

如 閣下為網上白表服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。



OTO Holdings Limited 豪特保健控股有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	80,000,000 Shares
Number of Hong Kong Offer Shares	:	8,000,000 (subject to adjustment)
Number of International Placing Shares	:	72,000,000 Shares, (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.60 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	:	US\$0.01 per share
Stock code	:	6880

全球發售

發售股份數目	:	80,000,000股股份
香港發售股份數目	:	8,000,000股股份(可予調整)
國際配售股份數目	:	72,000,000股股份(可予調整及視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份1.60港元(須於申請時以港元繳足，多繳之款可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值	:	每股股份0.01美元
股份代號	:	6880

Application Form 申請表格

Please read carefully the prospectus of OTO Holdings Limited (the "Company") dated 1 December 2011 (the "Prospectus") (in particular, the section on "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the white, pink and yellow Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered and available for inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.

This Application Form is not for publication, distribution or release and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such publication distribution or release is not permitted under the law of that jurisdiction.

This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application is unauthorized.

To: OTO Holdings Limited
BOCOM International (Asia) Limited
BOCOM International Securities Limited
Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀豪特保健控股有限公司(「本公司」)於二零一一年十二月一日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及刊於本申請表格背面的指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色、粉紅色及黃色申請表格各一份、招股章程及招股章程附錄七「送呈及備查文件」一段所述的其他文件，已遵照香港法例第32章公司條例第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及本公司香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

本申請表格或招股章程所載資料概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。香港發售股份未曾亦不會根據一九三三年美國證券法(經修訂)登記，除根據或獲豁免美國證券法的登記規定外，概不可供提呈發售或出售。香港發售股份將不會在美國向公眾提呈發售。

凡任何司法權區的法律禁止刊發、派送或發放本申請表格，則不得在該司法權區內以任何方式刊發、派送或發放本申請表格，亦不得以任何方式傳閱或分發或翻印(全部或部分)招股章程。

本申請表格及招股章程乃向 閣下提出。並無獲授權傳閱、分派或翻印本申請表格。

致：豪特保健控股有限公司
交銀國際(亞洲)有限公司
交銀國際證券有限公司
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings 2010 and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
- **authorise** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the underlying applicant/the first-named of the joint applicants (in case of joint applicants) in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any refund cheque(s) be made payable to the underlying applicant(s), or in the case of joint applicants, to the first-named of the joint applicants, in this Application Form;
- **confirm** that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- **represent, warrant and undertake** that if the laws of any place outside Hong Kong are applicable to this application, the underlying applicant or for whose benefit this application is made has complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of the applicant's offer to purchase, or any actions arising from his rights and obligations under the terms and conditions contained in the Prospectus; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認吾等已(i)遵照二零一零年電子公開發售指引及透過銀行/股票經紀遞交網上白表申請的運作程序以及吾等就香港公開發售提供網上白表服務的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意遵守。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及受其條件規限，並在 貴公司的組織章程大綱及組織章程細則規限下，申請以下數目的香港發售股份；
- 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白 貴公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請分配任何香港發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司的股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序以普通郵遞方式寄發任何股票(如適用)予相關申請人/聯名申請人的排名首位者(就聯名申請人而言)，郵誤風險概由該相關申請人承擔；
- 要求把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為收款人，並將該(等)退款支票以平郵方式遵照本申請表格及招股章程上規定的程序按申請表格上列明的地址寄予有關申請人，郵誤風險概由有關申請人承擔；
- 要求任何退款支票以相關申請人為抬頭人，或就聯名申請人而言，為在本申請表格上排名首位者；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續；
- 聲明、保證並承諾如香港境外任何地區的法例適用於本申請，則相關申請人或為其利益提出本申請的人士已遵守一切有關法例，而 貴公司、獨家全球協調人、香港包銷商及彼等各自的高級職員或顧問不會因接納申請人的購買要約或因應其根據招股章程所載條款及條件應有的權利與責任而採取的行動而違反香港境外地區的任何法例；
- 同意本申請、申請獲接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋。

Signature
簽名：

Date 日期：

Name of applicant
申請人姓名：

Capacity 身份：

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.
股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3

A total of 合共

are enclosed for a total sum of 其總金額為

HK\$

港元

Cheque(s) 張支票

Cheque numbers 支票編號

Name of Bank 銀行名稱

4 Please use **BLOCK** letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱

Chinese Name 中文名稱

HK eIPO White Form Service Provider ID 網上白表服務供應商編號

Name of contact person 聯絡人姓名

Contact Number 聯絡電話號碼

Fax number 傳真號碼

Address 地址

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop 經紀印章

For Bank Use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

- 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted. The name and the representative capacity of the signatory should also be stated. To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form** Service Providers who may provide **HK eIPO White Form** services in relation to the Hong Kong Public Offer, which was released by the SFC.
- 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants. You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by **HK eIPO White Form** Service Provider using this Application Form need not be one of the number of Shares set out in the table. Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)	No. of Hong Kong Offer Shares applied for	Amount payable on application* (HK\$)
2,000	3,232.26	150,000	242,419.20	2,000,000	3,232,256.00
4,000	6,464.51	200,000	323,225.60	2,500,000	4,040,320.00
6,000	9,696.77	250,000	404,032.00	3,000,000	4,848,384.00
8,000	12,929.02	300,000	484,838.40	3,500,000	5,656,448.00
10,000	16,161.28	350,000	565,644.80	3,600,000 ⁽¹⁾	5,818,060.80
20,000	32,322.56	400,000	646,451.20		
30,000	48,483.84	450,000	727,257.60		
40,000	64,645.12	500,000	808,064.00		
50,000	80,806.40	600,000	969,676.80		
60,000	96,967.68	700,000	1,131,289.60		
70,000	113,128.96	800,000	1,292,902.40		
80,000	129,290.24	900,000	1,454,515.20		
90,000	145,451.52	1,000,000	1,616,128.00		
100,000	161,612.80	1,500,000	2,424,192.00		

* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. — OTO Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the **HK eIPO White Form** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4 Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your English and Chinese full names, eIPO Service Provider ID and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicants for and holders of Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

1 Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or inability of the Company or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay Registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or the dispatch or encashment of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

2 Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.

3 Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Branch Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as financial advisers and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4 Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form or by giving **electronic application instructions** to HKSCC or to the HK eIPO White Form Service Provider via the **HK eIPO White Form Service**, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

- 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。簽署人的姓名／名稱及代表身份亦必須註明。使用本申請表格申請香港發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港公開發售提供網上白表服務的人士。
- 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。閣下可為各相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為釋疑起見，由網上白表服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯一光碟格式的資料檔案。

可申請認購的香港發售股份數目及應繳款項一覽表					
申請認購香港發售股份數目	申請時應繳款項*(港元)	申請認購香港發售股份數目	申請時應繳款項*(港元)	申請認購香港發售股份數目	申請時應繳款項*(港元)
2,000	3,232.26	150,000	242,419.20	2,000,000	3,232,256.00
4,000	6,464.51	200,000	323,225.60	2,500,000	4,040,320.00
6,000	9,696.77	250,000	404,032.00	3,000,000	4,848,384.00
8,000	12,929.02	300,000	484,838.40	3,500,000	5,656,448.00
10,000	16,161.28	350,000	565,644.80	3,600,000 ⁽¹⁾	5,818,060.80
20,000	32,322.56	400,000	646,451.20		
30,000	48,483.84	450,000	727,257.60		
40,000	64,645.12	500,000	808,064.00		
50,000	80,806.40	600,000	969,676.80		
60,000	96,967.68	700,000	1,131,289.60		
70,000	113,128.96	800,000	1,292,902.40		
80,000	129,290.24	900,000	1,454,515.20		
90,000	145,451.52	1,000,000	1,616,128.00		
100,000	161,612.80	1,500,000	2,424,192.00		

* 申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2中所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
 - 不得為期票；
 - 由在香港開設的持牌銀行的港元銀行賬戶開出；
 - 顯示閣下(或閣下代名人)的賬戶名稱；
 - 註明抬頭人為「交通銀行(代理人)有限公司—豪特保健公開發售」；
- 以「只准存入抬頭人賬戶」劃線方式開出；及
- 由網上白表服務供應商的授權簽署人士簽署。

如未能符合任何此等規定或如支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯一光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及獨家全球協調人有絕對的權權拒絕接受任何申請。

申請時繳付的款項將不會發回收據。

4 在欄4填上閣下的詳細資料(請用正楷填寫)。

閣下必須在本欄填上閣下的英文及中文姓名全名、eIPO服務供應商編號及地址。閣下亦必須填寫閣下辦公地點的聯絡人姓名、電話號碼及傳真號碼及(如適用)經紀號碼及蓋上經紀印章。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效，此份個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及香港股份過戶登記分處就個人資料及條例而制訂的政策及措施。

1 收集閣下個人資料的原因

證券申請人申請證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記分處提供服務時，須不時向本公司及香港股份過戶登記分處提供其最新的準確個人資料。

若未能提供所需資料，會導致閣下的證券申請遭拒絕受理或延誤或本公司或香港股份過戶登記分處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或寄發股票及/或寄發或兌現閣下應得的退款支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記分處。

2 資料用途

申請人及證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)及核實有否遵守本申請表格及招股章程所載條款及申請手續以及公佈香港發售股份的分配結果；
- 使符合香港及其他地方的全部適用法律及法規；
- 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法例、規則或法規(不論法定或其他)的規定作出披露；

- 以報章公佈或其他方式披露成功申請人的身份；

- 披露有關資料以便作出權利索償；及
- 與上述有關的任何其他附帶或相關用途及/或以便本公司及香港股份過戶登記分處能夠履行其對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他用途。

3 向他人提供個人資料

本公司及香港股份過戶登記分處會將申請人及證券持有人的個人資料保密，但本公司及香港股份過戶登記分處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途，尤其可能會向下列任何或所有人士及實體披露、索取或提供(不論在香港或外地)申請人及證券持有人的個人資料：

- 本公司或其委任的代理，如財務顧問及收款銀行；
- 當申請人要求將香港發售股份存入中央結算系統時，向香港結算及香港結算代理人披露，而彼等將為了中央結算系統的運作而使用個人資料；
- 任何向本公司及/或香港股份過戶登記分處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，如銀行、律師、會計師或股票經紀等。

4 查閱及更正個人資料

條例賦予申請人及證券持有人權利查閱本公司或香港股份過戶登記分處是否持有其個人資料，並索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料的要求或查詢有關政策及措施及持有資料種類的要求，均須按照招股章程「公司資料」一節所披露或根據適用法例不時通知的本公司註冊地址向公司秘書或香港股份過戶登記分處的私隱權條例事務主任提出。

閣下簽署本申請表格或向香港結算或利用網上白表服務向網上白表服務供應商發出電子認購指示後，即表示閣下同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank branches by 4:00 p.m. on Tuesday, 6, December, 2011:

- (a) Bank of Communications Co., Ltd. Hong Kong Branch
23/F, Bank of Communication Tower,
231-235 Gloucester Road,
Wan Chai

遞交本申請表格

此項妥申請表格，連同相關支票，必須於二零一一年十二月六日(星期二)下午四時正前，送達下列收款銀行分行：

- (a) 交通銀行股份有限公司香港分行
灣仔告士打道231-235號
交通銀行大廈23樓