HONG KONG PUBLIC OFFER — YELLOW FORM 香港公開發售 — 黃表
USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記獲配發的香港發售股份,並直接存入中央結算及攻系統(「中央結算系統」),以記存於 閣下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算 系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Staple your payment

緊釘在此

here 請將股款

Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Perfect Shape (PRC) Holdings Limited dated 13 December 2011 (the "Prospectus"). 除水中菌素格所制量聚烃酸的 中國 经股有股份 可以 1 December 2011 (the "Prospectus"). 除水中菌素格所制量聚烃酸的 中國 经股有股份 可以 1 December 2011 (the "Prospectus"). Prospectus of the Application Form, make no representation as to its accuracy strength and though Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any inhaltity whatacover for any loss horsover arising from or in reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any inhaltity whatacover for any loss horsover arising from or in reliance upon the whole or any part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any inhaltity whatacover for any loss horsover arising from or in reliance upon the whole or only part of the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any inhaltity whatacover for any loss horsover arising from or in reliance upon the whole or only part of the contents of the specifical field of the sp

these documents. 本中請求務營局白色申請求務、捐股章程及捐股章程開錄六中「遂呈公司註冊鑑慮長及備查文件」等長所述之其他文件。已遵照香港公司條例第342C 條之規定,送交香港公司註冊鑑慮長登記。香港證券及期食事務監察委員會「認監會」與香港公司註冊鑑 感長對任何波等文件之內容整不負責。 The information contained in this Application Form is not for publication. distribution or release, directly or indirectly, in or into the United States (including its territories and decondencies, and state of the United States and the District of Columbia). These materials do not constitute or form

接長對任前漢文件之內等數不負責
The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (midming its territories and dependencies, my state of the United States and the Directly of Columbia, Thee materials do not constitute or form a part of am offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned benein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act and will not be registered under the U.S. Securities Act and will not be registered under the U.S. Securities Act and in accordance with any applicable U.S. state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws:

1. **The Offer Shares have been and in accordance with any applicable U.S. state securities laws:

2. **The Offer Shares have been and in accordance with any applicable U.S. state securities laws:

2. **The Offer Shares have been and in accordance with any applicable U.S. state securities laws:

3. **The Offer Shares have been and in accordance with any applicable U.S. state securities laws:

3. **The Offer Shares have been and in accordance with any applicable U.S. state securities laws:

3. **The Offer Shares have been and will not be registered under the U.S. Securities Act and in accordance with any a

PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站(中國)控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

250,000,000 Shares (subject to the Over-allotment Option) **Number of Offer Shares**

Number of Hong Kong Offer Shares : Number of International Placing Shares : 25,000,000 Shares (subject to adjustment)
225,000,000 Shares (subject to adjustment and the Over-allotment Option)

HK\$1.80 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%. SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% Maximum Offer Price

Nominal Value : Stock Code : HK\$0.10 each Stock Code 1830

全球發售

250,000,000股股份(可因超額配股權而更改) 發售股份數目

香港發售股份數目 國際配售股份數目

250,000,000股股份(可否超數配股權而更改) 25,000,000股股份(可予調整) 225,000,000股股份(可予調整及因超額配股權而更改) 每股發售股份1.80港元(須於申請時以港元繳足並可予退還), 另加1%經紀佣金、0.003%證監會交易徵費及0.005% 聯交所交易費 最高發售價

每股股份0.10港元 股份代號: 1830

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 16 December 2011. You must read the conditions and instructions attached to this Application Form.

To be valid, you must complete all applicable parts of this Application Form.

Please write clearly.

IXEO MEDIA OFFER
the Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance will
tovisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing WHITE or YELLOW Application Forms without them bein
companied by a printed prospectus. The contents of the printed Prospectus are identical to the electronic form Prospectus can be accessed and downloads
or useday, 13 December 2011 until 12: 00 noon on Friday, 16 December 2011, an electronic form of the Prospectus can be accessed and downloads
orm the websites of the Company at www.perfectshape.com.hk under the "Investor Relations-PKIRDP Orsopectus" coin and the §toc
xchange at www.hkexnews.hk. under the "HKExnews>Listed Company Information" section, respectively.

Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during in tours from 9:00 a.m. on Tuesday, 13 December 2011 until 12:00 noon on Friday, 16 December 2011 at the following locations:

any of the following addresses of the Sole Sponsor and the Hong Kong Underwriterourst Road, Hong Kong
China Everbright Capital Limited of 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong
China Everbright Securities (HM) Limited of 36th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Sun Hung Kal Investment Services Limited of 42F; The Lee Cardens, 33 Hysan Avenue, Causeway Bay Hong Kong
Sun Hung Kal Investment Services Limited of 42F; The Lee Cardens, 33 Hysan Avenue, Causeway Bay Hong Kong
Sun Hung Kal Investment Services (Indiana Plane), 19 Des Voeux Road Central, Hong Kong
the Depository Counter of HKSCC at 2nd Floor, Infinitise Plane, 19 Des Voeux Road Central, Hong Kong
any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

Hong Kong Island Kowloon Pioner Centre Branch New Territories Sand North Point Branch New Territories Sand North Point Branch Stopped Sand North Point Branch Sand North Point Branch Sand North Point Branch Sand North Point, Hong Kong Sand North Point Branch Sand North P

uils of where printed Prospectus may be obtained will be displayed prominently at every location where Application Forms may be lodged, ing normal business hours from 900 a.m. on Tuesday, 13 December 2011 until 12:00 norm on Friday, 16 December 2011, it least three copies of the deProspectus will be available for inspection at every location where the WHITE or VELLOW Application Forms are distributed as set out in the on headed "How to Apply for Hong Kong Offer Shares" of the Prospectus.

Perfect Shape (PRC) Holdings Limited (the "Company")
China Everbright Capital Limited (the "Sole Sponsor")
China Everbright Securities (HK) Limited (the "Sole Global Coordinator" on the "Sole Bookrunner")
Hong Kong Underwriters

- apply for the number of Hong Kong Offer Shares set out below on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company; enclose payment in full for the Hong Kong Offer Shares applied for, been not more than HKS13 by ev Offer Share (payable in full on application in Hong Kong Odilars and subject to refund, plus FV bookerse, 0,005%. Sock Exchange trailing fee and 0,005%. SFC transaction levy); undourtake and agree to accept the Hong Kong Offer Share applied for or any lesser number allocated to moust nephretarion and and the only application in intended to be made by metus whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, to benefit mofus or the person for whose benefit I am/we are applying:
- represent warrant and grang emergence application instructions in HASCC via CCASs, to benefit me/us or the person for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, nowing imy application moneys for, or being allotted or taking up, any Hong Kong Offer Shares, and at the time the offer of Hong Kong Offer Shares was made to me/us and at the time live islare completing and the top of the shares of the shares of the shares was made to me/us and at the time live islare completing and outside the United States of the share in Regulation S under the U.S. Securities Act) and Howther persons for whose benefit and war are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States or the alloment of or the upin glacinot for the Hong Kong Offer Shares to or by whom or for whose benefit was dewould require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong:

- would require the Company to comply with any requirement under iny law or regulation (whether or not having the force a law) of any territory outside Hong Kong.

 underlane, confidence that live and the person for above benefit I ans/we are applying have not indicated an interest for or taken up underlane, confidence and interest for or taken up with the language of the language o
- agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D日 M月 Y年

- ng:
 It is important that you read and follow the terms, conditions and application procedures overleaf.
 You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
 You must sign this application in writing land not by way of personal chop), otherwise the application is liable to be rejected.
 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS. The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form, or by Gaving electronic applications to HKSCC via CCASS, and applications made by one applicant of cylindric applications for the CASS and applications made by one applicant of the many of the person of the CASS and applications made by one applicant of the many of the complex of th

截止接受認購申請時間:二零一一年十二月十六日(星期五)中午十二時正。 閣下務請細閱本申請表格附載之條件及指示。 本申請表格各適用部分必須清楚填妥 方為有效。

混	合	媒	介	要	á	

混合藥污棄另 本公司將保達於可條例(路免公司及相股章程應從條文)公告(香港法例第321章)第9A節。在並非與相股章程印刷本一起發出的情況下。 發出白色數質色申請表格。本相股章程的內容與電子飯的相股章程相同。本相股章程之電子飯將於二零一一年十二月十三日 [是期二] 上生儿游呼至了零一一年十二月十六日 [是期五]中午十二時正列格本公司制作、她ww.pefecthang.com.hb的[程度報報]多香港資次之 閱發售招股章程]一欄中及聯交所到站www.hkexnews.hk.內「披露易>上市公司公告>最新上市公司公告]一欄中可供查閱及下載。

有意領取招股章程印刷本的公眾人士。可於二零一一年十二月十三日(星期二)上午九時正至二零一一年十二月十六日(星期五)中午 一時正的一般辦公時間內在下列地點免費索取:

等正的一股辦公時間內在下列地點竟實業取: 霧家保屬人及港也夠前下列化同地址: 中臘光大體黃有限公司,她社島香港夏營油6號總東金融中心17棟 中臘光大體黃有港為南股公司,她此島香港夏營油16號總東金融中心36棟 葡灣區裝養有限公司,她此為香港前繼得香情短33號利間42樓 鷹盈豐寿有限公司,她此為香港的繼得香情短33號利間42樓 看港出銷存在底股務櫃準,她此為香港的輔申199號無限極廣場2棟 香港上海需豐銀行有限公司下列任何一間分行:

分行名稱 北角分行 始創中心分行 大個分行 地址 香港北角英皇道306-316號雲華大廈地下 九龍旺角彌敦道750號始創中心2樓218舖 新界沙田港鐵大園站42-44號舖

可領取招股章程印刷本的地址詳情將於搋交申請表格的各地點顯眼處顯示

於二零一一年十二月十三日(星期二)上午九時正至二零一一年十二月十六日(星期五)中午十二時正的一般辦公時間內,在招股章程「如何申請香港發售股份」一節所載每側派發**白色或養色**申請表格的地點,均有至少三份招股章程印刷本的文本可供查閱。

- 四型30.2.5.7。 已鑑閱本申請表格及招股章程所載之條款、條件及申請手鎖,並同意受其約束;及 同意本人/吾等作出之本申請、其接納及因而訂立之合約將受香港法例監管,並按香港法例詮釋

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交					
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

-	-	100	_	

- 提示: 格諾男有切明, 阁下必观以英文與某本申請、否則申請可被拒絕受理。 關下必須繼等等中事情。不知以他自身成長。否則申請可被拒絕受理。 國下必須繼等等中事情。不得以他自身成長他中央前算未然何等能消算發出電子認識指示。以受益人身份提出一次認期申請。 任何人士類似以自由成黃色申請表檢成接過中央前算未然何等能消算發出電子認識指示。以受益人身份提出一次認期申請。 他出現下列信、則有關認識時间可被拒絕受理。以自由及父黃色申請表格及/或幾過中央前算系統何香德為算發出電子 羅講指示被出達與或禁錮至被中請。及此一名中面人《成聯名申請入》以一份自色或黃色申前表格或短過中央前算系統何香德 2005。以及天然與行不無於有效可可執不能完成 如你出度数要明。則 国下可能會被檢控

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司之名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 10% of the Hong Kong Offer Shares initially offered for public subscription in either pool of 1(1,250,000 Shares) pool 8(1,250,000 Shares) pool 8(1,250,000 Shares) — 5周中華自 1(2,50,000 Rb O) 定乙醛 (12,500,000 Rb O) 是 初处公录 人上解音器 1名 (12,500,000 Rb O) 是 初处公录 人上解音器 1		Cheque/banker's cashier order number 支票/銀行本票號碼							
Total amount of payment 付款總額	HK\$ 港力	支票/銀行本票之							
	付款銀行名稱* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — Perfect Shape Public Offer".								
* 支票或銀行本票須以「只准入拍	orders snould be crossed "Account Payee Uniy" and m 台頭人賬戶」方式劃線開出,並須註明抬頭人為「滙豐代」 in English in ink, except as stated otherwise. Joint applic	理人(香港)有限公司 — 必瘦站公開發售	<u> </u>						
	子筆以英文正楷填寫。聯名申請人只須填寫排名首		lained applicant only.						
Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字							
Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字							
Your occupation in English 職業 (以英文填寫)		Your Hong Kong Identity Card No./Passport No./ Hong Kong Business Registration No. (Please delete as appropriate)+ 閣下之香港身份證號碼 護照號碼 香港商業登記號碼							
Names of all other joint applicants in	(1)	(請刪除不適用者)+ Hong Kong Identity Card No./ Passport No./							
English (if any) 所有其他聯名申請人之	(1)	Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)+	(1)						
英文姓名(如有)	(2)	所有其他聯名申請人之 —— 香港身份證號碼/	(2)						
	(3)	護照號號/香港商業登記號碼 (請刪除不適用者)+	(3)						
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫)(聯名申請人 只須申報名列首位申請人之 地址及電話號碼)(確接納香港地址)		Tel. No. 電話號碼							
+ (1) For a CCASS Investor Participal	nt, only a Hong Kong Identity Card number (if you are an individual) or Hong Ko	ng Business Registration number (if you are a body corp	orate) will be accepted for this application (Please see paragraph 2 under the section ong Identity Card, please provide that number. If you do not hold a Hong Kong Identity						
Card, please provide your pass; numbers, or (if they are bodies c checking the validity of this App 如属中央监察系统改革是产口持 持有人)申加速数据,属下持有基 进步分型。如果原数值(以 图下属 是中的型型。如果原数值(以 图下属 Card number/oassport number	vort number. For bodies corporate, please provide your Hong Kong Business Rei corporate) their Hong Kong Business Registration numbers. Your Hong Kong delication Form and such data may be transferred to a linir party for the accomplis 角,是世十年课,我填写着并多位继续。可用填写器。所以是一个企业,也是一个企业。 相当的是一个企业,但是一个企业,但是一个企业。 但是一个企业,但是一个企业,但是一个企业,但是一个企业。 On a linit party for refund purpose. Your use John counter very for the Hong or a third party for refund purpose. Your was loth a counter very for the form	isistration number. All joint applicants must give (if they ar intitly Card/passport number (if you are an individual) or H minth of such purpose. 屬 图下為法人機體力方理視學程(論參閱資頁「申請手續 著指商業型記號碼,可將每名中請人切關個人)必須填寫 。 而得實現刊面解的表生方法行核實 Cong Identity Card number/passport number of the first- nong Mong Identity Card number/passport number before v	my detail cast, presse provide that manufact, ny our out flook and roots of the pressport ong Kong Business Registration number (if you are a body corporate) will be used for ong Kong Business Registration number (if you are a body corporate) will be used for 1—16第2条(9)。如 图下透镜指定中央结算系统安县表(不包括中央结算系统交易表)因于合于 电子台 医性动脉 电阻力 医电阻 电阻 电						
you do not complete this section, th	is application will be treated as being made for your ben	efit.	owners, for each beneficial owner). If you are a nominee and 沒有填寫此欄,本申請將視作為以 閣下本身為受益人提出。						
If you apply for 1,000,000 or more H a.m. to 1:00 p.m. on Thursday, 22 D overleaf headed "Refund of your mo 如 阁下申請認購1,000,000股成以 香港灣仔皇后大道來28號金鐘鹽中	long Kong Offer Shares and wish to collect your refund cheque(s) (where rel exember 2011 or such other dates as notified by the Company in the newspap new" for details of when and where to collect your refund cheque(s) (where rel 上香港美情般份 日曜於二零一年十二月二十二日(集開闰)上午九 〒心26世)領取 周下乙里敦支票(如相關),請在左邊方格內填上「✓」	want) in person from Tricor Investor Services Limited rs as the date of despatch/collection of Share certificate evant). 時正至下午一時正,或本公司在報章上公佈發送, 號。有關領取退款支票 (如相關) 2時間及地點詳析	at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 e(s)/refund cheque(s), please put a "\" in the box on the left. Please see the section / 領取股票/退款支票之其他日期, 視身到卓佳證券登記有限公司 (地址為青, 請參閱宵頁 (退禮款項]一節。						
Please repeat your name(s) and	LABEL 地址標貼 address as set out above in BLOCK letters 表所示姓名/名稱及地址		FOR CCASS PARTICIPANT 結算系統參與者資料						
Name(s) 姓名/名稱		THIS BOX MUST BE DULY COMPL 此空格必須填寫妥當	HIS BOX MUST BE DULY COMPLETED 比空格必須填寫妥當						
Address 地址		Participant I.D. of the designated CCA 指定中央結算系統參與者或中央結算系	ASS Participant or CCASS Investor Participant 系統投資者戶口持有人之編號						
	*								
		For designated CCASS Participant or the company chop bearing its company	Corporate CCASS Investor Participant, please also affix						
			ny name. 統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。						

For Bank use 此欄供銀行填寫



PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站(中國)控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION se conditions have the same meanings ascribed thereto in the Prospectus

- Can apply
 You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual: 18 years of age or older; have a Hong Kong address; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
 If you are a body corporate, the application must be in the names of the individual members, not in the name of the firm. If you are a body corporate, the application must be stamped with the company pole, (bearing the company) name) and signed by a duly authorized officer, who must state his or her representative capacity. Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying arefus:

 an existing beneficial owner of Shares in the Company;
 the chief executive or a director of the Company or any of its subsidiaries;
 an associate (as defined in the Listing Rules) of any of the above;
 an an associate (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering:
 a legal or natural person of the PRC (except qualified domestic institutional investors);
 inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or you are or any person(s) for whose benefit you are applying is/are a U.S. person (as defined in Regulation S).

 - S); a person who does not have a Hong Kong address; or have been allocated or have applied for Shares under the International Placing. number of joint applicants may not exceed four.

5. The number of joint apparatus may necessary the your are a nominee. You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee. You may make more than one application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a napplication by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

In the box on this Application Form marked "For nominees", you must include:

an account number or

some other identification code
for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters such information about such person/every such person as my of them may require for any of the purposes et out in the section below headed "Personal Data".

- section below headed "Personal Data".

 Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

 Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application and be y HESCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicant instructions) will be rejected as multiple applications if you, or you and your joint applicants; or jointly with others) on WHITE or YELLOW. Application Form or by giving electronic application instructions to HESCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant, or

 both apply (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) WHITE or YELLOW. Application Instructions to HESCC via CCASS; or

 apply (whether individually or jointly with others) on one (or more) WHITE or YELLOW. Application Form or one to y taying electronic application in the property of the part of the participant or applying electronic application in the participant or applying electronic application in the participant or application i
- HKSCC via CCASS, or apply (whether individually or jointly with others) on one (or more) WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS livestor Participant) or applying through a CCASS (if you are a CCASS livestor Participant) or applying through a CCASS (if you are a CCASS livestor Participant) or more than 100% of the Hong Kong Offer Shares being initially available in either pool. A (12,500,000 Shares) or pool B (12,500,000 Shares) to the public as referred to under the section headed "Structure of the Global Offening" in the Prospectus, or

Shares) or pool B (12.500,000 Shares) to the public as reterred to under the section headed "Structure of the Global Offenng" in the Prospectus; or

have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally) and/or provisionally) and) International Placing Shares under the International Placing.

All of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications is from the made for your benefit (including the part of the application made by an unlisted company and:

(a) the only business of that company is dealing in securities; and

(b) you exercise statutory control over that company, then the application will be deemed to be made for your benefit. *Unlisted company* means a company with no equity securities listed on the Stock Exchange.

*Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or

- control more than half of the voting power of that company; or

- hold more than half of the voting power of that company; or

- hold more than half of the Young for the profits or capital.

*Allocation of Hong Kong Offer Shares — Pools A and B

hold more than half the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

Allocation of Hong Kong Offer Shares — Pools A and B The Company is initially offering 25000 000 Hong Kong Offer Shares for sub-cription (subject to re-allocation) by the public in Hong Kong under the Hong Kong Public Offer, representing 10% of the total anumber of Offer Shares offered under the Global Offering. The Hong Kong public Offer, representing 10% of the total anumber of Offer Shares offered under the Global Offering. The Hong Kong public Offer is fully underwritten by the Hong Kong Underwriters. Applicants for the Hong Kong Good on application to pay the maximum Offer Price of HKS1.80 per Share plus a 1% brokerage, a 0.005% Stock Exchange trading fee and a 0.003% SFC transaction leay.

The Hong Kong Public Offer is open to all members of the public in Hong Kong. An applicant for Shares under the Hong Kong Public Offer will be required to give an undertaking and confirmation in the Application form submitted by him/her that he/she has not applied for not taken up any Shares under the Hong Kong Offer shares in the Application form submitted (as the case may be), such applicant's application under the Hong Kong Public Offer is liable to be rejected.

For allocation purposes only, the number of the Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in the value of HASS million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) indup to the value of HASS million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) and up to the value o

(l)

- than others who nive applied for the same natures of most office States, and those applicants who are not successful in the doubt may not receive any Hong Kong Offer Shares.

 Effect of completing and submitting this Application Form

 By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nomince and on behalf of each person for whom you act as agent or nomince:

 a garee with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the memorandum of association of the Company and the Articles;

 agree with the Company and each Shareholder that the Shares in the Company are freely transferable by the holders thereof;

 authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to shareholders as stipulated in the memorandum of contraction of the Company and the Articles;

 confirm that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations;

 (d) ordinate that the Company and the Directors are liable only for the information and representations contained in the Prospectus;

 (u) undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or take up, or indicated an interest for, any Office Shares under the International Placing.

 (g) agree to disclose to the Company, its registrar, receiving banker, the Sole Global Coordinator and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application.
- application; instruct and authorise the Company and/or the Sole Global Coordinator as agent for the Company (or their respective agents or nomines) to do on your behalf all things necessary to effect registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and the Application Form;
- explanation form, agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation was a former of the management of the information contained in your application; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

- laws of thong Kong;

 Conflirm that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound gree to be load gree to accept the Shares applied for, or any lesser number allocated to you under the application; and undertake and gree to accept the Shares applied for, or any lesser number allocated to you under the application; and if the laws of any place outside Hong Kong are applicatible to your application, agree and warrant that you have compiled with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters nor any of their respective

- officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus?

 undertake to sign all documents and to do all klings necessary to enable HKSCC Mominies to be registered as the holder of the Offer Shares allocated to you, and as required by the Avticles;

 represent, warrant and undertake that yourhone of the persons for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making his application, payine, any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the firme the offer of Hong Kong Offer Shares was made to you and at the time you are completing and submitting this application or originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as fefined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation is Muer the U.S. Securities Act) outside the United States; or the allotment of or the application for the Hong Kong Offer Shares to or by whom this application is devould requires the Company to comply with any requirement under any law or regulation (whether on to having the force of law) of any territory outside Hong Kong.

 (if the application is made by an agent on your behalf) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application in structures of the subscription of the preson of the preson on a WHITE or YELLOW Application in the resonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person a WHITE or YELLOW Application Form or to give report of the proper of the pre

- agree that neither HKSCC nor HKSCC Nominees Limited shall have any liability for the information and representations not so contained in the prospectus and this application form; and

(ac) agree that neither HKSCC nor HKSCC Nominees Limited shall have any liability for the information and representations not so contained in the prospectus and this application form; and (ad) agree that neither HKSCC nor HKSCC Nominees Limited shall be liable to you in any way.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants all be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

Determination of offer price

The Offer Price is expected to be fixed by the Price Determination Agreement to be entered into between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HKSI.30 and is currently expected to be not less than HKSI.35. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HKSI.30 for each Offer Share together with brokerage of 1 'W, SFC transaction levy of 0.003's, subject to any necessary rounding and refund if the Offer Price as finally determined is lower than HKSI.80. The Price Determination Date is expected to be on or around Friday, 16 December 2011 and, in any event, not laten Assturday, 17 December 2011. The Sole Global Coordinator (for itself and on behalf of the Underwriters) may, with the consent of the Company, reduce the number of Offer Shares being offered under the Global Offering and/or the Offer Price range below that stated in the Trespectus (which is HKSI.35 to HKSI.80) per Offer Shares have the Global Offering and/or the Offer Price range below that stated in the Trespectus (which is HKSI.35 to HKSI.80) per Offer Shares bean entire the Global Offering and/or the Offer. In such a case, an announcement will be published on the Company's website (www.befretshapen.mb) and on the Stock Exchange's website (www.befretshapen.mb) and on the Stock Exchange's website (www.befretshapen.mb) and on the Underwriters) are not able to enter into the Price Determination Agreement by Saturday, 17 December 2011. His Global Offering (including the Hong Kong Public Offer; will not become unconditional and will lapse. In case of such lapse, the Company will and not bead of the Hong Kong Public Offer will ano be be one of the Company and the Company will appead to so of such lapse, the Company will and the Company will appead to a company and the Company and the Company and

Chinese), on the Stock Exchange's website at www.hecknews.hk and on the Company's website at www.perfectshape.com.hk.

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the Application List.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares and the level of interest in the International Placing by no later than 9:00 am on Thursday, 22 December 2011 on the Company's website (www.perfectshape.com.hk) and on the Stock Exchange's website (www.perfectshape.com.hk) and on the Stock Exchange's website (www.perfectshape.com.hk) and the Sing Tao Daily (in Chinese).

Chineses). Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for Hong Kong Offer Shartes — VI. Publication of Results" in the Prospectus on Thursday, 22 December 2011.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES is SUCCESSPUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful, your Sharc certificate(s) will be issued in the name of HKSCC Nomines.

Provided the Application Form on Thursday, 22 December 2011 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nomines.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant); If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) can can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

The Company expects to make available the results of the Hong Kong Public Offer, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, 22 December 2011. You should check the results made available by the Company appear to Results" in the Prospectus on Thursday, 22 December 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your weacount balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC" An Operating Guide for Investor Participants" in effect from time to time, HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares reduced to the provided that (j) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Offer — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES
You will not be allocated Hong Kong Offer Shares for any of the following reasons:

If your application is revoked:

If your application is revoked:

By completing and submitting an Application Form or submitting electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees Limited on your behalf may only be revoked after the fifth business day after the time of the opening of the application lists of the Hong Kong Public Offer. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your electronic application instructions to HKSCC. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Share to any person on or before that day exceept by means of one of the procedures referred to in the Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may be revoked before the fifth business day after the time of the opening of the application itsis if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

If the Company or its agents or nominees exercise their discretion to reject your application:

The Company, the Sole Global Coordinator (on behalf of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Sole Global Coordinator (on behalf of the Company) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.

If your application is rejected:

- If your application is rejected.

 it is a multiple or suspected multiple application;
 this Application Form is not completed correctly in accordance with the instructions herein;
 you or the persons) for whose benefit you are applying have applied for and/or been allotted or will be allotted with the International Placing Shares;

- Placing Shares;
 your payment is not in the correct form;
 you payment is not in the correct form;
 you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 the Company and the Sole Global Coordinator (on behalf of the Company) believe that the acceptance of your application would
 collate the applicable securities or other laws, ruse or regulations of the jurisdiction in which your application is completed and/or
 signed or your address appeared in this Application Form is located;
 you application is for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A
 (12,500,000 Shares) or pool B (12,500,000 Shares), or
 any of the Underwriting Agreements does not become unconditional in accordance with its terms.

If your allotment of Hong Kong Offer Shares is void:
Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares in sisue and to be issued as mentioned in the Prospectus either:

- Shares in issue and to be issued as mentioned in the Prospectus either: within three weeks from the closing of the application lists in respect of the Hong Kong Public Offer; o

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company of that longer period monis (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application monis (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application monis incompany and the Company will refund the appropriate portion of your application monies, brokerage fee. Stock Exchange trading fee and SFC transaction levy to you, without interest. If the Offer Price as finally determined is less than the price per Offer Share initially paid by you on application, the surplus application monies including brokerage, Stock Exchange trading fee and SFC transaction levy attributable to such surplus) will be refunded to you without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, to the first-named applicant, part of the Hong Kong Identity Card number/passport number for many invalidate your refund cheque, "Town banker may require verification of your Hong Kong Identity Card number/passport number before eneadment of your refund cheque, "Town banker may require verification of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque, Refund cheques are expected to be despatched on Thursday, 2D December 2011.

If you have applied for Thursday, 2D December 2011.

If you have applied for Thursday, 2D December 2011.

If you have applied for Thursday, 2D December 2011.

Tricor Invastor Services Limited

2015. The Services Revices Limited

2016. The

26/F, Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong
Wanchai, Hong Kong
Trom 9:00 a.m. to 1:00 p.m. on Thursday, 22 December 2011 or any other date notified by the Company in the newspapers as the date of dispatch
of share certificates/refund cheques. If you are an individual who opts for personal collection, your must not authorize any other person to make
collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representatives must attend bearing
a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if
applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Branch Share Registrar. Tricor
Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be
dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.
If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for less than 1,000,000 Hong Kong Offer Shares but
have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be
dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong on) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

personal data supplied.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or purposes: stored (by whatever means) for the following

- ses:
 processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Forms and the Prospectus and announcing results of allocations of the Hong Kong Offer Shorare.
- Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere: registering new issues or transfers into or out of the name of holders securities including, where applicable, in the name of HKSCC Nominees;

- Nominees;
 maintaining or updating the registers of holders of securities of the Company;
 conducting or assisting to conduct signature verifications any other verification or exchange of information;
 establishing benefit entitlements of holders of securities of the Company;
 conducting or assisting to conduct signature verifications any other verification or exchange of information;
 establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 distributing communications from the Company and its subsidiaries;
 compling statustial information and shareholder profiles;
 making disclosures as sequired by any laws, rules or regulations whether statutory or otherwise;
 disclosing identities of successful applicants by way of press announcements) or otherwise;
 disclosing identities of successful applicants by way of press announcements) or otherwise;
 disclosing identities of successful applicants by way of press announcements) or otherwise;
 disclosing identities of successful applicants by way of press announcements) or otherwise;
 disclosing identities of successful applicants by way of press announcements) or otherwise;
 disclosing identities of successful applicants by way of press announcements of the pressure of the pr

From time to time agree.

Transfer of piersonial data

Personal data hedd by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Commany and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make sure inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data and the holders of securities to or from any and all of the following persons and natifies:

In the Company or its appointed quest such as financial advisors, receiving bankers and the Hong Kong Share Registrar:

HISCC and HISCC Nonfinees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Olfer Spares to be deposited into CCASS);

any agents, contractors or third-parry service providers who offer administrative, telecommunications, computer, payment or other services to the Company, and or the I ong Kong Share Registrar in connection with the operation of their businesses;

the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies, and
any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

Access and correction of personal data

Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All, requests for access to data or correction of data or for information regarding policies and practices or flusd of data held should be addiressed to the Company at its registered address for the attention of the Company Secretary or the Company's Hong Kong Share Registra for the attention of the privacy compliance officer (for the purposes of the Ordinance).

signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

TO MAKE YOUR APPLICATION

Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum offer price of HKS1,80 ner Offer Share, blus brockrage of 1½, the Stock Exchange trading fee of 0,000% and the SFC transaction levy of 0,003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

You as the applicant(s), must complete the form as indicated below and sign on the first page of the application form.

All the state of the property of the property of the property of the application form.

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Only writer agrantume was the excepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse the form with its company chop (bearing its company dame) and insert participant I.D. in the appropriate box in this Application Form.

- participant I.D. in the appropriate box in this Application Form.

 If you are applying as an individual CCASS Investor Participant:

 this Application Form must contain your full name and Hong Kong Identity Card number; and
 your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

 If you are applying as a joint individual CCASS Investor Participant:

 this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; are your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

 If you are applying as a corporate CCASS Investor Participant:

 this Application Form must contain the CCASS Investor Participant:
- umber; and our CCASS participant I.D. and your company chop (bearing CCASS Investor Participant's company name) must be in

your CCASS participant LID, and your company enop (occuring CCASS means), a national and appropriate box in this Application Form.

ect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant J.D. or other similar matters may render this application invalid.

Staple your payment to the top left hand corner of the form. You must pay for the Shares applied for by **cheque** or by **ban**

- Stapley our payment to the top left hand corner of the form. You must pay for the Shares applied for by cheque or by banker's cashier order.

 If you pay by cheque, the cheque must:

 be in Hong Kong dollars.

 not be post-dated;

 be drawn on your Hong Kong dollar bank account in Hong Kong.

 show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account rame must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must certified by the bank. This account name funds or payment of the cheque is drawn on a joint account, one of the joint account name must be the same as the name of the Instrumed applicants!

 be made payable to "HSBC Nominees (Hong Kong) Limited Perfect Shape Public Offer"; and

 be crossed "Account Payec Ong."

 Your application is liable to be rejected if your cheque:

 does not meet all these requirements; or

 is dishonoured on its first presentation.

 If you pay by banker's cashler order, the cashler order must:

 be issued by licensed banks in Hong Kong, and bave your name certified at the back of the order by a person authorized by the bank.

 The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order that the back of the order must be the same as the name of the first-named applicant;

 be issued of the order must be the same as the name of the first-named applicant;

 be is in the payment of the order and the name of the first-named applicant;

 be is in the payment of the order must be the same as the name of the first-named applicant;

 be is in the payment of the order and the name of the first-named applicant;

 be is in the payment of the order and the name of the first-named applicant;

 be is in the payment of the order and the name of the first-named applicant;

- not be post-dated; be in Hong Kong dollars;

ve ur trong Aong qoutars;
 be made payable to "HSBC Nominees (Hong Kong) Limited — Perfect Shape Public Offer"; and
 be crossed "Account Payee Only".
Your application is liable to be rejected if your cheque or order does not meet all these requirements or is dishonored on its first presentation.

	Branch Name	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Hong Kong
	Central Branch	Basement, 29 Queen's Road Central, Central, Hong Kong
	Pacific Place Branch	Shop 401, Pacific Place, 88 Queensway, Hong Kong
	North Point Branch	G/F, Winner House, 306-316 King's Road, North Point, Hong Kong
	Des Voeux Road Central Branch	China Insurance Group Bldg, 141 Des Voeux Road Central, Hong Kong
	The Westwood Branch	LG01-3, LG Floor, The Westwood, 8 Belcher's Street, Hong Kong
	Causeway Bay Branch	1/F, Causeway Bay Plaza 2, 463-483 Lockhart Road, Hong Kong
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, Kowloon
	Kowloon City Branch	1/F, 18 Fuk Lo Tsun Road, Kowloon City, Kowloon
	Pioneer Centre Branch	Shop 218, 2/F, Pioneer Centre, 750 Nathan Road, Kowloon
	To Kwa Wan Branch	142-144A Pau Chung Street, To Kwa Wan, Kowloon
New Territories	Kingswood Ginza Branch	G/F Phase II, Kingswood Ginza, Tin Shui Wai, New Territories
	Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, New Territories
	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tseung Kwan O, New Territories

This Application Form can be lodged at these times:

Tuesday, 13 December 2011 -Wednesday, 14 December 2011 — 9:00 a.m. to 4:30 p.m. Thursday, 15 December 2011 ursday, 15 December 2011 — 9:00 a.m. to 4:30 p.m. Friday, 16 December 2011 — 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Friday, 16 December 2011 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

 a tropical cyclone warning signal 8 or above, or

 a "black" rainstorm warning
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 16 December 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at a

noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12.00 noon on Friday, 16 December 2011. The Company will not give you a receipt for your payment. The Company will not give you a receipt for your payment. The Company will not give you a receipt for your payment. The Company will not give you a receipt for your payment. The Company will not give you a receipt for your payment. The Company will not give you a receipt for your payment. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application money feet your chapters to call the payment of the pa

	NUMBER OF STARES THAT MAY BE APPLIED FOR AND PATMENTS						
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,636.29	70,000	127,270.08	800,000	1,454,515.20	5,000,000	9,090,720.00
4,000	7,272.58	80,000	145,451.52	900,000	1,636,329.60	6,000,000	10,908,864.00
6,000	10,908.86	90,000	163,632.96	1,000,000	1,818,144.00	7,000,000	12,727,008.00
8,000	14,545.15	100,000	181,814.40	1,500,000	2,727,216.00	8,000,000	14,545,152.00
10,000	18,181.44	200,000	363,628.80	2,000,000	3,636,288.00	9,000,000	16,363,296.00
20,000	36,362.88	300,000	545,443.20	2,500,000	4,545,360.00	10,000,000	18,181,440.00
30,000	54,544.32	400,000	727,257.60	3,000,000	5,454,432.00	11,000,000	19,999,584.00
40,000	72,725.76	500,000	909,072.00	3,500,000	6,363,504.00	12,000,000	21,817,728.00
50,000	90,907.20	600,000	1,090,886.40	4,000,000	7,272,576.00	12,500,000*	22,726,800.00
60,000	109,088.64	700,000	1,272,700.80	4,500,000	8,181,648.00		
						* Maximum number of Hong Kong O	fer Shares you may apply for

NUMBER OF CHARGO THAT MAY BE ARRUSED FOR AND DAYMENTS



PERFECT SHAPE (PRC) HOLDINGS LIMITED 必瘦站(中國)控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件 除另有註明外,此等條款中所使用之詞彙具有招股章程賦予該詞之相同涵義。

申請人資格

- 原格 關下(申請人)及 關下代為申請之任何受益人必須為年滿18歲之人士;擁有香港地址;及並非中國(香港、澳門及台灣除外)之法人或自然人。 如 關下屬商號,則必須以商號之個別成員而非以商號之名義申請。

- - 本公司股份現時之實益維有人; 本公司或其任何附屬公司之最高行政人員或董事; 上述任何人士之聯繫人士(定義見上市規則); 本公司之關連人士(定義見上市規則)或於全球發售完成後隨即成為本公司關連人士之人士; 除合資格境內機構投資者外,中國之法人或自然人; 填寫及提交本申請表格當時身處美國境內(定義見美國證券法S規例),或 閣下或 閣下代 查申請的人士為美籍人士(定義見S規例); 並無維有香港地址之人士;或 已根據國際配售獲分配或申請股份。 ※14.240年公如中本
- 聯名申請人不得多於四名。

倘 閣下為代理人

期 両ドめいな人 備 関下為代理人,則可以提交超過一份認購香港發售股份申請,在此情況下,開下可:(j)透過中央結算系統向香港結算發出電子認購指示(備 関下為中央結算系統参與者);或(ii)使用自色或養色申請表格提出申請,並以 関下名義代表不同實益擁有人提安起過一份申請。関下必須在本申請表格上註有「由代理人遞交」一欄內填上各寬益維有人(如屬聯名實益維有人),如為每名有關實益維有人()之;

- 賬戶號碼;或

取尸或畸,或 其他身份識別編碼 如 間下末填妥上姥資料,則本申請將視為以 間下本身為受益人而提交。 代表另一名人上號交本申請表格之代理人,被超為已向本公司、獨家保護人、獨家全球協測人和香港包銷商 發出聲明和承諾,表示其已正式獲該名人士(成如多於一名人士則為全體)授權遞交本申請,並代表該名人士 (每名名關人士同意本申請表格之條款。 間下亦內本公司、獨家保護人、獨家全球協測人和香港包銷商末諾, 會應要求就下文「個人資料」一節所被任何目的,提供有關該名人士、伊名名關人士之資料。 僅可以 閣下本身(或 閣下與任何聯名申請人)為受益人提交一份申請 對為該經濟於支出於歷末發展,於「公文已經經經過報及人物」

- 僅可以 閣下本身(或 閣下與任何聯名申請人)為受益人提交一份申請 重複或股關重複之申請權不受理。除上文乙段所經情況外,如 閣下成 閣下經 間 限下之聯名申請人或 閣下 定任何聯名中請人作出版下任何一項行為。 閣下之所有申請。位出由者港結算代理人根據電子認購指示提 出之申請部份)將會被視為重複申請而概不受理: 使用白色成黃色申請去格成透過中央結算系統向香港結算發出電子認購指示(倘。閣下為一名中央結 算系統投資者戶口持有人或透過中央結算系統向香港結算發出電子認購指示(倘。閣下為一名中央結 算系統投資者戶口持有人或透過中央結算系統向香港結算或託管商參與者申請)而作出超過一項申請(不論 個人或與他人聯名);或 同時使用一份或多份白色申請表格及一份(或多份)黃色申請表格或一份(或多份)白色或黃色申請表 格及週過中央結算系統向香港結算發出電子認購指示(如 國下為中央結算系統 電子認購指示(如 國下為中央結算系統投資者戶口持有人或透過中央結算系統結算 申請,申請都股重程「全來發而與集一一節於使用组(12,500,000股股份) 中初步可供公眾人士認購的香港發售股份數目100%以上;或 1 申請或後執或已表示有意申請或接執或已經或政將會獲配售(包括有條件及 「如實配售股份。

何國際配售股份。 倘超過一項申請是以 閣下的利益作出(包括由香港結算代理人根據電子認購指示而作出的申請部分) 閣 下所有香港發售股份申請亦將被視作重複申請而可被拒絕受理。倘申請是由非上市公司作出。而:

下所有香港發售股份申請亦將後稅作里模申請而可敬拒樂受理。慎申請是由非上 (a) 該公司的唯一業務是買賣證券; (b) 關下對該公司行使法定控制權,則該項申請將被視作為 關下的利益作出 非上市公司指其股本證券並無在聯交所上市之公司。 對有關公司查定控制權相 阁下; • 控制該公司董事會之組成;或

- 经耐歇公司里季百之曲級。3次 接虧該公司一半以上之投票權;或 持有該公司一半以上已發行股本(不包括無權分享超逾美特定金額之溢利或資本分派之已發行股本)。 香港發售股份之分配 — 甲組及乙組

香港發售股份之分配 — 甲組及乙組 本公司現正根據香港公開發售初步提呈25,000,000股香港發售股份(可予重新分配)以供香港公眾人士認購, 該等香港發售股份相應之來發售提星的發售股份總數的10%。香港公開發售由香港包銷商全數包銷。香港 發售股份的申請人於申請時須繳付最高發售價每股1.80港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%

談音自他沒買版用以下等上不過一個 數監會交易做費 香港公開發音可供香港所有公眾人士認購。根據臺港公開發售中購股份的申請人、將須在已星交的申請表上 系諾和確認其並無根據國際配售申購或認購任何股份、介無以其他方式多與國際配售申請為能注意。如申 請人所作的系諾及一城應認體建反及一或不真實(根产情反而定)。該申請人根據香港公開發售提交的申請 會被拒絕受理。 儀或分配而言。香港發性服份量目將會平均全為兩量:甲銀12,200,000股股份和乙銀12,200,000股股份。中组的 香港發售股份會按公平壽率分配至申請總值500萬港元(不包括經紀開金、聯交所交易費及凝監會交易徵費) 或以下的香港被售取份的申請人。公組的香港發售股份會按公平基準分配子申請幾值500萬港元(不包括經紀 相金、聯交所交易長及認監會交易徵費)以上至至銀份營建的香港發售股份的申請人。 投資者應注意。兩個申請的分配比例以至同一组的分配比例每可能不同。當一組出現認應不足,剩餘的香港 投資者應注意。兩個申請的分配比例以至同一组的分配比例每可能不同。當一組出現認應不足,剩餘的香港 投資者應注意。兩個申請的分配比例以至同一组的分配比例可可能不同。當一組出現認應不足,剩餘的香港 投資者應注意。兩個申請的分配比例以至同一组的分配比例可可能不同一當一組出來或其應所足例。但不得的 財政取兩組的股份。加且以可申詢申組或及銀能股份。作出超過在甲組及之或項供初步發售的全部香港發售 股份數目的任何認應申申請外。但公認確認,中部人 即便做數目的投資者分配香港發售股份。 根據香港公開發售的投資者分配香港港發售股份。 是個數值的投資者分配香港發售股份。 根據香港公開發售的投資者分配香港發售股份。 用發售出租組報認應,則香港發售的份分配。那也知識較不成實的表的不可能較其他申請數目,如香港 用數值的投資者分配香港發售股份。 類實出租組報認應,即等港發生的份分配。可能和重於工作。即等分配任何香港發售股份 類要出租組報認應,即等港港對於的分配。那也知義形式。即等分配在會優分配任何香港發售股份 類妥及鑑文本申請表格之效用

- 填妥及遞交本申請表格之效用 填妥及遞交本申請表格,即表明 閣下 如屬聯名申請人,即 閣下與聯名申請人共同及個別)為本身或以代 理人或代名人身份為所代表之每名人士: (a) 與本公司及各股東國蒙·而本公司與各股東亦同意遵守並依熙公司條例、本公司組織章程大綱及細則; (b) 與本公司及各股東國家·而本公司股份的持有人可自由轉讓股份; (c) 授本公司代表 閣下與本公司各董事及高級職員訂立合同,據此董事及高級職員承諾履行及遵守 本公司組織章程大綱及細則所規定被等對股東的義務; (d) 應整 图下在思中也對底,條此被理的查閱是數學的。

- 同意本公司及董事僅須對招股章程所載資料及聲明負責; 承諾及權認 閣下如申請是為 閣下本身的利益作出功或 阁下代為申請的受益人並無申請或購入 或表定有意購入、亦將不會申請或購入或表示有意購入國際配售的任何發售股份; 同意向本公司、其股份場戶登記處。收款銀行、獨家全球協調人及使等名自的顧問及代理披露使等 所要求任何關於 阁下或 阁下代為申請的受益人的個人資料及任何資料; 指示及授權本公司及/或獨家全球協測人或使等各自的代理人或代名人/作為本公司的代理人代 表 阁下辦理一切必需于續,以根據細則使 阁下所獲配發的任何香港發售股份以香港結算代理人 的名義發記。否則核其他規定進行招股章程及申請表格所述的安排; 同意(在不影響 阁下可能擁有的任何其他權利下) 阁下的申請一經接納,即不可因無意作出的失 實陳提而將其撤銷。
- (i)
- 保證 閣下提出的申請中所載資料真實準確;

- 聲明、保證及承諾 閣下 / 閣下代為申請之受益人並不受香港或其他地方之任何適用法例限制提出本認購申請、支付任何申請股款或是配發成認購任何香港發售股份;及向 閣下發售香港發售股份時及 閣下填寫並提交本申請表格提出 閣下齣買入指令時, 閣下及 閣下代為申請的受益人名自身處美國域外(定義見身33年美國證券法53規例),並在美國邊外於辦律交易(定義見美國證券法53規例)中認購者遊費有股份。或提出是項申請的人。或是項目前受益人獨已發更申請者港發售股份不會導致本公司須遵從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力); (倘以 閣下本身的利益提出申請)保證是項申請關以 閣下的利益使用白色或黃色申請表格或透過向香港結實發出電子認購指示明提出的唯一申請; (倘即當由代理人代表 閣下提出、保證/閣下已有效及不可據回地賦予 閣下的代理人所有所需權力及授權,以提出申請;

- 刀及校罹,以提出申請; (倘 周下為他人的代理人)保證已向該其他人士作出合理查詢,確認是項申請是以該其他人士的利益以自色或黃色申請表格或透過向香港結,按出電子認購指示的唯一申請,而 閣下已獲正式授權以該其他人士的代理人身份簽署申請表格或發出電子認購指示。 同意 阁下的中部一ে是按购後,閣下的申請將以本公司作出的香港公開發告結果為證; 同意 阁本公司、獨家服等管理人及彼等各自的代理披露彼等要求關於 閣下或 閣下代為申請的受 之人的任何資料;

- (w) (x)

- 同意香港結算及香港中央結算(代理人)有限公司各可調整以香港中央結算(代理人)有限公司名義發
- 行之獲配發股份數目
- 同意香港結算及香港中央結算(代理人)有限公司概無須以任何方式向 閣下負責。

(Ad) 网络毛电油中及日电户入油外(VAA)、任报公司、城市水风以口门入风。 同一次 本公司、獨家全球協調人、獨家保廣人、香港包銷商、坡等各自之董事及參與全球發售之任何其他各方均有 權依賴 閣下在本申請作出之任何保證、陳建或聲明、如為聯名申請人提出申請、聯名申請人明確作出、發 出、接受或承擔之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、接受及承擔。倘 閣 下作出雇假聲明,可能會被檢控。

發售信う釐定

預期發售價由獨家全球協調人(為其本身及代表包銷商)與本公司於定價日根據定價協議協定。發售價將不

香港發售股份之配發

本公司於截止登記認購申請後,方會開始處理股份之申請及配發股份。

本公司預期不避於二零一年十二月二十二日(星期四)上午九時正前於本公司網站(<u>www.perfectshape.com.hk</u>)及聯交 所網站(<u>www.hkexnews.hk</u>)及英文虎報(以英文)及星島日報(以中文)發佈及公佈最終發售價、香港發售股份之申請結 果及配發基準及國際配售股份的踴躍程度。

香港公開發售之分配結果以及成功申請人之香港身份證/護照/香港商業登記號碼(如適用),將於二零一一年十二 二十二日(星期四)通過招股章程「如何申請香港發售股份—VI.公佈結果」—節所述方式公佈

倘成功申請香港發售股份 (全部或部分)

個 成 切甲調會 港 毀 告放 切 (左 節 或 節 方) 小 本 公司不會 熟己付申請股 數 數 任任何收據,亦不會 發出任何臨時所有權文件。 倘 關下之中請全部或部分獲接賴,則 關下之股票將以香港結算代理人名義發行,並於二零——年十二月二十二日(足 期四)(或於特殊情況下,由香港結算或香港結算代理人指定之任何其他日期)直接存入中央結算系統,以根據 關下 在申請表格之指示存入 關下之中央結算系統投資者戶口持有人股份戶口或 關下指定之中央結算系統參與者之股

- 倘 閣下通過指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請
 - 香港發售股份會存入 阁下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口, 閣下可向該中央結算系統參與者查詢所獲分配之香港發售股份數目。
- 倘 閣下以中央結算系統投資者戶口持有人身份提出申請:

「四 陶 F 以中火始昇系就改資者戸口持有人身的提出申請: 本公司預期於に零一一年十二月二十二日 足星期四 按照招股章程「如何申請香港發售股份 — 公佈結果」一節 所述方法公佈香港公開發售結果(包括中央結算系統投資者戸口持有人之申請結果)。 閣下務請查園本公 司刊登之結果、如有任何差談、請於二零一一年十二月二十二日(星期四)或香港結算及香港結算代理人指於 支其他日期下午五時正前通知香港結算。緊随香港勢管股份存入 閣下之股份戸口後、閣下田根據不時有 效之香港結算「投資者戸口持有人操作簡介」所載之程序、通過「結算通」電話系統或中央結算系統互聯網系 統查核最新戸口結餘。香港結算亦會給予 閣下一份載列已存入 閣下股份戸口之香港發售股份數目之活動 经留。

發售股份的股票僅會於二零-一年十二月二十三日(星期五)上午八時正方成為所有權的有效憑證,惟必須待下列情 及目成功的成本個目。 就達成,方可慎實:(i)全球發售在各方面成為無條件;及(ii)招股章程內「包銷— 包銷安排及费用— 香港公開發售 終止理由」一節所越終止權利並無獲行使。

導致 閣下不獲配發香港發售股份之情況

閣下可能因下列任何原因不獲分配香港發售股份

如 閣下之申請遭撤回:

填妥及遞交申請表格或向香港結算遞交電子認購指示後,即表示 閣下同意僅可於香港公開發售開始登記認 時中請時問起計第五個營業日後撤銷 關下的申請或香港中央結算(代理人)有限公司代表 關下所作出的申請。此島議將成為與本公司訂立的附屬合約,並於 關下遞交申請表格或向香港結算遞交電子認購指示時即 具有約束力。為訂立此附屬合約,本公司將同意,除按招股章程所述的其中一項手續外,不會於該日或之前 向任何人士提呈發售任何香港發售股份。

倘根據公司條例第40條(如公司條例第342E條所適用)須對招股章程負責的人士根據該條規定發出公告,免除 或限制該名負責人對招股章程所負上的責任,則 關下的申請或香港結算代理人代表 關下作出的申請可於 開始登記申請後第五個營業日前撤銷。

如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份[,]並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者 戶口持有人股份戶口或 閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內[,]請用本申請表格

關下的申請或香港結算代理人代表 關下作出的申請一經接納,即不得撤回。就此而言,在報章上刊發分配結果通知即表示,無遭拒絕的申請將被視為已獲接納,而倘有關配發基準須受若干條件所規限或規定以抽籤 方式進行分配,則該項接納便須分別待該等條件達成或產生抽籤結果後,方可作實。

2. 倘本公司或其代理人或代名人行使酌情權拒絕 閣下之申請:

倘 閣下之申請不予受理:

以下情况可能導致 阁下之申請被拒: 其為重複或炭屬重複申請; 本申請表格並無限維指示正確填妥; — 阁下或 阁下代為申請的受益人已申請及/或已獲配發或將獲配發國際配售股份;

閣下未按正確方式付款;

閣下以支票或銀行本票繳款,惟該支票或銀行本票未能於首次過戶時兑現

尚下以文宗弘承(1)平宗職為、拒認文宗弘歌(1)平宗不能成自(公禮)"明光學。 本公司及獨家全球協調人代表本公司)相信接納 關下的申請會屬地填寫及/或簽署 關下申請表 格或 閣下於本申請表格上所示地址的所在司法管轄區任何適用證券或其他法例、規則或法規; 關下的申請超過於甲組(12,500,000股股份)或乙組(12,500,000股股份)中最初供公眾人士認購的香港

海上的中間通過於中華 (12,500,000版版版)/ 数乙酯 (12,500,000版版 發售股份的100%;或 任何包銷協議並無根據其條款成為無條件或根據其條款予以終止。

倘 閣下之香港發售股份配發無效

個 閣ト之書港發售股份配發無效: (楠聰安所上市委員會並未於下列時間如招股章程所述批准已發行及將予發行的股份上市,則 閣下獲配發的香港發售股份將會無效:
 香港公開發售截止登記認購申請起計三星期內;或 最後完入星期的較長期間內。(榆聯交所上市委員會於香港公開發售截止登記認購申請起計三星期內 通知本公司該段較長期間)。

退還款項

15.取場 關下因任何上述原因(不限於上述原因)未獲任何香港發售股份,本公司將不計利息向 關下退還申請股款(連同 佣金、聯交所交易費及證監會交易微費)。如 閣下之申請僅部分獲接納,本公司將不計利息向 閣下退還適當 之申請股款、經紀佣金、聯交所交易費及證監會交易徵費、如最終釐定之發售價低於 閣下申請時初步支付之每 佳股份價格,則多收之申請股款(包括多收款項應佔之經紀佣金、聯交所交易費及證監會交易徵費)將不計利息 。 閣下。

組變 閣下。 組数玄票會劃線註明「只准入拾頭人賬戶」,並以 閣下作為拾頭人,如腦聯名申請人,則以本申請表格上排名首位 之申請人為抬頭人。 閣下(倘 閣下為聯名申請人,則名列首位之申請人)所提供之香港身份證號碼/護照號碼, 其部分可能列印於 閣下之組數支票(如有)。 閣下之該資料亦可能轉交予第三方以便安排組款。 閣下之銀行可 能會於兒現 閒下之绲數支票前,要求核實 閣下之報查書港身份證號碼/護照號碼,不正確填寫。 閣下之精介可 號碼/護照號碼,可能會導致延誤兒現 閣下之退數支票,或使退數支票無效。退數支票預期於二零──年十二月 日(星期四)寄發

一丁一口(生房)四)可效。 倘 閣下申請總聘1,000,000股或以上香港發售股份,並在本申請表格上表明擬親身前往本公司香港股份過戶登記分 處卓住證券登記有限公司領取堪款支票(如有),且已提供本申請表格所規定之一切資料,則 閣下可於二零一一年 十二月二十二日(星期四)或本公司在報章公佈發送股票/堪款支票之任何其他日期上午九時正至下午一時正,親臨 以下地點領取退款支票(如有):

前領域越級支票(如有) 卓佳證券登記有限公司 香港灣仔 皇后大道東28號 金鐘匯中心26樓

金雞雞中心26樓 倘 関下為個人中請外、並選擇親身領取、則不得授權他人代為領取。倘 関下為公司申請人並選擇親身領取、則須 由攜帶蓋上公司印章授權書之授權代表領取。個人及授權代表(如總用)在領取時須向本公司希港股份過戶登記分處 卓能游季營起有限公司由示有效之身份邀明文件。倘 關下並未在指定時期與身領取退款支票(如有),則該等支票 其後將盡快以平郵方式寄往本申請表格所列地址。郵獎風險機由 関下承擔。 個下申請少於1,000,000股香港菱售股份,或 関下申請1,000,000股或以上香港菱售股份但並未在本申請表格上表 明被觀差等很吸越款支票(如有),則退款支票(如有)將會盡於以平鄉方式寄往。關下申請表格所列地址。郵遞風險機

本公司擬作出特別安排,以盡量避免延遲發還申請股款、經紀佣金、證監會交易徵費及聯交所交易費(如適用)。

個人資料 個人資料收集聲明

圖·八.異行以乘馬明 香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此個人資 料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂之 政策及慣例。

收集 閣下之個人資料之原因

證券申請人或證券登記持有人在申請證券或將證券轉往其名下,或將名下證券轉讓予他人,或要求香港股份過戶登記處提供服務時,須不時向本公司及其香港股份過戶登記處提供最新之正確個人資料。

未能提供所需資料可導致本公司或香港股份過戶登記處拒絕受理 閣下之證券申請或延誤或無法進行過戶或 提供服務,亦可能會阻礙或延誤登記或轉讓 閣下成功申請之香港發售股份及/或寄發 閣下應得之股票及

證券持有人所提供之個人資料如有任何不正確之處,必須即時知會本公司及其香港股份過戶登記處。

用徐

證券之申請人及持有人之個人資料可基於下列目的以任何方式被使用、持有及/或保存:

- 申請人及持有人之個人資料可基於下列目的以任何方式被使用、持有及/或保存: 處理 關下之申請及退款支票(如總用)並核實存否總照本申請表格及招股章程所載之條款及申請手續, 以及公佈青遊費假股份之分配結果; 確保遵守者遇及其他地方之一切總用法例及法例; 營記新發行政策記轉往證券持有人名下級由其名下轉讓予他人之證券,包括(如總用)以香港結算代 理人之名義錄記; 從存成更新本公司之證券持有人名冊。 條存成更新本公司之證券持有人名冊。 核對或協助接對幾名、任何其他核證或交換資料; 確定本公司證券持有人可須取之利益。例如股級、供股及發行紅股; 寄發本公司之及其時屬公司之公司通訊; 編撰統計資料及股來資料;

- 寄發本公司及其附屬公司《近天學》。2019年 編撰統計資料及股東資料; 根據法例、規則或法例之規定作出披露(不論為法定披露或其他披露); 透過報章公佈或其他方式經證成功申請人士之身份。 披露者相關資料以便作出權和申索;及 技能之任何其他附着政科問目的爰/或使本公司及其率港股份過戶登記處履行彼等對證券持 有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

有人及/或監管機構之責任及/或證券特有人不時同意之其他目的。 轉交個人資料
本公司及其希腊股份過戶發記處所持有之證券申請。及持有人定個人資料將會保密,但本公司及香港股份過 戶發記處可能會为上述目的或其中任何一項作出必及之查詢。以應從個人資料之準確性、尤其可能會向或獲 下列任何或所有人主及實體披露。家取或轉安認券申請人及持有人之個人資料(不論在香港或外地): 本公司或其委任允代理,例如財務顧問,收款解与及希聽及負責料(不論在香港或外地): 本公司或其委任允代理,例如財務顧問,收款解与及希聽及負責料(不論在香港或外地): "有職人要求辦香港發售股份存入中央結算系統時,香港結算及香港結算代理人可就中央結算系統 運作按明該時間人資料; "任何則和公司及、或香港股份過戶發記處提供與其業務運作有關之行政、電訊、電腦、付款或其他 服务之代理人、承龄直或等三方服務健應商; 帶交所。器能會放任與其性素性。監督或政府機關;及 任何與證券指有人有業務往來或擬有業務往來之任何其他人士或機構,例如銀行、律師、會計師或 限界級和等。

申請手續

- 按昭下表計算 関下擬由請認購之香港發售股份數日之離繳股款。 関下申請股數最少須為2000股香港發生 按照广奏前拜。所继申副志卿之曾传被肯放的數目之應數取录》。 阁户中副成就双京66次时 股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」一表載列及少股份數目起,申請認購 任何其他數目之股份將不予考慮。而任何有關申請可被拒絕受理。 阁下須繳付最高發售價量股股份1.80港元, 另加%総至相金。0.005%聯交所交易費及0.003%認監會交易徵費。下表亦列出申請認購香港技售股份若干數 目之應繳股款總額。
- 閣下(作為申請人)必須按以下指示填妥表格,並於申請表格第一頁簽署。只接納親筆簽名。
 - 、(作為申請人)必須收以「指示項交表的」並以中面表情和一項或者。不致和或4平或 4 。 關下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購: 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印鑑,並於本申請表格適當方格 內填寫其參與看編號。
 - 閣下以中央結算系統個人投資者戶口持有人身份提出申請:
 - 本申請表格上必須載有 閣下之全名及香港身份證號碼;及 必須於本申請表格嫡當空格內填寫 閣下之中央結算系統參與者編號。
 - 閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請
 - 本申請表析上必須載有中央結算系統所有聯名投資者戶口持有人之姓名及香港身份遊號碼;及必須於本申請表格適當空格內填寫 間下之中央結算系統參與者編號。

 - 必須於本申請表格適當室格內填寫 關卜之中央結算系統參與者顯號。
 欄下以中央結算系統含項投資者戶口持有人身份提申請
 本申請表格上必須載有中央結算系統投資者戶口持有人之公司名得及香港商業登記號階;長
 必須於本申請表格適當室格內填寫 閣下之中央結算系統參與者顯號及加蓋附有中央結算系統投資者戶口持有人之公司名稱之公司自認。
 中央結算系統參與者之資料如不正確或不完整。參與者顯號或其他類似事項遭漏或不完整。均可能使此申請
- 股款須緊釘於表格左上角。申請股份之股款必須以支票或銀行本票支付。 每份申請必須附有單獨開出之支票或銀行本票

如以支票付款,該支票必須:

- 為港元支票
- 不得為期票 由香港之港元银行賬戶開出;
- 由香港之港元銀行账戶開出; 顯示 周下之账戶名稱,而該戶名須已預即在支票上,或由有關銀行授權人在該支票背面簽署證明 戶名。該戶名必須與本申請表格上所示之 國下姓名相同。如屬鄉名申請,該戶名必須與排名首位申 請人之姓名相同。僅以聯名账戶開出支票,與其中一次聯各賬戶持有人名稱必須與排名首位申請人 少姓名相同: 之姓名相同;
- 之姓名相问; 註明抬頭人為「滙豐代理人 (香港) 有限公司 必瘦站公開發售」;及
- 下列情況將導致 閣下之申請可被拒絕受理
- 支票未能符合所有上述規定
 支票首次過戶時不獲兑現。
 倘以銀行本票繳付股款,本票必須:
- 不得為期票; 為港元本票
- 註明抬頭人為「滙豐代理人(香港)有限公司 必瘦站公開發售」;及
- 割線註明「只准入抬頭人賬戶

支票或本票如不符合所有有關要求或於首次過戶時未能兑現,則 閣下申請可被拒絕受理。

撕下本申請表格,對摺一次,然後投入香港上海滙豐銀行有限公司下列任何一間分行之特備收集箱 分行名箱

	JJ 1J 10109	75.7L
香港島	香港總行 中環分行 太古廣場分行	香港皇后大道中1號3樓 香港中環皇后大道中29號地庫 香港金鐘金鐘道88號太古廣場商場401舖
	北角分行 德輔道中分行	香港北角英皇道306-316號雲華大廈地下 香港上環德輔道中141號中保集團大廈
	西寶城分行 銅鑼灣分行 合和中心分行	香港西環卑路乍街8號西寶城地下低層1-3號舖 香港銅鑼灣駱克道463至483號銅鑼灣廣場二期1樓 香港灣仔皇后大道東183號合和中心2樓2A舖
九龍	根塘分行	九龍觀塘谷民坊1號
	九龍城分行 始創中心分行 土瓜灣分行	九龍九龍城福佬村道18號1樓 九龍旺角彌敦道750號始創中心2樓218舗 九龍土瓜灣炮仗街142-144A
新界	嘉湖銀座分行	新界天水園嘉湖銀座第二期地下
	大國分行 東港城分行	新界沙田港鐵大團站42-44號舗 新界將軍澳重華路8號東港城198號舗
閣下可於下列即	持間褫交本申請表格:	

- 選交申請表格之截止時間為二零一年十二月十六日(星期五)中午十二時正,如該日並無開始登記認購申請, 則為下一日開始登記認購申請之中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期周登 記認購申請,惟須視予當日天氣情況而定。如下列警告信號在二零一一年十二月十六日(星期五)上午九時正 至中午十二時正期間內任何時間在香港懸掛,將不會登記申請;
 - 8號或以上熱帶氣旋警告信號;或

保留任何股票及/或任何多此之由請認購款項或退款

	可供申請認購股份數目及應繳款項						
申請認購的 香港發售 股份數目	申請時 應缴款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應缴款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
2,000	3,636.29	70,000	127,270.08	800,000	1,454,515.20	5,000,000	9,090,720.00
4,000	7,272.58	80,000	145,451.52	900,000	1,636,329.60	6,000,000	10,908,864.00
6,000	10,908.86	90,000	163,632.96	1,000,000	1,818,144.00	7,000,000	12,727,008.00
8,000	14,545.15	100,000	181,814.40	1,500,000	2,727,216.00	8,000,000	14,545,152.00
10,000	18,181.44	200,000	363,628.80	2,000,000	3,636,288.00	9,000,000	16,363,296.00
20,000	36,362.88	300,000	545,443.20	2,500,000	4,545,360.00	10,000,000	18,181,440.00
30,000	54,544.32	400,000	727,257.60	3,000,000	5,454,432.00	11,000,000	19,999,584.00
40,000	72,725.76	500,000	909,072.00	3,500,000	6,363,504.00	12,000,000	21,817,728.00
50,000	90,907.20	600,000	1,090,886.40	4,000,000	7,272,576.00	12,500,000*	22,726,800.00
60,000	109,088.64	700,000	1,272,700.80	4,500,000	8,181,648.00		
						* 閣下可申請認購的香港	發售股份最高數目。