

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name 如欲以閣下的名義登記獲發行的香港發售股份，請使用本申請表格

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of OTO Holdings Limited (the "Company") dated 1 December 2011 (the "Prospectus") together with any supplement thereto. 注意：除非本申請表格另有界定外，本申請表格所用詞彙與豪特保健控股有限公司（「本公司」）於二零一一年十二月一日刊發的招股章程（「招股章程」）連同其任何補充文件所界定者具相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不認因本申請表格全部或任何部分內容而產生或因此等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the YELLOW, PINK and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled "Documents delivered to the registrar of companies and available for inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同黃色、粉紅色及綠色申請表格、招股章程及招股章程附錄「送呈公司註冊處處長及備查文件」一段所述的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States. 本申請表格或招股章程所載資料概不構成出售要約或要約購買的邀約，而在任何作出有關要約、游說或出售即屬違法之司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美国出售股份的邀約。香港發售股份亦不會於二零一一年美國證券法（經修訂）登記，除招股章程或招股章程附錄所載的登記規定外，概不可從招股章程或出售。香港發售股份亦不會在美國境內公開發售。

This Application Form is not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction. 凡任何司法權區的法律禁止刊發、派發或發放本申請表格，則不得在該司法權區內以任何方式刊發、派發或發放本申請表格。



OTO Holdings Limited
豪特保健控股有限公司
 (incorporated in the Cayman Islands with limited liability)
 (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	: 80,000,000 Shares
Number of Hong Kong Offer Shares	: 8,000,000 Shares (subject to adjustment)
Number of International Placing Shares	: 72,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$1.60 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	: US\$0.01 per share
Stock code	: 6880

全球發售

發售股份數目	: 80,000,000股股份
香港發售股份數目	: 8,000,000股股份(可予調整)
國際配售股份數目	: 72,000,000股股份(可予調整及視乎超額配股權行使與否而定)
最高發售價	: 每股發售股份1.60港元(須於申請時以港元繳定，多繳之款可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值	: 每股股份0.01美元
股份代號	: 6880

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on Tuesday, 6 December 2011
截止接受申請時間為二零一一年十二月六日(星期二)中午十二時正
You must read the conditions and instructions attached to this Application Form.
閣下必須細閱本申請表格所附載的條件及指示。
To be valid, you must complete all parts of this Application Form.
閣下必須填妥本申請表格各部分。
Please write clearly in ink.
請以墨水筆或原子筆清楚填妥，方為有效。

To: OTO Holdings Limited
 BOCOM International (Asia) Limited
 BOCOM International Securities Limited
 Hong Kong Underwriters

致： 豪特保健控股有限公司
 交銀國際(亞洲)有限公司
 交銀國際證券有限公司
 香港包銷商

- I/We:**
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
 - enclose payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application; undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated any interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate any interest in or receive or be placed or allocated (including conditionally and/or provisionally), any other Hong Kong Offer Shares to be allocated to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at my/our own risk to me/the first-named of us (in case of joint applicants) to the address given on this Application Form except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated in this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) (where applicable) in person in accordance with the procedures prescribed in this Application Form and the Prospectus;
 - request that any refund cheque(s) (where applicable) be made payable to me, or in the case of joint applicants, to the first-named of us, in this Application Form;
 - represent, warrant and undertake that I am not/we are not/none of us, and none of the other person(s) for whose benefit I am/we are/each of us is applying is, within the United States (as defined in Regulation S) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S);
 - agree and warrant that if the laws of any place outside Hong Kong are applicable to this application, I/we have complied with all such laws and none of the Company, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager, the Sole Sponsor and the Hong Kong Underwriters, any one of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of my/our offer to purchase, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus;
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 本人/吾等：
- 按照招股章程及本申請表格的條款及受其條件所限，並在貴公司的組織章程大綱及組織章程細則規限下，申請以下數目的香港發售股份；
 - 夾附申請香港發售股份所需的全數款項（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
 - 承諾及同意接納本人/吾等根據本申請所申請的香港發售股份，或本人/吾等獲分配的任何較少數目的香港發售股份；
 - 承諾及確認本人/吾等及本人/吾等為其利益提出申請的人士並無申請或認購或表示有意申請或已接獲或已獲配或分配（包括有條件及/或暫定）並且不會申請或認購或表示有意申請或認購的任何香港發售股份；
 - 明白貴公司及獨家全球協調人將依賴本聲明及陳述，以決定是否就是項申請分配任何香港發售股份；
 - 授權貴公司將本人/吾等的姓名列入貴公司股東名冊內，作為本人/吾等所獲分配的任何香港發售股份的持有人，並（根據本申請表格各附頁及招股章程所載的條款及條件）以普通郵遞方式按本申請表格所示地址將任何股票及/或任何退款支票（如適用）寄發予本人/名列首位的申請人（如屬聯名申請人），郵遞風險概由本人/吾等承擔（除非本人/吾等已申請1,000,000股或以上香港發售股份，並已於本申請表格上表明本人/吾等擬按本申請表格及招股章程所規定的程序親身領取股票及/或退款支票（如適用））；
 - 要求任何退款支票（如適用）以本人（或如屬聯名申請人，以本申請表格上名列首位的申請人）為抬頭人；
 - 聲明、保證並承諾本人/吾等/吾等各人與本人/吾等/吾等各人為其利益提出申請的人士並非身處美國境內（定義見S規例），並且會在離岸交易（定義見S規例）中購入香港發售股份；
 - 同意及保證如香港境外任何地區的適用法律及/或暫定，則本人/吾等已遵守一切有關法律，而貴公司、獨家全球協調人、獨家賬簿管理人、獨家牽頭經辦人、獨家保薦人、香港包銷商或彼等各自身的高級職員或顧問不會因接納本人/吾等的購買要約或因應本人/吾等根據招股章程所載條款及條件應有的權利與責任而採取的行動而違反香港境外地區的任何法律；
 - 已細閱本申請表格各附頁及招股章程所載條款、條件及申請手續並同意受其約束；及
 - 同意本申請、申請獲接納及據此而訂立的合約將受香港法律管轄，並須按其詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date 日期： / /
 D 日 M 月 Y 年

For Broker use 此欄供經紀填寫	
Lodged by 由以下經紀遞交	
Broker No. 經紀號碼	
Broker's Chop 經紀印章	

Warning:

- It is important that you read the conditions and application procedures overleaf.
- You must complete this application in English unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service www.hkeipo.hk (other than an application (if any) made on a PINK Application Form). The following are liable to be rejected: Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service www.hkeipo.hk (other than an application (if any) made on a PINK Application Form); applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider www.hkeipo.hk for more than 3,600,000 Hong Kong Offer Shares, (being 50% of the Offer shares initially available for subscription under Hong Kong Offer after deducting 800,000 Hong Kong Offer Shares available for subscription by Eligible Employees using PINK Application Forms) and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
- You may be prosecuted if you make a false declaration.

警告：

- 閣下必須細閱背頁的條件及申請手續。
- 除另有說明外，閣下必須以英文填寫本申請表格及遵循背頁的申請手續，否則閣下的申請可被拒絕受理。
- 本申請表格內的所有適用欄位必須填寫，否則申請可被拒絕受理。
- 閣下必須親自簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
- 僅可為任何人士的利益以白色或黃色申請表格，或透過中央結算系統向香港結算或利用網上白表服務 www.hkeipo.hk 向網上白表服務供應商發出電子認購指示，作出一項申請（以粉紅色申請表格提出申請者（如有）除外）。倘出現下列情況，有關認購申請可被拒絕受理：以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或利用網上白表服務 www.hkeipo.hk 向網上白表服務供應商發出申請者（如有）除外；或透過中央結算系統向香港結算或利用網上白表服務 www.hkeipo.hk 向網上白表服務供應商發出電子認購指示提出重複或疑慮重複申請（以粉紅色申請表格提出申請者（如有）除外），由一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務 www.hkeipo.hk 向網上白表服務供應商發出電子認購指示提出認購超過 3,600,000 股香港發售股份即香港發售初步可供認購的發售股份總數（經扣除可供合資格僱員使用粉紅色申請表格認購的 800,000 股香港發售股份）的 50%，以及支票或銀行本票於首次過戶時未能兌現的申請將一概拒絕受理。
- 閣下如作出虛假聲明，可能會被檢控。

Number of Hong Kong Offer Shares applied for (not more than 3,600,000 Shares, being half of the Hong Kong Offer Shares initially made available for subscription by the public in Hong Kong under the Hong Kong Public Offer)
申請認購的香港發售股份數目(不得超過3,600,000股股份，即香港公開發售初步提呈可供香港公眾人士認購的香港發售股份數目的一半)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn**
支票/銀行本票的付款銀行名稱**

** Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — CTO Public Offer".
** 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「交通銀行(代理人)有限公司—豪特保健公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫名列首位的申請人地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation
(in English)
職業(以英文填寫)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
(Please delete as appropriate)**
香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名(如有)

(1)

(2)

(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
of all other joint applicants
(Please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**

(1)

(2)

(3)

Address (in English)
(joint applicants should give the address and telephone number of the first-named applicant only)
(Only an address in Hong Kong will be accepted)

地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)(只接受香港地址)

Telephone Number 電話號碼

For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人，而並無填寫本節，則是項申請將被視作為閣下本身利益提出。

- ** (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. 如屬個人人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。
- (2) Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to third parties for such purpose. 閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格是否有效及處理發售股份申請，而有關資料會轉交第三者辦理上述事項。
- (3) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個人)彼等的香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。
- (4) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any). 閣下所提供的香港身份證號碼/護照號碼，或如閣下為聯名申請人，則名列首位的申請人的香港身份證號碼/護照號碼的部分字符可能會列印在退款支票(如有)上。有關資料亦會轉交第三方以安排退款。閣下的銀行在兌現閣下的退款支票前可能要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼可能導致延誤兌現閣下的退款支票(如有)或令閣下的退款支票(如有)無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques and/or Share certificates (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of (where applicable) refund cheques and (where applicable) Share certificates, which is expected to be on Monday, 12 December 2011 should mark "N" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any).
申請人凡申請1,000,000股或以上香港發售股份，並擬於領取(如適用)退款支票及(如適用)股票日期(預計為二零一一年十二月十二日(星期一))親身前往本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票及/或股票(如適用)，請在左方空格內填上「N」號。有關領取閣下的退款支票(如有)的時間、地點及方法詳情，見背頁「退還股款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK letters in English**
請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

For Bank Use 此欄供銀行填寫

OTO
BODYCARE
OTO Holdings Limited
豪特保健控股有限公司
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm. The number of joint applicants may not exceed 4 (except for applications made using the PINK Application form(s) where no joint application will be permitted).
- If you are a body corporate, this Application Form must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - an existing beneficial owner of Shares in the Company or any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above (as "associate" is defined in the Listing Rules); or
 - a Connected Person of the Company or a person who will become a Connected Person of the Company immediately upon completion of the Global Offering.
- You cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying for are/is:
 - a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan) except those who have complied with all relevant PRC laws and regulations in relation to such application, including but not limited to qualified domestic institutional investors;
 - a U.S. person (as defined in Regulation S under the U.S. Securities Act);
 - if you do not have a Hong Kong address; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Offering.

B. If you are a nominee

- If you are a nominee, you may make more than one application by: (1) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
 - an account number;
 - some other identification code;for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.

If you do not include this information, the application will be treated as being made for your benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person for, if more than one, all of them to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Global Coordinator and each of the Hong Kong Underwriters such information about each person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

- Multiple applications or suspected multiple applications will be rejected. Save as referred to in Section B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
 - make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service www.hkeipo.hk;
 - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service www.hkeipo.hk;
 - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service www.hkeipo.hk for more than 3,600,000 Hong Kong Offer Shares, being about 50% of the Shares being offered for public subscription under Hong Kong Public Offer after deducting 800,000 Shares available for subscription by Eligible Employees using PINK application forms; or
 - have applied for or taken up, or indicated an interest for, or have been or will be placed (including conditionally and/or provisionally) International Placing Shares under the International Offering.All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions) unless you are an Eligible Employee who makes an application on a PINK application form;

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

- Statutory control in relation to a company means you:
 - control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company;

- D. Allocation of Hong Kong Offer Shares - Pools A and B**
- The total number of Offer Shares initially available under the Hong Kong Public Offer (subject to any adjustment of the Share between the Hong Kong Public Offer and the International Placing) will be divided equally into two pools for allocation purposes (to the nearest bond lot): pool A comprising 3,600,000 Shares and pool B comprising 3,600,000 Shares. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million or below (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee payable) and up to the value of pool B. You should be aware that applications in pool A and pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple applications under either pool or between pools, and any application for more than the number of Hong Kong Offer Shares initially allocated to each pool are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offer. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or on behalf of each person for whom you act as agent or nominee:
 - instruct and authorise the Company and/or the Sole Global Coordinator (or their respective agents or nominees) to execute any transfer forms or other documents on your behalf and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name(s), as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
 - represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are not, and none of the other person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the U.S. Securities Act) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act);
 - represent, warrant and undertake that if the laws of any place outside Hong Kong are applicable to this application, you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set forth in any supplement to the Prospectus;

- agree that the Company, the Sole Global Coordinator, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement hereto (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under this application;
- agree that once your application is accepted, your application will be confirmed by the results of the Hong Kong Public Offer made available by the Company;
- confirm that you have read the terms, conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
- authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and subject to the terms and conditions set forth in the Prospectus (the Company and/or its agents to send any share certificate(s) (where applicable) and/or refund cheque (if any) to you or (in the case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on the Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form your wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (if any) in person and have provided a confirmation required by this Application Form);
- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form service www.hkeipo.hk unless you are an Eligible Employee who makes an application on a PINK application form; if you are an agent for another person, warrant that reasonable enquiries have been made of that other person that this is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service www.hkeipo.hk and that you are duly authorised to sign this Application Form or to give electronic application instructions as that other person's agent;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Offer Shares under the International Placing;
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- warrant the accuracy of the information contained in this application;
- agree to disclose to the Company and/or its Hong Kong Branch Share Registrar, receiving bankers, the Sole Global Coordinator and their respective advisers and agents any personal data and any other information which they require about you or the person(s) for whose benefit you have made this application;
- agree with the Company, for itself and for the benefit of each Shareholder (and so that the Company will be deemed by its acceptance in whole or in part of your application to have agreed, for itself and on behalf of each Shareholder) and if applicable, with each CCASS Participant giving electronic application instructions to observe and comply with the Companies Law, the Companies Ordinance and the Memorandum of Association and the Articles of Association;
- agree with the Company and each Shareholder that Shares are freely transferable by the holders thereof; and
- authorize the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to the shareholders as stipulated in the Articles of Association.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you in your application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

- G. Power of attorney**
- If your application is made through a duly authorised attorney, the Company and the Sole Global Coordinator (or their respective agents and nominees) as agents for the Company may accept your application at their discretion, and subject to any conditions they may impose, and the attorney (or his/her agent) shall be deemed to have acted in its capacity as agent for the Company, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Sole Global Coordinator (on behalf of the Underwriters) on or around Tuesday, 6 December 2011, and in any event no later than Thursday, 8 December 2011. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.60 for each Offer Share together with the morning of the day of the offering of the Hong Kong Offer Shares trading fee of 0.005%, subject to refund of any resulting surplus application monies to successful applicants, without interest, if the Offer Price should be lower than HK\$1.60. If, based on the level of interest expressed by prospective institutional and professional investors and other investors during the book-building process, the Sole Global Coordinator (on behalf of the Underwriters and with the consent of the Company) consider the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range (inappropriate, the Sole Global Coordinator may reduce the Offer Price range below that stated in the Prospectus which is HK\$1.28 to HK\$1.60 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offer. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day of lodging applications under the Hong Kong Public Offer, cause to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) notice of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range. Such notice will also be available at the website of the Stock Exchange at www.hkexnews.hk and the Company at www.otobodycare.com. Such notice will also include confirmation or revision, as appropriate, of the working capital statement and the offering statistic as currently set out in the section headed "Summary" in the Prospectus and any other financial information which may change as a result of such reduction. If for any reason, the Offer Price is not agreed by Thursday, 8 December 2011 between the Sole Global Coordinator (on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

Allocation of Hong Kong Offer Shares

The applications for the Hong Kong Offer Shares will not be processed and no allocation of any such Hong Kong Offer Shares will be made until the closing of the application lists. The Company expects that the results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offer, including applications made under WHITE, PINK and YELLOW Application Forms and by giving electronic application instructions to HKSCC or the designated HK eIPO White Form Service Provider which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants and the offering statistic as currently set out in the section headed "Summary" in the Prospectus and any other financial information which may change as a result of such reduction. If for any reason, the Offer Price is not agreed by Thursday, 8 December 2011 between the Sole Global Coordinator (on behalf of the Underwriters) and the Company, the Global Offering will not proceed and will lapse.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and you have elected on your WHITE Application Form to collect your Share certificate(s) (where applicable) in person, you may collect your Share certificate(s) (where applicable) from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Monday, 12 December 2011. If you are an individual, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your company chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your Share certificate(s) within the time period specified for collection, they will be despatched promptly thereafter to you by ordinary post to the address as specified in your Application Form at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your Share certificate(s) (where applicable) in person, your Share certificate(s) (where applicable) will be despatched to the address on your Application Form or before Monday, 12 December 2011 by ordinary post and at your own risk. Share certificates will only become valid certificates of title if the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has not been terminated in accordance with its terms, which is expected to be at or around 8:00 a.m. on Tuesday, 13 December 2011. The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 13 December 2011, provided that the Hong Kong Public Offer has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allocated Hong Kong Offer Shares

You may not be allocated Hong Kong Offer Shares for any of the following reasons:

- Full application**

The Company, the Sole Global Coordinator (as agents of the Company) or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
- If your application is rejected:**

You will not receive any allotment if:
 - you make multiple applications or suspected multiple applications;
 - your Application Form is not filed in correct form;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you have applied for or taken up, or indicated an interest in the Hong Kong Offer Shares under the International Placing (including conditionally and/or provisionally) Offer Shares under the International Placing, the Company and the Sole Global Coordinator (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - the Underwriting Agreements do not become unconditional or is terminated in accordance with the terms thereof; or
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription (i.e. 3,600,000 Shares).

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in your name

3. If your application is revoked or withdrawn:
By completing and submitting this Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application list (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus.
Your application may only be revoked before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such allocation will be subject to the satisfaction of such conditions or results of the ballot, respectively.

4. Your allocation of Hong Kong Offer Shares is void:
If your allocation of Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:
• within 3 weeks from the closing of the application lists; or
• within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

L. Refund of your money
Your application monies, or the appropriate portion thereof, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded if:
• your application is rejected, not accepted or accepted in part only or if you do not receive any Hong Kong Offer Shares for any of the above reasons;
• the Offer Price as finally determined is less than the Offer Price of HK\$1.60 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application;
• any application is revoked or any allotment pursuant thereto has become void.
No interest will be paid thereon. All interest accrued on such monies prior to the date of refund will be retained for the benefit of the Company.
In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund of your application monies (if any) will be made on Monday, 12 December 2011 in accordance with the various arrangements as described above. Refund cheques will be crossed "Account Payee Only" and made out to you, or if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from Hong Kong Branch Share Registrar:

Tricor Investor Services Limited
26/F, Tesbury Centre,
No.28 Queen's Road East,
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date or any other dates as notified by the Company in the newspapers as the date of dispatch of refund cheques. The date of dispatch is expected to be Monday, 12 December 2011.
If you are an individual who has opted for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which has opted for personal collection, your authorised representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
If you do not collect your refund cheque(s) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in the Application Form at your own risk.
If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) (where relevant) will be despatched promptly to you by ordinary post to the address as specified in the Application Form at your own risk.
It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

M. Application by HKSCC Nominees
Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:
• all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
• "Warning" on the first page;
• "If you are a nominee";
• "Lodge only one application for your benefit";
• all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
• "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
• "Circumstances in which you will not be allocated Hong Kong Offer Shares"; and
• "Refund of your money".

Personal data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holders of Hong Kong Offer Shares of the policies and practices of the Company and its Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names. The provisions of this Application Form are inapplicable where this form is signed by HKSCC Nominees. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or the dispatch of refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes
The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
• processing of your application, refund cheque and e-Auto Refund payment instructions where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
• enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
• registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
• maintaining or updating the register of holders of securities of the Company;
• conducting or assisting to conduct signature verifications, any other verification or exchange of information;
• establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
• distributing communications from the Company and its subsidiaries;
• compiling statistical information and shareholder profiles;
• making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
• disclosing securities and practices of successful applicants by way of press announcement(s) or otherwise;
• disclosing relevant information to facilitate claims on entitlements; and
• any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data
Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential to the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
• the Company or its respective appointed agents such as financial advisers and receiving bankers;
• HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
• any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their businesses;
• the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
• any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Company's Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$1.60 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. Complete the form and sign it. Only written signatures will be accepted.

3. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.
If you pay by cheque, the cheque must:
• be in Hong Kong dollars;
• not be post-dated;
• be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
• show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first-name applicant;
• be made payable to "Bank of Communications (Nominee) Co. Ltd. – OTO Public Offer"; and
• be crossed "Account Payee Only".
Each application must be accompanied by either a separate cheque or banker's cashier order.
Your application will be rejected if your cheque:
• does not meet all these requirements; or
• is dishonoured on its first presentation.
If you pay by banker's cashier order:
• the banker's cashier order must be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-name applicant;
• the banker's cashier order must be made payable to "Bank of Communications (Nominee) Co. Ltd. – OTO Public Offer";
• the banker's cashier order must be crossed "Account Payee Only"; and
• the banker's cashier order must not be post-dated.
Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. **Test off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Bank of Communications Co., Ltd, Hong Kong Branch:**

Hong Kong Island	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Central District Sub-Branch	G/F., Far East Consortium Bldg., 125A Des Voeux Road C., Central
	Taikoo Shing Sub-Branch	Shop 38, G/F., City Plaza, 2, 18 Taikoo Shing Road
Kowloon	Kennedy Town Sub-Branch	G/F., 113-119 Belcher's Street, Kennedy Town
	Kwan Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road
New Territories	Jordan Road Sub-Branch	1/F., Booman Building, 370 Jordan Road
	Wong Tai Sin Sub-Branch	Shop 127-129, 1/F., Lung Cheung Plaza, 136 Lung Cheung Road
	Tsuen Wan Sub-Branch	G/F., Shop 09B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
	Yuen Long Sub-Branch	Shop B-F, G/F., 2-14 Tai Fung Street
	Sheung Shui Sub-Branch	Shops 10-14, G/F., Sheung Shui Centre Shopping Arcade

5. Your Application Form can be lodged at these times:

Thursday, 1 December 2011	—	9:00 a.m. to 5:00 p.m.
Friday, 2 December 2011	—	9:00 a.m. to 5:00 p.m.
Saturday, 3 December 2011	—	9:00 a.m. to 1:00 p.m.
Monday, 5 December 2011	—	9:00 a.m. to 5:00 p.m.
Tuesday, 6 December 2011	—	9:00 a.m. to 12:00 noon.

6. The latest time for lodging your application is 12:00 noon on Tuesday, 6 December 2011, or if the application lists are not open on that day, by the time and date stated below. The application lists will be open from 11:45 a.m. and 12:00 noon on Tuesday, 6 December 2011, subject only to the weather conditions. The application lists will not open if there is:
• a tropical cyclone warning signal number 8 or above, or
• a "black" rainstorm warning signal.

7. In force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 6 December 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9 a.m. and 12 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 6 December 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,232.26	90,000	145,451.52	800,000	1,292,902.40
4,000	6,464.51	100,000	161,612.80	900,000	1,454,515.20
6,000	9,696.77	150,000	242,419.20	1,000,000	1,616,128.00
8,000	12,929.02	200,000	323,225.60	1,500,000	2,424,192.00
10,000	16,161.28	250,000	404,032.00	2,000,000	3,232,256.00
20,000	32,322.56	300,000	484,838.40	2,500,000	4,040,320.00
30,000	48,483.84	350,000	565,644.80	3,000,000	4,848,384.00
40,000	64,645.12	400,000	646,451.20	3,500,000	5,656,448.00
50,000	80,806.40	450,000	727,257.60	3,600,000 ⁽¹⁾	5,818,068.00
60,000	96,967.68	500,000	808,064.00		
70,000	113,128.96	600,000	969,676.80		
80,000	129,290.24	700,000	1,131,289.60		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如欲以閣下的名義登記獲發行的香港發售股份，請使用本申請表格

如根據公司條例第40條(按公司條例第342E節應用)須對招股章程負責的人士根據該條發出公告，免除或限制該人士對招股章程的責任，則閣下僅可於開始辦理申請登記後第五日(就此而言不包括非營業日)前撤回申請。

閣下的申請一經接納即不可撤回。如報章公佈分配結果通知，即代表未經拒絕受理的申請已獲接納。如有關分配基準須符合若干條件或規定以抽籤形式分配，則接納是否有效，須視乎有關條件能否達成或抽籤結果而定。

- 4. 如閣下的香港發售股份的分配失效：
如聯交所上市委員會未能於下列時間內批准股份上市及買賣，則閣下的香港發售股份的分配將告失效。
• 截止辦理申請登記日期後三星期內；或
• 聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司的較長期限，該期限最長不超過六星期。

4. 退還股款
如出現下列情況，閣下的申請款項或其適當部分，連同相關的1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費將會退還：
• 閣下的申請遭拒絕受理、不獲接納或僅獲部分接納或如閣下就上述任何原因並無收取任何香港發售股份；
• 於申請時支付的發售價最終釐定為少於每股股份1.60港元(不包括經紀佣金、證監會交易費及聯交所交易費)；
• 任何申請遭撤回或據此作出的任何配發無效。

不會支付相關利息。所有有關款項於退還日期前應計的利息將撥歸本公司所有。
如出現涉及大量超額認購的特殊情況，按本公司及獨家全球協調人的酌情決定，申請若干小額香港發售股份的支票(成功申請者除外)可能不予退還。本公司預期將於二零一一年十二月二十二日(星期一)按照上述各項安排退回閣下的申請款項(如有)。退還支票將會以「只准入抬頭人賬戶」劃線方式開出，如屬聯名申請人，則以申請表格上排名首位申請人為收款人。閣下所提供部分香港身份證號碼或護照號碼，或(如屬聯名申請人)排名首位申請人的部分香港身份證號碼或護照號碼或會印列於閣下的退還支票(如有)上。上述數據亦會轉交第三方支付以安排退還。如閣下填寫的香港身份證號碼或護照號碼並不準確，可能會延遲或無法兌現閣下的退還支票。

如閣下已申請1,000,000股或以上香港發售股份並在閣下的申請表格上註明擬親自領取退還支票及已提供申請表格上列明的一切所需資料，閣下可於本公司在報章上公佈有關發還退還支票的日期當日或任何其他日期上午九時正至下午一時正期間，親自前往香港股份過戶登記處領取退還支票：

卓佳證券登記有限公司
香港
皇后大道東二十八號
金鐘匯中心二十六樓

預期寄發退還支票的日期為二零一一年十二月二十二日(星期一)。
如閣下為選擇親身領取的個別申請人，則不得授權任何其他人士代閣下領取。如閣下為選擇派人領取的公司申請人，則必須由其授權代表持有加蓋公司印章的授權書方可領取。個人及授權代表(如適用)須在領取時出示卓佳證券登記有限公司接納的身份證明文件。
如閣下未有在指定領取時間內領取閣下的退還支票，則閣下的退還支票將以普通郵遞方式，寄往閣下在申請表格上所示的地址。郵誤風險概由閣下承擔。
如閣下申請少於1,000,000股香港發售股份，或申請1,000,000股或以上香港發售股份但並無於申請表格上註明閣下將親身領取閣下的退還支票，則閣下的退還支票將以普通郵遞方式，寄往閣下在申請表格上所示的地址。郵誤風險概由閣下承擔。
本公司擬作出特別安排，以盡力避免不必要的延遲退還申請款項(如適用)。

4. 以香港結算代理人的名義提出申請
如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，則本表格與招股章程不符的一切條款將不適用，而以招股章程的條款為準。在不限制此段的一般性原則的前提下，本申請表格以下部分在香港結算代理人作為簽署人的情況下並不適用：

4. 閣下申請表格，對摺一次，然後投入交通銀行股份有限公司香港分行任何一間分行的特設收集箱內：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格的條款與條件，並在組織章程細則的規限下，申請香港發售股份的保證除外；
• 第一頁的「警告」；
• 「如閣下為代名人」；
• 「僅可為閣下本身的利益遞交一份申請」；
• 「填妥及遞交本申請表格的效用」一節中的所有陳述及保證，惟首兩項有關以申請人的名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的部分除外；
• 「如成功申請香港發售股份(全部或部分)」；
• 「導致閣下不獲分配香港發售股份的情況」；及
• 「退還股款」。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此項個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及卓佳證券登記有限公司(「香港股份過戶登記處」)就個人資料及條例而制訂的政策及措施。

1. 收集

閣下個人資料的原因
證券申請人申請證券時或證券登記持有將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的準確個人資料。
若未能提供所需資料，會導致閣下的證券申請遭拒絕受理或延誤或本公司及香港股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或閣下有權收取的股票的寄發及/或退還支票的寄發及/或電子自動退還支票的發送。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 用途

申請人及證券持有人的個人資料可以任何方式採用、持有及/或儲存，以作下列用途：
• 處理閣下的申請，退還支票及電子自動退還指示(如適用)及核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈香港發售股份的分配結果；
• 使符合香港及其他地方的全部適用法律及法規；
• 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
• 保存或更新本公司證券持有人名冊；
• 進行或協助進行簽名核對或任何其他核對或交收資料；
• 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等的資格；
• 寄發本公司及其附屬公司的公司通訊；
• 編製統計資料及股東資料；
• 遵照法律、規則或法規(不論法庭或其他)的規定作出披露；
• 以報章公佈或其他方法披露成功申請人的身份；
• 披露有關資料以作出法律索償；及
• 與上述有關的任何其他用途或相關用途及/或以便本公司及香港股份過戶登記處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港股份過戶登記處會將申請人及證券持有人的個人資料保密，但本公司及香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會向下列任何或所有人士及實體查詢、索取或提供(不論在香港或外地)申請人及證券持有人的個人資料：

- 本公司或其委任的代理，例如財務顧問及收款銀行；
• 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人將為中央結算系統的運作而使用個人資料；
• 任何向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理，承包商或第三方服務供應商；
• 聯交所、證監會及任何其他法定、監管及政府機構；及
• 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予申請人及證券持有人權利查閱本公司或香港股份過戶登記處是否持有其個人資料，並索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。根據適用條例，所有關於查閱資料或更正資料或查詢個人資料政策及措施及持有資料類別的要求，應向本公司的公司秘書提出或通過香港股份過戶登記處向私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

如何提出申請

1. 請按照下表計算閣下擬認購的香港發售股份數目所應繳的股款。申請股數最少須為2,000股香港發售股份，並須按照下表載列的數目提出申請。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請將一概拒絕受理。下表亦列出申請各香港發售股份股數的應付股款總額。閣下須於申請時繳付每股股份的最高發售價1.60港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。

2. 請填妥並簽署申請表格。只接納親筆簽名。
3. 付款支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請款項。

如以支票付款，該支票必須：
• 為港元支票；
• 不是期票；
• 從閣下在香港持牌銀行的港元銀行賬戶付款；
• 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人的姓名相同；
• 註明抬頭人為「交通銀行(代理人)有限公司—零碎保證公開發售」；及
• 劃線註明「只准入抬頭人賬戶」。
每份申請必須附有獨立開出的支票或銀行本票。

下列情況將導致閣下的申請不獲接納：
• 支票未能符合所有上述規定；或
• 支票首次過戶時未能兌現。

如以銀行本票付款：
• 銀行本票必須由香港持牌銀行發出，並由有關銀行的授權人士在該銀行本票背面簽署證明閣下姓名。銀行本票背面所印姓名必須與申請表格所示的姓名相同，如屬聯名申請，該銀行本票背面所印姓名必須與名列首位申請人的姓名相同；
• 必須註明銀行本票抬頭人為「交通銀行(代理人)有限公司—零碎保證公開發售」；
• 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
• 銀行本票不得為期票。
如閣下的銀行本票不符合上述所有要求，閣下的申請將一概拒絕受理。

4. 閣下申請表格，對摺一次，然後投入交通銀行股份有限公司香港分行任何一間分行的特設收集箱內：

Table with 3 columns: 港島區, 九龍區, 新界區. Rows include bank branches like 中環支行, 觀塘支行, 荃灣支行 and their addresses.

5. 閣下可於下列時間內遞交申請表格：
二零一一年十二月一日(星期四) - 上午九時正至下午五時正
二零一一年十二月二日(星期五) - 上午九時正至下午五時正
二零一一年十二月三日(星期六) - 上午九時正至下午一時正
二零一一年十二月五日(星期一) - 上午九時正至下午五時正
二零一一年十二月六日(星期二) - 上午九時正至中午十二時正

6. 閣下最遲須於二零一一年十二月六日(星期二)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交閣下的申請。本公司將於二零一一年十二月六日(星期二)上午十一時四十五分至中午十二時正期間登記申請，惟視乎當日天氣情況而定。如於二零一一年十二月六日(星期二)上午九時正至中午十二時正任何時間內香港發出下列警告訊號：
• 八號或以上熱帶氣旋警告訊號，或
• 「黑色」暴雨警告訊號，
則不會辦理申請登記，如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告訊號，則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。

7. 本公司保留將所有或任何申請款項過戶的權利。然而，閣下的支票或銀行本票將不會於二零一一年十二月六日(星期二)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如屬退股款，則直至退還支票寄發日期止)的所有利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請款項或退還款項。

可申請認購的香港發售股份數目及應繳款項一覽表

Table with 6 columns: 申請認購的香港發售股份數目, 申請時應繳款項, 申請認購的香港發售股份數目, 申請時應繳款項, 申請認購的香港發售股份數目, 申請時應繳款項. Rows show share counts from 2,000 to 80,000 and corresponding amounts in HKD.

(1) 閣下可申請認購的香港發售股份最高數目。