

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name 如閣下欲以本身的名義登記將獲發行的香港公開發售股份，請用本表格

NOTE: Unless defined herein, terms and expressions used in this Application Form bear the same meanings as defined in the prospectus of Guodian Technology & Environment Group Corporation Limited (the "Company") dated 9 December, 2011 (the "Prospectus").

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form...



國電科技環保集團股份有限公司

GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China) (於中華人民共和國註冊成立之股份有限公司)

GLOBAL OFFERING

Table with 2 columns: Offer Details and Amount. Includes rows for Number of Offer Shares, Maximum Offer Price, and Nominal Value.

全球發行

Table with 2 columns: Offer Details and Amount. Includes rows for Global Issuance, Hong Kong Public Offer Shares, and International Offer Shares.

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 14 December, 2011. You must read the conditions and instructions attached to this Application Form.

截止接受申請時間為 2011年12月14日(星期三)中午12時正。閣下必須細閱本申請表格所附載的條件及指示。

To: Guodian Technology & Environment Group Corporation Limited (the "Company")
I/We: apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form...

致: 國電科技環保集團股份有限公司(「貴公司」)
本人/吾等: 按照招股章程及本申請表格的條款及條件，並在貴公司章程所載的各項規限下，申請以下數目的香港公開發售股份...

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y

Warning: It is important that you read the conditions and application procedures overleaf. You must sign this Application Form in writing (and not by way of personal chop)...

Form for Broker use. Includes fields for Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

警告: 閣下必須細閱背頁的條件及申請手續。閣下須親筆(而非蓋上個人印章)簽署本申請表格，否則申請將被拒絕受理。

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name 如閣下欲以本身的名義登記將獲發行的香港公開發售股份，請用本表格

Number of Hong Kong Public Offer Shares applied for (not to exceed 103,929,000 H Shares) 申請香港公開發售股份數目 (不超過103,929,000股H股)		Cheque/banker's cashier order number 支票/銀行本票號碼	
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Total amount of remittance 付款總額	HK\$	港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*	
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* Cheque and banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — GUODIAN TECH Public Offer".
* 支票及銀行本票須以「只准存入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—國電科環公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
除另有說明外，請用英文正楷以墨水筆或原子筆填寫。聯名申請人只須填寫名列首位申請人的地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 職業(以英文填寫)	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.** (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/ 香港商業登記證號碼** (請刪除不適用者)
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Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants** (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/ 護照號碼/香港商業登記證號碼** (請刪除不適用者)	(1)
	(2)		(2)
	(3)		(3)

Your address in English (joint applicants should give address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫) (聯名申請人只須填寫排名首位申請人的地址及電話號碼) 只接受香港地址	Telephone No. 電話號碼
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For nominees: Please provide an account number or identification code for each (joint) beneficial owner.
由代名人遞交: 請填寫各(聯名)實益擁有人的賬戶號碼或識別號碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided.
如閣下為代名人，而並無填寫本節，則是項認購申請將被視作為閣下本身利益提出。必須提供各(聯名)實益擁有人的賬戶號碼或身份識別號碼。

- ** (a) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. Such Hong Kong Identity Card number/passport number/ Hong Kong Business Registration number will be used for checking the validity of Application Forms and for processing the application for H Shares, and such data would be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
如屬個人人士，閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；如閣下不持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。該等香港身份證號碼/護照號碼/香港商業登記證號碼將用於核實申請表格的有效性及處理H股的申請，為此，該等資料將轉交予第三方以供核實之用。所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用)或(如屬法人團體)其香港商業登記證號碼。
- (b) Part of your Hong Kong Identity Card number/passport number or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of the Application Forms and for processing the application for H Shares and such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列印在退款支票(如有)上。有關資料將用於核實申請表格是否有效及處理H股申請，亦會轉交予第三方作退款用途。閣下將退款支票兌現時，銀行或會要求查證閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼，或會導致退款支票延遲兌現或退款支票無效。

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect H Share certificate(s) and/or refund cheque(s) (where relevant) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the dates for collection of H Share certificate(s)/refund cheques (where relevant), which is expected to be on Tuesday, 20 December, 2011, or such other date as notified by the Company in the newspapers as the date at despatch/collection of H Share certificates/e-Refund payment instructions/refund cheques, should mark "✓" in the box on the left.
凡申請1,000,000股或以上香港公開發售股份，並擬親身於領取H股股票及/或退款支票(如適用)當日(預計為2011年12月20日(星期二))或本公司在報章上公佈發送/領取H股股票/電子退款指示/退款支票日前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取H股股票及/或退款支票(如適用)的申請人，請在左方空格內填上「✓」號。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷字母填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



國電科技環保集團股份有限公司

GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, the terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not the firm's name. The number of joint applicants may not exceed 4.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Hong Kong Listing Rules"), you **cannot** apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of H Shares in the Company;
 - the chief executive, a director or a supervisor of the Company or any of its subsidiaries;
 - an associate of any of the above (as "associates" as defined in the Hong Kong Listing Rules);
 - a connected person (as defined in the Hong Kong Listing Rules) of the Company or any of its subsidiaries person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
 - have been allotted or have applied or have indicated an interest in the International Offer Shares under the International Offering;
 - a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan);
 - a U.S. person, not outside the United States, or will not be acquiring Hong Kong Public Offer Shares in an offshore transaction (as defined in Regulation S); or
 - a person who does not have a Hong Kong address.
- The total number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE or YELLOW Application Form**, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.

In the box on this Application Form marked "For Nominees", you must include:

- an account number; or
 - some other identification code
- for each beneficial owner, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorized to sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on the terms set out in section F and the section entitled "Personal Data" below.

C. Lodge only one application for your benefit (for you and any of your joint applicants)

Save in the case of an application by nominee as defined in paragraph B above, multiple applications or suspected multiple applications will be rejected. All of your applications (including the part of the application made by HKSCC Nominees Limited ("HKSCC Nominees") acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and joint applicants together:

- make more than one application (whether individually or jointly with others) on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the designated **White Form eIPO Service Provider** via the **White Form eIPO service (www.eipo.com.hk)**; or
- apply on one **WHITE or YELLOW Application Form** and give **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)**; or
- apply on one **WHITE or YELLOW Application Form** (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the **White Form eIPO Service Provider** via the **White Form eIPO service (www.eipo.com.hk)** for more than 50% of the H Shares (i.e. 103,929,000 H Shares), initially being offered for public subscription under the Hong Kong Public Offering as more particularly described in the section headed "Structure of the Global Offering — the Hong Kong Public Offering" in the Prospectus; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares under the International Offering.

Save as referred to above, any of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company;

then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Statutory control

control the composition of the board of directors of a company; or

- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of Offer Shares available under the Hong Kong Public Offering (after taking into account of any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes: Pool A and Pool B. The Hong Kong Public Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$50,000 or less. The Hong Kong Public Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should be aware that applications in Pool A and applications in Pool B are subject to different allocation ratios. If Hong Kong Public Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Public Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Public Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 103,929,000 Hong Kong Public Offer Shares are liable to be rejected. The Hong Kong Public Offer Shares in Pool A and Pool B are available to all successful applicants in relation to Pool A and Pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by applicants, but will otherwise be made on a strictly pro-rata basis, although the allocation of Hong Kong Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their application. If applicant(s) has/have not been so notified, or if applicant(s) has/have not been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize the Company and the Joint Bookrunners (or their respective agents or nominees)** to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Public Offer Shares to be issued to you or for your benefit, as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Public Offer Shares allocated to you and as required by the Articles of Association;
- represent, warrant and undertake** that you understand that the H Shares have not been and will not be registered under the U.S. Securities Act;
- represent, warrant and undertake** that neither you nor the person(s) for whose benefit you are applying for the H Shares are/is restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and neither you nor the person(s) for whose benefit you are applying for the H Shares is/are within the United States (as defined in Regulation S under the U.S. Securities Act); and you and/or the person(s) for whose benefit you are applying for the H Shares will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and the allotment of or the application for the Hong Kong Public Offer Shares to you or for whom you are applying for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm** that you have read and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representation in making your application; and the Joint Bookrunners, the Joint Global Coordinators, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering is or will have any liability for any such other information or representation;
- agree** that the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- agree** (whether or not you or any other rights which you may have) that once your application has been accepted, you may not rescind if because of an innocent misrepresentation or revoke it other than as provided in the Prospectus;
- (if the application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)**;
- (if the application is made by an agent for your benefit) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **White Form eIPO Service Provider** through **White Form eIPO service (www.eipo.com.hk)** as that other person's agent, and that you are duly authorized to sign this Application Form as that other person's agent;
- undertake and confirm** that you (if this application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering, nor otherwise have participated or will participate in the International Offering;
- warrant** the truth and accuracy of the information contained in your application;
- agree** to disclose to the Company, the H Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree** to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under this application;
- authorize** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares allocated to you, and the Company and/or its agents to send any H Share certificate(s) (where applicable) and/or any

refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form that you will collect your H Share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your H Share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Tuesday, 20 December, 2011 (Hong Kong time) or such other date as notified by our company in the newspapers as the date of despatch/collection of H Share certificate(s)-Refund payment instructions/refund cheques from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong);

- understand** that the representations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of the Hong Kong Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and that none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and other parties involved in the Global Offering or any of their respective officers, directors, employees, agents or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree** with the Company for itself and for the benefit of each shareholder of the Company and of any of the Company will be deemed by its acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed for itself and on behalf of each shareholder of the Company, to observe and comply with the PRC Company Law, the Special Regulations, and the Articles of Association;
- agree** with each such shareholder, director, supervisor, manager and officer of the Company, and the Company (acting for itself and for each director, supervisor, manager and officer) agrees with each shareholder of the Company, to refer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association; and any reference to arbitration shall be deemed to authorize the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;
- agree** with the Company and each shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof; and
- authorize** the Company to enter into a contract on behalf of you with each of the Directors, supervisors and officers of the Company whereby each Directors, supervisors and officers undertakes to observe and comply with his obligations to shareholders of the Company as stipulated in the Articles of Association.

The Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranty, representation or declaration made by you or for your benefit in the event of the application being made by joint applicants all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

G. Power of attorney

If your application is made through your duly authorized attorney, the Company and the Joint Bookrunners or their respective agents and nominees, the agent of the Company must accept your application at their discretion, and subject to any conditions they think fit, including proof of evidence of the authority of your attorney. The Company and the Joint Bookrunners in their capacity as agent for the Company have full discretion to reject or accept any application, in whole or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Thursday, 15 December, 2011 and in any event, not later than Monday, 18 December, 2011. The Offer Price will be not more than HK\$2.42 per Offer Share and is expected to be not less than HK\$2.16 per Offer Share. Applicants for Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.42 for each Hong Kong Public Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, subject to refund if the Offer Price should be lower than HK\$2.42 per Hong Kong Public Offer Share. The fixed Offer Price will be announced on Tuesday, 20 December, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). The Joint Bookrunners (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below that stated in the Prospectus (which is HK\$2.16 to HK\$2.42 per Hong Kong Public Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In the event of such a reduction, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (on behalf of the Underwriters) or before Monday, 19 December, 2011, the Global Offering will not proceed and will lapse.

Allotment of Hong Kong Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the application for the Hong Kong Public Offer Shares will not be processed and allotment of any such Hong Kong Public Offer Shares will be made until the closing of the application lists. The Company expects to announce the results of applications under the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on Tuesday, 20 December, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available through a variety of channels as described in the section headed "How to Apply for Hong Kong Public Offer Shares" — (i) Results of Allocations" in the Prospectus on Tuesday, 20 December, 2011.

If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect your H Share certificate(s) (where applicable), you may collect it/ them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong
between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of H Share certificate(s)-Refund payment instructions/refund cheques. This is expected to be Tuesday, 20 December, 2011.

If you are an individual, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable under the Anti-Money Laundering and Counter-Terrorist Financing Regulations) if you are a corporate applicant, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your H Share certificate(s) personally within the time period specified for collection, it/they will be despatched to you by ordinary post to the address as specified on this Application Form at your own risk.

If you applied for less than 1,000,000 Hong Kong Public Offer Shares or if you have applied for 1,000,000 or more Hong Kong Public Offer Shares and have not indicated on your Application Form that you wish to collect your H Share certificate(s) in person, then your H Share certificate(s) will be sent to the address in the Annex to the Prospectus, which is expected to be on Tuesday, 20 December, 2011, by ordinary post and at your own risk. H Share certificate(s) will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with its terms.

The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.

In the event that the Offer Price is less than the price per Hong Kong Public Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

Circumstances in which you will not be allotted Hong Kong Public Offer Shares

You may not be allotted Hong Kong Public Offer Shares if:

- Full discretion of the Company or its agents to reject or accept your application**
The Company and the Joint Bookrunners acting for the Company and the **White Form eIPO Service Provider**, or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.
- If your application is revoked or withdrawn**
By completing and submitting this Application Form you agree that you cannot revoke your application on or before Wednesday, 21 December, 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before Sunday, 8 January, 2012 except by means of one of the procedures referred to in the Prospectus. You may only revoke or withdraw your application before the closing of the application lists on Tuesday, 20 December, 2011 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have not been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.
If your application has been accepted, it cannot be revoked or withdrawn.
- If the allotment of Hong Kong Public Offer Shares is void**
Your allotment of Hong Kong Public Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange (the "Listing Committee") does not grant permission to list the H Shares either:
 - within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- You made applications under the Hong Kong Public Offering as well as the International Offering**
Your application will be rejected if:
 - you make multiple applications or suspected to have made multiple applications; or
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Public Offer Shares and/or Offer Shares in the International Offering.
- By filing in this Application Form or submitting **electronic application instructions** or to the designated **White Form eIPO Service Provider** through the **White Form eIPO service (www.eipo.com.hk)** to apply for or indicate an interest for Hong Kong Public Offer Shares as well as Offer Shares under the International Offering, reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering.
- Incorrect payment**
You will not receive any allocation of Hong Kong Public Offer Shares if your payment is not made correctly.
- If your application or the application made by HKSCC Nominees on your behalf is not accepted**
Your application or the application made by HKSCC Nominees on your behalf will not be accepted if:
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional;
 - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms; or
 - the Company believes that by accepting your application, this would violate the applicable securities or other laws, rules or regulations of the jurisdictions in which your application is completed and signed.
- Application Form not filled in correctly**
Your application will be rejected if your Application Form is not completed correctly in accordance with the instructions as stated in this Application Form.
- Dis honoured cheque or banker's cashier order**
Your application will be rejected if you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation.
- Application for more than 50% of the Hong Kong Public Offer Shares**
Your application will be rejected if you apply for more than 50% of the Hong Kong Public Offer Shares (i.e. 103,929,000 H Shares), initially being offered under the Hong Kong Public Offering.

Please use this form if you want the Hong Kong Public Offer Shares to be issued in your name

Refund of your money

If you do not receive any Hong Kong Public Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$2.42 per Offer Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of collection of e-Refund payment instructions/refund cheques/despatch of H Share certificates. The date of collection is expected to be Tuesday, 20 December, 2011.

If you are an individual who opts for personal collection you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of despatch, which is expected to be on Tuesday, 20 December, 2011, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Application by HKSCC Nominees

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Public Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (for you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Public Offer Shares applied for;
- "If your application for Hong Kong Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Public Offer Shares"; and
- "Refund of your money".

Personal Data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20th December, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 103,929,000 Hong Kong Public Offer Shares. On application, you must pay the maximum Offer Price of HK\$2.42 per Hong Kong Public Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Public Offer Shares and the maximum number of Hong Kong Public Offer Shares you can apply for.

- Complete the form and sign it. Only written signatures will be accepted.

- Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker's cashier order.

Each application must be accompanied by either one separate cheque or one separate banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be payable to "Bank of China (Hong Kong) Nominees Limited — GUODIAN TECH Public Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application will be rejected if your cheque:

- does not meet all these requirements; or
- is dishonoured upon its first presentation.

If you pay by banker's cashier order:

- the bank must be a licensed bank in Hong Kong;
- you must purchase the banker's cashier order, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- the banker's cashier order must be in Hong Kong dollars;
- the banker's cashier order must be made payable to "Bank of China (Hong Kong) Nominees Limited — GUODIAN TECH Public Offer";
- the banker's cashier order must be crossed "Account Payee Only" and;
- the banker's cashier order must not be post-dated.

Your application may be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of:

(a) Bank of China (Hong Kong) Limited

Branch Name	Address
Hong Kong Island:	
Bank of China Tower Branch	3/F, 1 Garden Road
Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
Chai Wan Branch	Block B, Walton Estate, 341-343 Chai Wan Road, Chai Wan
Kowloon:	
Whampoa Garden Branch	Shop 68B, Site 1, Whampoa Garden, Hung Hom
Telford Gardens Branch	Shop 42, Telford Gardens, Kowloon Bay
Shanghai Street (Mong Kok) Branch	611-617 Shanghai Street, Mong Kok
Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
New Territories:	
Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or delayed or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of H Share certificate(s) and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
- maintaining or updating the register of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential by the Company and the H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving banks;
- where applicants for securities request that the Hong Kong Public Offer Shares be deposited into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or its subsidiaries and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access to and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered address disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, by the attention of the Joint Company Secretaries or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

(b) Bank of Communications Co., Ltd. Hong Kong Branch

Branch Name	Address
Hong Kong Island:	
Central District Sub-Branch	G/F, Far East Consortium Bldg, 125A Des Voeux Road C., Central
North Point Sub-Branch	442-444 King's Road
Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
Kowloon:	
Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
New Territories:	
Market Street Sub-Branch	G/F., 53 Market Street, Tsuen Wan

5. Your Application Form can be lodged at these times:

Friday, 9 December, 2011	— 9:00 a.m. to 5:00 p.m.
Saturday, 10 December, 2011	— 9:00 a.m. to 1:00 p.m.
Monday, 12 December, 2011	— 9:00 a.m. to 5:00 p.m.
Tuesday, 13 December, 2011	— 9:00 a.m. to 5:00 p.m.
Wednesday, 14 December, 2011	— 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Wednesday, 14 December, 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 14 December, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong on which banks in Hong Kong are generally open for business.

- The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, 14 December, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,444.39	35,000	85,553.78	700,000	1,711,075.52	30,000,000	73,331,808.00
2,000	4,888.79	40,000	97,775.74	800,000	1,955,514.88	40,000,000	97,775,744.00
3,000	7,333.18	45,000	109,997.72	900,000	2,199,954.24	50,000,000	122,219,680.00
4,000	9,777.57	50,000	122,219.68	1,000,000	2,444,393.60	60,000,000	146,663,616.00
5,000	12,221.97	60,000	146,663.62	2,000,000	4,888,787.20	70,000,000	171,107,552.00
6,000	14,666.37	70,000	171,107.55	3,000,000	7,333,180.80	80,000,000	195,551,488.00
7,000	17,110.76	80,000	195,551.49	4,000,000	9,777,574.40	90,000,000	219,995,424.00
8,000	19,555.15	90,000	219,995.42	5,000,000	12,221,968.00	100,000,000	244,439,360.00
9,000	21,999.54	100,000	244,439.36	6,000,000	14,666,361.60	103,929,000 ⁽¹⁾	254,043,382.46
10,000	24,443.94	200,000	488,878.72	7,000,000	17,110,755.20		
15,000	36,665.91	300,000	733,318.08	8,000,000	19,555,148.80		
20,000	48,887.87	400,000	977,757.44	9,000,000	21,999,542.40		
25,000	61,109.85	500,000	1,222,196.80	10,000,000	24,443,936.00		
30,000	73,331.81	600,000	1,466,636.16	20,000,000	48,887,872.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以本身的名義登記將獲發行的香港公開發售股份，請用本表格

退還款項

倘閣下基於上述任何原因而未獲任何香港公開發售股份，本公司將退還閣下的申請款項，包括有關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費，惟不會就此支付利息。如閣下的申請僅部分獲接納，本公司會將閣下申請款項中的有關部分(包括有關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)不計利息退還閣下。閣下如最終釐定的發行價低於申請時繳付的最高發行價每股發售股份2.42港元，本公司將不計利息退還閣下最多收申請款項，連同多收申請款項應佔相關的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。

退還支票將會劃線註明「只准存入抬頭人賬戶」並退還予閣下或如屬聯名申請人，則退還予閣下申請表格上排名首位的申請人。閣下所提供的香港身份證號碼/護照號碼一部分，或如屬聯名申請人，則排名首位申請人的香港身份證號碼/護照號碼的一部分，或會列入在退還支票(如有)上。有關資料亦會轉交第三方支付退還用途。閣下將退還支票兌現時，銀行或會要求查閱閣下的香港身份證號碼/護照號碼。未有準確填寫閣下的香港身份證號碼/護照號碼，或會導致退還支票延遲兌現或退還支票無效。如閣下申請認購1,000,000股或以上香港公開發售股份並在申請表格上表明擬親自領取退還支票(如有)，閣下可在本公司於報章上公佈領取電子退還指示/退還支票/寄發H股股票日期當日上午9時正至下午1時正期間，閣下可在地點領取退還支票：

香港中央證券登記有限公司
香港灣仔皇后大道東183號合和中心17樓1712-1716室

預期該領取日期為2011年12月20日(星期二)。

倘閣下為選擇親自領取退還支票的個人申請人，則閣下不可授權任何其他人士代表閣下領取。閣下必須於親自領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的個人申請人，則閣下必須由閣下的授權代表帶同蓋上閣下公司印章的授權書領取。有關授權代表須於指定領取時間內親自領取退還支票，則退還支票將會以普通郵遞方式寄往本申請表格上所示地址，郵誤風險概由閣下自行承擔。如閣下申請認購1,000,000股以下香港公開發售股份或倘閣下申請認購1,000,000股或以上香港公開發售股份，但並沒有在申請表格上表明擬親自領取退還支票，則閣下的退還支票將於寄發日期(預期將為2011年12月20日(星期二))以普通郵遞方式寄往閣下申請表格上所示地址，郵誤風險概由閣下自行承擔。如有需要，將計劃作出避免退還款項發生不必要延誤的特別安排。

香港結算代理人提出的申請

如本申請表格乃由香港結算代理人代表發出電子認購指示申請香港公開發售股份的人士簽署，則本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。在不限制此般一般應用的前提下，本申請表格的以下部分在香港結算代理人作簽署人的情況下並不適用。

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格的條款及條件申請認購香港公開發售股份的保證及受公司章程規程者除外；
- 第一頁的「警告」；
- 「倘閣下為代理人」；
- 「僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請」；
- 「填妥及提交本申請表格的效用」一節項下的所有陳述及保證，惟首兩項有關以申請人名義登記香港公開發售股份及簽署致申請人登記成為所申請認購香港公開發售股份持有人的文件除外；
- 「倘閣下成功申請認購香港公開發售股份(全部或部分)」；
- 「閣下不獲配發香港公開發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效，此項個人資料收集聲明是向香港公開發售股份的申請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以自已的名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時，須不時向本公司或其代理人及H股證券登記處提供其最近的準確個人資料。未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其H股證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲證券被拒或延遲。閣下成功申請的香港公開發售股份及/或寄發H股股票，及/或寄發閣下應得的退還支票。如提供的個人資料有任何錯誤，證券持有人須立即通知本公司和H股證券登記處。

2. 目的

- 申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式)：
- 處理閣下的申請及退還支票(如適用)，核實是否符合本申請表格及招股章程載列的條款和申請程序，以及公佈香港公開發售股份的分配結果；
 - 遵守香港及其他地區的一切適用法律法規；
 - 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓及受讓證券；
 - 存置或更新本公司證券持有人的名冊；
 - 核實或協助核實簽名，任何其他核對或交換資料；
 - 確立本公司證券持有人的受益權利，如股息、供股和紅股等；
 - 分發本公司及其附屬公司的通訊；
 - 編製統計信息和股東資料；
 - 根據法律、規則或法規進行披露；
 - 在報章或透過其他方式披露成功申請人士的身份；
 - 披露有關資料以便就權益索償；及
 - 與上述有關的任何其他附帶或相關的目及/或使本公司及H股證券登記處能履行對證券持有者及/或監管者承擔的責任及/或證券持有人可能不時同意的任何其他目的。

3. 個人資料的轉送

本公司和其H股證券登記處持有的關於證券持有人的個人資料將會保密，但本公司和其H股證券登記處可以在為達到上述目的或當中任何目的的必要的情況下，作出被認為必要的查詢以確認個人資料的準確性，尤其是，彼等可向或與下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露、取得或轉送(無論在香港境內或境外)證券持有人的個人資料：

- 本公司或其指定的代理人，如財務顧問和收款銀行；
- 如證券申請人要求將香港公開發售股份登記於中央結算系統，則為香港結算或香港結算代理人(彼等將會就中央結算系統的運作使用個人資料)；
- 任何向本公司及/或其附屬公司及/或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及其他任何法定、監管或政府機構；及
- 證券持有人與其進行或擬進行交易的任何其他人士或機構，如彼等的銀行、律師、會計師或股票經紀等。

4. 查閱和更正個人資料

條例規定，申請人及證券持有人有權確定本公司及/或H股證券登記處是否有其個人資料，並有權索取有關該資料的副本或更正任何不準確資料。根據條例，本公司和H股證券登記處有權處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及慣例及持有資料種類的要求，均須提交本公司(招股章程/公司資料)一節所載或根據相關法律不時知會的註冊地址)的聯席公司秘書或(視乎情況而定)送交H股證券登記處私隱監督人員。如閣下簽署本申請表格，即表示閣下同意上述各項。

申請手續

- 按照下表計算閣下擬認購的香港公開發售股份數目所應付的認購申請款項。閣下申請認購的股數最少為1,000股香港公開發售股份。申請認購股數須為下表所列的其中一個數目。申請任何其他數目香港公開發售股份概不會接受且該等申請可予拒絕。下表亦須列出申請認購該等香港公開發售股份數目(最多103,929,000股香港公開發售股份)的應付股款總額。閣下須於申請時繳付每股香港公開發售股份2.42港元的最高發行價，另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。下表載列申請認購若干香港公開發售股份數目的應付股款總額以及閣下最多可申請認購的香港公開發售股份數目。
- 請填妥及簽署申請表格。本公司僅接納親筆簽名。
- 閣下的支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付所認購香港公開發售股份的股款。每份申請均須附帶一張獨立開出支票或一張獨立開出銀行本票。

如以支票付款，該支票必須：

- 為港元支票；
- 從閣下在香港的港元銀行賬戶中開出；
- 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，則該賬戶名稱必須與排名首位申請人的姓名相同；
- 註明抬頭人為「中國銀行(香港)代理有限公司—國電科環公開發售」；
- 劃線註明「只准存入抬頭人賬戶」；及
- 不得為期票。

閣下的認購申請將不獲接納，倘閣下的支票：

- 未能符合上述所有規定；或
- 首次過戶不獲兌現。

如以銀行本票付款：

- 銀行須為香港持牌銀行；
- 閣下必須購買銀行本票，並由發出本票的銀行授權人在銀行本票背面簽署以核證閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請，則銀行本票背面所示姓名必須與排名首位申請人的姓名相同；
- 銀行本票必須為港元本票；
- 銀行本票必須註明抬頭人為「中國銀行(香港)代理有限公司—國電科環公開發售」；
- 銀行本票上劃線註明「只准存入抬頭人賬戶」；及
- 銀行本票不得為期票。

如閣下的銀行本票不符合上述所有規定，閣下的認購申請可能不獲接納。

- 請將申請表格，對摺一次，然後投入下列任何一家分行或支行特設的收集箱內：

(a) 中國銀行(香港)有限公司

港島：	分行名稱	地址
	中銀大廈分行	花園道1號3樓
	灣仔胡忠大廈分行	灣仔皇后大道東213號
	石塘咀分行	石塘咀皇后大道西534號
	柴灣分行	柴灣道341-349號宏德居B座
九龍：	黃埔花園分行	紅磡黃埔花園第一期商場G8B號
	德輔道中分行	九龍灣德輔道中商場P2號
	旺角上海街分行	旺角上海街611-617號
	將軍澳廣場分行	將軍澳廣場L1層112-125號
新界：	荃灣青山道分行	荃灣青山道201-207號
	元朗青山道分行	元朗青山公路162號

(b) 交通銀行股份有限公司香港分行

港島：	分行名稱	地址
	中區支行	中環德輔道中125號A遠東發展大廈地下
	北角支行	英皇道442-444號
	鯉魚涌支行	鯉魚涌英皇道981號C地下
九龍：	旺角支行	彌敦道678號華僑商業中心地下A及B號舖
	長沙灣廣場支行	長沙灣道833號長沙灣廣場G04號舖
新界：	街市街支行	荃灣街市街53號地下

- 閣下可於下列時間內遞交申請表格：

日期	時間
2011年12月9日(星期五)	上午9時正至下午5時正
2011年12月10日(星期六)	上午9時正至下午1時正
2011年12月12日(星期一)	上午9時正至下午5時正
2011年12月13日(星期二)	上午9時正至下午5時正
2011年12月14日(星期三)	上午9時正至中午12時正

- 閣下遞交申請表格的截止時間為2011年12月14日(星期三)中午12時正。本公司將於當日上午11時45分至中午12時正期間辦理認購申請登記，惟須視乎當日天氣情況而定。如香港在2011年12月14日(星期三)上午9時正至中午12時正內任何時間懸掛下列警告訊號，將不會辦理認購申請登記：

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號。

認購申請登記將改為香港在上午9時正至中午12時正期間任何時間並無懸掛上述警告訊號的下一個營業日上午11時45分至中午12時正期間內進行。

營業日指除星期六、星期日或香港公眾假期以外香港銀行一般營業的日子。

- 本公司保留權利將所有任何認購申請款項過戶。惟閣下的支票或銀行本票將不會於2011年12月14日(星期三)中午12時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請款項(如屬退還，則計至電子退還指示/退還支票寄發日期止)的任何應計利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退還款項。

可供申請認購股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
1,000	2,444.39	35,000	85,553.78	700,000	1,711,075.52	30,000,000	73,331,808.00
2,000	4,888.79	40,000	97,775.74	800,000	1,955,514.88	40,000,000	97,775,744.00
3,000	7,333.18	45,000	109,997.72	900,000	2,199,954.24	50,000,000	122,219,680.00
4,000	9,777.57	50,000	122,219.68	1,000,000	2,444,393.60	60,000,000	146,663,616.00
5,000	12,221.97	60,000	146,663.62	2,000,000	4,888,787.20	70,000,000	171,107,552.00
6,000	14,666.37	70,000	171,107.55	3,000,000	7,333,180.80	80,000,000	195,551,488.00
7,000	17,110.76	80,000	195,551.49	4,000,000	9,777,574.40	90,000,000	219,995,424.00
8,000	19,555.15	90,000	219,995.42	5,000,000	12,221,968.00	100,000,000	244,439,360.00
9,000	21,999.54	100,000	244,439.36	6,000,000	14,666,361.60	103,929,000 ⁽¹⁾	254,043,382.46
10,000	24,443.94	200,000	488,878.72	7,000,000	17,110,755.20		
15,000	36,665.91	300,000	733,318.08	8,000,000	19,555,148.80		
20,000	48,887.87	400,000	977,757.44	9,000,000	21,999,542.40		
25,000	61,109.85	500,000	1,222,196.80	10,000,000	24,443,936.00		
30,000	73,331.81	600,000	1,466,636.16	20,000,000	48,887,872.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。