

Hong Kong Public Offering — WHITE Form 香港公開發售 — 白色表格
Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下名義登記獲配發的香港發售股份，請使用本申請表格

Staple your
payment here
請將股款
繫釘在此

Note: Unless defined herein, terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Baoxin Auto Group Limited dated Friday, December 2, 2011 (the "Prospectus").
附註：除非本申請表格所界定者外，本申請表格所用詞彙與寶信汽車集團有限公司所刊發日期為二零一一年十二月二日星期日的招股書（「招股書」）所界定者具相同涵義。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司、香港聯合交易所有限公司（「香港聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the YELLOW and GREEN Application Form, the Prospectus and the other documents specified under "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股書及招股書附錄七「送呈公司註冊處處長及備查文件」一節所述的其他文件，已遵照公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何此等文件的內容概不負責。
This Application Form and the Prospectus may not be forwarded, distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia).
在根據有關司法權區法律不得發送、派送或複製本申請表格及招股書之任何司法權區內，本申請表格及招股書全部或部分內容均不得以任何方式發送或派發或複製。本申請表格不得於或向美國（包括其領土及屬地、美國任何州份及哥倫比亞特區）境內直接或間接派發、派發或發售。
The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the U.S. Securities Act. No public offer of securities will be made in the United States.
本申請表格所載資料並不構成在美國提呈發售證券的要約。除非證券已根據適用法例登記或根據美國證券法已獲豁免登記，否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。



BAOXIN AUTO GROUP LIMITED

寶信汽車集團有限公司*

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	379,320,000 Shares (comprising 328,740,000 new Shares and 50,580,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	37,932,000 Shares (subject to adjustment)
Number of International Offer Shares	:	341,388,000 Shares (comprising 290,808,000 new Shares and 50,580,000 Sale Shares, subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$10.80 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1293

全球發售

全球發售項下發售股份數目	:	379,320,000 股股份 (包括 328,740,000 股新股份及 50,580,000 股銷售股份，視乎超額配股權而定)
香港發售股份數目	:	37,932,000 股股份 (可予調整)
國際發售股份數目	:	341,388,000 股股份 (包括 290,808,000 股新股份及 50,580,000 股銷售股份，可予調整及視乎超額配股權而定)
最高發售價	:	每股發售股份 10.80 港元，另加 1.0% 經紀佣金、0.003% 證監會交易徵費及 0.005% 香港聯交所交易費 (須於申請時以港元繳足，可予退還)
面值	:	每股 0.01 港元
股份代號	:	1293

Application Form 申請表格

Applications will be accepted until 12:00 noon on
Wednesday, December 7, 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受認購申請的時間將為二零一一年十二月七日星期三
中午十二時正。

閣下務請細閱本申請表格所附載的條件及指示。
閣下務須填妥本申請表格各部分，方為有效。
請以墨水筆或原子筆清楚填寫。

To: Baoxin Auto Group Limited (the "Company")
Morgan Stanley Asia Limited
J.P. Morgan Securities (Asia Pacific) Limited
CMB International Securities Limited
The Hong Kong Underwriters

致：寶信汽車集團有限公司（「貴公司」）
摩根士丹利亞洲有限公司
摩根大通證券（亞太）有限公司
招銀國際證券有限公司
香港包銷商

- I/we:
- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the memorandum of association and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$10.80 per Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allotted to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to us via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake to you that I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any Hong Kong Offer Shares, and that I am not/none of us is a United States person (as defined in Regulation S) or the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company, the Selling Shareholder, the Joint Bookrunners and/or the Hong Kong Underwriters to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake and confirm that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Offer Shares;
- understand that these declarations and representations will be relied upon by the Company, the Selling Shareholder, the Joint Bookrunners and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place my/our name(s) on the register of members of the Company as the holder of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any Share certificate(s) and/or any refund checks by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate and/or refund check(s) in person in accordance with the procedures prescribed in this Application Form, to send any uncollected check(s) to me/us in the above manner after the prescribed deadline for collection);
- request that any refund check(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant);
- have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):
由 (所有) 申請人簽署 (所有聯名申請人必須簽署) :

Date: 日期:/...../.....

D M Y
日 月 年

Warning:
• It is important that you read the terms and conditions and the application procedures overleaf.
• You must complete this Application Form in English (except Chinese name) unless otherwise stated.
• You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
• Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the WHITE Form eIPO Service Provider under the WHITE Form eIPO service (www.eipo.com.hk), for more than 18,966,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for subscription under the Hong Kong Public Offering); and where checks or banker's cashier orders are dishonoured under the first presentation.
• You may be prosecuted if you make a false declaration.

* For identification purposes only

- 本人/吾等:
- 按照招股書及本申請表格所載條款及條件，並依據 貴公司的組織章程大綱及細則所載各項規定，申請認購以下數目的香港發售股份；
- 隨附申請認購香港發售股份所需全數款項，有關款項不超過每股10.80港元，須於申請時以港元繳足（可予退還），另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費；
- 承諾及同意接納根據本申請所申請的香港發售股份，或任何就本申請分配予本人/吾等所申請數目較少的香港發售股份；
- 聲明必須認購申請為本人/吾等為本身的利益或本人/吾等就申請人士的利益而提出，以白色或黃色申請表格，或通過中央結算系統向香港結算或通過白表eIPO (www.eipo.com.hk) 向白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請；
- 聲明、保證及擔保，本人/吾等或其利益而提出申請的人士均並無受香港或其他地區的任何適用法例所限制而不得提出本申請、支付任何申請款項，或獲配發或接納任何香港發售股份，且本人/吾等並非美國人士（定義見S規則）或 貴公司、售股股東、聯席經銷商及/或香港包銷商須向本人/吾等或其利益而提出申請的人士獲配發香港發售股份或本人/吾等或其利益而提出申請的人士申請認購香港發售股份而遵守香港以外任何地區的法制或規則（不論是是否具有法律效力）的任何規定；
- 承諾及確認，本人/吾等及本人/吾等或其利益而提出申請的人士並無表示有意或已承購且將不會表示有意或承購任何國際發售股份；
- 明白 貴公司、售股股東、聯席經銷商及香港包銷商將依賴該項聲明及陳述，以決定是否回應本申請而配發任何香港發售股份；
- 授權 貴公司將本人/吾等（或如屬聯名申請人，則為排名首位的申請人）為收款人，及（在符合本申請表格及招股書所載的條款及條件的情況下）按本申請表格上所示地址以平郵方式寄發任何股票及/或退款支票，郵政風險概由本人/吾等承擔；
- 本人/吾等已申請1,000,000股或以上香港發售股份，並於本申請表格上表明本人/吾等擬按本申請表格所述手續親自領取任何股票及/或退款支票（除除外，而在規定限期後任何未獲領取的支票將按上述方式寄發予本人/吾等）；
- 要求任何退款支票以本人/吾等（或如屬聯名申請人，則為排名首位的申請人）為收款人；
- 已細閱本申請表格及招股書所載的條款及條件及申請手續，並同意受其約束；及
- 同意本申請、任何對申請的接納及因此而訂立的合約須受香港法例規管及按其詮釋。

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印鑑	

警告：
• 閣下務必細閱背頁所載條款及條件及申請手續。
• 除非另有指明，閣下必須以英文填寫本申請表格（中文姓名除外）。
• 閣下必須親筆簽署本申請表格，不得以個人印鑒代替，否則申請將不被受理。
• 任何人士僅限以受益人身份以白色或黃色申請表格，或通過中央結算系統向香港結算或通過白表eIPO服務 (www.eipo.com.hk) 向白表eIPO服務供應商發出電子認購指示提出一次認購申請。倘出現下列情況，則有關認購申請概不予受理：以白色及/或黃色申請表格及/或通過中央結算系統向香港結算或通過白表eIPO服務 (www.eipo.com.hk) 向白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；及由一名申請人（或聯名申請人）以白色或黃色申請表格，或通過中央結算系統向香港結算或通過白表eIPO服務 (www.eipo.com.hk) 向白表eIPO服務供應商發出電子認購指示提出申請認購超過18,966,000股香港發售股份（即根據香港公開發售初步可供認購的香港發售股份的50%）；及支票或銀行本票於首次過戶時不獲兌現。
• 閣下如作出虛假聲明，可能會被檢控。

* 僅供識別

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下的名義登記獲配發的香港發售股份，請使用本表格

Number of the Hong Kong Offer Shares applied for
(unless provided otherwise, not to exceed
18,966,000 Hong Kong Offer Shares)

申請認購香港發售股份數目(除非另有規定，
不得超過18,966,000股香港發售股份)

Check/banker's cashier
order number

支票/銀行本票號碼

Total amount of payment

付款總額

HK\$ 港元

Name of bank on which check/
banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Checks or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — Baoxin Auto Public Offer".
* 支票或銀行本票須以劃線註明「只准入抬頭人賬戶」方式開出，並須註明收款人為「中國銀行(香港)代理人有限公司—實信汽車公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請以墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須申報排名首位申請人的地址。

Name in English

英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese

中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation in English

職業(以英文填寫)

Your Hong Kong business registration no./
Hong Kong identity card no./passport no.
(Please delete as appropriate)*

閣下的香港商業登記號碼/香港身份證號碼/
護照號碼(請刪去不適用者)*

Name(s) of all other
joint applicants in
English (if any)

所有其他聯名申請人
的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong business registration no./
Hong Kong identity card no./passport no.
of all other joint applicants
(Please delete as appropriate)*

所有其他聯名申請人的香港商業登記號碼/
香港身份證號碼/護照號碼(請刪去不適用者)*

(1)
(2)
(3)

Hong Kong address
in English (joint applicants
should give the address and
telephone number of the
first-named applicant only)

香港地址(以英文填寫)
(聯名申請人只須填寫排名
首位申請人的地址及
電話號碼)

<input type="text"/>
<input type="text"/>
<input type="text"/>

Tel. No. 電話號碼

+ (1) For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For body corporates, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong business registration numbers. Hong Kong identity card number/passport number/Hong Kong business registration number will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose.

+ (1) 如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。倘若閣下持有香港身份證，請填寫香港身份證號碼。倘若閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人須填寫(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。閣下之香港身份證號碼/護照號碼/香港商業登記號碼將用以核實申請表格是否有效，該等資料將轉交予第三方以辦理有關事項。

(2) Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

(2) 閣下所提供的香港身份證號碼/護照號碼的一部分，或倘閣下為聯名申請人，則為排名首位申請人的香港身份證號碼/護照號碼的一部分，可能會列印於閣下的退款支票(如有)上。為退款之目的，該等資料亦將轉交予第三方。閣下的銀行可能會於兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票或使閣下的退款支票無效。

For nominees: Give an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，則本申請將被視作以閣下本身的利益作出。

If you have applied for 1,000,000 Hong Kong Offer Shares or more and you wish to collect your Share certificate(s) and (where applicable) refund check(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when, where and how to collect your Share certificate(s) and/or refund check(s) (as applicable).

如閣下申請1,000,000股或以上香港發售股份並擬親身到本公司的香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票及(如適用)退款支票，請在右邊方格內填上「✓」號。有關領取閣下的股票及/或退款支票(視適用情況而定)的時間、地點及方式的詳情，請參閱背頁「如成功申請認購(全部或部分)香港發售股份」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in **BLOCK letters in English**

請以英文正楷填寫上表所示閣下的姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name.

- you pay by check or banker's cashier order and the check or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allotted (including conditionally and/or provisionally) the International Offer Shares in the International Offering;
 - the Company believes that acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlies is located; or
 - your application is to apply for more than 100% of the Shares available for allocation in either Pool A or Pool B of Hong Kong Offer Shares.
4. **If your application is not accepted:**
Your application may not be accepted if:
- the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement do/does not become unconditional; or
 - the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement is/are terminated in accordance with its/their respective terms.
5. **If the allotment of Hong Kong Offer Shares is void:**
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage, Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Share paid by you, the surplus application monies (including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of despatch of refund monies will be retained for the benefit of the Company.

Refund checks will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund check.

Please also refer to the section headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" above for details regarding the collection of refund check(s).

The Company intends to make special efforts to avoid delays in refunding money.

Application by HKSCC Nominees Limited

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum of association and Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar (the "Hong Kong Share Registrar") in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being delayed or your application may not be considered. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch of refund check(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
- processing of your application and refund check, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and investor profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement(s) or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company, its advisors or its appointed agents such as financial advisers, receiving banks and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to buy, and how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares. Applications for more than 500 Shares must be in one of the number of Shares set out under the column headed "No. of Hong Kong Offer Shares applied for" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum Offer Price of HK\$10.80 per Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005%, and the SFC transaction levy of 0.003%.

2. Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
3. Staple your payment to this Application Form. You must pay for the Shares applied for by **check** or by **banker's cashier order**. Each application must be accompanied by either a separate check or banker's cashier order.

If you pay by check, the check must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Baoxin Auto Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your check:

- does not meet all these requirements;
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified on the back of the cashier order by a person authorized by the bank. The name on the back of the cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the cashier order must be the same as the name of the first-named applicant;
- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — Baoxin Auto Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

4. **Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:**

(i) Bank of China (Hong Kong) Limited

Branch Name	Address
Hong Kong Island:	
Bank of China Tower Branch	3/F, I Garden Road, Central
North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point
Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
United Centre Branch	Shop 1021, United Centre, 95 Queensway, Admiralty
Kowloon:	
To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
East Point City Branch	Shop 101, East Point City, Tseung Kwan O
New Territories:	
Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

(ii) Standard Chartered Bank (Hong Kong) Limited

Branch Name	Address
Hong Kong Island:	
88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Causeway Bay Branch	G/F, Yee Wah Mansion, 38-40A Yee Wo Street, Causeway Bay
Kowloon:	
Kwun Tong Branch	1A Yue Man Square, Kwun Tong
Hung Hom Comm Centre Branch	Shop 33-37 G/F, Hunghom Commercial Centre, 37-39 Ma Tau Wei Road, Hung Hom
Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories:	
Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi

5. Your Application Form can be lodged at these times:

Friday, December 2, 2011	—	9:00 a.m. to 5:00 p.m.
Saturday, December 3, 2011	—	9:00 a.m. to 1:00 p.m.
Monday, December 5, 2011	—	9:00 a.m. to 5:00 p.m.
Tuesday, December 6, 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, December 7, 2011	—	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is **12:00 noon on Wednesday, December 7, 2011** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, December 7, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

7. **Business day** means a day that is not a Saturday, Sunday or public holiday in Hong Kong on which banks in Hong Kong are generally open for business.
- The right is reserved to present all or any remittances for payment. However, your check or banker's cashier order will not be presented for payment **before 12:00 noon on Wednesday, December 7, 2011**. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund checks). The right is also reserved to retain any share certificates and/or any surplus application monies) or refunds pending clearance of your check or banker's cashier order.

Baixin Auto Group Limited (Stock Code 1293) (HK\$10.80 per Hong Kong Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
500	5,454.43	8,000	87,270.91	200,000	2,181,772.80	5,000,000	54,544,320.00
1,000	10,908.86	9,000	98,179.78	300,000	3,272,659.20	6,000,000	65,453,184.00
1,500	16,363.30	10,000	109,088.64	400,000	4,363,545.60	7,000,000	76,362,048.00
2,000	21,817.73	20,000	218,177.28	500,000	5,454,432.00	8,000,000	87,270,912.00
2,500	27,272.16	30,000	327,265.92	600,000	6,545,318.40	9,000,000	98,179,776.00
3,000	32,726.59	40,000	436,354.56	700,000	7,636,204.80	10,000,000	109,088,640.00
3,500	38,181.02	50,000	545,443.20	800,000	8,727,091.20	15,000,000	163,632,960.00
4,000	43,635.46	60,000	654,531.84	900,000	9,817,977.60	18,966,000 ⁽¹⁾	206,897,514.62
4,500	49,089.89	70,000	763,620.48	1,000,000	10,908,864.00		
5,000	54,544.32	80,000	872,709.12	2,000,000	21,817,728.00		
6,000	65,453.18	90,000	981,797.76	3,000,000	32,726,592.00		
7,000	76,362.05	100,000	1,090,886.40	4,000,000	43,635,456.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如欲以閣下的名義登記獲配發的香港發售股份，請使用本表格。

- 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
 - 閣下或閣下為其利益提出申請的人士已申請或接納或表示有意認購，或已收到或已經或將獲配售或獲配發(包括有條件及/或暫定)國際發售下的國際發售股份；
 - 本公司相信倘接納閣下的申請，便會違反接獲閣下申請或背頁所載閣下地址所在的司法管轄區域內的適用證券或其他法例、規則或規例；或
 - 閣下申請超過甲組或乙組項下可供分配香港發售股份之100%。
- 4. 閣下申請不獲接納：**
- 以下情況可能導致閣下的申請不獲接納：
- 香港包銷協議及/或國際包銷協議未能成為無條件；或
 - 香港包銷協議及/或國際包銷協議根據其各自條款而被終止。
- 5. 倘若香港發售股份的配發無效：**
- 倘聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市，則閣下獲配發的香港發售股份(如有作出)將會無效：
- 截止辦理申請登記日期起計三星期內；或
 - 如上市委員會在截止辦理申請登記日期起計三星期內知會本公司延長有關期間，則最多為六星期的較長時間內。

退還款項

若閣下因任何(但不限於)上述原因未能收取任何香港發售股份，本公司將會將閣下所繳付的申請股款(連同經紀佣金、聯交所交易費及證監會交易費)，不計利息退還予閣下。若閣下的申請僅獲部分接納，本公司將會將閣下申請股款、經紀佣金、聯交所交易費及證監會交易費的適當部分，不計利息退還予閣下。若最終釐定的發售價低於閣下支付的每股股份的價格，則多收的申請股款(包括因該等多項收項而收取的經紀佣金、聯交所交易費及證監會交易費)將不計利息退還予閣下。於寄發退還支票日期前應計的所有該等利息將撥歸本公司所有。

退還支票會劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，或如屬聯名申請人，則以申請表格上排名首位的申請人為收款人。閣下所提供香港身份證號碼/護照號碼的一部分，或倘閣下為聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，可能列印於閣下的退還支票(如有)上。該等資料亦將轉交予第三方作退還用途。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下的退還支票無效。有關領取退還支票的詳情，請參閱前頁「如成功申請認購(全部或部分)香港發售股份」一節。

本公司擬作出特別安排，以盡量避免延遲發還退還。

以香港中央結算(代理人)有限公司名義提出申請

如本申請表格乃由香港結算代理人，代表發出**電子認購指示**申請香港發售股份的人士簽署，則本申請表格與招股書所載不符的一切規定將不適用，而以招股書所述者為準。在不限制此段一般性原則下，本申請表格的以下章節在香港結算代理人作簽署人的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股書及本申請表格的條款與條件及本公司組織章程大綱及細則的規定申請認購香港發售股份的保證除外；
- 第一頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下本身的利益提交一份申請」；
- 「填妥及遞交本申請表格的影響」一節的所有陳述及保證，惟首兩項有關申請人名義發售香港發售股份以及簽署文件，致使申請人登記成為申請香港發售股份的持有人的陳述及保證除外；
- 「如成功申請認購(全部或部分)香港發售股份」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其香港證券登記處(「香港證券登記處」)就個人資料及條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下或將證券轉讓予他人或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新的正確個人資料。若未能提供所需資料，會導致閣下有關證券的申請延誤或被拒絕受理，亦可妨礙或延誤閣下成功申請認購香港發售股份的登記或過戶及/或寄發閣下有權收取的股票及/或寄發退還支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

證券持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：

- 處理閣下的認購申請及退還支票(如適用)及核實是否遵守本表格及招股書所列的條款及申請手續及公佈香港發售股份的分配結果；
- 以(如適用)香港結算代理人等名義為證券持有人登記新發行證券或將證券轉至其名下或由其名下轉讓予他人；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽名或核對或交換其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及投資者資料；
- 遵照法例、規則或規例的要求作出披露；
- 通過報章公佈或以其他方式披露成功申請人的身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及/或令本公司及香港證券登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 向他人轉交個人資料

本公司及香港證券登記處會對所有涉及證券持有人的個人資料保密，但本公司及其香港證券登記處可能會作出其認為必要的查詢以確定個人資料的準確性，以便資料可作上述任何用途，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露，獲取或轉交有關資料(不論在香港或以外地區)：

- 本公司，其顧問或其委任的代理人，例如財務顧問、收款銀行及海外主要過戶處；
- 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人就運作中央結算系統而言，將使用個人資料；
- 任何已將公司印鑑或其他識別號碼列於本申請表格上的經紀；
- 任何向本公司及/或香港證券登記處提供與彼等各自己的業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機構；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券持有人權利確定本公司或香港證券登記處是否持有其個人資料，索取資料副本及更正任何不正確的資料。依據條例，本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及實際應用及資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下的私隱條例事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

申請手續

- 使用下文所載的表格計算閣下擬申請認購的香港發售股份數目及應繳股款。申請股數最少須為500股香港發售股份。若申請股數多於500股股份，申請認購股數須按照下表「申請認購的香港發售股份數目」一欄載列的股份數目提出。**申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。**閣下須繳付最高發售價每股股份10.80港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。
- 按照指示正確填妥並簽署本申請表格，惟僅接納親筆簽名。
- 股款須繫釘於本申請表格上。申請認購股份的股票款必須以**支票或銀行本票**支付。每份申請必須附有單獨開出的支票或銀行本票。

如以**支票**付款，該支票必須：

- 為港元支票；
- 並非期票；
- 由香港的港元銀行賬戶開出；
- 顯示閣下的賬戶名稱，而此戶名已預印在支票上，或由該銀行的授權人士在該支票背面簽署證明戶名。此戶名必須與申請表格上的姓名相同。如屬聯名申請，該戶名必須與排名首位申請人的姓名相同；
- 註明收款人為「中國銀行(香港)代理人有限公司 - 實信汽車公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

下列情況將導致申請不獲受理：

- 支票未能符合所有上述規定；
- 支票於首次過戶不獲兌現。

倘以**銀行本票**繳付股款，本票必須：

- 由香港持牌銀行發出，並由該銀行的授權人士在本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名須與申請表格所顯示的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同；
- 為港元本票；
- 並非期票；
- 註明收款人為「中國銀行(香港)代理人有限公司 - 實信汽車公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

倘閣下的銀行本票未能符合所有此等規定，則閣下的申請將不獲受理。

- 撕下申請表格，對摺一次，然後投入下列任何一間銀行分行的特備收集箱內：

(i) 中國銀行(香港)有限公司

	分行名稱	地址
港島：	中環大廈分行	中環花園道1號3樓
	北角僑輝大廈分行	北角英皇道413-415號
	石塘咀分行	石塘咀皇后大道西534號
	統一中心分行	金鐘金鐘道95號統一中心商場1021號
九龍：	土瓜灣分行	土瓜灣道80號N
	東港城分行	將軍澳東港城101號
新界：	好運中心分行	沙田橫街好運中心
	元朗青山道分行	元朗青山公路162號

(ii) 渣打銀行(香港)有限公司

	分行名稱	地址
港島：	88德輔道中分行	中環德輔道中88號地下
	銅鑼灣分行	銅鑼灣怡和街38-40A號怡華大廈地下
	九龍：	觀塘分行
	紅磡廣場分行	紅磡馬頭圍道37-39號紅磡廣場地下33-37舖
	美孚一期分行	荔枝角美孚新邨第一期老匯豐1C地下
新界：	荃灣分行	荃灣沙咀道298號翡翠商場地下C舖及一樓
	青衣城分行	青衣青衣城3樓308E號舖

- 閣下可於下列時間遞交申請表格：

二零一一年十二月二日星期五	上午九時正至下午五時正
二零一一年十二月三日星期六	上午九時正至下午一時正
二零一一年十二月五日星期一	上午九時正至下午五時正
二零一一年十二月六日星期二	上午九時正至下午五時正
二零一一年十二月七日星期三	上午九時正至中午十二時正

- 遞交申請的截止時間是二零一一年十二月七日星期三中午十二時正，或如該日並無開始辦理認購申請登記，則為下一日開始辦理認購申請登記的中午十二時正之前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟須視乎當日天氣情況而定。如香港於二零一一年十二月七日星期三上午九時正至中午十二時正期間任何時間懸掛下列警告訊號，將不會開始辦理認購申請登記：

- 8號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號。

而改為於上午九時正至中午十二時正期間任何時間並無懸掛上述任何一項警告訊號的下一個營業日，在該日上午十一時四十五分至中午十二時正期間辦理認購申請登記。

營業日指香港銀行一般營業的任何日子(不包括星期六、星期日或公眾假期)。

- 本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票不會於二零一一年十二月七日星期三中午十二時正前過戶。本公司將不會發出付款收條予閣下。本公司將保留閣下的申請股款的應計利息(如屬退還支票，則計至退還支票寄發日期止)。本公司亦保留權利將任何股票及/或任何多收的申請認購款項或退還款項，以作閣下的支票或銀行本票過戶。

實信汽車集團有限公司(股份代號1293) (每股香港發售股份10.80港元) 可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項	申請認購的香港發售股份數目	申請時應繳款項
	港元		港元		港元		港元
500	5,454.43	8,000	87,270.91	200,000	2,181,772.80	5,000,000	54,544,320.00
1,000	10,908.86	9,000	98,179.78	300,000	3,272,659.20	6,000,000	65,453,184.00
1,500	16,363.30	10,000	109,088.64	400,000	4,363,545.60	7,000,000	76,362,048.00
2,000	21,817.73	20,000	218,177.28	500,000	5,454,432.00	8,000,000	87,270,912.00
2,500	27,272.16	30,000	327,265.92	600,000	6,545,318.40	9,000,000	98,179,776.00
3,000	32,726.59	40,000	436,354.56	700,000	7,636,204.80	10,000,000	109,088,640.00
3,500	38,181.02	50,000	545,443.20	800,000	8,727,091.20	15,000,000	163,632,960.00
4,000	43,635.46	60,000	654,531.84	900,000	9,817,977.60	18,966,000 ⁽¹⁾	206,897,514.62
4,500	49,089.89	70,000	763,620.48	1,000,000	10,908,864.00		
5,000	54,544.32	80,000	872,709.12	2,000,000	21,817,728.00		
6,000	65,453.18	90,000	981,797.76	3,000,000	32,726,592.00		
7,000	76,362.05	100,000	1,090,886.40	4,000,000	43,635,456.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。