

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30 November 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	International Mining Machinery Holdings Limited
Date Submitted	1st Dec 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01683</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*HK*\$) : 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	1,300,144,200	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,300,144,200	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granicu	Exclused	Cancelled	Lapsed		
	Nil	Nil	Nil	Nil	Nil	2,556,000
Scheme	1811	INII	INII	INII	1811	2,330,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24/01/2010)						
Ordinary shares						
(Note 1)						
2. Share option						
Scheme	Nil	Nil	Nil	Nil	Nil	15,433,800
Date of grant	1,111	1 (11	1 (11	1 (11	1 (11	10,100,000
29/10/2010						
Exercise Price:						
HK\$ 6.75						
(24/01/2010)						
Ordinary shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	<u>N/A</u>	
				Other class)	N/A N/A	
			(C	(incl class)	11//1	

Warrants to Issue Charge	of the leaves which are	For Main Board and GEM listed issuers hich are to be Listed (Not Applicable)				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nomir nominal cl	nal value at	Exercised luring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
(/ /)				<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	·	<u> </u>				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B		nary shares)	Nil	
				ence shares)	N/A	
			(Other class)	N/A	

~	For Main Board and GEM listed issuers Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)				ssuers	
Convertibles (i.e. Conv		Amount at close of preceding month	Converted during the month	Amount at close of the month	icable) No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	Nil	_
				ence shares)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	-
		-

	Other Move	ements in Issued Share Capital				
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					
			Class of shares issuable (Note 1)			
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (<i>Note 1</i>)		_	
2.	Public Offer	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) Nil	Nil
			Class of shares issuable (Note 1)		-	
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		271
					Nil	Nil
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					Nil	Nil

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable ____ (*Note* 1) (/ /) At State Issue and allotment 5. Scrip dividend price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares _ repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares ___ redeemed (Note 1) (/ /) 7. Redemption of Redemption date : shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ____ (Note 1) (/ /) 8. Consideration At State Issue and allotment price : currency issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

No. of new shares of issuer sized during the month pursuant thereto issuer which may be issuer which may be issued pursuant thereto as at close of the month itereto as at close of the month date : (d/mm/yyyy) 9. Capital reorganisation Class of shares issuable (// /) 9. Capital reorganisation Issue and allotment (// /) 10. Other (Please specify) price : currency Class of shares issuable (// /) 10. Other (Please specify) price : currency Issue and allotment (// /) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (// /) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (// /) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (// /) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (//) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (//) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (//) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (//) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (//) 10. Other (Please specify) (Please specify) price : currency Issue and allotment (//) 10. Other (Please specify) (Please specify) (Please specify) Nil				For Main B	oard a	and GEM listed iss	uers
9. Capital reorganisation Class of shares issuable		Tupe of Issue				of issuer issued during the month	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Image: display the state displayed by the state issue and allotment (Please specify) Nil Nil Nil Interview of the state displayed by the state displaye		Type of Issue					
reorganisation date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) I0. Other (Please specify) At State (Please specify) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy				ble			
Image: rest of the product date: (dd/mm/yyyy) Nil Nil Nil Nil 10. Other At State (Please specify) price : Class of shares issuable (Note 1)	9.			(/ /)		
10. Other At State				(/ /)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Total E. (Ordinary shares) Nil N/A						<u>N11</u>	N11
(Please specify) price : currency Issue and allotment date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Total E. (Ordinary shares) Nil N/A				ble			
Image: Construction of the date. Nil Nil (dd/mm/yyyy)	10.			(/ /)		
(Preference shares) N/A				(/ /)	Nil	Nil
(Preference shares) N/A							
(Preference shares) N/A			Total E.	(Ordinary	/ share	es) Nil	
(Other class) N/A				(Preference	e share	es) N/A	-
				(Oth	er cla	ss) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

i comando (m any).	Remarks	(if	any):
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Submitted by: <u>Kwong Ming Pierre TSUI</u>

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*