

Use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記閣下將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

NOTE: Unless the context requires otherwise, capitalized terms used in this Application Form shall have the same meanings as defined in the prospectus ("Prospectus") dated 29 November 2011 issued by China Lifestyle Food and Beverages Group Limited (the "Company") together with any supplement thereto.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange" or "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this Application Form.

Staple your payment here 請將股款緊釘在此



China Lifestyle Food and Beverages Group Limited 中國休閒食品集團有限公司

(incorporated in Bermuda with limited liability) (於百慕達註冊成立的有限公司)

GLOBAL OFFERING

- Number of Offer Shares : 282,000,000 Shares, comprising 225,600,000 New Shares to be offered by the Company and 56,400,000 Sale Shares to be offered by the Selling Shareholders (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 28,200,000 Shares (subject to adjustment)
Number of International Offer Shares : 253,800,000 Shares, comprising 197,400,000 New Shares to be offered by the Company and 56,400,000 Sale Shares to be offered by the Selling Shareholders (subject to adjustment and the Over-allotment Option)
Offer Price : HK\$2.65 per Offer Share payable in full on application, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%
Nominal Value : US\$0.05 per Share
Stock Code : 1262
Global Offering
Offer Shares : 282,000,000 Offer Shares, including the 225,600,000 new shares and the 56,400,000 sale shares to be offered by the selling shareholders (subject to adjustment and the over-allotment option)
Hong Kong Offer Shares : 28,200,000 Offer Shares (subject to adjustment)
International Offer Shares : 253,800,000 Offer Shares, including the 197,400,000 new shares and the 56,400,000 sale shares to be offered by the selling shareholders (subject to adjustment and the over-allotment option)
Offer Price : HK\$2.65 per Offer Share; must be paid in full at application, plus 1% brokerage, 0.005% SFC transaction fee and 0.003% SFC transaction levy
Nominal Value : US\$0.05 per Share
Stock Code : 1262

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on Friday, 2 December 2011 (or such other time or date as may subsequently be announced). You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly in ink.

接受認購申請的截止時間為 2011年12月2日(星期五)中午十二時正(或隨後可能公佈的該等其他時間或日期)。閣下務須細閱本申請表格所附載的條件及指示。本申請表格各適用部分均須填寫,方為有效。請以墨水清楚填寫。

To: China Lifestyle Food and Beverages Group Limited Citigroup Global Markets Asia Limited BOCI Asia Limited Guotai Junan Securities (Hong Kong) Limited Head & Shoulders Securities Limited KGI Capital Asia Limited Yuanta Securities (Hong Kong) Company Limited

致: 中國休閒食品集團有限公司 花旗環球金融亞洲有限公司 中銀證券(香港)有限公司 國泰君安證券(香港)有限公司 聯合證券有限公司 凱基證券亞洲有限公司 元大證券(香港)有限公司

I/we: apply for the number of the Hong Kong Offer Shares set forth below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Bye-laws; enclose payment in full for the Hong Kong Offer Shares applied for, being HK\$2.65 per Offer Share, (payable in full on application, plus 1% brokerage fee, 0.003% SFC transaction fee and 0.005% Hong Kong Stock Exchange trading fee); undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us pursuant to this application; declare that this is the only application made and the only application intended to be made by me/us on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk); to benefit me/us or the person for whose benefit I am/we are applying; understand that the declarations and representations given by me/us in this Application Form will be relied upon by the Company, the Directors, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and, subject to the terms and conditions set forth in the Prospectus and this Application Form, to deposit the relevant Share certificates directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; have read the terms and conditions and the application procedures set forth in this Application Form and in the Prospectus and agree to be bound by them; request that any refund cheque be made payable to me/the first-named of us (in the case of joint applicants) in this Application Form and to send the refund cheques by ordinary post and at my/our own risk to the address given in this Application Form (except where I/we have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and in the Prospectus); undertake, confirm and declare that I am/not we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, and that I am/not one of us is a U.S. person (as defined in Regulation S) or the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Directors, the Sole Global Coordinator and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and that the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any International Offer Shares; undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares to be allocated to me/us, and as required by the Bye-laws; represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; represent, warrant and undertake that I/we understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and that I am/we are outside the United States (within the definition of Regulation S) when completing and submitting this Application Form or are persons described in paragraph (h)(3) of Rule 902 of Regulation S; and agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 按照招股章程及本申請表格所載的條款及條件,並依據組織章程大綱及細則所載的各項規定,申請認購下列數目的香港發售股份; 隨附申請認購香港發售股份所需按每股發售股份2.65港元的全數款項(須於申請時繳足,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費); 承諾並同意接受所申請的香港發售股份,或根據是項申請配發予本人/吾等的任何較少數目的香港發售股份; 聲明是項申請乃本人/吾等,以本人/吾等為受益人或本人/吾等為該人士的利益以白色或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示而提交及擬提述的唯一申請; 明白 貴公司、董事、獨家全球協調人及香港包銷商均依賴本人/吾等在本申請表格作出的聲明及陳述,以決定是否就是項申請配發任何香港發售股份; 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,作為任何配發予本人/吾等的香港發售股份的持有人; 聲明是項申請及在本申請表格所載條款及條件的規限下,將有關股票直接存入香港結算操作的中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者的股份戶口內; 已細閱本申請表格及招股章程所載的條款及條件以及申請手續,並同意受其約束; 要求任何退款支票以本人/本申請表格內吾等中排名首位者(倘屬聯名申請人)為收款人以及以普通郵遞方式將退款支票寄至本申請表格所示的地址,郵遞風險概由本人/吾等承擔(除非本人/吾等申請1,000,000股或以上香港發售股份,並於本申請表格中註明本人/吾等欲親領本申請表格及招股章程所載的認購指示及領取任何退款支票); 承諾、確認及聲明香港或其他地區的任何適用法律並未限制本人/吾等或本人/吾等為其利益作出申請的人士作出此申請,而本人/吾等並非美國人士(定義見S規則)或向其配發香港發售股份或其利益作出此申請的人士具有法律效力的任何規定;及本人/吾等或本人/吾等為其利益提出申請的人士並無申請或認購或表示有意認購,亦將不會申請或認購或表示有意認購任何國際發售股份; 承諾簽署所有文件及辦理所有必需手續,以便香港結算代理人可按細則規定,登記成為本人/吾等所獲分配的香港發售股份的持有人; 聲明、保證及承諾申請人或申請人為其利益提出申請的人士獲配發或申請香港發售股份不會引致貴公司須從香港以外任何地區的任何法律或法規的任何規定(不論是是否具法律效力); 聲明、保證及承諾本人/吾等明白香港發售股份並不會根據美國證券法進行登記,而本人/吾等在填寫及提交本申請表格時身處美國(定義見S規則)境外,或為S規則第902條第(h)(3)段所述的人士;及 同意本申請、任何有關條款及因此訂立的合同須受香港發售法規管並按其解釋。

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D日 / M月 / Y年

For Broker use 經紀專用 Lodged by 由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Warning: It is important that you read the terms and conditions and the application procedures overleaf. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service (www.hkeipo.hk), or applications made by an applicant for more than 50% of the Hong Kong Offer Shares being initially offered for public subscription (the details of which are set forth in the terms and conditions of this Application Form) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.

警告: 閣下務須細閱背頁的條款及條件以及申請手續。任何人士僅能以受益人身份以白色或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示作出一次認購申請。以白色及/或黃色申請表格或透過向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示而提交的重複或疑屬重複申請或由一位申請人認購超過初步呈予公眾認購(詳情載於本申請表格的條款及條件)的香港發售股份的50%以上及支票或銀行本票於首次過戶時不獲兌現的申請均可遭拒絕受理。閣下如作出虛假聲明,可遭檢控。除非另有訂明,閣下必須以英文填妥本申請(中文姓名除外),否則申請可被拒絕受理。閣下必須親筆簽署本申請表格(而不得以個人印章代替),否則申請可被拒絕受理。

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Number of Hong Kong Offer Shares applied for (not more than 14,100,000 Hong Kong Offer Shares) 申請認購的香港發售股份數目(不超過14,100,000股香港發售股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 款項總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account payee only" and made payable to "Horsford Nominees Limited - China Lifestyle Public Offer".
* 支票或銀行本票須以「只准入收款人賬戶」方式劃線開出,並註明收款人為「浩豐代理人有限公司-中國休閒食品公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有指明外,請用墨水筆以英文正楷填寫。聯名申請人僅須填寫排名首位的申請人的地址。

Name (in English) 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name (in Chinese) 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation (in English) 職業(以英文填寫)	Hong Kong identity card no./Passport no./Hong Kong business registration no. (Please delete as appropriate)** 香港身份證號碼/護照號碼 香港商業登記號碼 (請刪去不適用者)**
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Names of all other joint applicant(s) in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Identity Card no./Passport no./Hong Kong business registration no. of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼 (請刪去不適用者)**	(1)
	(2)		(2)
	(3)		(3)

Address (in English) (joint applicants should give the address in Hong Kong and the telephone number of the first-named applicant only) (only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人僅須填寫排名首位申請人的香港地址及電話號碼)(僅接受香港地址)	Tel. no. 電話號碼
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For nominees: Please provide an account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners).
由代名人遞交:請填寫各實益擁有人(或聯名實益擁有人,視情況而定)的賬戶號碼或識別編碼。

If you are a nominee, the account number or identification code for each beneficial owner (or, as the case may be, joint beneficial owners) must be provided. If you do not complete this section, this application will be treated as being made for your benefit.

如閣下為代名人,必須填寫各實益擁有人(或聯名實益擁有人,視情況而定)的賬戶號碼或識別編碼。若無填寫本欄,則是項申請將視為閣下的利益而作出。

** (1) If you are a CCASS Investor Participant, only a Hong Kong identity card number (if you are an individual) or a Hong Kong business registration number (if you are a body corporate) will be accepted for application. It is important that you refer to paragraph 2 under the section headed "How to make your application" in this Application Form.
** (1) 如閣下為中央結算系統投資者戶口持有人,則僅接受香港身份證號碼(如閣下屬個人人士)或香港商業登記號碼(如閣下屬法人團體)的申請,閣下務須閱覽本申請表格「申請手續」一節第2段。
(2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant); for individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide the Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide the Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. Hong Kong identity card/passport/Hong Kong business registration numbers will be used for checking the validity of your Application Forms and such data may be transferred to third parties for the accomplishment of such purposes.
(2) 倘閣下欲透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)進行申請,倘屬個人人士,閣下必須提供閣下的香港身份證號碼或護照號碼。倘閣下持有香港身份證,請填寫香港身份證號碼。倘閣下並無持有香港身份證,請填寫護照號碼。倘屬法人團體,請填寫香港商業登記號碼。所有聯名申請人均須提供(如彼等屬個人人士)彼等的香港身份證號碼或(如適用)護照號碼或(如彼等屬法人團體)彼等的香港商業登記號碼。香港身份證/護照/香港商業登記號碼將用作核對閣下的申請表格是否有效,並可能會轉交第三方以達上述目的。
(3) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque (if any). Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
(3) 閣下提供的香港身份證號碼/護照號碼的一部分,或(如屬聯名申請人)排名首位申請人的香港身份證號碼/護照號碼的一部分會印列於閣下的退款支票(如有)。前述資料亦或會就退款目的轉交第三方。於兌現閣下的退款支票前,閣下的銀行或會要求核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼並不準確,則可能會延遲或無法兌現閣下的退款支票。
Tick this box if you have applied for 1,000,000 Hong Kong Offer Shares or more and wish to collect your refund cheque (if any) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. Please see the sections overleaf headed "If your application for the Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your application moneys" for details of when, where and how to collect your refund cheque (if any).
閣下如申請認購1,000,000股或以上香港發售股份,並欲親臨本公司的香港股份登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如有),請在左端方格加上「✓」號。有關領取閣下的退款支票(如有)的時間、地點及方法的詳情,請參閱背頁「倘成功申請認購(全部或部分)香港發售股份」及「退還閣下的申請款項」兩節。
Any alteration to any application detail that you provide on this form should be authorized by the signature of the applicant.
對閣下在本表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat name(s) and address as set forth above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

This box must be duly completed 此欄必須填寫妥當

Participant ID of the CCASS Investor Participant or designated CCASS Participant
中央結算系統投資者戶口持有人或指定中央結算系統參與者的參與者編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人,亦請加蓋顯示公司名稱的公司印鑑

(See paragraph 2 in the section "How to make your application" overleaf)
(請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

4. **If your allotment of Hong Kong Offer Shares is void:**
The allotment of the Hong Kong Offer Shares to you will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Hong Kong Offer Shares either:
– within three weeks from the closing date of the application lists; or
– within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the Application Lists.
5. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**
You or the person whose benefits you apply for have taken up or indicated an interest or applied for or received or have been or will be placed or allocated (including conditionally and/or provisionally) Shares in the International Offering. By filling in any of the Application Forms or giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service electronically, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

Refund of your application moneys

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund your application moneys, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005% to you. **No interest will be paid to you and all interest will be retained for the benefit of the Company.** If your application is accepted only in part, the Company will refund to you the appropriate portion of your application moneys, including the related brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, without interest. All interest accrued on such moneys prior to the date of despatch of the refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed “Account payee only”, and made out to you or, in the case of joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque (if any) in person, you may collect it in person from:

Tricolor Investor Services Limited

26/F, Tesbury Centre
28 Queen’s Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 8 December 2011 or such other date to be notified by the Company in the newspapers as the date of collection/dispatch of refund cheques.

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant who opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricolor Investor Services Limited. If you do not collect your refund cheque (if any) personally within the time specified for collection in this Application Form, it will be sent to the address on your Application Form promptly thereafter by ordinary post and at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque (if any) in person, your refund cheque (if any) will be sent to the address on your Application Form on Thursday, 8 December 2011, by ordinary post and at your own risk.

The Company intends to make special efforts to avoid undue delay in refunding application moneys, the related brokerage fee, the SFC transaction levy and the Hong Kong Stock Exchange trading fee.

Personal Data

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Ordinance.

How to make your application

1. Use the table set forth below to calculate how many Hong Kong Offer Shares you want to apply for, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications must be in one of the numbers referred to in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. You must pay the Offer Price of HK\$2.65 for each Hong Kong Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table also sets out the total amount payable for certain numbers of Hong Kong Offer Shares up to 14,100,000 Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. **Only written signatures will be accepted.**

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
– the designated CCASS Participant must endorse this form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:
– this Application Form must contain your name and Hong Kong Identity Card number; and
– your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:
– the Application Form must contain the names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
– your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:
– this Application Form must contain your company’s name and Hong Kong Business Registration number and
– your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in this Application Form.

Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.

3. Each application must be accompanied by either one cheque or one banker’s cashier order.

4. Staple your payment to this Application Form. You must pay for the Hong Kong Offer Shares applied for by one **cheque** or by one **banker’s cashier order**.

If you pay by cheque, the cheque must:
– be in Hong Kong dollars;
– be drawn on your Hong Kong dollar bank account in Hong Kong;
– show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
– be payable to “Horsford Nominees Limited – China Lifestyle Public Offer”;
– be crossed “Account payee only”; and
– not be post-dated.

Your application will be rejected if your cheque:
– does not meet all these requirements; or
– is dishonoured on its first presentation.

If you pay by banker’s cashier order, the banker’s cashier order must:
– be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorized by the bank. The name on the back of the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the banker’s cashier order must be the same as the name of the first-named applicant;
– be payable to “Horsford Nominees Limited – China Lifestyle Public Offer”;
– be crossed “Account payee only”;
– be in Hong Kong dollars; and
– not be post-dated.

Your application will be rejected if your banker’s cashier order:
– does not meet all these requirements; or
– is dishonoured on its first presentation.

5. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at: any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island	Des Voeux Road Branch Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Causeway Bay Branch G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
	Aberdeen Branch Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for the Hong Kong Offer Shares or registered holders of the Shares to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for the Hong Kong Offer Shares or transferring the Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected or in delay or inability of the Company and its Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) (if any) to which you are entitled. It is important that holders of the Shares inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes
The personal data of the holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:–

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering Hong Kong Offer Shares or transfers into or out of the name of holders of the Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Group;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of the securities and/or regulators, and/or any other purposes to which the holders of the Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of the Shares will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the Shares to, from or with any and all of the following persons and entities:–

- the Company or its appointed agents such as financial advisers and receiving bankers and overseas principal registrars;
- where applicants for the Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of the Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access and correction of personal data
The Ordinance provides the applicants for and the holders of the Shares with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

Branch Name	Address
Kowloon	Kwun Tong Branch Tsimshatsui Branch Lok Fu Shopping Centre Branch Mei Foo Manhattan Branch 1A Yue Man Square, Kwun Tong G/F, 10 Granville Road, Tsimshatsui Shop G101, G/F, Lok Fu Shopping Centre Shop Nos. 07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
New Territories	Metropiazza Branch Tuen Mun Town Plaza Branch Tseung Kwan O Branch Shop No. 175 – 176, Level 1, Metropiazza, 223 Hing Fong Road, Kwai Chung Shop No. G047 – G052, Tuen Mun Town Plaza Phase I, Tuen Mun Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:	
Branch Name	Address
Hong Kong Island	Hong Kong Branch Quarry Bay Sub-Branch Chaiwan Sub-Branch North Point Sub-Branch 20 Pedder Street, Central G/F, 981 C, King’s Road, Quarry Bay G/F, 121-121A Wan Tsui Road 442-444 King’s Road
Kowloon	Cheung Sha Wan Plaza Sub-Branch Shamshuipo Sub-Branch Hungboon S-Branch Kai Tin Sub-Branch Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road G/F, Shop 1, Golden Centre, 94 Yen Chow Street Flat/Rm A6, G/F, Wing Kwai Building, 1-3 Tak Man Street G/F, 63-65 Kai Tin Tower, Kai Tin Road, Lam Tin Shop G1 & 2, G/F, Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tiu Keng Leng Sub-branch Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road

6. Your Application Form can be lodged at these times:–
Tuesday, 29 November 2011 – 9:00 a.m. to 5:00 p.m.
Wednesday, 30 November 2011 – 9:00 a.m. to 5:00 p.m.
Thursday, 1 December 2011 – 9:00 a.m. to 5:00 p.m.
Friday, 2 December 2011 – 9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is **12:00 noon on Friday, 2 December 2011**. The application lists will open from 11:45 a.m. to 12:00 noon on that day, subject to the weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 2 December 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business Day means a day which is not a Saturday, Sunday or a public holiday in Hong Kong.
8. The right is reserved to present all or any remittances for payment. Your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Friday, 2 December 2011. You will not be given a receipt for your payment. **The Company will retain any interest on your application monies for its own benefit. The right is also reserved to retain any Share certificates and/or refund cheques and/or any surplus application monies or refunds, pending clearance of your cheque or banker’s cashier order.**

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,676.71	40,000	107,068.48	700,000	1,873,698.40	10,000,000	26,767,120.00
2,000	5,353.43	50,000	133,835.61	800,000	2,141,369.60	11,000,000	29,443,832.00
3,000	8,030.14	60,000	160,602.72	900,000	2,409,040.80	12,000,000	32,120,544.00
4,000	10,706.85	70,000	187,369.85	1,000,000	2,676,712.00	13,000,000	34,797,256.00
5,000	13,383.56	80,000	214,136.96	2,000,000	5,353,424.00	14,000,000	37,473,968.00
6,000	16,060.28	90,000	240,904.09	3,000,000	8,030,136.00	14,100,000*	37,741,639.20
7,000	18,736.99	100,000	267,671.20	4,000,000	10,706,848.00		
8,000	21,413.70	200,000	535,342.40	5,000,000	13,383,560.00		
9,000	24,090.41	300,000	803,013.60	6,000,000	16,060,272.00		
10,000	26,767.13	400,000	1,070,684.80	7,000,000	18,736,984.00		
20,000	53,534.24	500,000	1,338,356.00	8,000,000	21,413,696.00		
30,000	80,301.37	600,000	1,606,027.20	9,000,000	24,090,408.00		

* Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記閣下將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。



China Lifestyle Food and Beverages Group Limited

中國休閒食品集團有限公司

(於百慕達註冊成立的有限公司)

全球發售

申請條件

甲. 申請人資格

- 閣下作為申請人及閣下為其利益而提出申請的任何人士必須年滿18歲或以上。
- 倘屬商號,則須以商號內個別成員而非以商號的名義作出申請。
- 倘屬法人團體,申請表格必須加蓋(附有公司名稱的)公司印章,並由該法人團體正式授權的高級職員簽署,並須註明其代表身份。
- 除上市規則許可的情況下,閣下或閣下為其利益而提出申請的任何人士如為下列人士,則不得申請認購任何香港發售股份:
 - 股份的現有實益擁有人;
 - 本公司或其任何附屬公司的主要行政人員或董事;
 - 任何上述人士的聯繫人(定義見上市規則);
 - 本公司關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士的人士;
 - 並無擁有香港地址的人士;
 - 身處美國(定義見S規例)境內, S規例第902條第(h)(3)段所描述的人士除外;
 - 中國的法人或自然人(合資格境內機構投資者或已取得主管監管部門批准的投資者除外);或
 - 已獲分配或已申請認購國際發售項下的任何國際發售股份或以其他方式參與國際發售。
- 聯名申請人的總數不可超過四人。

乙. 閣下為代理人

倘閣下為代理人,在每一份申請表格可以本身名義代表不同實益擁有人同時透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)及遞交超過一份申請表格,惟必須於本申請表格中「如屬代理人」一欄填寫每名實益擁有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)的:

- 賬戶號碼;或
 - 其他身份識別號碼。
- 如未有列明以上資料,則申請將被視為閣下的利益而遞交。
- 代理人如代表其他實益擁有人遞交是項申請,則視作已向本公司、董事、獨家全球協調人及香港包銷商聲明並承諾已獲該實益擁有人(或倘多於一人,則全部該等人士)正式授權,以代表該實益擁有人(或倘多於一人,則全部該等人士)遞交是項申請,並代為同意本申請表格的條款。閣下進一步承諾向本公司、董事、獨家全球協調人及香港包銷商提供彼等任何一方可能要求的有關該實益擁有人/僅名為閣下的利益以白色或黃色申請表格或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出一項認購申請

丙. 僅名為閣下的利益以白色或黃色申請表格或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出一項認購申請

- 除按上文乙段由代理人提出的申請外,重複或疑屬重複的申請將不予受理。閣下或閣下與閣下的聯名申請人或閣下任何聯名申請人如有下列情況,則閣下的所有申請將被視為重複申請而將不予受理:
- (不論個別或與他人聯名)以一份白色或黃色申請表格或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示遞交超過一份申請;
 - (不論個別或與他人聯名)同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及通過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出申請;
 - (不論個別或與他人聯名)以一份白色或黃色申請表格或通過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示遞交超過一份申請;
 - 已申請或認購或有意認購或已獲或獲分配(包括有條件及/或暫定)國際發售項下的國際發售股份。

除上文所述者外,如為閣下的利益以一份白色或黃色申請表格或向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示遞交超過一份申請,則閣下的所有申請(包括香港結算代理人按照電子認購指示提交申請的部分)同樣亦將被視為重複申請而不予受理。

如申請由非上市公司提出,且:—

- 該公司主要從事證券買賣業務;及
 - 閣下對該公司行使法定控制權;
- 則該申請將被視為閣下利益而作出。

非上市公司指其股本證券並無在香港聯交所上市的公司。

公司法定控制權指閣下:

- 控制該公司董事會的組成;或
- 控制該公司一半以上的投票權;或
- 持有該公司一半以上的已發行股本(不包括任何無條件分派溢利或資本中分享超出某指定金額的股本)。

丁. 分配香港發售股份—甲組及乙組

根據香港公開發售,初步將會有合共28,200,000股香港發售股份提呈予公眾人士認購,相當於根據全球發售提呈的發售股份總數約10%。就分配而言,香港發售股份的總數將平均分為兩組:甲組及乙組。甲組的香港發售股份將包括14,100,000股股份,並將按公平基準分配予申請總額為5百萬港元的申請人。乙組的香港發售股份將包括14,100,000股股份,並將按公平基準分配予申請總額為5百萬港元(不包括應付的經紀佣金、香港聯交所交易費及證監會交易費)或以下的香港發售股份的申請人。乙組的香港發售股份將按「價格」而非按「申請總額」以上至最多為乙組總額的香港發售股份向申請人。應就本段而言,香港發售股份的「價格」指申請時應付的價格(並非指售價)。

閣下應留意,甲組及乙組申請之間的分配比例可能有所不同。倘任何一組的香港發售股份認購不足,未獲認購的香港發售股份將按上述方法以滿足該組的需求並作出相應分配。閣下僅可從甲組或乙組而并非兩組中選擇香港發售股份。除上述者外,投資者根據香港公開發售獲分配的香港發售股份數目僅取決於按香港公開發售所接獲的有效申請數目。分配基準視乎申請人於甲組及乙組各自有效申請的香港發售股份數目有所不同。上述分配可以包括按抽籤(倘適用)形式分配,此舉即表示部分申請人會較其他申請相同數目的香港發售股份的人士獲分配較多股份,而未能中籤的申請人將不獲分配任何香港發售股份。任何重複或疑屬重複申請及申請認購超過14,100,000股發售股份(即甲組或乙組初步提呈的香港發售股份數目)的申請將不予受理。

戊. 補充資料

倘刊發招股章程的任何補充文件,已提交本申請表格的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知彼等可以撤銷其申請。如申請人未獲通知,或倘申請人已獲通知但未有根據獲通知的表格程序撤銷其申請,則所有已提交的申請將仍屬有效並可供接納。受上文及下文所規限,申請一經提交即不得撤銷,而申請人將須 視為已作有效的招股章程遞交申請。

己. 填妥及提交本申請表格的效用

本申請表格一經填妥及提交,即表明閣下(如屬聯名申請人,則閣下與聯名申請人共同及個別)本身或(作為代理人或代名人)代表閣下作為代理人或代名人的每名人士:

- 同意將閣下所獲配發的所有香港發售股份以香港結算代理人的名義發行,並直接存入香港結算所操作的中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內(視情況而定);
- 指示及授權本公司及/或獨家全球協調人及/或香港包銷商(或彼等各自的代理人或代名人)作為本公司的代理人,根據組織章程大綱及細則規定,代表閣下辦理一切必需手續,務求以香港結算代理人名義登記任何配發予閣下的香港發售股份,並使招股章程及本申請表格所述的各项安排生效;
- 承諾簽署所有文件及辦理所有必需手續,以便可組織章程大綱及細則規定,將香港結算代理人登記成為閣下獲配發的香港發售股份的持有人,及使招股章程及本申請表格所述各項安排生效;
- 聲明、保證及承諾閣下明白香港發售股份並無亦將不會根據美國證券法進行登記,而閣下及閣下作為其代表或其利益而提出申請的任何人士在填寫本申請表格時身處美國(定義見S規例)境外或屬S規例第902條第(h)(3)段所描述的人士;
- 倘香港境外任何地方的法律適用於閣下的申請,則閣下同意並保證,閣下已遵守所有該等法律,而本公司、董事、獨家全球協調人及香港包銷商以及彼等各自的任何高級職員或顧問,概不會因接納閣下的購買要約,或因閣下在招股章程所載的條款及條件項下的權利與責任所產生的任何行動而觸犯任何香港境外法律;
- 確認閣下已收到一份招股章程的文本,並於提出申請時僅依賴招股章程所載的資料及陳述,而將不會依賴除招股章程任何補充文件所載者以外的任何其他資料及陳述;
- 同意本公司、售股股東、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人以及香港包銷商及任何彼等各自的董事、高級職員、僱員、代理或顧問及參與全球發售的任何其他方,僅須對招股章程及招股章程的任何補充文件所載的資料及陳述負責(而僅限於具有司法管轄權法院裁定存在的該等責任);
- 同意(在不影響閣下可能擁有的任何其他權利的情况下)閣下的申請一經接納,即不得因無意的失實陳述而撤銷;

(如申請乃為閣下本身的利益作出)保證是項申請已經或將會屬閣下的利益以白色或黃色申請表格或通過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示而作出的唯一申請;

(倘申請由代理代表閣下提出)保證閣下已經有效地及不可撤回地向閣下的代理授予所有必要的權力及授權以提交申請;

(如閣下為他人的代理人)保證已向實益擁有人作出合理查詢,證實此乃已經或將會為該其他人士的利益以白色或黃色申請表格或通過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示而作出的唯一申請;而閣下已獲正式授權,以該其他人士的身份簽署本申請表格;

承諾並同意接納所申請認購的香港發售股份,或閣下根據申請所獲配發任何較少數目的香港發售股份;

確認閣下知悉招股章程所述關於提呈發售香港發售股份的限制;

向本公司及各股東表示同意,股份持有人可自由轉讓股份;

承諾並確認閣下(如為閣下的利益申請)或閣下為其利益提出是項申請的人士並無申請或認購或表示有意申請認購,亦將不會申請或認購或表示有意申請認購,也未曾收取或獲配或分配(包括有條件或暫時)國際發售項下的任何國際發售股份,也不會以任何其他方式參與國際發售;

同意閣下的申請、接納任何申請及由此而訂立的合同將受香港法律管轄,並按其詮釋;

保證本申請表格所載的資料屬真實及準確;

同意向本公司、獨家保薦人、獨家全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港包銷商、香港發售股份登記處、收款銀行及/或彼等各自的顧問及代理人披露個人資料及彼等所需關於閣下或閣下為其利益提出申請的人士的任何資料;

同意香港結算及香港結算代理人各自均可保留其絕對酌情權(1)不接納任何或部分以香港結算代理人的名義發予閣下的香港發售股份或不接納該等香港發售股份存入中央結算系統;及(2)促使該等香港發售股份自中央結算系統中撤出轉入閣下名下(有關風險及費用概由閣下承擔);及(3)促使該等發予閣下的香港發售股份以閣下(或倘屬聯名申請人,則以排名首位的申請人)名義發行,而在此情況下,該等獲配發的香港發售股份的股票將以普通郵遞方式寄往閣下的申請表格所指示的地址,該項風險概由閣下承擔;或可供閣下親身領取;

同意香港結算及香港結算代理人均可就以下香港結算代理人名義發行的香港發售股份數目作出調整;

同意香港結算及香港結算代理人毋須對未載列於招股章程及本申請表格的資料及陳述承擔任何責任;

同意香港結算及香港結算代理人毋須在任一方面對閣下承擔責任;

倘本公司及各股東表示同意,而本公司亦向各股東表示同意,會遵守及遵從公司條例、組織章程大綱及細則;及

同意本公司的任何收款銀行(且不限於閣下遞交申請表格的銀行)處理閣下的申請,包括發出退款支票(如有)。

本公司、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、香港包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理人、顧問及參與全球發售的任何其他各方均有權依賴閣下在是項申請中作出的任何保證、陳述或聲明。倘為聯名申請人提出的申請,聯名申請人提出、作出或承擔或須履行的所有保證、陳述、聲明及責任,均視為申請人共同及個別地提出、作出或承擔及須履行的保證、陳述、聲明及責任。閣下作出虛假聲明,可被檢控。

倘閣下透過根據授權書而獲得正式授權的人士提出申請,本公司、董事、獨家全球協調人、香港包銷商及彼等各自的代理人及代名人(各自作為本公司的代理人),可在符合彼等認為合適的任何條件(包括出示閣下代表的授權證明文件)的情况下,酌情接納閣下的申請。

香港發售股份的配發

視乎本申請表格及招股章程載列的條款及條件而定,本公司於截止辦理申請登記後,方會開始處理股份的申請及配發任何該等股份。

本公司預期將於2011年12月8日(星期四)於英文虎報(以英文)、香港經濟日報(以中文),以及本公司網站(www.lbxgroup.com)及聯交所網站(www.hkexnews.hk)發表公佈國際發售的踴躍程度、香港公開發售的申請踴躍程度及香港公開發售的分配基準。香港公開發售的分配基準,以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用),將於2011年12月8日(星期四)通過招股章程「如何申請香港發售股份—分配結果」一節所述的多個渠道公佈。

倘成功申請認購(全部或部分)香港發售股份

倘閣下的申請全部或部分獲接納,股票將以香港結算代理人名義發出,並於2011年12月8日(星期四)或在突發情況下於香港結算或香港結算代理人指定的任何其他日期,按閣下於本申請表格作出的指示直接存入中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內。

倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:就記存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口的香港發售股份,閣下可向該中央結算系統參與者查詢閣下所獲配發的香港發售股份數目。

倘閣下以中央結算系統投資者戶口持有人的身份申請:

本公司預期將於2011年12月8日(星期四)按「香港發售股份的配發」一段所述的方式刊登中央結算系統投資者戶口持有人的申請及香港公開發售的結果。閣下應查閱本公司刊登的公佈,如有任何誤差,須於2011年12月8日(星期四)下午五時正前向香港結算或香港結算代理人指定的其他日期向香港結算呈報。緊隨香港發售股份存入閣下的中央結算系統投資者戶口持有人股份戶口後,閣下可透過「結算通」電話系統及中央結算系統互聯網系統(根據不時生效的香港結算「投資者戶口操作簡介」)所載的程序)核對閣下賬戶的最新結餘。香港結算同時亦會向閣下提供一份活動結單,列明已記存入閣下股份戶口的香港發售股份數目。

本公司將不會發出臨時所有權文件或證明,而已繳付的申請款項亦不會獲發收據。

僅當香港公開發售各方面已成為無條件且招股章程中「包銷」一節安排及開支—香港公開發售—終止理由「一節所述包銷協議項下的終止權未獲行使,於2011年12月8日或之前發行的股票方會於上市日期上午八時正(香港時間)生效。概不會已付申請款項發出收據。投資者如在收取股票前或在股票成為有效前買賣股份,所有風險概由投資者自行承擔。

導致閣下不獲配發香港發售股份的情況

閣下可能基於下列任何理由而不獲配發香港發售股份:

1. 本公司、董事、聯席賬簿管理人、網上白表服務供應商(如適用)或彼等各自的代理人及代名人全權酌情拒絕受理閣下的申請;

本公司、董事及聯席賬簿管理人(作為本公司代理人)或彼等各自的代理人及代名人,可全權酌情決定拒絕或接納任何申請,或僅接納任何申請的部分。

拒絕或接納任何申請,均毋須作出解釋。

2. 在下列情況下閣下不會獲得配發任何股份:

閣下的申請不會獲配發或疑屬重複申請;

閣下或閣下為其利益作出申請的人士已申請或認購或表示有意申請或已獲或將獲配或分配(包括有條件及/或暫定)國際發售項下的發售股份;

閣下未繳足票面付款;

閣下以支票或銀行票付款,而該支票或銀行票於首次過戶時不獲兌現;

閣下的申請表格未按申請表格所載指示填妥;

本公司、董事或聯席賬簿管理人相信,接納閣下的申請將觸犯屬於或懷疑屬於閣下填寫及/或簽署閣下的申請所存在的司法管轄區或任何其他司法管轄區的適用證券法或其他法律、規則或法規;

閣下申請認購在香港公開發售中初步提呈以供認購的香港發售股份超過50%(即14,100,000股香港發售股份);

任何包銷協議未能成為無條件;或

任何包銷協議按其各自的條款予以終止。

3. 倘閣下的申請被撤銷:

填妥及遞交申請表格後,即表示閣下同意不會於開始辦理認購申請登記後第五日前撤銷閣下提出的申請。此協議將成為與本公司訂立的附屬合約,並於閣下遞交申請表格時即具有約束力。訂立此附屬合約將表示本公司同意,除按招股章程所述的其中一項手續外,其不會於截止辦理認購申請登記後第五日(就此而言不包括星期六、星期日或公眾假期的任何日子)或之前向任何人士提呈發售任何香港發售股份。

僅在根據本公司條例第40條須對招股章程負責的人士根據該條規定發出公告,免除或限制該名人士對招股章程所負的責任下,閣下方可於截止辦理認購申請登記後第五日(就此而言不包括星期六、星期日或公眾假期的任何日子)或之前撤銷閣下提出的申請。

倘刊發招股章程的任何補充文件,已提交申請的申請人可能會或可能不會(視乎補充文件所載的資料而定)獲通知彼等可以撤銷其申請。倘閣下未獲通知或倘閣下已獲通知但未有根據獲通知的手續撤銷閣下的申請,則所有已提交的申請仍屬有效及可供接納。在上文的規限下,申請一經提出即不得撤銷,而申請人將被視為根據已作補充的招股章程提出申請。

閣下的申請一經接納,即不得撤銷。就此而言,透過公佈分配結果作出通知即為接納未獲拒絕受理的申請。倘有關分配基準受若干條件所限或規定以抽籤方式進行分配,則申請獲接納與否分別視乎能否符合該等條件,或以抽籤結果為準。

閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記閣下將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口內,請使用本申請表格。

4. 倘閣下的香港發售股份的配發作廢:

倘香港聯交所上市委員會在下列任何一段期間並無批准香港發售股份上市,則向閣下配發的香港發售股份將會作廢:

- 截止辦理申請登記日期後三星期內;或
- 香港聯交所上市委員會在截止辦理申請登記日期後三星期內通知本公司的較長期限(最多為六星期)。

5. 閣下閣下根據香港公開發售及國際發售提出申請:

倘閣下為其利益而提出申請的人士已接納或表示有意認購或已申請、已收取或已獲或將獲配發或分配(包括有條件及/或暫定)國際發售項下的股份,一經填寫任何申請表格或以電子方式向香港結算或透過網上白表服務向網上白表服務供應商發出電子認購指示,則閣下同意不會根據國際發售申請國際發售股份。有關方面將採取合理步驟以識別及拒絕來自已收取國際發售股份的投資者根據香港公開發售提出的申請,以及識別及拒絕來自已收取香港公開發售的香港發售股份的投資者對國際發售所表示的興趣。

退回閣下的申請款項

倘閣下基於上述任何原因而未獲發任何香港發售股份,本公司將向閣下退還閣下的申請款項,包括有關1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。閣下將不會獲得利息,而所有利息將撥歸本公司所有。倘閣下的申請僅獲部分接納,本公司將不計利息向閣下退還適當部分的申請款項,包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。在寄發退款支票當日的該等款項的所有應計利息將撥歸本公司所有。在大量超額認購的突發情況下,本公司及聯席賬簿管理人可酌情決定,若干小額的香港發售股份申請(成功申請者除外)的支票可能不會過戶。

退款支票將劃線註明「只准入收款人賬戶」,並以閣下為收款人,或如屬聯名申請人,則以閣下的申請表格內排名首位的申請人為收款人。閣下所提供的香港身份證號碼/護照號碼(或如屬聯名申請人,則為排名首位的申請人的香港身份證號碼/護照號碼)的一部分或會印列於閣下的退款支票(如有)。該等資料亦可轉交第三方支付退款用途。於兌現閣下的退款支票前,閣下的銀行或會要求核實閣下的香港身份證號碼/護照號碼。倘閣下的香港身份證號碼/護照號碼不準確,或會延遲或無法兌現閣下的退款支票。

倘閣下已申請認購1,000,000股或以上的香港發售股份,並在申請表格上表明欲親身領取退款支票(如有),閣下可於2011年12月8日(星期四)或本公司於報章上公佈作為領取/寄發退款支票的其他日期上午九時正至下午一時正,親身前往以下地點領取:

卓佳證券登記有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

倘閣下屬個人申請人並選擇親身領取,則不得授權任何其他人士代為領取。倘閣下屬公司申請人並選擇親身領取,則須由授權代表攜同蓋上公司印章的授權書代為領取。個人申請人及授權代表(如適用)於領取時必須出示卓佳證券登記有限公司接納的身份證明文件。倘閣下未於本申請表格指定領取時間內親身領取退款支票(如有),則退款支票將在其後立即以普通郵遞方式寄往閣下的申請表格所示地址,郵遞風險概由閣下承擔。倘閣下申請認購1,000,000股以下的香港發售股份,或倘閣下申請認購1,000,000股或以上香港發售股份但未在申請表格上表明欲親身領取退款支票(如有),則閣下的退款支票(如有)將於2011年12月8日(星期四)以普通郵遞方式寄往閣下的申請表格所示的地址,郵遞風險概由閣下承擔。本公司擬作出特別安排,以避免不恰當地延誤退還申請款項,有關經紀佣金、證監會交易徵費及香港聯交所交易費。

申請手續

- 請按照下表計算閣下擬申請香港發售股份的數目及應繳款項。申請認購香港發售股份的數目最少為1,000股。申請認購須為載於下表的數目。申請認購任何其他數目的香港發售股份,將不獲考慮,而任何有關認購申請亦不予受理。閣下須繳付發售價每股香港發售股份2.65港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表亦列出認購若干數目的香港發售股份(最多為14,100,000股發售股份)的應繳款項總額。
- 閣下(作為申請人)必須根據下文所示填妥表格,並於申請表首頁簽署。倘閣下遞過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請:

- 指定的中央結算系統參與者必須於本申請表格適當方格內蓋上其公司印鑑(印鑑印列公司名稱),及填寫其參與者編號。

倘閣下以中央結算系統個人投資者戶口持有人身份申請:

- 必須在本申請表格內填上閣下之姓名及香港身份證號碼;及
- 必須在本申請表格適當的空格內填上閣下的參與者編號。

倘閣下以中央結算系統聯名個人投資者戶口持有人身份申請:

- 必須在本申請表格內填上所有聯名中央結算系統投資者戶口持有人的姓名及香港身份證號碼;及
- 必須在本申請表格適當的空格內填上閣下的參與者編號。

倘閣下以中央結算系統公司投資者戶口持有人身份申請:

- 必須在本申請表格內填上閣下的公司名稱及香港商業登記號碼;及
- 必須在本申請表格適當的空格內填上閣下的參與者編號及蓋上公司印鑑(印鑑印列公司名稱)。

倘若中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印鑑(印鑑印列公司名稱))或其他類似事宜,均可導致申請無效。

- 每份認購申請必須附有一張支票或一張銀行本票。
- 付款支票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的款項。

如以支票付款,該支票必須:

- 為港元支票;
- 由閣下於香港的港元銀行賬戶開出;
- 顯示閣下的賬戶名稱,而該賬戶名稱必須預印在支票上,或由獲銀行授權的人士在該支票背面加簽。該賬戶必須為閣下名下賬戶。如屬聯名認購申請,則該賬戶名稱必須與排名首位的申請人的姓名相同;
- 註明收款人為「浩豐代理人有限公司-中國休閒食品公開發售」;
- 劃線註明「只准入收款人賬戶」;及
- 不得為期票。

下列情況將導致認購申請不予受理:

- 支票未能符合所有該等規定;或
- 支票於首次過戶時不獲兌現。

如以銀行本票付款,該銀行本票必須:

- 由香港持牌銀行發出,並由該銀行的授權人士在銀行本票背面簽署核證閣下的姓名。銀行本票背面所填名稱必須與申請表格所示的名稱相同。如屬聯名認購申請,則銀行本票所示名稱必須與排名首位申請人的名稱相同;
- 註明收款人為「浩豐代理人有限公司-中國休閒食品公開發售」;
- 劃線註明「只准入收款人賬戶」;
- 為港元本票;及
- 不得為期票。

下列情況將導致認購申請不予受理:

- 銀行本票未能符合所有該等規定;或
- 銀行本票於首次過戶時不獲兌現。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文於1996年12月20日在香港生效。此個人資料收集聲明乃向股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及遵守條例而制訂的政策及遵例措施。

1. 收集閣下個人資料的原因

香港發售股份申請人在申請認購香港發售股份或股份登記持有將股份轉入或轉出其名下,或要求香港股份過戶登記處提供服務時,須不時向本公司及其香港股份過戶登記處提供彼等最新而準確的個人資料。倘未能提供所需資料,或會導致閣下認購香港發售股份的申請不予受理或被延誤或本公司及其香港股份過戶登記處無法進行過戶或提供服務,亦可延誤或延誤登記或過戶閣下已成功申請的香港發售股份及/或寄發股票及/或寄發閣下的退款支票(如有)。

股份持有人所提供的個人資料如有任何不確,必須即時知會本公司及其香港股份過戶登記處。

2. 資料用途

- 股份持有人的個人資料可以任何方式被採用,持有及/或保存,以作下列用途:
 - 處理閣下的認購申請及退款支票(分配)及核實是否遵守本申請表格及招股章程所載的條款及申請手續以及公佈香港發售股份的分配結果;
 - 使香港及其他地區的所有適用法律及法規得到遵守;
 - 登記香港發售股份或為股份持有人將股份轉入或轉出其名下,包括(如適用)以香港結算代理人的名義進行;
 - 保存或更新本公司的股東名冊;
 - 核對或協助核對簽署或核對或交換任何資料;
 - 確定本公司證券持有人享有股息、供股及紅股發行等權利;
 - 寄發本集團的通訊;
 - 編製統計資料及股東資料;
 - 遵照法例、規則或規例的要求作出披露;
 - 披露有關資料以作出權利申索;及
 - 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港股份過戶登記處可對證券持有人及/或監管機構履行其義務的用途,及/或股份持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記處會將其持有的股份持有人的個人資料保密;但本公司及其香港股份過戶登記處可能會作出彼等認為必要的查詢,以確定個人資料的準確性,以便資料可作任何上述用途,尤其可能向下列任何及所有人士及實體披露、取得、轉交(不論在香港或外地)股份持有人的個人資料:

- 本公司或其委任的代理人,例如財務顧問及收款銀行及主要海外股份過戶登記處;
- (如股份申請人要求將股份存入中央結算系統)香港結算及香港結算代理人,上述公司就操作中央結算系統而使用個人資料;
- 任何向本公司或其附屬公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定、監管或政府機關;及
- 與股份持有人已有或計劃進行買賣的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予申請人及股份持有人權利確定本公司或其香港股份過戶登記處是否持有彼等的個人資料,索取該等資料的副本及更正任何不確的資料。根據條例,本公司及其香港股份過戶登記處有權處理任何查閱資料的要求收取合理費用,所有關於查閱資料或更正資料或詢問關於政策及措施的資料及處理的資料費用則另計,應向本公司的公司秘書或(視情況而定)香港股份過戶登記處屬下的私隱條例事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

- 請撕下申請表格,對摺一次,然後投入渣打銀行(香港)有限公司下列任何一間分行的特備收集箱內:

分行名稱	地址
港島區	銅鑼道分行 中環德輔道中4-4A號渣打銀行大廈 銅鑼灣分行 銅鑼灣怡和街38-40A號怡華大廈地下 香港仔南寧街6號香港仔中心第五期地下4A舖
九龍區	觀塘分行 觀塘裕民坊1A號舖 尖沙咀分行 尖沙咀加連威老道10號地下 樂富中心分行 樂富中心商場地下G101號舖 美孚曼克頓分行 九龍美孚新村美孚廣場地下07及09號舖
新界區	新都會廣場分行 葵涌興芳道223號新都會廣場175-176號舖 屯門屯門廣場分行 屯門屯門廣場第一期地下G047-G052號舖 將軍澳分行 將軍澳厚德邨厚德商場東翼地下G37-40號舖

或交通銀行股份有限公司香港分行下列任何分行:

分行名稱	地址
港島區	香港分行 中環畢打街20號 鰂魚涌支行 鰂魚涌英皇道981號C地下 銅鑼灣支行 銅鑼灣121-121A號地下 北角支行 英皇道442-444號
九龍區	長沙灣分行 長沙灣833號長沙灣廣場G04號舖 深水埗支行 欽洲街94號黃金中心地下G1號舖 紅磡支行 黃埔新邨德民街1-3號水貴大廈地下A6號舖 藍田支行 藍田道啟田大廈地下63-65號舖 牛頭角支行 牛頭角77號海大商場一期地下G1及G2號舖
新界區	調景嶺支行 景嶺路8號都會駅商場L2-064及065號舖

- 閣下可於下列時間內提交申請表格:

2011年11月29日(星期二) — 上午九時正至下午五時正
2011年11月30日(星期三) — 上午九時正至下午五時正
2011年12月1日(星期四) — 上午九時正至下午五時正
2011年12月2日(星期五) — 上午九時正至中午十二時正

- 申請表格最遲必須於2011年12月2日(星期五)中午十二時正遞交,認購申請將於當日上午十一時四十五分至中午十二時正期間接受登記,惟視乎天氣情況而定。倘香港在2011年12月2日(星期五)上午九時正至中午十二時正期間內任何時間懸掛下列警告訊號,將不會登記認購申請:

- 八號或以上熱帶氣旋警告訊號;或
- 「黑色」暴雨警告訊號
並改為下一個在上午九時正至中午十二時正期間任何時間在香港再無懸掛上述任何警告的營業日上午十一時四十五分至中午十二時正辦理申請登記。
營業日指星期五、星期日或香港公眾假期以外的日子。

- 本公司保留兌現所有或任何款項的權利。閣下的支票或銀行本票將不會於2011年12月2日(星期五)中午十二時正前兌現。閣下將不獲發付款收據。閣下的申請認購款項的任何利息將撥歸本公司所有。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或退款支票及/或任何超額申請款項或退款。

可申請認購的股份數目及股款

申請認購香港發售股份數目	申請時應繳股款 港元	申請認購香港發售股份數目	申請時應繳股款 港元	申請認購香港發售股份數目	申請時應繳股款 港元	申請認購香港發售股份數目	申請時應繳股款 港元
1,000	2,676.71	40,000	107,068.48	700,000	1,873,698.40	10,000,000	26,767,120.00
2,000	5,353.43	50,000	133,835.61	800,000	2,141,369.60	11,000,000	29,443,832.00
3,000	8,030.14	60,000	160,602.72	900,000	2,409,040.80	12,000,000	32,120,544.00
4,000	10,706.85	70,000	187,369.85	1,000,000	2,676,712.00	13,000,000	34,797,256.00
5,000	13,383.56	80,000	214,136.96	2,000,000	5,353,424.00	14,000,000	37,473,968.00
6,000	16,060.28	90,000	240,904.09	3,000,000	8,030,136.00	14,100,000*	37,741,639.20
7,000	18,736.99	100,000	267,671.20	4,000,000	10,706,848.00		
8,000	21,413.70	200,000	535,342.40	5,000,000	13,383,560.00		
9,000	24,090.41	300,000	803,013.60	6,000,000	16,060,272.00		
10,000	26,767.13	400,000	1,070,684.80	7,000,000	18,736,984.00		
20,000	53,534.24	500,000	1,338,356.00	8,000,000	21,413,696.00		
30,000	80,301.37	600,000	1,606,027.20	9,000,000	24,090,408.00		

* 閣下可申請認購的香港發售股份數目上限。