# Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格

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Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated December 12, 2011 (the "Prospectus"), 除本申請表格所界定者外。本申請表格所用的詞語及指壽與北京京能清潔能測電力股份有限公司 (「本公司」) 於2011年12月12日刊發的招股章程 (「相股章程」) 所界定者具有相同涵義。

Staple your payment here 請將股款 緊釘在此

Hong Kong Exchanges and Cleating Limited. The Stock Exchange of Hong Kong Stock Exchanges and Cleating Limited. The Stock Exchange of Hong Kong Stock Exchanges and Cleating Limited. The Stock Exchange of Hong Kong Stock Exchanges and Cleating Limited. The Stock Exchanges and Excha

鉴置分别专业公社预算器计程序或多头针到外费量介置等。 The information considered in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H States mentioned herein have not been, and will not be, registered under the United States Securities Act 1933, as mended (the "Securities Act") A valid and the Securities of the "Securities Act" A valid and the Securities of the "Securities Act" A valid and the Securities of the Securities Act 1933, as a security of the Securities Act 1933, as a securities Act 1933, as a security of the Securities Act 1933, as a securities Act 1933, a

以[[[] 原表記]] 登記。
The H Sharen one to deferred or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.
崇孝已進行意志成已根據遊光法的意志规定獲得豁免。否则將不會於美國養育成出指出後,亦將不會於美國進行涵券的公開發布。
Nothing is the Application from or the Prospectus constitutes and first or sell or the solicitation of an offer to but now shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful.
本年申載表格成出版本程的存著像不過表後要出版。爰多構成的保证任何高来要数据分解的基础之一次扩展的操作的不同概要主要数据。不存在有關可能转换出版程序的表表等数据分。



# **Beijing Jingneng Clean Energy Co., Limited** 北京京能清潔能源電力股份有限公司

# **GLOBAL OFFERING**

Number of Offer Shares in the Global Offering

Number of International Offer Shares

**Number of Hong Kong Offer Shares Maximum Offer Price** 

1,135,420,000 H Shares (comprising 1,032,200,000 H Shares to be offered by the Company and 103,220,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option) 1,021,876,000 H Shares (subject to adjustment and the Over-allotment Option) 113,544,000 H Shares (subject to adjustment) HK\$1.75 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing) RMB1.00 per H Share 00579

**Nominal Value** 

Stock Code 00579

# 全球發售

全球發售的發售股份數目

1,135,420,000 股 股 (包括本公司 提呈的103,220,000 股 销售股份,或 1,021,876,000 股 H 股 (或會調整及 113,544,000 股 H 股 (或會調整) 51,032,200,000股H股及售股股東 整及因行使超額配股權而更改) 超額配股權而更改)

國際發售股份數目香港發售股份數目

最高發售價

113,544,000股H股(或會調整) 每股H股1.75港元,另加1%經紀俱金、0.003%證監會交易徵費及0.00 聯交所交易費(須於申請時以港大新足及可視乎最終定價予以退還) 金 0.003%證監會交易徵費及0.005%香港

每股H股人民幣1.00元 股份代號

申請表格 Application Form

Applications will be accepted until 12:00 noon on Thursday, December 15, 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application For Please write clearly in ink.

Beijing Jingneng Clean Energy Co., Limited Goldman Sachs (Asia) L.L.C. UBS AG, Hong Kong Branch Asia Limited

Asia Limited The Hong Kong Underwriters

apply for the number of Hong Kong Offer Shares set out below, on the terms and co

- and a symmetry of the Hong Kong Offer Shares applied for, including 1% brokerage, 0.003
- undertake and agree to accept the Bong Kong Offer Shares applied for, or any lessers medicare that this is the only application made and the only application made and the only application instructions to HKSCC or to the White Form eIPO Se benefit melso sor the persons for whose benefit lambar care applying; undertake and confirm that I'we and the person for whose benefit all malwar are applying to the person for whose benefit all malwar are understand that this declaration and representation will be relied upon by, die understand that this declaration and representation will be relied upon by, die Chaptary of Hong Kong Offer Shares in response to this application; authorise the Company to place the name of HKSCC Nominees on the register of me allotted to modus, and to deposit the relevant H Share certificate(s) directly into CKA stock account of myour designated CCAS Participant as intrained by moreix, request that any refund cheque(s) be made payable to goods; in the case of joint appl and on this Application Form (except where I live have application); and on this Application Form (except where I live have application for 1.000X00 or more flow with to collect any refund cheque(s) in preson in geometry with the collection with the protein security of the collection of the collec

- med of us in this Application Form; and (subject to the y ordinary post at my/our own risk to the address given and have indicated on this Application Form that I/we on Form and the Prospectus); tion Form and in the Prospec

(人必須簽署)

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Date:	日期	:	/																				
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- ng:
  It is important that you read the terms and conditions and application procedures overleaf.
  You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be
- rejected.
  All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
  It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject
- It is important that you follow the application procedures on the overfeat, otherwise the Company reserves the right to reject the application. You must complete this application in English unless as stated otherwise, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service wave, incomable, Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service (www.cipo.com.hk), applications made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service (www.cipo.com.hk), applications and by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service (www.cipo.com.hk) for more than 56,772,000 Hong Kong Offer Shares and applications where cheques or banker's cashier orders are dishonored upon first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

截止接受申請時間為 2011年12月15日(星期四)中午12時正。 閣下必須細閱本申請表格所所戰的條件及指示。 本申請表格各適用部分必須全部 以墨水筆清楚填妥,方為有效。

京京能清潔能源電力股份有限公司 海监(亞洲)有限責任公司 守监(亞洲)有限責任公司 中銀國際亞洲有限公司 香港包銷商

- 《费門: 经期限变程及本申請表格的修款及條件、並在組織章程組則所載的各項規限下,申讓以下載目的香港發售股份; 类附申請香港發售股份所需的全數付款(包括15%据紀間金 10,003%超聚會定易微費及0,005%香港聯受所定易費); 承購及團業接納本人人役們於本申請中原申請的香港發售股份,或瘦及配价任何較少數目的香港發售股份; 養明是項申請乃為本人人役們的人人役們所代表人之們所代表人士的利益以自免或實動申請表核與何者能請算或根據自養eIPO服務 (www.ejpo.com.hk)的日表: 以本人人們們不是人士也的利益以自免或實申申請。 來購及觀點本人人我們及本人人我們為本人人我們為本人人我們的不是以無無申請。後與或表示有意認購或收取或提配售或分配(包括有條 件及人或臨時性),亦不會申請。接納或表示有意認購與際整件的任何國際發程股份或以其他方式已參與或將參與關聯發售; 明自 贵公司與鄉原聯管理人將傳報本學則及陳述。以該定是百款中申請的發任何香港數程股份; 援權 實公司將香港結節代理人的名稱列入,貴公司股東名爾內,登記為任何將配發子本人人我們的香港發供股份。 將有關稅股東直接有人中或結算系統。以記在於本人人我們的香港發行本人,並 將有關稅股股東直接有人學說算系統。以記在於本人人來們的香港發行表人,並 於有關稅股股東直接有人學此前系統,以記在於本人人來們的香港發展的份好工成本人人們們 的中央結算系統參與者股份戶口;
- 的中央抗算系统参與者股停口; 雾寒任何就款失职本人或(闹闖聯名中請人)本中請表格內我們中排名首位者為抬頭人,並(在符合中請表格随附各貿所報的條 款及條件的情况下)按本中請表格上所示地址以審描鄉應方式寄發任何組款支票。虧滿風險稱由本人/我們自行系際(除孝本人/ 我們申請10000000款或以上的香港發挥股份,近近於中請素格是去羽提校本申請表除及报股東程於建稅稅自任超級支
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  D細関本申請表格補附各頁及招股章程所載的條款、條件及申請手續、並問重受其約束;
  聲明・優體及牽儲本人、我們中的任何人及本人、後們為其利益前提出申請的任何人士在填寫及應父本申請表格之時既非美綱人
  士。亦非身建美與城內的人士相名定義見證券記規例。这本人、我們中的任何人士及本人、我們為其利益而提出申請的各名人
  士是證券此思規例第902條第06/3段所述之人士。而本人、我們或本人、我們為其利益而提出申請的人士獲配發或申請香港發售股份不會引致 東公司領權營等組以外任由地區的任何經程或法數的任何規定(法則是否其法律效力);及 同意本申請、任何對本申請的接賴以及因此訂立的合同,將受香港法例規管及核其詮釋。

	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交							
Broker No. 經紀號碼								
Broker's Chop 經紀印章								

- 閣下必須細閱背頁的條款和條件及申請手續。
- 國下必須維衛石兩即來於四條下及中國子報。 國下必須維第一不得以個人的庫方式)簽署本申請表格、否則申請會被拒絕受理。 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。 國下必須遵守背頁的申請手賴,否則本公司保留拒絕受理有關申請的權利。

- 圖下必須以英文填妥本申請(除弄另有指明),否則申請會被拒絕受理。 個限以白色或黃色申請表格或向香港結算或根據白表elPO服務(<u>www.eipo.com.hk</u>)向白表elPO服務供應商發出電子認購指示
- 为任何人上的利益作出一次中語。以自色光/改黄色》語表格及/波向香港結算及/或根据白春(PP服務(www.eipo.com.hk) 向白表已印版務(ww.eipo.com.hk) 可含。由一名中語人以自色或黄色中語表格或向香港結算 或根据白表已PW務(ww.eipo.com.hk) 可含表已PW聚務(mw.eipo.com.hk) 可含表已PW聚物(ww.eipo.com.hk) 可含表已PW聚物(ww.eipo.com.hk) 可含表已PW聚物(ww.eipo.com.hk) 可含表已PW聚物(ww.eipo.com.hk) 可含表已PW聚物(ww.eipo.com.hk) 可含表已PW聚物(ww.eipo.com.hk) 可含表因类似的
- 閣下如作出虚假聲明,可能會被檢控

Central Clearing and Sett 如 閣下欲以香港中央編	lement System ( 告算 (代理人) 有	ng Kong Offer Shares to be issued in "CCASS") for credit to your CCASS 限公司(「香港結算代理人」) 的名義 有人股份戶口或 閣下指定的中央經	Investor 登記將獲	Participant stock 复發行的香港發售	account or the st 售股份,並直接有	ock acco	unt of your d	esignated CCA	SS Participant.	
Number of Hong Kong Offer Shares applied for, not to exceed 56,772,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請香港發售股份數目(不得超影6,772,000股香港發售股份的10番港。四日,但10年10年11年11年11年11年11年11年11年11年11年11年11年1				Cheque/banker's cashier order number 支票/銀行本票號碼						
Total amount of payment 付款總額		HK\$	港元	Name of bank or banker's cashier 支票/銀行本票						
Offer". * 支票及銀行本票須畫 To be completed in BLOC	副線註明「只准有 K letters in Engl	nould be crossed "Account Payee Only" 予入抬頭人賬戶」,並須註明抬頭人為 ish in ink, except as stated otherwise. Jo 填寫。聯名申請人只須填寫排名首位	「中國銀行 oint applic	厅(香港)代理人有 cants should give the	『限公司 ── 北京》	青潔能源	公開發售」。		lean Energy Public	
Your name (in English) 英文姓名/名稱	Family name o	r company name 姓氏或公司名稱		Fo	rename(s) 名字					
Your name (in Chinese) 中文姓名/名稱	Family name o	r company name 姓氏或公司名稱		Fo	rename(s) 名字				SE	
Your occupation (in English) 職業(以英文填寫)				Hong Kong bu (Plea 題	g Kong identity ca passpo siness registratio se delete as appro 下的香港身份體 香港商業登記證 (請刪除不通	ort no./ n no.** priate) 號碼/ 號碼**		Y		
Names of all other joint applicants (in English) (if any) 所有其他聯名	(1)			Ho no.	identity card no./pass ng Kong business reg of all other joint appl (Please delete as appr 所有其他聯名目	istration licants** ropriate) 目請人的	(2)			
申請人的英文姓名/ 名稱(如有)	(3)			香港身份證號碼》護照號碼 香港商業登配證號碼 (請刪除不顧用者)						
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)學名 申請人只須填寫排名首位 申請人的地址及電話號碼) 只接受番港地址				2		nie voe	•			
For nominees: Please provie 由代理人遞交: 請填寫各(		nber or identification code for each (joint) 人的賬戶號碼或識別編碼。	beneficial		Tephone no. 電話	50. 4周				
如 閣下為代理人,而並無 If you are a CASS Invest make your application" oo 如 同下無中央幹算系統 (2) If you are applying through If you do not hold a Hong checking the validity of ap	填 妥本節・則是 read part of participant, only a Hoo repart read flow from the flow flow flow flow flow flow flow flow	this section, this application will be treated 項 申請將 被視作為 應下季身利益强出 國	Hong Kong bu	siness registration number ( 營產遊覽轉編 (如 周下屬註 must provide your Hong k ur Hong Kong busness reg nuferred to a third party for 須拉第 圖下台蒂提身份 着 且接等資料專門之事 如 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	if you are a body corporate; 人團體) - 辦參閱青頁 「 cong identity card number of instantion number. The Hong the accomplishment of such the accomplishment of such managed and the accomplishment of such care of the first-annead applic niker may require verification refund cheque. 文字票 (如有) 上。有關學教學教授文票經歷見現成 corporate) their Hong Kon Company's H Share Registe on Wednesday, Decembe ag 香港中央證券登記有限公	申請手續」一or passport nun Kong identit purposes. IT 持有香港身 cant, provided on of your Hor 資料將用於核 媒数支票無效 g business reg trar, Computer r 21, 2011, sl R CCA	節第2段。 mber. If you hold a H you you may be print get K you hold you	tong Kong identity card, Kong business registrat 身份證號碼; 否則,請求 ed on your refund chequ number/passport numbe +,該等資料亦會轉文 vestor Services Limited box on the left. Please 83號合和中心17模1712	please provide that number, tion number will be used for 填寫護照號碼。如屬法人關 use (if any), Such data will be ber before encashment of your 子第三方以供核實和退款之	
						中央結算系統參與者資料詳情  THIS BOX MUST BE DULY COMPLETED  此空格必須妥為填寫				
				rticipant I.D. of the d 定中央結算系統參與				estor Participant		
Please repeat your name	e(s) and address	EL 地址標貼 as set out above in BLOCK letters 示姓名/名稱及地址	con	r designated CCASS npany chop bearing 定中央結算系統參與	its company name.					
Name(s) 姓名/名稱 Address 地址										
			(See paragraph 2 under section "How to make your application" overleaf) (請參閱灣頁「申請手續」一節第2段)							
			Fo	or Bank use 此權	——————— 署供銀行填寫					

# **GLOBAL OFFERING**

ditions of your application
ss otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus

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- acity.

  number of joint applicants may not exceed four.

  number of joint applicants may not exceed four.

  eunder the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

  "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying.

  - an existing beneficial owner of shares in the Company or any of its subsidiaries;
    the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
    an associate (as defined in the Listing Rules) of any of the above;
    a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the
    Company immediately upon completion of the Global Offering;
    a person who has been allocated or will receive any International Offer Shares
    on who has been allocated or will receive any International Offer Shares
    a United Shates person (as defined in Regulation S under China (other than Hong Kong, Macau and Taiwan); or
    a constitution of the United States (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified
    a person inside the United States (as defined in Regulation S under the Securities Act) or
    a person inside the United States (as defined in Regulation S under the Securities Act) or
    a person inside the United States (as defined in Regulation S under the Securities Act)
    or

- In the box on this Application Form marked "For nominees", you must include:

  an account number; or

  an account number; or

  some other identification code

  for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the
  application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to
  sag in his Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on
  the terms set out in section F and the section under Personal Data.

  Cadge only one application for your benefit (or your and any of your joint applicant's benefit)

  Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required
  to be provided in your application. In oil of your applications (including the part of the application made by HKSCC Nominees acting on electronic
  application instructions will be rejected as multiple applications if you, or you and joint application for most one by giving
  electronic application instructions to HKSCC via CCASS (I you are a CCASS Nevestor Participant or applying those a CCASS

  Clearing Participant or Custodian Participant) or to the White Form elPO service (www.cipo.com.hls):

  apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form elPO service (www.cipo.com.hls):

  apply to one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form elPO service (www.cipo.com.hls):

  or white form elPO service (www.cipo.com.hls):

  apply one will represent the work of the H Shares (i.e. 50.772,000 H Shares) initially being offered for public subscription under the Hong Kong Public
  Offering; or the law of the many properties of the properties of the H bases (

more than 50% of the H Shares (i.e. 56,772,000 H Shares) initially being offered for public subscription unuse use tools are proposed for the proposed for the provisionally Informational Offers the provisionally Informational Offers these under the International Offering, or referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your including the part of the application made by HRSCC Nominees acting on electronic application instructions). If smarphication is you in unlisted company and the coult business of intercolourer that company; as explication will be treated as being made for your benefit.

de company means of the conductor that company; application will be treated as being made for your benefit.

de company means a company with no equity securities listed on the Hong Kong Stock Exchange.

By Control means you:

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Status Control the composition of the board of directors of a company; or control the composition of the board of directors of a company; or control the composition of the board of directors of a company; or control the composition of the board of a company; or control more than half of the voting power of a company; or control more than thalf of the voting power of a company; or a company (not counting any part of it which carries no right specified amount in a distribution of either profits or capital).

Allocation of Hong Kong Offer Shares — Pools A and B The 113,544,000 Hong Kong Greft Shares — Pools A and B The 113,544,000 Hong Kong Greft Shares in Hong Kong Public Offering and the International Office Introduced of a distribution of either profits of adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Office Introduced on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applied and the subscription annound (excluding 19 be Pookerage, 00038 SPC transaction levy and 0.005% Hong Kong Sock Exchange training teels of more than HKS5.000,000 and up to the total value of Pool B. You should be aware that applicants who have applied and the subscription and control of the American American and the American America

the stock account of your designated CCASS Participant; it in its absolute discretion (1) not to accept any or part of such ninces or not to accept such allotted Hong Kong Offer Shares for set to be withdrawn from CCASS and transferred into your name before the property of the property of the property of the point of the property of the property of the property of the valiable the same for your collection: make of allotted Hong Kong Offer Shares is sued in the name of method and the property of property of

any supplement to the Prospectus;

agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lad Many Culterarries and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the Officing are liable only for the information and representations contained in the Prospectus, the Application Forms and any suppler the Prospectus.

ospecius,
(without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it

the Prospectus;
agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
(if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form elPO Service (\*www.eipo.com.hk).

(if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all off you are an agent of an other person in warrant that reasonable enquiries have been made of that other person that this is the only application which will be or has been made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form elPO Service (\*www.eipo.com.hk), and that you are duly authorised to sign this Application Form as that other persons of the Common elPO Service (\*www.eipo.com.hk). And that you are duly authorised to sign this Application Form as that other persons agent undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit) on have made the application have not applied for or taken up, or indicated an interest in or received or been placed or allocated (including conditionally and will not apply), for or take up or indicated any interest in any International Offering, nor otherwise have participated or will participate in the International Offering, and otherwise have participated or will participate in the International Offering, and otherwise have participated or will participate in the International Offering and the International Off

- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser nur authorise the Company to place the name of HKSCC Nomines on the register of memb Kong Offer Shares allocated to you, and the Company and/or its agents to depost any Hs-send any refund cheque(s) (where applicable) to you or fin case of joint applicants) the fin ordinary post at your own risk to the address stated on your Application Form (except that Offer Shares or more and have indicated in your Application Form that you will colle person, you can collect your refund cheque(s) (where applicable) in person between 90 21, 2011 from Computershare Hong Kong Investor Services Limited); underestand that these declarations and representations will be relied upon by the Company of the Company of
- understand that these declarations and applications and special and understand that these declarations and appreciate plant plant before the properties of t

- HKSCC and HKSCC Nominees may adjust the number

- itions and application procedures set out in the Prospectus and this Application
- liting contract will be governed by and construed in accordance with the laws of

int Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, Global Olfreing and their respective directors, officers, employees, partners, agents and advisers are entitled to ration or declaration made by you in application being made by joint applications, or an explication being made by joint applications, or assumed by an imposed on the applications expressed to be made, given or assumed by an imposed on the applications stime given and assumed by an imposed on the applications jointly and severally.

ough a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their ) may accept your application in their discretion, and subject to any conditions they think fit, including production (your attorney, Dhe Company and the Joint Bookrunners in their capacity as agent for the Company have full y application, in full or in part without assigning any reason.

Determination of Offer Price as Spected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company for Shalf Price Price as Spected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company for Shalf Price Price as Spected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company Consensity and Consensation (on Shalf British Price P

Offering will not proceed.

Altoment of Hong Kong Offer Shares

The anolication monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be made until after the closing

of the application lists.

The Company expects to announce the Offer Price on Wednesday, December 21, 2011, whereas the general level of indication of interest in International Offering, the basis of allotment and the results of applications under the Hong Kong Public Offering are expected to be publishe Wednesday, December 21, 2011 in the South China Morning Post (in English) and the Hong Kong Bonomic Thirs (in Chinees) and the website or Hong Kong Sook Exchange at www.htevnewshi.a and the Company's verbired www.tevnececom. The results of allotment and the Hong Kong the card/passport/fong Kong use business registration numbers of successful applicants under the Hong Kong Public Offering will be available in a mid-described in the paragraph headed "DapateckOng the control of Share Certification and Returned Mondes' in the section entitled "How to Apply for Horg 1]

your application to Trong coding Office Statics So. SUCCESSIAI (1994) with Willow Off II pig. December 22. 2011 you'll be long our application is wholly on partially successful, your if Share certificate(s) (subject to their becoming valid certificates of title provided that the Hong own application is wholly on partially successful. You are provided that the Hong was the state of the Hong Cong. December 22. 2011 you'll be issued in the new of HKSCC Nominees and deposted directly into CCASS for credit to your CCASS Investor Participants stock account of the stock account of your spinated CCASS Participant (other than a CCASS Investor Participant). For hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant). For hong Kong Offer Shares account of your designated CCASS Participant (other than a CCASS Investor Participant). For hong Kong Offer Shares already to you with that CCASS Participant (other than a CCASS Investor Participant). If you are applying as a CCASS Investor Participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying as a CCASS Investor Participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying as a CCASS Investor Participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying the participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant). If you are applying the participant (other than a CCASS Investor Participant) for the property of the participant (other than a CCASS Investor Participant) in the properties of the property of the participant (other than a CCASS Investor Participant) (other Shares in the Prospectus on Wednesday, December 21, 2011 vous should check the amount of th

in effect from time to time). HNSCC will also make available to you an actival statistical serious and the provided that the Hong The Company will not issue temporary documents of title. H Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in the paragraph headed "Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — will be inseed for sums paid on application. In the cert that the offer price is less than the price per Share paid by you, the surplus application monies (including 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be refunded

# Circumstances in which you will not be allotted Hong Kong Offer Shares

Institutes in which you want to a proper your application. The Company of its agents decide in their full discretion to reject or accept your application.

The Company of its agents decide in their full discretion to reject or accept your application. The Company and the boiling Booktemneers (as agent for the Company) and the White Form eIPO Service Provider or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or

nomines, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or acceptance.

Your application is revoked or withdrawn

By completing and submitting this Application Form you agree that you cannot revoke your application or before Thursday, January 12, 2012. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Thursday, December 15, 2011 except by means of one of the procedures referred to in the Prospectus under section 40 of the Companies Ordinance (as applicably section 432 eff of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an applicantion may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications in accordance with the procedure to be notified, or if applicant(s) who been notified but have not withdrawn their applications in accordance with the procedure to be notified, or if applicantions and the properties of the prospecture with the procedure to the notified, or if applicantion and the properties of the propertie

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

- the application for Shares is not for one of the amounts set out in the table in this Application Form; you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Hong Kong Offer Shares and/or Offer Shares in the International Offering, By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HISCCO or to the designated White Form eIPO service, provider under the White Form eIPO service, oval agree not to apply for Hong Kong Offer Shares as well as International Offering Amount of the International Offering Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who received Hong Kong Offer Shares in the International Offering from investors who have received Hong Kong Offer Shares in the

- Application Form);
  you payment is not made correctly;
  you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation the Underwriting Agreements do not become unconditional;
  the Underwriting Agreements do not become unconditional;

- the Underwriting Agreements do not become unconditional; the Underwriting Agreements are terminated in accordance with their respective terms; the Company or the Joint Bookrumers believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or your application is for more than 50% of the H Shares (i.e. 56,772,000 H Shares) initially being offered for public subscription under the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the related 1% Bookers, 0.000% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). No interest will be paid thereon. If your application is necessary of the success of the paid thereon of your application monies (including the related 1% Bookers, 0.000% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee arribation monies including the related 1% to the paid of the paid to your application monies for price of the paid of th

invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17/F, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Wednesday, December 21, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter authorisation from your corporation stamped with your corporation's chop, Such authorised representative must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the

If you do not contect your return enequety, personant wature, the specific position for a didress on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application form one form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application form one form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application form one form of the person of the person

Personal Data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policie practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or III. H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of refund cheque(s) to which you are entitled

Offer Smaller which you have successingly appried for anyon the unspatch of H Smale certificately) and/off the displact of relating the smaller of the small

- Purposes
  The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

  processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and amnouncing results of allocations of Hong Kong Offer Shares;
  enabling compliance with all applicable laws and regulations in Hong Kong and deswhere:
  registering new issues or transfers into or out of the names of holders of securities including where applicable, HKSCC Nominees;
  maintaining or updating the register of holders of securities of the Company;
  conducting or assisting the conduct of signature verifications, any other verification or exchange of information:
  establishing benefit entitlements, such as dividenden, rights issues and homus issues etc.
  distributing communications from the Company and its subsidiaries;
  compling statistical information on dashiftent claims on entitlements; and
  making disclosures as required by laws, rules or regulations;
  disclosing relevant information to facilitate claims on entitlements; and
  any other incidental or associated purposes relating to the above auditors) on eable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holdes; of securities may from time to time agree.

# Transfer of personal data

Transfer of personal data
Personal data held by the Company and its H Share Registrar
and its H Share Registrar may, to the extent necessary for achi
necessary to confirm the accuracy of the personal data and in
Kong) the personal data of the holders of securities to, from or w
the Company or its appointed agents such as financial ac
where applicants for securities request advisation to
the Company of the Confirmation of third-party service pure degregions to the Command. ide Hong

- where apprecia-purposes of operating CC any agents, contractors of services to the Company-any statutory, regulatory-any other persons or inst accountants or stockbrok

the H Share Registrar hold their personal Ordinance, the Company and the H Share I requests for access to data or correction ed to the Company at its registered office o time in accordance with applicable law, for the attention of the privacy compliance

By signing this Application you agree to all of the above.

- How to make your application

  1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 56,772,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HKS1.75 per Hong Kong Offer Share puts 1% brokerage, cloudy% EPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures

the designated CCASS Participant must endorse the form with its co LD in the appropriate box.

If you are applying as an individual CCASS Investor Participant:
the form must contain your NAME and Hong Kong LD. card number:
your participant LD. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:
the form must contain all joint investor participants: NAMES and the

- If you are applying as a joint individual CCASS Investor Participant:

  the form must contain all joint investor participants 'NAMES and the Hong Kong LD. card number of all joint investor participant your participant LD. must be inserted in the appropriate box.

  If your are applying as a corporate CCASS Investor Participant:

  the form must contain your company NAME and Hong Kong business registration number:

  your participant LD. and your company chop (bearing your company name) must be inserted in the appropriate how the control of the company name has be inserted in the appropriate how the control of the control
- similar matters may render your application invalid.
- Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer ne banker's cashier order

- or by one banker's cashier order.

  Each application must be accompanied by either one cheque or one banker's cashier order. If you pay by cheque, the cheque must:

  be in Hong Kong dollars:
  be drawn on your Hong Kong dollar bank account in Hong Kong;
  show your account name. This name must either be pre-printed on the cheque, or be endorsed only bank. This account name must correspond with your name. If it is a joint application, the account name the first-named applicant;
  be payable to 'Bank of China (Hong Kong) Nominees Limited Beijing Clean Energy Public of the crossed "Account Payce Only"; and back by

- the cheque must not be post-dated.

  application will be rejected if your ch
  does not meet all these requirements
  is dishonored upon its first presental
- is dishonored upon its first press
   If you pay by banker's cashier order:
- pay by banker's cashier order: the banker's cashier order must be in Hong Kong dollars, you must purchase the banker's cashier order from license authorised by the bank. The name on the banker's cashier application, the name on the back of the banker's cashier the banker's cashier order must be made payable to Bank Twanks imHong Kong, and have your name certified on the back by a person order and the name on the Application Form must be the same. If it is a joint order most be the same as the name of the first-named applicant; of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public
- Offer";
  the banker's cashier order must be
  the banker's cashier order must no
- the banker's castiler order must
   Your application may be rejected if you

Hong Kong Island	Bank of China Tower Branch Central District (Wing On House) Branch Johnston Road Branch
	Johnston Road Branch

20-24 Yue Man Square, Kwun Tong 611-617 Shanghai Street, Mong Kok 21 Ma Tau Wai Road, Hung Hom

is Co., Ltd. Hong Kong Branch

Branch Name

Hong Kong Branch Chaiwan Sub-Branch Kowloon Sub-Branch

Tsuen Wan Sub-Branch Tseung Kwan O Sub-Branch Tai Po Sub-Branch

Wing Lung Bank Limited

Hong Kong Island

Mongkok Branch Tsim Sha Tsui Branch New Territories

Yuen Long Branch

B/F Bank Centre, 636 Nathan Road 4 Carnaryon Road

3/F, 1 Garden Road 71 Des Voeux Road Central 152–158 Johnston Road, Wan Chai

20 Pedder Street, Central G/F., 121–121A Wan Tsui Road

G/F., Shop G9B-G11, Pacific Commercial Plaza Bo Shek Mansion, 328 Sha Tsui Road

Bo Shek Mansion, 328 Sha Tsui Road Shop 253–255, Metro City Shopping Arcade, Phase I Shop No.1, G/F., Wing Fai Plaza, 29–35 Ting Kok Road

G/F., 563 Nathan Road

21 Shatin Centre Street 37 On Ning Road

Your Application Form can be lodged at these times

Monday, December 12, 2011

The latest time for lodging your application is 12:00 noon on Thursday, December 15, 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

a tropical cyclone warning signal number 8 or above, or

a "black" rainstorm warning signal

"black" rainstorm warning signal

and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. iness day means a day that is not a Saturday. Sunday or a public holiday in Hong Kong.

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, December 15, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

	NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS										
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application				
2,000 4,000 6,000 8,000 10,000 12,000 14,000 16,000 18,000 20,000 30,000 40,000	HK\$ 3,535,29 7,070,56 10,605.85 14,141,12 17,676,41 21,211.68 24,746,97 28,282,24 31,817.53 35,352.80 53,029,21 70,705,60	60,000 70,000 80,000 90,000 100,000 200,000 300,000 400,000 500,000 600,000 700,000 800,000	HK\$ 106,058.40 123,734.81 141,411.20 159,087.61 176,764.00 353,528.00 530,292.00 707,056.00 883,820.00 1,060,584.00 1,237,348.00 1,414,112.00	1,000,000 2,000,000 3,000,000 4,000,000 5,000,000 6,000,000 7,000,000 8,000,000 10,000,000 20,000,000 30,000,000	HK\$ 1,767,640.00 3,535,280.00 5,302,920.00 7,070,560.00 8,838,200.00 10,605,840.00 12,373,480.00 14,141,120.00 15,908,760.00 17,676,400.00 35,352,800.00 53,029,200.00	50,000,000 56,772,000 <sup>(1)</sup>	HK\$ 88,382,000.00 100,352,458.08				
50,000	88,382.01	900,000	1,590,876.00	40,000,000	70,705,600.00	(1) Maximum number of I may apply for.	Hong Kong Offer Shares you				

# 全球發售

# 申請條件

. 明外,此等條件所用詞彙與招股章程賦予者具有相同涵義。

- 的人士; 美國人士(定義見證券法S規例),或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包
  - 括合資格境內機構投資者);或 當填妥及遞交本申請表格時為身處美國境內的人士(定義見證券法S規例),以及 閣下並非證券法S規
  - 例第902條第(h)(3)段所述人士;或

# 無香港地址的人士。

# 倘 閣下為代理人

胸 關下為代達人 關下只有身為代理人,方可以代理人身份提交多於一份香港發售股份申請,在此情況下 關下可以下列方式提出申 請:(仍經過中央結算系統何奈德結算發出電子認購指示(倘 關下為中央結算系統參與者);成(ii)使用白色或黃色申 請表格作出申請,並以 關下本身的名義代表不同的實益擁有人使超過一份申請。 關下必須在本申請表格上註有「由代理人經交」—欄內填上各實益擁有人、知顯聯名實益擁有人、則為每名該等實益

如 閣下未填妥上述資料,則申請將被視作為 閣下本身的利益而作出。作為代理人, 閣下被視為已保證 閣下獲 正式授權可代表有關實益擁有人簽署本申請表格,及同意按照下文己節及個人資料一節所載的條款披露該實益擁

有八四面八具件。 僅可為 閣下身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 重複申請成疑屬重複申請將不獲受理。除 閣下為代理人並提供 閣下申請所需的資料外,如果 閣下或 閣下連 同聯名申請人作出以下事宜。 閣下的所有申請(包括香港結算代理人按電子認購指示提出的申請部分)即被視為 重複申請而被拒絕受理:

- 1 改定起义性: 論個人或聯同他人) 使用**白色或蕾色**申諳表格或诱過中央結算系統向香港結算(如 關下為中央結算系
- 《無論個人或聯同他人使用白色或養色申請表格或透過中央結算系統向香港結算(如 關下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算多與名或比管商參與者提出申請或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務性應前勞出電子認購推示提出超過一份申請;或 (無論個人或聯同他人)同時以一份白色申請表格及一份養色申請表格或以一份白色或養色申請表格及 (無論個人或聯同他人)以一份白色或黃色申請表格及營建一與治算系統向香港結算(如 關下為中央結算系 (無論個人或聯同他人)以一份白色或黃色申請表格或透過中央結算系統向香港結算(如 關下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與者或託管商參與者提出申請,或透過白表eIPO服務 (www.eipo.com.hk)向白表eIPO服務供應而發出電子認購指示,申請認購香港公開發售初步可供公學認購的日 限50%(如W.e720.00Fk/附以上;或 (www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示。申請認購香港公開發售初步可供公眾認購的IP 股50%。即56,772,000股H股以上;或 每經申請或接納或表示有意認購,或曾經獲得配售或分配或將會獲得配售或分配(包括有條件及/或臨時性) 國際發售的國際發售股份。

國際發育的國際發育版材。 除上述者外,如果 關下是交租過一份為 關下的利益而提出的申請(包括香港結算代理人按電子認購繼示提出的 申請部分),則 關下的所有申請亦將被視為重複申請而被拒絕受理。如果由一家非上市公司提出申 數公司的唯一業務是避养交易;及 國下行使對該公司的法定接制權。

則該項申請將被視作為 閣下的利益而提交

- 则感艰中耐滑放烧炸益 關下的州益叫拨父。 非上市公司指述無限本證券在香港聯交所上市的公司。 法定接制權是指 關下: · 控制某公司董事會的構成;或 · 控制某公司一年以上的表決權;或
- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或資本分派的股本 香港發售股份的分配 一甲組及乙組

# 7 B 万 配 一 平 組 及 乙 組 ・根 據 香 港 公 開 發 售 初 步 提 早 以 供 認 購 的 113,544,000 股 香 港 發 售 股 份 ( 或 會 固

が配住門曾花婆皆成好。 補充信息 如果刊發报股章程的任何補充文件,則已提交申請**仰**申請人可能會亦可能**不**會 他們可擬同申請的通知。如果申請人未接獲通知。或申请人集獲通知後並未能 的一切申請將仍有效並可能獲接賴。除上文及下文所述表外。 職場的招股章程而任由申請 類妥及遵交本申請表格的效用 下會(視乎補充文件所載信息而定)接獲 根據所遭知的程序撤回申請,則所提交 即不可撤銷,且申請人將被視為根據經

- 填妥及提交本申請表格的效用 即下填变进发本申請表格,即表示。因下中域關聯為申請人、即各聯為申請人共同及側別)代表 關下自己,或作 為代理或代理人及代表委託。關下確急代理或代為人的賦位人士。 指示並授權本公司及/或聯脲表得管理人,做某各節的代理或代理人)代表。關下簽署任何過戶表格、成交單 據或其他文件。並根據組織率程無則的規定代表。關一並行所有其他必要的事情,以便任何以各港結算代理 人名美分配子。關下的香港發書股份得以等記,並以其他方式使招股章程和本申請表格中所述的各項安排得 以此何言
- 生好 書篷舞斷有享忤並進行所有必要的事情,以及根據組織章程細則規定使香港結算代理人登記為 閣下獲分 香港發售股份的持有人;
- 制的香港發售取份的持有人; 局重將裝配發的香港發售股份以香港等於代更、的名義發行、並直接存入中央結算系統,以記在於 同重香港結前多級香港結算代別。人物學是一致,則予指定的中央結算系統多與者的股份戶口內; 同重香港結前多級香港結算代別。人均可限問題與對的情權、(1)不接納任何成部分以香港結算代理人名義發行 的已配勢的香港總理收費。不該納該等已配發的香港發售股份存入中央結算系統是以受稅該等變度發的香港 發生服份從中央結算系統提取。資格往 間下名下,作風險及費用服由 間下承續;及(3)使該等便配發的香港 發生服份從中央結算系統提取。資格往 間下名下,作風險及費用服由 間下承續;及(3)使該等配發的香港 對限仍以 間下的名義(近 間下隔離名申請人)則以將名官位的申請人的名為與行及在結構程下,獲 輔幹的香港發售股份的股票者以對通郵經方式寄往 間下申請表格上所示地址(郵減風險概由 間下承續)或 可律 關下認身領取;

- 以外的任何其他信息和陳越; 向本公司及本公司各股東表示同意,而本公司亦向各股東表示同意遵守及符合香港公司條例及組織章程細

- ren, 請是代理代表 阁下提出)保證 阁下已经有效地、不可撤銷地向 阁下的代理授予所有必要的权力和
- 職權以提交本申請; (倘 閣下是其他人士的代理)保體已向該名人士作出合理查詢,是項申請將會是或已經是為該名人士的利益
- 以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.elpo.com.hk)向白表eIPO服務供應商發出電子認購指示提突的唯一申請,且 国下已獲正式授權作為該名人士的代理簽署本申請表格:希難並確認 用下的 用下為其利益作出申請的人士並無申請或核勢或表示有意認購或已接納或獲配售或分配(包括有條件及/或臨時性)國際發售的任何國際發售股份,亦將不會申請 或接納或表示有意認購國際發售的任何國際發售股份,亦無以其他方式曾經或將會參與國際發售

- 保證 閣下申請中所載的信息確屬真實及準確

- 中 以記存於 関下的中央結算系統投資者戶口持中央結算系統參與者的股份戶口中; 香港結算和香港結算代理人各自保留其絕對酌情權
- () 同意 式寄往本申請表格中的地址,郵誤風險由 下自行承擔,或供
- 別 同意香港結算和香港結算代理人都可以調整配發予 閣 下及以香港結算代理人
- 共同及個別 同意香港結算或香港結算代理人對招股章程和本申請表 [責任 (倘 関下為臘名由詩月
- 及個別) 同音香港結算或香港結算代理人對 関下概不承擔任何
- 頁任; 聲明並保證 閣下明白H股並無且將來也不會根據證券法進行登記,且 閣下在填寫申請表格時身處美國境

保證 關下明白財政並無且將來也不帶根據證券法地行營記,且 關下在填寫申請表格時身處美國境 見證券法S規例數為證券法基規傳勢の條款(D條)的(D)投戶途人上; 國下同定受招股查程及本申請表格所藏的條款及條件及申請手賴的約束;及 關下的申請、申請的任何接納及因此訂立的合同將受香港法例與管並按其詮釋。 緊腐人、獨家全球協調人、聯席服海管理人、聯席來頭遊辯人、包銷商、參與全球發售的其他各方及 成。 从員、負工、合作夥伴、代理及顧問均有權依賴、關下於本申請中所作的任何保證、陳述或聲 由繼書傳請人所作出、所者由聯名申請人則確作出、表示或录強強強施學者申請人的保證、陳述或聲 被視為申申請人共同及個別作出、表示及承續如及共同及個別施加於申請人。

表操作的代理人以有效的授權書提出申請·本公司及聯席賬簿管理人(或其各自的代理及代理人)可 存合其認為合適的任何條件(包括出示 閣下代理人的授權證明)的情況下接納 閣下的申請。本公 代理的聯席賬簿管理人可全權決定拒絕或接受全部或任何部分申請,而無須申述任何理由。

我用聯席全球協調人代表包銷向與英公司(本身及代表皆版改與)於2011年12月15日(昆阴四)或該目前後且無滴如 何不經於2011年12月26日(昆射四) 協定發售價值。申請香港發售股份的資訊 、發售價1.75港元、另加15鄉並網金、0.003%證監會交易微費及0.005%香港聯交所交易费,倘發售價配於1.75港元、 炉任何所產生餘下申請股款將不計利息退還予成功的申請。本公司將於2011年12月21日(星期三)於南華早報(英 交)及香港經濟日報(中文)和香港聯交所劉站(<u>www.hkecnews.hk)</u>及本公司辦公<u>www.jkecc.com</u>)刊登營營價。聯席全 球協調人(代表包銷商及經本公司同意)可於經交香港公開發申前最後日期上午之前隨時調低發售股份數目及 会議之間發售,前最後日期上午在前車早報(英文)及香港巡衛日報(中文)和香港聯交所網站(<u>www.hkecnews.hk)</u>及本公司辦给(<u>www.jkecc.com</u>)刊營辦低發售股份數目及/或指標發售價範圍的公佈。申請入後注意,有關訓紙發售股份數目及/或指標發售價範圍的公佈。申請入應注意,有關訓紙發售股份數目及/或指標發售價範圍的公佈。申請入應注意,有關訓紙發售股份數目及/或指標發售價範圍的公佈。申請入應注意,有關訓紙發售股份數目及/或非經發生經過度,表述即每個公在公局。於經歷日表/法經歷年經過,表述可以由於一個公司。 份數目及/或指標發售價範圍的任何公佈可能遲至上述時間方會刊發。倘基於任何原因,本公司與聯席全球協調人 (代表包銷商)未能於2011年12月20日(星期二)或之前協定發售價,則香港公開發售及國際發售將不會進行。

# 香港發售股份的配發

「如何申請香港發售股份」一節「發送/領取股票及退款」一段所述的方法公佈

# 倘 閣下成功申請認購香港發售股份(全部或部分)

- 間・「「安康的歌」日の歌日加及 加切 1962/6 関下可能因下列情况而不變配愛香港愛菩股份: 1. 本公司或其代理可全權酌情決定拒絕或簽翰。關下的申請 本公司及聯席服薄管理人(作為本公司的代理)及白表eIPO服務供應商或其各自的代理和代理人可全權的情決定拒 經或接納全部或任何部分認得申請。而無須統此解釋原因。

- 閣下的申請被撤銷或撤回 本申請表格一經域妥或。即表示 閣下同意不得在2012年1月12日(昆期四)或之前撤銷 閣下的申請,而這將成為與本公司訂立的附屬合同。在 閣下應交申請表格後即具有約束力。根據該附屬合同。本公司同意。除按招股章程所 途任何一項程序外。不會於2011年12月15日(星期四)或之前向任何人上發售任何香港發售股份。 另在根據公司條例第-40條 (按公司條例第-40條 (按公司條例第-42條 (接) 對 招股章程 實的人 土根據蘇發對出公告,免除或限制其對 招股章程所負責任的情况下, 閣下方能在2012年1月12日(星期四)或之前撤銷 閣下的申請。 如果刊發招股章程任何補充文件,已提交申請的申請人可能令亦可能不會(根)平抵文件所藏內容而定)接獲他們 可撤回申請的通知。如果申請人未接獲通知。或申請人接獲通知後並未根據所通知的程序撤回申請,則所提交的一 切申報而報行效並可能搜接納。除上文所述者外,申請一經提交即不可撤銷,且申請人將被視為根據經增補的招 股下的申請一經接換,即不可撤銷或撤回。就此而言,在根章公佈分配去與通知。土地每年公司
- 以早年间下山平间。 關下的申請一總接納,即不可撤銷或撤回。就此而言,在報章公佈分配結果通知,未遭拒絕的申請將視為已接納, 而如果有關分配基準受若干條件規限或訂明以抽籤形式分配,則申請獲接納與否分別視乎有關條件能否達成或抽
- - **後會股份的敵發為無效** 香港聽夢交所上市委員會在下列期間未批准H股談項上市,則配發給 關下或香港結算代理人的香港發售股份) 部無效: 由截止辦理認購申請登記建計三個星期內;或 如果香港聯交所上市委員金載止辦理認購申請登記後三個星期內通知本公司延長有關期間,則最多在截止 辦理申請登記超計六個星期內。

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存 於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請用本表格。

# 閣下根據香港公開發售以及國際發售提出申請

- 成根據白養民學的人類與一個學的人類。 或根據白養民學的股務向指定的白養民PO服務使應的發生地電子認購請不提出申請。即表示。關下向自時時 申請認購香港發告股份及國際發售的國際發售股份。本公司將採取合理措施。識別並拒絕已在國際發售中機 得發售股份的投資者所提出的香港公開發售申請。並將讓別且拒絕已香港出內閱售中獲得香港發售股份的 得發售股份的投資者所提出的香港公開發售申請,並將讓別且拒絕已在香港公開發售中獲得香港發售股份的投資者名關發售中的認識意向; 關下本在根據申請表格藏列的指示正確地填妥申請表格(如 關下以申請表格提出申請); 關下的規定方式付款; 關下以支票或銀行本票付款,但該支票或銀行本票在首次過戶時不獲兑現; 包銷協議未能成為無條件; 包銷協議未能成為無條件; 包銷協議報期沒有自的條款終止; 本公司或聯席賬灣管理人相信 關下的申請一經接納,會違反 關下填妥及簽署申請表格所在司法管轄區的 週用證券或其供法律、規則或法規;或 關下申請認購超過香港公開發售初步可供公眾認購的H股50%(即56,772,000股H股)。

香港中央證券登記有限公司 香港灣仔皇后大道東183號 合和中心17樓1712-1716室

預期該發送日期為2011年12月21日(星期三)。 倘 閣下為選擇親自領取退款支票的個人申請人,則 閣下不可授權任何其他人士代表 閣下領取。 閣下必須於領取退 款支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘 閣下為選擇親自領取退款 支票的公司申請人,則必須由 閣下的授權代表帶同蓋有 閣下公司印章的授權書領取。有關授權代表須於領取時出示香 港中央證券登記有限公司所接受的身份證明文件。 如 閣下末在指定領取時間內親自領取退款支票,則退款支票將會以普通鄉歷方式寄往本申請表格所示地址,郭謨風險概 由 閣下自行承續。 如 閣下申請認購1,000,000股以下香港發售股份或備 閣下申請認購1,000,000股或以上香港發售股份,但並沒有在申請表 格上表明據組曾取退款支票,則 閣下的退款支票將登楼日期(預期將為2011年12月21日(星期三))以普通郵應方式寄 往 閣下申請表格所示地址,郭謨風險概由 閣下自行承續。

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H 股申請人和持有人説明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例

收集 閣下個人資料的原因 證券申請或證券登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求登記處的服務時,須不時向本公司 或其代理及H股證券簽記處提供其最近的準確個人資料。 未能提供所要求的資料可能等致 閣下申請證券披拒或延經,或本公司或其H股證券登記處無法落實轉讓或以其 他方式提供服務。此舉也可能妨礙或廷遲登記轉讓 閣下成功申請的香港發售股份及/或奇發H股股票及/或發

関下應得的很款支票

如提供的個人資料有任何錯誤,證券持有人須立即補知本公司和H股證券登記處。

- 目的 申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式); 處理 關下的申請及退款支票(如適用)及核實是否符合本申請表格及相股章程載列的條款和申請程序,以及 公佈香港發售股份的分配結果;
- 公物香港總齊取飲的沙介配點來; 學官香港及其他地區的一切適用法律法規; 勞記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如通用)轉讀或受讀證券; 存置或更斯本公司證券持有人的名無; 核質或協助核實簽名、任何其他核證或交換資料; 確立受益權利,如股息、供股和紅股等; 場別統計信息和股東資料; 編別統計信息和股東資料; 組辦法律,出則或卡姆·格子故懷;

- 根據法律、規則或法規維行披露
- 根據広科·

  別則或広院地门政路, 披露有關資料以便就權益家債;及 與上述有關的任何其他附帶或相關目的及/或使本公司 承擔的責任及/或證券持有人可能不時同意的任何其他 或監管者

# 個人資料的轉送

本公司和其H股證券登記處持有的關於證券持有人的個人管 · 但本公司和其 人在為達 本公司和其H股證券登記庭存有的關於證券持有人的個人 IX 到上述目的或當中任何目的的必要的情况下,作出他們認為必要 或從下列任何及全部人士和實體或與二項,任何人之部人士和實體 證券持有人的個人資料: 本公司或其指定的代理,如財務關明報及數人行; 如證券申請人要求將證券存入中央數算深數,則為傳述結算 運作使用個人資料; 任何由公公司或則以對於 查詢以確認個 資料的 及轉送

- 為各維結算或香港 理人,
- 各營運有關的行政、電 任何向本公司或H股證 承包商或第三方服務供 試腦、付款或其他服務的代理
- 他們的銀行。 會計師或股票經紀等。

三四和更上個人質報 條例規定,證券持有,有權能定本為實政財股證券可能 何不準確實料。根證解則,本如,和財股證券。認定有權 料或更正資料的及表及查詢有關政策及關例及持有報料 不時按證用法律獲知會的說關辦事。以及交本公司的公 員。 这是 百转 <del>有其個人質料,並有權索取該資料的副本並更正任 體就 漢理 体 何 查閱 資料 的 要求 收取 合理的 費用。所有 查閱 資 種類 的要求 均須 寄往招股章程 「公司資料」 一節所披露或</del> 類的要求。均須前住指取早住「公司見行」 時川級 ser ~ 秘書或(視乎情況而定)送交H股證券登記處私隱監管人

閣下簽署本申請表格或向 閣下同意上述各項

申請手續
1. 按照下表計算 関下凝認購的香港發售股份數目所應付的認購申請款項。 関下申請認購的股數是少為2,000股香港發售股份。申請認購股數須為下表所列的其中一個數目。申請認購任何其他數目的季港發售股份概不會被接受且任何該等申請可被拒絕。下表亦列出申請認購有關香港發售股份數目(般多56,772,000服香港發售股份的應付股款總額。 関下須於申請하鐵付每股香港發售股份,污漉而的最高發情便,另加《報稅明金 全 0,003%證監會交易徵費及 0,005%香港聯交所交易费。下表報列申請認購著千香港發售股份數目的應付股款總額。

- 關下作為申請人必須按下列所示填妥,並在申請表格首頁簽署。本公司僅接納觀筆簽名。 僑 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請: 指定的中央結算系統參與者必須在在格育面盖上以公司應「四應即列公司名稱」及於總當空根

  - 必須在申請表格內項上所有聯召投資者戶口持有人的使名及香港身份證號碼;
     必須在应盡的空格內項上 開下的參與者鄰號。
     必須在申請表格內項上 開下的公司名屬及香港商業登記證號碼;
     必須在申請表格內項上 開下的公司名屬及香港商業登記證號碼;
     必須在應當的空格內項上 開下的參與者插號及差上公司印置(印置印列公司名屬)有古央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印置(印置與例公司負,均可導致申請無效。

銀行本票支

- 閣下的支票或銀行本票須緊釘於本申請表格上。 閣下必須以一張支票或 股份的股對。
  - }申請均須附帶一張支票或一張銀行本票。 閣下以支票付款,該支票必須:

  - ■發出本票的銀行授權人在銀行本票背面簽署以核 性名相同 如屬聯名申請,則銀行本票背面所示姓名
  - 國銀行(香港)代理人有限公司 存入抬頭人販戶);及 北京清潔能源公開發售」;

  - 申請可能不獲接納

\*的特設收集箱內 **請撕下申請表格**,對摺一次,然後投入下列任何

# 中國銀行(香港)有限公司

	分行名稱	地址
香港區	中銀大廈分行 中環永安集團大廈分行 莊士敦道分行	花園道1號3樓 德輔道中71號 灣仔莊士敦道152-158號
九龍	觀塘分行 旺角上海街分行 紅磡義達大廈分行	觀塘裕民坊20-24號 旺角上海街611-617號 紅磡馬頭圈道21號

# 交通銀行股份有限公司香港分行

		分行名稱	地址
<b>&gt;</b>	香港島	香港分行 柴灣支行	中環畢打街20號 環翠道121-121號A地下
	九龍	九龍支行	彌敦道563號地下
	新界	荃灣支行	沙咀道328號寶石大廈 太平興業廣場地下G9B-G11號舖
		將軍澳支行 大埔支行	新都城商場一期253-255號舗 汀角路29-35號榮暉花園地下1號舗

# 永隆銀行有限公司

	分行名稱	地址
香港島	總行 香港仔分行	德輔道中45號 香港仔大道201號
九龍	旺角分行 尖沙咀分行	彌敦道636號銀行中心地庫 加拿分道4號
新界	沙田廣場分行 元朗分行	沙田正街21號 安寧路37號

# 閣下可於下列時間內褫交申請表格

2011年12月12日(星期一) 2011年12月13日(星期二) 2011年12月14日(星期三) 2011年12月15日(星期四) 上午9時正至下午5時正 上午9時正至下午5時正 上午9時正至下午5時正 上午9時正至中午12時正

明警官信款。 申請登記、認購申請登記將改為在上午9時正至中午12時正期間任何時間並無發出上述警告信號的 午11時4分至中午12時正期間內進行。 六、服用日本資法公聚使期以外的日子。

本公司保留權利將所有或任何認購申請款項過戶·惟 閣下的支票或銀行本票將不會於2011年12月15日(星期四)中午12時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款的任何應計利息。本公司亦有權在 閣下的支票或銀行子架線之前與管任何相股股票反,或任何多收的申請股款或進款。

			可供申請認購股份	分數目及應繳款項			
申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項
	港元		港元		港元		港元
2,000	3,535.29	60,000	106,058.40	1,000,000	1,767,640.00	50,000,000	88,382,000.00
4,000	7,070.56	70,000	123,734.81	2,000,000	3,535,280.00	56,772,000 <sup>(1)</sup>	100,352,458.08
6,000	10,605.85	80,000	141,411.20	3,000,000	5,302,920.00		
8,000	14,141.12	90,000	159,087.61	4,000,000	7,070,560.00		
10,000	17,676.41	100,000	176,764.00	5,000,000	8,838,200.00		
12,000	21,211.68	200,000	353,528.00	6,000,000	10,605,840.00		
14,000	24,746.97	300,000	530,292.00	7,000,000	12,373,480.00		
16,000	28,282.24	400,000	707,056.00	8,000,000	14,141,120.00		
18,000	31,817.53	500,000	883,820.00	9,000,000	15,908,760.00		
20,000	35,352.80	600,000	1,060,584.00	10,000,000	17,676,400.00		
30,000	53,029.21	700,000	1,237,348.00	20,000,000	35,352,800.00		
40,000	70,705.60	800,000	1,414,112.00	30,000,000	53,029,200.00		
50,000	88,382.01	900,000	1,590,876.00	40,000,000	70,705,600.00	(1) 閣下可申請認購的香	巷發售股份最高數目。