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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Molybdenum Co., Ltd.* (the “Company”), you should at once hand this circular and the accompanying reply slips and forms of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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洛陽樂川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**(1) PROPOSED EXTENSION OF THE VALIDITY PERIOD OF THE
SHAREHOLDERS' APPROVAL FOR PROPOSED A SHARE ISSUE
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
(3) BOOK CLOSURE PERIOD AND RECORD DATE
AND
(4) NOTICE OF EGM**

A letter from the Board is set out on pages 1 to 6 of this circular.

A notice convening the EGM to be held at 9:00 a.m. on Tuesday, 10 January 2012 at the International Conference Room of Mudu-Lee Royal International Hotel at No.239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China is set out on pages 11 to 13 of this circular. Whether or not you are able to attend the EGM in person, you are requested to complete the form of proxy in accordance with the instructions printed thereon. For H Shareholders, the proxy form should be returned to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the meetings or at any adjourned meetings should you so wish.

25 November 2011

* For identification purposes only

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

TABLE OF CONTENTS

	<i>Page</i>
Definitions	iii
Letter from the Board	1
Appendix 1 — Details of Shareholders’ approval and authorisations proposed to be extended	7
Appendix 2 — Notice of EGM	11

DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“2011 Meeting”	the extraordinary general meeting of the Company held on 26 January 2011
“A Share(s)”	the ordinary shares to be subscribed for in RMB, which are proposed to be allotted and issued by the Company to qualified price consultation participants, and natural persons, legal persons and other investors which have maintained share accounts with the Shanghai branch of China Securities Depository and Clearing Corporation Limited (except those who are prohibited by PRC laws and regulations and other regulatory requirements from participating in the proposed A Share Issue), and to be listed on the Shanghai Stock Exchange
“A Share Issue”	the proposed allotment and issue of not more than 542 million A Shares of RMB0.20 each (not exceeding approximately 11.1% of the existing total issued share capital and not exceeding approximately 10.0% of the total issued share capital of the Company upon the issue of A Shares) to qualified price consultation participants, and natural persons, legal persons and other investors which have maintained A Share accounts with the Shanghai branch of China Securities Depository and Clearing Corporation Limited (except those who are prohibited by PRC laws and regulations and other regulatory requirements from participating in the proposed A Share issue), which A Shares are proposed to be listed on the Shanghai Stock Exchange
“Articles of Association”	the articles of association of the Company, as amended, modified or otherwise supplemented from time to time
“Board”	the board of Directors of the Company
“Company”	洛陽樂川鉬業集團股份有限公司 (China Molybdenum Co., Ltd.*), a joint stock company incorporated in the PRC with limited liability, the H Shares of which are listed on the Stock Exchange
“CSRC”	China Securities Regulatory Committee (中國證券監督管理委員會)
“Director(s)”	director(s) of the Company

DEFINITIONS

“Domestic Shares”	the ordinary shares of RMB0.20 each issued by the Company under the PRC law, which are subscribed for or credited as fully paid up in RMB
“EGM”	the extraordinary general meeting of the Company to be held at 9:00a.m. on Tuesday, 10 January 2012 at the International Conference Room of Mudu-Lee Royal International Hotel at No.239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC, to consider, and if thought fit, to approve, inter alia, the proposed Extension and the proposed amendments to the Articles of Association
“Extension”	the proposed extension of the validity period of the shareholders’ approval for the A Share Issue and the authorisations granted to the Board by the Shareholders in connection with the proposed A Share Issue at the 2011 Meeting
“H Share(s)”	overseas listed foreign share(s) with a nominal value of RMB0.20 each in the share capital of the Company which are listed on the main board of the Stock Exchange and are traded in Hong Kong dollars
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	the People’s Republic of China, which for the purpose of this circular only, excludes Hong Kong, Macau Special Administrative Region of the People’s Republic of China and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	the Domestic Share(s) and the H Share(s)
“Shareholder(s)”	holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

The exchange rate adopted in this circular for illustration purposes only is RMB1.00=HK\$1.18.



洛陽樂川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

Executive Directors:

Duan Yuxian (Chairman)
Li Chaochun (Vice Chairman)
Wu Wenjun
Li Faben
Wang Qinxi

Registered office:

North of Yihe
Huamei Shan Road
Chengdong New District
Luanchuan County
Luoyang City
Henan Province
the People's Republic of China

Non-executive Directors:

Shu Hedong
Zhang Yufeng

Principal place of business in Hong Kong:

Level 28
Three Pacific Place
1 Queen's Road East
Hong Kong

Independent Non-executive Directors:

Gao Dezhu
Zeng Shaojin
Gu Desheng
Ng Ming Wah, Charles

25 November 2011

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED EXTENSION OF THE VALIDITY PERIOD OF THE
SHAREHOLDERS' APPROVAL FOR PROPOSED A SHARE ISSUE
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
(3) BOOK CLOSURE PERIOD AND RECORD DATE
AND
(4) NOTICE OF EGM**

INTRODUCTION

References are made to (i) the announcements of the Company dated 22 November 2011, 7 May 2011, 18 March 2011, 26 January 2011 and 10 December 2010; and (ii) the circulars of the Company dated 22 March 2011 and 6 January 2011, in relation to, among other things, the proposed A Share Issue.

* For identification purposes only

LETTER FROM THE BOARD

Proposed extension of the validity period of the Shareholders' approval for proposed A Share Issue

At the 2011 Meeting, the Shareholders resolved, among other things, to approve the proposed of A Share Issue and granted the Board the authority to proceed with the proposed of A Share Issue for a period of 12 months commencing from the date when the special resolutions approving the proposed A Share Issue were passed at the 2011 Meeting.

On 7 May 2011, the Shareholders approved the changes to the use of proceeds in connection with the A Share Issue at the extraordinary general meeting of the Company. Details of the Shareholders' approvals are set out in Appendix 1 of this circular.

As the validity period of the Shareholders' approval will expire on 25 January 2012 and in order to ensure that the Board will be able to handle all relevant matters regarding the proposed A Share Issue as set out in the circulars of the Company dated 6 January 2011 and 22 March 2011, the Board considers that the validity period of the Shareholders' approval for the proposed A Share Issue and the authorization given to the Board in connection with the proposed A Share Issue shall be extended for another 12 months commencing from 26 January 2012.

The extension of the validity period of the Shareholders' approval is subject to Shareholders' approval.

Details of the Shareholders' approval and authorisations proposed to be extended are set out in Appendix 1 of this circular.

Proposed amendments to Articles of Association

In accordance with the requirements imposed by China securities regulatory authorities, companies listed in China or companies that are proposing to undergo initial public offerings of ordinary shares to be subscribed for in RMB are required to further clarify their dividend policies in their articles of association. In view of the above-mentioned requirement, it is proposed to amend Article 206 of the Articles of Association.

Proposed amendments to Article 206 of the Articles of Association:

It currently reads as follow:

“The Company shall distribute its profits in cash or in shares.”

LETTER FROM THE BOARD

It was resolved at the 2011 Meeting to be amended as follow:

“The Company’s profit allocation is aimed at rewarding its investors with a reasonable investment return. The Company’s profit distribution policy should be relatively consistent and stable. Provided that the Company’s profit and cash flows can meet its normal operations and long-term development, the accumulative profit distribution in cash for the recent three years shall not be less than 30% of the average annual distributable profit achieved for the recent three years.

The Company may distribute its dividends in cash or in shares and an interim dividend may be made in cash.”

It is proposed to be amended as follow:

“The Company’s profits distribution is aimed at rewarding its investors with a reasonable investment return while taking into account the sustainable growth of the Company. The Company’s profits distribution policy shall remain consistent and stable.

The Company adopts a proactive dividend distribution policy in the form of cash or shares, and implements such policy in accordance with the legal, regulatory and other requirements imposed by the regulatory authorities. The Company may distribute interim dividend.

The Board determines dividend distribution of the Company for each year on the basis of the Company’s debts repayment abilities, business development and operating results. In addition, the Board determines the percentage of cash dividend over the distributable profits available for distribution for the relevant year and whether the Company should distribute dividend in the form of shares. The Board shall consult with the supervisory board of the Company before seeking approval from the shareholders at the general meeting. In accordance with the legal, regulatory and other requirements imposed by the regulatory authorities, profit distribution in the form of cash for each year shall not be less than 30% of the distributable profits available for distribution in the relevant year.

In the event that the Board does not propose an annual profit distribution in the form of cash, the Company shall disclose the reasons in its annual reports. The independent directors shall also provide an independent opinion in this regard.

LETTER FROM THE BOARD

Amendments to the profit distribution policy on the basis of the Company's production and operation conditions, investment strategies or long-term development needs shall not contravene any laws, regulations or requirements imposed by the regulatory authorities. The Board shall prepare a proposal for the amendments to the Company's profits distribution policy and seek advice from the supervisory board. The independent directors shall give an independent opinion on such proposal. Shareholders shall approve any proposal regarding amendments to the profits distribution policy in a general meeting following the Board's approval."

The English version of the above article is an unofficial translation of its Chinese version. In case of any discrepancy between the two versions, the Chinese version shall prevail.

The proposed amendments to the Articles of Association, as approved by the Board and at the Shareholders meeting, shall supersede the amendments to Article 206 of the Articles of Association as approved by the Shareholders on 26 January 2011. Apart from the abovementioned, the proposed amendments would not result in any other changes to the Articles of Association.

Proposed amendments to the Articles of Association are subject to Shareholders' approval, and special resolution to consider and approve the proposed amendments will be proposed at the EGM. The proposed amendments to the Articles of Association will come into effect upon (i) completion of the proposed A Share Issue; and (ii) obtaining the approval and registration by the relevant government and regulatory authorities in the PRC.

Book closure period and record date

In order to determine the list of Shareholders who will be entitled to attend and vote at the EGM, the register of members of the Company will be closed from Sunday, 11 December 2011 to Tuesday, 10 January 2012 (both days inclusive) during which period no transfer of Shares will be effected. Holders of H Shares and Domestic Shares whose names appear on the register of members of the Company at 4:30 p.m. on Friday, 9 December 2011 are entitled to attend and vote at the EGM. In order for the H Shareholders to qualify for attending and voting at the EGM, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, and in any case no later than 4:30 p.m. on Friday, 9 December 2011. Shareholders registered as at the record date will be entitled to attend and vote at the EGM.

LETTER FROM THE BOARD

General

There is no assurance that the proposed A Share Issue will proceed. Shareholders and potential investors are advised to exercise caution in dealings in the H Shares. Further details about the proposed A Share Issue will be disclosed by the Company in the PRC in due course and appropriate disclosure will be made in Hong Kong concurrently in accordance with the Listing Rules.

The EGM

The EGM will be convened at 9:00 a.m. on Tuesday, 10 January 2012 at the International Conference Room of Mudu-Lee Royal International Hotel at No.239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the PRC. The notice of the EGM is set out in Appendix 2 of this circular.

Special resolutions to approve the proposed Extension and proposed amendments to the Articles of Association will be proposed at the EGM.

No Shareholder is required to abstain from voting in connection with the above resolution, which will be put to a vote at the EGM, under the Listing Rules.

Whether or not you are able to attend the EGM in person, you are requested to complete the form of proxy despatched to you on Friday, 25 November 2011 in accordance with the instructions printed thereon. For H Shareholders, the proxy form should be returned to the Company's H Share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or for holders of Domestic Shares, to the Secretariat of the Board at the Company's principal place of business in the PRC at North of Yihe, Huamei Shan Road, Chengdong New District, Luanchuan County, Luoyang City, Henan Province, the PRC, as soon as possible but in any event not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or at any adjourned meetings should you so wish.

VOTING BY WAY OF POLL

Pursuant to Rule 13.39 of the Listing Rules, all votes of the Shareholders at the general meetings must be taken by poll. The chairman of the meeting will therefore demand a poll for every resolution put to vote at the EGM in accordance with the Articles of Association. An announcement on the poll vote results will be made by the Company after the EGM in the manner prescribed under Rule 13.39(5).

LETTER FROM THE BOARD

RECOMMENDATIONS

The Board considers that the Extension and amendments to the Articles of Association are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board recommends the Shareholders to vote in favour of the resolutions which will be proposed at the EGM.

GENERAL

There is no assurance that the A Share Issue or any other related matters mentioned in this circular will proceed. Shareholders and potential investors are advised to exercise caution in dealing in the H Shares. Further details about the A Share Issue will be disclosed by the Company in the PRC when the A Share Issue materializes and appropriate disclosure will be made by the Company in Hong Kong concurrently in accordance with the Listing Rules.

By Order of the Board
China Molybdenum Co., Ltd.*
Duan Yuxian
Chairman

* *For identification purposes only*

**DETAILS OF THE SHAREHOLDERS' APPROVAL AND AUTHORISATIONS
PROPOSED TO BE EXTENDED**

Type of securities to be issued	: A Shares.
Number of A Shares to be issued	: Not more than 542 million A Shares of RMB0.20 each.
Nominal value	: RMB0.20 each.
Rights attached to A Share	: The A Shares to be issued are listed Domestic Shares and, except as otherwise provided for in the applicable laws, rules and regulations and the Articles of Association, will rank pari passu with the existing Domestic Shares and H Shares in all respects.
Target subscribers	: Qualified price consultation participants, and natural persons, legal persons and other investors which have maintained A share accounts with the Shanghai branch of China Securities Depository and Clearing Corporation Limited (except those who are prohibited by PRC laws or regulations and other regulatory requirements from participating in the proposed A Share Issue).
Method of issue	: The issue will be conducted by a combination of placement of shares to participants through offline price consultation and a public offering of shares through online subscriptions (or such other way(s) as shall be approved by the CSRC).
Basis for determining the issue price	: The issue price of A Shares will be determined on the basis of market conditions and the price of the H Shares of the Company, and in accordance with the relevant requirements issued by the CSRC, relevant PRC regulations and the Listing Rules. Upon publication of the A Share prospectus for initial public offering of A Shares and the relevant announcement, the issue price range will be determined by making preliminary price consultations with qualified price consultation participants, and the issue price will be determined within the issue price range based on the cumulative bidding price consultations (or by other means of determining the issue price recognized by the CSRC). The issue price and the amount to be raised from the proposed A Share Issue cannot be ascertained as at the Latest Practicable Date because the market consultation can only be conducted after all the requisite approvals have been obtained. The Company will make the requisite announcement once the issue price is confirmed.

- Proposed listing of Domestic Shares : Upon completion of the A Share Offering, application for listing will be made to the Shanghai Stock Exchange for all the Domestic Shares including the A Shares to be issued under the A Share Issue and the existing Domestic Shares.
- Use of proceeds : (1) Constructing clean, efficient and resource-utilizing project to process 42,000 tons per year of low-grade and complex scheelite concentrates, with an estimated investment amount of approximately RMB438 million (equivalent to approximately HK\$517 million);
- (2) Constructing efficient, energy-saving and automatic ammonium molybdate project, with an estimated investment amount of approximately RMB350 million (equivalent to approximately HK\$413 million);
- (3) Constructing high-performance cemented carbide project, with an estimated investment amount of approximately RMB1.8 billion (equivalent to approximately HK\$2.1 billion); and
- (4) Constructing tungsten metal products and tungsten alloy material downstream processing project, with an estimated amount of approximately RMB1.0 billion (equivalent to approximately HK\$1.2 billion).

The Company may invest in the above projects through utilizing its internal resources before the proceeds from the A Share Issue are made available to the Company. When the proceeds are available and subject to having carried out the relevant regulatory procedures, the Company is authorised to apply the proceeds to any injected capital in relation to the above projects which is incurred before the completion of the A Share Issue.

In the event that the proceeds from the A Share Issue are not sufficient to finance the above projects, the shortfall, after deducting offering expenses, in the proposed capital injection into the above projects will be covered by the Group's internal resources or bank loans. If there is any surplus, after deducting offering expenses, it will be applied to supplement the working capital of the Company.

Profit distribution plan : New Shareholders to be issued with A Shares under the A Share Issue will not be entitled to the distributable profits of the Company up to and including 31 December 2010.

The balance of accumulated undistributed profits after any distribution and the distributable profits accrued from 1 January 2011 to the day immediately prior to completion of the A Share Issue shall be shared by all new and existing Shareholders of the Company after the A Share Issue in proportion to their respective shareholdings.

Authorisations to the Board : The Board be and is authorised to deal with matters in relation to the to process the issue of A Shares and related matters

(1) engage and appoint professional advisers in connection with the proposed A Share Issue;

(2) determine and deal with its discretion and with full authority matters relating to the proposed A Share Issue (including but not limited to specific timing of the issue, pricing mechanism, method of issue, number of A Shares to be issued and other matters relating to the proposed A Share Issue) in accordance with the applicable laws and regulations, the requirements of the relevant regulatory authorities and market conditions;

(3) make adjustment to the structure of the proposed A Share Issue and the use of proceeds from the proposed A Share Issue within the scope approved by the Shareholders in accordance with the requirements of the relevant regulatory authorities;

(4) deal with the application in relation to the proposed A Share Issue including but without limitation to handling the formalities of examination, registration, filing and approval with the relevant regulatory authorities, stock exchange in the PRC and securities registration and clearing institutions;

- (5) execute, implement, amend and complete all necessary documents in relation to the proposed A Share Issue (including but without limit to the preliminary prospectus, prospectus, sponsors' agreement, underwriting agreement, listing agreement and various announcements and circulars);
- (6) amend the Articles of Association as a result of the implementation of the proposed A Share Issue and submit the amended Articles of Association to the relevant authorities of the PRC and Hong Kong for approval, filing or registration;
- (7) deal with the registration process in relation to the proposed A Share Issue with State Administration for Industry and Commerce;
- (8) carry out such procedures and take such other actions as are in its discretion necessary and appropriate to effect and complete the proposed A Share Issue; and
- (9) effect and carry out necessary disclosure obligations and formalities in relation to the proposed A Share Issue in accordance with the Listing Rules.



洛陽樂川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (“**EGM**”) of 洛陽樂川鉬業集團股份有限公司 China Molybdenum Co., Ltd.* (the “**Company**”) will be held at 9:00 a.m. on Tuesday, 10 January 2012 at the International Conference Room of Mudu-Lee Royal International Hotel at No.239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China (the “**PRC**”) for the purposes of considering and, if thought fit, passing (with or without modifications) the following resolutions. Unless otherwise indicated, capitalised items used herein have the same meanings as those defined in the circular of the Company dated 25 November 2011.

SPECIAL RESOLUTIONS

- 1 “**THAT** the shareholders’ approval for the A Share Issue and the authorisations given to the Board for handling all relevant matters regarding the A Share Issue as set out in the circulars of the Company dated 6 January 2011 and 22 March 2011 be extended for 12 months from 26 January 2012 to 25 January 2013.”

- 2 “**THAT** the amendments to the Articles of Association be and are hereby approved and such amendments shall take effect upon completion of the A Share Issue, conditional upon any approval, endorsement or registration as may be necessary from the relevant regulatory authorities, and the Board be and are hereby authorised to deal with on behalf of the Company the relevant application, approval, registration, filing procedures and other related issues arising from the amendments to the Articles of Association.”

By Order of the Board
China Molybdenum Co., Ltd.*
Duan Yuxian
Chairman

Luoyang, the PRC, 25 November 2011

As at the date of this notice, the executive Directors are Mr. Duan Yuxian, Mr. Li Chaochun, Mr. Wu Wenjun, Mr. Li Faben and Mr. Wang Qinxi; the non-executive Directors are Mr. Zhang Yufeng and Mr. Shu Hedong; and the independent non-executive Directors are Mr. Zeng Shaojin, Mr. Gao Dezhu, Mr. Gu Desheng and Mr. Ng Ming Wah, Charles.

* *For identification purposes only*

Notes:

- (1) All resolution at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the results of the poll will be published on the Stock Exchange’s and the Company’s website in accordance with the Listing Rules.
- (2) Shareholders who intend to attend the EGM in person or by proxy should return the reply slip to the Secretariat of the Board at the Company’s principal place of business in the PRC for holders of the Domestic Shares and to the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, for holders of the H Shares on or before Wednesday, 21 December 2011 by hand, by post or by fax.
- (3) Each Shareholder of the Company who has the right to attend and vote at the EGM is entitled to appoint in writing one or more proxies, whether a Shareholder or not, to attend and vote on his behalf at the EGM. The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorised in writing. In case that an appointer is a body corporate, the instrument must be either under the common seal of the body corporate or under the hand of its director or other person, duly authorised. If the instrument appointing a proxy is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign, or other documents of authorisation, must be certified by a notary public. The form of proxy and the notarially certified power of attorney or other documents of authorisation must be delivered to the Company’s H Share registrar at the address stated in note (7) below by post or facsimile (for holders of H Shares only), or to the Secretariat of the Board at the Company’s principal place of business in the PRC at the address stated in note (8) below (for holders of Domestic Shares only), not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude a Shareholder from attending and voting at the EGM or any adjournment should he/she so wish.

- (4) In order to determine the list of Shareholders who will be entitled to attend and vote at the EGM, the register of members of the Company will be closed from Sunday, 11 December 2011 to Tuesday, 10 January 2012 (both days inclusive) during which period no transfer of shares will be effected. Holders of H Shares and Domestic Shares whose names appear on the register of members of the Company at 4:30 p.m. on Friday, 9 December 2011 shall be entitled to attend and vote at the EGM. In order for the H Shareholders to qualify for attending and voting at the EGM, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, and in any case no later than 4:30 p.m. on Friday, 9 December 2011. Shareholders registered as at the record date will be entitled to attend and vote at the EGM.
- (5) Shareholders or their proxies must present proof of their identities upon attending the EGM. Should a proxy be appointed, the proxy must also present copies of his/her proxy form, or copies of appointing instrument and power of attorney, if applicable.
- (6) A vote given in accordance with the terms of an instrument of proxy shall be valid notwithstanding the death or loss of capacity of the appointer, or the revocation of the proxy or of the authority under which the proxy was executed, or the transfer of shares in respect of which the proxy is given, provided that no notice in writing of these matters shall have been received by the Company prior to the commencement of the EGM.
- (7) The address and contact details of the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, are as follows:
- 17M Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
Telephone No.: (+852) 2862 8555
Facsimile No.: (+852) 2865 0990 / (+852) 2529 6087
- (8) The address and contact details of the Company's principal place of business in the PRC are as follows:
- North of Yihe
Huamei Shan Road
Chengdong New District
Luanchuan County
Luoyang City
Henan Province
People's Republic of China
Telephone No.: (+86) 379 6681 9810
Facsimile No.: (+86) 379 6682 4500
- (9) The EGM is expected to last not more than one day. Shareholders or proxies attending the EGM are responsible for their own transportation and accommodation expenses.