

HONG KONG PUBLIC OFFER- YELLOW FORM 香港公開發售-黃表

Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算(代理人)有限公司("香港結算代理人")的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(中央結算系統),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of OTO Holdings Limited (the "Company") dated 1 December 2011 (the "Prospectus") together with any supplement thereto (if any).

注意: 除本申請表格另有界定外,本申請表格所用詞彙與豪特保健控股有限公司(本公司)於二零一一年十二月一日發出的招股章程(招股章程)連同其任何補充文件(如有)所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算有限公司、香港聯合交易所有限公司(聯交所)及香港中央結算有限公司(香港結算)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

A copy of this Application Form, together with a copy of the WHITE, PINK and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled "Documents delivered to the registrar of companies and available for inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 342 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

本申請表格連同白表、粉紅色及綠色申請表格、招股章程及招股章程附錄一、送呈公司註冊處處長及備案文件,已遵照香港法例第342章公司條例第342C條的規定,送呈香港公司註冊處處長登記,及獲香港證券及期貨事務監察委員會(證監會)及香港公司註冊處處長對任何此等文件的內容概不負責。

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.

本申請表格或招股章程所載資料概不構成出售或要約購買的邀約,而在任何作出有關要約、邀約或出售即屬違法的司法權區內,概不得出售任何香港發售股份。本申請表格及招股章程不得在美國境內直接或間接派發,而此項申請亦不在美國出售股份的邀約。香港發售股份亦不會根據一九三三年美國證券法(經修訂)登記,倘根據或遵從美國證券法的登記規定,概不可按此廣告或出售。香港發售股份亦不會在美國向公眾派發。

This Application Form is not for publication, distribution or release in any manner whatsoever in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.

凡任何司法權區的法律禁止刊登、派發或發售本申請表格,則不得在該司法權區內以任何方式刊登、派發或發售本申請表格。

Please staple your payment here 請將股款緊釘於此



GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares (80,000,000), Maximum Offer Price (HK\$1.60), and Nominal value (US\$0.01 per share).

全球發售

Table with 2 columns: Offer Details and Amount. Includes Number of Shares (80,000,000), International Placing Shares (72,000,000), and Nominal value (US\$0.01 per share).

Application Form for Hong Kong Offer Shares 香港發售股份申請表格

Applications will be accepted until 12:00 noon on Tuesday 6 December 2011

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受申請時間為 二零一一年十二月六日(星期二)中午十二時正。閣下必須細閱本申請表格所附載的條件及指示。閣下必須填妥本申請表格各部分。請以墨水筆或原子筆清楚填妥,方為有效。

To: OTO Holdings Limited, BOCOM International (Asia) Limited, BOCOM International Securities Limited, Hong Kong Underwriters

致: 豪特保健控股有限公司, 交銀國際(亞洲)有限公司, 交銀國際證券有限公司, 香港包銷商

- I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions, of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company...

- 本人/吾等: 按照招股章程及本申請表格的條款及條件,並在貴公司的組織章程大綱及組織章程細則規限下,申請以下數目的香港發售股份...

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: / / Y年

Form for Broker use: For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交. Includes fields for Broker No. and Broker's Chop.

Warning: It is important that you read the conditions and application procedures overleaf. You must complete this application in English unless otherwise stated and follow the application procedures overleaf...

警告: 閣下必須細閱背頁的條件及申請手續。除另有說明外,閣下必須以英文填寫本申請表格及遵循背頁的申請手續,否則閣下的申請可被拒絕受理。

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Number of Hong Kong Offer Shares applied for (not more than 3,600,000 Shares, being half of the Hong Kong Offer Shares initially made available for subscription by the public in Hong Kong under the Hong Kong Public Offer) 申請認購的香港發售股份數目(不得超過3,600,000股股份,即香港公開發售初步呈呈可供香港公眾人士認購的香港發售股份數目)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — OTO Public Offer".  
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「交通銀行(代理人)有限公司—豪特保健公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫名列首位的申請人地址。

Name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Occupation in English 職業(以英文填寫)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)** 香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)** 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼(請刪去不適用者)**	(1)
	(2)		(2)
	(3)		(3)

Address in English (joint applicants should give the address and telephone number of the first name applicant only) (Only an address in Hong Kong will be accepted) 地址(以英文填寫)(聯名申請人只須填寫名列首位申請人的地址及電話號碼)只接受香港地址	Telephone Number 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner(s). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit. 由代名人遞交:請填寫每名(聯名)實益擁有人的賬戶號碼或身份識別編碼。如閣下為代名人,而並無填寫本節,則是項申請將被視為閣下本身利益提出。

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- If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application. Please see paragraph 2 under the section "How to make your application" overleaf.  
如閣下為中央結算系統投資者戶口持有人,就本申請而言僅會接納香港身份證號碼(如閣下為個人人士)或香港商業登記號碼(如閣下為法人團體)。請參閱背頁「如何提出申請」一節第2段。
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.  
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請並持有香港身份證,請填寫香港身份證號碼;否則,請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。
  - Your Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data may be transferred to third parties for such purpose.  
閣下的香港身份證號碼/護照號碼/香港商業登記號碼將用作核實申請表格是否有效及處理發售股份申請。而有關資料可能會轉交第三者以處理上述事項。
  - All joint applicants must give (if they are individuals) their Hong Kong Identity Card number/passport number, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個人人士)彼等的香港身份證號碼或(如屬法人團體)香港商業登記號碼。
  - Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicant, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque(s) (if any). Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque(s) (if any).  
閣下所提供的香港身份證號碼/護照號碼,或(如閣下為聯名申請人)名列首位的申請人的香港身份證號碼/護照號碼的部分字樣可能會列印在退款支票(如有)上。有關資料亦會轉交第三方以安排退款。閣下的銀行在兌現閣下的退款支票(如有)前可能要求核實閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼可能導致延誤兌現閣下的退款支票(如有)或令閣下的退款支票(如有)無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect refund cheques (where applicable) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of collection of refund cheques which is expected to be on Monday, 12 December 2011, should mark 'X' in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when, where and how to collect your refund cheques (if any).  
申請人凡申請1,000,000股或以上香港發售股份,並擬於領取退款支票日期(預期為二零一一年十二月十二日(星期一))親身前往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取退款支票(如適用),請在左方空格內填上「X」號。有關領取退款支票(如有)的時間、地點及方法詳情,見背頁「退還股款」一節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters in English  
請用英文正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

<b>DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料</b>
<b>THIS BOX MUST BE DULY COMPLETED</b> 此空格必須填寫妥當
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱的公司印鑑
(see paragraph 2 under section "How to make your application" overleaf) 請參閱背頁「如何提出申請」一節第2段
For Bank Use 此欄供銀行填寫



**Please use this Application Form if you want the Hong Kong Offer Shares to be issued in the name of HKSC Nominees Limited ("HKSC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

- you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or received or have been or will be placed or allotted (including conditionally and/or provisionally) International Placing Shares under the International Offering;
- the Company and the Sole Global Coordinator (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
- the Underwriting Agreements do not become unconditional or is terminated in accordance with the terms thereof; or
- if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription (i.e. 3,600,000).

**3. If your application is revoked or withdrawn:**

By completing and submitting this Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of opening of the application list (excluding for this purpose any day which is not a Business Day). This agreement will take effect as a collateral contract with the Company and will be binding when you lodge your Application Form. This collateral contract will be on consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is not a Business Day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be considered by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.

**4. If your allocation of Hong Kong Offer Shares is void:**

Your allocation of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:

- within 3 weeks from the closing of the application lists; or
- within a longer period of up to 6 weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing date of the application lists.

**L. Refund of your money**

Your application monies, or the appropriate portion thereof, together with the related brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded if:

- your application is rejected, not accepted or accepted in part only or if you do not receive any Hong Kong Offer Shares for any of the above reasons;
- the Offer Price as finally determined is less than the Offer Price of HK\$1.60 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application;
- any application is revoked or any allotment pursuant thereto has become void.

No interest will be paid thereon. All interest accrued on such monies prior to the date of refund will be retained for the benefit of the Company.

In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared. Refund of your application monies (if any) will be made on Monday, 12 December 2011 in accordance with the various arrangements as described above. Refund cheques will be crossed "Account Payee Only" and made out to you, or if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong identity card number or passport number may lead to delay in encashment or may invalidate.

If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from the Hong Kong Branch Share Registrar:

Tricor Investor Services Limited  
26/F., Tesbury Centre,  
No.28 Queen's Road East,  
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date or any other dates as notified by the Company in the newspapers at the date of dispatch of refund cheques. The date of dispatch is expected to be Monday, 12 December 2011.

**How to make your application**

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for.

Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$1.60 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the Application Form must contain your full name and Hong Kong Identity Card number; and
- you must insert your participant I.D. in the appropriate box in the Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong Identity Card numbers; and
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the Application Form must contain your company name and Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. or other similar matters may render your application invalid.

3. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first-name applicant;
- be payable to "Bank of Communications (Nominee) Co. Ltd. – OTO Public Offer"; and
- be crossed "Account Payee Only".

Each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order:

- the banker's cashier order must be issued by a licensed bank in Hong Kong, and have your name certified on the back by the person authorised by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-name applicant;
- the banker's cashier order must be made payable to "Bank of Communications (Nominee) Co. Ltd. – OTO Public Offer";
- the banker's cashier order must be crossed "Account Payee Only"; and
- the banker's cashier order must not be post-dated.

Your application will be rejected if your banker's cashier order does not meet all these requirements.

If you are an individual who has opted for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which has opted for personal collection, your authorised representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) in person within the time specified for collection, it/they will be despatched promptly to you by ordinary post to the address as specified in the Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) (where relevant) will be despatched promptly to you by ordinary post to the address as specified in the Application Form at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

**Personal data**

**Personal Information Collection Statement**

The main provision of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holders of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar, Tricor Investor Services Limited (the "Hong Kong Branch Share Registrar") in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay Registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or the dispatch of refund cheque(s) and/or e-Auto Refund payment instructions to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application, refund cheque and e-Auto Refund payment instructions, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other purposes or uses of securities which relate to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or for any other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes of any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, and/or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as financial advisers and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, consultants or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

**4. Access and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Company's Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of Bank of Communications Co., Ltd., Hong Kong Branch:

Branch Name	Address
<b>Hong Kong Island</b>	
Hong Kong Branch	20 Pedder Street, Central
Central District Sub-Branch	G/F., Far East Consortium Bldg.
	125A, Des Voeux Road C., Central
Taikoo Shing Sub-Branch	Shop 38, G/F., City Plaza
	2, 18 Taikoo Shing Road
	G/F., 113-119 Belcher's Street, Kennedy Town
<b>Kowloon</b>	
Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court,
	53 Hong Ning Road
Jordan Road Sub-Branch	1/F., Boomam Building, 37U Jordan Road
Wong Tai Sin Sub-Branch	Shops 127-129, 1/F., Lung Cheung Plaza,
	136 Lung Cheung Road
<b>New Territories</b>	
Tsuen Wan Sub-Branch	G/F., Shop G9B-G11, Pacific
	Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
Yuen Long Sub-Branch	Shop B-F, G/F., 2-14 Tai Fung Street
Sheung Shui Sub-Branch	Shops 10-14, G/F., Sheung Shui Centre Shopping Arcade

5. Your Application Form can be lodged at these times:

Thursday, 1 December 2011	— 9:00 a.m. to 5:00 p.m.
Friday, 2 December 2011	— 9:00 a.m. to 5:00 p.m.
Saturday, 3 December 2011	— 9:00 a.m. to 1:00 p.m.
Monday, 5 December 2011	— 9:00 a.m. to 5:00 p.m.
Tuesday, 6 December 2011	— 9:00 a.m. to 12:00 noon.

6. The latest time for lodging your application is 12:00 noon on Tuesday, 6 December 2011, or if the Application Lists are not open on that day, by the time and date stated below. The Application Lists will be open from 11:45 a.m. and 12:00 noon on Tuesday, 6 December 2011, subject only to the weather conditions. The Application Lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 6 December 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business days means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 6 December 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificate and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

**NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$	Number of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,232.26	90,000	145,451.52	800,000	1,292,902.40
4,000	6,464.51	100,000	161,612.20	900,000	1,454,515.20
6,000	9,696.77	150,000	242,419.20	1,000,000	1,616,128.00
8,000	12,929.02	200,000	323,225.60	1,500,000	2,424,192.00
10,000	16,161.28	250,000	404,032.00	2,000,000	3,232,256.00
20,000	32,322.56	300,000	484,838.40	2,500,000	4,040,320.00
30,000	48,483.84	350,000	565,644.80	3,000,000	4,848,384.00
40,000	64,645.12	400,000	646,451.20	3,500,000	5,656,448.00
50,000	80,806.40	450,000	727,257.60	3,600,000 <sup>(1)</sup>	5,818,060.80
60,000	96,967.68	500,000	808,064.00		
70,000	113,128.96	600,000	969,676.80		
80,000	129,290.24	700,000	1,131,289.60		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。



# OTO Holdings Limited

## 豪特保健控股有限公司

(於開曼群島註冊成立的有限公司)

### 全球發售

#### 申請條件

- 甲、**申請人資格**
- 閣下作為申請人及閣下為其利益提出申請的任何人士,必須年滿18歲或以上並須擁有香港地址。
  - 如閣下屬商號,則須以個人成員而非以商號的名義提出申請。聯名申請人數目不得超過四名(惟不得使用粉紅色申請表格提交聯名申請)。
  - 如閣下屬法人團體,本申請表格或蓋有公司印章(附有公司名稱)並由一名正式授權的高級職員簽署,並須註明簽署人的職銜。
  - 除非是在獲得上市規則批准的情況下,如閣下或閣下為其利益提出申請的任何人士屬下列身份,則不得申請任何香港發售股份:
    - 本公司或其任何附屬公司股份的現有實益擁有人;
    - 本公司或其任何附屬公司的最高行政人員或董事;
    - 上述任何人士的聯繫人(「聯繫人」一詞的定義見上市規則);或
    - 本公司的關連人士或於緊隨全球發售完成後將成為本公司關連人士的人士。
  - 如閣下或閣下為其利益提出申請的任何人士屬下列身份,則不得申請任何香港發售股份:
    - 中國(不包括香港、澳門和台灣)的法人或自然人(惟已遵守一切有關該申請的中國法律及法規的人士,包括但不限於合資格境內機構投資者除外);
    - 美籍人士(定義見美國證券法S規例);
    - 如閣下並無香港地址;或
    - 已申請或認購或已表明有意認購或已經或將會獲配(包括有條件及/或暫定)國際發售的國際配售股份。

- 乙、**如閣下為代名人**
- 如閣下為代名人,則閣下可以本身名義代表不同實益擁有人提出超過一份申請:(1)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者);或(2)使用白色或黃色申請表格遞交一份申請表格,惟須於申請表格上(由代名人遞交)方格內填寫每位實益擁有人(或如屬聯名實益擁有人之情況而言,則填寫每名有關實益擁有人)的以下資料:
- 賬戶號碼;或
  - 其他身份識別號碼。
- 如未有填寫以上資料,則該項申請將被視為閣下本身的利益而提出。凡代他人遞交本申請表格的代名人一概被視為向本公司、獨家全球協調人及香港包銷商聲明及承諾,彼已獲該位人士(如超過一名,則每名人士)正式授權代該人士/每名該等人士遞交是項申請並同意本申請表格的條款。閣下進一步承諾會向本公司、獨家全球協調人及每名香港包銷商提供彼等任何一方所需有關該位人士/每名該等人士的資料,以使用作下文「個人資料」一節所載的任何用途。

- 丙、**僅可為閣下本身的利益(或為閣下或閣下的聯名申請人的利益)遞交一份申請**
- 重複申請或屬屬重覆的申請將遭拒絕受理,除非符合上文B節所述的規定,如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為,則閣下的所有申請將被視為重覆申請而概不受理:
- (不論個人或他人聯名)以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示提出超過一份申請;
  - (不論個人或他人聯名)同時以一份白色及一份黃色申請表格或以一份白色或一份黃色申請表格及透過中央結算系統或透過中央結算系統向香港結算或利用網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示提出申請;
  - (不論個人或他人聯名)以一份白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示申請超過3,600,000股香港發售股份,即在扣除可供公眾人士認購的以粉紅色申請表格認購的800,000股股份後,根據香港公開發售呈呈可供公眾人士認購的股份約50%;或
  - 已申請或認購或已表明有意認購或已經或將會獲配(包括有條件及/或暫定)國際發售的國際配售股份。

- 如為閣下的利益而提出多於一份申請(包括香港結算代理人根據電子認購指示提出申請的部分,惟閣下為合資格僱員身份並以粉紅色申請表格提出申請者除外),則閣下的所有申請亦會被視為重覆申請而遭拒絕受理。
- 如申請人由本公司作出,而:
- 該公司主要從事證券買賣;及
  - 閣下對該公司可行使法定控制權,
- 則是項申請將被視為閣下本身的利益而提出。
- 非上市公司指其股本證券概無在聯交所上市的公司。
- 一家公司的法定授權指閣下:
- 控制該公司董事會的組成;或
  - 控制該公司一半以上的投票權;或
  - 持有該公司一半以上的已發行股本(不包括無權分享超逾特定金額的溢利分派或資本分派之任何部分)。

- 丁、**香港發售股份的分配—甲組及乙組**
- 就分配而言,香港公開發售初步提呈的發售股份總數(視乎香港公開發售與國際配售之間所作出的任何股份調整而定),將平均分為兩組,取至最接近每手買賣單位。甲組及乙組各自包括3,600,000股股份。甲組的香港發售股份將按公平基準分配予成功申請認購總額為5百萬港元或以上(不包括應付的經紀佣金、監證會交易徵費及聯交所交易費)的香港發售股份申請人。乙組的香港發售股份將按公平基準分配予成功申請認購總額為5百萬港元以上(不包括應付的經紀佣金、監證會交易徵費及聯交所交易費)至最高總額之價值之申請人。閣下應注意,甲組及乙組的申請所獲的分配比例或有差異,如其中一項香港發售股份(而非兩組)認購不足,則餘下的香港發售股份將撥至另一組,以滿足另一組的申請及作出相稱分配。閣下僅可獲分配甲組或乙組其中一項的香港發售股份,不得兩者兼得。閣下須於開標前向重覆或屬重覆申請,或如每組均獲分配香港發售股份,則閣下將獲分配兩組的香港發售股份。閣下應注意,香港公開發售的香港發售股份(甲組及乙組),將純粹按所獲的有效香港公開發售申請人的分配比率或受其他因素(如閣下有效申請的香港發售股份數目)而有所不同。上述分配(如適用)可能包括抽籤,即意味著部分申請人將獲分配的股數較其他申請同一香港發售股份數目的人士為高,而未能中籤的申請人則可能不會收取任何香港發售股份。

- 戊、**補充資料**
- 如欲將申請表格再發任何補充文件,已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可撤回或修改的申請。如申請人未獲通知或申請人已獲通知但未獲通知的申請撤回申請,則所有已遞交的申請均屬有效及將被接納。除上文所述情況外,申請一經提出即不可撤回,而申請人亦視作根據本申請表格的招股章程提出申請。

- 己、**填妥及遞交本申請表格的效用**
- 本申請表格一經填妥及遞交,即表明閣下(如屬聯名申請人,即各聯名申請人個別及共同)就閣下本身或作為代理人或代名人及/或獨家全球協調人(或彼等各自的代理或代名人)根據組織章程細則的規定,代表閣下簽署任何申請表格或其他文件及代表閣下進行所有必要事宜,以香港結算代理人的名義登記閣下申請的香港發售股份,以及以其他方式使閣下獲得招股章程及本申請表格所述的安排得以進行;
- 承諾簽署所有必要文件及進行所有必要事宜,以及根據組織章程細則規定,令香港結算代理人登記閣下獲分配的香港發售股份的持有者;
  - 同意獲分配的香港發售股份以香港結算代理人的名義登記,並直接存入閣下指定的中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口;
  - 香港結算及香港結算代理人各自均可保留權利,(a)不接納以香港結算代理人的名義登記獲配的任何或部分香港發售股份,或不接納該等獲配發的香港發售股份存入中央結算系統;(b)安排該等獲配發的香港發售股份由中央結算系統中提取並轉入閣下名下(或如屬聯名申請人,則為名列首位的申請人),有關風險及費用概由閣下承擔;及(c)安排該等獲配發香港發售股份(以下(或如屬聯名申請人,則為名列首位的申請人)的名義登記,在此情況下,該等獲配發香港發售股份的有關股票將以普通郵遞方式寄予閣下在申請表格上所示地址,郵誤風險概由閣下承擔,而閣下亦可親身領取;
  - 同意香港結算及香港結算代理人各自均可以以香港結算代理人的名義發出獲配發的香港發售股份的數目作出調整;
  - 同意香港結算及香港結算代理人均須對概無載於招股章程及本申請表格的資料及陳述承擔任何責任;
  - 同意香港結算及香港結算代理人均須在任任何方面向閣下承擔任何責任。

- 聲明、保證並承諾閣下明白香港發售股份並非美國證券法登記,而且閣下與閣下為申請的受益人並非身處美國境內(定義見美國證券法S規例)的人士,並且會以離岸交易(定義見美國證券法S規例)購入香港發售股份;
- 同意並保證如香港境外任何地區的司法管轄權適用於本申請,則閣下已遵守一切有關法例,而本公司、獨家全球協調人、香港包銷商及彼等各自的關聯人(如有)均不會因閣下認購申請或因閣下在招股章程所載條款及條件下的任何行為而採取的行動而違反香港境外地區的任何法例;
- 確認閣下已收招股章程,並僅依賴招股章程所載的資料及陳述提出申請,而閣下不會依賴任何其他資料及陳述(包括招股章程的任何補充文件所載者除外);
- 同意本公司、獨家全球協調人、香港包銷商及彼等各自的董事、高級職員、負責合作夥伴、代理、顧問及任何其他參與全球發售的各方僅須對招股章程及其任何補充文件所載的資料及陳述負責(而僅限於其司法管轄權法院裁定存在的範圍內);
- 同意(在不損害閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,閣下不得因無效或實效而撤回申請;
- 承諾閣下接納閣下所申請認購的香港發售股份,或接納獲分配的何項是次申請數目為少的香港發售股份;
- 同意閣下的申請一經接納,閣下獲接納的申請將以本公司公佈的香港公開發售結果為依據;
- 確認閣下已細閱招股章程及申請表格所載的條款與條件及申請手續,並同意受其約束;
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊,以登記閣下獲分配的香港發售股份的持有者,並授權(須受招股章程所載的條款及條件規限)本公司及/或其代理將任何股票(如適用)寄往閣下申請表格或(如有)或將退還支票(如有),以普通郵遞方式(閣下所遞交的申請表格上填寫的地址寄予閣下,或(如屬聯名申請人)在本申請表格上排名首位的申請人,郵誤風險概由閣下承擔,惟閣下已申請1,000,000股或以上香港發售股份,並已在本申請表格上註明閣下欲親自領取退還支票(如有)並已提供本公司及/或其代理所需的一切資料;
- (如是項申請為閣下本身的利益)提出申請,閣下應以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示而提出的唯一申請,惟閣下應以粉紅色申請表格提出申請者除外;
- (如閣下為他人的代理)保證已向該位人士作合理查詢,確定是項申請乃為該位人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或利用網上白表服務([www.hkeipo.hk](http://www.hkeipo.hk))向指定網上白表服務供應商發出電子認購指示而提出的唯一申請,而閣下已獲正式授權以該位人士的身份簽署申請表格;
- (如申請由代理人提出)閣下提出保證,閣下已查閱及不可撤回地賦予閣下的代理一切所需的權力及授權以提出申請;
- 承接及接納閣下(如是項申請為閣下本身的利益)或閣下為其利益提出申請的人士並無申請或認購或表示有意申請或已獲或將獲配或分配(包括有條件及/或暫定)並且不會申請或認購或表示有意申請國際配售的任何股份;
- 閣下的申請、任何對申請的接納及據此而訂立的合約將受香港法例規管,並須按其詮釋;
- 保證是項申請所載資料乃真實準確;
- 同意向本公司及/或其香港股份遞予登記分處、收款銀行、獨家全球協調人及彼等各自的顧問及代理披露個人資料及所需的閣下或閣下為其利益提出申請的人士的任何其他資料;
- 向本公司(為其本身及各股東的利益)及因此本公司將因其接納全部或部分申請而視為已為其本身及代表各股東向各申請人(包括每位發出電子認購指示的中央結算系統參與者)表示同意;
- 向本公司及各股東表示同意股份持有者不可自由轉讓其股份;及
- 授權本公司代表閣下與本公司各董事及高級人員訂立合約,據此,該等董事及高級人員各自承諾遵照及遵守章程細則對股東的責任。

本公司、獨家全球協調人、獨家保薦人、香港包銷商、參與全球發售的其他各方及彼等各自的董事、高級職員、負責合作夥伴、代理及顧問,均有權依賴閣下在閣下的申請中作出的任何保證、陳述或聲明,聯名申請人作出、提供或承辦或須履行的所有保證、陳述、聲明及責任,均視為申請人共同及個別作出、提供或承辦或須履行的保證、陳述、聲明及責任。

**授權書**

閣下透過正式授權代表提出申請,則本公司及獨家全球協調人(或彼等各自的代理及代名人)(作為本公司代理)可按等認認為適合的任何條件下(包括出示閣下代表的授權證明)接受閣下的申請。獨家全球協調人(以本公司代理的身份)可全權拒絕或接納任何全部或部分的申請,而毋須說明任何理由。

**發售價的釐定**

發售價預期由本公司與獨家全球協調人(代表包銷商)於二零一一年十二月六日(星期二)或前後協定,無論如何不得低於二零一一年十二月八日(星期四)申請香港發售股份的申請人在申請時須支付每股發售股份的最高發售價1.60港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費,如發售價低於1.60港元,則多繳的申請款項會不計息退還予成功申請人。如獨家全球協調人(代表包銷商)與本公司(代表包銷商)根據有意投標的機構及專業投資者及其他投資者在緊接投標過程中表示的認購意向而認為全球發售提呈的發售股份數目及/或指示性發售價範圍並不適當,獨家全球協調人(代表包銷商)可於提交香港公開發售申請的截止日(即當日上午或之前隨時將全球發售提呈的發售股份數目及/或指示性發售價範圍調低至低於招股章程所載者(即每手發售股份1.28港元至1.60港元)。在此情況下,本公司將會作出有關調低的決定後,在實際可行情況下盡快且無論如何不遲於提交香港公開發售申請的截止日(即當日上午,在(華早報)以英文及(香港經濟日報)以中文)刊登有關調低全球發售提呈的發售股份數目及/或指示性發售價範圍的通告,該通告亦將會在聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.otobodycare.com](http://www.otobodycare.com)可供查閱。該通告亦將包括現載於招股章程(概要)一節的營運資金證明及發售統計數字及因該調低而可能變動的任何其他財務資料的確認或修改(如適用)。如獨家全球協調人(代表包銷商)與本公司基於任何理由未能於二零一一年十二月八日(星期四)或之前協定發售價,則全球發售將不會進行,並將失敗。

**香港發售股份的分配**

香港結算系統不會處理香港發售股份的申請,亦不會分配任何該等香港發售股份。本公司預期以白色、粉紅色或黃色申請表格以及透過中央結算系統或指定網上白表服務供應商發出電子認購指示申請香港公開發售香港發售股份的分配結果,其中包括成功申請人的香港發售股份總數、獲配號碼或香港商業登記號碼,以成功申請香港發售股份的數目,將可通過招股章程(如何申請香港發售股份一分配結果)一節所述的方式查看。

**如何申請香港發售股份(全部或部分)**

本公司不會就申請所繳的股款發出任何收據。如閣下的申請全部或部分獲接納,則閣下的股票將以香港結算代理人的名義發行,並於二零一一年十二月十二日(星期二)或(如有突發情況)由香港結算或香港結算代理人指定的其他日期,直接存入中央結算系統以記存於閣下在申請表格內指示的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口。

- 如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:香港發售股份將存於閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)的股份戶口,而閣下可向該中央結算系統參與者查詢所獲分配的香港發售股份數目。
- 如閣下以中央結算系統投資者戶口持有人的身份提出申請:本公司預期將於二零一一年十二月十二日(星期二)公佈包括中央結算系統投資者戶口持有人的申請結果的香港公開發售結果。閣下應查核本公司刊登的結果,如有任何差異,須於二零一一年十二月十二日(星期二)下午五時正前,或香港結算及香港結算代理人處的其他日期向香港結算呈報。緊隨香港結算股份記存於閣下的戶口後,閣下可透過「結算通」電話系統及中央結算系統互聯網聯絡點(根據香港結算不時生效的「投資者戶口操作簡介」所載的程序)查詢閣下的最新戶口結餘。香港結算亦會向閣下發出活動結果,列明記存於閣下股份戶口的香港發售股份數目。本公司將不會發出任何時所有權文件。儘管香港公開發售各方面已成為無條件,且包銷商將刊明及招股章程中「包銷」一節安排及開支一節的理理由一節所述終止權未獲行使,但包銷商於二零一一年十二月十三日(星期二)上午八時正成為有效的所有權證書。概不會就已付申請款項發出收據。倘發售價低於閣下所支付的每股香港發售股份價格,多出的申請款項(包括因此多繳的經紀佣金、證監會交易徵費及聯交所交易費)將不計利息退還予閣下。

- 導致閣下不獲分配香港發售股份的情況**
- 閣下可能基於下列任何理由不獲分配香港發售股份:
- 閣下決定拒絕或接納閣下的申請:本公司、獨家全球協調人(作為本公司的代理)或彼等各自的代理,可全權酌量決定拒絕或接納任何申請或僅接納申請的部分,而毋須說明任何拒絕或接納理由。
  - 閣下的申請遭拒絕:在下列情況下,閣下將不獲分配發售股份:
    - 閣下提出重覆申請或屬重覆申請;
    - 閣下並非正確填寫申請表格;
    - 閣下未按規定方式付款或閣下以支票或銀行本票繳款,惟該支票或銀行本票未能於首次過戶時兌現;
    - 閣下或閣下為其利益提出申請的人士已申請或認購或表示有意申請或已獲或將獲配或分配(包括有條件及/或暫定)國際配售的發售股份;
    - 本公司及獨家全球協調人(代表本公司)相信閣下在申請表格中填寫或/或簽署閣下申請表格或閣下在申請表格上所示地址的所在司法管轄區內適用證券及其他法例、規則或法規;
    - 包銷協議並無成為無條件或根據其條款終止;或
    - 閣下申請超過向公眾初步提呈認購的香港發售股份50%以上(即3,600,000股股份)。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請使用本申請表格。

3. 如閣下的申請遭撤銷或撤回:  
閣下一經填妥並遞交本申請表格,即表示閣下同意於開始辦理申請登記後第五日(就此而言,不包括非營業日)或之前不可撤回閣下的申請。該協議成為與本公司訂立的附屬合約,於閣下遞交申請表格時生效,對閣下具有約束力。而該附屬合約則為本公司同意,除按招股章程所述任何一項程序外,不得於開始登記認購申請起計五日或之前(就此而言不包括任何非營業日)向任何人士發售任何香港發售股份。如根據公司條例第40條(按公司條例第342E節應用)須對招股章程負責的人士根據該條發出公告,免除或限制該人士對招股章程的責任,則閣下僅可於開始辦理申請登記後第五日(就此而言不包括非營業日)前撤回申請。  
如就招股章程刊登任何補充文件,已遞交申請的申請人可能會亦可能不會(視乎補充文件所載資料)獲通知可撤回彼等的申請。如申請人未獲知會或申請人已獲知會但未獲通知的手續撤回申請,則所有已遞交的申請仍屬有效及可供接納。除上述所述情況外,申請一經提出即不可撤回,而申請人亦視作根據經補充的招股章程提出申請。閣下的申請一經接納即可撤銷或撤回。於報章公佈分配結果通知,即代表未經拒絕受理的申請已獲接納。如有關分配事項須符合若干條件或規定以抽籤形式分配,則接納是否有效,須視乎有關條件或規定以抽籤結果而定。
4. 如閣下的香港發售股份的分配失效:  
如聯交所上市委員會未能於下列時間內批准股份上市及買賣,則閣下的香港發售股份的分配將告失效:  
• 截止辦理申請登記日期後三星期內;或  
• 聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司的較長期限,該期限最長不超過六星期。

- 五、 遞還股款  
如出現下列情況,閣下的申請款項或其適當部分,連同相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費將會遞還:  
• 閣下的申請遭拒絕受理,不獲接納或僅獲部分接納或如閣下就上述任何原因並無收取任何香港發售股份;  
• 於申請時支付的售價最終釐定為少於每股股份1.6港元(不包括經紀佣金、證監會交易徵費及聯交所交易費);  
• 任何申請遭撤回或據此作出的任何配發無效。  
不會支付相關利息。所有有關款項於退款日期前應計的利息將撥歸本公司所有。  
如出現涉及大量超額認購的特殊情況,按本公司及獨家全球協調人的酌情決定,申請若干小額香港發售股份的支票(成功申請者除外)可能不予過戶。本公司預期將於二零一一年十二月二十二日(星期一)按照上述各項安排退回閣下的申請款項(如有)。退款支票將會以「只准入抬頭人賬戶」劃線方式開出,如屬聯名申請人,則以申請表格上排名首位申請人為收款人。閣下所提供部分香港身份證號碼或護照號碼,或(如屬聯名申請人)排名首位申請人的部分香港身份證號碼或護照號碼或會列於閣下的退款支票(如有)上。上述數據亦會轉交第三方以安排掛號。在兌現閣下的退款支票前,閣下的銀行戶口須經閣下的香港身份證號碼或護照號碼。如閣下填寫的香港身份證號碼或護照號碼並不準確,可能會延遲或無法兌現閣下的退款支票。  
閣下已申請1,000,000股或以上香港發售股份並在閣下的申請表格上註明擬親自領取退款支票及已提供申請表格上列明的一切所需資料,閣下可於本公司在報章上公佈有關發售退款支票的日期當日或任何其他日期上午九時正至下午一時正期間,親自前往香港股份過戶登記處領取退款支票:

卓佳證券登記有限公司  
香港  
皇后大道東二十八號  
金鐘匯中心二十六樓

預期發售退款支票的日期為二零一一年十二月十二日(星期一)。

如閣下為選擇親身領取的個別申請人,則不得授權任何其他人士代閣下領取。如閣下為選擇派人領取的公司申請人,則必須由其授權代表持有加蓋公司印章的授權書方可領取。個人及授權代表(如適用)須在領取時出示卓佳證券登記有限公司接納的身份證明文件。

#### 如何提出申請

1. 請按照下表計算閣下擬認購的香港發售股份數目所應付的股款。  
申請股數最少須為2,000股香港發售股份,並按照下表載列的數目提出申請。申請任何其他數目的香港發售股份將不予考慮,而任何有關申請將一概拒絕受理。下表列出申請香港發售股份股數的應付股款總額。閣下須於申請時繳付每股股份的最高發售價1.60港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
2. 閣下身為申請人必須按下列指示填妥本申請表格,並於本申請表格之首頁簽署。只接納親筆簽名。  
閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:  
• 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章,並在適當方格內填上其參與者編號。  
如閣下以個人中央結算系統投資者戶口持有人名義提出申請:  
• 申請表格必須填上閣下的全名及香港身份證號碼;及  
• 閣下必須在申請表格適當方格內填上閣下的參與者編號。  
如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請:  
• 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及彼等的香港身份證號碼;及  
• 必須於適當方格內填上閣下的參與者編號。  
如閣下以公司中央結算系統投資者戶口持有人名義提出申請:  
• 申請表格必須填上閣下公司的名稱及香港商業登記證號碼;及  
• 必須於適當方格內填上閣下的參與者編號及蓋上附有公司名稱的公司印章。  
如有關中央結算系統參與者的資料不正確或不完整或參與者編號有遺漏或不足或出現其他類似事宜,均可令申請作廢。
3. 付款支票或銀行本票須填於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份的申請款項。  
如以支票付款,該支票必須:  
• 為港元支票;  
• 不是期票;  
• 從閣下在香港持牌銀行的港元銀行賬戶付款;  
• 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,該賬戶名稱必須與名列首位申請人的姓名相同;  
• 註明抬頭人為「交通銀行(代理人)有限公司-蒙特保健公開發售」;及  
• 劃線註明只准入抬頭人賬戶。  
每份支票必須將獨立開出的支票或銀行本票下列情況將導致閣下的申請不獲接納:  
• 支票未能符合所有上述規定;或  
• 支票首次過戶時未能兌現。  
如以銀行本票付款:  
• 銀行本票必須由香港持牌銀行發出,並由有關銀行的授權人士在該銀行本票背面簽署證明。閣下姓名、銀行本票背頁所註姓名必須與申請表格所示的姓名相同。如屬聯名申請,該銀行本票背頁所註姓名必須與名列首位申請人的姓名相同;  
• 必須在銀行本票註明抬頭人為「交通銀行(代理人)有限公司-蒙特保健公開發售」;及  
• 必須在銀行本票上劃線註明「只准入抬頭人賬戶」;及  
• 銀行本票不得為期票。  
如閣下的銀行本票不符合上述所有要求,閣下的申請將一概拒絕受理。

如閣下未有在指定領取時間內領取閣下的退款支票,則閣下的退款支票將隨即於寄發日期下午以普通郵遞方式,寄往閣下在申請表格上所示的地址,郵誤風險概由閣下承擔。  
如閣下申請少於1,000,000股香港發售股份,或申請1,000,000股或以上香港發售股份但並無於申請表格上註明閣下將親身領取閣下的退款支票,則閣下的退款支票將於寄發日期下午以普通郵遞方式,寄往閣下在申請表格上所示的地址,郵誤風險概由閣下承擔。  
本公司擬作出特別安排,以盡力避免不當延遲退還申請款項(如適用)。

#### 個人資料

個人資料(私隱)條例(條例)中的主要條文已於一九九六年十二月二十日在香港生效,此項個人資料收集聲明是向香港發售股份的申請人及持有人說明本公司及卓佳證券登記有限公司(「香港股份過戶登記處」)就個人資料及條例而訂立的政策及措施。

1. 收集閣下個人資料的原因  
證券申請人申請證券時或證券登記持有人將證券轉往其名下,或將證券轉讓予他人,或要求香港股份過戶登記處提供服務時,須不時向本公司及香港股份過戶登記處提供其最新的準確個人資料。若未能提供所需資料,會導致閣下的證券申請遭拒絕受理或延誤或本公司及香港股份過戶登記處無法進行過戶或提供服務,亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或閣下有權收取的股票的寄發及/或退款支票的寄發及/或電子自動退款指示的發送。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港股份過戶登記處。
2. 用途  
申請人及證券持有人的個人資料可以任何方式採用,持有及/或保存,以作下列用途:  
• 處理閣下的申請,退款支票及電子自動退款指示(如適用)及核實是否適宜申請表格及招股章程所載條款及申請手續以及公佈香港發售股份的分配結果;  
• 使符合香港及其他地方的全部適用法律及法規;  
• 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;  
• 保存或更新本公司證券持有人名冊;  
• 進行或協助進行簽名核對或任何其他核對或交還資料;  
• 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股的資格;  
• 寄發本公司及其附屬公司的公司通訊;  
• 編製統計資料及股東資料;  
• 遵照法例、規則或法規(不論法定或其他)的想法作出披露;  
• 以報章公佈或其他方式披露成功申請人的身份;  
• 披露有關資料以作出權利索償;及  
• 與上述有關的任何其他附帶或相關用途及/或以本公司及過戶處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

#### 向他人提供個人資料

本公司及香港股份過戶登記處會將申請人及證券持有人的個人資料保密,但本公司及香港股份過戶登記處可能會作出必要的宣稱以確保個人資料的準確性,以便資料可用作上述任何用途,尤其可能會向下列任何或所有人士及實體披露、索取或轉交(不論在香港或外地)申請人及證券持有人的個人資料:  
• 本公司或其委任的代理,以辦理有關及收款事宜;  
• 當申請人要求將香港發售股份存入中央結算系統時,香港結算及香港結算代理人將為中央結算系統的運作而使用個人資料;  
• 向本公司及/或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商;  
• 聯交所、證監會及任何其他法定、監管及政府機構;及  
• 與證券持有人有業務往來或或有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

#### 查閱及更正個人資料

條例賦予申請人及證券持有人權利查閱本公司或香港股份過戶登記處是否持有其個人資料,並索取有關資料副本及更正任何不確的資料。根據條例,本公司及香港股份過戶登記處有權就資料的要求收取費用。根據適用條例,所有關於查閱資料或更正資料或查詢有關資料政策及措施及持有資料類別的要求,應向本公司的公司秘書提出或通過香港股份過戶登記處向私隱條例事務主任提出。

簽署本申請表格後,即表示閣下同意上述各項。

#### 4. 撕下申請表格,對摺一次,然後投入交通銀行股份有限公司香港分行任何一間分行的特設收集箱內:

地區	分行名稱	地址
港島區	香港分行	中環畢打街20號
	中區支行	中環德輔道中125號A遠東發展大廈地下
	太古城支行	太古城18號太古中心第二期地下38號舖
	堅尼地城支行	堅尼地城卑利街113-119號地下
九龍區	觀塘支行	康寧道55號康寧閣地下A舖
	佐敦支行	佐敦道37號U寶文大廈1樓
	黃大仙支行	龍翔道136號龍翔廣場一樓127-129號舖
新界區	荃灣支行	沙咀道328號寶石大廈太平興業廣場地下G9B-G11號舖
	元朗支行	泰豐街2-14號地下B-F號舖
	上水支行	上水中心商場地下10-14號舖

#### 5. 閣下可於下列時間內遞交申請表格:

二零一一年十二月一日(星期四)	上午九時正至下午五時正
二零一一年十二月二日(星期五)	上午九時正至下午五時正
二零一一年十二月三日(星期六)	上午九時正至下午一時正
二零一一年十二月五日(星期一)	上午九時正至下午五時正
二零一一年十二月六日(星期二)	上午九時正至中午十二時正

閣下最遲須於二零一一年十二月六日(星期二)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交閣下的申請。本公司將於二零一一年十二月六日(星期二)上午十一時四十五分至中午十二時正期間登記申請,惟須視乎當日天氣情況而定。如於二零一一年十二月六日(星期二)上午九時正至中午十二時正任何時間內香港發出下列警告訊號:

- 八號或以上熱帶氣旋警告訊號,或
- 「黑色」暴雨警告訊號,

則不會辦理申請登記,如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告訊號,則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指星期六、星期日或香港公眾假期以外的日子。

本公司保留將所有或任何申請款項過戶的權利。然而,閣下的支票或銀行本票將不會於二零一一年十二月六日(星期二)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如屬退款)則直至退款支票寄發日期止)的所有利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多繳的申請款項或退款。

可申請認購的香港發售股份數目及應繳款項一覽表

申請認購的香港發售股份數目	申請時應繳款項	可申請認購的香港發售股份數目及應繳款項一覽表		申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
		港元	港元			
2,000	3,232.26	90,000	145,451.52	800,000	1,292,902.40	
4,000	6,464.51	100,000	161,612.80	900,000	1,454,515.20	
6,000	9,696.77	150,000	242,419.20	1,000,000	1,616,128.00	
8,000	12,929.02	200,000	323,225.60	1,500,000	2,424,192.00	
10,000	16,161.28	250,000	404,032.00	2,000,000	3,232,256.00	
20,000	32,322.56	300,000	484,838.40	2,500,000	4,040,320.00	
30,000	48,483.84	350,000	565,644.80	3,000,000	4,848,384.00	
40,000	64,645.12	400,000	646,451.20	3,500,000	5,656,448.00	
50,000	80,806.40	450,000	727,257.60	4,000,000 <sup>(1)</sup>	5,818,060.80	
60,000	96,967.68	500,000	808,064.00			
70,000	113,128.96	600,000	969,676.80			
80,000	129,290.24	700,000	1,131,289.60			

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。