

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

NOTE: Unless defined herein, terms and expressions used in this application form bear the same meanings as those defined in the Prospectus of Chow Tai Fook Jewellery Group Limited (the "Company") dated 5 December 2011 (the "Prospectus").

Staple your payment here 請將股款緊釘在此

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.

This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been registered under the U.S. Securities Act of 1933 as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.

A copy of this Application Form, together with a copy of the YELLOW, PINK and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance.



CHOW TAI FOOK JEWELLERY GROUP LIMITED 周大福珠寶集團有限公司

GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes Number of Offer Shares, International Offer Shares, Maximum Offer Price, Nominal value, and Stock Code.

Table with 2 columns: Offer Details and Amount. Includes Global offering shares, Hong Kong offering shares, International offering shares, Highest offer price, and Share price.

Application Form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 8 December 2011

You must read the conditions and instructions attached to this Application Form and the Prospectus before you apply. To be valid, you must complete all applicable parts of this form. Please write clearly in English and in black ink.

截止接受申請時間為 2011年12月8日(星期四)中午十二時正。閣下申請前必須細閱本申請表格及招股章程所附載的條件及指示。本申請表格各適用部分必須以英文及黑色墨水筆或原子筆全部清楚填妥，方為有效。

To: Chow Tai Fook Jewellery Group Limited Goldman Sachs (Asia) L.L.C. The Hongkong and Shanghai Banking Corporation Limited J.P. Morgan Securities (Asia Pacific) Limited Deutsche Bank AG, Hong Kong Branch The Hong Kong Underwriters

- I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association; enclose payment in full for the Hong Kong Offer Shares applied for, including 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee; undertake and agree to accept the Hong Kong Offer Shares applied for, on a lesser number allocated to me/us under this application; declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service at www.hkeipo.hk to benefit me/us or the person for whose benefit I am/we are applying; undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up or indicated an interest in, and will not apply for or take up or indicate an interest in any Offer Shares under the International Offering or otherwise participated in the International Offering; understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application; authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any Share certificate(s) and/or refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any Share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus); request that any refund cheque(s) be made payable to me/us or (in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address stated on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus); represent, warrant and undertake that I am and we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time of the Hong Kong Offer Shares was made to me/us and at the time I/we am/are completing and submitting this Application Form to originate my/our buy order that I am/we are each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them; represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D M Y 日 月 年

- 本人/吾等: 按照招股章程及本申請表格的條款及條件，並在招股章程細則的規限下，申請以下數目的香港發售股份； 按照申請香港發售股份所需的全數付款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)； 承諾及同意繳納本人/吾等根據本申請表格所申請的香港發售股份，或本人/吾等獲分配的較少數目的香港發售股份； 聲明是項認購申請乃為本人/吾等的利益，或本人/吾等所代表人士的利益以白色或黃色申請表格或向香港結算發出電子認購指示或通過www.hkeipo.hk的網上白表服務向網上白表服務供應商發出電子認購指示作出及擬作出的唯一認購申請； 承諾及確認本人/吾等及本人/吾等為其利益作出申請的人士並無申請或接納或表示有意認購，亦不會申請或接納或表示有意認購國際發售項下的任何發售股份或以其他方式參與國際發售； 明白 貴公司及聯席全球協調人將向全球投資者提供有關及確切，以決定是否就其認購申請配發任何香港發售股份； 授權 貴公司將本人/吾等之姓名/名稱列入 貴公司股東名冊內，作為本人/吾等所獲配發任何香港發售股份之持有人，及(在本申請表格及招股章程所載之條款及條件規限下)以平等方式寄發任何股票及/或退款支票至本申請表格所填地址，郵遞風險概由本人/吾等承擔，除非本人/吾等申請認購1,000,000股或以上香港發售股份，並已於申請表格上表明擬按本申請表格及招股章程所載程序領取任何股票及/或退款支票； 要求任何退款支票以本人/吾等(或如屬聯名申請人，以本申請表格內排名首位之申請人)為抬頭人，並在本申請表格及招股章程所載之條款及條件規限下)以平等方式將退款支票寄往本申請表格所列地址，郵遞風險概由本人/吾等承擔，除非本人/吾等申請1,000,000股或以上香港發售股份，並已在本申請表格表明本人/吾等擬按本申請表格及招股章程所載程序領取任何退款支票； 聲明、保證及承諾本人/吾等/由本人/吾等代為申請之受益人並不受香港或其他地方之任何適用法律限制提出本認購申請，支付任何認購款項或認購配發或認購任何香港發售股份，以及於香港發售股份向本人/吾等發售時及於本人/吾等完成及提交本申請表格以完成其買入指令時，本人/吾等/由本人/吾等代為申請之受益人(定義見美國證券法規則)，且本人/吾等/由本人/吾等代為申請之受益人會在美國境內於離岸交易(定義見美國證券法規則)中認購香港發售股份； 已閱讀招股章程及本申請表格所載之條款及條件及申請程序，並同意受其約束； 聲明 承諾及承諾向本人/吾等或向本人/吾等或其利益而提出本申請的人士配發或申請香港發售股份，不會引致 貴公司須遷徙香港以外任何地區的法律或規例的任何規定(不論是是否具法律效力)；及 同意本申請、任何對本申請接納以及由此訂立的合同，將受香港法律管轄及按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Table for Broker's Chop and signature. Includes Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

Warning: It is important that you read the conditions and application procedures overleaf. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider, applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider for more than 24,412,400 Hong Kong Offer Shares, and applications where cheques or banker's cashier orders are dishonoured upon first presentation, are liable to be rejected. You may be prosecuted if you make a false declaration.

警告: 閣下必須細閱背頁的條件及申請手續。 僅限以白色或黃色申請表格或向香港結算或通過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示以受益人身份作出一項認購申請。以白色及/或黃色申請表格及/或向香港結算或網上白表服務供應商發出電子認購指示作出的重覆或疑慮重複認購申請，由一位申請人以白色或黃色申請表格或向香港結算或網上白表服務供應商發出電子認購指示認購超過24,412,400股香港發售股份的認購申請，及支票或銀行本票於首次過戶時不獲兌現的認購申請，均會遭拒絕受理。 閣下如作出虛假聲明，可能會遭受檢控。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name 如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Number of Hong Kong Offer Shares applied for (not more than 24,412,400 shares) 申請香港發售股份數目 (不超過24,412,400股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of remittance 付款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Chow Tai Fook Public Offer".
* 支票及銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司—周大福公開發售」。

To be completed in BLOCK letters in English in black ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用英文正楷以黑色墨水筆或原子筆填寫。聯名申請人只須填寫排名首位的申請人的地址。

Your name in English 閣下的英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 閣下的中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your Occupation in English 閣下的職業 (以英文填寫)	Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/香港商業登記證號碼** (請刪除不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱 (如有)	(1)	Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate)	(1)
	(2)		(2)
	(3)		(3)

Your address in English (joint applicants should give the address and the telephone number of first-named applicant only) 閣下的地址 (以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼) 只接受香港地址	Telephone No. 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner.
由代名人遞交：請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
如閣下為代名人，而並無填寫本節，則是填認購申請將被視作閣下為本身利益提出。

** (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. Such Hong Kong Identity Card number/passport number/Hong Kong Business Registration number will be used for checking the validity of Application Forms and such data would be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人人士，閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。該等香港身份證號碼/護照號碼/香港商業登記證號碼將用於核實申請表格的有效性，為此，該等資料將轉交予第三方以供核實。所有聯名申請人必須提供(如屬個人人士)彼等的香港身份證號碼或護照號碼(如適用)或(如屬法人團體)香港商業登記證號碼。

(2) Part of your Hong Kong Identity Card number/passport number or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在退款支票(如有)上。有關資料亦會轉交予第三方作退款用途。閣下將退款支票兌現時，銀行或會要求查閱閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼，或會導致退款支票延遲兌現或退款支票無效。

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and wish to collect Share certificate(s) and/or refund cheque(s) (where relevant), in person from the Company's Hong Kong Listed Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong on the dates for collection of Share certificate(s) and/or refund cheque(s) (where relevant), which is expected to be on Wednesday, 14 December 2011, or such other date as notified by the Company in the newspapers as the date at dispatch/collection of Share certificates/e-Auto Refund payment instructions/refund cheques, should mark '✓' in the box on the left.

凡申請1,000,000股或以上香港發售股份，並擬親身於領取股票及/或退款支票(如適用)當日(預計為2011年12月14日(星期三))或本公司在報章上公佈發送/領取股票/電子自動退款指示/退款支票的其他日期前往本公司的香港上市股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東28號金鐘匯中心26樓)領取股票及/或退款支票(如適用)的申請人，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address in Hong Kong as set out above in BLOCK letters
請用正楷字母填寫上表所示姓名/名稱及香港地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

Conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the name of the individual members, not the firm's name. The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity.
- You cannot apply for any Hong Kong Offer Shares if you are within the United States (within the meaning of Regulation S under the U.S. Securities Act) or a legal or natural person of the PRC.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - an Eligible Director (as defined in the Prospectus);
 - an associate (as defined in the Hong Kong Listing Rules) of any of the above; or
 - have been allocated or have applied for or indicated an interest for any Offer Shares under the International Offering.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via the Central Clearing and Settlement System ("CCASS") if you are a CCASS Participant; or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.

C. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. Save as referred to above, all of your applications (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the HK eIPO White Form Service Provider via the **HK eIPO White Form service** (www.hkeipo.hk); or
- both apply (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the HK eIPO White Form Service Provider;
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC or to the HK eIPO White Form Service Provider via the **HK eIPO White Form service** for more than 24,412,400 Hong Kong Offer Shares; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the International Offering.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Statutory control means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The 48,825,000 Hong Kong Offer Shares initially being offered for subscription under the Hong Kong Public Offering (after deducting the Employee Reserved Shares) will be divided equally (to the nearest board lot) into two pools for allocation purposes: pool A and pool B of 24,412,400 and 24,412,400 Hong Kong Offer Shares, respectively. If the Employee Reserved Shares are not fully taken up by Eligible Employees, any excess Shares will be re-allocated to pool A and pool B in equal proportion. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares with a total purchase amount (excluding 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total purchase amount (excluding 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of pool B. You should be aware that applications in pool A and applications in pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 24,412,400 Hong Kong Offer Shares are liable to be rejected. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants, although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Supplemental information

If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applications have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorise** the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents on your behalf and to do on your behalf all things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s), required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares to be allocated to you, and as required by the Articles of Association;
- agree** with the Company and each of your shareholders, and the Company agrees with each of your shareholders, to observe and comply with the Hong Kong Companies Ordinance and the Articles of Association;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- confirm** that you have received and read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations save as set out in any supplement to the Prospectus;
- agree** that none of the Company, the Joint Global Coordinators, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not contained in the Prospectus (and any supplement thereto);
- undertake and confirm** that you have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participated in the International Offering;
- agree** to disclose to the Company, our Hong Kong Listed Share Registrar, receiving bankers, the Joint Global Coordinators, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- represent, warrant and undertake** that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant** the truth and accuracy of the information contained in the application;
- undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you by ordinary post at your own risk to the address stated on the application, except that if you have applied for 1,000,000 or more Hong Kong Offer Shares, and have indicated in this application that you will collect the share certificate(s) and/or refund cheque(s) in person between 9:00

a.m. and 1:00 p.m. on Wednesday, 14 December 2011 or such other date as notified by our Company in the newspaper as the date of dispatch/ collection of Share certificate/e-Auto Refund payment instructions/ refund cheques from Tricor Investor Services Limited;

- authorise** the Company to enter into a contract on your behalf with each of the Directors and officers whereby each such Director and officer undertakes to observe and comply with their obligations to shareholders of the Company, as stipulated in the Articles of Association;
- understand** that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application and you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** application form or through giving instructions to HKSCC **electronically** or to the HK eIPO White Form Service Provider under the **HK eIPO White Form service**; and
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** application form or through giving instructions to HKSCC **electronically** or to the HK eIPO White Form Service Provider under the **HK eIPO White Form service**, and that you are duly authorized to sign this form as that other person's agent.

The Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Hong Kong Underwriters, and their respective directors, officers, advisers and agents and other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents and nominees) as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Joint Global Coordinators in their capacity as agent for the Company have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The fixed offer price is expected to be announced on Wednesday, 14 December 2011. Please refer to the paragraph headed "Pricing and Allocation" in "Structure of the Global Offering" section of the Prospectus for details.

Allocation of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the application for the Hong Kong Offer Shares will not be processed and no allotment of any such Hong Kong Offer Shares will be made until the closing of the application lists.

The Company expects to announce the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Employee Preferential Offer and the basis of allocation of the Hong Kong Public Offering and the Employee Preferential Offer on Wednesday, 14 December 2011 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of the Company at www.chowtaifook.com. Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available through a variety of channels, including the websites of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of the Company at www.chowtaifook.com as described in the section headed "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares — 12. Publication of Results" in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your Share certificate(s), you may collect it/them in person from:

Tricor Investor Services Limited

26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch of Share certificate(s). This is expected to be on Wednesday, 14 December 2011.

If you are an individual, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Tricor Investor Services Limited) to collect Share certificate(s). If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Such authorised representative must produce at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your Share certificate(s) personally within the time period specified for collection, they will be dispatched to you by ordinary post to the address as specified on this Application Form at your own risk.

If you applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares and have not indicated on your Application Form that you wish to collect your share certificate(s) in person, then your Share certificate(s) will be sent to the address on this Application Form on the date of dispatch, which is expected to be on Wednesday, 14 December 2011, by ordinary post and at your own risk. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with its terms at 8:00 a.m. on Thursday, 15 December 2011.

Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

(i) If your application is revoked:

By completing and submitting this Application Form or giving **electronic application instructions** to HKSCC, you agree that you cannot revoke your application until and after the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form, submit an application through the **HK eIPO White Form service** or give your **electronic application instructions** to HKSCC and an application to HKSCC Nominees on your behalf accordingly. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares or Employee Reserved Shares to any person until and after the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of one of the procedures referred to in this Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for this Prospectus under Section 40 of the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for this Prospectus.

If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

(ii) If the Company or our agents exercise our or their discretion to reject your application:

The Company and the Joint Global Coordinators, or our or their respective agents and nominees or the HK eIPO White Form Service Provider (where applicable), have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.

(iii) If the allotment of Hong Kong Offer Shares is void:

The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:

- within three weeks from the closing date of the application lists; or
- within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.

(iv) If:

- you make multiple applications or suspected multiple applications;
- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and Offer Shares in the International Offering. By filling in this Application Form, you agree not to apply for Hong Kong Offer Shares as well as Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering;
- your Application Form is not completed in accordance with the instructions as stated in this Application Form;
- your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
- the Hong Kong Underwriting Agreement and the International Underwriting Agreement do not become unconditional;
- the Hong Kong Underwriting Agreement and the International Underwriting Agreement are terminated in accordance with their respective terms;
- the Company or the Joint Global Coordinators believe that by accepting your application, it would violate applicable securities or other laws, rules or regulations; or
- your application is for more than 24,412,400 Hong Kong Offer Shares initially offered for public purchase under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the offer price as finally determined is less than the maximum Offer Price of HK\$21.00 per Share paid on application, the Company will refund to you the surplus application monies together with the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest.

Please refer to the paragraph headed "Refund of application monies" in "How to Apply for Hong Kong Offer Shares and Employee Reserved Shares" section of the Prospectus for details.

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit";
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Listed Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the Hong Kong Listed Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Listed Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;

- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Listed Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Listed Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Listed Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers;
- where applicants for securities request deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Listed Share Registrar in connection with the operation of their respective business;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Listed Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Listed Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" or as notified from time to time in accordance with applicable law, for the attention of the Company secretary, or out Hong Kong Listed Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 200 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such multiples of Hong Kong Offer Shares up to 24,412,400 Hong Kong Offer Shares. On application, you must pay the maximum Offer Price of HK\$21.00 per Hong Kong Offer Share, plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee.

2. Complete the form and sign it. Only written signatures will be accepted.

3. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either one separate cheque or one separate banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "HSBC Nominees (Hong Kong) Limited — Chow Tai Fook Public Offer";
- be crossed "Account Payee Only"; and
- each application must be accompanied by either a separate cheque or banker's cashier order.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
 - is dishonoured upon its first presentation.
- If you pay by banker's cashier order:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
 - the banker's cashier order must be made payable to "HSBC Nominees (Hong Kong) Limited — Chow Tai Fook Public Offer"; and
 - the banker's cashier order must be crossed "Account Payee Only".
- Your application may be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the below:

(a) The Hongkong and Shanghai Banking Corporation Limited:

Branch Name	Address
Hong Kong Island:	
Hong Kong Office	Level 3, I Queen's Road Central
Pacific Place Branch	Shop 401, Pacific Place, 88 Queensway
North Point Branch	G/F, Winter House, 306-316 King's Road, North Point
The Westwood Branch	L/GF, Level 1, LG Floor, The Westwood, 8 Belcher's Street
Causeway Bay Branch	1/F, Causeway Bay Plaza 2, 463-483 Lockhart Road
Kowloon:	
Kowloon City Branch	1/F, 18 Fok Lok Tsun Road, Kowloon City
Tin On Building Branch	777-779 Cheung Nga Wan Road
Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
New Territories:	
Sunshine City Plaza Branch	Shop No. 3010, Level 3, Sunshine City Plaza, Ma On Shan
Maritime Square Branch	Shop 308F, Level 3, Maritime Square, Tsing Yi
Shatin Plaza Branch	Shop 29, Level 1, Shatin Plaza, 23-27 Shui Tin Centre Street, Sha Tin

(b) Standard Chartered Bank (Hong Kong) Limited:

Branch Name	Address
Hong Kong Island:	
Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
Wanchai Southern Branch	Shop G2 on G/F, and 1/F, Lee Wing Building, 84-156 Hennessy Road, Wanchai
North Point Centre Branch	North Point Centre, 284 King's Road, North Point
Kowloon:	
Kwun Tong Hot Yuen Road Branch	G/F, Fook Cheung Building, No. 63 Hoi Yuen Road, Kwun Tong
Lok Fu Shopping Centre Branch	Shop G101, G/F, Lok Fu Shopping Centre
New Territories:	
Kwai Chung Branch	Unit A, G/F, Effort Industrial Building, 2-8 Kung Yip Street, Kwai Chung
Yuen Long Fung Nin Road Branch	Shop B at G/F, and 1/F, Man Cheung Building, 247 Castle Peak Road, Yuen Long
Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

(c) Bank of Communications Co., Ltd. Hong Kong Branch:

Branch Name	Address
Hong Kong Island:	
Hong Kong Branch	20 Pedder Street, Central
Hennessy Road Sub-Branch	G/F, Bank of Communications Building, 368 Hennessy Road
Quarry Bay Sub-Branch	G/F, 981 C, King's Road
Kowloon:	
Shamshuipo Sub-Branch	G/F, Shop 1, Golden Centre, 94 Yen Chow Street
Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F, Phase 1, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories:	
Tsuen Wan Sub-Branch	G/F, Shop G9B-G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
Tuen Mun Sub-Branch	Shop 7-8, G/F, Castle Peak Lin Won Building, 2-4 Yan Ching Street
Fanling Sub-Branch	Shop No. 84A-84B, G/F, Flora Plaza

(d) The Bank of East Asia, Limited:

Branch Name	Address
Hong Kong Island:	
Main Branch	10 Des Voeux Road Central
Taikoo Shing Branch	Shop G1010-1011, Yiu Sing Mansion
Kowloon:	
Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
Kwun Tong Branch	7 Hong Ning Road
Ma Tau Wei Road Branch	23-27 Ma Tau Wei Road
New Territories:	
Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Shatin
Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O
Tsuen Wan Branch	239-243 Sha Tsui Road

5. Your Application Form can be lodged at these times:

Monday, 5 December 2011	9:00 a.m. to 4:30 p.m.
Tuesday, 6 December 2011	9:00 a.m. to 4:30 p.m.
Wednesday, 7 December 2011	9:00 a.m. to 4:30 p.m.
Thursday, 8 December 2011	9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Thursday, 8 December 2011. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 8 December 2011. Instead they will be opened between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Sunday or a public holiday in Hong Kong.

7. The right is reserved to present all or any remittance for payment. However, your cheque or bank's cashier order will not be presented for payment before 12:00 noon on Thursday, 8 December 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or bank's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
200	4,242.34	10,000	212,116.80	900,000	19,090,512.00
400	8,484.67	20,000	424,233.60	1,000,000	21,211,680.00
600	12,727.01	30,000	636,350.40	2,000,000	42,423,360.00
800	16,969.34	40,000	848,467.20	3,000,000	63,635,040.00
1,000	21,211.68	50,000	1,060,584.00	4,000,000	84,846,720.00
1,200	25,454.02	60,000	1,272,700.80	5,000,000	106,058,400.00
1,400	29,696.35	70,000	1,484,817.60	6,000,000	127,270,080.00
1,600	33,938.69	80,000	1,696,934.40	7,000,000	148,481,760.00
1,800	38,181.02	90,000	1,909,051.20	8,000,000	169,693,440.00
2,000	42,423.36	100,000	2,121,168.00	9,000,000	190,905,120.00
3,000	63,635.04	200,000	4,242,336.00	10,000,000	212,116,800.00
4,000	84,846.72	300,000	6,363,504.00	15,000,000	318,175,200.00
5,000	106,058.40	400,000	8,484,672.00	20,000,000	424,233,600.00
6,000	127,270.08	500,000	10,605,840.00	24,412,400 ⁽¹⁾	517,828,016.83
7,000	148,481.76	600,000	12,727,008.00		
8,000	169,693.44	700,000	14,848,176.00		
9,000	190,905.12	800,000	16,969,344.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如何閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

申請條件

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿十八歲或以上並須有香港地址。
- 閣下為**高誠**，有關申請必須以個別成員名義提出，而非以該商號名義申請。聯名申請人的數目不得超過四名。
- 閣下為**法人團體**，申請表格須由獲正式授權的高級職員簽署，而該高級職員須說明其代表身份。
- 倘閣下身處美國(定義見美國證券法S規則)或中國法人或自然人，則不得申請認購任何香港發售股份。
- 除非獲上市規則批准，倘閣下為下列人士，則不得申請認購任何香港發售股份：
 - 本公司及/或其任何附屬公司股份的現有實益擁有人；
 - 本公司關連人士(定義見上市規則)或緊隨全球發售完成後將成為本公司關連人士(定義見上市規則)的人士；
 - 合資格董事(定義見招股章程)；
 - 以上任何人士的聯繫人(定義見香港上市規則)；或
 - 已獲分配或已申請國際發售的任何發售股份或對國際發售的任何發售股份表示興趣。

乙. 倘閣下為代名人

閣下只有身為代名人，方可提交多於一份香港發售股份申請，在此情況下，閣下可以下列方式提出申請：

- 透過中央結算及交收系統(「中央結算系統」)向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者)；或(ii)使用**白色或黃色申請表格**作出申請，並以閣下本身的名義代表不同的實益擁有人提交超過一份申請。

丙. 僅可為閣下本身的利益提交一份申請

重複申請或屬屬重複申請將不獲受理。除上文所述者外，如果閣下或閣下聯同聯名申請人作出以下事宜，閣下的所有申請(包括香港中央結算代理人)有限公司(「香港結算代理人」)按**電子認購指示**提出的申請部分)即被視為重複申請而被拒絕受理：

- (個人或共同)使用**白色或黃色申請表格**或向香港結算或通過**網上白表服務(www.hkeipo.hk)**向網上白表服務供應商發出**電子認購指示**提出超過一份申請；或
- (個人或共同)同時以一份**白色**及一份**黃色**申請表格或向香港結算或**網上白表服務**發出**電子認購指示**提出申請；
- (個人或共同)以一份**白色或黃色**申請表格或向香港結算或通過**網上白表服務**向網上白表服務供應商發出**電子認購指示**，申請認購24,412,400股以上香港發售股份；或
- 曾經申請或接納或表示有意認購，或曾經獲得配售或分配或將會獲得配售或分配(包括有條件及/或臨時)國際發售項下的發售股份。

除上述者外，如果閣下提交超過一份為閣下的利益而提出的申請(包括香港結算代理人按**電子認購指示**提出的申請部分)，則閣下的所有申請亦將被視為重複申請而被拒絕受理。如果由一家非上市公司提出申請並且：

- 該公司的主要業務是證券交易；及
 - 閣下行使對該公司的法定控制權。
- 則該項申請將被視為閣下的利益而提交。

非上市公司毋須無股本證券在香港聯交所上市的公司。

法定控制權是指閣下：

- 控制某公司董事会的構成；或
- 控制某公司一半以上的表決權；或
- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的盈利或股本分派的任何股本部分)。

丁. 香港發售股份的分配—甲組及乙組

為進行分配，根據香港公開發售初步提呈可供認購的48,825,000股香港發售股份(經扣減員預留股份)將平均分為兩組：甲組及乙組(以最近買賣單位為準)，每組分別為24,412,600股及24,412,400股香港發售股份。倘若員預留股份未獲資格員全數認購，多出的股份將平等重新分配至甲組及乙組。甲組的香港發售股份將平均分配予總認購金額為5,000,000港元或以下(並不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的申請人。乙組的香港發售股份將平均分配予總認購金額為5,000,000港元以上但不超過乙組總額(並不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)的香港發售股份的成功申請人。甲組和乙組的申請所獲分配的比率或會有所不同。倘其中一組(而非兩組)的香港發售股份出現認購不足的情況，則該組多出的香港發售股份將轉讓至另一組，以滿足另一組的需求並作相應的分配。閣下僅可獲分配甲組或乙組而非兩組的香港發售股份。重複或屬屬重複申請以及超出香港發售股份24,412,400股的申請將不獲受理。香港公開發售僅根據所接獲的有效申請數目向香港公開發售的投資者分配香港發售股份(甲組及乙組)。分配基準或因應申請人有效申請的香港發售股份數目而有所不同。然而，香港發售股份的分配可能會因應情況而進行抽籤，即申請人可能獲分配數目較其他申請相同數目香港發售股份的申請人為多的股份，而未中籤的申請人則可能不獲分配任何香港發售股份。

戊. 補充資料

倘就本招股章程發出任何補充文件，已遞交申請的申請人可能或可能不會(視乎補充文件所載的資料而定)獲通知需確認其申請。倘申請人接獲通知但並未根據所獲通知的程序確認其申請，則已提交的一切申請將繼續有效並可能獲接納。除上文所述者外，申請一經提出即不可撤回，且申請人將視為按已增補的招股章程提出申請。

己. 填妥及提交本申請表格的效用

閣下填妥並提交本申請表格，即表示閣下(如屬聯名申請人，即各聯名申請人共同及個別)代表閣下本身，或作為代理人或代名人代表委託閣下作為代理人或代名人的每位人士：

- 指示及授權本公司及/或作為本公司代理的聯席全球協調人(或彼等的代理或代名人)，為按照組織章程細則的規定登記閣下(閣下名義進行)的任何香港發售股份，以及為促使招股章程及本申請表格所述的安排生效，而代表閣下簽署任何文件，及代表閣下採取一切所需行動；
- 承諾為使閣下按組織章程細則的規定登記為閣下獲分配的香港發售股份的持有人而簽署所有文件，以及採取一切所需行動；
- 向本公司及本公司各股東表示同意，而本公司亦向本公司各股東表示同意，將遵守及符合香港公司條例及組織章程細則之規定；
- 確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序，並同意受其約束；
- 確認閣下已接獲及細閱招股章程，並在提出申請時僅依據招股章程載列的資料及陳述，且除招股章程任何補充文件外，將不會依賴任何其他資料或陳述；
- 同意本公司、聯席全球協調人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他方毋須對招股章程(及其任何補充文件)未有載列的任何資料及陳述負責；
- 承諾及確認閣下並無申請或接納或表示有意認購，亦不會申請或接納或表示有意認購國際發售下的任何發售股份或以其他方式參與國際發售；
- 同意應本公司、香港上市股份過戶登記處、收款銀行、聯席全球協調人、包銷商及/或彼等各自的顧問及代理的要求，向彼等披露有關閣下及閣下為其利益而代為提出申請的人士的任何個人資料；
- 若香港境外任何地方的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法例，及本公司、聯席全球協調人及包銷商和彼等各自的高級職員或顧問概不會因接受閣下的購買要約，或閣下在招股章程所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- 同意(在不影響閣下可能享有的任何其他權利之情況下)閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- (倘由代理代表閣下提出申請)保證閣下已有效及不可撤回地賦予該代理提出申請所需的一切權力及授權；
- 同意閣下的申請、申請的接納及據此訂立的合約將受香港法例規管，並按其詮釋；
- 聲明、保證及承諾閣下明白香港發售股份並無亦不會根據美國證券法登記，以及在填寫及交回本申請表格時，閣下及閣下代為或其利益而申請香港發售股份的任何人士均身處美國境外(定義見S規則)，或是S規則第902條第(h)(3)段所述的人士；
- 保證申請所載的資料真實及準確；
- 承諾及同意接納所申請數目或根據申請分配予閣下的較少數目的香港發售股份；
- 授權本公司將閣下的姓名列載於本公司的股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及/或其代理以普通郵遞方式及按照申請所示地址，向閣下發送任何股票及/或退款支票，郵誤風險概由閣下承擔，除非閣下申請1,000,000股或以上的香港發售股份，並已在本申請表格表明閣下將親自領取股票及退款支票，則閣下可於2011年12月14日(星期三)上午九時正至下午一時正或於本公司在報章上所通知發送/領取股票/電子自動退款指示/退款支票日期的其他日期親臨卓佳證券登記有限公司領取股票及退款支票；
- 授權本公司代表閣下與各董事及高級職員訂立合約，據此各有關董事及高級職員承諾將按組織章程細則規定，履行及遵守其對本公司股東應有的責任；
- 明白本公司及聯席全球協調人將依據該等聲明及陳述，以決定是否因應本申請分配任何香港發售股份，而閣下如作出虛假聲明，可能會被檢控；

- (倘本申請為閣下本身的利益作出)保證是項認購申請乃閣下以**白色**或**黃色**申請表格或向香港結算發出**電子認購指示**或通過**網上白表服務**向網上白表服務供應商發出**電子認購指示**將作出的唯一認購申請；及
- (倘閣下為其他人士的代理)保證已向實益擁有人作出合理查詢，是項認購申請乃閣下為其他人士的利益以**白色**或**黃色**申請表格或向香港結算發出**電子認購指示**或通過**網上白表服務**向網上白表服務供應商發出**電子認購指示**將作出的唯一認購申請，且閣下已獲正式授權為其他人士的代理簽署本表格；

本公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、香港包銷商及其各自的董事、高級職員、顧問、代理人及參與全球發售的其他各方均有權依賴閣下於本申請中所作的任何保證、陳述或聲明。倘申請乃由聯名申請人所作出，所有由聯名申請人所作出、表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將被視為由申請人共同及個別作出、表示及承擔以及共同及個別施加於申請人。

庚. 授權書

如閣下透過正式授權的代理人提出申請，本公司及聯席全球協調人(或其各自的代理人或代名人)作為本公司的代理人可酌情並在此申請符合其認為合適的任何條件(包括閣下授權他人之授權證明)的情況下接納閣下的申請。作為本公司代理人的聯席全球協調人可全權酌情決定全部或部分拒絕或接受任何申請，而毋須述任何理由。

辛. 釐定發售價

協定的發售價預期於2011年12月14日(星期三)公佈。詳情請參閱招股章程「全球發售的架構」一節「定價及分配」一段。

香港發售股份的分配

在本申請表格及招股章程所載條款及條件規限下，截止登記認購申請前概不會處理香港發售股份的申請，亦不會分配任何該等香港發售股份。

本公司預計將於2011年12月14日(星期三)在《南華早報》(以英文)、《香港經濟日報》(以中文)、香港聯交所網站(www.hkexnews.hk)及本公司網站(www.chowtaifook.com)公佈國際發售的辦理程序、香港公開發售及僱員優先發售的申請水平及香港公開發售及僱員優先發售配發基準、香港公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)將會於多個渠道公佈，包括香港聯交所網站(www.hkexnews.hk)及本公司網站(www.chowtaifook.com)，詳情載於招股章程「如何申請香港發售股份及僱員預留股份」一節「公佈結果」一節。

倘閣下成功申請認購香港發售股份(全部或部分)

如閣下申請認購1,000,000股或以上香港發售股份並在申請表格上表明親自領取股票，閣下可在本公司於報章上公佈發送股票日期當日上午九時正至下午一時正期間，親自前往以下地點領取股票：

卓佳證券登記有限公司

香港皇后大道東28號金鐘匯中心26樓

預期該日為2011年12月14日(星期三)

如閣下為個人人士，則閣下不得授權任何其他人士代為領取。閣下必須於領取股票時出示身份證明文件(必須為卓佳證券登記有限公司所接受的身份證明文件)。如閣下為公司申請人，則閣下必須由閣下的授權代表帶同蓋上公司印章的授權書領取。有關授權代表於領取時出示卓佳證券登記有限公司所接受的身份證明文件。

如閣下未在指定領取時間內親自領取股票，則股票將會以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。

如閣下申請認購1,000,000股以下香港發售股份或如閣下申請認購1,000,000股或以上香港發售股份且並無在申請表格表明親自領取股票，則閣下的股票將於寄發日期(預期將為2011年12月14日(星期三))以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下自行承擔。股票僅在香港公開發售成為無條件且並無按照其條款終止的情況下於2011年12月15日(星期四)上午八時正方能成為有效所有權證書。

閣下不獲配發香港發售股份的情況

閣下可能因下列原因而不獲配發香港發售股份：

- 倘閣下申請撤回：一經填妥及遞交本申請表格或向香港結算發出**電子認購指示**，即表示閣下同意於直至開始接納申請當日起計第五日(就此而言，不包括星期六、星期日及香港公眾假期)之後不得撤回閣下的申請。該協議將成為與本公司訂立的附屬合約，當閣下提交本申請表格、經由**網上白表服務**遞交申請或向香港結算發出閣下的**電子認購指示**，而香港結算代理人已相應地代表閣下提出申請即具約束力。根據該附屬合約，本公司同意，除按本招股章程所述任何一項程序外，不會於直至開始接納申請當日起計第五日(就此而言，不包括星期六、星期日或香港公眾假期)之前向任何人士發出任何香港發售股份或僱員預留股份。根據香港公司條例第40條，只有在就招股章程承擔責任的人士根據該條規定發出公告，免除或限制該人士對招股章程所負責任的情況下，閣下方可於開始辦理申請登記後第五天或之前(就此而言，不包括星期六、星期日或香港公眾假期)撤回閣下的申請或香港結算代理人代表閣下提出的申請。倘就本招股章程發出任何補充文件，已遞交申請的申請人可能或可能不會(視乎補充文件所載的資料而定)獲通知需確認其申請。倘申請人接獲通知但並未根據所獲通知的程序確認其申請，則已提交的一切申請將繼續有效並可能獲接納。除上文所述者外，申請一經提出即不可撤回，且申請人將視為按已增補的招股章程提出申請。
- 倘閣下的申請或香港結算代理人代表閣下提交的申請一經接納，即不可撤回。就此而言，當分配結果在報章公佈後，未被拒絕的申請即屬已獲接納。倘有關分配基準受若干條件規限或以抽籤形式進行分配，則申請獲接納者須分別視乎有關條件能否達成或抽籤結果而定。
- 倘本公司或我們的代理行使酌情權拒絕閣下的申請：本公司及聯席全球協調人，或我們或彼等各自的代理或代名人，或網上白表服務供應商(如適用)可全權酌情拒絕或接納任何申請，或僅接納任何部分的申請，而毋須就拒絕或接納任何申請提供原因。
- 倘香港發售股份的配發無效：倘香港聯交所上市委員會在下列期間並未批准發售上市，則配發予閣下的香港發售股份將告無效：
 - 截止辦理申請登記日期起計三個星期內；或
 - 如香港聯交所上市委員會在截止辦理申請登記日期後三個星期內知會本公司延長有關期間，則最多在截止辦理申請登記日期後六個星期的較長時間內。
- 倘：
 - 閣下提出重複或屬屬重複申請；
 - 閣下或閣下為其利益提出申請的人士已申請認購或接納，或表示有意認購或已獲或將獲配售或分配(包括有條件及/或暫定)香港發售股份以及國際發售的股份。填妥本申請表格即表示閣下同意不會同時申請認購香港發售股份以及國際發售的股份。本公司將採取合理措施，識別及拒絕已在國際發售中獲得發售股份的投資者於香港公開發售所作的申請，以及識別及拒絕已在香港公開發售中獲得香港發售股份的投資者對國際發售所表示的興趣；
 - 閣下並無遵照本申請表格內所載指示填妥申請表格；
 - 閣下並無無效受款，或閣下繳付款項的支票或銀行本票於首次過戶時未能兌現；
 - 香港包銷協議及國際包銷協議未成為無條件；
 - 香港包銷協議及國際包銷協議根據其各自條款終止；
 - 本公司或聯席全球協調人相信接納閣下的申請將導致彼等違反適用的證券或其他法律、規則或法規；或
 - 閣下申請認購超過根據香港公開發售初步提呈以供公眾認購的24,412,400股發售股份。

退還款項

倘閣下未獲任何香港發售股份或申請僅部分獲接納，本公司將退還閣下的申請股款，包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，惟不會就此支付利息。如最終確定的發售價低於申請時所繳付的最高發售價每份21.00港元，本公司將不計利息退還多收申請股款，連同多收申請股款應佔的1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。詳情請參閱招股章程「如何申請香港發售股份及僱員預留股份」一節「退回申請股款」一段。

香港結算代理人提出的申請

如本申請表格乃由香港結算代理人代表發出**電子認購指示**申請香港發售股份的人士簽署，則本申請表格與以下條件不符的條款將不適用，且以招股章程所述者為準。在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽名的情況下並不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款及條件申請認購香港發售股份的保證及受組織章程細則規限者除外；
- 第一頁的「警告」；
- 「倘閣下為代名人」；
- 「僅可為閣下本身的利益提交一份申請」；
- 「填妥及提交本申請表格的效用」一節項下的所有陳述及保證，惟首兩項有關申請人名義登記香港發售股份及簽署致令申請人登記成為所申請認購香港發售股份持有人的文件除外；
- 「閣下成功申請認購香港發售股份(全部或部分)」；
- 「閣下不獲配發香港發售股份的情況」；及
- 「退還款項」。

如閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

個人資料

個人資料收集聲明

香港法例第486章《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效，此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港上市股份過戶登記處在個人資料和條例方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港上市股份過戶登記處的服務時，須不時向本公司或其代理人及香港上市股份過戶登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒絕或延遲，或本公司或其香港上市股份過戶登記處無法落實轉讓或另行提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及/或寄發股票及/或寄發閣下應得的退款支票。

如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和香港上市股份過戶登記處。

2. 目的

- 證券持有人的個人資料可作以下目的使用、持有及/或保存(以任何方式)：
- 處理閣下的申請及退款支票(如適用)，核實是否符合本申請表格及招股章程載列的條款和申請程序與香港發售股份的分配結果；
 - 遵守香港及其他地區的一切適用法律法規；
 - 登記新發行證券或以證券持有人(包括香港結算代理人(如適用))的名義轉讓及受讓證券；
 - 存置或更新本公司證券持有人的名冊；
 - 核實或協助核實簽名、任何其他核對或交換資料；
 - 確立本公司證券持有人的受益權利，如股息、供股和紅股等；
 - 分發本公司及其附屬公司的通訊；
 - 編製統計信息和股東資料；
 - 根據法律、規則或法規進行披露；

- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港上市股份過戶登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他目的。

3. 個人資料的轉送

本公司和其香港上市股份過戶登記處持有的關於證券持有人的個人資料將會保密，但本公司和其香港上市股份過戶登記處可以在為達到上述目的或當中任何目的之必要情況下，作出彼等認為必要的查詢以確認個人資料的準確性，尤其是，彼等可向或從下列任何及全部人士和實體或與下列任何及全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其指定的代理人，如財務顧問和收款銀行；
- 如證券申請人要求將證券寄存於中央結算系統，則為香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用個人資料；
- 任何向本公司或香港上市股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀人等。

4. 查閱和更正個人資料

條例規定，證券持有人有權確定本公司或香港上市股份過戶登記處是否有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。根據條例，本公司和香港上市股份過戶登記處有權就處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料類型的資料，應按招股章程「公司資料」一節所披露或根據適用法例不時通知的本公司註冊地址送交公司秘書，或向本公司之香港上市股份過戶登記處的私隱條例事務主任提出。

閣下簽署申請表或向香港結算或向網上白表服務供應商發出電子認購指示，即表示同意上述各項。

申請手續

1. 按照下表計算閣下擬認購的香港發售股份數目所應付的認購申請款項。閣下申請認購的股數最少為200股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港發售股份概不會接受且該等申請可予拒絕。下表亦列出申請認購相關倍數香港發售股份數目(最多24,412,400股香港發售股份)的應付股款總額。閣下須於申請時繳付每股香港發售股份21.00港元的最高發售價，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

2. 請填妥及簽署申請表格。本公司僅接納親筆簽名。

3. 閣下的支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付所認購香港發售股份的股款。

每份申請均須附帶一張獨立開出支票或一張獨立開出銀行本票。

- 如閣下以支票付款，該支票必須：
- 為港元支票；
 - 支票不得為期票；
 - 從閣下在香港的港元銀行賬戶中開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，則該賬戶名稱必須與排名首位申請人的姓名相同；
 - 註明抬頭人為「滙豐代理人(香港)有限公司—周大福公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；及
 - 每份申請必須附帶一張獨立開出的支票或銀行本票。

閣下的認購申請將不獲接納，倘閣下的支票：

- 未能符合上述所有規定；或
- 首次過戶不獲兌現。

- 如閣下以銀行本票付款：
- 為港元銀行本票；
 - 不得為期票；
 - 須由香港持牌銀行開出，並由發出本票的銀行所授權之人士在銀行本票背面簽署以核實閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請，則銀行本票背面所示姓名必須與排名首位申請人的姓名相同；
 - 銀行本票必須註明抬頭人為「滙豐代理人(香港)有限公司—周大福公開發售」；及
 - 銀行本票上劃線註明「只准入抬頭人賬戶」。

如閣下的銀行本票不符合上述所有規定，閣下的認購申請可能不獲接納。

4. 請撕下申請表格，對摺一次，然後放入下列任何一家分行特設的收集箱內：

(a) 香港上海滙豐銀行有限公司：

分行名稱	地址
香港島：香港總行	中環皇后大道中1號3樓
太古廣場分行	金鐘金鐘道88號太古廣場商場401室
北角分行	北角英皇道306-316號雲華大廈地下
西貢城分行	西環卑路乍街8號西貢城地下底層1-3號舖
銅鑼灣分行	銅鑼灣路克道463至483號銅鑼灣廣場二期1樓
九龍：九龍城分行	九龍城福佬村道18號1樓
天安大廈分行	荔枝角長沙灣道777-779號
尖沙咀分行	尖沙咀彌敦道82至84號地庫及1樓
新界：新港城中心分行	沙田馬鞍山新港城中心商場第3層3010號舖
青衣城分行	青衣青衣城3樓308號舖
沙田廣場分行	沙田沙田正街21-27號沙田廣場L1樓49號舖

(b) 渣打銀行(香港)有限公司：

分行名稱	地址
香港島：德輔道分行	中環德輔道中4-4A號渣打銀行大廈
灣仔修頓分行	灣仔軒尼詩道156-162號利榮大廈地下C2號舖第一樓
北角中區分行	北角英皇道283號北角中心
九龍：觀塘開源道分行	觀塘開源道63號福昌大廈地下
樂富中心分行	樂富中心商場地下G101號舖
新界：荃灣分行	荃灣工業街2-8號力豐工業大廈地下A室
元朗豐年路分行	元朗青山公路段247號萬昌樓地下前舖B號及一樓全層
將軍澳分行	將軍澳厚德邨厚德商場東翼地下G37-40號舖

(c) 交通銀行股份有限公司香港分行：

分行名稱	地址
香港島：香港分行	中環畢打街30號
軒尼詩道支行	軒尼詩道368號交通銀行大廈地下
軒魚涌支行	英皇道981號C地下
九龍：深水埗支行	欽洲街94號黃金中心地下G1號舖
牛頭角支行	牛頭角道77號淘大商場一期地下G1及G2號舖
新界：荃灣支行	沙咀道328號寶石大廈太平興業廣場地下G9B-G11號舖
屯門支行	仁政街2-4號青山王旺大廈地下7-8號舖
粉嶺支行	花都廣場地下84A-84B號舖

(d) 東亞銀行有限公司：

分行名稱	地址
香港島：總行	德輔道中10號
太古城分行	羅星閣G1010-1011號
九龍：富打老道分行	何文田富打老道77B及77C芝齡大廈地下A號
觀塘分行	康寧道7號
馬頭圍道分行	馬頭圍道23-27號
新界：大圍分行	沙田大圍道16-18號祥豐大樓
將軍澳中心分行	將軍澳德輔道中將軍澳中心地下G6號
荃灣分行	沙咀道239-243號

5. 閣下可於下列時間內遞交申請表格：

2011年12月5日(星期一)	上午九時正至下午四時三十分
2011年12月6日(星期二)	上午九時正至下午四時三十分
2011年12月7日(星期三)	上午九時正至下午四時三十分
2011年12月8日(星期四)	上午九時正至中午十二時正

6. 閣下遞交申請的截止時間為2011年12月8日(星期四)中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間辦理認購申請登記，惟須視乎當日天氣情況而定。如香港在2011年12月8日(星期四)上午九時正至中午十二時正內任何時間懸掛下列警告訊號，將不會辦理認購申請登記：

- 八號或以上熱帶氣旋警告訊號；或
 - 「黑色」暴雨警告訊號；
- 認購申請登記將改為上午九時正至中午十二時正期間任何時間香港並無懸掛上述警告訊號的下一個營業日上午十一時四十五分至中午十二時正期間內進行。

7. 本公司保留權利將所有或任何認購申請款項過戶，惟閣下的支票或銀行本票將不會於2011年12月8日(星期四)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款(如屬退款，則計至退款支票寄發日期止)的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及/或任何多收的申請股款或退款。

可供申請認購的香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
200	4,242.34	10,000	212,116.80	900,000	19,090,512.00
400	8,484.67	20,000	424,233.60	1,000,000	21,211,680.00
600	12,727.01	30,000	636,350.40	2,000,000	42,423,360.00
800	16,969.34	40,000	848,467.20	3,000,000	63,635,040.00
1,000	21,211.68	50,000	1,060,584.00	4,000,000	84,846,720.00
1,200	25,454.02	60,000	1,272,700.80	5,000,000	106,058,400.00
1,400	29,696.35	70,000	1,484,817.60	6,000,000	127,270,080.00
1,600	33,938.69	80,000	1,696,934.40	7,000,000	148,481,760.00
1,800	38,181.02	90,000	1,909,051.20	8,000,000	169,693,440.00
2,000	42,423.36	100,000	2,121,168.00	9,000,000	190,905,120.00
3,000	63,635.04	200,000	4,242,336.00	10,000,000	212,116,800.00
4,000	84,846.72	300,000	6,363,504.00	15,000,000	318,175,200.00
5,000	106,058.40	400,000	8,484,672.00	20,000,000	424,233,600.00
6,000	127,270.08	500,000	10,605,840.00	24,412,400 ⁽¹⁾	517,828,016.83
7,000	148,481.76	600,000	12,727,008.00		
8,000	169,693.44	700,000	14,848,176.00		
9,000	190,905.12	800,000	16,969,344.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。