



# PC PARTNER GROUP LIMITED

## 栢能集團有限公司\*

(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)

### OFFERING

**Number of Offer Shares** : 105,000,000 Shares comprising 87,000,000 new Shares and 18,000,000 Sale Shares (subject to the Over-allotment Option)  
**Number of Public Offer Shares** : 10,500,000 Shares (subject to adjustment)  
**Number of Placing Shares** : 94,500,000 Shares comprising 76,500,000 new Shares and 18,000,000 Sale Shares (subject to the Over-allotment Option and adjustment)  
**Offer Price** : HK\$1.60 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)  
**Nominal Value** : HK\$0.10 per Share  
**Stock Code** : 1263

### 發售

**發售股份數目** : 105,000,000 股股份，包括 87,000,000 股新股份及 18,000,000 股銷售股份 (視乎超額配股權而定)  
**公開發售股份數目** : 10,500,000 股股份 (可予調整)  
**配售股份數目** : 94,500,000 股股份，包括 76,500,000 股新股份及 18,000,000 股銷售股份 (視乎超額配股權而定，並可予調整)  
**發售價** : 每股發售股份 1.60 港元 (另加 1% 經紀佣金、0.003% 證監會交易徵費及 0.005% 聯交所交易費，須於申請時繳足並可予退還)  
**面值** : 每股股份 0.10 港元  
**股份代號** : 1263

\* For identification purpose only

Please read carefully the prospectus (the "Prospectus") of PC Partner Group Limited (the "Company") dated 29 December 2011 (in particular, the section headed "How to apply for the Public Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless otherwise defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance, The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" in this Application Form which sets out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for publication, distribution, or release outside of Hong Kong, including but not limited to the United States, Canada, European Economic Area, the United Kingdom, Singapore, Japan, Australia, Belgium, Germany, United Arab Emirates and the PRC.

### Warnings:

It is important that you read the terms and conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated). All boxes in this Application Form must be completed, otherwise the application is liable to be rejected. You may be prosecuted if you make a false declaration.

To: PC Partner Group Limited  
WAG Worldsec Corporate Finance Limited  
Luen Fat Securities Company Ltd.  
Good Harvest Securities Company Ltd.  
Public Offer Underwriters

\* 僅供識別

在填寫本申請表格前，請細閱栢能集團有限公司(「本公司」)於二零一一年十二月二十九日刊登之招股章程(「招股章程」)，尤其是招股章程「如何申請認購公開發售股份」一節，及載於本申請表格背頁之指引。除另有界定外，本申請表格使用詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六(送呈香港公司註冊處文件)一段所列其他文件，已遵照公司條例第342C條之規定送呈香港公司註冊處登記。證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何此等文件之內容概不負責。

閣下敬請留意本申請表格「個人資料收集聲明」一段，當中載有本公司及香港證券登記處有關個人資料及遵守個人資料(私隱)條例之政策及常規。

本申請表格所載資料不得在香港境外地區(包括但不限於美國、加拿大、歐洲經濟區、英國、新加坡、日本、澳洲、比利時、德國、阿拉伯聯合酋長國及中國)刊發、派發或發佈。

### 警告:

閣下務請細閱背頁所示條款及條件以及申請手續並請以英文(除另有指示者外)填寫本申請表格。

閣下必須填寫本申請表格所有欄，否則申請可遭拒絕受理。

如閣下作出虛假聲明，可遭檢控。

致：栢能集團有限公司  
華高和昇財務顧問有限公司  
聯發證券有限公司  
豐年證券投資有限公司  
公開發售包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Public Offering, and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the memorandum and articles of association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including 1.0% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Directors, the Sponsor, Luen Fat and the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the Hong Kong register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) the Company and/or Company's agents to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the White Form eIPO service www.eipo.com.hk and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment account where the applications had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website for the White Form eIPO service www.eipo.com.hk and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, Sponsor, Luen Fat and/or the Public Offer Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong, and agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

吾等確認，吾等已(i)遵守電子公開發售指引及經由銀行/股票經紀提交白表eIPO申請之操作程序以及與吾等就公開發售提供白表eIPO服務有關之所有適用法例及規例(法定或其他)；及(ii)閱讀招股章程及本申請表格所載條款及條件及申請手續，並同意受其約束。為代表與本申請有關之每一相關申請人作出申請，吾等：

- 按照招股章程及本申請表格之條款及條件，並在遵守 貴公司組織章程大綱及章程細則之情況下，申請下列數目的公開發售股份；
- 隨附申請公開發售股份之全數股款(包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請之公開發售股份，或該等相關申請人根據本申請獲分配之任何較少數目的公開發售股份；
- 明白 貴公司、董事、保薦人、聯發及公開發售包銷商將依此等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權 貴公司將相關申請人之姓名/名稱列入 貴公司香港股東名冊內，作為相關申請人所獲配發任何公開發售股份之持有人，並(在符合本申請表格所載條款及條件之情況下)本公司及/或本公司代理根據本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股章程所載程序按本申請表格所示地址以普通郵遞方式寄發任何股票及/或任何退款支票(如適用)，郵誤風險概由該相關申請人承擔；
- 要求把任何電子退款指示發送到申請人以單一銀行賬戶繳交申請股款之付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請股款之申請人之退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱並同意遵守本申請表格、白表eIPO服務供應商指定網站www.eipo.com.hk及招股章程所載條款及條件以及申請手續；
- 聲明、保證及承諾向相關申請人或由相關申請人或其利益而提出本申請之人士配發或申請公開發售股份，不會引致 貴公司、保薦人、聯發及/或公開發售包銷商須從香港以外任何地區之法律或法規之任何規定(不論是否具有法律效力)；及
- 同意本申請、其接納及因而訂立之合約受香港法例規管，並按其詮釋。

Signature  
簽名

Date  
日期

Name of applicant  
簽署人姓名

Capacity  
身份

2 We, on behalf of the underlying applicants, offer to purchase 吾等(代表相關申請人)提出認購

Total number of Shares  
股份總數

Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.  
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交之唯讀光碟)。

3 A total of 合共

are enclosed for a total sum of 總金額為

cheques 支票

HKS 港元

Cheque number(s) 支票編號

4 Please use BLOCK letters 請以正楷填寫

Name of White Form eIPO Service Provider  
白表eIPO服務供應商名稱

Chinese Name  
中文名稱

Name of contact person  
聯絡人姓名

Address  
地址

White Form eIPO Service Provider ID  
白表eIPO服務供應商身份識別編碼

Contact number  
聯絡電話號碼

Fax number  
傳真號碼

Lodged by 由以下經紀遞交  
For Broker use 此欄供經紀填寫

Broker No.  
經紀號碼

Broker's Chop  
經紀印章

For bank use 此欄供銀行填寫

