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BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

(incorporated in Bermuda with limited liability)

(stock code: 761)

CONDITIONS FOR RESUMPTION OF TRADING OF THE SHARES OF THE COMPANY

Reference is made to the announcements of the Company dated 4 July 2011, 28 July 2011 and 21 November 2011 (the “**Announcements**”) in relation to, among others, suspension of trading, the delay and further delay in publication of the Annual Results Announcement and despatch of the Annual Report, updates on delay in publication of Annual Results, delay in publication of Interim Results and adjournment of the AGM.

Trading in the shares of the Company has been suspended from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

On 21 December 2011, the Board received a letter from the Stock Exchange, in which the Stock Exchange stated the resumption conditions for the Company.

INTRODUCTION

Reference is made to the announcements of the Company dated 4 July 2011, 28 July 2011 and 21 November 2011 (the “**Announcements**”) in relation to, among others, suspension of trading, the delay and further delay in publication of the Annual Results Announcement and despatch of the Annual Report, updates on delay in publication of Annual Results, delay in publication of Interim Results and adjournment of the AGM. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

CONDITIONS FOR RESUMPTION OF TRADING IN SHARES

On 21 December 2011, the board of directors of the Company (the “**Board**”) received a letter (the “**Letter**”) from the Stock Exchange, in which the Stock Exchange stated the following resumption conditions for the Company:

- (a) publish the outstanding financial results and address any concerns raised by the auditors through qualifications in their audit report; and
- (b) demonstrate that there are adequate financial reporting procedures and internal control systems to meet obligations under the Listing Rules.

The Company should also comply with the Listing Rules and all applicable laws and regulations in Hong Kong and its place of incorporation before resumption. The Stock Exchange may modify any of the above and/or impose further conditions if the situation changes.

The Company is now taking appropriate steps to fulfil the conditions set out in the Letter for the resumption of trading in the Shares and will keep its shareholders and potential investors informed of the progress as and when appropriate.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Bel Global Resources Holdings Limited
Li Wing Tak
Company Secretary

Hong Kong, 22 December 2011

As at the date of this announcement, (i) the executive Directors are Dr. Sy Chin Mong, Stephen, Mr. Sy Lai Yin, Sunny, Ms. Sze Shan Shan, Pat, and Mr. Li Wing Tak, (ii) non-executive Director is Mr. Cai Dubing; and (iii) the independent non-executive Directors are Dr. Chang Soo-kong, Mr. Ho Wai Chi, Paul and Mr. Wong Lok.