

Use this Application Form if you are an Eligible Employee 閣下如為合資格僱員，請使用本申請表格

Note: Unless otherwise defined herein, terms in this Application Form shall have the same meanings as those defined in the Prospectus issued by Chow Tai Fook Jewellery Group Limited (the "Company") dated 5 December, 2011 (the "Prospectus") together with any supplement thereto.
附註：除本申請表格另有界定外，本申請表格所用詞彙與周大福珠寶集團有限公司（本公司）於2011年12月5日刊發之招股章程（招股章程）及其任何補充資料所載之詞彙具相同涵義。
Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not and will not be registered under the U.S. Securities Act of 1933 as amended (the "U.S. Securities Act") and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act.

本申請表格或招股章程所載者概不構成出售或要約購買之誘惑，而在任何作出有關要約、游說或出售或要約購買之司法權區內，概不得出售任何發售股份。本申請表格及招股章程不得在美國境內或向美國直接或間接派發，而此項申請亦不在美國出售股份之要約。發售股份亦將不會根據1933年美國證券法（經修訂）（美國證券法）登記，除在根據美國證券法之離岸交易中提呈發售或出售外，概不可供提呈發售或出售。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: This Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

在何種有關法例不得發售、派發或複製本申請表格及招股章程之司法權區內，本申請表格及招股章程概不得以何種方式發送或派發或複製（全部或部分）。本申請表格及招股章程僅致予閣下本人，概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區之適用法例。閣下一經接納本申請表格及招股章程之條款，即應認及同意以下限制：本申請表格及招股章程或其任何副本不得直接或間接向美國或向位於美國之收件人之任何僱員或關聯人士派發。
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

香港交易及結算所有限公司、香港聯合交易所有限公司（香港聯交所）及香港中央結算有限公司（香港結算）對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部分內容而產生或因為倚賴該等內容而引致之任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the WHITE, YELLOW, and GREEN Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Hong Kong Companies Ordinance. The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格連同白、黃及綠色申請表格、招股章程及招股章程附錄六（送呈公司註冊處處長及備查文件）一節所述之其他文件，已遵照香港公司條例第38D條之規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（證監會）及香港公司註冊處處長對任何此等文件之內容概不負責。

周大福

CHOW TAI FOOK

CHOW TAI FOOK JEWELLERY GROUP LIMITED

周大福珠寶集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	1,050,000,000 Shares (subject to the Offer Size Adjustment Option and the Over-allotment Option)
Number of Hong Kong Offer Shares	:	52,500,000 Shares (subject to reallocation and the Offer Size Adjustment Option)
Number of International Offer Shares	:	997,500,000 Shares (subject to reallocation and the Offer Size Adjustment Option and the Over-allotment Option)
Maximum Offer Price	:	HK\$21.00 per Hong Kong Offer Share, plus 1.0% brokerage, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$1.00 per Share
Stock Code	:	1929

全球發售

全球發售項下發售股份數目	:	1,050,000,000股股份（視乎發售量調整權及超額配股權而定）
香港發售股份數目	:	52,500,000股股份（可予重新分配及視乎發售量調整權而定）
國際發售股份數目	:	997,500,000股股份（可予重新分配及視乎發售量調整權及超額配股權而定）
最高發售價	:	每股香港發售股份21.00港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費（須於申請時以港幣繳足且可予退還）
面值	:	每股股份1.00港元
股份代號	:	1929

Application Form 申請表格

For Eligible Employees, applications will be accepted until 12:00 noon on Wednesday, 7 December 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form.

Please write clearly in English and in black ink.

合資格僱員的截止接受申請時間為
2011年12月7日（星期三）中午十二時正。

閣下務必細閱本申請表格所載之條件及指示。

本申請表格全部適用部分必須以英文及黑色墨水筆及原子筆清楚填妥，方為有效。

To: Chow Tai Fook Jewellery Group Limited
Goldman Sachs (Asia) L.L.C.
The Hongkong and Shanghai Banking Corporation Limited
J.P. Morgan Securities (Asia Pacific) Limited
Deutsche Bank AG, Hong Kong Branch
The Hong Kong Underwriters

致：周大福珠寶集團有限公司
高盛（亞洲）有限責任公司
香港上海滙豐銀行有限公司
摩根大通證券（亞太）有限公司
德意志銀行香港分行
香港包銷商

I, _____, am an Eligible Employee, being a full-time employee of the Company or any of its subsidiaries or branches (including a full-time seconded to the Company or any of its subsidiaries or branches) who: (a) is at least 18 years of age; (b) has a Hong Kong address and is a holder of Hong Kong Identity Card; (c) remains as a full-time employee of the Company or any of its subsidiaries or branches (including a full-time seconded to the Company or any of its subsidiaries or branches), and is not on probation, as at 31 October 2011 (and) has not tendered his/her resignation or been given notice of termination of employment for any reason other than redundancy or retirement on or before 1 December 2011; (e) either works in Hong Kong or has a Hong Kong address but seconded to work in the PRC, Taiwan, Malaysia, South Africa or other overseas countries; and (f) is neither an, nor an associate of an, existing beneficial owner of Shares or of shares of any of the subsidiaries or branches of the Company.

I apply for the number of Employee Reserved Shares set out below, subject to the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;

I enclose payment in full for the Employee Reserved Shares applied for, including a 1.0% brokerage fee, a 0.003% SFC transaction levy and a 0.005% Hong Kong Stock Exchange trading fee;

I undertake and agree to accept the Employee Reserved Shares applied for, or any lesser number allotted to me on this application;

I declare that this is the only application made by me for Employee Reserved Shares and the only application intended by me to benefit me and no other person, other than an application (if any) made by me for Hong Kong Offer Shares;

I undertake and confirm that I have not indicated an interest for, (including conditionally and/or provisionally) any Offer Shares in the International Offering (and will not do so);

I understand that this declaration and representation will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to make any allotment of Employee Reserved Shares to me in response to this application and that I may be prosecuted for making a false declaration;

I authorise the Company to place my name on the register of members of the Company in Hong Kong as the holder of any Employee Reserved Shares to be allotted to me, and the Company to despatch any Share certificate(s) and/or any refund cheque(s) to me by ordinary post at my own risk to the address stated in this Application Form, except that if I have applied for 30,000 or more Employee Reserved Shares, and have indicated in this Application Form that I will collect the share certificate(s) and/or refund cheque(s) in person, in accordance with the procedures prescribed in this Application Form;

I agree that, insofar as I am an Eligible Director (or higher associate who is an Eligible Employee), my application for the Offer Shares may be reduced by the Company (but not less than my Assumed Employee Entitlement) before allocation of Offer Shares to me and other Eligible Employees in the Employee Preferential Offer for the purposes of ensuring that the number of Shares held by the public upon completion of the Global Offering would not be below the prescribed minimum required by the Hong Kong Stock Exchange (such reduction, if applied, being on a pro-rata basis (subject to rounding to the nearest whole number of board lots));

I have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;

I represent, warrant and undertake that the allotment of, or application for, the Employee Reserved Shares would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;

I warrant that I understand that the Employee Reserved Shares have not been and will not be registered under the U.S. Securities Act, I am outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or am not a United States person described in Regulation S under the U.S. Securities Act; and

I agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人：_____

- 乃合資格僱員，即 貴公司或其任何附屬公司或分公司的全職僱員（包括 貴公司或其任何附屬公司或分公司的全職兼職調員工）；其：(a)滿18歲；(b)擁有香港住址並為香港身份證持有人；(c)於2011年10月31日仍為 貴公司或其任何附屬公司或分公司的僱員（包括 貴公司或其任何附屬公司或分公司的全職兼職調員工），且完成試用期；(d)於2011年12月1日或之前並無請辭或基於任何理由（遣散或退休除外）接獲解僱通知；(e)於香港工作或擁有香港住址但借調至中國、台灣、馬來西亞、南非或其他海外國家工作；及(f)並非股份或 貴公司任何附屬公司或分公司的僱員預留股份的現有實益擁有人或其聯繫人；
- 按照招股章程及本申請表格的條款及條件以及組織章程細則，申請以下數目的僱員預留股份；
- 隨附申請認購僱員預留股份所需全數股款，包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費；
- 承諾及同意接納所申請認購之僱員預留股份數目，或就本申請本人獲配發之較少數目股份；
- 聲明是項申請乃本人（就僱員預留股份以本人為受益人而非以他人為受益人作出及擬作出之唯一申請，惟本人就香港發售股份作出之申請（如有）除外；
- 承諾及確認本人並無亦不會表示對國際發售中任何發售股份有興趣（包括有條件地及／或暫時地）；
- 明白 貴公司及聯席全球協調人將依據本聲明及陳述，決定是否就本申請向本人配發任何僱員預留股份，倘本人作出虛假聲明，可能會被檢控；
- 授權 貴公司將本人姓名列入 貴公司在香港的股東名冊，作為本人將獲配發之任何僱員預留股份之持有人，並授權 貴公司將任何股票及／或退款支票以普通郵遞方式按本申請表格所示地址向本人發送，郵遞風險概由本人承擔，除非本人申請30,000股或以上僱員預留股份並於本申請表格表示將親身領取股票及／或退款支票，則按本申請表格所述程序進行；
- 同意只要本人是合資格董事（或其聯繫人（屬合資格僱員））， 貴公司在根據僱員優先發售向本人及其他合資格僱員分配發售股份時可將本人申請的發售股份數目減少（但不少於本人的保證僱員配額），以確保在全球發售完成後，公眾所持股份數目不低於香港聯交所規定的最低百分比（上述減少（如適用）會按比例進行，並會四捨五入至最接近的完整買賣單位）；
- 已細閱並同意遵守本申請表格及招股章程所載條款及條件以及申請手續，並知悉招股章程所述之香港公開發售限制；
- 聲明、保證及承諾配發或申請僱員預留股份將不會使 貴公司須遵守香港以外任何地區之任何法例或規則（不論是否具法律效力）之任何規定；
- 保證本人明白僱員預留股份並未且將不會根據美國證券法登記，而本人於填寫及提交本申請表格時乃於美國境外（定義見美國證券法S規例）或本人亦並非美國證券法S規例所述的美籍人士；及
- 同意本申請、任何對申請之接受及因此而訂立之合約將受香港法律管轄，並按其詮釋。

Signed by the applicant:

由申請人簽署：

Date: 日期：...../...../.....
日 月 年

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- Only one application may be made for the benefit of any person for Employee Reserved Shares. Multiple or suspected multiple applications for Employee Reserved Shares are liable to be rejected.

警告:

- 務請閣下細閱背頁之條款及條件以及申請手續。
- 僅可為任何人士之利益就僱員預留股份作出一項申請。就僱員預留股份作出之重複或屬屬重複申請均不予受理。

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閣下如為合資格僱員，請使用本申請表格

Number of Employee Reserved Shares applied for (not more than 30,000 Shares) 申請僱員預留股份數目 (不超過30,000股股份)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	

* Cheque(s) or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Chow Tai Fook Preferential Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「滙豐代理人(香港)有限公司—周大福優先發售」。
To be completed in BLOCK letters in English in ink, except as stated otherwise.
除另有指明外，請用墨水筆或原子筆以英文正楷填寫。

Name (in English) 申請人的英文姓名	Family name 姓氏 Forename(s) 名字
Name (in Chinese) 申請人的中文姓名	Family name 姓氏 Forename(s) 名字
Position in the Group (in English) 申請人於本集團的職位 (以英文填寫)	Hong Kong Identity Card No./Passport No. (Please delete as appropriate) 申請人的香港身份證號碼/護照號碼 (請刪去不適用者)
Address (in English) and telephone number. Only an address in Hong Kong will be accepted. 地址(以英文填寫)及電話號碼。 只接受香港地址	Telephone Number 電話號碼

- You must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. Your Hong Kong Identity Card will be used for checking the validity of Application Forms and otherwise for processing the application for Shares and such data would be transferred to a third party for the accomplishment of such purpose. 閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。閣下的香港身份證將會用作核實閣下申請表格是否有效及處理股份申請，為此，有關資料將轉交第三方以辦理以上事宜。
 - Part of your Hong Kong Identity Card number/passport number provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. 閣下所提供的香港身份證號碼/護照號碼的部分資料，可能會印列在閣下的退款支票(如有)。該等資料亦可能會為退款目的轉交第三方人士。閣下的銀行於兌現閣下的退款支票前可能會要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致延遲兌現閣下的退款支票或可能使閣下的退款支票失效。
 - Application on this application can only be made by Eligible Employees. 本項申請僅供合資格僱員提出申請。
 - Applications received from Eligible Employees who are also Eligible Directors (or their associates) may be reduced by the Company before allocation of Hong Kong Offer Shares to them and other applications in the Employee Preferential Offer. 本公司根據僱員優先發售向合資格董事(或聯繫人)的合資格僱員及其他申請分配香港發售股份前可將彼等申請的股數減少。
 - Any alteration to any application detail that you provide on this form should be authorised by your signature. 對閣下在本申請表格內提供的任何申請資料的任何更正應由閣下簽字授權方可進行。
- Applicants who have applied for 30,000 or more Employee Reserved Shares and wish to collect Share certificate(s) and/or refund cheque(s) (where relevant), in person from the Company's Hong Kong Listed Share Registrar, Tricor Investor Services Limited, at 26/F, Tesbury Centre, 28 Queen's Road East, Hong Kong on the dates for collection of Share certificate(s) and/or refund cheque(s) (where relevant), which is expected to be on Wednesday, 14 December 2011, or such other date as notified by the Company in the newspapers as the date at despatch/collection of Share certificate(s)-Auto Refund payment instructions/refund cheques, should mark "✓" in the box on the left. 凡申請30,000股或以上僱員預留股份，並擬親身領取股票及/或退款支票(如適用)當日(預計為2011年12月14日(星期三)或本公司在報章上公佈發送/領取股票/電子自動退款指示/退款支票的其他日期)前往本公司的香港上市股份過戶登記處卓佳證券登記有限公司(地址為香港皇后大道東28號金鐘匯中心26樓)領取股票及/或退款支票(如適用)的申請人，請在左方空格內填上「✓」號。

You must tick this box if you are an Eligible Director (or his/her associate who is an Eligible Employee) (as defined below)
Before proceeding with this application, please ensure that you have read and fully understood the terms and conditions set out in the Prospectus and this Application Form and the meaning of Eligible Director below:
“Eligible Director” means an Eligible Employee who is one of the directors of the Company or any of its subsidiaries or branches falling within the definition of Eligible Employees.
閣下如為合資格董事(或其聯繫人(屬合資格僱員))(定義見下文)，則必須於方格內填上「✓」號
在遞交是項申請前，請確保閣下已閱讀並完全明白招股章程及本申請表格載列的條款及條件，以及下文所載合資格董事的涵義：
合資格董事指按合資格僱員的定義屬本公司或其任何附屬公司或分公司的董事之合資格僱員。

ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above in BLOCK letters
請用正楷填寫上表所示姓名及香港地址

Name(s) 姓名	
Address 地址	

For Bank use 此欄供銀行填寫	
For Company use 此欄供公司填寫	

周大福

CHOW TAI FOOK

CHOW TAI FOOK JEWELLERY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

- You must be 18 years of age or older and must have a Hong Kong address.
- You must be a holder of a Hong Kong Identity Card.
- You must be an **Eligible Employee** of the Group.
- You cannot apply for any Employee Reserved Shares if you are within the United States or a United States Person (within the meaning of Regulation S under the U.S. Securities Act) or a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
- You must apply as an individual. Joint applications will not be accepted.
- Save as under the circumstances permitted by the Listing Rules, you cannot apply for Employee Reserved Shares if you are:
 - an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company other than those persons who are eligible to subscribe for Hong Kong Offer Shares pursuant to the Employee Preferential Offer or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Global Offering;
 - an associate (as defined in the Listing Rules) of any of the above.

B. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you make more than one application for Employee Reserved Shares.

Eligible Employees who have applied for Employee Reserved Shares on a PINK Application Form may also make an application on a **WHITE or YELLOW Application Form** or give **electronic application instructions** to HKSCC or to the designated HK eIPO White Form Service Provider through **HK eIPO White Form service (www.hkeipo.hk)**.

Eligible Directors (or their associates who are Eligible Employees) may apply for Employee Reserved Shares under the Employee Preferential Offer but may not apply for Hong Kong Offer Shares as members of the public in the Hong Kong Public Offering or apply for or indicate an interest for International Offer Shares under the International Offering. **Eligible Employees** who are not **Eligible Directors (or their associates)** may make an application for Employee Reserved Shares on a PINK Application Form and, in addition, will be entitled to apply for Hong Kong Offer Shares under the Hong Kong Public Offering but may not apply for or indicate an interest for International Offer Shares under the International Offering. Such **Eligible Employees** will receive no preference as to entitlement or allocation in respect of such further applications for Hong Kong Offer Shares under the Hong Kong Public Offering.

C. Allocation of Employee Reserved Shares

In order to enable **Eligible Employees** to participate in the Global Offering on a preferential basis as to allocation only, **Eligible Employees** are being invited to apply for a maximum of 30,000 Employee Reserved Shares, subject to the terms and conditions set out in the Prospectus and this Application Form. The **Employee Reserved Shares** are being offered out of the Hong Kong Offer Shares but are not subject to the clawback mechanism as set out in the section headed "Structure of the Global Offering — The Hong Kong Public Offering — Reallocation" in the Prospectus or the Over-allotment Option.

Eligible Employees can apply for less than, equal to or more than their Assured Employee Entitlement up to 30,000 Shares. **Eligible Employees** who apply for more than their Assured Employee Entitlement may receive such additional **Employee Reserved Shares** depending on the aggregate level of applications by other **Eligible Employees**. For each **Eligible Employee**, the maximum Assured Employee Entitlement is 1,400 **Employee Reserved Shares**. A valid application in respect of a number of **Employee Reserved Shares** less than or equal to an **Eligible Employee's** Assured Employee Entitlement will be accepted in full, subject to the terms and conditions set out in the Prospectus and this Application Form. A valid application in respect of a number of **Employee Reserved Shares** in excess of an **Eligible Employee's** Assured Employee Entitlement will be accepted, but any application for more than 30,000 Shares will be treated as if it is an application for 30,000 Shares. Allocation of the **Employee Reserved Shares** to applications made on this Application Form will be based on the allocation guidelines contained in Practice Note 20 to the Listing Rules and will not be based on the seniority or the length of service or the work performance of an **Eligible Employee**. Any **Employee Reserved Shares** not subscribed by **Eligible Employees** in connection with the Employee Preferential Offer will be allocated to **Eligible Employees** in accordance with the terms and conditions set out in the Prospectus. Any **Employee Reserved Shares** not purchased by **Eligible Employees** may be allocated, at the discretion of the Joint Global Coordinators, to the Hong Kong Public Offering.

Eligible Employees will receive no preference as to entitlement or allocation in respect of such further application or indication of interest made under the Hong Kong Public Offering. Assured Employee Entitlements of **Eligible Employees** to **Employee Reserved Shares** are not transferable and there will be no trading in nil-paid entitlements on the Hong Kong Stock Exchange.

Applications received from the **Eligible Employees** who are also **Eligible Directors (or their associates)** may be reduced by the Company (but not less than their Assured Employee Entitlement) with the assistance of the Company and the Joint Bookrunners before allocation of Offer Shares to the **Eligible Directors (or their associates)** and the other **Eligible Employees** in the Employee Preferential Offer. The reduction is intended to be on a pro rata basis (subject to rounding to the nearest whole number of board lots).

Any **Directors** who (or any of whose associates who are **Eligible Employees**) intends to apply for Shares under the Employee Preferential Offer will not participate in any decision of the Company in relation to the allocation basis for the Employee Preferential Offer.

D. Supplemental information

If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented.

E. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you:
- warrant that in making an application on this Application Form, you or any person(s) on whose behalf you may be acting is/are **Eligible Employees**;
 - agree with the Company and each of our shareholders to observe and comply with the Hong Kong Companies Ordinance and the Articles of Association;
 - confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
 - confirm that you have received and read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations save as set out in any supplement to the Prospectus;
 - confirm that you are aware of the restrictions on the Global Offering disclosed in the Prospectus;
 - agree that none of the Company, the Joint Global Coordinators, the Underwriters, their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Global Offering is or will be liable for any information and representations not contained in the Prospectus (and any supplement thereto);
 - agree to disclose to the Company, our Hong Kong Listed Share Registrar, receiving bankers, the Joint Global Coordinators, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
 - instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents on your behalf and to do on your behalf all things necessary to effect the registration of any **Employee Reserved Shares** allocated to you in your name(s), required by the Articles of Association, and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
 - undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the **Employee Reserved Shares** to be allocated to you, as required by the Articles of Association;
 - (if the application is made by an agent on your behalf) **agree** and **warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators and the Underwriters nor any of their respective officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus;
 - agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
 - agree that, insofar as I am an **Eligible Director**, my application for the Offer Shares may be reduced by the Company (but not less than my Assured Employee Entitlement) before the allocation of the Offer Shares to me and other **Eligible Employees** under the Employee Preferential Offer for the purposes of ensuring that the percentage of the shares of the Company held by the public upon completion of the Global Offering would not be below the prescribed minimum required by the Hong Kong Stock Exchange (such reduction, if any, being on a pro rata basis (subject to rounding to the nearest whole number of board lots));
 - (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on the agent all necessary power and authority to make the application;
 - agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - represent, warrant and undertake that you understand that the **Employee Reserved Shares** have not been and will not be registered under the U.S. Securities Act and you and any person for whose account or benefit you are applying for the **Employee Reserved Shares** are outside the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (b)(3) of Rule 902 of Regulation S;

- warrant the truth and accuracy of the information contained in the application;
- warrant that this is the only application which has been or will be made for your benefit on a PINK Application Form;
- undertake and agree to accept the **Employee Reserved Shares**, applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name on the register of members of the Company as the holder(s) of any **Employee Reserved Shares** allocated to you, and the Company and/or its agents to despatch any share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to you by ordinary post at your own risk to the address stated on the application, except that if you have applied for 30,000 or more **Employee Reserved Shares**, and have indicated in this application that you will collect the share certificate(s) and/or refund cheque(s) in person;
- authorise the Company to enter into a contract on your behalf with each of the **Directors** and **Officers** whereby each such **Director** and **Officer** undertakes to observe and comply with their obligations to shareholders of the Company, as stipulated in the Articles of Association; and
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any **Employee Reserved Shares** in response to this application and that you may be prosecuted for making a false declaration.

The Company, the Joint Global Coordinators, the Hong Kong Underwriters and their respective directors' officers, advisors, agents and any parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application.

F. Power of attorney

If your application is made through a duly authorised attorney, the Company and the Joint Global Coordinators (or their respective agents and nominees) as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the appointment of your attorney. The Joint Global Coordinators in their capacity as agent for the Company have full discretion to reject or accept any application, in full or in part, without assigning any reason.

G. Determination of Offer Price

The fixed offer price is expected to be announced on Wednesday, 14 December 2011. Please refer to the paragraph headed "Pricing and Allocation" in "Structure of the Global Offering" section of the Prospectus for details.

Allocation of Employee Reserved Shares and Hong Kong Offer Shares

The applications for the **Employee Reserved Shares** will not be processed and no allocation of any such **Employee Reserved Shares** will be made until the closing of the application lists. The Company expects to release the final Offer Price, an indication of the level of interest in the International Offering and the basis of allocation of the **Employee Reserved Shares** available under the Employee Preferential Offer on Wednesday, 14 December 2011 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.chowtaifook.com).

The results of allocations of the **Employee Reserved Shares** and the Hong Kong Identity Card numbers, passport numbers, of successful applicants will be made available through a variety of channels, including the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.chowtaifook.com) as described in the section headed "How to apply for Hong Kong Offer Shares and Employee Reserved Shares — 12. Publication of Results" in the Prospectus.

If your application for Employee Reserved Shares is successful (in whole or in part)

The Company will not issue temporary documents of title in respect of the Shares. **Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, 15 December 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk. No receipt will be issued for application monies paid.**

If your application is wholly or partially successful, the Share certificate(s) will be sent to you by ordinary post, at your own risk, on the date of despatch to the address specified in your Application Form unless you have applied for 30,000 or more **Employee Reserved Shares** and have indicated in this Application Form that you will collect the share certificate(s) in person. If you opted for personal collection, you must not authorise any other person to collect on your behalf. You must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your share certificate(s) personally within the time specified for collection, it/they will be sent to the address as specified in the relevant Application Form promptly thereafter by ordinary post and at your own risk.

Circumstances in which you will not be allocated Employee Reserved Shares

You may not be allocated **Employee Reserved Shares** for any of the following reasons:

- Your application has been rejected at the discretion of the Company and the Joint Global Coordinators or their respective agents or nominees:**

The Company and the Joint Global Coordinators (on behalf of the Underwriters) (as agents for the Company) and their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. No reasons have to be given for any rejection or acceptance.
- Your application has been rejected as a result of the following:**
 - it is a multiple or suspected multiple application;
 - your Application Form is not filled in correctly in accordance with the instructions;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - your application is excess of the total number of **Employee Reserved Shares** available under the Employee Preferential Offer; or
 - the Company is of the view that by accepting your application, it would violate applicable securities laws, rules or regulations or other laws, rules or regulations of the jurisdiction in which your application is received or your address is set out in the Application Form.
- The Employee Preferential Offer does not become unconditional:**

The Employee Preferential Offer may not become unconditional if:

 - the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with their respective terms.
- Your application is revoked:**

By completing and submitting this Application Form, you agree that you cannot revoke your application until and after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person until and after the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) except by means of the procedures referred to in the Prospectus. You may only revoke your application on or before the fifth day after the time of opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) if a person responsible for the Prospectus under section 40 of the Hong Kong Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement to this Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they are required to confirm their applications. If applicant(s) have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will not be valid. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the South China Morning Post (English) and the Hong Kong Economic Times (Chinese) of the basis of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot, respectively.
- The allocation of the Employee Reserved Shares is void:**

Your allocation of the **Employee Reserved Shares** will be void if the Listing Committee of the Hong Kong Stock Exchange does not grant permission to list the Shares either:

 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Hong Kong Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists.
- If:**
 - you make multiple applications or suspected multiple applications under the Employee Preferential Offer;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation;
 - the Hong Kong Underwriting Agreement and the International Underwriting Agreement do not become unconditional;
 - the Hong Kong Underwriting Agreement and the International Underwriting Agreement are terminated in accordance with their respective terms; or
 - the Company or the Joint Global Coordinators believe that by accepting your application, it would violate applicable securities or other laws, rules or regulations.

Use this Application Form if you are an Eligible Employee

Refund of Application Monies

If you do not receive any Employee Reserved Shares for any of, but not limited to, the above reasons, your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005%, will be refunded to you without interest.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than the maximum Offer Price (excluding brokerage fee of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1.0%, the SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial over-subscription, at the discretion of the Company and the Joint Global Coordinators, cheques for applications for certain small denominations of Employee Reserved Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only", and made out to you. Part of your Hong Kong identity card number/passport number, provided by you may be printed on your refund cheque (if any). Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque (if any). Inaccurate completion of your Hong Kong identity card number/passport number in the Application Form may lead to delay in encashment of or may invalidate your refund cheque (if any).

Any refund cheque will be despatched to you by post and at your own risk, unless you have applied for 30,000 or more Employee Reserved Shares and have indicated in this Application Form that you will collect the refund cheque in person. If you opted for personal collection, you must not authorise any other person to collect on your behalf. Individuals must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque personally within the time specified for collection, it will be sent to the address as specified in the relevant Application Form promptly thereafter by ordinary post and at your own risk. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Personal data

The main provisions of the Hong Kong Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of our shares of the policies and practices of the Company and our Hong Kong Listed Share Registrar in relation to personal data and the Ordinance.

(a) Reasons for the collection of your personal data

From time to time it is necessary for applicants for our securities or registered holders of our securities to supply their latest correct personal data to the Company and our Hong Kong Listed Share Registrar when applying for our securities or transferring our securities into or out of their names or in procuring the services of our Hong Kong Listed Share Registrar. Failure to supply the requested data may result in your application for our securities being rejected or in delay or inability of the Company or our Hong Kong Listed Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheques(s) to which you are entitled. It is important that holders of securities inform us and our Hong Kong Listed Share Registrar immediately of any inaccuracies in the personal data supplied.

(b) Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and our subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and our Hong Kong Listed Share Registrar to discharge our obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

(c) Transfer of personal data

Personal data held by the Company and our Hong Kong Listed Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and our Hong Kong Listed Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

- the Company or our respective appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or our Hong Kong Listed Share Registrar in connection with the operation of their business;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

(d) Access to and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or our Hong Kong Listed Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and our Hong Kong Listed Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to us, at our registered address disclosed in the section headed "Corporate Information" or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or our Hong Kong Listed Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

How to make your application

1. Use the table set out below to calculate how much you must pay for the number of Employee Reserved Shares you want to subscribe for. Your application must be for a minimum of 200 Employee Reserved Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Employee Reserved Shares will be considered and any such application is liable to be rejected. The maximum number of Employee Reserved Shares that you may apply for is 30,000. The table sets out the total amount payable for such numbers of Employee Reserved Shares up to 30,000 Employee Reserved Shares. You must pay the maximum Offer Price of HK\$21.00 per Employee Reserved Share plus a brokerage fee of 1.0%, a SFC transaction levy of 0.003% and a Hong Kong Stock Exchange trading fee of 0.005%.

2. Complete the form and sign it. Only written signatures (and not personal chops) will be accepted.

3. Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be that of the first applicant;
- be made payable to "HSBC Nominees (Hong Kong) Limited — Chow Tai Fook Preferential Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on the Application Form must be the same;
- be made payable to "HSBC Nominees (Hong Kong) Limited — Chow Tai Fook Preferential Offer"; and
- be crossed "Account Payee Only".

Your application will be rejected if your banker's cashier order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and return to your supervisor by no later than 12:00 noon on Wednesday, 7 December 2011.

5. The application lists will be open between 11:45 a.m. and 12:00 noon on Thursday, 8 December 2011, subject only to the weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 8 December 2011. Instead they will open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business day means a day that is not a Saturday or Sunday or public holiday in Hong Kong.

6. The right is reserved to present all or any remittances for payment. You will not be given a receipt for your payment. The Company will keep any interest on your application monies. The right is also reserved to retain any Share certificate and/or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF EMPLOYEE RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Reserved Shares applied for	Amount payable on application HK\$	No. of Reserved Shares applied for	Amount payable on application HK\$	No. of Reserved Shares applied for	Amount payable on application HK\$	No. of Reserved Shares applied for	Amount payable on application HK\$
200	4,242.34	1,400	29,696.35	5,000	106,058.40	20,000	424,233.60
400	8,484.67	1,600	33,938.69	6,000	127,270.08	30,000 ⁽¹⁾	636,350.40
600	12,727.01	1,800	38,181.02	7,000	148,481.76		
800	16,969.34	2,000	42,423.36	8,000	169,693.44		
1,000	21,211.68	3,000	63,635.04	9,000	190,905.12		
1,200	25,454.02	4,000	84,846.72	10,000	212,116.80		

⁽¹⁾ Maximum number of Employee Reserved Shares you may apply for.

周大福

CHOW TAI FOOK

CHOW TAI FOOK JEWELLERY GROUP LIMITED

周大福珠寶集團有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

甲. 可提出申請的人士

- 閣下必須年滿18歲且有香港地址。
閣下必須持有香港身份證。
閣下必須為本集團的合資格僱員。
閣下必須身處美國境內或為美國人士(定義見美國證券法S規例)或中國(不包括香港、澳門及台灣)法人或自然人,則不得申請任何僱員預留股份。
閣下必須以個人身份申請。聯名申請將不獲受理。
除上市規則容許之情況下,閣下如屬下列人士,則不得申請僱員預留股份:
本公司及/或其任何附屬公司股份的現有實益擁有人;
本公司關連人士(定義見上市規則)(不包括根據僱員優先發售合資格認購香港發售股份的人士),或於緊隨全球發售完成後將成為本公司關連人士(定義見上市規則)之人士;
上述任何人士之聯繫人(定義見上市規則)。

乙. 僅可為閣下本身利益提交一份申請

重複申請或擬重複申請概不受理。閣下提出一份以上僱員預留股份之申請,則閣下所有申請將被視為重複申請而不受理。
已經以粉紅色申請表格申請僱員預留股份的合資格僱員,亦可以白色或黃色申請表格或向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示提出一份申請。

合資格董事(或其聯繫人(屬合資格僱員))可申請僱員優先發售項下僱員預留股份,但不可以公眾成員的身份申請根據香港公開發售提呈發售的香港發售股份,或申請或表示有興趣申請根據國際發售提呈發售的國際發售股份。除以粉紅色申請表格申請任何僱員預留股份外,非合資格董事(或其聯繫人)的合資格僱員亦可申請根據香港公開發售提呈發售的香港發售股份,惟不可申請或表示有興趣申請根據國際發售提呈發售的國際發售股份。合資格僱員於進一步申請根據香港公開發售提呈發售的香港發售股份時在配額或分配上不會獲優待。

丙. 僱員預留股份之分配

為確保合資格僱員僅以分配形式按優先基準參與全球發售,合資格僱員獲選根據招股章程及本申請表格所載條款及條件申請合共最多30,000股僱員預留股份。從香港發售股份中提呈發售的僱員預留股份不受招股章程「全球發售的架構—香港公開發售—重新分配」一節所載的撥回機制或超額配股權所限。
合資格僱員可申請少於、相等或多於於彼等的保證僱員配額合共最多30,000股。申請超過保證僱員配額的合資格僱員或會收取額外的僱員預留股份,惟須視乎其他合資格僱員總申請數而定。就每位合資格僱員而言,最高的保證僱員配額為1,400股僱員預留股份。申請的僱員預留股份數目少於或相等於合資格僱員的保證僱員配額的有效申請會獲全數接納(須符合招股章程及本申請表格所載的條款及條件)。所申請僱員預留股份數目超過合資格僱員的保證僱員配額的有效申請將獲受理,惟超過30,000股股份的申請將視為申請30,000股股份處理。以本申請表格提出的申請所獲僱員預留股份的分配,將按上市規則第20項應用指引的分配指引進行,並不會以合資格僱員的職級、服務年資或工作表現為基準。僱員優先發售中未獲合資格僱員認購的僱員預留股份,將按招股章程所載條款及條件分配予合資格僱員,而未獲合資格僱員認購的僱員預留股份則可由聯席全球協調人的情分配至香港公開發售。

合資格僱員於進一步申請或表示有興趣申請根據香港公開發售提呈發售的股份時在配額或分配上不會獲優待。合資格僱員就僱員預留股份所獲的保證僱員配額不可轉讓,而未繳股款配額亦不會在香港聯交所進行買賣。在本公司及聯席聯席管理人的協助下,本公司根據僱員優先發售向身兼合資格董事(或其聯繫人)的合資格僱員及其他合資格僱員分配發售股份前可將合資格董事(或其聯繫人)申請的股數減少(惟不少於其保證僱員配額)。上述減少擬按比例進行,並會四捨五入至最接近的完整買賣單位。任何擬根據僱員優先發售申請股份的董事(或其任何屬合資格僱員的聯繫人)不會參與決定本公司有關僱員優先發售的分配基準。

丁. 補充資料

倘就本招股章程發出任何補充文件,已遞交申請的申請人可能或可能不會(視乎補充文件所載的資料而定)獲通知需確認其申請。倘申請人接獲通知但並未根據所獲通知的程序確認其申請,則已提交的一切申請將繼續有效並可能獲接納。除上文所述者外,申請一經提出即不可撤回,且申請人將視為按已增補的招股章程提出申請。

戊. 填妥及提交本申請表格之效果

- 一經填妥及遞交本申請表格,即表示閣下:
保證在以此本申請表格提出申請時,閣下或閣下可能代其行事的任何人士均為合資格僱員;
向本公司及各股東表示同意,將遵守及符合香港公司條例及組織章程細則;
確認閣下已細閱招股章程及本申請表格所載的條款及條件及申請程序,並同意受其約束;
確認閣下已接獲及細閱招股章程,並在提出申請時依據招股章程載列的資料及陳述,且除招股章程任何補充文件外,將不會依賴任何其他資料或陳述;
確認閣下已知悉招股章程所披露有關全球發售的資料;
同意本公司、聯席全球協調人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他方毋須對招股章程(及其任何補充文件)未有載列的任何資料及陳述負責;
同意應本公司、本公司香港上市股份過戶登記處、收款銀行、聯席全球協調人、包銷商及/或彼等各自的顧問及代理的要求,向彼等披露有關閣下或閣下為其利益而代為提出申請的人士的任何個人資料;
指示及授權本公司及/或作為本公司代理的聯席全球協調人(或彼等的代理或代名人),為按照組織章程細則的規定登記閣下以閣下名義獲分配的任何僱員預留股份,以及為促使招股章程及本申請表格所載的安排生效,而代表閣下簽署任何文件,及代表閣下採取一切所需行動;
承諾以及授權閣下按組織章程細則的規定,登記為閣下獲分配的僱員預留股份的持有人而簽署所有文件,以及採取一切所需行動;
若香港境外任何地方的法例適用於閣下的申請,則同意及保證閣下已遵守所有有關法例,及本公司、聯席全球協調人及包銷商和彼等各自的高級職員或顧問概不會因接受閣下的購買要約,或閣下在招股章程所載的條款及條件相關的任何行動,而違反香港境外的任何法例;
同意(在不影響閣下可能享有的任何其他權利的情況下)閣下的申請一經獲接納,即不得因無意的失實陳述而撤銷;
同意只要本人是合資格董事,貴公司在根據僱員優先發售向本人及其他合資格僱員分配發售股份前可將本人申請的發售股份數目減少(但不不少於本人的保證僱員配額),以確保在全球發售完成後,公眾所持股份數目不會低於香港聯交所規定的最低百分比(上述減少(如適用)會按比例進行,並會四捨五入至最接近的完整買賣單位);
(倘由代理代表閣下提出申請)保證閣下已有效及不可撤回地賦予該名代理提出申請所需的一切權力及授權;
同意閣下的申請、申請的接納及據此訂立的合約將受香港法例規管,並按其詮釋;
聲明、保證及承諾閣下明白僱員預留股份並無亦不會根據美國證券法登記,以及在填寫及交回本申請表格時,閣下及閣下代為或為其利益而申請僱員預留股份的任何人士均身處美國境外(定義見S規例)或是S規例第902條第(h)(3)段所述的人士;

- 保證申請所載的資料真實及準確;
保證本申請為透過粉紅色申請表格為閣下的利益已經或將要提出的唯一申請;
承諾及同意接納所申請數目或根據申請分配予閣下的較少數目的僱員預留股份;
授權本公司將閣下的姓名列載於本公司的股東名冊,作為閣下獲分配的任何僱員預留股份的持有人,並授權本公司及/或其代理以普通郵遞方式及按照申請所示地址,向閣下發送任何股票及/或任何電子自動退款指示及/或任何退款支票,郵誤風險概由閣下承擔,除非閣下申請30,000股或以上僱員預留股份,並已在本申請中表明閣下將親身領取股票及/或退款支票;
授權本公司代表閣下與各董事及高級職員訂立合約,據此各有關董事及高級職員承諾將按組織章程細則規定,履行及遵守其對本公司股東應負的責任;及
明白本公司及聯席全球協調人將依據該等聲明及陳述,以決定是否因本申請分配任何僱員預留股份,而閣下如作出虛假聲明,可能會被檢控。

本公司、聯席全球協調人、香港包銷商及彼等各自的董事、高級職員、顧問、代理人及參與全球發售的任何各方均有權依賴閣下在申請中所作的任何保證、陳述或聲明。

己. 授權書

閣下透過正式授權的代理人提出申請,本公司及聯席全球協調人(或其各自的代理人或代名人)作為本公司的代理人可酌情並在該申請符合其認為合適的任何條件(包括出示閣下獲授權人士的授權證明)的情況下接納閣下的申請,作為本公司代理人的聯席全球協調人可全權酌情決定全部或部分拒絕或接受任何申請,而毋須申述任何理由。

庚. 釐定發售價

協定的發售價預期於2011年12月14日(星期三)公佈,詳情請參閱招股章程「全球發售的架構」一節「定價及分配」一段。

僱員預留股份及香港發售股份之分配

本公司於截止辦理申請登記後方會開始處理僱員預留股份之申請及分配任何該等僱員預留股份。本公司預期於2011年12月14日(星期三)於南華早報(英文)及香港經濟日報(中文)及香港聯交所網站(www.hkexnews.hk)及本公司網站(www.chowtaifook.com)公佈最終發售價、國際發售之踴躍程度及僱員優先發售的僱員預留股份之分配基準。按照招股章程「如何申請香港發售股份及僱員預留股份」一12.4節所述,閣下在領取時須出示卓佳證券及信託有限公司認可的身份證明文件。倘閣下並未在指定領取時間內親身領取閣下的股票,則該等股票將隨即以普通郵遞方式寄往有關申請表格所示地址,郵誤風險概由閣下承擔。

如成功申請認購(全部或部分)僱員預留股份

本公司不會就股份發出任何臨時所有權文件。僅當香港公開發售一切方面成為無條件且未行使招股章程中「包銷一包銷安排及費用—香港公開發售—終止理由」一節所述包銷協議項下的終止權時,股票才可能在2011年12月15日(星期四)上午八時正成為有效的所有權證書。投資者如在收取股票前或在股票成為有效之所有權證書前買賣股份,所有風險概由投資者自行承擔。交來之申請款項將不獲發收據。
閣下的申請全部或部分獲接納,股票將於發售日(即閣下之申請表格指定的地址以普通郵遞方式發予閣下)郵誤風險概由閣下自行承擔,除非閣下申請30,000股或以上的僱員預留股份並已在本申請表格中表明閣下將親身領取股票,倘閣下選擇親身領取,則閣下不得授權他人代為領取。閣下在領取時須出示卓佳證券及信託有限公司認可的身份證明文件。倘閣下並未在指定領取時間內親身領取閣下的股票,則該等股票將隨即以普通郵遞方式寄往有關申請表格所示地址,郵誤風險概由閣下承擔。

導致閣下不獲分配僱員預留股份之情況

- 閣下可能基於下列任何理由不獲分配僱員預留股份:
(a) 本公司及聯席全球協調人或彼等各自的代理或代名人酌情拒絕閣下的申請;
本公司及聯席全球協調人(代表包銷商)(作為本公司的代理)或彼等各自的代理或代名人可全權酌情拒絕或接受任何申請或僅接受部分申請,且毋須拒絕或接受任何申請解釋原因。
(b) 倘出現下列情況,閣下的申請將被拒絕:
閣下作出重複或疑屬重複申請;
閣下的申請表格未按照指示正確填寫;
閣下付款方式不當;
閣下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時未獲兌現;
閣下申請超過僱員優先發售下的僱員預留股份的總數;或
本公司認為該閣下之申請會違反適用證券法例、規則或規例,或違反接受閣下申請或申請表格所載閣下地址所在司法權區的其他法律、規則及規例。
(c) 僱員優先發售並未成為無條件:
倘出現下列情況,則僱員優先發售不會成為無條件:
包銷協議並未成為無條件;或
包銷協議已根據各自條款終止。
(d) 倘閣下的申請遭撤回:
本申請表格一經填妥及遞交,即表明閣下同意於直至開始辦理認購申請登記起計第五日(就此而言,不包括星期六、星期日或香港公眾假期)及之後不得撤回閣下的申請。該協議作為與本公司訂立的附屬合同而生效,當閣下遞交申請表格時即具約束力。該附屬合同以本公司同意不會於直至開始辦理認購申請登記起計第五日(就此而言,不包括星期六、星期日或香港公眾假期)及之後向任何人士發售任何發售股份為前提,惟按招股章程所述的程序發售除外。
倘根據香港公司條例第40條須對招股章程負責的人士根據該條例發出公佈,免除或限制其對招股章程所負的責任,則閣下方可於開始辦理申請登記後第五日(就此而言,不包括星期六、星期日或香港公眾假期)之前撤回閣下的申請。倘就本招股章程發出任何補充文件,已遞交申請的申請人可能或可能不會(視乎補充文件所載的資料而定)獲通知需確認其申請。倘申請人接獲通知但並未根據所獲通知的程序確認其申請,則已提交的一切申請將繼續有效並可能獲接納。除上文所述者外,申請一經提出即不可撤回,且申請人將視為按已增補的招股章程提出申請。倘閣下的申請獲接納,則不可撤銷。就此而言,在南華早報(英文)及香港經濟日報(中文)公佈分配基準的通知將構成接納不獲拒絕受理的申請,而倘分配基準須受若干條件規限或以抽籤方式分配,則接納須分別待該等條件達成後方可作實或以抽籤結果為準。
(e) 僱員預留股份的配發失效:
倘香港聯交所上市委員會於下列任何期間未批准股份上市,則配發予閣下的僱員預留股份將作廢:
截止辦理申請登記日期後三個星期內;或
香港聯交所上市委員會於截止辦理申請登記日期後三個星期內通知本公司的較長期間,該期限最長不超過六個星期。
(f) 倘:
閣下根據僱員優先發售提出重複或疑屬重複申請;
閣下並無遵照本申請表格內所載指示填妥申請表格(倘以申請表格提出申請);
閣下並無繳交股款,或閣下繳付股款的支票或銀行本票於首次過戶時未能兌現;
香港包銷協議及國際包銷協議未成為無條件;或
香港包銷協議及國際包銷協議根據其各自條款終止;或
本公司或聯席全球協調人相信接納閣下的申請將導致彼等違反適用的證券或其他法律、規則或法規。

閣下如為合資格僱員，請使用本申請表格

退還申請股款

如閣下基於(但不限於)上述任何理由而未獲得任何僱員預留股份，閣下之申請款項，包括有關之1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，將不計利息退還予閣下。
 如閣下之申請只獲部分接納，閣下申請款項之適當部分，包括有關之1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，將不計利息退還予閣下。如最終釐定之發售價低於申請時支付之最高發售價(不包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)，則閣下多繳之申請款項，連同有關之1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費，將不計利息退還予閣下。於寄發退款支票日期前該等款項應計之一切利息將撥歸本公司所有。在出現涉及大量超額認購之特殊情況下，本公司及聯席全球協調人可酌情決定將僱員預留股份之若干小額申請支票不予過戶(成功申請除外)。
 退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人。閣下所提供之香港身份證號碼/護照號碼之部分或會列印於閣下之退款支票(如有)。上述資料亦會轉交予第三方以便退款。於兌現閣下之退款支票前，閣下之銀行或須核實閣下之香港身份證號碼/護照號碼。倘閣下於申請表格中填寫之香港身份證號碼/護照號碼有誤，或會導致閣下之退款支票(如有)兌現延誤或失效。
 任何退款支票將以普通郵遞方式發予閣下，郵誤風險概由閣下自行承擔，除非閣下申請30,000股或以上的僱員預留股份並已在本申請表格中表明閣下將親身領取退款支票。倘閣下選擇親身領取，則閣下不得授權他人代為領取。個人申請人在領取時均須出示卓佳證券登記有限公司認可的身份證明文件。倘閣下並未在指定領取時間親身領取閣下之退款支票，則該等退款支票將隨即以普通郵遞方式發往有關申請表格所示地址，郵誤風險概由閣下承擔。
 本公司擬作出特別安排，避免不當延遲退還申請款項(如適用)。

個人資料

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明向本公司股份申請人及持有人說明本公司及本公司香港上市股份過戶登記處就個人資料及條例而制訂的政策及慣例。

(a) 收集閣下個人資料的原因

本公司證券申請人或登記持有人申請本公司證券或將本公司證券轉往其名下，或將名下本公司證券轉讓予他人，或要求本公司香港上市股份過戶登記處提供服務時，須不時向本公司及本公司香港上市股份過戶登記處提供其最新的準確個人資料。倘未有提供所須資料，可能導致本公司或香港上市股份過戶登記處拒絕閣下的證券申請或延誤或無法進行過戶或提供服務，同時亦可能阻礙或延誤登記或轉讓閣下成功申請的香港發售股份及/或寄發股票及/或閣下應收的退款支票。證券持有人所提供的個人資料如有任何錯誤，必須即時知會本公司及本公司香港上市股份過戶登記處。

(b) 目的

證券申請人及持有人的個人資料可就以用途以任何方式被使用、持有及/或保存：
 • 處理閣下的申請及退款支票(如適用)，核實是否符合本申請表格及招股章程所載的條款及申請手續，以及公佈香港發售股份的配發結果；
 • 確保遵守香港及其他地區的一切有關法律及法規；
 • 登記新發行證券或以證券持有人(包括香港結算代理人(如適用))的名義轉讓或受讓的證券；
 • 保存或更新本公司證券持有人的名冊；
 • 核實或協助核實簽名、任何其他核實或交換資料；
 • 確立本公司證券持有人享有的利益，如股息、供股及紅股等；
 • 派發本公司及其附屬公司的通訊；
 • 編製統計資料及股東資料；
 • 根據法律、規則或法規進行披露；
 • 披露有關資料以便就權利索賠；及
 • 與上述者有關的任何其他附帶或相關目的及/或使本公司及本公司香港上市股份過戶登記處履行本公司對證券持有人及/或監管者承擔的責任及/或證券持有人不時同意的任何其他目的。

(c) 轉交個人資料

本公司及本公司香港上市股份過戶登記處將有關證券申請人及持有人的個人資料保密。但本公司及本公司香港上市股份過戶登記處在為達到上述所有或任何一項目的的必要情況下，可作出被認為必要的查詢以確定個人資料的準確性，尤其是彼等可向或從下列任何及全部人士及實體或與下列任何及全部人士及實體互相披露、取得或轉交(不論在香港境內或境外)證券申請人及持有人的個人資料：
 • 本公司或本公司委任的相關代理，如財務顧問、收款銀行及海外主要股份登記處；
 • 香港結算及香港結算代理人，彼等會使用個人資料運作中央結算系統(如申請人要求將香港發售股份寄存於中央結算系統)；
 • 任何向本公司及/或本公司香港上市股份過戶登記處提供與其各自業務管理有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
 • 香港聯交所、證監會及任何其他法定、監管或政府機關；及
 • 與證券持有人進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

(d) 查閱及更正個人資料

條例規定證券持有人有權確定本公司或本公司香港上市股份過戶登記處是否有其個人資料，並有權索取資料副本及更正任何不準確的資料。
 依據條例，本公司及本公司香港上市股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或查詢有關政策及慣例的資料以及所持資料類別的要求，均須按照招股章程「公司資料」一節所披露或根據有關法例不時通知的本公司註冊地址送交公司秘書，或送交本公司香港上市股份過戶登記處的私隱條例事務主任。
 閣下簽署本申請表格，即表示同意上述各項。

申請手續

- 請按照下表計算閣下擬認購之僱員預留股份數目之應繳股款。申請認購之數目最少須為200股僱員預留股份。申請數目必須為下表所載之其中一個數目。任何其他僱員預留股份數目之申請一律不獲考慮，而該等申請亦不予受理。閣下最多可申請認購30,000股僱員預留股份。下表列出申請認購最多30,000股僱員預留股份之該等僱員預留股份數目之應繳股款總額。閣下必須繳付最高發售價每股僱員預留股份21.00港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。
- 請填妥並簽署申請表格。只接納親筆簽名(不得為個人印章)。
- 付款支票或銀行本票須釘於表格上。閣下必須以一張支票或一張銀行本票支付香港發售股份之申請款項。每份申請必須附有獨立開出之支票或銀行本票。
 閣下如以支票付款，則該支票必須：
 • 為港元支票；
 • 並非期票；
 • 以閣下在香港之港元銀行賬戶付款；
 • 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人之姓名相同；
 • 註明抬頭人為「滙豐代理人(香港)有限公司—周大福優先發售」；及
 • 劃線註明「只准入抬頭人賬戶」。
 下列情況將導致閣下之申請不獲接納：
 • 支票未能符合所有上述規定；或
 • 支票首次過戶時未獲兌現。
 閣下如以銀行本票付款，則該銀行本票必須：
 • 為港元本票；
 • 不得為期票；
 • 香港持牌銀行發出，並由有關銀行授權人在該銀行本票背面簽署證明閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同；
 • 註明抬頭人為「滙豐代理人(香港)有限公司—周大福優先發售」；及
 • 劃線註明「只准入抬頭人賬戶」。
 如閣下之銀行本票不符合上述所有要求，閣下之申請將遭拒絕受理。

- 請撕下申請表格，對摺一次，然後於2011年12月7日(星期三)中午十二時正前遞交至閣下所屬主管。
- 登記認購申請將於2011年12月8日(星期四)上午十一時四十五分至中午十二時正期間開始辦理，惟視乎天氣情況而定。如香港於2011年12月8日(星期四)上午九時正至中午十二時正內任何時間懸掛下列警告訊號，將不會開始辦理登記認購申請：
 • 八號或以上熱帶氣旋警告訊號；或
 • 「黑色」暴雨警告訊號。
 倘在下一個營業日上午九時正至中午十二時正內任何時間在香港並無懸掛上述任何一種警告訊號，則登記認購申請將於該日上午十一時四十五分至中午十二時正期間開始進行。
 營業日乃指除假期、星期日或香港公眾假期以外之日。
- 本公司保留將所有或任何支票或銀行本票兌現之權利。閣下將不獲發回付款收據。本公司將保留閣下之申請認購股款之任何利息。本公司亦有權在閣下之支票或銀行本票過戶之前保留任何股票及/或退款。

可供申請的僱員預留股份數目及應繳款項

申請認購的預留股份數目	申請時應繳款項 港元	申請認購的預留股份數目	申請時應繳款項 港元	申請認購的預留股份數目	申請時應繳款項 港元	申請認購的預留股份數目	申請時應繳款項 港元
200	4,242.34	1,400	29,696.35	5,000	106,058.40	20,000	424,233.60
400	8,484.67	1,600	33,938.69	6,000	127,270.08	30,000 ⁽¹⁾	636,350.40
600	12,727.01	1,800	38,181.02	7,000	148,481.76		
800	16,969.34	2,000	42,423.36	8,000	169,693.44		
1,000	21,211.68	3,000	63,635.04	9,000	190,905.12		
1,200	25,454.02	4,000	84,846.72	10,000	212,116.80		

⁽¹⁾ 閣下可申請認購的僱員預留股份最高數目。