

Please use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口,請用本表格

NOTE: Unless defined herein, terms and expressions used in this Application Form bear the same meanings as defined in the prospectus of Guodian Technology & Environment Group Corporation Limited (the "Company") dated 9 December, 2011 (the "Prospectus"). 附註: 除本申請表格所界定者外,本申請表格所用的詞語及措辭具有國電科技環保集團股份有限公司(「本公司」)於2011年12月9日刊登的招股章程(「招股章程」)所界定的涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就此因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix X - Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格、招股章程及招股章程附錄(附錄十一送呈公司註冊處處長及備查文件)內「送呈公司註冊處處長文件」一段所列的其他文件,已遵照香港法例第32章(香港公司條例)第342C條的規定,於香港公司註冊處註冊。香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何此等文件的內容概不負責。 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution, or reproduction is not permitted under the law of that jurisdiction. This Application Form or any copy thereof is not for publication, distribution or release in the United States (including its territories and possessions, any state of the United States and the District of Columbia) or to any persons located therein. 本申請表格及招股章程不應在任何其法例不允許傳聞、派發或複製的司法權區內以任何方式傳聞或派發或複製(全部或部分)。本申請表格或其任何副本不得在美國(包括其領土及屬地、美國任何州份、以及哥倫比亞特區)或向該等地區任何人士刊發、派發或發售。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. The information contained in this Application Form does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold within the United States unless they are registered under applicable law or are exempted from registration. No public offering of securities will be made by the Company in the United States. 本申請表格或招股章程並不構成一項要約出售或進行要約購買香港公開發售股份或將不在此等要約出售或進行要約購買被認為不合法的任何司法權區銷售香港公開發售股份。本申請表格所載資料並不構成在美國提出銷售證券要約。除非證券已根據適用法律登記或已獲得豁免登記,否則不得在美國呈發或出售。本公司不會將證券在美國公開發售。

Staple your payment here 請將股款緊釘在此

國電科技環保集團股份有限公司 GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED (A joint stock limited liability company incorporated in the People's Republic of China) (於中華人民共和國註冊成立之股份有限公司)

GLOBAL OFFERING

Table with 2 columns: Description and Value. Includes rows for NUMBER OF OFFER SHARES UNDER THE GLOBAL OFFERING, NUMBER OF HONG KONG PUBLIC OFFER SHARES, NUMBER OF INTERNATIONAL OFFER SHARES, MAXIMUM OFFER PRICE, NOMINAL VALUE, and STOCK CODE.

全球發行

Table with 2 columns: Description and Value. Includes rows for 全球發行的發行股份數目, 香港公開發售股份數目, 國際發售股份數目, 最高發行價, 面值, and 股份代號.

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, 14 December, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this form. Please write clearly.

截止接受申請時間為 2011年12月14日(星期三)中午12時正。閣下必須細閱本申請表格所附載的條件及指示。本表格各適用部分必須全部清楚填妥,方為有效。

To: Guodian Technology & Environment Group Corporation Limited (the "Company") China International Capital Corporation Hong Kong Securities Limited UBS AG, Hong Kong Branch The Royal Bank of Scotland N.V., Hong Kong Branch Hong Kong Underwriters I/We: apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company; endorse payment in full for the Hong Kong Public Offer Shares applied for, including 1%經紀佣金, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee; undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to me/us on this application; declare that this is the only application made and the only application intended by me/us to be made in this Application Form, to benefit me/us or the person for whose benefit I am/we are applying; undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for, or taken up or indicated an interest in or received or been placed or allocated (including conditional and/or provisionally), and will not apply for or take up or indicate an interest in any International Offer Shares under the International Offering nor otherwise participate in the International Offering; understand that this declaration and representation will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application and that I/we may be prosecuted if I/we make a false declaration; authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to deposit the relevant H Share certificate(s) directly into CCASS for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; request that any refund cheque(s) be made payable to me or, in the case of joint applicants, to the first-named of us in this Application Form; and (subject to the terms and conditions set out on the pages attached to this form) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this application Form (except where I/we have applied for 100,000,000 or more H Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus); have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; represent, warrant and undertake that you understand that the H Shares have not been and will not be registered under the U.S. Securities Act; represent, warrant and undertake that neither I/we nor the person(s) for whose benefit I am/we are applying for the H Shares is/are restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application monies, for or being allotted or taking up any Hong Kong Public Offer Shares; and neither I/we nor the person(s) for whose benefit I am/we are applying for the H Shares is within the United States (as defined in Regulation S under the U.S. Securities Act) and I/we and/or the person(s) for whose benefit I am/we are applying for the H Shares will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and the allotment of or the application for the Hong Kong Public Offer Shares to or by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): 由(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: D M Y 日 月 年

致: 國電科技環保集團股份有限公司(「貴公司」) 中國國際金融香港證券有限公司 瑞士銀行香港分行 蘇格蘭皇家銀行香港分行 香港包銷商 本人/吾等: 按照招股章程及本申請表格的條款及條件,並在 貴公司公司章程所載的各項規限下,申請以下數目的香港公開發售股份; 夾附申請香港公開發售股份所需的全數付款(包括1%經紀佣金, 0.003%證監會交易徵費及0.005%香港聯交所交易費); 承諾及同意接納本人/吾等根據本申請表格所申請的香港公開發售股份,或本人/吾等獲分配的任何較少數目的香港公開發售股份; 聲明本申請乃為本人/吾等的利益,或本人/吾等所代表人士的利益以本申請表格所作出及擬作出的每一認購申請; 承諾及保證本人/吾等及本人/吾等為其利益作出申請的人士並無申請或接納或表示有意認購或已收取或已獲配發或配發(包括有條件及/或臨時性的),亦不會申請或接納或表示有意認購國際發售項下的任何國際發售股份,且不會以其他方式參與國際發售; 明白 貴公司及聯席賬簿管理人將依本聲明及陳述,以決定是否就應申請配發任何香港公開發售股份,倘若本人/吾等作出虛假聲明,則或會遭檢控; 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內,作為任何將配發予本人/吾等的香港公開發售股份的持有人,並在(符合本申請表格及招股章程所載的條款及條件的情況下)將有關H股股票直接存入中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者股份戶口; 要求任何退款支票以本人/吾等或(屬聯名申請人)本申請表格內吾等中排名首位者為抬頭人,並(在本申請表格附頁各頁所載的條款及條件的情況下)按本申請表格上所示地址以普通郵遞寄發任何退款支票,郵遞風險概由本人/吾等承擔(除非本人/吾等申請1,000,000股或以上); 已細閱並同意遵守本申請表格附頁各頁及招股章程所載的條款、條件及申請手續; 聲明、保證及承諾,閣下明白白股並無亦不會根據美國證券法登記; 聲明、保證及承諾本人/吾等或本人/吾等為其利益申請H股的人士提出本申請,支付任何申請款項,獲配發或認購任何香港公開發售股份,不受香港或其他地方適用法律的限制,而本人/吾等或本人/吾等為其利益申請H股的人士並非身處美國(定義見美國證券法及規則);且本人/吾等或本人/吾等為其利益申請H股的人士會在聯席交易(定義見美國證券法及規則)購買香港公開發售股份,而提出是項申請的人士或為其利益提出是項申請的人士獲配發或申請香港公開發售股份,不會引致 貴公司須遵從香港以外任何地區的法定或規例的任何規定(不論是是否具法律效力);及 同意本申請,任何對本申請獲接納以及由此訂立的合同,將受香港法律管轄及按其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交

Form with fields for Broker No., 經紀號碼, Broker's Chop, 經紀印章.

Warning: It is important that you read the conditions and application procedures overleaf. You must sign this Application Form in writing (and not by way of personal cheep, otherwise this application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by way of giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk) for more than 103,929,000 Hong Kong Public Offer Shares and applications where cheques or banker's cashier orders are dishonoured upon first presentation will be rejected. You may be prosecuted if you make a false declaration. All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You must complete this Application Form in English (except Chinese name), otherwise the application is liable to be rejected.

警告: 閣下必須細閱背頁的條件及申請手續。閣下須親筆(而非蓋上個人印章)簽署本申請表格,否則申請將被拒絕受理。僅限以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示以受益身份作出一項申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示作出的重複或疑似重複申請,由一位申請人以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過103,929,000股香港公開發售股份申請,及支票或銀行本票於首次過戶時不獲兌現的申請,均會被拒絕受理。閣下如作出虛假聲明,可能會遭檢控。必須填寫本申請表格中所有適用的空格,否則申請將被拒絕。閣下必須以英文填寫本申請表格(中文名稱除外),否則申請有可能被拒絕。

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Number of Hong Kong Public Offer Shares applied for (not to exceed 103,929,000 H Shares) 申請香港公開發售股份數目 (不超過103,929,000股H股)

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Cheque/banker's cashier order number 支票/銀行本票號碼

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Total amount of remittance 付款總額

HK\$	港元
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Name of bank on which cheque/banker's cashier order is drawn\* 支票/銀行本票的付款銀行名稱\*

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\* Cheque or banker's cashier order should be crossed “Account Payee Only” and made payable to “Bank of China (Hong Kong) Nominees Limited — GUODIAN TECH Public Offer”.  
\* 支票或銀行本票須以「只准存入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「中國銀行(香港)代理人有限公司—國電科環公開發售」。

To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用英文正楷以墨水筆或原子筆填寫。聯名申請人只須填寫名列首位申請人的地址。

Your name (in English) 英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name (in Chinese) 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation (in English) 職業(以英文填寫)

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Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.\*\* (Please delete as appropriate) 閣下的香港身份證號碼/護照號碼/香港商業登記證號碼\*\* (請刪除不適用者)

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Names of all other joint applicants (in English) (if any) 所有其他聯名申請人的英文姓名/名稱(如有)

(1)
(2)
(3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants\*\* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼\*\* (請刪除不適用者)

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and the telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted in English (聯名申請人只須填寫名列首位的申請人地址及電話號碼) 只接受香港地址

Tel. No. 電話號碼

For nominees: 由代名人遞交:

Please provide an account number or identification code for each (joint) beneficial owner. 請填寫各(聯名)實益擁有人的賬戶號碼或識別編碼。

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If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit. The account number(s) or identification code(s) for each (joint) beneficial owner must be provided. 如閣下為代名人,而並無填寫本節,則是項申請將被視為閣下本身利益提出。必須提供各(聯名)實益擁有人的賬戶號碼或身份證明號碼。

- \*\* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section “How to make your application” overleaf.  
如閣下為中央結算系統投資者戶口持有人,則本申請表格僅接納香港身份證號碼(如閣下為個人人士)或香港商業登記證號碼(如閣下為法人團體),請參閱背頁「申請手續」一節內第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), for an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number. The Hong Kong Identity Card/Passport/Hong Kong Business Registration number will be used for checking the validity of Application Forms and otherwise for processing the application for H Shares and such data would be transferred to a third party for the accomplishment of such purpose.  
閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請,如閣下為個人人士,閣下必須填寫閣下的香港身份證號碼或護照號碼。如閣下持有香港身份證,請填寫香港身份證號碼;如閣下不持有香港身份證,請填寫護照號碼。如閣下為法人團體,請填寫香港商業登記證號碼。香港身份證/護照/香港商業登記證號碼將用於核實申請表格的有效性,及處理H股的申請。為此,該等資料將轉交第三方供核實之用。
- (3) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you, may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Forms and for processing the application for H Shares and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.  
閣下所提供的香港身份證號碼/護照號碼一部分,或如聯名申請人,則聯名首位申請人的香港身份證號碼/護照號碼一部分,或會列印在退款支票(如有)上。有關資料將用於核實申請表格的有效性,及處理H股的申請。該等資料亦會轉交第三方以供核實和退款之用。閣下將退款支票兌現時,銀行或會要求查證閣下的香港身份證號碼/護照號碼。閣下的香港身份證號碼/護照號碼,或會導致退款支票延遲兌現或退款支票無效。
- (4) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. 所有聯名申請人必須提供(如屬個人人士)其香港身份證號碼或護照號碼(如適用),或(如屬法人團體)其香港商業登記證號碼。

Applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares and wish to collect refund cheque(s) (where relevant) in person from the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on the date of despatch/collection of H Share certificates/e-Refund payment instructions/refund cheque(s) (where relevant) which is expected to be on Tuesday, 20 December, 2011, should mark “v” in the box on the left. 凡申請1,000,000股或以上香港公開發售股份,並擬親身於發送/領取H股股票/電子退款指示/退款支票(如適用)當日(預計為2011年12月20日(星期二))前往本公司的H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號和中心17樓1712-1716室)領取退款支票(如適用)的申請人,請在左方空格內填上「v」號。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters 請用正楷字母填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

THIS BOX MUST BE DULY COMPLETED

必須填妥此欄

Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的編號

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For designated CCASS participant OR corporate CCASS investor participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印章

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(See paragraph 2 in the section “How to make your application” overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

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Use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



# 國電科技環保集團股份有限公司

GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED\*

(A joint stock limited liability company incorporated in the People's Republic of China)

## GLOBAL OFFERING

### Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the applicant must be in the names of the individual members, not the firm's name. The number of joint applicants may not exceed 4.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Hong Kong Listing Rules”), you cannot apply for any Hong Kong Public Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of H Shares in the Company;
  - the chief executive, a director or a supervisor of the Company or any of its subsidiaries;
  - an associate of any of the above (as “associate” as defined in the Hong Kong Listing Rules);
  - a connected person (as defined in the Hong Kong Listing Rules) of the Company or any of its subsidiaries; or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
  - have been allotted or have applied or have indicated an interest in the International Offer Shares under the International Offering;
  - a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan);
  - a U.S. person, not outside the United States, or will not be acquiring Hong Kong Public Offer Shares in an offshore transaction (as defined in Regulation S); or a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan); or
  - a person who does not have a Hong Kong address.
- The total number of joint applicants may not exceed four.

#### B. If you are a nominee

You may make more than one application for the Hong Kong Public Offer Shares if and only if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name if each application is made on behalf of different beneficial owners.

In the box on this Application Form marked “For Nominees”, you must include:

- an account number or
  - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorized to sign this Application Form on behalf of the relevant beneficial owner and agree to dispose personal data relating each beneficial owner on the terms set out in section F and the sections entitled “Personal Data” below.

#### C. Lodge only one application for your benefit (for you and any of your joint applicants)

Save in the case of applications made by nominees in accordance with paragraph B above, multiple applications or suspected multiple applications will be rejected. All of your applications (including the part of the application made by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and joint applicants together:

- make more than one application (whether individually or jointly with others) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the designated White Form eIPO Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the White Form eIPO Service Provider through the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant or applying through a CCASS Clearing Participant or CCASS Custodian Participant) or to the White Form eIPO Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) for more than 50% of the H Shares (i.e. 103,929,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering as more particularly described in the sections headed “Structure of the Global Offering — the Hong Kong Public Offering” in the Prospectus; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares under the International Offering.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on electronic application instructions or to the White Form eIPO Service Provider through the White Form eIPO ([www.eipo.com.hk](http://www.eipo.com.hk))). If an application is made by an unlisted company and

- the principal business of the company is dealing in securities; and
  - you exercise statutory control over that company,
- then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

#### Statutory control means you:

- control the composition of the board of directors of a company; or
- control more than half of the voting power of a company; or
- hold more than half of the issued share capital of a company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Hong Kong Public Offer Shares — Pools A and B

The total number of Hong Kong Public Offer Shares available under the Hong Kong Public Offering (after taking into account of any adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided into two pools for allocation purposes, Pool A and Pool B. The Hong Kong Public Offer Shares in Pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with a total subscription amount (excluding 6% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of HK\$5,000,000 or less. The Hong Kong Public Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Public Offer Shares with a total subscription amount (excluding 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) of more than HK\$5,000,000 and up to the total value of Pool B. You should apply for both applications in Pool A and applications in Pool B separately to receive different allocation ratios of Hong Kong Public Offer Shares in one pool (but not both pools) are under-subscribed, the surplus Hong Kong Public Offer Shares in that pool will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. You can only receive an allocation of Hong Kong Public Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications and any application for more than 103,929,000 Hong Kong Public Offer Shares are liable to be rejected. Allocation of Hong Kong Public Offer Shares to investors under the Hong Kong Public Offering, both in relation to Pool A and Pool B, will be based solely on the level of subscription received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Public Offer Shares validly applied for by applicants, but will otherwise be made on a strictly pro-rata basis, although the allocation of Hong Kong Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Public Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Public Offer Shares.

#### E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whose benefit you are applying, agree that neither the Company, the Joint Bookrunners, the Underwriters and the Company's

- instruct and authorize the Company and the Joint Bookrunners (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect registration of any Hong Kong Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- authorize the Company, the Joint Bookrunners and the Underwriters to register as the holder of the Hong Kong Public Offer Shares allocated to you and as required by the Articles of Association;
- represent, warrant and undertake that you understand that the H Shares have not been and will not be registered under the U.S. Securities Act;
- represent, warrant and undertake that neither you nor the person(s) for whose benefit you are applying for the H Shares are restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and neither you nor the person(s) for whose benefit you are applying for the H Shares is/are within the United States (as defined in Regulation S) under the U.S. Securities Act; and you and/or the person(s) for whose benefit you are applying for the H Shares will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and the allotment of or application for the Hong Kong Public Offer Shares to or by whom or for whose benefit the application is made will not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm that you have received and/or read a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Bookrunners, the Underwriters, other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Global Offering is or will have any liability for any such other information or representations;
- agree that the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind because of an innocent misrepresentation or revoke it other than as provided in the Prospectus;
- (if the application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk));
- (if the application is made by an agent for your benefit) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that reasonable enquiries have been made of that other person that the application is the only application which will be or has been made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)) as that other person's agent, and that you are duly authorized to sign this Application Form as that other person's agent;
- undertake and confirm that you (if this application is made for your benefit) or the person(s) for whose benefit you have made the application will not take up or have been made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated White Form eIPO Service Provider through White Form eIPO service ([www.eipo.com.hk](http://www.eipo.com.hk)), nor otherwise have participated or will participate in the International Offering; and you warrant the truth and accuracy of the information contained in your application;
- agree to disclose to the Company, the H Share Registrar, the receiving banks, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and their respective advisers and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made this application;

\* For identification purposes only.

- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to you under this application;
- authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder of any Hong Kong Public Offer Shares allocated to you, and (subject to the terms and conditions set out in the Application Form and the Prospectus) the Company and/or its agents to make any refund cheques (where applicable) directly into the CCASS account of the applicant(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Tuesday, 20 December, 2011 (Hong Kong time) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong);
- understand that these declarations and representations will be relied upon by the Company and Joint Bookrunners in deciding whether or not to make any allotment of the Hong Kong Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- if the laws in any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and the other parties involved in the Global Offering nor any of their respective officers, directors, employees, agents or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- agree with the Company, for the benefit of each shareholder of the Company, and so that the Company will be deemed to have accepted in whole or in part of the application, including applications made by HKSCC Nominees, to have acted for itself and on behalf of each shareholder of the Company, to observe and comply with the PRC Company Law, the Special Regulations, and the Articles of Association;
- agree with the Company, each shareholder, director, supervisor, manager and officers of the Company, and the Company (acting for itself and for each director, supervisor, manager and officer) agrees with each shareholder of the Company, to refer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by the PRC Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorize the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;
- agree with the Company and each shareholder of the Company that H Shares in the Company are freely transferable by the holders thereof;
- authorize the Company to enter into a contract on behalf of you as each of the directors, supervisors and officers of the Company whereby such directors, supervisors and officers undertake to observe and comply with his obligations to shareholders of the Company as stipulated in the Articles of Association;
- agree that each Hong Kong Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC as the CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on this Application Form;
- agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (i) not to accept any or part of the Hong Kong Public Offer Shares allocated to you in the name of HKSCC Nominees or not to accept such Hong Kong Public Offer Shares for deposit into CCASS; (ii) to cause such Hong Kong Public Offer Shares to be withdrawn from CCASS and transferred into your own name (or, if you are joint applicants, into the name of the first-named applicant) of your own risk and costs; (iii) to cause such allocated Hong Kong Public Offer Shares to be issued in your name (or, if you are a joint applicant, in the name of the first-named applicant) and in such a case, to post the H Shares certificates for such allocated Hong Kong Public Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of Hong Kong Public Offer Shares allotted to you and issued in the name of HKSCC and HKSCC Nominees; and
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form.

The Company, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other parties involved in the Global Offering and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on any warranties, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made and assumed by and imposed on the applicants jointly and severally.

#### G. Power of attorney

If your application is made through a duly authorized attorney, the Company and Joint Bookrunners (or their respective agents and nominees) as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and Joint Bookrunners in their capacity as agent for the Company have full discretion to reject or accept any application in full or in part without assigning any reason.

#### H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or around Tuesday, 19 December, 2011 and, in any event, not later than Monday, 19 December, 2011. The Offer Price will be not more than HK\$2.42 per Offer Share and is expected to be not less than HK\$2.16 per Offer Share. Applicants for Hong Kong Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.42 for each Hong Kong Public Offer Share together with 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee, subject to refund if the Offer Price should be lower than HK\$2.42 per Hong Kong Public Offer Share. The fixed Offer Price was announced on Tuesday, 20 December, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). The Joint Bookrunners (on behalf of the Underwriters and with the Company's consent) may reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below that stated in the Prospectus (which is HK\$2.16 to HK\$2.42 per Hong Kong Public Offer Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) no later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also be available at the websites of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.gtd.com.cn](http://www.gtd.com.cn). Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until that day. If applications for Hong Kong Public Offer Shares have been submitted prior to the day which is the last day for lodging applications under the Hong Kong Public Offering, then even if the number of Offer Shares and/or the indicative offer price range is reduced, such applications cannot be subsequently withdrawn. If, for any reason, the Offer Price is not agreed between the Company and the Joint Bookrunners (on behalf of the Underwriters) or before Monday, 19 December, 2011 the Global Offering will not proceed and will lapse.

#### Allotment of Hong Kong Public Offer Shares

Subject to the terms and conditions set out herein and in the Prospectus, the application for the Hong Kong Public Offer Shares will not be processed and no allotment of any such Hong Kong Public Offer Shares will be made until the closing of the application lists.

The Company expects to announce the results of applications under the Hong Kong Public Offering and the basis of allotment under the Hong Kong Public Offering on Tuesday, 20 December, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Results of allocations in Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available through a variety of channels as described in the section headed “How to Apply for Hong Kong Public Offer Shares — 10. Results of Allocations” in the Prospectus on Tuesday, 20 December, 2011.

#### If your application for Hong Kong Public Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with its terms) will be issued in the name of HKSCC Nominees and deposited directly into your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, 20 December, 2011 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Public Offer Shares allotted to you with the CCASS Investor Participant.
- If you are applying as a CCASS Investor Participant:

The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the manner described in the section “How to Apply for Hong Kong Public Offer Shares — 10. Results of Allocations” in the Prospectus on Tuesday, 20 December, 2011. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 20 December, 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of Hong Kong Public Offer Shares to your CCASS Investor Participant stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Public Offer Shares credited to your CCASS Investor Participant stock account.

If you apply for 1,000,000 Hong Kong Public Offer Shares or more and you have elected on your YELLOW Application Form to collect your refund cheque (where applicable) in person, please follow the same procedure as those for WHITE Application Form applicants. Applicants who have applied on YELLOW Application Forms may not elect to collect their H Share certificates, which will be deposited into CCASS for the credit of their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. If you have applied for 1,000,000 Hong Kong Public Offer Shares or above and have not indicated on your Application Form that you will collect your refund cheque (if any) will be sent to the address on your Application Form on the date of dispatch, which is expected to be on Tuesday, 20 December, 2011, by ordinary post and at your own risk.

The Company will not issue temporary documents of title. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with its terms. No receipt will be issued for sums paid on application. In the event that the Offer Price is less than the price per Hong Kong Public Offer Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

#### Circumstances in which you will not be allotted Hong Kong Public Offer Shares

You may not be allotted Hong Kong Public Offer Shares if:

- Full discretion of the Company or its agents to reject or accept your application**

The Company and the Joint Bookrunners (as agent for the Company) and the White Form eIPO Service Provider or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.
- If your application is revoked or withdrawn**

By completing and submitting this Application Form you agree that you cannot revoke your application on or before Wednesday, 21 December, 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Public Offer Shares to any person on or before Sunday, 8 January, 2012 except by means of one of the procedures referred to in the Prospectus.

You may only revoke your application on or before Wednesday, 21 December, 2011 if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of application will be constituted by notification in the announcement of the results of allocation and, where such basis of acceptance is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to satisfaction of such conditions or the results of such ballot, respectively.

**Use this form if you want the Hong Kong Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.**

- If the allotment of Hong Kong Public Offer Shares is void**  
Your allotment of Hong Kong Public Offer Shares to you or to HKSCC Nominees, if made, will be void if the Listing Committee of the Hong Kong Stock Exchange (the “Listing Committee”) does not grant permission to list the H Shares either:
  - within three weeks from the closing of the application lists; or
  - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
- You made applications under the Hong Kong Public Offering as well as the International Offering**  
Your application will be rejected if:
  - you make multiple applications or suspected to have made multiple applications; or
  - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Public Offer Shares and/or Offer Shares in the International Offering.
- By filling in this Application Form or submitting electronic application instructions or the designated White Form eIPO Service Provider through the White Form eIPO service you agree not to apply for or indicate an interest for Hong Kong Public Offer Shares as well as Offer Shares under the International Offering.** Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Public Offer Shares in the Hong Kong Public Offering.
- Incorrect payment**  
You will not receive any allocation of Hong Kong Public Offer Shares if your payment is not made correctly.
- If your application or the application made by HKSCC Nominees on your behalf is not accepted**  
Your application or the application made by HKSCC Nominees on your behalf will not be accepted if:
  - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement does not become unconditional;
  - either of the Hong Kong Underwriting Agreement or the International Underwriting Agreement is terminated in accordance with their respective terms; or
  - the Company believes that by accepting your applications, this would violate the applicable securities or other laws, rules or regulations of the jurisdictions in which your application is completed and signed.
- Application Form not filled in correctly**  
Your application will be rejected if your Application Form is not completed correctly in accordance with the instructions as stated in this Applications Form.
- Dishonoured cheque or banker’s cashier order**  
Your application will be rejected if you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation.
- If you apply for more than 50% of the Hong Kong Public Offer Shares**  
Your application will be rejected if you apply for more than 50% of the Hong Kong Public Offer Shares (i.e. 103,929,000 H Shares) initially being offered under the Hong Kong Public Offering.

**Refund of your money**

If you do not receive any Hong Kong Public Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$2.42 per Offer Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest.

Refund cheques will be crossed “Account Payee Only”, and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If you have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

- Computershare Hong Kong Investor Services Limited  
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong  
between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of despatch of e-Refund payment instructions/refund cheques/despatch of H Share certificates. The date of collection is expected to be Tuesday, 20 December, 2011.

If you are an individual who opts for personal collection you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (such as Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Such authorized representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be despatched to you by ordinary post to the address on this Application Form at your own risk.

**How to make your application**

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Public Offer Shares you want to subscribe for. Your application must be for a minimum of 1,000 Hong Kong Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Public Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Public Offer Shares up to 103,929,000 Hong Kong Public Offer Shares. On application, you must pay the maximum Offer Price of HK\$2.42 per Hong Kong Public Offer Share, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Public Offer Shares and the maximum number of Hong Kong Public Offer Shares you can apply for.
- Complete the form and sign it. Only written signatures will be accepted.
  - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
    - the designated CCASS Participant must endorse the Application Form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in the Application Form.
  - If you are applying as an individual CCASS Investor Participant:
    - the Application Form must contain your full name and Hong Kong Identity Card number; and
    - you must insert your participant I.D. in the appropriate box in the Application Form.
  - If you are applying as a joint individual CCASS Investor Participant:
    - the Application Form must contain all joint CCASS Investor Participants’ names and the Hong Kong Identity Card number of all joint CCASS Investor Participants; and
    - your participant I.D. must be inserted in the appropriate box in the Application Form.
  - If you are applying as a corporate CCASS Investor Participant:
    - the Application Form must contain your company name and Hong Kong Business Registration number; and
    - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box in the Application Form.
- Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. or other similar matters may render your application invalid.
- Staple your cheque or banker’s cashier order to the form. You must pay for the Hong Kong Public Offer Shares applied for by one cheque or by one banker’s cashier order. Each application must be accompanied by either one separate cheque or one separate banker’s cashier order.
  - If you pay by cheque, the cheque must:
    - be in Hong Kong dollars;
    - be drawn on your Hong Kong dollar bank account in Hong Kong;
    - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
    - be payable to “Bank of China (Hong Kong) Nominees Limited — GUODIAN TECH Public Offer”;
    - be crossed “Account Payee Only”; and
    - not be post-dated.
  - Your application will be rejected if your cheque:
    - does not meet all these requirements; or
    - is dishonoured upon its first presentation.
  - If you pay by banker’s cashier order:
    - the bank must be a licensed bank in Hong Kong;
    - you must purchase the banker’s cashier order, and have your name certified on the back by a person authorized by the bank. The name on the banker’s cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the name of the first-named applicant;
    - the banker’s cashier order must be in Hong Kong dollars;
    - the banker’s cashier order must be made payable to “Bank of China (Hong Kong) Nominees Limited — GUODIAN TECH Public Offer”;
    - the banker’s cashier order must be crossed “Account Payee Only” and
    - the banker’s cashier order must not be post-dated.

If you have applied for less than 1,000,000 Hong Kong Public Offer Shares or you have applied for 1,000,000 Hong Kong Public Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application Form on the date of despatch, which is expected to be on Tuesday, 20 December, 2011, by ordinary post and at your own risk. It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

**Personal Data**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20th December, 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Public Offer Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.  
Failure to supply the requested data may result in your application for securities being rejected, or delayed or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Public Offer Shares which you have successfully applied for and/or the despatch of H Share certificate(s) and/or the despatch of refund cheque(s) to which you are entitled.  
It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**  
The personal data of the applicants and holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing the results of allocation of the Hong Kong Public Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
  - maintaining or updating the register of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations;
  - disclosing identities of successful applicants by way of press announcement or otherwise;
  - disclosing relevant information to facilitate claims on entitlements; and
  - any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**  
Personal data held by the Company and its H Share Registrar relating to the holders of securities will be kept confidential but the Company and the H Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:
  - the Company or its appointed agents such as financial advisers and receiving banks;
  - where applicants for securities request that the Hong Kong Public Offer Shares be deposited into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purpose of operating CCASS;
  - any agents, contractors or third party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and/or its subsidiaries and/or the H Share Registrar in connection with the operation of their respective businesses;
  - the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access to and correction of personal data**  
The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the H Share Registrar hold their personal data, to obtain a copy of that data and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company at its registered address disclosed in the section headed “Corporate Information” in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the Joint Company Secretaries or (as the case may be) the H Share Registrar for the attention of the privacy compliance officer.  
By signing this Application Form, you agree to all of the above.

**4. Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of**

(a)	Branch Name	Address	
<b>Bank of China (Hong Kong) Limited</b>	<b>Hong Kong Island:</b>	Bank of China Tower Branch Wan Chai (Wu Chung House) Branch Shek Tong Tai Branch Chai Wan Branch	
	<b>Kowloon:</b>	Whampoa Garden Branch Telford Gardens Branch Shanghai Street (Mong Kok) Branch Tseung Kwan O Plaza Branch	
	<b>New Territories:</b>	Castle Peak Road (Tsuen Wan) Branch Castle Peak Road (Yuen Long) Branch	
	<b>Bank of Communications Co., Ltd. Hong Kong Branch</b>	<b>Hong Kong Island:</b>	Central District Sub-Branch North Point Sub-Branch Quarry Bay Sub-Branch
		<b>Kowloon:</b>	Mongkok Sub-Branch Cheung Sha Wan Plaza Sub-Branch
		<b>New Territories:</b>	Market Street Sub-Branch

- Your Application Form can be lodged at these times:
  - Friday, 9 December, 2011 — 9:00 a.m. to 5:00 p.m.
  - Saturday, 10 December, 2011 — 9:00 a.m. to 1:00 p.m.
  - Monday, 12 December, 2011 — 9:00 a.m. to 5:00 p.m.
  - Tuesday, 13 December, 2011 — 9:00 a.m. to 5:00 p.m.
  - Wednesday, 14 December, 2011 — 9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Wednesday, 14 December, 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:
  - a tropical cyclone warning signal number 8 or above, or
  - a “black” rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 14 December, 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. **Business day** means a day that is not a Saturday, Sunday or a public holiday in Hong Kong on which banks in Hong Kong are generally open for business.
- The right is reserved to present all or any remittance for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Wednesday, 14 December, 2011. The Company will not give you a receipt for your payment. The Company will pay any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of e-Refund payment instructions/refund cheques). The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,444.39	35,000	85,553.78	700,000	1,711,075.52	30,000,000	73,331,808.00
2,000	4,888.79	40,000	97,775.74	800,000	1,955,514.88	40,000,000	97,775,744.00
3,000	7,333.18	45,000	109,997.72	900,000	2,199,954.24	50,000,000	122,219,680.00
4,000	9,777.57	50,000	122,219.68	1,000,000	2,444,393.60	60,000,000	146,663,616.00
5,000	12,221.97	60,000	146,663.62	2,000,000	4,888,787.20	70,000,000	171,107,552.00
6,000	14,666.37	70,000	171,107.55	3,000,000	7,333,180.80	80,000,000	195,551,488.00
7,000	17,110.76	80,000	195,551.49	4,000,000	9,777,574.40	90,000,000	219,995,424.00
8,000	19,555.15	90,000	219,995.42	5,000,000	12,221,968.00	100,000,000	244,439,360.00
9,000	21,999.54	100,000	244,439.36	6,000,000	14,666,361.60	103,929,000 <sup>(1)</sup>	254,043,382.46
10,000	24,443.94	200,000	488,878.72	7,000,000	17,110,755.20		
15,000	36,665.91	300,000	733,318.08	8,000,000	19,555,148.80		
20,000	48,887.87	400,000	977,757.44	9,000,000	21,999,542.40		
25,000	61,109.85	500,000	1,222,196.80	10,000,000	24,443,936.00		
30,000	73,331.81	600,000	1,466,636.16	20,000,000	48,887,872.00		

<sup>(1)</sup> Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格



# 國電科技環保集團股份有限公司

GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED

(於中華人民共和國註冊成立之股份有限公司)

## 全球發行

申請條件  
除另有指明外,下列條件所用詞彙與招股章程所定義者具有相同涵義。

### 甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士必須年滿十八歲或以上並須有香港地址。
- 閣下為商號,有關申請必須以個別或合名義提出,而非以該商號名義申請。聯名申請人的數目不得超過四名。
- 閣下為法人團體,申請表格須加蓋公司印章(附有公司名章)並由獲正式授權的高級職員簽署,而該高級職員須說明其代表身份。
- 除非獲(香港聯合交易所有限公司證券上市規則)(「香港上市規則」)批准,倘閣下或閣下為其利益而提出申請的任何人士為下列人士,則不得申請認購任何香港公開發售股份:
  - 本公司H股的現有實益擁有人;
  - 本公司或其任何附屬公司的行政總裁、董事或監事;
  - 以上任何人士之聯名人士(「聯名人士」(定義見香港上市規則));
  - 本公司或其任何附屬公司的關連人士(定義見香港上市規則)或緊隨全球發行完成當時成為本公司或其任何附屬公司的關連人士的人士;
  - 已獲配發或已申請或表示有意認購國際發售的國際發售股份;
  - 中華人民共和國(不包括香港、澳門及台灣)的法人或自然人;
  - 美籍人士(不在美國境外或不會在離岸法域(按S規例的定義)中購入香港公開發售股份);或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人;或
  - 無香港地址的人士。
- 聯名申請人總數不得超過四名。

### 乙. 閣下為代名人

閣下只身為代名人,方可提交多於一份香港公開發售股份申請。在此情況下,閣下可以下列方式提出申請:(i)透過中央結算系統(倘閣下為中央結算系統參與者)向香港結算發出**電子認購指示**;或(ii)使用白色或黃色申請表格作出申請,並以閣下為名義代表不同的實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(或如屬聯名實益擁有人,則為每名該等實益擁有人)的:

- 賬戶號碼;或
- 其他識別編號。

如閣下未填妥上述資料,則申請將被視為閣下本身利益而提交。閣下身為代名人,視為已保證閣下已獲正式授權以代表相關實益擁有人簽署本申請表格,並同意按下文已節及「個人資料」一節所載條款披露有關實益擁有人之個人資料。

### 丙. 僅可為閣下本身(或閣下與任何聯名申請人)的利益提交申請

閣下本人根據上文乙節作出申請外,重複申請或疑重複申請將不予接受。如果閣下或閣下聯同聯名申請人作出以下事宜,閣下的所有申請(包括香港結算代理人按**電子認購指示**提出的申請部分)即被視為重複申請而被拒絕受理:

- (個人或聯同他人)使用白色或黃色申請表格或透過中央結算系統(如閣下為中央結算系統投資者戶口持有人或透過一名中央結算系統參與者或中央結算系統託管商參與者提出申請)向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出**電子認購指示**提出超過一份申請;或
- (個人或聯同他人)同時以一份白色及一份黃色申請表格或一份白色或一份黃色申請表格及透過中央結算系統(如閣下為中央結算系統參與者或透過一名中央結算系統參與者或中央結算系統託管商參與者提出申請)向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出**電子認購指示**提出申請;
- (個人或聯同他人)以一份白色或黃色申請表格或透過中央結算系統(如閣下為中央結算系統參與者或透過一名中央結算系統參與者或中央結算系統託管商參與者提出申請)向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出**電子認購指示**提出申請;
- 曾經申請或接納或表示有意認購,或曾獲配發或分配或獲配或獲分配(包括有條件及/或臨時)國際發售的國際發售股份。

除上述者外,如果閣下提交超過一份為閣下的利益而提出的申請(包括香港結算代理人按**電子認購指示**或根據白表eIPO([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出的**電子認購指示**提出的申請部分),則閣下的所有申請亦將被視為重複申請而被拒絕受理。如果由一家非上市公司提出申請並且:

- 該公司的主要業務是證券發行;及
- 閣下行使對該公司的法定控制權;

則該項申請將被視為閣下的利益而提交。

非上市公司指並無本證券在香港聯交所上市的公司。

### 法定控制權是指:

- 控制某公司董事會的構成;或
- 控制某公司一半以上的表決權;或
- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的盈利或股本派發的任何部分)。

### 丁. 香港公開發售股份的分配 - 甲組及乙組

為進行分配,根據香港公開發售提呈之香港公開發售股份總數(須計及在香港公開發售及國際發售之間分配的任何股份數目的調整)將分為兩組:甲組及乙組。甲組的香港公開發售股份將公平分配予總認購額為5,000,000港元或以下(並不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港公開發售股份的成功申請人。乙組的香港公開發售股份將公平分配予總認購額為5,000,000港元以上但不超過乙組總額,且不包括1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)的香港公開發售股份的成功申請人。閣下並請注意,甲組和乙組的申請所獲分配的比例或會有所不同。倘其中一組(而非兩組)的香港公開發售股份出現認購不足的情況,則該組多出的香港公開發售股份將轉往另一組,以滿足另一組的需求並作相應的分配。閣下僅可獲分配甲組或乙組而非兩組的香港公開發售股份。重複或疑重複申請及任何超出103,929,000港元公開發售股份申請將不獲受理。香港公開發售根據接獲的有效申請向香港公開發售的投資者公平分配香港公開發售股份(甲組及乙組)。分配基準或可能因應申請人有效申請的香港公開發售股份數目而有所不同,惟將嚴格按比例進行。然而,香港公開發售股份的分配可能因應情況而進行抽籤,即部分申請人可獲分配較其申請相同數目的香港公開發售股份,而中籤的申請人則可能不獲分配任何香港公開發售股份。

### 戊. 補充信息

如果閣下發招股章程的補充文件,已提交申請的申請人亦可能會(視乎補充文件所載信息而定)接獲彼等可撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未接獲所通知的程序撤回申請,則所提交的一切申請仍有效且可能獲接納。除上文所述者外,申請一經提交即不可撤回,且申請人將被視為根據經增補的招股章程而作出申請。

### 己. 填妥及提交申請表格的效用

閣下提交及提交本申請表格,即表示閣下(如屬聯名申請人,即各聯名申請人共同及個別)代表閣下自己,或作為代理人或代名人及代表委託閣下作為代理人或代名人的每位人士:

- 指示並授權本公司及/或國際發售代理人(或其各自的代理人或代名人)代表閣下簽署任何過戶表格,或交收單據或其他文件,並根據招股章程的規定提交閣下進行所有其他必要的事情,以致任何以香港結算代理人名義分配的香港公開發售股份得以登記,並以其他方式使招股章程和本申請表格所述各項安排得以進行;
- 承諾簽署所有文件並進行所有必要的事情,以及根據本公司章程規定讓香港結算代理人登記(閣下獲分配的香港公開發售股份的持有人);
- 聲明、保證及承諾閣下不表明H股並無或不會根據美國證券法登記;
- 聲明、保證及承諾閣下不表明其利益申請H股的人士提出本申請、支付任何申請款項、獲配發或認購任何香港公開發售股份,不受香港或其他地方適用法律的限制,而閣下或閣下為其利益申請H股的人士並非美國(定義見美國證券法S規例);且閣下及/或閣下為其利益申請H股的人士不在離岸法域(定義見美國證券法S規例)購買香港公開發售股份;而提出是項申請的人士或其利益是項申請的人士(不論是否具備公開發售資格),不會引致本公司須從香港以外任何地區的法律或規例的任何規定(不論是具法律效力);
- 確認閣下已取得及/或閱讀招股章程,且僅依賴招股章程及本申請表格所載資料及聲明作出申請,不會依賴招股章程任何補充資料所載者之外的任何其他資料或聲明,並同意,本公司、國際發售代理人、包銷商、參與全球發行的其他各方或彼等各自的董事、高級職員、僱員、合夥人、代理或顧問或參與全球發行的任何其他人士並無或毋須就該等其他資料或聲明承擔任何責任;
- 同意本公司、國際發售代理人、聯席保薦人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及其各自的董事、高級職員、員工、代理人或顧問及參與全球發行的任何其他各方,須絕對招股章程、本申請表格及招股章程的任何補充文件所載的信息及陳述負責;
- 同意(在不影響閣下可以享有的任何其他權利的前提下),閣下的申請一經被接納,則閣下不得因無效的失實陳述而撤銷申請,或除按招股章程規定以外,閣下不得撤銷申請;
- (倘申請是為閣下自身的利益而提出),保證有關申請是為閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出**電子認購指示**所作出的唯一申請;
- (倘申請是為代理人為閣下的利益提出),保證閣下已經有效地,不可撤銷地向閣下的代理人授予所有必要的權力及職權以提交本申請;
- (倘閣下是其他人士的代理人),保證已向該等其他人士作出合理查詢,得知是項申請是為該等其他人士的利益將或已以白色或黃色申請表格或以透過中央結算系統向香港結算或作為該人士的代理人通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向指定白表eIPO服務供應商發出**電子認購指示**的方式提交,且閣下已獲正式授權作為該等其他人士的代理人簽署本申請表格;

### 戊. 投標者

閣下透過正式授權的代理人提出申請,本公司及聯席賬簿管理人(或其各自的代理人或代名人)作為本公司的代理人可酌情決定其認為合適的任何條件(包括出示閣下獲授權人士的授權證明)的情況下接納閣下的申請。本公司及作為本公司代理人的聯席賬簿管理人可全權決定全部或部分拒絕或接受任何申請,而毋須述任何理由。

### 辛. 新定發行

發行價則由聯席賬簿管理人(代表包銷商)及本公司於2011年12月15日(星期四)或該日後協定,而無論如何不遲於2011年12月19日(星期一)。發行價將不低於每股發售股份2.42港元,並預期不低於每股發售股份2.16港元。申請香港公開發售股份的申請人於申請時須支付每股香港公開發售股份的最高發行價2.42港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費,倘每股香港公開發售股份發行價低於2.42港元,則有關款項將退還。本公司將於2011年12月20日(星期二)於《南華早報》(英文)及《香港經濟日報》(中文)刊登所應有的發行價。聯席賬簿管理人(代表包銷商及經本公司同意)可於遞交香港公開發售申請表格最後日期上午九時前隨時調低全球發行的發售股份數目及/或指示發行價範圍至低於招股章程所述者(即每股香港公開發售股份2.16港元至2.42港元)。在該情況下,本公司將不會於遞交香港公開發售申請表格最後日期上午九時前(《南華早報》(英文)及《香港經濟日報》(中文)刊登調低全球發行的發售股份數目及/或指示發行價範圍的公告。該公告亦可在香港聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.khjht.com.cn](http://www.khjht.com.cn)查閱。申請人應注意,有關調低發行價的任何公告可能應上述該時間點前刊登。倘申請人於遞交香港公開發售申請表格最後日期前已遞交香港公開發售股份的申請,則即便如此調低發行價數目及/或指示發行價範圍,該等申請後亦不得撤回。倘本公司及聯席賬簿管理人(代表包銷商)於2011年12月19日(星期一)或之前因任何原因未能協定發行價,則全球發行將不會進行並告失效。

### 香港公開發售股份的配發

在本申請表格及招股章程所載條款及條件規限下,截止登記認購申請前不會處理香港公開發售股份的申請,亦不會配發任何香港公開發售股份。本公司預計將於2011年12月20日(星期二)在《南華早報》(英文)及《香港經濟日報》(中文)公佈香港公開發售申請結果及香港公開發售配發基準。香港公開發售的配發結果,以及成功申請人的香港身份證(護照)/香港商業登記號碼(如適用)將會於2011年12月20日(星期二)按招股章程(如何申請香港公開發售股份—10. 配發結果)一節所述的多個渠道公布。

### 閣下成功申請認購香港公開發售股份(全部或部分)

如閣下的申請全部或部分獲接納,閣下的H股股份(倘香港公開發售股份為無條件及並無按照其條款終止,股票方有有效的所有權證明)將以香港結算代理人名義發行,並按閣下在本申請表格的指示於2011年12月20日(星期二)或(倘出處有效)於香港結算或香港結算代理人決定的任何其他日期直接存入中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口。閣下可選擇將香港公開發售股份存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口;香港公開發售股份將存入閣下與閣下所獲配發香港公開發售股份的數目。

- 倘閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於2011年12月20日(星期二)按招股章程(如何申請香港公開發售股份—10. 配發結果)一節所述方式公佈中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊登的公告,如有任何差錯,請於2011年12月20日(星期二)或香港結算或香港結算代理人應有的任何其他日期上午九時前通知香港結算。緊隨香港公開發售股份存入閣下的中央結算系統投資者戶口持有人的股份戶口後,閣下可透過電話、電話系統及中央結算系統互聯網系統(根據香港結算不時有效的「投資者戶口持有人操作程序」所載程序)查詢閣下的聯席賬簿及中央結算系統。香港結算亦將向閣下提供一份活動清單,列出閣下閣下中央結算系統投資者戶口持有人的香港公開發售股份數目。
- 倘閣下申請1,000,000股或以上香港公開發售股份,並在黃色申請表格表頭領取退款支票(如適用),則閣下應依照H股申請表格中隨附的相同程序領取退款支票。申請人倘以黃色申請表格申請香港公開發售股份,不可選擇領取H股股票,而有關H股股票將存入中央結算系統,以記存於其指定中央結算系統參與者的股份戶口或中央結算系統投資者戶口持有人的股份戶口(視情況而定)。如閣下申請1,000,000股以下以香港公開發售股份,但未存在閣下的申請表格表頭領取退款支票(如適用),或閣下申請1,000,000股以下香港公開發售股份,則退款支票(如適用)預期將於2011年12月20日(星期二)以普通郵遞方式寄往閣下申請表格所列地址,郵遞風險由閣下承擔。本公司將會發出臨時時文件據文據, H股股票僅在香港公開發售或無條件且並無按照其條款終止的情況下方能成為有效所有權證明。本公司不會就該項申請發出收據。如發行價較閣下支付的每股香港公開發售股份發行價為低,則閣下的申請款項(包括因該項多收項而收取的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)將不計利息退還予閣下。

### 閣下不獲配發香港公開發售股份的情況

閣下可能因下列情況而不獲配發香港公開發售股份:

- 1. 本公司或其代理人可全權決定拒絕或接納閣下的申請本公司及聯席賬簿管理人(作為本公司的代理人)及白表eIPO服務供應商各自代理人或代名人可全權酌量決定全部或部分拒絕或接納任何認購申請,而毋須就此解釋原因。
- 2. 如閣下的申請被撤銷或撤回申請表格一經提交交回,即表示閣下同意不得在2011年12月21日(星期三)或之前撤銷認購申請,而這將成為與(倘申請是為閣下自身的利益而提出),保證有關申請是為閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出**電子認購指示**所作出的唯一申請。閣下同意不得在2011年12月21日(星期三)或之前撤銷申請。如果刊發招股章程任何補充文件,已提交申請的申請人可能會(視乎補充文件所載信息而定)接獲彼等可撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未接獲所通知的程序撤回申請,則所提交的一切申請仍有效且可能獲接納。除上文所述者外,申請一經提交即不可撤回,且申請人將被視為根據經增補的招股章程而作出申請。閣下申請一經接納,即不可撤銷或撤回。就此而言,在公告中公佈配發結果即構成對申請的接納。如果有關配發基準受若干條件限制或訂明以抽籤方式分配,則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而定。

### 僅供識別之用

- 承諾並確認閣下(倘申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請或接納或表示有意認購或已接收或有意認購國際發售的任何香港公開發售股份,亦將不會申請或接納或表示有意認購國際發售的任何香港公開發售股份,亦無以其他方式曾經或將會參與國際發售;
- 保證閣下申請所載的信息確屬真實及準確;
- 同意閣下H股證券登記處、收款銀行、聯席全球協調人、聯席賬簿管理人、聯席牽頭經銷人及其各自的顧問或代理人披露任何個人資料或上述各方所需關於閣下或閣下為其利益申請人士的其他信息;
- 同意閣下的申請,申請獲接納及由此訂立的合同將受香港法律管轄並按該法律;
- 承諾並同意接受所申請的香港公開發售股份,或閣下申請獲分配的較少數量的任何香港公開發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊中,作為分配閣下的任何香港公開發售股份的持有人,並在申請表格及招股章程所載條款及條件規限下,授權本公司及/或本公司的代理人將任何H股股票(如適用)直接存入中央結算系統,並將任何退款支票(如適用)以普通郵遞方式按申請表格上填填的地址寄予閣下(或如屬聯名申請人)申請表格表頭首位的申請人,郵遞風險由閣下承擔(如閣下申請1,000,000股或以上的香港公開發售股份並在申請表格上表明,閣下將親自領取退款支票(如適用)者除外,在此情況下,閣下可於香港時間2011年12月20日(星期二)上午9時正至下午1時正領取香港中央結算系統登記有人的地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室領取閣下的退款支票(如適用)。
- 同意閣下申請表格及招股章程所載條款及條件規限下,閣下同意將閣下的申請表格上填填的地址寄予閣下(或如屬聯名申請人)申請表格表頭首位的申請人,郵遞風險由閣下承擔(如閣下申請1,000,000股或以上的香港公開發售股份並在申請表格上表明,閣下將親自領取退款支票(如適用)者除外,在此情況下,閣下可於香港時間2011年12月20日(星期二)上午9時正至下午1時正領取香港中央結算系統登記有人的地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室領取閣下的退款支票(如適用)。
- 閣下如作出虛假聲明,可能會導致受檢核;
- 如果香港以外地區的法律適用於閣下的申請,則閣下同意承認,閣下已遵守所有該等法律,且本公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經銷人、包銷商及參與全球發行的其他各方,以及其各自的高級職員、董事、員工、代理人或顧問,概不會因接受閣下的申請或違反香港以外的法律,或因閣下在招股章程中有關條款及條件項下的權利和責任而引起任何訴訟;
- 向本公司(本身及代表本公司各股東)表示同意(而本公司已經全部或部分接納申請,包括根據結算代理人提出的申請,即視為本公司本身及代表本公司各股東表示同意)遵守及符合中國法律,包括規定及/或公司章程;
- 向本公司及本公司各股東、董事、監事、經理及高級職員表示同意,而本公司本身及代表董事、監事、經理及高級職員亦向本公司各股東表示同意,對於因本公司章程或/或中國公司法律或其他有關規定及/或法規規程予以或加的任何權利或責任引起本公司事務的一切分歧和索賠,按公司章程規定進行裁決;而一旦訴訟仲裁,即視為授權仲裁機構進行公開聆訊和公佈其裁決,且該等仲裁裁決為其最終裁決;
- 向本公司及本公司各股東表示同意本公司H股持有人自由選擇本公司H股;
- 授權本公司代表閣下與本公司各董事、監事及高級職員訂立合同。根據該等合同,該等董事、監事及高級職員承諾遵守及符合公司章程規定供對本公司股東應盡的責任;
- 同意閣下為其利益的任何香港公開發售股份以香港結算代理人名義發行,並直接存入香港結算經營的中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下根據本申請表格中的選擇指定的中央結算系統參與者的股份戶口;
- 同意香港結算或香港結算代理人(代表包銷商)不保證其對閣下申請表格(不)接受以香港結算代理人名義發行的任何香港公開發售股份,亦不保證其對閣下申請表格(不)接受受託香港公開發售股份或香港公開發售股份配存中央結算系統;(ii)能就香港公開發售股份能夠從中央結算系統中提取、轉移、銷毀、刪除、修改或刪除中央結算系統,則轉移到申請表格上註有首位的申請人名下,風險和責任由閣下承擔;(iii)倘獲接納的香港公開發售股份(如閣下的申請表格上註有首位的申請人名下),風險和責任由閣下承擔;(iv)倘獲接納的香港公開發售股份(如閣下的申請表格上註有首位的申請人名下),則以其名義的申請人的名義發行,且在此情況下,將該等獲接納的香港公開發售股份的H股股票以普通郵遞方式寄往申請表格中的地址,郵遞風險由閣下承擔,或供閣下選擇;
- 同意香港結算和香港結算代理人都有權調整配發閣下及以香港結算代理人名義發行的香港公開發售股份數目;及
- 同意香港結算或香港結算代理人對招股章程和本申請表格中沒有包含的任何信息和陳述概不承擔任何責任。

本公司、聯席全球協調人、聯席保薦人、聯席賬簿管理人、聯席牽頭經銷人、包銷商、參與全球發行的其他各方及其各自的高級職員、董事、員工、合作夥伴、代理人及顧問均有權權閣下在本申請中作出的任何保證、陳述或聲明。倘申請由聯名申請人所作出,所有由聯名申請人明確作出、表示或承擔或施加於聯名申請人的保證、陳述、聲明及責任將被視為由申請人共同及個別作出、表示及承擔以及表示及個別施加於申請人。

### 庚. 投標者

閣下透過正式授權的代理人提出申請,本公司及聯席賬簿管理人(或其各自的代理人或代名人)作為本公司的代理人可酌情決定其認為合適的任何條件(包括出示閣下獲授權人士的授權證明)的情況下接納閣下的申請。本公司及作為本公司代理人的聯席賬簿管理人可全權決定全部或部分拒絕或接受任何申請,而毋須述任何理由。

### 辛. 新定發行

發行價則由聯席賬簿管理人(代表包銷商)及本公司於2011年12月15日(星期四)或該日後協定,而無論如何不遲於2011年12月19日(星期一)。發行價將不低於每股發售股份2.42港元,並預期不低於每股發售股份2.16港元。申請香港公開發售股份的申請人於申請時須支付每股香港公開發售股份的最高發行價2.42港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費,倘每股香港公開發售股份發行價低於2.42港元,則有關款項將退還。本公司將於2011年12月20日(星期二)於《南華早報》(英文)及《香港經濟日報》(中文)刊登所應有的發行價。聯席賬簿管理人(代表包銷商及經本公司同意)可於遞交香港公開發售申請表格最後日期上午九時前隨時調低全球發行的發售股份數目及/或指示發行價範圍至低於招股章程所述者(即每股香港公開發售股份2.16港元至2.42港元)。在該情況下,本公司將不會於遞交香港公開發售申請表格最後日期上午九時前(《南華早報》(英文)及《香港經濟日報》(中文)刊登調低全球發行的發售股份數目及/或指示發行價範圍的公告。該公告亦可在香港聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)及本公司網站[www.khjht.com.cn](http://www.khjht.com.cn)查閱。申請人應注意,有關調低發行價的任何公告可能應上述該時間點前刊登。倘申請人於遞交香港公開發售申請表格最後日期前已遞交香港公開發售股份的申請,則即便如此調低發行價數目及/或指示發行價範圍,該等申請後亦不得撤回。倘本公司及聯席賬簿管理人(代表包銷商)於2011年12月19日(星期一)或之前因任何原因未能協定發行價,則全球發行將不會進行並告失效。

### 香港公開發售股份的配發

在本申請表格及招股章程所載條款及條件規限下,截止登記認購申請前不會處理香港公開發售股份的申請,亦不會配發任何香港公開發售股份。本公司預計將於2011年12月20日(星期二)在《南華早報》(英文)及《香港經濟日報》(中文)公佈香港公開發售申請結果及香港公開發售配發基準。香港公開發售的配發結果,以及成功申請人的香港身份證(護照)/香港商業登記號碼(如適用)將會於2011年12月20日(星期二)按招股章程(如何申請香港公開發售股份—10. 配發結果)一節所述的多個渠道公布。

### 閣下成功申請認購香港公開發售股份(全部或部分)

如閣下的申請全部或部分獲接納,閣下的H股股份(倘香港公開發售股份為無條件及並無按照其條款終止,股票方有有效的所有權證明)將以香港結算代理人名義發行,並按閣下在本申請表格的指示於2011年12月20日(星期二)或(倘出處有效)於香港結算或香港結算代理人決定的任何其他日期直接存入中央結算系統,以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口。閣下可選擇將香港公開發售股份存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口;香港公開發售股份將存入閣下與閣下所獲配發香港公開發售股份的數目。

- 倘閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於2011年12月20日(星期二)按招股章程(如何申請香港公開發售股份—10. 配發結果)一節所述方式公佈中央結算系統投資者戶口持有人的申請結果及香港公開發售的結果。閣下應查閱本公司刊登的公告,如有任何差錯,請於2011年12月20日(星期二)或香港結算或香港結算代理人應有的任何其他日期上午九時前通知香港結算。緊隨香港公開發售股份存入閣下的中央結算系統投資者戶口持有人的股份戶口後,閣下可透過電話、電話系統及中央結算系統互聯網系統(根據香港結算不時有效的「投資者戶口持有人操作程序」所載程序)查詢閣下的聯席賬簿及中央結算系統。香港結算亦將向閣下提供一份活動清單,列出閣下閣下中央結算系統投資者戶口持有人的香港公開發售股份數目。
- 倘閣下申請1,000,000股或以上香港公開發售股份,並在黃色申請表格表頭領取退款支票(如適用),則閣下應依照H股申請表格中隨附的相同程序領取退款支票。申請人倘以黃色申請表格申請香港公開發售股份,不可選擇領取H股股票,而有關H股股票將存入中央結算系統,以記存於其指定中央結算系統參與者的股份戶口或中央結算系統投資者戶口持有人的股份戶口(視情況而定)。如閣下申請1,000,000股以下以香港公開發售股份,但未存在閣下的申請表格表頭領取退款支票(如適用),或閣下申請1,000,000股以下香港公開發售股份,則退款支票(如適用)預期將於2011年12月20日(星期二)以普通郵遞方式寄往閣下申請表格所列地址,郵遞風險由閣下承擔。本公司將會發出臨時時文件據文據, H股股票僅在香港公開發售或無條件且並無按照其條款終止的情況下方能成為有效所有權證明。本公司不會就該項申請發出收據。如發行價較閣下支付的每股香港公開發售股份發行價為低,則閣下的申請款項(包括因該項多收項而收取的1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費)將不計利息退還予閣下。

### 閣下不獲配發香港公開發售股份的情況

閣下可能因下列情況而不獲配發香港公開發售股份:

- 1. 本公司或其代理人可全權決定拒絕或接納閣下的申請本公司及聯席賬簿管理人(作為本公司的代理人)及白表eIPO服務供應商各自代理人或代名人可全權酌量決定全部或部分拒絕或接納任何認購申請,而毋須就此解釋原因。
- 2. 如閣下的申請被撤銷或撤回申請表格一經提交交回,即表示閣下同意不得在2011年12月21日(星期三)或之前撤銷認購申請,而這將成為與(倘申請是為閣下自身的利益而提出),保證有關申請是為閣下的利益以白色或黃色申請表格或透過中央結算系統向香港結算或通過白表eIPO服務([www.eipo.com.hk](http://www.eipo.com.hk))向白表eIPO服務供應商發出**電子認購指示**所作出的唯一申請。閣下同意不得在2011年12月21日(星期三)或之前撤銷申請。如果刊發招股章程任何補充文件,已提交申請的申請人可能會(視乎補充文件所載信息而定)接獲彼等可撤回申請的通知。如果申請人未接獲通知,或申請人接獲通知後並未接獲所通知的程序撤回申請,則所提交的一切申請仍有效且可能獲接納。除上文所述者外,申請一經提交即不可撤回,且申請人將被視為根據經增補的招股章程而作出申請。閣下申請一經接納,即不可撤銷或撤回。就此而言,在公告中公佈配發結果即構成對申請的接納。如果有關配發基準受若干條件限制或訂明以抽籤方式分配,則申請獲接納與否分別視乎有關條件能否達成或抽籤結果而定。

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口,請用本表格

3. 如閣下擬配發的香港公開發售股份為無效
- 如果香港聯交所上市委員會(「上市委員會」)在下列期間未批准H股上市,則配發給閣下或香港結算代理人的香港公開發售股份(如有)將無效:
- 由截止辦理認購申請登記起計三星期內;或
  - 如果上市委員會在截止辦理認購申請登記後三星期內通知本公司延長有關期間,則最多在截止辦理申請登記起計六星期內。
4. 閣下根據香港公開發售以及國際發售提出申請
- 在下列情況下,閣下的申請將遭拒絕:
- 閣下作出重複申請或疑屬重複申請;或
  - 閣下或閣下為其利益而作出申請的人士已經申請或接納,或表示有意認購,或已獲或將獲配售或分配(包括有條件及/或臨時)香港公開發售股份及/或國際發售中的發行股份。
- 填妥本申請表格或發出電子認購指示或根據自表IPO服務向指定自表IPO服務供應商發出電子認購指示,即表示閣下同意不會申請認購或表示有意認購香港公開發售股份及國際發售中的發行股份。本公司將採取合理措施,在香港公開發售中識別和拒絕已在國際發售中獲取發行股份的投資者所作出的申請,並將識別和拒絕已在香港公開發售中獲取香港公開發售股份的投資者表示對國際發售的興趣。
5. 未繳妥股款
- 倘閣下並未繳妥股款,閣下將不會獲分配香港公開發售股份。
6. 閣下或香港結算代理人代表閣下提出的申請不獲接納
- 在下列情況下,閣下或香港結算代理人代表閣下提出的申請將不獲接納:
- 香港包銷協議或國際包銷協議任何一份未能成為無條件;
  - 閣下或閣下為其利益而作出申請的人士已根據其各自條款予以終止;或
  - 本公司相信接納閣下的申請將違反閣下填妥並簽署申請表格時所在司法權區之相關證券法或其他法律、規則或規例。
7. 未填妥申請表格
- 倘閣下的申請表格並未按本申請表格所載指示正確填妥,閣下的申請將不予受理。
8. 支票或銀行本票未能兌現
- 閣下所交付的支票或銀行本票未能於首次過戶時成功兌現,閣下的申請將不予受理。
9. 閣下申請認購逾50%的香港公開發售股份
- 倘閣下申請認購逾50%香港公開發售股份項下初步提呈以供認購的香港公開發售股份(即103,929,000股H股),閣下的申請將不予受理。

退還款項

倘閣下基於上述任何原因而未獲任何香港公開發售股份,本公司將退還閣下的申請股款,包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,惟不會就此支付利息。如閣下的申請僅部分獲接納,本公司會將閣下申請股款中的有關部分(包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費)不計利息退還予閣下。如最終應定的發行價低於申請時所繳付的最高發行價每股發行股份2.42港元,本公司將不計利息退還閣下多收申請股款,連同多收申請股款應佔的1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。退還支票將會劃撥註明「只准存入抬頭人賬戶」並退還予閣下或如屬聯名申請人,則退還予閣下申請表格上排名首位的申請人。閣下所提供的香港身份證號碼/護照號碼一部分,或如屬聯名申請人,則排名首位申請人的香港身份證號碼/護照號碼的一部分,或會印列在退還支票(如有)上。有關資料亦會轉交第三方作退還用途。閣下將退還支票兌現時,銀行或會要求查證閣下的香港身份證號碼/護照號碼。未有準確填妥閣下的香港身份證號碼/護照號碼,或導致退還支票遲延兌現或退還支票無效。

如閣下申請認購1,000,000股或以上的香港公開發售股份並在申請表格上表明擬親自領取退還支票(如有),閣下可在本公司於報章上公佈的發還電子退還指示/退還支票/寄發H股證券日期當日上午9時正至下午1時正期間,前往以下地點領取退還支票:

- 香港中央證券登記有限公司
- 香港灣仔皇后大道東183號合和中心17樓1712-1716室

預期款項日期為2011年12月20日(星期二)。

倘閣下為選擇親自領取退還支票的個人申請人,則閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的申請人,則閣下必須由閣下的授權代表帶同蓋上閣下公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。

如閣下未在指定領取時間內親自領取退還支票,則退還支票將會以普通郵遞方式寄往本申請表格上所示地址,郵誤風險概由閣下自行承擔。

香港中央證券登記有限公司  
香港灣仔皇后大道東183號合和中心17樓1712-1716室  
預期款項日期為2011年12月20日(星期二)。

倘閣下為選擇親自領取退還支票的個人申請人,則閣下不可授權任何其他人士代表閣下領取。閣下必須於領取退還支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘閣下為選擇親自領取退還支票的申請人,則閣下必須由閣下的授權代表帶同蓋上閣下公司印章的授權書領取。有關授權代表須於領取時出示香港中央證券登記有限公司所接受的身份證明文件。

如閣下未在指定領取時間內親自領取退還支票,則退還支票將會以普通郵遞方式寄往本申請表格上所示地址,郵誤風險概由閣下自行承擔。

申請手續

1. 按照下表計算閣下擬認購的香港公開發售股份數目所應付的認購申請款項。閣下申請認購的股數最少為1,000股香港公開發售股份。申請認購股數為以下所列的其中一個數目,申請任何其他數目香港公開發售股份概不會接受且該等申請可予拒絕。下表亦列出申請認購該等香港公開發售股份數目(最多103,929,000股香港公開發售股份)的應付股款總額。閣下須於申請時繳付每股香港公開發售股份2.42港元的最高發行價,另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表載列申請認購若干香港公開發售股份數目的應付股款總額以及閣下最多可申請之香港公開發售股份數目。
2. 請填妥及簽署申請表格,本公司備接納親筆簽名。
- 如閣下通過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購:
- 指定中央結算系統參與者必須在申請表格上加蓋(附有其公司名稱的)公司印鑒,以作批註,並在申請表格的適當空格內填上其參與者編號。
- 如閣下以個人中央結算系統投資者戶口持有人的身份申請認購:
- 申請表格必須載有閣下的全名及香港身份證號碼;及
  - 閣下必須在申請表格的適當空格內填上閣下的參與者編號。
- 如閣下以聯名個人中央結算系統投資者戶口持有人的身份申請認購:
- 申請表格必須填寫所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼;及
  - 在申請表格的適當空格內必須填上閣下的參與者編號。
- 如閣下以公司中央結算系統投資者戶口持有人的身份申請認購:
- 申請表格必須填寫閣下的公司名稱及香港商業登記證號碼;及
  - 在申請表格的適當空格內必須填上閣下的參與者編號及加蓋(附有閣下公司名稱的)公司印鑒。
- 倘若中央結算系統參與者的資料不確或不全,或參與者編號或其他類似事宜有遺缺,均可能導致申請無效。
3. 閣下的支票或銀行本票須緊釘於表格上。閣下必須以一張支票或一張銀行本票支付所認購香港公開發售股份的股款。
- 每份申請均須附帶一張獨立開出支票或一張獨立開出銀行本票。
- 如以支票付款,該支票必須:
- 為港元支票;
  - 從閣下在香港的港元銀行賬戶中開出;
  - 顯示閣下的賬戶名稱,而該賬戶名稱必須已預印在支票上,或由有關銀行授權簽署的人士在該支票背書。該賬戶名稱必須與閣下姓名相同。如屬聯名申請,則該賬戶名稱必須與排名首位申請人姓名相同;
  - 請將抬頭人為「中國銀行(香港)代理人有限公司—國電科環公開發售」;
  - 劃線註明「只准存入抬頭人賬戶」;及
  - 不得為期票。
- 閣下的認購申請將不獲接納,倘閣下的支票:
- 未能符合上述所有規定;或
  - 首次過戶不獲兌現。
- 如以銀行本票付款:
- 銀行須為香港持牌銀行;
  - 閣下必須購買銀行本票,並由發出本票的銀行授權人在銀行本票背面簽署以核證閣下姓名。銀行本票所示姓名必須與申請表格所示姓名相同。如屬聯名申請,則銀行本票背面所示姓名必須與排名首位申請人的姓名相同;
  - 銀行本票必須為港元本票;
  - 銀行本票必須註明抬頭人為「中國銀行(香港)代理人有限公司—國電科環公開發售」;
  - 銀行本票上劃線註明「只准存入抬頭人賬戶」;及
  - 銀行本票不得為期票。
- 如閣下的銀行本票不符合上述所有規定,閣下的認購申請可能不獲接納。

如閣下申請認購1,000,000股以下香港公開發售股份或倘閣下申請認購1,000,000股或以上香港公開發售股份,但並沒有在申請表格上表明擬親自領取退還支票,則閣下的退還支票將於寄發日期(預期為2011年12月20日(星期二))以普通郵遞方式寄往閣下申請表格上所示地址,郵誤風險概由閣下自行承擔。如有需要,將計劃作出避免退還股款發生不必要延誤的特別安排。

個人資料

個人資料收集聲明

《個人資料(私隱)條例》(「條例」)的主要條款已於1996年12月20日在香港生效,此項個人資料收集聲明向香港公開發售股份的申請人和持有人說明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例。

1. 收集閣下個人資料的目的
- 證券申請人或證券登記處人員以自已的名義申請證券或轉讓或受讓證券時或尋求H股證券登記處的服務時,須不時向本公司或其代理人及H股證券登記處提供其最近的可信個人資料。
- 未能提供所要求的資料可能導致閣下申請證券被拒絕或延遲,或本公司或其H股證券登記處無法落實轉讓或以其他方式提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港公開發售股份及/或寄發H股股票,及/或寄發閣下應得的退還支票。
- 如提供的個人資料有任何錯誤,證券持有人須立即通知本公司和H股證券登記處。

2. 目的
- 申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式):
- 處理閣下的申請及退還支票(如適用),核實是否符合本申請表格及招股章程所載列的條款和申請程序,以及公佈香港公開發售股份的分配結果;
  - 遵守香港及其他地區的一切適用法律法規;
  - 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如適用))轉讓或受讓證券;
  - 存置或更新本公司證券持有人的名冊;
  - 核實或協助核實資料,任何其他核證或交換資料;
  - 確立本公司及其附屬公司的受益權,如股息、供股和紅股等;
  - 分發本公司及附屬公司的通訊;
  - 編製統計信息和股東來往;
  - 根據法律、規則或法規進行披露;
  - 在報章或透過其他方式披露成功申請人士的身份;
  - 披露有關資料以便就權益索償;及
  - 與上述有關的任何其他附帶或相關的及/或使本公司及H股證券登記處能履行對證券持有人及/或監管者承擔的責任及/或證券持有人可能不同意的任何其他目的。

3. 個人資料的轉讓
- 本公司和其H股證券登記處持有的關於證券持有人的個人資料屬保密,但本公司和其H股證券登記處可在為達到上述目的或當中的任何目的必要的範圍下,將上述資料或資料的複本,轉出或等為必要地轉予以確保資料的準確性,尤其是為彼等可向或與下列任何或全部人士和實體或與下列任何或全部人士和實體互相披露,或取得或轉送(無論在香港境內或境外)證券持有人的個人資料:
- 本公司或其指定的代理人,如財務顧問和收款銀行;
  - 如證券申請人要求將香港公開發售股份登記存於中央結算系統,則為香港結算或香港結算代理人,彼等將會就中央結算系統的運作使用個人資料;
  - 任何向本公司及/或其附屬公司及/或H股證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
  - 香港聯交所、證監會及其他任何法定、監管或政府機構;及
  - 證券持有人與其進行或擬進行交易的任何其他人士或機構,如彼等的銀行、律師、會計師或股票經紀等。
4. 查閱和更正個人資料
- 條例規定,申請人及證券持有人有權確定本公司及其H股證券登記處是否持有其個人資料,並有權索取有關該資料的副本並更正任何不準確資料,視屬例外。本公司和其H股證券登記處有權處理任何查閱資料的要求收取合理的費用。所有查閱資料或更正資料的要求或查詢有關政策及條例及持有資料種類的要求,均須送交本公司(招股章程「公司資料」一節所載或根據相關法律不時會刊印的)的聯席公司秘書或(視情況而定)送交H股證券登記處私隱監督人員。
- 如閣下簽署本申請表格,即表示閣下同意上述各項。

4. 請將下申請表格,對摺一次,然後投入下列任何一家(或行)或支行特設的收集箱內:

(a) 中國銀行(香港)有限公司		
分行名稱	地址	
灣仔	中銀大廈分行 灣仔胡志大度分行 士德閣分行 榮華分行	花園道1號3樓 灣仔皇后大道東213號 石塘咀皇后大道西534號 榮華道341-343號宏德居B座
九龍	黃埔花園分行 德福花園分行 旺角上海街分行 將軍澳廣場分行	紅磡黃埔花園第一期商場G8B號 九龍彌德福花園商場P2號 旺角上海街611-617號 將軍澳將軍澳廣場L1層112-125號
新界	荃灣青山道分行 元朗青山道分行	荃灣青山道201-207號 元朗青山公路162號

  

(b) 交通銀行股份有限公司香港分行		
分行名稱	地址	
港島	中區支行 北角支行 銅鑼灣分行	中環德輔道中125號A遠東發展大廈地下 英皇道442-444號 銅鑼灣英皇道981號C地下
九龍	旺角支行 長沙灣廣場支行	彌敦道678號華僑商業中心地下A及B號舖 長沙灣彌敦道833號長沙灣廣場G04號舖
新界	街市街支行	荃灣街市街53號地下

5. 閣下可於下列時間內遞交申請表格:
- | 日期               | 時間           |
|------------------|--------------|
| 2011年12月9日(星期五)  | 上午9時正至下午5時正  |
| 2011年12月10日(星期六) | 上午9時正至下午1時正  |
| 2011年12月12日(星期一) | 上午9時正至下午5時正  |
| 2011年12月13日(星期二) | 上午9時正至下午5時正  |
| 2011年12月14日(星期三) | 上午9時正至中午12時正 |
6. 閣下遞交申請表格的截止時間為2011年12月14日(星期三)中午12時正。本公司將於當日上午11時45分至中午12時正期間辦理認購申請登記,惟須視乎當日天氣情況而定。如香港在2011年12月14日(星期三)上午9時正至中午12時正期間任何時間懸掛下列警告訊號,將不會辦理認購申請登記:
- 八號或以上熱帶氣旋警告訊號;或
  - 「黑色」暴雨警告訊號
- 認購申請登記將改為香港在上午9時正至中午12時正期間任何時間並無懸掛上述警告訊號的下一個營業日上午11時45分至中午12時正期間內進行。
- 營業日指除星期六、星期日或香港公眾假期以外香港銀行一般營業的日子。
- 本公司保留權利將所有或任何認購申請款項過戶,惟閣下的支票或銀行本票將不會於2011年12月14日(星期三)中午12時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款(如屬退還,則計至電子退還指示/退還支票寄發日期止)的任何應計利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何未收的申請股款或退還。

可供申請認購股份數目及應繳款項							
申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)	申請認購的香港發售股份數目	申請時應繳款項(港元)
1,000	2,444.39	35,000	85,553.78	700,000	1,711,075.52	30,000,000	73,331,808.00
2,000	4,888.79	40,000	97,775.74	800,000	1,955,514.88	40,000,000	97,775,744.00
3,000	7,333.18	45,000	109,997.72	900,000	2,199,954.24	50,000,000	122,219,680.00
4,000	9,777.57	50,000	122,219.68	1,000,000	2,444,393.60	60,000,000	146,663,616.00
5,000	12,221.97	60,000	146,663.62	2,000,000	4,888,787.20	70,000,000	171,107,552.00
6,000	14,666.37	70,000	171,107.55	3,000,000	7,333,180.80	80,000,000	195,551,488.00
7,000	17,110.76	80,000	195,551.49	4,000,000	9,777,574.40	90,000,000	219,995,424.00
8,000	19,555.15	90,000	219,995.42	5,000,000	12,221,968.00	100,000,000	244,439,360.00
9,000	21,999.54	100,000	244,439.36	6,000,000	14,666,361.60	103,929,000 <sup>(1)</sup>	254,043,382.46
10,000	24,443.94	200,000	488,878.72	7,000,000	17,110,755.20		
15,000	36,665.91	300,000	733,318.08	8,000,000	19,555,148.80		
20,000	48,887.87	400,000	977,757.44	9,000,000	21,999,542.40		
25,000	61,109.85	500,000	1,222,196.80	10,000,000	24,443,936.00		
30,000	73,331.81	600,000	1,466,636.16	20,000,000	48,887,872.00		

<sup>(1)</sup> 閣下可申請認購的香港發售股份最高數目。