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SKYSEA INTERNATIONAL CAPITAL MANAGEMENT LIMITED
(incorporated in the British Virgin Islands with limited liability)

US\$750,000,000 4.875 per cent. Guaranteed Notes due 2021
(the “Notes”)

(Stock Code: 4529)

unconditionally and irrevocably guaranteed by
INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED,
HONG KONG BRANCH

Joint Global Coordinators

UBS **Barclays Capital** **ICBC International**

Joint Lead Managers

Barclays Capital **HSBC** **ICBC International**
Standard Chartered Bank **UBS**

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 30 November 2011. Permission for the listing of, and dealing in, the Notes is expected to become effective on 8 December 2011.

By order of the Board of
Skysea International Capital Management Limited
Zuo Xinghua
Director

Hong Kong, 7 December 2011

As at the date of this announcement, the Board of Directors of Skysea International Capital Management Limited are Mr. Zuo Xinghua and Ms. Dai Lin and the Board of Directors of Industrial and Commercial Bank of China Limited, Hong Kong Branch comprises 4 executive Directors, namely, Mr. Jiang Jianqing, Mr. Yang Kaisheng, Ms. Wang Lili, Mr. Li Xiaopeng, 6 non-executive Directors, namely Mr. Huan Huiwu, Mr. Gao Jianhong, Ms. Li Chunxiang, Mr. Li Jun, Mr. Li Xiwen, Mr. Wei Fusheng and 6 independent non-executive Directors, namely, Mr. Leung Kam Chung, Antony, Mr. Qian Yingyi, Mr. Xu Shanda, Mr. Wong Kwong Shing, Frank, Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung.