

Hong Kong, 7 December 2011

## Lyxor ETF NASDAQ-100

Stock Code: 2826

### Payment of Dividends in United States Dollars or Hong Kong Dollars

On 23 November 2011, Lyxor International Asset Management, the manager of the Lyxor ETF NASDAQ-100 (the "Fund"), announced a dividend of EUR0.040, converted into US\$0.05 (as an estimated amount) in the manner as mentioned below (or its equivalent in Hong Kong Dollars (rounded down to the nearest 4 decimal places, i.e., with any amount less than HKD 0.0001 rounded downwards and disregarded from the payment)), per Unit for the period ended 7 December 2011.

The dividend is payable in US Dollars or Hong Kong Dollars on 6 January 2012 (Friday) to Unitholders on the Register of Unitholders of the Fund on 8 December 2011 (Thursday).

Dividends payable in US Dollars per Unit have been converted from EUR 0.040 into US Dollars at the exchange rate quoted on WM/Reuters as of 6 December 2011 (Tuesday) at 4:00 p.m. GMT, i.e. at 12:00 a.m. Hong Kong time, which is EUR 1 = US\$1.33825 (rounded down to the nearest 2 decimal places, i.e., with any amount less than USD 0.01 rounded downwards and disregarded from the payment), with the resulting dividend amount being US\$0.05 per Unit.

Dividends payable in Hong Kong Dollars per Unit will be converted from the aforesaid amount of US\$0.05 into Hong Kong Dollars at the exchange rate of US\$ 1 = HK\$ 7.77345 (rounded down to the nearest 4 decimal places, i.e., with any amount less than HKD 0.0001 rounded downwards and disregarded from the payment), with the resulting dividend amount being HK\$0.3886 per Unit.

In summary, the amount payable on 6 January 2012 (Friday) will be as follows:

- (a) where the dividend is payable in US Dollars, US\$0.05 per Unit; or
- (b) where the dividend is payable in Hong Kong Dollars, HK\$0.3886 per Unit.

**Unitholders should note the following:-**

- (i) any Unitholder who shall request for a distribution in USD should note that the dividend amount per Unit shall be rounded down to the nearest 2 decimal places, i.e., with any amount less than USD 0.01 rounded downwards and disregarded from the payment, and the total dividend amount actually received by such Unitholder (i.e., the dividend amount per Unit multiplied by the number of Unit(s) held by such Unitholder) shall further be rounded down to the nearest US cent upon payment thereof,**
  
- (ii) any Unitholder who shall request for a distribution in HKD should note that the dividend amount per Unit shall be rounded down to the nearest 4 decimal places, i.e., with any amount less than HKD 0.0001 rounded downwards and disregarded from the payment, and the total dividend amount actually received by such Unitholder (i.e., the dividend amount per Unit multiplied by the number of Unit(s) held by such Unitholder) shall further be rounded down to the nearest HK cent upon payment thereof, all of such rounding down shall result in such total dividend amount actually received being lesser than the amount which such Unitholder would have received in the case where no such request for a distribution in HKD was made.**

Lyxor International Asset Management is a wholly-owned subsidiary of Société Générale.

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