

Hong Kong Exchanges and Clearing Limited and the Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED **伯明翰環球控股有限公司**

(Incorporated in the Cayman Island with limited liability)

(Stock Code: 2309)

CONDITIONS FOR RESUMPTION OF TRADING OF THE SHARES OF THE COMPANY

Reference is made to the Company's announcements dated 30 June, 2011, 7 July, 2011, 30 September, 2011 and 31 October, 2011 in relation to, among others, suspension of trading of the shares in the Company, delay in results announcement, profit warning and further delay in results announcement and despatch of annual report.

Trading in the shares of the Company has been suspended from 9:00 a.m. on 30 June, 2011 and will continue to be suspended until further notice.

On 20 December, 2011, the Board received a letter from the Stock Exchange, in which the Stock Exchange stated the resumption conditions of the Company.

INTRODUCTION

Reference is made to the Company's announcements dated 30 June, 2011, 7 July, 2011, 30 September, 2011 and 31 October, 2011 (the "Announcements") in relation to, among others, suspension of trading of the shares in the Company, delay in results announcement, profit warning and further delay in results announcement and despatch of annual report.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended from 9:00 a.m. on 30 June, 2011 and will continue to be suspended until further notice.

CONDITIONS FOR RESUMPTION OF TRADING

On 20 December, 2011, the board of directors of the Company (the “Board”) received a letter (the “Letter”) from the Stock Exchange, in which the Stock Exchange stated the following resumption conditions of the Company:

- (a) inform the market of all material information about the arrest on 29 June, 2011 of Mr. Yeung Ka Sing, Carson alleging to have dealt in property knowing or believed to represent proceeds of an indictable offence that is necessary to appraise the Group’s position, including their implications to the Group’s operations, assets and financial position;
- (b) demonstrate that there are no deficiencies in the control due to the arrest and there is no reasonable regulatory concern about management integrity which will pose a risk to investors and damage market confidence;
- (c) publish the outstanding financial results and address concerns, if any, raised by the auditors through qualifications in their audit report; and
- (d) demonstrate that there are continuing adequate financial reporting procedures and internal control systems to meet obligations under the Listing Rules.

The Stock Exchange may modify any of the above and/or impose further conditions if the situation changes.

The Company has been and is continuing to take appropriate steps to fulfil the conditions set out in the Letter for the resumption of trading in the Shares and will keep its shareholders and potential investors informed of the progress as and when appropriate.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
BIRMINGHAM INTERNATIONAL HOLDINGS LIMITED
Hui Ho Luek, Vico
Executive Director and Chief Executive Officer

Hong Kong, 28 December, 2011

As at the date of this announcement, the executive directors of the Company are Mr. Yeung Ka Sing, Carson, Mr. Yang Yue Zhou, Mr. Hui Ho Luek, Vico, Mr. Hua Yong, Mr. Jiang Hong Qing, Mr. Steven McManaman, Mr. Lee Yiu Tung, Mr. Chan Shun Wah and Ms. Wong Po Ling, Pauline, the non-executive director is Mr. Chan Wai Keung and the independent non-executive directors are Mr. Yau Yan Ming, Raymond and Mr. Zhou Han Ping.