的任何訴訟,而觸犯香港以外地區的任何法律;
- 本公司及本公司各股東表示同意,本公司的股份可由持有人自由轉讓;
- 同意本公司、獨家保薦人、獨家全球協調人、獨家賬簿管理人、獨家牽頭經銷人、包銷商以及彼等各自的任何董事、高級職員、僱員、代理或顧問及參與全球發售的任何其他各方須對招股章程及招股章程的任何增補所載資料及聲明承擔責任,且申請人僅依賴該等資料及聲明;
- 確認申請人已閱覽招股章程及本申請表格所載條款及條件以及申請手續,並同意受其約束;
- 確認申請人知悉招股章程所述關於全球發售股份配發的各項限制;及
- 同意申請或倘由本公司任何收款銀行處理及不限於該申請提交的銀行。

本公司、獨家全球協調人、獨家賬簿管理人、獨家保薦人、獨家牽頭經銷人、包銷商、參與全球發售的任何其他各方及彼等各自的董事、高級職員、僱員、合夥人、代理及顧問,均有權依賴申請人在彼等申請中作出的任何聲明、陳述或聲明。

倘申請乃由聯名申請人提出,則聯名申請人明確作出、發出、承擔或被施加的所有保證、陳述、聲明及責任將被視為各聯名申請人共同及個別作出、發出、承擔或被施加的保證、陳述、聲明及責任。

戊. 授權

倘閣下透過獲得正式獲授權的人士提出申請,本公司及獨家全球協調人(或彼等各自的代理或代名人)可在符合彼等認為適當的任何條件(包括提供證明閣下代表已獲授權的證據)情況下酌情接納有關申請。本公司、獨家全球協調人及彼等各自的代理或代名人可全權酌情拒絕或接納任何申請或僅接納任何申請的部分,而毋須提供任何拒絕或接納的理由。

辛. 釐定發售價

發售價預期於二零一一年十一月三十日(星期三)或之前,或本公司、獨家保薦人(代表香港包銷商)與獨家全球協調人(代表國際包銷商)可能協定的較後日期,但無論如何不得遲於二零一一年十二月五日(星期一),由獨家全球協調人(代表包銷商)與本公司協議釐定。香港發售股份申請人在申請時須繳付每股香港發售股份的最高發售價3.95港幣,連同1%經紀佣金、0.00%發售交易費及0.03%證監會交易徵費,一手1,000股股份合共3,989.82港幣。倘獨家全球協調人(代表包銷商)根據有意專業機構及其他投資者於累計投標過程中的踴躍程度認為合適並獲得本公司同意,可在遞交香港公開發售申請截止日期上午九時之前隨時將全球發售項下呈發的發售股份數目及/或指示性發售價範圍下調至低於招股章程所載者。在此情況下,有關調低發售股份數目及/或指示性發售價範圍的通告將最遲於遞交香港公開發售申請最後日期當日(上午九時)前在報章(以英文)及香港經濟日報(以中文)以及聯交所及本公司網站刊登。倘並未刊登有關調低發售價的通告,則發售價(倘經獨家全球協調人與本公司協定)在任何情況下均不會於招股章程所載發售價範圍以外。倘因任何理由,本公司、獨家保薦人(代表香港包銷商)與獨家全球協調人(代表國際包銷商)未能於二零一一年十二月五日(星期一)或之前協定發售價,則全球發售將不會進行且將告失敗。

壬. 分配香港發售股份

截止限期申請發售後,方會開始處理香港發售股份的申請表格及分配任何該等股份。本公司預期於二零一一年十二月五日(星期一)於其本身網站www.sitoy.com、聯交所網站www.hkexnews.hk、南華早報(以英文)及香港經濟日報(以中文)公布發售價、國際配售的踴躍程度、申請結果及香港公開發售項下香港發售股份的分配基準。分配結果及香港公開發售成功申請人的香港身份證/護照/香港商業登記號碼將按招股章程(如何申請香港發售股份-分配結果)一節所述方式公布。

癸. 閣下的香港發售股份申請(全部或部分)成功

本公司將不會就所支付申請表格發出收據。本公司將不會發出臨時所有權文件。倘申請全部或部分成功,則股票將由香港結算代理人的名義發行,並於二零一一年十二月五日(星期一)或(在特殊情況下)香港結算或香港結算代理人選擇的任何其他日期,存入中央結算系統,以按申請人在申請表格中的指示記存於申請人的中央結算系統投資者戶口持有人股份戶口或申請人指定中央結算系統參與者股份戶口。

- 倘申請人使用**黃色**申請表格指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)遞交申請,公開發售股份將記存於閣下指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)遞交申請,申請人可向該中央結算系統參與者查詢所獲分配的香港發售股份數目;
- 倘申請人使用**白色**申請表格,以中央結算系統投資者戶口持有人身份提交申請,預期本公司將於二零一一年十二月五日(星期一)按照招股章程內(如何申請香港發售股份)一節所述方式公布香港公開發售結果,當中包括中央結算系統投資者戶口持有人的申請結果。申請人應於二零一一年十二月五日(星期一)或香港結算或香港結算代理人選擇的其他日期下午五時正前,核查所公布的结果,並向香港結算報告任何誤差。除香港發售股份記存於申請人的股份戶口後,申請人可通過中央結算系統(結算通)電話查詢(電話號碼: 2979 7888)或中央結算系統互聯網系統(網址: <https://ip.ccass.com>),按不時生效的香港結算投資者戶口持有人操作簡介所載程序,查核其最新戶口餘額。香港結算亦會向申請人提供活動賬戶顯示已記存於彼等股份戶口內的香港發售股份數目。

甲甲. 閣下不獲配發香港發售股份的情況

- 閣下可能因下列原因而不獲分配香港發售股份:
- 閣下**閣下撤銷申請**:
 - 一經填妥及遞交申請表格,即表示閣下同意,不得於開始登記認購申請時間(就此而言不包括非營業日的任何日子)後第五日前撤銷閣下提出的申請。此協議將成為與本公司之間的附屬合約,並於閣下遞交申請表格後即具有約束力。作為此附屬合約的代價,本公司同意,除根據招股章程所述其中一項手續進行外,不會於開始登記認購申請時間(就此而言不包括任何非營業日的日子)後第五日前向何人士提呈任何香港發售股份。
 - 然而,倘根據本公司條例第40條須對招股章程負責的人士根據該條規定發出公開通知,免除或限制其對招股章程承擔的責任,閣下方可於開始登記認購申請後第五日(就此而言不包括非營業日的任何日子)之前撤銷閣下提出的申請。
 - 如招股章程刊登任何增補,已提交申請的申請人不一定會(視乎增補所載資料)獲通知可以撤回彼等的申請。倘申請人未獲通知,或申請人已獲通知但並未根據所通知的手續撤回申請,所有已遞交申請仍屬有效,並可獲接納。除上文所述者外,申請一經作出即不可撤回,且申請人將被視為以招股章程(以經補充者為準)為基礎提出申請。
 - 如招股章程刊登任何增補,已提交申請的申請人不一定會(視乎增補所載資料)獲通知可以撤回彼等的申請。倘申請人未獲通知,或申請人已獲通知但並未根據所通知的手續撤回申請,所有已遞交申請仍屬有效,並可獲接納。除上文所述者外,申請一經作出即不可撤回,且申請人將被視為以招股章程(以經補充者為準)為基礎提出申請。
 - 閣下提出的申請一經接納,即不得抽籤。就此而言,在南華早報(以英文)及香港經濟日報(以中文)刊登分配結果的通知,即構成並應推定抽籤的申請已獲接納。而倘該分配基準準待達成若干條件後訂須以抽籤方式分配方可作實,則該接納須分別待達成有關條件或視乎抽籤結果而定。

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行配發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定中央結算系統參與者於中央結算系統設立的股份戶口內，請用本申請表格

- 倘香港發售股份的分配作廢：
 - 如上市委員會未於下列期間批准准股份上市，閣下的香港發售股份分配(及視乎情況而定)向香港結算代理人作出的分配)即告作廢：
 - 認購申請登記截止日期後三星期內；或
 - 如上市委員會在認購申請登記截止日期後三星期內通知本公司延長有關期限，則最長在截止辦理認購申請登記後六星期的較長時間內。
- 倘閣下在香港公開發售及國際配售中均提出申請：
 - 一經填寫任何申請表格或向香港結算或向白表eIPO服務供應商發出電子認購指示，即表示閣下同意不會根據國際配售申請國際配售股份。有關方面將採取合理步驟以識別及拒絕已於國際配售取得國際配售股份的投資者根據香港公開發售提出的申請，以及識別及拒絕已於香港公開發售取得香港發售股份的投資者對國際配售所表示的意向。
- 倘本公司、獨家全球協調人或白表eIPO服務供應商或彼等各自的代理或代名人行使酌情權拒絕受理閣下的申請：
 - 本公司、獨家全球協調人或白表eIPO服務供應商或彼等各自的代理或代名人可全權酌情拒絕或接納任何申請，或只接納任何申請的部分。各方毋須解釋拒絕或接納任何申請的原因。
- 倘：
 - 閣下的申請為重複或疑屬重複申請；
 - 閣下未有根據申請表格(倘閣下以申請表格提出申請)所列指示填寫申請表格；
 - 閣下並未以正確方式付款或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
 - 閣下或閣下為其利益提出申請的人士已申請或已承購或已表示有意認購或已收取或已經或將會獲配或分配(包括有條件及/或暫定)國際配售項下國際配售股份；
 - 如閣下申請招股章程「全球發售架構」一節所述香港公開發售項下初步提呈的甲組或乙組香港發售股份(即12,480,000股香港發售股份)100%以上；
 - 任何包銷協議未能成為無條件或根據其條款或其他原因予以終止；或
 - 本公司相信，一經接納閣下的申請，將違反適用證券法或閣下填妥及/或簽署閣下的申請時所司法權區的其他法例、規則或規例。

乙. 退還股款

- 在下列情況下，申請人有權獲發還款項：
- 倘申請不成功或香港公開發售的條件未能根據招股章程「全球發售架構-香港公開發售的條件」一節達成，則本公司將會將申請股款、連同經紀佣金、聯交所交易費及證監會交易費，不計利息一併退還申請人；
 - 倘申請僅獲部分接納，則本公司將會將申請股款的適當部分連同有關經紀佣金、聯交所交易費及證監會交易費不計利息退還申請人；及
 - 倘發售價(以最終釐定者為準)低於申請人在申請時最初繳付的每股股份價格，則本公司將會將多出的申請股款，連同經紀佣金、聯交所交易費及證監會交易費的適當部分不計利息退還申請人。
- 倘申請人申請認購香港公開發售項下1,000,000股或以上香港發售股份，並在申請表格上表明擬認購本公司的香港證券登記處領取其退還支票(如適用)，則申請人可於二零一一年十二月五日(星期一)上午九時正至下午一時正親身前往本公司的香港證券登記處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖領取退還支票(如有)。
- 倘申請人申請1,000,000股或以上香港發售股份，但並無在申請人的申請表格上註明會親身領取退還支票，或申請人申請少於1,000,000股股份，則申請人的退還支票將於二零一一年十二月五日(星期一)以平郵方式寄往申請人的申請表格上所示地址，郵誤風險概由申請人自行承擔。退還支票將以「只准抬頭人申請人」字樣劃線。倘申請人將支票寄往非申請人，則為於申請表格上排名首位的申請人。申請人所提供的申請人香港身份證號碼/護照號碼一部分，或倘申請人屬聯名申請人，則排名首位的申請人的香港身份證號碼/護照號碼一部分，可能會列於退還支票(如有)上。有關資料亦會轉交第三方支付退還用途。銀行可能於兌現申請人的退還支票前，要求核實申請人的香港身份證號碼/護照號碼。

若申請人未能準確填寫香港身份證號碼/護照號碼，可能導致兌現申請人退還支票的工作受到阻延，或使申請人退還支票失敗。退還支票預期將於二零一一年十二月五日(星期一)發送。當處理申請時，將竭力避免退還申請股款的工作受到阻延。選擇親自領取退還支票的申請人，不得授權任何其他人士代其領取退還支票。選擇派員領取退還支票的申請人，必須由彼等的授權代表領取，而各代表須攜帶蓋有其公司印鑑的授權書。個人申請人及授權代表(如適用)均須於領取有關股款及支票時，出示本公司的香港證券登記處接納的身份證明文件。無人領取的退還支票將以平郵方式寄往有關申請表格上所示地址，郵誤風險概由申請人自行承擔。

個人資料

個人資料(私隱)條例(「條例」)的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向香港發售股份申請人及持有人的個人資料及本公司的香港證券登記處有關個人資料及條例的政策及慣例。

- 收集閣下個人資料的原因
 - 當香港發售股份申請人申請認購香港發售股份或將香港發售股份轉往其名下，或將其名下的香港發售股份轉讓予他人，或要求本公司的香港證券登記處提供服務時，須不時向本公司及本公司的香港證券登記處提供其最新的準確個人資料。
 - 倘未能提供所需資料，可能導致閣下認購香港發售股份的申請延誤或閣下的申請不獲受理。此外，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或轉讓及/或股票寄發，及/或閣下有權獲發的退還支票發送。申請人所提供的個人資料如有任何不確，必須即時知會本公司及本公司的香港證券登記處。
- 用途
 - 申請人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：
 - 處理閣下的認購申請及退還支票(如適用)，及核實是否遵守招股章程及申請表格所載條款及申請手續並公布香港發售股份的分配結果；
 - 登記新發行股份或將股份轉入股份持有人的名下或其名下轉讓予他人，包括(如適用)以香港結算代理人的名義登記；
 - 保存或更新本公司股東名冊；
 - 核對或協助核對簽名或核對或交換任何資料；
 - 確定本公司香港發售股份持有人的受益權；例如分派及通告等；
 - 本公司及其附屬公司或代表本公司及/或其附屬公司寄發通訊；
 - 編製統計資料及投資者資料；
 - 使之可遵守所有香港或其他地區的適用法例、規則及規例(不論是否法定或其他情況)；
 - 披露有關資料以作出匯報、索償及/或
 - 與上述有關的任何其他團體或相關的及/或諸本公司及本公司的香港證券登記處履行對香港發售股份持有人及/或監管當局的責任及/或香港發售股份持有人不時同意的任何其他用途。
- 轉交個人資料
 - 本公司及本公司的香港證券登記處將會將有關香港發售股份申請人及持有人的個人資料保密，但本公司及本公司的香港證券登記處可能會作出必要的查詢，以確定個人資料的準確性已達到上述用途或上述任何一項用途，尤其可能會將香港發售股份申請人及持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論是否香港或外地)：
 - 本公司、其關聯或其委任代理，例如財務顧問、收款銀行及海外股份登記處；
 - (當申請人要求將香港發售股份存入中央結算系統時)為操作中央結算系統而使用個人資料的香港結算及香港結算代理人；
 - 其公司印鑑或其印鑑的印號編碼列於申請表格上的任何經紀；
 - 任何向本公司及本公司的香港證券登記處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
 - 聯交所、證監會及香港或其他地區的任何其他法定、監管或政府機關；及
 - 與香港發售股份持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。
 - 查閱及更正個人資料
 - 倘閣下申請人權利查詢本公司或本公司的香港證券登記處是否有其個人資料，並有權索取該等資料副本及更正任何不確資料，依據條例，本公司及本公司的香港證券登記處有權就處理任何有關資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢關於政策及慣例的資料及所持資料類別的要求，應向本公司的公司秘書或本公司的香港證券登記處的私隱條例事務主任提出。
 - 一經簽署本申請表格，即表示閣下同意上述各項。

申請手續

- 按照下表計算閣下擬申請認購香港發售股份數目的應繳股款。申請股數最少須為1,000股香港發售股份。申請股數須為下表載列的其中一個數目。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請將遭拒絕受理。下表亦載列就香港發售股份應繳股款總額。於申請時，閣下須繳付每股股份的最高發售價3.95港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 閣下(作為申請人)必須按以下所示填寫表格，並在申請表格首頁簽署。本公司僅接納親筆簽名。倘申請是通過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出，則：
 - 該指定中央結算系統參與者須在表格上加蓋附有其公司名稱的公司印鑑並在適當空格內填上其參與者編號。
 - 倘以個人中央結算系統投資者戶口持有人名義提出申請，則：
 - 本申請表格須填上中央結算系統投資者戶口持有人的全名及香港身份證號碼；及
 - 中央結算系統投資者戶口持有人須在本申請表格上的適當空格內填上其參與者編號。
 - 倘以聯名個人中央結算系統投資者戶口持有人名義提出申請，則：
 - 本申請表格須填上所有聯名中央結算系統投資者戶口持有人的姓名及香港身份證號碼；及
 - 在申請表格上的適當空格內填上參與者編號。
 - 倘以公司中央結算系統投資者戶口持有人名義提出申請，則：
 - 本申請表格須填上中央結算系統投資者戶口持有人的名稱及香港商業登記證號碼；及
 - 在申請表格上的適當空格內填上參與者編號並加蓋附有其公司印鑑。
- 倘有關中央結算系統參與者的資料不確或不全，或中央結算系統參與者編號遺漏或不足或出現其他類似情況，均可能導致申請無效。
- 倘代名人欲以其名義代表不同實益擁有人遞交不同申請表格，須在各份申請表格上註明「由代名人遞交」字樣的空格內，註明每名實益擁有人賬戶號碼或其他識別編碼，或倘屬聯名實益擁有人，則註明各聯名實益擁有人賬戶號碼或其他識別編碼。
- 倘未能提供實益擁有人賬戶號碼或其他識別編碼，申請將被視為有關代名人的利益遞交。
- 股款支票/銀行本票須釘於本申請表格左上角。申請香港發售股份的股款必須以支票或銀行本票支付。每項申請必須附有一張單獨開出的支票或銀行本票。
 - 以支票付款，該支票必須：
 - 為港元支票；
 - 由閣下在香港持牌銀行的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該戶名已預印在支票上，或由銀行的授權人士在該支票背面加蓋證明戶名。
 - 該賬戶名稱必須與閣下於申請表格上的名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名相同；
 - 註明抬頭人為「匯豐代理人(香港)有限公司-時代集團公開發售」；
 - 以「只准入抬頭人賬戶」方式劃線；及
 - 不得為期票。
- 倘閣下的支票未能符合上述所有規定，或支票首次過戶不獲兌現，則閣下的申請會遭拒絕受理。
- 倘以銀行本票銀行付款，則銀行本票必須：
 - 為港元銀行本票；
 - 由香港持牌銀行發出，並由銀行本票銀行的授權人士在銀行本票背面加蓋證明閣下姓名。銀行本票背面所顯示姓名須與本申請表格所顯示姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位聯名申請人的姓名相同；
 - 註明抬頭人為「匯豐代理人(香港)有限公司-時代集團公開發售」；
 - 以「只准入抬頭人賬戶」方式劃線開出；及
 - 不得為期票。
- 倘閣下的銀行本票未能符合上述所有規定，則閣下的申請會遭拒絕受理。申請股款不應支付予任何未獲牌照或未登記從事證券及期貨條例第V部第1類受規管活動的香港中介機構。

4. 請將申請表格投入下列任何地點特設的收集箱內：

香港上海滙豐銀行有限公司下列任何一間分行：

港島：	分行名稱	地址
	香港總行	香港中環皇后大道中1號3樓
	香港仔中心分行	香港仔中心第一期地下2號舖
	太古城中心分行	香港鯉魚涌太古城中城第一期1065號舖
九龍：	觀塘分行	九龍觀塘裕民坊1號
	九龍城分行	九龍九龍城福花村道18號1樓
	尖沙咀分行	九龍尖沙咀彌敦道82至84號地庫及1樓
新界：	屯盛街分行	新界屯門屯盛街1號屯門市廣場1期1樓1225號舖
	大埔分行	新界大埔廣福道54-62號

恒生銀行有限公司下列任何一間分行：

港島：	分行名稱	地址
	香港總行	香港德輔道中83號
	德輔道西分行	香港德輔道西52號
	北角分行	香港北角皇皇道335號
	灣仔分行	香港灣仔軒尼詩道200號
九龍：	九龍總行	九龍旺角彌敦道618號
	紅磡分行	九龍紅磡馬頭圍21號
新界：	沙田分行	新界沙田橫街好運中心18號
	荃灣分行	新界荃灣沙咀道289號

5. 閣下可於下列時間內遞交申請表格：

二零一一年十一月二十四日(星期四)	上午九時正至下午四時三十分
二零一一年十一月二十五日(星期五)	上午九時正至下午四時三十分
二零一一年十一月二十六日(星期六)	上午九時正至下午一時正
二零一一年十一月二十八日(星期一)	上午九時正至下午四時三十分
二零一一年十一月二十九日(星期二)	上午九時正至中午十二時正

- 閣下遞交申請表格的截至時間為二零一一年十一月二十九日(星期二)中午十二時正，或如當天不辦理認購申請登記，則為下一個辦理登記日期中午十二時正。本公司將於二零一一年十一月二十九日(星期二)上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟視乎當日天氣情況而定。如香港在二零一一年十一月二十九日(星期二)上午九時正至中午十二時正期間內任何時間懸掛下列警告信號，將不會辦理認購申請登記：
 - 八號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號。認購申請登記將順延至香港在上午九時正至中午十二時正期間內任何時間並無懸掛上述警告信號的下一個營業日上午十一時四十五分至中午十二時正期間內進行。
營業日指星期六、星期日或香港公眾假期以外的日子。
- 本公司保留所有或任何股款過戶的權利，惟閣下的支票或銀行本票將不會於二零一一年十一月二十九日(星期二)中午十二時正前過戶。本公司不會發出付款收據。本公司將保留閣下申請股款(如屬退還，則計至退還支票發送日期止)的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請股款或退還。

可申請認購的股份數目及應繳股款

所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元	所申請認購的香港發售股份數目	申請時應繳款項 港元
1,000	3,989.82	35,000	139,643.56	700,000	2,792,871.20	12,000,000	47,877,792.00
2,000	7,979.64	40,000	159,592.64	800,000	3,191,852.80	12,480,000 ⁽¹⁾	49,792,903.68
3,000	11,969.45	45,000	179,541.72	900,000	3,590,834.40		
4,000	15,959.26	50,000	199,490.81	1,000,000	3,989,816.00		
5,000	19,949.08	60,000	239,388.96	2,000,000	7,979,632.00		
6,000	23,938.90	70,000	279,287.13	3,000,000	11,969,448.00		
7,000	27,928.71	80,000	319,185.28	4,000,000	15,959,264.00		
8,000	31,918.53	90,000	359,083.45	5,000,000	19,949,080.00		
9,000	35,908.35	100,000	398,981.60	6,000,000	23,938,896.00		
10,000	39,898.17	200,000	797,963.20	7,000,000	27,928,712.00		
15,000	59,847.24	300,000	1,196,944.80	8,000,000	31,918,528.00		
20,000	79,796.32	400,000	1,595,926.40	9,000,000	35,908,344.00		
25,000	99,745.40	500,000	1,994,908.00	10,000,000	39,898,160.00		
30,000	119,694.49	600,000	2,393,889.60	11,000,000	43,887,976.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。