Hong Kong Public Offering — WHITE Form 香港公開發售 — 白色表格 Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港發售股份,請使用本申請表格

Staple your payment here 請將股款 緊釘在此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Baoxin Auto Group Limited dated Friday, December 2, 2011 (the "Prospectus").

帮註: 除牛蛸溶表格所聚混香外,牛肉溶液格所则溶染胃管衍年来删有限公司所列复印别名二零一一年十二月呈限五路制限者。(报报费用)所界混香具相同蔬菜。
to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港公星及結婚所有限公司·香藤會交易所有限公司·香藤會交易所有限公司·「香港會交」及香港中央前寿有限公司·「香港會對」對本中消表格內內容關本、負責、對某事機性與定整性亦不要表任何聲明,並明確表示概不就限本申請表格全認或任何部分內容關產生或因依賴該等內容罰引

我的任何賴失素體任何責任。
A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Form, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

documents. 本申請茶格達何黃色及綠色中請茶格、相股書及相股書相錄七「送呈公司註冊處處長及備查文件」一節所述的其他文件,已遭照公司條例第342C條的規定,送欠香港公司註冊處處長登記。香港遊券及期食事務監察委員會及香港公司註冊處處長對任何此等文件的內容概 不負責

不負責。
This Application Form and the Prospectus may not be forwarded, distributed or reproduced (in whole continued). Learned you purisdiction where such forwarding, distribution or release, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia).

在根據書圖可法權服法律不得發達、業態或複製本申請表格及招股書之任何司法權服內。本申請表格及招股書全部或部分內容均不得以任何方式發達或潔婆或複製。本申請表格不會較或同美國(包括其限工及屬地、美國任何用份及哥倫比亞特別、現內包括或問接內理解)。

在根據書圖可法權服法律不得發達、業態或複製本申請表格及招股書之相同法權服內。本申請表格及招股書全部或部分內容均不得以任何方式發達或潔婆或複製。本申請表格不會較或同美國(包括其領工及屬地、美國任何用份及哥倫比亞特區)境內包接成開接內接來。從變效複學。



BAOXIN AUTO GROUP LIMITED

寶信汽車集團有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering

Number of Hong Kong Offer Shares

Number of International Offer Shares

379,320,000 Shares (comprising 328,740,000 new Shares and 50,580,000 Sale Shares, subject to the Over-allotment Option)
37,932,000 Shares (subject to adjustment)
341,388,000 Shares (comprising 290,808,000 new Shares and 50,580,000 Sale Shares, subject to adjustment and the Over-allotment Option)
HK\$10.80 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) Maximum Offer Price

Nominal value HK\$0.01 per Share

1203

全球發售

全球發售項下發售股份數目 379,320,000 股股份(包括328,740,000股新股份及50,580,000股銷售股份,

視乎超額配股權而定) 37,932,000股股份(可予調整) 香港發售股份數目

國際發售股份數目

37,932,000 放股份(刊予調整) 341,388,000 股股份(包括290,808,000 股新股份及50,580,000 股銷售股份,可予調整及視乎超額配股權而定) 每股發售股份10.80港元,另加1.0%經紀佣金、0.003%證監會交易徵費及 0.005%香港聯交所交易費(須於申請時以港元繳足,可予退還) 最高發售價

面值 股份代號 每股 0.01 港元

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, December 7, 2011.
You must read the conditions and instructions attached to this Application

Form. To be valid, you must complete all parts of this Application Form.

Please write clearly in ink.

Baoxin Auto Group Limited (the "Company") Morgan Stanley Asia Limited J.P. Morgan Securities (Asia Pacific) Limited CMB International Securities Limited The Hong Kong Underwriters

apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the memorandum of association and Articles of Association of the Company; enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HKS10.80 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%; undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application. Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Form, or by giving electronic application instructions to via CCASS or to the WHITE Form eIPO Form, and subject to the Company that the properties of the Company of the Company, the Selling Shareholder, the Joint Hong Kong Underwitters to or by whom or for whose benefit this application is made would require the Company, the Selling Shareholder, the Joint Indicate an interest for or take up any of the International Offer Shares; understand that these declarations and represe in person in accordance with the processives Preservines in unis Preparament view, which was all the prescribed deadline for collection); request that any refund check(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant); have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them;

e that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:.. M 月

rning:
It is important that you read the terms and conditions and the application procedures overleaf.
You must complete this Application Form in English (except Chinese name) unless otherwise stated.
You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE will be a supplication instruction to HKSCC via CCASS or to the WHITE and/or YELLOW Application.
WHITE and/or YELLOW Application form (s) and/or any person or a WHITE form eIPO Service Provider under the WHITE form eIPO service (www.eipo.com.bit). SCC via CCASS or to the WHITE form eIPO service (www.eipo.com.bit) and applications made by one applicant (or joint applicants) on either a WHITE form eIPO Service Provider under the WHITE form eIPO Ser dishonoured upon the first presentation.
You may be prosecuted if you make a false declaration.

For identification purposes only

截止接受認購申請的時間將為二零一一年十二月七日星期三

實信汽車集團有限公司(「貴公司」) 摩根士丹利亞洲有限公司 摩根大通證券(亞太)有限公司 招銀國際證券有限公司 香港包銷商

各等:
按照相股康及本申請表格所蘇條款及條件,並依據 冀公司的组號章程大綱及鄉則所義各項規定,申請認購以下數目的香港發售股份;
按照相股康及本申請表格所蘇條款及條件,並依據 冀公司的组號章程大綱及鄉則所義各項規定,申請認購以下數目的香港發售股份;
腐熙中请認廣香港發售股份所富全數款與「有關款項不超過每股10.80億元。須於申請時以能元歲是「何予退煙」,另加1年原起侧金、0.003年
認監會交易廣度及0.005年際之所交易實。
養護及國業學規模本申請的時間的營港發售股份,或任何就本申請分配子本人/吾等所申請數目較少的香港發售股份;
臺明是現護鄉申請為本人/音等為本多的利益或本人/吾等被申請人士的利益而提出,以日色或囊色申請表格,或應過中央結算系統向香港結 實現過過日是在100~100×mv-200×mm.为向自免責任即級條稅機而發生等養護養所的中出及接附上如何哪一申請。

墨明、强健及养護,本人/音等及本人/音等為其利益提出遗鄉申請的人土投班無限交香港或其後地區的任何總用法例所提加不得提出本申請, 支付任何申請查別,或發度發致強利任何希腊發程度的,且本人/音等等表身是不上记處是某股則的或 黄公司 物股股東、聯那聯管理人 及/或香港協動而毋須因由本人/音等表為其利益而提出本申請的人土實態接着被收益的成本人/音等或為其利益而提出本申請的人力申請 鐵霧香港發酵的的過程等落狀分任何地區的於時效數例,經過一名分自我也對於的過程的國人等是有關 養護及權權。本人/音等及本人/音等為其利益而提出中前的人土企無表示有意或已未辦出海不會表示有興趣認購去來得日國際發售股份 養權 贫公司辦本人/音等的社名/名傳列人 敦公司股東名明,作為本人/音等所便影的音港發射股份的持有人,及(在台本申請去格 於是相數傳來的條款及條件的傳統一致。按本申請本格上方的生以平衡方或對於任何股票及 沒被接收率申請表格分組的數分數分數。

已細閱本申請表格及招股書所載的條款及條件及申請手續,並同意受其約束;及 同意本申請、任何對申請的接納及因此而訂立的合約須受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交					
Broker No. 經紀號碼					
Broker's Chop 經紀印鑑					

閣下務必細閱背頁所載條款及條件及申請手續。

閣下務必細閱背資所破條款及條件及申請手續。
 除非另有財明、閣下必須與英文填宏本申請表格(中文姓名除外)。
 閣下必須親筆簽署本申請表格、不得以個人印鑑代替、否則申請將不獲受理。
 任何人士僅保以受益人身份以白色或黃色申請表格。或強適中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務稅,應商發出電子認購指不提出一次認聘申請。倘出現下列情況,則有關認購申請報不予受理;以白色及/或黃色申請表格及/或通過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務(應商發出電子認購指不出重複或壓圖直複申請;及過一名申請人(或聯名申請人以白色或黃色申請表格)或通過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出申請認購超絕18,966,000股香港發售股份(即根據香港公開發售初步可供認購的香港發售股份)50%);及支票或銀行本票於首次過戶時不獲兑現。
 閣下如作出處假聲明,可能會被檢控。

僅供識別

Use this form if you want t	he allotted	l Hong Kong Offer Shares to be	issued in	your name	如欲以閣下的名義登記獲四	配發的香港發售股份 [,] 請使用本表格		
Number of the Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 18,966,000 Hong Kong Offer Shares) 申請認購香港發售股份數目(除非另有規定,不得超過18,966,000股香港發售股份)				order nun	nker's cashier nber 亍本票號碼			
Total amount of payment 付款總額		HK\$	港元	banker's ca	nk on which check/ ishier order is drawn* 本票之付款銀行名稱*			
* Checks or banker's cashier orde * 支票或銀行本票須以劃線註明「9	rs should be	crossed "Account Payee Only" and made p 賬戶」方式開出,並須註明收款人為「中國	payable to "! !銀行(香港)	Bank of China (H 代理人有限公司 -	ong Kong) Nominees Limited — B — 寶信汽車公開發售 。	Baoxin Auto Public Offer".		
		ik, except as stated otherwise. Joint applic 寫。聯名申請人只須申報排名首位申請人的		give the address	of the first-named applicant only.			
Name in English 英文姓名/名稱		name or company name姓氏或		ì	Forename(s) 名字			
Name in Chinese 中文姓名/名稱	Family 1	name or company name姓氏或	公司名稱	}	Forename(s) 名字	z.		
Occupation in English 職業(以英文填寫)				Hon	Hong Kong business registration no. g Kong identity card no./passport no (Please delete as appropriate) 港商業登記號碼/香港身份證號碼, 護照號碼(請刪去不適用者)). 		
Name(s) of all other joint applicants in English (if any) 所有其他聯名申請人 的英文姓名/名稱(如有)	(1) (2) (3)			所有	Hong Kong business registration no. ong Kong identity card no./passport no of all other joint applicants (Please delete as appropriate) 耳其他聯名申請人的香港商業登記號碼/ 份證號碼/護照號碼(請刪去不適用者)	(1)		
Hong Kong address in English (joint applicants should give the address and telephone number of the first-named applicant only) 香港地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼)				Tel. No. 1	電話號碼			
+ (1) For individuals, you must provide your Hong Kong identity card number. For body corporates, please provide your Hong Kong identity card, please provide your Hong Kong identity card, please provide your Hong Kong identity card number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/ Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose. 1								
If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your Share certificate(s) and (where applicable) refund check(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong put a / in the								
box on the right. Please see the section where and how to collect your Share 如閣下申請1,000,000股或以上香港發	ons overleaf h certificate(s) 售股份並擬親	galvestor Set vices Limited at Stops 17.2 added "If your application for Hong Kong and/or refund check(s) (as applicable). 身到本公司的香港證券登記處香港中央證 領取閣下的股票及/或退款支票(視適用情	g Offer Shar 券登記有限公	res is successful (i 公司(地址為香港灣	n whole or in part)" and "Refund 替仔皇后大道東183號合和中心17樓	of your money" for details of when,		
ADDR Please repeat your name(s) and	address as	BEL 地址標貼 set out above in BLOCK letters in E	English					
Name(s) 姓名/名稱 Address 地址	寫上表所不	· 閣下的姓名/名稱及地址						
			-	For Bank	use 此欄供銀行填寫			



BAOXIN AUTO GROUP LIMITED

寶信汽車集團有限公司 (Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

ed in these conditions have the same meanings ascribed thereto in the Prospectus

ditions of your application
so software stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

Who can apply
1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the name(s) of the individual member(s), not the firm's name.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and be signed by a duly authorized officer, who must state his or the representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:

• the chief executive or a director of the Company or any of its subsidiaries;

• a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person immediately upon completion of the Global Offering;

• an associate (as defined in the Listing Rules) of any of the above;

• a United States person (as defined in Regulation S under the U.S. Securities Act); or

• a person who does not have a Hong Kong address.
5. The total number of joint applicators may not exceed four.
If you are a nominee

You may make more than one application for the Hong Kong Offer Shares only if you are a nominee. in which case you may make an application as a nominee by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one Application Form in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

• an account number; or

• another identification number
for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit. A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Selling Shareholder, the Joint Bookrunners and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this Application Form and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Selling Shareholder, the Joint Bookrunners, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving banks, advisors and agents such information about such person/every such person as any of them may require.

Lodge only one application for your benefit (or for the benefit of you and any of your joint applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications if you, or you and your joint applicant(s) together:

make more than one application (whether individually or iointly with others) are applications if you, or you and your joint applications.

Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications are liable to be rejected. All of your applications are liable to be rejected as multiple applications (you, or you and your joint application application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk):

both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service (www.eipo.com.hk):

apply on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service (www.eipo.com.hk) (whether individually or jointly with others) for more than 18,966,000 Hong Kong Offer Shares to the signated WHITE Form eIPO Service (www.eipo.com.hk) (whether individually or jointly with others) for more than 18,966,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially being offered for subscription by the public); or

apply for or take up any Shares under the International Offering or otherwise participate in the International Offering or indicate an interest for any International Offer from growing the part of an application made by HKSCC Nominees acting on electronic application instructions or to the WHITE Form eIPO Service Provider through the WHITE Form eIPO service (www.eipo.com.hk) in accordance with the terms therein.

If an application is made by an unlisted company and

the principal business of that company is dealing in securities; and
you exercise statutory control over that company, or
control more than half of the words power of that company, or

control the compasting of the board of directors of that company, or
control more than half of the words power of that company, or
control more than half of

Offer Shares.

Multiple or suspected multiple applications within either pool or between pools and any application on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO Service (www.eipo.com.hb) for more than 18,966,000 Hong Kong Offer Shares (being 50% of the Hong Kong Public Offering) will be rejected.

Supplemental information

- Supplemental information

 If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/ have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with her procedure to be notified, all applications that have been submitted remain valid and may be accepted. Supplect to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

 Effect of completing and submitting this Application Form

 By completing this Application. Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you can act as agent or nominee:

 Instruct and authorize the Company and/or the Joint Bookrunners and/or the Hong Kong Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do no your behalf all other things necessary to register any Hong Kong Offer Shares allotted to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form:
- roun, undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allotted to you, and as required by the Articles of Association; represent, warrant and undertake that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States when completing this Application Form (as defined in Regulation S) and are not a U.S. person described under the U.S. Securities Act; confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and not on any other information or representation concerning the Company and you agree that none of the Company, the Selling Shareholder, the Joint Bookrunners, the Underwriters, nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Globad Offering is or will have any liability for any information or representations not contained in the Prospectus and any supplement thereto; agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation other than as provided for in the Prospectus; (if this application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or VELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service Provider through the WHITE Form eIPO Service (www.eipo.com.hk):
- (www.eipo.com.hk); (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your
- agent all necessary power and authority to make this application * For identification purposes only

- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated WHITE Form eIPO Service (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person's agent; undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have not applicat for or taken up or indicated an interest in or received or been placed or allotted (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offershares in the International Offering, nor otherwise participate in the International Offering; warrant the truth and accuracy of the information contained in your application; agree to disclose to the Company, the Selling Shareholder, and/or its Hong Kong Share Registrar and receiving banks, the Joint Bookrumners and their respective advisors and agents any personal data and information about you or the person(s) for whose benefit you have made this application; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application;

- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to you under the application; authorize the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allotted to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund check (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you will collect the Share certificate(s) and/or refund check(s) (as applicable) in person), you can collect your Share certificate(s) and/or refund check(s) (as applicable) in person), you can collect your Share certificate(s) and/or refund check(s) (as applicable) in person by your order to prove the provided of the provided in the provided i

The Company, the Selling Shareholder, the Joint Bookrunners, the Underwriters, and their respective directors and any other parties involved in the Hong Kong Public Offering and International Offering are entitled to rely on any and all warranty, representation or declaration made by you in this Application Form. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applications jointly and severally. You must complete this Application Form in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Power of attorney
If your application is made by a person duly authorized under a power of attorney, the Company and the Joint Bookrunners (as its agent and on behalf of the Hong Kong Underwriters) may accept it at their discretion, subject to any conditions they think fit, including evidence of the authority of your attorney.

Determination of Offer Price
The Offer Price is expected to be fixed by an agreement between the Joint Bookrunners (on behalf of the Underwriters) and the

including evidence of the authority of your attorney.

Determination of Offer Price

The Offer Price is expected to be fixed by an agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or about Wednesday, December 7, 2011 (Hong Kong time) and, in any event, not later than Thursday, December 8, 2011 (Hong Kong time) the Joint Bookrunners, on behalf of the Underwriters, may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HKS8.50 to HKS10.80 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such case, the Company will, as soon as practicable Joilewing the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering cause there to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Stock Exchange's website at www.kkexnews.hk and the Company's website at www.kkexnews.hk and the

become unconditional and will lapse.

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Hong Kong Offer Shares will be allotted (either conditionally) or unconditionally) after the application lists close. The Company expects to publish the announcement on the level of indication of interests in the International Offering, the level of application under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares and the Offer Price on the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinaese) on Tuesday, December 13, 2011. The results of allocation (with identification document numbers of successfulpicants) will be published on the Stock Exchange's website at www.hbravin.com and the results of allocation (with identification document numbers of successfulpicants) will be published on the Stock Exchange's website at www.hbravin.com and the results of allocation website at www.hbravin.com and the results of allocation website at www.hbravin.com and the results of allocation website at www.hbravin.com and other channels as described in the section headed "How to apply for Hong Kong Offer Shares — Results of allocations" in the Prospectus.

allocations" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)
If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your Share certificate(s) and/or refund check(s) (where applicable) personally, you may collect them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
between 9.00 a.m. and 1:00 p.m. on Tuesday, December 13, 2011 or any other date notified by the Company in the newspaper as the date of despatch/collection of Share certificate(s)/e-Refund payment instructions/refund checks, after which the Share certificate(s) will be posted to you by ordinary post at your own risk to the address stated on this Application Form.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf.

Corporate applicants who opt for personal collection must nated by their authorized representatives bearing letters of authorization from the corporation is choops. Both individuals and authorized representative (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you have applied for less than 1,000,000 Hong Kong Offer Shares using a WHITE Application Form or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your Share certificate(s) (if any) and/or refund check(s) (if any) vinj person, your Share certificate(s) (if any) and/or refund check(s) (if any) vinj person, your Share certificate(s) (if any) and/or refund check(s) (if any) vinj person, your Share certificate(s) (if any) and/or refund check(s) (if any) vinj person, your Share certificates) (if any) and/or refund check(s) (if any) vinj person, your Share certificates (if any) and/or refund chec

specified on your Application Form on or before Tuesday, December 13, 2011 by ordinary post and at your own risk.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

I. If you revoke your application:

By completing and submitting an Application Form, you agree that you cannot revoke your application on or before the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or give your electronic application instruction to HKSCC and an application has been made by HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the fifth day after the time of the opening of the Application Lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have been notified but have not withdrawn their applications. If applicant(s) have been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the abson accepted and application shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your applications has been accepted, it

ballot respectively. At the discretion of the Company, the Joint Bookrunners or their agents or nominees, your application is

rejected:

The Company, the Joint Bookrunners and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company and the Joint Bookrunners in their capacity as agent for the Company, and their respective agents or nominees, do not have to give any reason for any rejection or acceptance.

- If your application is rejected:

 - in application is rejected if:
 it is a multiple application or a suspected multiple application;
 your Application Form is not completed correctly in accordance with the instructions as stated herein;
 your payment is not made correctly;

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name.

- you pay by check or banker's cashier order and the check or banker's cashier order is dishonoured on its first presentation;
- you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the International Offer Shares in the International Offering; the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or
- regulations of the jurisdiction in which your application is received or your address overleaf is located; or your application is to apply for more than 100% of the Shares available for allocation in either Pool A or Pool B of Hong
- Kong Offer Shares

If your application is not accepted:

- If your application is not accepted if:

 the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional;
- the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance

with its/their respective terms. If the allotment of Hong Kong Offer Shares is void:

Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:

within three weeks from the closing date of the application lists; or

- within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

Ketund of your money
If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your
application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your
application is accepted only in part, the Company will refund the appropriate portion of your application monies (notexage, Stock Exchange
trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share paid by
you, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy to which will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund monies will be retained for the
benefit of the Company

will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund monies will be retained for the benefit of the Company.

Refund checks will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your ferland check; if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number for encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number are plead to delay in encashment of or may invalidate your refund check.

Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund check(s).

The Company intends to make special efforts to avoid delays in refunding money

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail, Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association and Articles of Association;

"Warning" on the first page:

"if you are a nominee";

- "if you are a nominee";

 "Lodge only one application for your benefit";
 all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
 "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
 "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
 "Refund of your money".

PERSONAL DATA Personal Information Collection Statement

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996.
This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data.

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application favor not be considered. It may also price of delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Fedund heck(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- Kong Share Registrar immediately of any maccuracies in the personal state of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- Shares; registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting the conduct of signature verifications, any other verification or exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.

- distributing communications from the Company and its subsidiaries;

- distributing communications from the Company and its subsidiaries; compiling statistical information and investor profiles; making disclosures as required by laws, rules or regulations; disclosing identities of successful applicants by way of press announcement(s) or otherwise; disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrat to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Iransfer of personal data
Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

**The Company is reducing a formation of the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- lowing persons and entities:
 the Company, its advisors or its appointed agents such as financial advisors, receiving banks and overseas principal registrars;
 where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data
 for the purposes of operating CCASS;
 any broker whose company chop or other identification number has been placed on this Application Form;
 any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment
 or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective
 businesses:
- businesses; the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers,

• any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
Access and correction of personal data
The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

- Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications for more than 500 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HKS10.80 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.
- of 0.003%. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted. Staple your payment to this Application Form. You must pay for the Shares applied for by check or by banker's cashier order. Each application must be accompanied by either a separate check or banker's cashier order.

 If you pay by check, the check must:

- be in Hong Kong dollars; not be post-dated;
- not be post-cated;
 be drawn on your Hong Kong dollar bank account in Hong Kong;
 show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized
 by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account
- name must be the same as the name of the first-named applicant; be made payable to "Bank of China (Hong Kong) Nominees Limited Baoxin Auto Public Offer"; and
- be crossed "Account Payee Only".
 Your application is liable to be rejected if your check:
- does not meet all these requirem

- does not meet all these requirements;
 is dishonoured on its first presentation.
 If you pay by banker's cashier order, the cashier order must:
 be issued by licensed banks in Hong Kong, and have your name certified on the back of the cashier order by a person authorized by the bank. The name on the back of the cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the cashier order must be the same as the name of the first-named
- applicant; be in Hong Kong dollars;

New Territories

7,000

- be made payable to "Bank of China (Hong Kong) Nominees Limited Baoxin Auto Public Offer"; and

76 362 05

- be crossed "Account Payee Only".
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Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	Bank of China Tower Branch	3/F, 1 Garden Road, Central
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
	United Centre Branch	Shop 1021, United Centre, 95 Queensway, Admiralty
Kowloon:	To Kwa Wan Branch East Point City Branch	80N To Kwa Wan Road, To Kwa Wan Shop 101, East Point City, Tseung Kwan O

Lucky Plaza Branch
Castle Peak Road (Yuen Long) Branch
Lucky Plaza, Wang Pok Street, Shatin
162 Castle Peak Road, Yuen Long

100,000

Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island:	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street Causeway Bay
Kowloon:	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Hung Hom Comm Centre Branch	Shop 33-37 G/F, Hunghom Commercial Centre, 37-39 Ma Tau Wei Road, Hung Hom
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories:	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi

Your Application Form can be lodged at these times:

Friday, December 2, 2011 9:00 a.m. to 5:00 p.m Saturday, December 3, 2011 Monday, December 5, 2011 Tuesday, December 6, 2011 Wednesday, December 7, 2011 9:00 a.m. to 1:00 p 9:00 a.m. to 1:00 p 9:00 a.m. to 5:00 p 9:00 a.m. to 5:00 p

43,635,456,00

The latest time for lodging your application is 12:00 noon on Wednesday, December 7, 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

a tropical cyclone warning signal number 8 or above, or

a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 7, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, December 7, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of moins to be refunded, the date of despatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your check or banker's cashier order.

Baoxin Auto Group Limited (Stock Code 1293) (HK\$10.80 per Hong Kong Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
500	5,454.43	8,000	87,270.91	200,000	2,181,772.80	5,000,000	54,544,320.00
1,000	10,908.86	9,000	98,179.78	300,000	3,272,659.20	6,000,000	65,453,184.00
1,500	16,363.30	10,000	109,088.64	400,000	4,363,545.60	7,000,000	76,362,048.00
2,000	21,817.73	20,000	218,177.28	500,000	5,454,432.00	8,000,000	87,270,912.00
2,500	27,272.16	30,000	327,265.92	600,000	6,545,318.40	9,000,000	98,179,776.00
3,000	32,726.59	40,000	436,354.56	700,000	7,636,204.80	10,000,000	109,088,640.00
3,500	38,181.02	50,000	545,443.20	800,000	8,727,091.20	15,000,000	163,632,960.00
4,000	43,635.46	60,000	654,531.84	900,000	9,817,977.60	18,966,000(1)	206,897,514.62
4,500	49,089.89	70,000	763,620.48	1,000,000	10,908,864.00		
5,000	54,544.32	80,000	872,709.12	2,000,000	21,817,728.00		of Hong Kong Offer
6,000	65,453.18	90,000	981,797.76	3,000,000	32,726,592.00	Shares you may appl	y for.

4 000 000

1,090,886,40



BAOXIN AUTO GROUP LIMITED

寶信汽車集團有限公司*

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有説明外,申請條件所用詞彙與招股書所用者具相同涵義。

申請人資格

- 閣下(申請人)及閣下為其利益提出申請的任何人士必須年滿18歲或以上,並須有香港地址。
- 則須以個別成員而非以該商號的名義提出申請
- 如閣下屬法人團體,申請表格須蓋上印有公司名稱的印鑑及由獲正式授權的負責人簽署,並須註明其代表的
- 除上市規則容許的情況下,閣下或閣下為其利益提出申請的任何人士為下列人士,則不得申請任何香港發售 股份
 - 本公司或其任何附屬公司的主要行政人員或董事
 - 本公司的關連人士(定義見上市規則)或將會於緊隨全球發售完成後成為關連人士的人士; 股份的現有實益擁有人或其任何附屬公司; 上述任何人士的聯繫人士(定義見上市規則);

 - 美籍人士(定義見美國證券法S規則);或 並無擁有香港地址的人士。
- 聯名申請人的總數不得超過四名。

乙. 倘閣下為代名人,則可以提出多於一項香港發售股份的申請。閣下可以代名人名義:(i) 通過中央結算系統向香港 結算發出電子認購指示(倘閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格提出申請,並以本身名義 代表不同實益擁有人遞交超過一份申請表。閣下必須在本申請表格上註有「由代名人遞交」一欄內填上每名實益擁 有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)的:

- 其他身份識別號碼

• 具把另切破刑或畸 如關下鄉無達寫以上資料,則該份申請將被視作為閣下本身利益而遞交。代表另一名人士遞交本申請表格的代名人,被視為已向本公司、售股股東、聯席賬簿管理人及香港包銷商發出聲明及承諾,表示已獲該名人士(或倘多於一名人士,則為全體)正式授權代表該名人士/每名該等人士遞交本申請表格並同意本申請表格的條款、關下進一步向本公司、售股股東、聯席賬簿管理人、香港包封商。本公司的香港證券登起處、收款銀行、顧問及代理人承諾,在任何彼等人士可能提出要求時,提供有關該名人士/每名該等人士的資料。

語,往江刊版等人上刊能使由安水时,提供有關認名人工/ 守石政等人上的資料。 僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請 除根據上文乙段由代名人遞交的申請外,重複或裝屬重複的申請概不受理。倘閣下或閣下與聯名申請人一起出現 下列任何一項情況,閣下的所有申請將被視為重複申請而遭拒絕受理: 以白色或黃色申請表格或絕過中央結算系統向香港結算或絕過白表eIPO服務(<u>www.eipo.com.hk</u>)向指定白

- 表eIPO服務供應商發出電子認購指示的方式提交一份以上的申請(不論以個人或與其他人士共同申請); 同時(不論以個人或共同申請)以一份白色申請表格及一份黃色申請表格,或以一份白色或黃色申請表格而同時通過中央結算系統向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供應商發 出電子認購指示提交申請;
- 一份白色或黃色申請表格或向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務供 應商發出電子認購指示申請認購(不論以個人或與其他人士共同申請)超過18,966,000股香港發售股份(即初 步可供公眾認購的香港發售股份的50%);或
- 申請或接納任何國際發售股份,或以其他方式參與國際發售或表示有興趣認購任何國際發售股份

根據相關的條款,備閣下以閣下的利益提交一份以上申請(包括香港結算代理人根據電子認購指示提出的申請或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出的申請的申請的部分),則閣下的所有申請亦均 會被拒絕受理。

如申請人為非上市公司,且:

- 該公司的主要業務是進行證券交易;及

閣下對該公司行使法定控制, 則該項申請將被視作為閣下本身利益作出

非上市公司指無股本證券在聯交所上市的公司。

有關公司的法定控制指閣下

- 控制該公司董事會的組成;或
- 控制該公司一半以上的投票權;或 持有該公司一半以上的已發行股本(不計及無權享有指定數目以外溢利或資本分派之任何部份)。

香港發售股份的分配 中組及乙組 根據香港公開發售初步提呈可供公眾人士以自色或養色申請表格或通過向香港結算或通過自表eIPO服務 (www.eipo.com.hk)向指定自表eIPO服務供應商發出電子認購指示申請認購的香港發售股份總數(可因應關際發售 及香港公開發售之間的任何股份調整而改變),就分配而言,將平均分為兩组(以最接近賈重位為準):甲組及 组。甲组的香港發售股份將按公平基準分配予成功申請認購款項總額為5,000,000港元(不包括應付的經紀佣金、 组。中组的音形或音取衍射效公于基準分配了成功中面影響以現準報為5,000,000年之1个包括感的由滤光明显。 轉交所交易發及證監會交易徵費,或以下的香港接普服份申請人。 2 組的香港發售股份背投ぐ平基準分配子成功申 請認購款項總額為五百萬港元以上但不超過乙組總值。不包括應付的經紀明金。 轉交所交易費及證監會交易徵費) 的香港發售股份申請人。關下應注意,甲组與乙组申請所獲的分配比例可能有所不同。如任何一组(非再組同時) 的香港發售股份出現認購不足的情况。 則剩餘的香港發售股份將轉撥至另一组,以滿足該組的需求。並作出相應 分配。關下僅可獲分配甲組或乙組的香港發售股份而不可同時從兩組費分配股份,並僅可申請甲組或乙組的香港 分配。關下僅可獲分配甲組或乙組的香港發售股份而不可同時從兩組獲分配股份,並僅可申請甲組或乙組的香港 簽售股份。倘出現超額認購,分配予香港公開發售的投資者的香港發售股份。四組及乙組),將純粹按根據香港公 開發售所接獲的有效申請的數量而定。每一組的分配基準可依據各申請人有效申請的香港發售股份數目而有所不 同。香港發售股份的分配(如適用)可包括抽數,但部份申請人獲分配的香港發售股份 結發售股份數目的人士為高,而未能中籤的申請人則可能不獲發任何香港發售股份。 同一组別或不同組別的重複或疑屬重複申請,及以白色或黃色申請表格或地邊向香港結算或極過白表eIPO服務 (www.eipo.com.hk)向指定白表eIPO服務供應商發出電子認購指示提出申請認購超過18,966,000股香港發售股份(即 根據香港公開發售初步可供申請認購的香港發售股份一半)的任何申請,將不獲受理。 編本容客別

補充資料

明元吳代 若招股書發出任何增補文件,已遞交本申請表格的申請人可能會或可能不會(視乎增補文件所載的資料而定)獲通 知可撤回其申請。若申請人未獲通知,或若申請人接獲通知但並未根據所獲通知的程序撤回申請,則已提交的所 有申請將維持有效,且可能獲接納。在上文所述的規限下,申請一經提交即不可撤回,而申請人則被視為已按經

填妥及遞交本申請表格的影響

本申請表格 經獎妥、即表明閣下(及如屬聯名申請人,即閣下與聯名申請人共同及個別)為本身或作為代理人或 代名人及代表閣下可出任其代理人或代名人的每名人士:

- 指示及授權本公司及/或聯席賬簿管理人及/或香港包銷商(或其各自的代理人或代名人)代表閣下簽署任何過戶表格、買賣單據或其他文件,及代表閣下辦理所有其他必需事宜,以便遵照本公司組織章程細則的規定以閣下的名義登記任何配簽予閣下的香港發售股份及以其他方式完成招股書及有關申請表格所述的安排;
- 承諾簽署所有文件及辦理所有必要事宜,以根據組織章程細則規定使閣下獲登記為閣下獲配發的香港發售股 份的持有人 聲明、保證及承諾閣下知悉香港發售股份並無且不會根據美國證券法登記,而且閣下填妥本申請表格時身處
- 靈等、保護及學館制戶別念會接受實故的並無由小管保線天國或分弦堂記,則且國下與安本中研查恰何另處 美國以外(定義見 S規則),及非美國談券法所指的美籍人士; 確認關下已取得招股書及提出申請時僅依據招股書及本申請表格所載的資料及聲明,而並非依賴涉及本公 司的任何其他資料或聲明。關下並且同意,本公司、售股股東、聯席賬簿管理人、包銷商或任何其各自的董 事、高級職員、僱員、合勢、人代理人。 所載以外的任何資料或聲明承擔任何責任;
- (如本申請是為閣下本身的利益作出)保證本申請是為閣下本身利益以白色或黃色申請表格或通過中央結算 向香港結算或通過白表eIPO服務(<u>www.eipo.com.hk</u>)向指定白表eIPO服務供應商發出電子認購指示所作出 或將會作出的唯一申請
- (如本申請是由一名代理人代表閣下作出)保證閣下有效及不可撤回地授予閣下的代理人一切所需的權力及 授權作出本申請:

- (如閣下為其他人士的代理人)保證已向該名人士作出合理的查詢,證明本申請是為該名人士的利益以白色 或黃色申請表格或通過中央結算向香港結算或通過白表eIPO服務(www.eipo.com.hk)向指定白表eIPO服務 供應商發出電子認購指示而將要作出的唯一申請,而關下已獲正式授權以該名人士的代理人身份簽署本申請 表格
- 承諾及確認閣下(如本申請是為閣下的利益作出)或閣下為其利益作出本申請的人士,並無申請認購或接納 或表示有興趣認購或已收取或已獲配售或捷限發色括有條件及/或數管的知识的不無數學的 亦將不會申請認購或接執或表示有意認購國際發售中的任何國際發售股份,亦無以其他方式參與國際發售, 保護關下的申請所載的資料均屬真質無誤;
- 同意向本公司、告股股東及/或本公司的香港證券登記處及收款銀行、聯席賬灣管理人及其各自的顧問及代理人披露有關閱下或閱下為其利益作出本申請的人士的任何個人資料及資料;

- 理人接露有關閉下或開下為其利益作出本申請的人士的任何個人資料及資料; 圖騫閣下的申請、申請的接執及由此而訂立的合約,均受香港法例管轄、並須按其詮釋; 承諾及同憲接詢閣下所申請認開的香港發售取份。或根據此項申請複配援的較少數目的香港發售取份; 授權本公司將關下的姓名/名稱列入本公司的股東名冊內,以作為閣下獲配發的任何香港發售取份的持有 人。並授權本公司於個下的姓名/名稱列入本公司的股東名冊內,以作為閣下獲配發的任何香港發售取份的持有 人。並授權本公司及/或其代理人將任何取聚(如適用)及/或任何退款支票(如適用)以平鄭方式按申請表 格上所填寫的地址寄予閣下或(如屬聯名申請人)本申請表格上排名首位的申請人,郵設風除機由閣下承擔(惟 傾閣下已申請1,000,000股香港發售取份或以上並在閣下的申請表格中表明即下將親身領取收票及/透退款 支票(根逾用情况而定),即閣下可於之零一一年十二月十三日星即下至年午午中正全所等 股票及/或退款支票(根逾用情况而定); 股票及/或退款支票(根逾用情况而定); 他香港以外任何地版的接收額用於閣下的申請。則閣下同意及保體閣下已遵守一切有關法例,以及本公司、
- 動而違反香港以外的任何法例; 確認閣下知悉招股書所述關於發售香港發售股份的各項限制
- 明白本公司及聯席賬簿管理人將依賴該上述聲明及陳述以決定是否就閣下的申請分配任何香港發售股份; 授權本公司代表閣下與本公司各董事及高級職員訂立合約,據此,各有關董事及高級職員承諾遵守其於本公
- 司組織章程大綱及細則所列對股東之責任;及 同意閣下的申請可能由本公司收款銀行且不限於閣下遞交申請表格的銀行處理

本公司、售股股東、聯席賬薄管理人、包銷商及其各自的董事及參與香港公開發售及國際發售的任何其他各方均有權依賴閣下在本申請表格作出的任何及所有保證、聲明或陳述。如為聯名申請人提出申請,聯名申請人明確作出、提供、承擔或被施加的所有保證、聲明、陳述及責任將被視為由申請人共同及個別作出、提供、承擔以及被

除非另有訂明,閣下必須以英文填妥本申請表格,並必須親筆簽署本申請表格,不得以個人印章代替,否則申請 將可被拒絕受理。 庚. 授權書

加関下領禍根據授權書獲正式授權的人十提出申請,本公司及職席賬簿管理人(作為其代理人及代表香港句銷商) 可在符合其認為適當的條件(包括閣下的代表已獲授權的憑證)的情況下,酌情接納有關申請

釐定發售價

發售價預期由聯席賬灣管理人(代表包銷商)與本公司於二零一一年十二月七日星期三(香港時間)或前後而無論如何不避於二零一一年十二月八日星期四(香港時間)協定。聯席賬簿管理人(代表包銷商)可在本公司的同意下,於 四个建成。一个 — 一一八个日生别四《官他专用》的定。 "哪你歌问当理人"(《包用间》) 化华公司的问题下 》, 继交香港公開發售申請截止日期上午或之前隨時調館低樓據全球發售所提呈發售的發售股份數戶。 或將指示發售 價範圍調至低於招股書所述者(即每股發售股份8.50港元至10.80港元)。 在此情況下,本公司將於決定有關調低後 在切實可行的情況下盡快並無論如何不避於遞交香港公開發售申請截止日期上午前,於南華早報(英文) 及香港經 清日報(中文),聯交所朝幼 www.hkenwes.hk及本公司網站 www.klbaoxin.com 刊登调低根據全球發售所提呈發售的發售股份數目及/或指示發售價範圍的通告。進一步詳情載於招股書「全球發售結構」及「如何申請香港發售 股份)兩節。本公司與聯席賬簿管理人(代表包銷商)如基於任何原因未能於二零發售價,香港公開發售及國際發售將不會成為無條件並將告失效。

香港發售股份的配發

網站 <u>www.hkexnews.hk</u>、本公司網站 <u>www.klbaoxin.com</u> 及分配結果網站 <u>www.iporesults.com.hk</u>,以及招股書 「如何申 請香港發售股份 — 分配結果」一節所述的其他渠道刊載

如成功申請認購(全部或部分)香港發售股份

如關下已申請認購1,000,000股香港發售股份或以上並在本申請表格上表明擬親自領取股票及/或退款支票(如適用),關下可於二零一一年十二月十三日星期二或在本公司於報章上公佈的其他發送/領取股票/電子退款指示/退款支票日期當日上午九時正至下午一時正期間,親自前往以下地點領取股票及/或退款支票(如適用):

香港中央證券登記有限公司 香港灣仔皇后大道東183號合和中心17樓1712-1716室

如閣下未有在指定時間裁負領取,股票將以普通郵遞方式按申請表格上列明的地址寄發予閣下,郵誤風險概由閣下承擠。 選擇親自領取的個人申請人不得授權任何其他人士代其領取。選擇親自領取的公司申請人須由其授權代表持有該公司發 出加蓋公司印鑑的授權書領取。個人申請人及授權代表(如適用)須於領取時出示獲香港中央證券登記有限公司接納的身

如閣下以白色申請表格申請少於1,000,000股香港發售股份或如閣下申請1,000,000股香港發售股份或以上且並無於本申 請表格上表明閣下將親自領取股票(如有)及/或堪款支票(如有),則閣下的股票(如有)及/或堪款支票(如有)將於二零 一一年十二月十三日星期二或之前以平鄭方式寄往閣下申請表格上所示地址,郵誤風險概由閣下承擔。

本公司將不會發出所有權的臨時文件,亦不會就所收取的申請股款發出任何收據。

閣下不獲配發香港發售股份的情況

閣下可能因下列任何原因不獲配發香港發售股份:

閣下如撤回申請:

- 經填妥及遞交申請表格,即代表閣下同意不得於開始辦理認購申請登記時間後的第五日(就此而言,不包括星期 六、星期日或香港公眾假期)或之前撤回閣下的申請。此項同意將成為與本公司訂立的附屬合同,當閣下遞交申請 表格或向香港結算發出電子認購指示或香港結算代理人代表閣下提出申請時即具有約束力。該附屬合同將換取本

將維持有效,且可能獲接納。在上文所述的規限下,申請一經提交即不可撤回,而申請人則被視為已按經增補的 招股説明書提出申請

閣下的申請一經接納,即不可撤回。就此而言,當分配結果在報章上公佈後,未被拒絕受理的申請即屬已獲接納。 而若有關分配基準受若干條件或條文規限以抽籤形式進行,則申請獲接納與否須分別視乎有關條件能否達成或抽

本公司、聯席賜簿管理人或其代理人或代名人可酌情拒絕閣下的申請:

閣下申請不予受理

以下情況可能導致閣下的申請被拒: • 重複申請或疑屬重複申請;

- 未有按照本申請表格所載指示正確地填妥申請表格;

如欲以閣下的名義登記獲配發的香港發售股份,請使用本表格。

- 閣下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑現;
- 間下或限了表現社工作。 配下或限了表現和益提出申請的人士已申請或接納或表示有意認購,或已收到或已經或將獲配售或獲配發(包括有條件及/或暫定)國際發售下的國際發售股份;
- 本公司相信倘接納閣下的申請,便會違反接獲閣下申請或背頁所載閣下地址所在的司法管轄領域內的適用證 券或其他法例、規則或規例;或
- 閣下申請超過甲組或乙組項下可供分配香港發售股份之100%。

閣下申請不獲接納:

以下情況可能導致閣下的申請不獲接納

- 育就可能學致關下的甲兩个級按2m、 香港包銷協議及/或國際包銷協議未能成為無條件;或 香港包銷協議及/或國際包銷協議根據其各自條款而被終止。

倘若香港發售股份的配發無效

倘聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市,則閣下獲配發的香港發售股份(如有作出)將 會無效

- 截止辦理申請登記日期起計三星期內; 或
- 如上市委員會在截止辦理申請登記日期起計三星期內知會本公司延長有關期間,則最多為六星期的較長時間 內。

退還款項

若閣下因任何(但不限於)上述原因未能收取任何香港發售股份,本公司會將閣下所繳付的申請股款(連同經紀佣金、聯 交所交易費及證監會交易徵費),不計利息退還予閣下。若閣下的申請僅獲部分接納,本公司會將閣下申請股款、經紀佣 金、聯交所交易費及證監會交易做費的適當部分,不計利息退還予閣下。若最終釐定的發售價低於閣下支付的每股股份的價格,則多收的申請股款(包括因該等多收款項而收取的經紀佣金、聯交所交易費及證監會交易微費)將不計利息退還

的實情,則多收的中商政級(也活向級等多收級共則收取的速定判查、辦文所交易按反应監管交易放實)將不訂利息基堡 于關下。於香髮提數支票自期前應計的所有該等利息將歸辦公公司所有。 退款支票會劃線註明「只准入拾頭人賬戶」,並以閣下作為收款人,或如屬聯名申請人,則以申請表格上排名首位的申請 人為收款人。閣下所提供香港身份證號碼,送服號碼的一部分,或倘閣下為聯名申請人,則排名首位中前結入的香港身份 整號碼,送應號碼的一部分,可能利印於閣下的場款支票,如有力。。該等資料亦將轉交予第二方作退款用途。图下的銀 行可能會於兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護 課題碼。可能會導致延減兑現場款支票,或使閣下的場款支票無效。有關領取退款支票的詳情,請參閱前頁「如成功申 請證據(全級部級公)。養課整理份——6 請認購(全部或部分)香港發售股份 | 一節。

本公司擬作出特別安排,以盡量避免延遲發還退款

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格乃由香港結算代理人,代表發出電子認購指示申請香港發售股份的人士簽署,則本申請表格與招股書所載 不符的一切規定將不適用,而以招股書所述者為準。在不限制此段一般性原則下,本申請表格的以下章節在香港結算代 理人作簽署人的情況下並不適用

- 第一頁所載的所有保證,惟第一項有關表示根據招股書及本申請表格的條款與條件及本公司組鐵章程大綱及細則 的規定申請認購香港發售股份的保證除外;
- 第一百的「警告」;
- 「倘閣下為代名人」; 「僅可為閣下本身的利益提交一份申請」;
- 「填妥及遞交本申請表格的影響」一節的所有陳述及保證,惟首兩項有關以申請人名義登記香港發售股份以及簽署 文件,致使申請人登記成為所申請香港發售股份的持有人的陳述及保證除外;
- 「如成功申請認購(全部或部分)香港發售股份」; 「閣下不獲配發香港發售股份的情況」;及
- 「祖環款項」。

個人資料

個人資料收集聲明

個人資料(私聽·條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」)就個人資料及條例而制訂的政策及慣例。

證券申請人或證券登記持有人申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務 時,須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料,會導致關下有關證券 的申請延誤或被拒絕受理,亦可能妨礙或延誤關下成功申請認購香港發售股份的登記或過戶及/或寄發關下有權 收取的股票及/或寄發根款支票。證券持有人所提供的個人資料如有任何不確,必須即時知會本公司及香港證券

證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理閣下的認購申請及退款支票(如適用)及核實是否遵守本表格及招股書所列的條款及申請手續及公佈香 港發售股份的分配結果:
- 以(如適用)香港結算代理人等名義為證券持有人登記新發行證券或將證券轉至其名下或由其名下轉讓予他人;
- 保存或更新本公司證券持有人名冊; 核對或協助核對簽名或核對或交換其他資料;
- 確定本公司證券持有人可獲取的利益,例如股息、供股及紅股等
- 寄發本公司及其附屬公司的公司通訊 編製統計資料及投資者資料;
- 遵照法例、規則或規例的要求作出披露; 通過報章公佈或以其他方式披露成功申請人的身份;
- 按路有關資料以便提出權利索債;及 與上述有關的任何其他附帶或相關用途及/或令本公司及香港證券登記處履行彼等對證券持有人及/或監管 機構的責任及證券持有人不時同意的任何其他用涂

向他人轉交個人資料

本公司及香港證券發記處會對所持有涉及證券持有人的個人資料保密,但本公司及其香港證券發記處可能會作出 其認為必要的查詢以確定個人資料的準確性,以便資料可作上述任何用途,尤其可能會將證券持有人的個人資料

- 當證券申請人要求將證券存入中央結算系統時,香港結算及香港結算代理人就運作中央結算系統而言,將使
 - 任何已將公司印鑑或其他證別號碼列於本申請表格上的經紀:
- 任何已辨公司中雖與其他政功歌倫切定今中萌衣槍上的惡忠, 任何向本公司及/或香港證券發記處提供與彼等各自的業務運作有關的行政、電訊、電腦、付款或其他服務 的代理人、承包商或第二方服務供應商; 聯交所、證監會及任何其他法定、監管或政府機構,及 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料、索取資料副本及更正任何不正確的 資料。依據條例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言,所有關於查閱資料或更正資料或關於政策及實際應用及資料類別的要求,應向本公司的公司秘書或(視乎情況而定)香港 證券登記處屬下的私隱權條例事務主任提出。

簽署本申請表格後,即表示閣下同意上述各項。

申請手續

- 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。申請股數最少須為500股香港發售股份。 若申請股數多於500股股份,申請認購股數須按照下表中「申請認購的香港發售股份數目」一欄載列的股份數目提出。 石中邮放数多点3000kkkl/l/,中邮的时放数对设施。在一时制度时均看伦敦音放团数目。 簡單以均成以數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將概不受理。關下須繳付最高發售價每股股份 10.80港元,另加1% 經紀佣金、0.005% 聯交所交易費及0.003% 總監會交易徵費。按照指示正確填妥並簽署本申請表格,惟僅接納親筆簽名。
- - 股款須緊釘於本申請表格上。申請認購股份的股款必須以支票或銀行本票支付。每份申請必須附有單獨開出的支

如以支票付款,該支票必須:

- 為港元支票; 並非期票;
- 由香港的港元銀行賬戶開出;
- 關示關下的眼戶名稱;而此戶名已預印在支票上,或由該銀行的授權人土在該支票背面簽署證明戶名。此戶名必須與申請表格上的姓名相同。如屬聯名申請,該戶名必須與排名首位申請人的姓名相同; 註明收款人為「中國銀行(香港)代理人有限公司一實信汽車公開發售」;及
- 割線許明「只准入抬頭人賬戶」

列情況將導致申請**不獲受理**: 支票未能符合所有上述規定

- 支票於首次禍戶不獲兑現
- 由香港持牌銀行發出,並由該銀行的授權人士在本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名須與 申請表格所顯示的姓名相同。如屬聯名申請,銀行本票背面所示姓名必須與排名首位申請人的姓名相同

港島

新界

- 註明收款人為「中國銀行(香港)代理人有限公司 實信汽車公開發售」;及 • 劃線註明「只准入拾頭人賬戶」。 倘閣下的銀行本票未能符合所有此等規定,則閣下的申請將不獲受理。

撕下申請表格,對摺一次,然後投入下列任何一間銀行分行的特備收集箱內:

中國銀行(香港)有限公司

分行名稱

中銀大廈分行 北角僑輝大廈分行 石塘咀分行 統一中心分行

東港城分行

好運中心分行 元朗青山道分行

中環花園道1號3樓 北角英皇道413-415號 石塘咀皇后大道西534 金鐘金鐘道95號統一中心商場1021號

土瓜灣道80號N 將軍澳東港城101號 沙田横壆街好運中心元朗青山公路162號 (ii) 渣打銀行(香港)有限公司

88 德輔道中分行 中環德輔道中88號地下 銅鑼灣怡和街 38-40A 號怡華大廈地下 銅鑼灣分行 觀塘分行 觀塘裕民坊1A號舖 紅磡馬頭圍道 37-39 號紅磡廣場地下 33-37 舗 荔枝角美孚新邨第一期百老匯街 1C地下 美孚一期分行 荃灣沙咀道 298 號翡翠商場地下 C 舖及一樓

青衣青衣城3樓308E號舖

閣下可於下列時間褫交申請表格:

上午九時正至下午五時下 二零一一年十二月二日星期五 一 二零一一年十二月三日星期六 一二零一一年十二月五日星期一 一 上午九時正至下午一時正 上午九時正至下午五時正 一乘——年十二日六日早期一 — 上午九時正至下午五時正 二零一一年十二月七日星期三 上午九時正至中午十二時正

- 下一日開始辦理認購申請登記的中午十二時正之前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記,惟須視乎當日天氣情況而定。如香港於二零一一年十二月七日星期三上午九時正至中午十二時正期間任何時間懸掛下列警告訊號,將不會開始辦理認購申請登記:
 - 8號或以上熱帶氣旋警告訊號;或 「黑色」暴雨警告訊號,

而改為於上午九時正至中午十二時正期間任何時間並無懸掛上述任何一項警告訊號的下一個營業日,在該日上午 十一時四十五分至中午十二時正期間辦理認購申請登記。

營業日指香港銀行一般營業的任何日子(不包括星期六、星期日或公眾假期)

青衣城分行

本公司保留將閣下的一切或任何股款過戶的權利,然而,閣下的支票或銀行本票不會於二零一一年十二月七日星期三中午十二時正前過戶。本公司將不會發出付款收條予閣下。本公司將保留閣下的申請股款的應計利息(如屬退

寶信汽車集團有限公司(股份代號1293) (每股香港發售股份10.80港元) 可供申請認購股份數目及應繳款項

申請認購的 香港發售 股份數目	申請時 應繳款項	申請認購的 香港發售 股份數目	申請時 應繳款項	申請認購的 香港發售 股份數目	申請時 應繳款項	申請認購的 香港發售 股份數目	申請時 應繳款項
	港元		港元		港元		港元
500	5,454.43	8,000	87,270.91	200,000	2,181,772.80	5,000,000	54,544,320.00
1,000	10,908.86	9,000	98,179.78	300,000	3,272,659.20	6,000,000	65,453,184.00
1,500	16,363.30	10,000	109,088.64	400,000	4,363,545.60	7,000,000	76,362,048.00
2,000	21,817.73	20,000	218,177.28	500,000	5,454,432.00	8,000,000	87,270,912.00
2,500	27,272.16	30,000	327,265.92	600,000	6,545,318.40	9,000,000	98,179,776.00
3,000	32,726.59	40,000	436,354.56	700,000	7,636,204.80	10,000,000	109,088,640.00
3,500	38,181.02	50,000	545,443.20	800,000	8,727,091.20	15,000,000	163,632,960.00
4,000	43,635.46	60,000	654,531.84	900,000	9,817,977.60	18,966,000(1)	206,897,514.62
4,500	49,089.89	70,000	763,620.48	1,000,000	10,908,864.00		
5,000	54,544.32	80,000	872,709.12	2,000,000	21,817,728.00	(i) 閣下可申請認購的看	香港發售股份最高數目。
6,000	65,453.18	90,000	981,797.76	3,000,000	32,726,592.00		,
7,000	76,362.05	100,000	1.090.886.40	4,000,000	43,635,456,00		