

# **BAOXIN AUTO GROUP LIMITED** 寶信汽車集團有限公司\*

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

#### **GLOBAL OFFERING**

Number of Offer Shares under the Global Offering

Number of Hong Kong Offer Shares Number of International Offer Shares

Maximum Offer Price

379,320,000 Shares (comprising 328,740,000 new Shares and 50,580,000 Sale Shares, subject to the Over-allotment Option) 37,932,000 Shares (subject to adjustment) 341,388,000 Shares (comprising 290,808,000 new Shares and 50,580,000 Sale Shares, subject to adjustment and the Over-allotment Option) HK\$10.80 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) HK\$0.01 per Share 1293

Nominal value Stock code

### 全球發售

### 全球發售項下發售股份數目

香港發售股份數目國際發售股份數目

最高發售價

379,320,000 股股份(包括 328,740,000 股新股份及 50,580,000 股銷售股份, 視乎超額配股權而定) 37,932,000 股股份(可予調整) 34,338,000 股股份(包括 290,808,000 股新股份及 50,580,000 股銷售股份, 可予調整及視乎超額配股權而定) 每股數售股份 10.80港元,另加 1.0% 經紀佣金、0.003% 證監會交易徵費及 0.005% 香港聯交所交易費(須於申請時以港元繳足,可予退還) 每股 0.01 港元

Please read carefully the prospectus of Baoxin Auto Group Limited (the "Company") dated Friday, December 2, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

Baoxin Auto Group Limited Morgan Stanley Asia Limited
J.P. Morgan Securities (Asia Pacific) Limited CMB International Securities Limited The Hong Kong Underwriters

在填寫本申請表格前,請仔細閱讀寶信汽車集團有限公司(「本公司」)所刊發日期為二零一一年十二月二日星期五的招股書(「招股書」)(尤其是招股書「如何申請香港發售股份」章節)及刊於本申請表格背面的指引。除另有說明者外,本申請表格所使用的詞語與招股書所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」) 對本申請表格內容概不負責,對其準確性或完整性亦不發表任何整明,並明確表示概不就因本申請表格全部 或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份自色及黃色申請表格、招股書及招股書「附錄七一 是呈公司註冊處處長及備查文件」內「是 呈公司註冊處應長文件」一段所列的其他文件,已遵照香港(公司條例)第342C條的規定,向香港公司註冊處 處長營記。香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容模不負 責。

關下敬請留意本申請表格內「個人資料」一段,當中載有本公司及本公司香港證券登記處有關個人資料及遵守 個人資料、私穩》條例的政策及常規。

本申請表格或招股書之內容概不構成於提呈出售、邀請要約購買或出售任何香港發售股份即屬違法之司法管 轄區內作出有關提呈或邀請,亦不得在有關司法管轄區出售香港發售股份。

寶信汽車集團有限公司 摩根士丹利亞洲有限公司 摩根大通證券(亞太)有限公司 招銀國際證券有限公司 香港包銷商

We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for WHITE Form eIPO Applications submitted via Banks/ Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **White Form eIPO** services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a
- request that any refund check(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- rrant and undertake that Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
  - agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認,吾等已(i)遵照電子公開發售指引及通過銀行/股票經紀遞交白表eIPO申請的運作程序以及吾等就香港公開發售提供白表eIPO服務的所有適用法例及規例(法定或其他);及(ii)閱讀招股書及本申請表格所載的條款和條件及申請手續,並同意 遵守。為代表與本申請有關的相關申請人作出申請,吾等

- 按照招股書及本申請表格的條款及條件,並在本公司組織章程大綱及細則所載的各項規限下,申請以下數目的香港發售股份;
- 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交 易徵費及0.005%香港聯交所交易費);
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港 發售股份,或該等相關申請人根據本申請獲配發的任何較少數目的香港發售股
- 明白 貴公司及聯席賬簿管理人將依賴此等聲明及陳述,以決定是否就本申請 配發任何香港發售股份;
- 授權本公司將相關申請人的姓名/名稱列入本公司股東名冊內,作為任何將配發予相關申請人的香港發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股事務及提供數學的數學。 以平郵方式寄發任何股票(如適用),郵誤風險概由該相關申請人承擔;
- 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為
- 確認各相關申請人已細閱並同意遵守本申請表格及招股書所載的條款、條件及
- 保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人 士配發或由其申請香港發售股份,不會引致本公司須遵從香港以外任何地區的 法律或規例的任何規定(不論是否具法律效力);及
- 同意本申請、任何對本申請的接納以及因其而產生的合同,將受香港法例管轄 及按其詮釋。

Date 日期

	Name of applicant 申請人姓名:	
?	We, on behalf of the underlying applicants,	Total number of Shares 股份總數
	offer to purchase 吾等(代表相關	Total number of Shares 放力 總数

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其詳細資料載於連同本申請表格遞交的唯讀光碟)。

A total of 合共		check(s) 張支票	Check Number(s) 支票編號	
are enclosed for a total sum of 其總金額為	HK\$ 港元			

4 Please use BLOCK letters 請以正楷填寫

申請人)提出認購

3

Name of WHITE Form eIPO Service Provider 白表 eIPO 服務供應商名稱						
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表eIPO 服務供應商身份證明					
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼				
Address 地址	1	ter use 此欄供經紀填寫 y 申請由以下經紀遞交				
	Broker No. 經紀號碼					
	Broker's Chop 經紀印鑑					

\* 僅供識別

For bank use 此欄供銀行填寫

#### GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form

#### Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of WHITE Form eIPO Service Providers who may provide WHITE Form eIPO services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission.

 $Put in \ Box\ 2 \ (in \ figures) \ the \ total \ number \ of \ Hong\ Kong\ Offer\ Shares \ for \ which \ you \ wish \ to \ apply \ on \ behalf \ of \ the \ underlying \ applicants.$ 

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of shares set out in the table below. An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by an WHITE Form eIPO Service Provider using this Application Form need not be one of the number of shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Baoxin Auto Group Limited (Stock Code 1293) (HK\$10.80 per Hong Kong Offer Share) NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application*	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application* HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application*
500 1,000 1,500 2,000 2,500 3,000 3,500 4,000 4,500 5,000	5,454.43 10,908.86 16,363.30 21,817.73 27,272.16 32,726.59 38,181.02 43,635.46 49,089.89	9,000 10,000 20,000 30,000 40,000 50,000 60,000 70,000 80,000	98,179.78 109,088.64 218,177.28 327,265.92 436,354.56 545,443.20 654,531.84 763,620.48 872,709.12	400,000 500,000 600,000 700,000 800,000 900,000 1,000,000 2,000,000 4,000,000	4,363,545.60 5,454,432.00 6,545,318.40 7,636,204.80 8,727,091.20 9,817,977.60 10,908,864.00 21,817,728.00 32,726,546.00	8,000,000 9,000,000 10,000,000 15,000,000 18,966,000 <sup>(1)</sup>	87,270,912.00 98,179,776.00 109,088,640.00 163,632,960.00 206,897,514.62
5,000 6,000 7,000 8,000	54,544.32 65,453.18 76,362.05 87,270.91	90,000 100,000 200,000 300,000	981,797.76 1,090,886.40 2,181,772.80 3,272,659.20	4,000,000 5,000,000 6,000,000 7,000,000	43,635,456.00 54,544,320.00 65,453,184.00 76,362,048.00	Hong Ko	im number of ing Offer Shares apply for.

The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

#### Complete your payment details in Box 3.

You must state in this box the number of checks you are enclosing together with this Application Form; and you must state on the reverse of each of those checks (i) your WHITE Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All check(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by check, the check must:

- be in Hong Kong dollars
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Bank of China (Hong Kong) Nominees Limited Baoxin Auto Public Offer":
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the WHITE Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the check is dishonoured on

It is your responsibility to ensure that details on the check(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Joint Bookrunners have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application

#### Insert your details in Box 4 (using BLOCK letters).

You should write the name, WHITE Form eIPO Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

### Personal Data

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

## 2.

- Purposes
  The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

   processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocation of Hong Kong Offer Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- elsewhere; registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees; maintaining or updating the registers of holders of securities of the Company; conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- exchange of information; establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc; distributing communications from the Company and its subsidiaries; disclosing identities of successful applicants by way of press announcement(s) or otherwise.
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- - making disclosures as required by laws, rules or regulations; disclosing relevant information to facilitate claims on entitlements; and any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

the Company or its appointed agents such as financial advisers, receiving banks;

where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of onergatine CCASS:

- Nominess, who will use the personal data for the purposes of operating CCASS; any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective
- businesses; the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc

## Access and correction of personal data

Access and correction of personal data
The Ordinance provides the holders of securities with rights to ascertain whether the Company
or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to
correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance. By signing this Application Form or by giving electronic application instructions to HKSCC,

form, you agree to all of the above

### 填寫本申請表格的指引

下列提述的號碼乃申請表格中各欄的編號。

#### I 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名/名稱及代表身份亦必須註明。

使用本申請表格申請香港發售股份。關下必須為名列於證券及期貨事務監察委員會公佈的白表eIPO 服務供應商名單內可以就香港公開發售提供白表eIPO服務的人士。

#### 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益申請下表所載的香港發售股份數目的其中一個數目。代表相關申請人申請任何其他數目的香港發售股份可遭拒絕受理。為免產生疑問,由白表eIPO服務供應商使用本申請表格申請認購的香港發售股份總數,毋須為下表所載的其中一個數目。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

	寶信汽車集團有限公司(股份代號1293) (每股香港發售股份10.80港元) 可供申請認購股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項* 港元	申請認購的 香港發售 股份數目	申請時 應繳款項* 港元	申請認購的 香港發售 股份數目	申請時 應繳款項* 港元	申請認購的 香港發售 股份數目	申請時 應繳款項* 港元	
500	5,454.43	9,000	98,179.78	400,000	4,363,545.60	8,000,000	87,270,912.00	
1,000	10,908.86	10,000	109,088.64	500,000	5,454,432.00	9,000,000	98,179,776.00	
1,500	16,363.30	20,000	218,177.28	600,000	6,545,318.40	10,000,000	109,088,640.00	
2,000	21,817.73	30,000	327,265.92	700,000	7,636,204.80	15,000,000	163,632,960.00	
2,500	27,272.16	40,000	436,354.56	800,000	8,727,091.20	18,966,000(1)	206,897,514.62	
3,000	32,726.59	50,000	545,443.20	900,000	9,817,977.60			
3,500	38,181.02	60,000	654,531.84	1,000,000	10,908,864.00			
4,000	43,635.46	70,000	763,620.48	2,000,000	21,817,728.00			
4,500	49,089.89	80,000	872,709.12	3,000,000	32,726,592.00			
5,000	54,544.32	90,000	981,797.76	4,000,000	43,635,456.00			
6,000	65,453.18	100,000	1,090,886.40	5,000,000	54,544,320.00	1		
7,000	76,362.05	200,000	2,181,772.80	6,000,000	65,453,184.00	(1) 関下可	申請認購的香	
8,000	87,270.91	300,000	3,272,659.20	7,000,000	76,362,048.00		2份最高數目。	

申請時應繳的上述款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

#### 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下夾附本申請表格的支票的編號;及閣下必須在每張支票的背面註明(i)閣下的 白表 eIPO 服務供應商身份證明及(ii) 載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的香港發售股份總數應付的金額相同。

所有支票及本申請表格,連同載有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款,該支票必須:

- 為港元支票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示閣下(或閣下代名人)的賬戶名稱;
  - 註明收款人為「中國銀行(香港)代理人有限公司 寶信汽車公開發售」;
- 以「只准存入抬頭人賬戶」劃線方式開出;
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兑現,閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料,與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。倘出現差異,本公司及聯席賬簿管理人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

### 在欄4填上閣下的詳細資料(以正楷)。

閣下必須在本欄填上白表eIPO服務供應商的名稱、身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼,以及(如適用)經紀號碼及蓋上經紀印章。

## 個人資料

個人資料收集聲明 個人資料(私隱)條例(「條例」)中之主要條文於一九九六年十二月二十日在香港生效。此份個人資料 收集聲明是向股份申請人及持有人說明本公司及香港證券登記處就個人資料及條例而制訂之政策及措

**收集閣下個人資料之原因** 證券申請人或證券登記持有人申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或 要求香港證券登記處提供服務時,須不時向本公司及/或香港證券登記處提供其最新之準確 個人資料。

若未能提供所需資料,可能會導致關下之證券申請選拒絕或本公司及/或香港證券登記處延 雖或不能使關下之證券過戶生效或提供其他服務,亦可能妨礙或延誤關下成功申請之香港發 售股份之登記或過戶及/或妨礙或延誤寄發股票及/或發送任何電子退款指示及/或寄發閣 下應得之退款支票。

證券持有人提供之個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

## 資料用途

證券持有人之個人資料可以任何方式被採用、持有及/或保存,以作下列用途:

- 處理閣下之申請及電子堪款指示/退款支票(如適用)及核實是否遵守本表格及招股書 所載條款及申請步驟,以及公佈香港發售股份的分配結果;
- 使香港及其他地區的所有適用法律及規定得到遵守;
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人之證券,包括(如 題用)以香港結算代理人之名義發記; 保存或更新水公司證券持有人名册; 進行或協助進行簽名核對、任何其他核對或交換資料;

- 確定本公司證券持有人可獲取股息、供股及紅股等利益;
- 寄發本公司及其附屬公司之公司通訊; 以報章公佈或其他方式披露成功申請人的身份

- 遵照法例、規則或規例之要求作出披露; 披露有關資料以便作出權益索償;及 與上述有關之任何其他附帶或相關目的及/或致使本公司及香港證券登記處能夠履行
- 彼等對證券持有人及/或監管機構之責任及證券持有人不時同意之任何其他目的

## 轉移個人資料

特罗迪人 另一 本公司及香港證券登記處會將證券持有人之個人資料保密,但本公司及其香港證券登記處可能會就上述目的或其中一項作出彼等視為必要之查詢以確定個人資料之準確性,尤其可能會向,從或聯同下列任何及所有人士及機構披露、獲取或轉移證券持有人之個人資料(不論在香

- 本公司或其委任之代理,例如財務顧問、收款銀行; 倘申請人要求將證券存入中央結算系統,則包括在運作中央結算系統方面須使用個人 資料之香港結算及香港結算代理人; 任何向本公司及/或香港證券登記處提供與其各自業務運作有關之行政、電訊、電腦、 付款或其他服務之代理、承辦商或第三方服務供應商;
- 香港聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有或擬有業務往來之任何其他人士或機構,例如銀行、律師、會計師或 股票經紀等。

## 查閱及更正個人資料

查閱及更正個人資料 條例賦予證券持有人權利以確定本公司或香港證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確之資料。根據條例規定,本公司及香港證券登記處有權就處理任何查 問資料之要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例及所持有 資料類別的資料之要求,應向本公司之公司秘書或(視乎情況而定)香港證券登記處屬下條例 所指之私隱權條例事務主任提出。

閣下簽署本申請表格或向香港結算發出電子認購指示,即表示閣下同意上述所有規定。

# **DELIVERY OF THIS APPLICATION FORM**

This completed Application Form, together with the appropriate check(s) must be submitted to the following receiving bank by Wednesday, December 7, 2011 at 4 p.m.:

Bank of China (Hong Kong) Limited 1/F, BOC Cheung Sha Wan Building, 194-200 Cheung Sha Wan Road, Kowloon

or

33/F, Bank of China Tower, 1 Garden Road. Hong Kong

Standard Chartered Bank (Hong Kong) Limited 15/F Standard Chartered Tower 388 Kwun Tong Road Kowloon, Hong Kong

# 遞交本申請表格

此填妥申請表格,連同適當支票,必須於二零一一年十二月七日(星期三)下午四時正 前,送達下列收款銀行

中國銀行(香港)有限公司 長沙灣道194-200號 中銀長沙灣大樓1樓

戓

花園道1號 中銀大廈33樓

哎

渣打銀行(香港)有限公司 香港九龍 觀塘道388號 渣打銀行大廈15樓