



中国多金属矿业  
CHINA POLYMETALLIC MINING  
**China Polymetallic Mining Limited**  
**中國多金屬礦業有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares	:	500,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	50,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	450,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$2.54 per Offer Share (payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal Value	:	HK\$0.00001 each
Stock code	:	2133

全球發售

發售股份數目	:	500,000,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	50,000,000股股份(可予調整)
國際配售股份數目	:	450,000,000股股份(可予調整及視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份2.54港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足及多收款項可予退還)
面值	:	每股股份0.00001港元
股份代號	:	2133

Please read carefully the prospectus of China Polymetallic Mining Limited (the "Company") dated December 2, 2011 (the "prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the prospectus) and the guide on the back of this application form before completing this Application Form. Terms defined in the prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this application form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW application forms, the prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix IX — Documents Delivered to the Registrar of Companies and Available for Inspection" in the prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section headed "Further Terms and Conditions of the Hong Kong Public Offer" in the prospectus which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form is not for publication, distribution or release in the United States, the United Kingdom, Singapore, Japan, Australia, Canada, the PRC, Taiwan, Vietnam, European Economic Area or the Cayman Islands. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offer of securities will be made in the United States.

To: China Polymetallic Mining Limited  
The Sole Global Coordinator  
The Hong Kong Underwriters

在填寫本申請表格前，請細閱中國多金屬礦業有限公司(「本公司」)於2011年12月2日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面的指引。除本申請表格所界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格的文本連同白色及黃色申請表格、招股章程及招股章程附錄九(「送呈公司註冊處處長及備查文件」)內「送呈公司註冊處處長文件」一段所述的其他文件的文本，已遵照香港公司條例第342C條的規定，送交香港公司註冊處處長登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件的內容概不負責。

務請閣下注意招股章程「香港公開發售的其他條款及條件」一節中「個人資料」一段所載本公司及其香港證券登記處個人資料及遵守個人資料(私隱)條例而制訂的政策及慣例。

本申請表格不得在美國、英國、新加坡、日本、澳洲、加拿大、中國、台灣、越南、歐洲經濟區或開曼群島刊發、派發或發表。本申請表格所載資料並不構成在美國提呈發售證券的要約。除非證券已根據適用法律登記或已獲豁免登記，否則不得在美國發售或出售。本公司將不會在美國公開發售任何證券。

致：中國多金屬礦業有限公司  
獨家全球協調人  
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offer and the Operational Procedures for WHITE Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offer; and (ii) read the terms and conditions and application procedures set out in the prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已：(i)遵守電子公開發售指引及透過銀行/股票經紀遞交白表eIPO申請操作程序以及與吾等就香港公開發售提供白表eIPO服務有關的所有適用法例及規例(法定或其他)；及(ii)細閱招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人作出申請，吾等：

- apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the prospectus and this application form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this application form) to send any Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the prospectus;
- request that any e-Refund payment instructions be dispatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Hong Kong Offer to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件，並在貴公司組織章程大綱及細則所載的各項規限下，申請認購以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納根據本申請所申請的香港發售股份，或任何就本申請配發予該等相關申請人較所申請數目為少之香港發售股份；
- 明白貴公司及獨家全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為任何將配發予相關申請人的香港發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序，按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用)，郵誤風險概由該相關申請人承擔；
- 倘申請人以單一銀行賬戶支付申請股款，則要求將任何電子退款指示發送至申請付款賬戶；
- 要求以多個銀行賬戶支付申請股款的申請人的任何退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾向相關申請人或為其利益而提出本申請的人士配發香港發售股份，或由相關申請人或為其利益而轉讓本申請的人士申請香港發售股份，均不會引致貴公司須遵從香港以外任何地區的法例或法規的任何規定(不論是否具法律效力)；及
- 同意本申請、本申請的接納及由此而訂立的合同，均受香港法例管轄，並須按其詮釋。

Signature 簽名：

Date 日期：

Name of applicant:  
申請人姓名/名義：

Capacity 身份：

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
股香港發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

cheque(s),  
支票，

Cheque Number(s)  
支票編號

are enclosed for  
a total sum of  
其總金額為

HK\$

港元

4 Please use BLOCK letters 請用正楷填寫

Name of WHITE Form eIPO Service Provider 白表eIPO服務供應商名稱		
Chinese Name 中文名稱	WHITE Form eIPO Service Provider ID 白表eIPO服務供應商編號	
Name of contact person 聯絡人士姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼
Address 地址	<b>For Broker use 此欄供經紀填寫</b> Lodged by 申請由以下經紀遞交	
	Broker No. 經紀號碼	
	Broker's Chop 經紀印鑑	

For bank use 此欄供銀行填寫

# Hong Kong Public Offer — WHITE Form eIPO Service Provider Application Form 香港公開發售 — 白表eIPO服務供應商申請表格

Please use this application form if you are a WHITE Form eIPO Service Provider and are applying for Hong Kong Offer Shares on behalf of underlying applicants. 倘閣下為白表eIPO服務供應商，並代表相關申請人申請認購香港發售股份，請使用本申請表格。

## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **WHITE Form eIPO** Service Providers who may provide **WHITE Form eIPO** services in relation to the Hong Kong Public Offer, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Hong Kong Offer Shares for the benefit of each underlying applicant in one of the number of shares set out in the table below. **An application on behalf of an underlying applicant for any other number of Hong Kong Offer Shares is liable to be rejected.** For the avoidance of doubt, the total number of Hong Kong Offer Shares applied for by a **WHITE Form eIPO** Service Provider using this Application Form need not be one of the number of shares set out in the table.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this application form.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,565.61	45,000	115,452.15	2,000,000	5,131,206.40
2,000	5,131.20	50,000	128,280.16	3,000,000	7,696,809.60
3,000	7,696.81	60,000	153,936.19	4,000,000	10,262,412.80
4,000	10,262.41	70,000	179,592.22	5,000,000	12,828,016.00
5,000	12,828.02	80,000	205,248.26	6,000,000	15,393,619.20
6,000	15,393.62	90,000	230,904.29	7,000,000	17,959,222.40
7,000	17,959.22	100,000	256,560.32	8,000,000	20,524,825.60
8,000	20,524.83	200,000	513,120.64	9,000,000	23,090,428.80
9,000	23,090.43	300,000	769,680.96	10,000,000	25,656,032.00
10,000	25,656.03	400,000	1,026,241.28	15,000,000	38,484,048.00
15,000	38,484.05	500,000	1,282,801.60	20,000,000	51,312,064.00
20,000	51,312.06	600,000	1,539,361.92	25,000,000 <sup>(1)</sup>	64,140,080.00
25,000	64,140.09	700,000	1,795,922.24		
30,000	76,968.10	800,000	2,052,482.56		
35,000	89,796.12	900,000	2,309,042.88		
40,000	102,624.13	1,000,000	2,565,603.20		

\* The above amounts payable on application include brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your **WHITE Form eIPO** Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited — China Poly-metallic Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **WHITE Form eIPO** Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK letters).

You should write the name, **WHITE Form eIPO** Service Provider ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

#### (a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to our Company and our Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply, the requested data may result in your application for securities being rejected or in delay or inability of our Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform us and our Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

#### (b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in the application forms and the prospectus, and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the Hong Kong Share Registrar of holders of securities of our Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of our Company, such as dividends, rights issues and bonus issues;
- distributing communications from our Company and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable our Company and our Hong Kong Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

#### (c) Transfer of personal data

Personal data held by our Company and our Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but our Company and our Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- our Company or our respective appointed agents such as financial advisors and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to our Company and/or our Hong Kong Share Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other statutory, regulatory or, governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

By signing an application form or by giving **electronic application instructions** to HKSCC, you agree to all of the above.

#### (d) Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether our Company or our Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, our Company and our Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to us, at our registered address disclosed in the "Corporate Information" section in the prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

## DELIVERY OF THIS APPLICATION FORM

This completed application form, together with the appropriate cheque(s) must be submitted to the following receiving bankers by December 7, 2011 at 4 p.m.:

- Standard Chartered Bank (Hong Kong) Limited**  
15/F, Standard Chartered Tower, 388 Kwun Tong Road, Kwun Tong, Hong Kong
- Bank of Communications Co., Ltd. Hong Kong Branch**  
23/F, Bank of Communications Tower, 231-235 Gloucester Road, Wan Chai

## 填寫本申請表格的指引

下列提述的號碼乃申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。只接納親筆簽署。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請認購香港發售股份，閣下必須為名列於證監會公佈的**白表eIPO**服務供應商名單內可以就香港公開發售提供**白表eIPO**服務的人士。

### 2 在欄2填上閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下可為各相關申請人的利益申請下表所列的香港發售股份數目的其中一個數目。代表相關申請人申請任何其數目的香港發售股份可被拒絕受理。為免混淆，由**白表eIPO**服務供應商使用本申請表格申請認購的香港發售股份總數，毋須為下表所載的其中一個數目。

閣下代表作出申請的相關申請人資料，必須載於連同本申請表格一併遞交的唯讀光碟格式資料檔案。

可供申請認購股份數目及應繳款項					
申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
1,000	2,565.61	45,000	115,452.15	2,000,000	5,131,206.40
2,000	5,131.20	50,000	128,280.16	3,000,000	7,696,809.60
3,000	7,696.81	60,000	153,936.19	4,000,000	10,262,412.80
4,000	10,262.41	70,000	179,592.22	5,000,000	12,828,016.00
5,000	12,828.02	80,000	205,248.26	6,000,000	15,393,619.20
6,000	15,393.62	90,000	230,904.29	7,000,000	17,959,222.40
7,000	17,959.22	100,000	256,560.32	8,000,000	20,524,825.60
8,000	20,524.83	200,000	513,120.64	9,000,000	23,090,428.80
9,000	23,090.43	300,000	769,680.96	10,000,000	25,656,032.00
10,000	25,656.03	400,000	1,026,241.28	15,000,000	38,484,048.00
15,000	38,484.05	500,000	1,282,801.60	20,000,000	51,312,064.00
20,000	51,312.06	600,000	1,539,361.92	25,000,000 <sup>(1)</sup>	64,140,080.00
25,000	64,140.09	700,000	1,795,922.24		
30,000	76,968.10	800,000	2,052,482.56		
35,000	89,796.12	900,000	2,309,042.88		
40,000	102,624.13	1,000,000	2,565,603.20		

\* 上述申請時應繳的款項已包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下夾附於本申請表格的支票的數目；及必須在每張支票的背面註明(i) 閣下的**白表eIPO**服務供應商編號及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所載申請認購的香港發售股份總數的應付金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放入蓋有閣下公司印章的信封內。

如以支票繳付股款，則該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「浩豐代理人有限公司—中國多金屬公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由**白表eIPO**服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票在首次過戶時未能兌現，閣下的申請可能不被受理。

閣下有責任確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相符。倘出現差異，本公司及獨家全球協調人有絕對酌情權拒絕任何申請。

申請時繳付的金額將不會獲發收據。

### 4 在欄4填上閣下的詳細資料(以正楷填寫)。

閣下應在本欄填上名稱、**白表eIPO**服務供應商編號及地址。閣下亦應填寫閣下辦公地點的聯絡人士的姓名及電話號碼，以及(如適用)經紀號碼及蓋上經紀印章。

#### 個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向股份申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而制訂的政策及慣例。

#### (a) 收集閣下個人資料的原因

證券申請人或證券的登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，須不時向本公司和本公司香港證券登記處提供其最近的準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或香港證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或奇發股份及／或發送電子退款指示，及／或寄發閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和本公司香港證券登記處。

#### (b) 目的

申請人和證券持有人的個人資料可以作以下目的使用、持有及／或保存(以任何方式)：

- 處理閣下的申請及電子退款指示／退款支票(如適用)，核實是否符合申請表格及招股章程載列的條款和申請程序，以及公佈香港發售股份的配發結果；
- 遵守香港和其他地區的所有適用法律及法規；
- 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券；
- 存置或更新本公司證券持有人的香港證券登記處；
- 核實或協助核實簽名、任何其他核證或交換資料；
- 確立本公司證券持有人的受益權利，如股息、供股和紅股等；

- 分發本公司及其附屬公司的通訊；
- 編製統計資料和股東資料；
- 根據法律、規則或法規進行披露；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關的目的及／或使本公司及本公司香港證券登記處能履行對證券持有人及／或監管者承擔的責任，及／或證券持有人不時同意的其他目的。

#### (c) 個人資料的轉送

本公司和本公司的香港證券登記處持有的關於證券申請人和持有人的個人資料將會保密，但本公司和本公司的香港證券登記處可以在為達到上述目的或當中任何目的必要的情况下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其是：彼等可向或從下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券申請人及持有人的個人資料：

- 本公司或本公司指定的代理人，如財務顧問和收款銀行；
- 香港結算和香港結算代理人，其使用個人資料營運中央結算系統(如申請人要求將香港發售股份寄存於中央結算系統)；
- 就營運業務而向本公司及／或本公司的香港證券登記處提供行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會和任何其他法定、監管或政府機關；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股份經紀。

倘閣下簽署申請表格或向香港結算發出**電子認購指示**，即表示閣下同意上述各項。

#### (d) 查閱和更正個人資料

條例規定，證券持有人有權確定本公司或本公司的香港證券登記處是否持有其個人資料，並有權索取有關資料的副本並更正任何不準確資料。

根據條例，本公司和本公司的香港證券登記處有權處理任何查閱資料的要求收取合理的費用。所有關於查閱資料或更正資料或關於政策及實際應用及資料類別的要求，應寄往招股章程「公司資料」一節所述的本公司註冊辦事處或根據適用法律不時通知的地點，以向本公司的公司秘書或香港證券登記處屬下的私隱權條例事務主任提出。

## 遞交本申請表格

經填妥的申請表格連同適當支票必須於2011年12月7日下午四時正前送達下列收款銀行：

- 渣打銀行(香港)有限公司**  
香港觀塘觀塘道388號渣打中心15樓
- 交通銀行股份有限公司香港分行**  
灣仔告士打道231至235號交通銀行大廈23樓