



China Lifestyle Food and Beverages Group Limited 中國休閒食品集團有限公司

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

GLOBAL OFFERING 全球發售

Number of Offer Shares : 282,000,000 Shares, comprising
225,600,000 New Shares to be offered by
the Company and 56,400,000 Sale Shares to
be offered by the Selling Shareholders
(subject to adjustment and
the Over-allotment Option)

Number of Hong Kong Offer Shares : 28,200,000 Shares (subject to adjustment)

Number of International Offer Shares : 253,800,000 Shares, comprising
197,400,000 New Shares to be offered by
the Company and 56,400,000 Sale Shares to
be offered by the Selling Shareholders
(subject to adjustment and
the Over-allotment Option)

Offer Price : HK\$2.65 per Offer Share payable
in full on application, plus brokerage of 1%,
Stock Exchange trading fee of 0.005%
and SFC transaction levy of 0.003%

Nominal Value : US\$0.05 per Share

Stock Code : 1262

發售股份數目 : 282,000,000股股份，包括本公司將提呈發售的
225,600,000股新股份及售股股東將提呈
發售的56,400,000股銷售股份
(可予調整及視乎超額
配股權行使與否而定)

香港發售股份數目 : 28,200,000股股份 (可予調整)

國際發售股份數目 : 253,800,000股股份，包括本公司將提呈發售的
197,400,000股新股份及售股股東將提呈
發售的56,400,000股銷售股份
(可予調整及視乎超額
配股權行使與否而定)

發售價 : 每股發售股份2.65港元，須於申請時繳足，
另加1%經紀佣金、0.005%聯交所交易費
及0.003%證監會交易徵費

面值 : 每股0.05美元

股份代號 : 1262

Please read carefully the prospectus of China Lifestyle Food and Beverages Group Limited (the "Company") dated Tuesday, 29 November 2011 (the "Prospectus") (in particular, the section on "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange" or "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified under the paragraph headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Hong Kong Public Offering of the Hong Kong Offer Shares will not be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

在填寫本申請表格前，請細閱中國休閒食品集團有限公司（「本公司」）於2011年11月29日（星期二）刊發的招股章程（「招股章程」），尤其是招股章程內「如何申請香港發售股份」一節，及刊於本申請表格背面的指引。除本申請表格另有定義外，本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」或「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格的文本連同白色及黃色申請表格、招股章程及招股章程附錄八「送呈公司註冊處處長及備查文件」一段所列的其他文件，已經遵照香港法例第32章公司條例第38D條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

本申請表格或招股章程所載的內容概不構成提出出售的要約或邀請購買的要約，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不在美國出售或認購香港發售股份的要約。香港發售股份未曾亦不應根據1933年美國證券法（經修訂）（「美國證券法」）登記，除根據登記或獲豁免美國證券法的登記規定外，概不可供提呈發售或出售。香港公開發售的香港發售股份將不會在美國提呈發售。

在任何根據有關法例不得發送、派發或複製本申請表格及招股章程的任何司法權區內，本申請表格及招股章程概不得以何方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅提供了閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，則可能會違反美國證券法或其他司法權區的適用法律。閣下一經接納本申請表格及招股章程的條款，即確認及同意遵守以下限制：本申請表格及招股章程或其任何副本不得攜進或傳送至美國或其任何領地或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何員工或聯繫人士派發。

閣下敬請留意招股章程「如何申請香港發售股份」一節「個人資料」一段，當中載有本公司及本公司香港股份過戶登記處有關個人資料及遵守個人資料（私隱）條例的政策及常規。

Warnings:

It is important that you read the conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated). You may be prosecuted if you make a false declaration. All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.

警告：

閣下務請細閱背頁所示的條件及申請手續並請以英文填妥本申請表格（除另有指示者外）。

倘閣下作出虛假聲明，閣下可遭檢控。

必須填妥申請表格的所有適用欄位，否則申請可被拒絕受理。

To: China Lifestyle Food and Beverages Group Limited
Citigroup Global Markets Asia Limited
BOCI Asia Limited
Guotai Junan Securities (Hong Kong) Limited
Head & Shoulders Securities Limited
KGI Capital Asia Limited
Yuanta Securities (Hong Kong) Company Limited

致：中國休閒食品集團有限公司
花旗環球金融亞洲有限公司
中銀國際亞洲有限公司
國泰君安證券（香港）有限公司
聯合證券有限公司
凱基金融亞洲有限公司
元大證券（香港）有限公司

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set forth in the Prospectus and this Application Form and on the designated website for the HK eIPO White Form service at www.hkeipo.hk and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set forth below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Bye-laws;
- enclose payment in full for the Hong Kong Offer Shares applied for, at the Offer Price of HK\$2.65 per Offer Share payable in full on application, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及與吾等就香港公開發售提供網上白表服務有關的所有適用法例及規例（不論法定或其他）；及(ii)閱讀招股章程及本申請表格及網上白表服務的指定網站www.hkeipo.hk所載的條款及條件以及申請手續，並同意受其約束。為代表與本申請有關的各名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及細則規限下，申請以下數目的香港發售股份；
- 隨附申請認購香港發售股份所需的全數款項（每股發售股份的發售價2.65港元，須於申請時全額支付，另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費）；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白貴公司、獨家全球協調人及香港包銷商將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；

- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set forth in the Prospectus and this Application Form) to send any Share certificate(s) (if any) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the **HK eIPO White Form** service at www.hkeipo.hk and in the Prospectus;
- **request** that any e-Auto Refund payment instruction be dispatched to the application payment account where the applicants have paid the application money from a single bank account;
- **request** that any refund cheque be made payable to the underlying applicants who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set forth in this Application Form, the designated website for the **HK eIPO White Form** service at www.hkeipo.hk and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by the underlying applicant or for whose benefit this application is made would not require the Company, the Directors, the Sole Global Coordinator or the Hong Kong Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- **agree** that the Company, the Directors, the Sole Global Coordinator, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Hong Kong Underwriters (and their respective agents) and other parties involved in the Global Offering are entitled to rely on any warranty or representation made by you or the underlying applicants.

• 授權貴公司將相關申請人的姓名／名稱列入貴公司股東名冊內，作為任何將配發予彼等的香港發售股份的持有人，並（在符合招股章程及本申請表格所載的條款及條件的情況下）根據本申請表格、網上白表服務的指定網站www.hkeipo.hk及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票（如有），郵誤風險概由該相關申請人承擔；

- 要求任何電子自動退款指示被發送至申請人透過其以單一銀行賬戶支付申請款項的申請繳款賬戶；
- 就使用多個銀行賬戶支付申請款項的相關申請人而言，要求任何退款支票收款人註明為該等相關申請人；
- 確認各相關申請人已細閱本申請表格、網上白表服務的指定網站www.hkeipo.hk及招股章程所載的條款及條件及申請手續，並同意受其約束；
- 聲明、保證及承擔向相關申請人或由相關申請人或為其利益而提出是項申請的人士配發或申請認購香港發售股份；不會引致貴公司、董事、獨家全球協調人或香港包銷商須遵從香港以外任何地區的法律或規例的任何規定（不論是否具有法律效力）；
- 同意本申請、任何對本申請的接納以及因此而產生的合同，將受香港法例管轄及按其詮釋；及
- 同意本公司、董事、獨家全球協調人、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、香港包銷商（及彼等各自的代理）以及參與全球發售的其他各方有權依賴閣下或相關申請人作出的任何保證或陳述。

Signature 簽名

Date 日期

Name of applicant 申請人姓名

Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

3 A total of 合共

are enclosed for a total sum of 其總金額為

HKS 港元

cheques 張支票

Cheque Number(s) 支票編號

4 Please use BLOCK letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼	
Chinese Name 中文名稱			
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 經紀專用 Lodged by 由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker's Chop 經紀印章		

For bank use 此欄供銀行填寫

Hong Kong Public Offering — HK eIPO White Form Service Provider Application Form 香港公開發售 — 網上白表服務供應商申請表格
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants.
 倘閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form service providers who may provide HK eIPO White Form services in relation to the Hong Kong Public Offering, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set forth in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a HK eIPO White Form Service Provider using this Application Form need not be one of the number of Shares set forth in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$
1,000	2,676.71	100,000	267,671.20	10,000,000	26,767,120.00
2,000	5,353.43	200,000	535,342.40	11,000,000	29,443,832.00
3,000	8,030.14	300,000	803,013.60	12,000,000	32,120,544.00
4,000	10,706.85	400,000	1,070,684.80	13,000,000	34,797,256.00
5,000	13,383.56	500,000	1,338,356.00	14,000,000	37,473,968.00
6,000	16,060.28	600,000	1,606,027.20	14,100,000 ⁽¹⁾	37,741,639.20
7,000	18,736.99	700,000	1,873,698.40		
8,000	21,413.70	800,000	2,141,369.60		
9,000	24,090.41	900,000	2,409,040.80		
10,000	26,767.13	1,000,000	2,676,712.00		
20,000	53,534.24	2,000,000	5,353,424.00		
30,000	80,301.37	3,000,000	8,030,136.00		
40,000	107,068.48	4,000,000	10,706,848.00		
50,000	133,835.61	5,000,000	13,383,560.00		
60,000	160,602.72	6,000,000	16,060,272.00		
70,000	187,369.85	7,000,000	18,736,984.00		
80,000	214,136.96	8,000,000	21,413,696.00		
90,000	240,904.09	9,000,000	24,090,408.00		

* The above amounts payable on application include brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited – China Lifestyle Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorized signatories of the HK eIPO White Form Services Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。僅接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數（以數字填寫）。

閣下可為各名相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請認購任何其他數目的香港發售股份可遭拒絕受理。為免生疑問，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，必須為下表所載的其中一個數目。

閣下代其作出申請的相關申請人的資料，必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案內。

可申請認購的股份數目及股款					
申請認購的香港發售股份數目	申請時應繳股款* 港元	申請認購的香港發售股份數目	申請時應繳股款* 港元	申請認購的香港發售股份數目	申請時應繳股款* 港元
1,000	2,676.71	100,000	267,671.20	10,000,000	26,767,120.00
2,000	5,353.43	200,000	535,342.40	11,000,000	29,443,832.00
3,000	8,030.14	300,000	803,013.60	12,000,000	32,120,544.00
4,000	10,706.85	400,000	1,070,684.80	13,000,000	34,797,256.00
5,000	13,383.56	500,000	1,338,356.00	14,000,000	37,473,968.00
6,000	16,060.28	600,000	1,606,027.20	14,100,000 ⁽¹⁾	37,741,639.20
7,000	18,736.99	700,000	1,873,698.40		
8,000	21,413.70	800,000	2,141,369.60		
9,000	24,090.41	900,000	2,409,040.80		
10,000	26,767.13	1,000,000	2,676,712.00		
20,000	53,534.24	2,000,000	5,353,424.00		
30,000	80,301.37	3,000,000	8,030,136.00		
40,000	107,068.48	4,000,000	10,706,848.00		
50,000	133,835.61	5,000,000	13,383,560.00		
60,000	160,602.72	6,000,000	16,060,272.00		
70,000	187,369.85	7,000,000	18,736,984.00		
80,000	214,136.96	8,000,000	21,413,696.00		
90,000	240,904.09	9,000,000	24,090,408.00		

上述申請時應繳的款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；並在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明號碼及(ii)載有相關申請人申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有唯讀光碟的密封信封（如有）必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款而言，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶付款；
- 顯示閣下（或閣下的代名人）的賬戶名稱；
- 註明收款人為「浩豐代理人有限公司 – 中國休閒食品公開發售」；
- 以「只准入收款人賬戶」劃線方式開出；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異，本公司及聯席賬簿管理人絕對酌情權拒絕接受任何申請。

申請時繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料（用正楷填寫）。

閣下必須在本欄填上網上白表服務供應商的名稱、身份證明號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及（如適用）經紀號碼及經紀印章。

PERSONAL DATA

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for the Hong Kong Offer Shares or registered holders of the Shares to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for the Hong Kong Offer Shares or transferring the Shares into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for the Hong Kong Offer Shares being rejected or in delay or inability of the Company and its Hong Kong Share Registrar to effect transfers or render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of e-Auto Refund payment instructions/refund cheque(s) (if any) to which you are entitled.

It is important that holders of the Shares inform the Company and its Hong Kong Share Registrar concerned immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set forth in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering Hong Kong Offer Shares or transfers into or out of the name of holders of the Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Group;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of the securities and/or regulators, and/or any other purposes to which the holders of the Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the holders of the Shares will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the Shares to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers and overseas principal registrars;
- where applicants for the Shares request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of the Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access and correction of personal data

The Ordinance provides the applicants for and the holders of the Shares with rights to ascertain whether the Company or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s), must be submitted to any of the following receiving bank branches by 4:00 pm on Friday, 2 December 2011:

- (i) **Standard Chartered Bank (Hong Kong) Limited**
14/F, Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central, Hong Kong
Or
15/F, Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong
or
- (ii) **Bank of Communications Co., Ltd. Hong Kong Branch**
23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)的主要條文於1996年12月20日在香港生效。此個人資料收集聲明乃向股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及遵守條例而制訂的政策及遵例措施。

1. 收集閣下個人資料的原因

香港發售股份申請人在申請認購香港發售股份或股份登記持有人將股份轉入或轉出其名下,或要求香港股份過戶登記處提供服務時,須不時向本公司及其香港股份過戶登記處提供彼等最新而準確的個人資料。

倘未能提供所需資料,或會導致閣下認購香港發售股份的申請不予受理或被延誤或本公司及其香港股份過戶登記處無法進行過戶或提供服務,亦可能阻礙或延誤登記或過戶閣下已成功申請的香港發售股份及/或寄發股票及/或發送閣下的電子自動退款指示/退款支票(如有)。

股份持有人所提供的個人資料如有任何不確,必須即時知會本公司及其有關香港股份過戶登記處。

2. 資料用途

股份持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理閣下的認購申請及電子自動退款指示/退款支票(如適用)及核實是否遵守本申請表格及招股章程所載的條款及申請手續,以及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用法律及法規得到遵守;
- 登記香港發售股份或為股份持有人將股份轉入或轉出其名下,包括(如適用)以香港結算代理人的名義進行;
- 保存或更新本公司的股東名冊;
- 核對或協助核對簽署或核對或交換任何資料;
- 確定本公司證券持有人享有股息、供股及紅股發行等權利;
- 寄發本集團的通訊;
- 編製統計資料及股東資料;
- 遵照法例、規則或規例的要求作出披露;
- 披露有關資料以便作出權利申索;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港股份過戶登記處可對證券持有人及/或監管機構履行其義務的用途,及/或股份持有人可能不時同意的任何其他用途。

3. 轉交個人資料

本公司及其香港股份過戶登記處會將其持有的股份持有人的個人資料保密,但本公司及其香港股份過戶登記處可能會作出彼等認為必要的查詢,以確定個人資料的準確性,以便資料可作任何上述用途,尤其可能向下列任何及所有人士及實體披露、取得、轉交(不論在香港或外地)股份持有人的個人資料:

- 本公司或其委任的代理人,例如財務顧問及收款銀行及海外股份過戶登記總處;
- 如股份申請人要求將股份存入中央結算系統、香港結算及香港結算代理人,上述公司就操作中央結算系統而使用個人資料;
- 任何向本公司或其附屬公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定、監管或政府機關;及
- 與股份持有人已有或計劃進行買賣的任何其他人士或機構,例如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予申請人及股份持有人權利確定本公司或其香港股份過戶登記處是否持有彼等的個人資料、索取該等資料的副本及更正任何不確的資料。根據條例,本公司及其香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及措施的資料及所持的資料類別的要求,應向本公司的公司秘書或(視情況而定)香港股份過戶登記處屬下的私隱條例事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

遞交本申請表格

經填妥的本申請表格連同適用支票必須於2011年12月2日(星期五)下午四時正前送呈下列任何一間收款銀行:

- (i) **渣打銀行(香港)有限公司**
香港中環德輔道中4-4A號渣打銀行大廈14樓
或
香港九龍觀塘道388號渣打中心15樓
或
- (ii) **交通銀行股份有限公司香港分行**
灣仔告士打道231-235號交通銀行大廈23樓