

Hong Kong Public Offering — White Form eIPO Service Provider Application Form 香港公開發售 — 白表 eIPO 服務供應商申請表格
Please use this Application Form if you are a White Form eIPO Service Provider and are applying for Hong Kong Public Offer Shares on behalf of underlying applicants.
倘閣下為白表 eIPO 服務供應商，並代表相關申請人申請認購香港公開發售股份，請使用本申請表格。



國電科技環保集團股份有限公司

GUODIAN TECHNOLOGY & ENVIRONMENT GROUP CORPORATION LIMITED*

(A joint stock limited liability company incorporated in the People's Republic of China)
(於中華人民共和國註冊成立之股份有限公司)

GLOBAL OFFERING
全球發行

NUMBER OF OFFER SHARES UNDER THE GLOBAL OFFERING : 2,078,571,000 H SHARES (SUBJECT TO ADJUSTMENT AND THE OVER-ALLOTMENT OPTION)
NUMBER OF HONG KONG PUBLIC OFFER SHARES : 207,858,000 H SHARES (SUBJECT TO ADJUSTMENT)
NUMBER OF INTERNATIONAL OFFER SHARES : 1,870,713,000 H SHARES (SUBJECT TO ADJUSTMENT AND THE OVER-ALLOTMENT OPTION)
MAXIMUM OFFER PRICE : HK\$2.42 PER H SHARE (PAYABLE IN FULL ON APPLICATION, PLUS BROKERAGE OF 1%, SFC TRANSACTION LEVY OF 0.003% AND HONG KONG STOCK EXCHANGE TRADING FEE OF 0.005% AND SUBJECT TO REFUND ON FINAL PRICING)
NOMINAL VALUE : RMB1.00 PER H SHARE
STOCK CODE : 1296

全球發行的發行股份數目 : 2,078,571,000股H股(可予調整及視乎超額配股權行使與否而定)
香港公開發售股份數目 : 207,858,000股H股(可予調整)
國際發售股份數目 : 1,870,713,000股H股(可予調整及視超額配股權行使與否而定)
最高發行價 : 每股H股2.42港元(另加1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費,須於申請時繳足,待最終定價後多繳款項將會退還)
面值 : 每股H股人民幣1.00元
股份代號 : 1296

Please read carefully the prospectus of Guodian Technology & Environment Group Corporation Limited (the "Company") dated 9 December, 2011 (the "Prospectus") (in particular, the sections on "How to Apply for Hong Kong Public Offer Shares" and "Further Terms and Conditions of the Hong Kong Public Offering" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies" in "Appendix X — Documents Delivered to the Registrar of Companies and Available for Inspection" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "Securities Act").

The Offer Shares may not be offered or sold in the United States except pursuant to registration or an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No Hong Kong Public Offering of the securities will be made in the United States.

Your attention is drawn to the paragraph headed "Personal Data" in the section headed "Further Terms and Conditions of the Hong Kong Public Offering" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

To: Guodian Technology & Environment Group Corporation Limited ("the Company")
China International Capital Corporation Hong Kong Securities Limited
UBS AG, Hong Kong Branch
The Royal Bank of Scotland N.V., Hong Kong Branch
Hong Kong Underwriters

在填寫本申請表格前，請仔細閱讀國電科技環保集團股份有限公司(「本公司」)於2011年12月9日刊發之招股章程(「招股章程」)(尤其是招股章程「如何申請香港公開發售股份」及「香港公開發售的其他條款和條件」兩節)及刊於本申請表格背面的指引。除另有說明者外，本申請表格所使用之詞語與招股章程所界定者具有相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司(「香港聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程(附錄十一送呈公司註冊處處長及備查文件)內「送呈公司註冊處處長文件」一段所列的其他文件，已遵照香港法例第32章《香港公司條例》第342C條的規定，於香港公司註冊處註冊。香港證券及期貨事務監察委員會(「證監會」)和香港公司註冊處對任何此等文件的內容概不負責。

本申請表格所載資料，不會於美國(包括其領土及屬地、美國各州及哥倫比亞特區)或美國境內直接或間接分發。於美國，該等資料並不屬於或成為購買或認購證券之任何建議或要約。本申請表格所述H股股份並未亦不會根據經修訂1933年美國證券法(「美國證券法」)登記。

除非已進行登記或根據美國證券法的登記規定獲得豁免或所涉及交易不受美國證券法的登記規定規限，否則不會於美國發售或出售發售股份。不會在美國進行證券的香港公開發售。

閣下敬請留意招股章程「香港公開發售的其他條款及條件」一節中「個人資料」一段，當中載有本公司及本公司H股證券登記處有關個人資料及遵守香港法例第486章個人資料(私隱)條例的政策及慣例。

致：國電科技環保集團股份有限公司(「貴公司」)
中國國際金融香港證券有限公司
瑞士銀行香港分行
蘇格蘭皇家銀行香港分行
香港包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認吾等已(i)遵照電子公開發售指引及eIPO申請透過銀行/股票經紀遞交的運作程序以及吾等就香港公開發售提供白表eIPO服務的所有適用法例及規例(法定或其他);及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續,並同意遵守。為代表與本申請有關的相關申請人作出申請,吾等:

- apply for the number of Hong Kong Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the Hong Kong Public Offer Shares applied for, including brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company and the Joint Bookrunners in deciding whether or not to make any allotment of Hong Kong Public Offer Shares in response to this application;
- authorize the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Hong Kong Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any H Share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s); who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that you understand that the H Shares have not been and will not be registered under the U.S. Securities Act;
- represent, warrant and undertake that neither you nor the person(s) for whose benefit you are applying for the H Shares are/is restricted by any applicable laws of Hong Kong or elsewhere from making the application, paying any application moneys for, or being allotted or taking up, any Hong Kong Public Offer Shares; and neither you nor the person(s) for whose benefit you are applying for the H Shares is within the United States (as defined in Regulation S under the U.S. Securities Act); and you and/or the person(s) for whose benefit you are applying for the H Shares will acquire the Hong Kong Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and the allotment of or the application for the Hong Kong Public Offer Shares to or by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

- 按照招股章程及本申請表格的條款及條件,並在貴公司公司章程所載的各項規限下,申請以下數目的香港公開發售股份;
- 夾附申請香港公開發售股份所需的全數付款(包括1%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費);
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的香港公開發售股份,或該等相關申請人根據本申請獲分配的任何較少數目的香港公開發售股份;

• 明白 貴公司及聯席賬簿管理人將依賴該等聲明及陳述,以決定是否就是項認購申請配發任何香港公開發售股份;

• 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內,作為任何將配發予相關申請人的香港公開發售股份的持有人,並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞寄發任何H股股票(如適用),郵誤風險概由該相關申請人承擔;

- 要求把任何電子退款指示發送到以單一銀行賬戶繳交申請款項之付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱並同意遵守本申請表格及招股章程所載的條款、條件及申請手續;
- 聲明、保證及承諾,閣下明白H股並無亦不會根據美國證券法登記;
- 聲明、保證及承諾 閣下或 閣下為其利益申請H股的人士提出本申請、支付任何申請股款、獲配發或認購任何香港公開發售股份,不受香港或其他地方適用法律的限制,而 閣下或 閣下為其利益申請H股的人士並非身處美國(定義見美國證券法S規例);且 閣下或 閣下為其利益申請H股的人士會在離岸交易(定義見美國證券法S規例)購買香港公開發售股份;而提出是項申請的人士或為其利益提出是項申請的人士獲配發或申請香港公開發售股份,不會引致 貴公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力);及

• 同意本申請、任何對本申請的接納以及因其而產生的合同,將受香港法律管轄及按其詮釋。

Signature 簽名

Date 日期

Name of applicant 申請人姓名

Capacity 身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares 股份總數

Hong Kong Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港公開發售股份(代表相關申請人,其資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

cheque(s) 張支票

Cheque number(s) 支票編號

are enclosed for a total sum of 其總金額為

HK\$

港元

4 Please use BLOCK letters 請用正楷填寫

Name of White Form eIPO Service Provider 白表 eIPO 服務供應商名稱

White Form eIPO Service Provider ID 白表 eIPO 服務供應商身份證明

Chinese Name 中文名稱

Contact number 聯絡電話號碼

Fax number 傳真號碼

Name of contact person 聯絡人士姓名

Address 地址

For Broker use 此欄供經紀填寫
Lodged by 由以下經紀遞交

Broker No. 經紀號碼

Broker's Chop 經紀印鑑

For bank use 此欄供銀行填寫

* The Company is registered as a non-Hong Kong company under Part XI of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) under its Chinese name and the English name "Guodian Technology & Environment Group Corporation Limited".

* 本公司根據香港法例第32章公司條例第XI部以中文名稱及英文名稱「Guodian Technology & Environment Group Corporation Limited」註冊為非香港公司。

