



BAOXIN AUTO GROUP LIMITED
寶信汽車集團有限公司*
(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	379,320,000 Shares (comprising 328,740,000 new Shares and 50,580,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	37,932,000 Shares (subject to adjustment)
Number of International Offer Shares	:	341,388,000 Shares (comprising 290,808,000 new Shares and 50,580,000 Sale Shares, subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$10.80 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1293

全球發售

全球發售項下發售股份數目	:	379,320,000 股股份 (包括 328,740,000 股新股份及 50,580,000 股銷售股份，視乎超額配股權而定)
香港發售股份數目	:	37,932,000 股股份 (可予調整)
國際發售股份數目	:	341,388,000 股股份 (包括 290,808,000 股新股份及 50,580,000 股銷售股份，可予調整及視乎超額配股權而定)
最高發售價	:	每股發售股份 10.80 港元，另加 1.0% 經紀佣金、0.003% 證監會交易徵費及 0.005% 香港聯交所交易費 (須於申請時以港元繳足，可予退還)
面值	:	每股 0.01 港元
股份代號	:	1293

Please read carefully the prospectus of Baoxin Auto Group Limited (the "Company") dated Friday, December 2, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in this Application Form which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

To: Baoxin Auto Group Limited
Morgan Stanley Asia Limited
J.P. Morgan Securities (Asia Pacific) Limited
CMB International Securities Limited
The Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀寶信汽車集團有限公司(本公司)所刊發日期為二零一一年十二月二日星期五的招股書(「招股書」)(尤其是招股書「如何申請香港發售股份」章節)及刊於本申請表格背面的指引。除另有說明者外，本申請表格所使用的詞語與招股書所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股書及招股書附錄七一送呈公司註冊處處長及備查文件內「送呈公司註冊處處長文件」一段所列的其他文件，已遵照香港《公司條例》第342C條的規定，向香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格內「個人資料」一段，當中載有本公司及本公司香港證券登記處有關個人資料及遵守個人資料(私隱)條例的政策及常規。

本申請表格或招股書之內容概不構成於提呈出售、邀請要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或邀請，亦不得在有關司法管轄區出售香港發售股份。

致： 寶信汽車集團有限公司
摩根士丹利亞洲有限公司
摩根大通證券(亞太)有限公司
招銀國際證券有限公司
香港包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for WHITE Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- **apply** for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and Articles of Association of the Company;
- **enclose** payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee;
- **confirm** that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for or any lesser number allocated to such underlying applicants on this application;
- **understand** that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- **authorize** the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- **request** that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- **request** that any refund check(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- **confirm that each underlying applicant has read** the terms and conditions and application procedures set out in this Application Form and in the Prospectus and **agrees** to be bound by them;
- **represent, warrant and undertake** that the allotment of or application for the Hong Kong Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- **agree** that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵照電子公開發售指引及通過銀行/股票經紀遞交白表 eIPO 申請的運作程序以及吾等就香港公開發售提供白表 eIPO 服務的所有適用法例及規例(法定或其他);及(ii)閱讀招股書及本申請表格所載的條款和條件及申請手續，並同意遵守。為代表與本申請有關的相關申請人作出申請，吾等：

- 按照招股書及本申請表格的條款及條件，並在本公司組織章程大綱及細則所載的各項規限下，申請以下數目的香港發售股份；
- 夾附申請香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港發售股份，或該等相關申請人根據本申請獲配發的任何較少數目的香港發售股份；
- 明白 貴公司及聯席賬簿管理人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權本公司將相關申請人的姓名/名稱列入本公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股書所載程序按本申請表格上所地址以平郵方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內；
- 要求可以以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格及招股書所載的條款、條件及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或由其申請香港發售股份，不會引致本公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具有法律效力)；及
- 同意本申請、任何對本申請的接納以及因其而產生的合同，將受香港法例管轄及按其詮釋。

Signature 簽名：

Date 日期：

Name of applicant 申請人姓名：

Capacity 身份：

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共 check(s) 張支票 are enclosed for a total sum of 其總金額為 HK\$ 港元

Check Number(s) 支票編號

4 Please use BLOCK letters 請以正楷填寫

Name of WHITE Form eIPO Service Provider 白表 eIPO 服務供應商名稱		
Chinese Name 中文名稱	White Form eIPO Service Provider ID 白表 eIPO 服務供應商身份證明	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印鑑	

For bank use 此欄供銀行填寫

