

HONG KONG PUBLIC OFFER — YELLOW FORM 香港公開發售—黃表

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司(「香港中央結算」)之名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請使用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Huili Resources (Group) Limited dated 29 December 2011 (the "Prospectus"). 附註: 除本申請表格另有界定外,本申請表格所用詞彙與滙力資源(集團)有限公司日期為二零一一年十二月二十九日之招股章程(「招股章程」)。

Staple your payment here
請將股款緊釘在此

The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for or in reliance upon the whole or any part of the contents of this Application Form.
香港聯合交易所有限公司(「聯交所」)、香港交易及結算有限公司及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示不會就本申請表格全部或任何部分內容而產生或依賴該等內容而引致之任何損失承擔任何責任。
A copy of this Application Form, together with a copy of the WHITE Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered to Companies in Hong Kong" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance, The Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
本申請表格與白色申請表格、招股章程及招股章程附錄八中「呈送香港公司註冊處處長文件」一節所述之其他文件,已遵照香港公司條例第342C條之規定,送交香港公司註冊處處長登記,香港證券及期貨事務監察委員會(「證監會」)與香港公司註冊處處長對任何此等文件之內容概不負責。
The information contained in this Application Form is not for offer or solicitation to purchase, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States Securities Act of 1933, as amended (the "U.S. Securities Act")).
本申請表格所載資料,不會於或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈,該等資料並不構成或成為在美國購買或認購證券的任何要約或邀請之一部分。本申請表格所載股份並無及將不會根據1933年美國證券法(經修訂)(「美國證券法」)登記。
The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws.
發售股份並無亦將不會根據美國證券法或美國任何州證券法登記,因此,除獲豁免遵守美國證券法及任何適用之美國州證券法之登記規定或根據須受有關規定之交易作出者外,不可提呈發售、出售、質押或轉讓發售股份。
Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
本申請表格或招股章程的內容概不構成於提呈出售、要約購買或出售任何香港發售股份即屬違法之司法管轄區內作出有關提呈或要約,亦不得在有關司法管轄區出售香港發售股份。



滙力集團
HUILI GROUP

Huili Resources (Group) Limited
滙力資源(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

SHARE OFFER

Total number of Offer Shares	:	250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	25,000,000 Shares (subject to adjustment)
Number of International Placing Shares	:	225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price	:	HK\$1.70 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.10 per Share
Stock code	:	1303

股份發售

發售股份數目	:	250,000,000股股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	25,000,000股股份(可予調整)
國際配售股份數目	:	225,000,000股股份(可予調整及視乎超額配股權行使與否而定)
發售價	:	每股發售股份1.70港元(須於申請時以港元繳足,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值	:	每股股份0.10港元
股份代號	:	1303

Application form 申請表格

Applications will be accepted until 12:00 noon on Thursday, 5 January 2012.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly.

截止接受認購申請時間:二零一二年一月五日(星期四)中午十二時正。
閣下務請細閱本申請表格附載之條件及指示。
本申請表格各適用部分必須清楚填妥,方為有效。

To: Huili Resources (Group) Limited (the "Company")
China Everbright Capital Limited (the "Sponsor")
China Everbright Securities (HK) Limited (the "Sole Global Coordinator")
Hong Kong Underwriters

致: 滙力資源(集團)有限公司(「貴公司」)
中國光大證券有限公司(「保薦人」)
中國光大證券(香港)有限公司(「獨家全球協調人」)
香港包銷商

I/We:

- apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the memorandum of association of the Company and the Articles;
- enclose payment in full for the Hong Kong Offer Shares applied for, being HK\$1.70 per Offer Share (payable in full on application in Hong Kong dollars, plus 1% brokerage, 0.003% Stock Exchange trading fee and 0.003% SFC transaction levy);
- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake that I am/not we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time the offer of Hong Kong Offer Shares was made to me/us and at the time I/we am/are completing and submitting this Application Form to originate my/our buy order, I am/we are/each of the persons for whose benefit I am/we are applying is located outside the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the international Placing Shares, nor otherwise participate in the International Placing;
- understand that this declaration and representation will be relied upon by the Company, the Sponsor and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
- authorize the Company to place the name of HKSCC Nominees Limited on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
- request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus);
- have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等:

- 按照招股章程及本申請表格所載條款及條件,並在貴公司之組織章程大綱及章程細則規限下,申請認購以下數目之香港發售股份;
- 隨附申請認購香港發售股份所需之全數款項,即每股發售股份1.70港元(須於申請時以港元繳足,另加1%經紀佣金、0.003%聯交所交易費及0.003%證監會交易徵費);
- 承諾及同意接受申請數目或就本申請分配予本人/吾等之較少數目香港發售股份;
- 聲明是項申請為本人/吾等以本身或本人/吾等代為申請之人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示所作出或擬作出之唯一申請;
- 聲明、保證及承諾本人/吾等/由本人/吾等代為申請之受益人並不受香港或其他地方之任何適用法例限制提出本認購申請、支付任何申請股款或獲配發或接納任何香港發售股份;以及於香港發售股份向本人/吾等發售時及於本人/吾等完成及遞交本申請表格以完成其買入指令時,本人/吾等/由本人/吾等代為申請之受益人身處美國境外(定義見美國證券法S規則),且本人/吾等/由本人/吾等代為申請之受益人會在美國境外(定義見美國證券法S規則)中認購香港發售股份;而是項申請之受益人獲配發或申請香港發售股份亦不會導致貴公司須遵守香港以外任何地區之法律或規例項下之任何規定(不論是是否具法律效力);
- 承諾、確認及聲明,本人/吾等及本人/吾等代為申請之受益人並無亦不會表示有意認購或接納任何國際配售股份或以其他方式參與國際配售;
- 明白貴公司、保薦人及香港包銷商將依本聲明及陳述以決定是否因應本申請配發任何香港發售股份;
- 授權貴公司將香港中央結算(代理人)有限公司之名稱列入貴公司股東名冊內,作為本人/吾等所獲配發任何香港發售股份之持有人,並將相關股票直接存入香港結算操作之中央結算系統,以寄存於本人/吾等之中央結算系統投資者戶口持有人股份戶口或本人/吾等指定之中央結算系統參與者股份戶口;
- 要求任何退款支票以本人/吾等(如屬聯名申請人,以本申請表格內名列首位之申請人)為抬頭人,及(在本申請表格及招股章程所載之條款及條件之規限下)以平郵方式將任何退款支票寄往本申請表格所列地址,郵遞風險概由本人/吾等承擔,除非本人/吾等申請認購1,000,000股或以上香港發售股份,並已在本申請表格上表明本人/吾等擬按本申請表格及招股章程所述程序,親自領取任何退款支票;
- 已細閱本申請表格及招股章程所載之條款、條件及申請手續,並同意受其約束;及
- 同意本人/吾等作出之本申請,其接納及因而訂立之合約將受香港法例監管,並按香港法例詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):

(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期:/...../.....

D M Y
日 月 年

Warning:

- It is important that you read and follow the terms, conditions and application procedures overleaf.
- You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS. The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS; and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS, for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.

重要提示:

- 務請閣下細閱及遵守背頁之條款、條件及申請手續。
- 除非另有訂明,閣下必須以英文填寫本申請,否則申請可被拒絕受理。
- 閣下必須親筆簽署本申請,不得以個人印章代替,否則申請可被拒絕受理。
- 任何人士僅能以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示,以受益人身份提出一次認購申請。倘出現下列情況,則有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購指示提出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示提出認購超過甲組(12,500,000股股份)或乙組(12,500,000股股份)最初供公眾人士認購的香港發售股份的100%;及支票或銀行本票於首次過戶時未能兌現。
- 如作出虛假聲明,則閣下可能會被檢控。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼	
Broker's Chop 經紀印章	

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS
 如欲以香港中央結算(代理人)有限公司之名義登記獲配發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares))
 申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過池A(12,500,000股股份)或池B(12,500,000股股份)最初供公眾人士認購的香港發售股份的100%)

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Cheque/banker's cashier order number
 支票/銀行本票號碼

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Total amount of payment
 付款總額

HK\$		港元
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Name of bank on which cheque/banker's cashier order is drawn*
 支票/銀行本票之付款銀行名稱*

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* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "CCB Nominees Limited - Hui Li Group Public Offer".
 * 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「建行(代理人)有限公司-滙力集團公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only.
 除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位之申請人地址。

Name in English
 英文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Name in Chinese
 中文姓名/名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Your occupation in English
 職業(以英文填寫)

	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)+ 閣下之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+
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Names of all other joint applicants in English (if any)
 所有其他聯名申請人之英文姓名/名稱(如有)

(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)+ 所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+	(1)
(2)		(2)
(3)		(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
 申請人地址(以英文填寫)(聯名申請人只須申報名列首位申請人之地址及電話號碼)(僅接納香港地址)

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Telephone Number 電話號碼

+ (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose.
 如屬中央結算系統投資者戶口持有人提出本申請，須填寫香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)方可獲得受理(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購而閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如為法人團體，請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照號碼(如閣下屬個人)或香港商業登記號碼(倘閣下為法人團體)將用以核實本申請表格是否有效，而有關資料可能會轉交第三方進行核實。
 (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
 閣下所提供之部份香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)名列首位申請人之部份香港身份證號碼/護照號碼，可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前，要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼，可能會導致延誤兌現閣下之退款支票，或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
 由代理人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代理人但沒有填寫此欄，本申請將視為為您本人提出。

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If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/refund cheque(s), please put a "N" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque (s) (where relevant).
 如閣下申請認購1,000,000股或以上香港發售股份，且擬於二零一二年一月十一日(星期三)上午九時正至下午一時正，或本公司在報章上公佈發送/領取股票/退款支票之其他日期，親身到卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下之退款支票(如適用)，請在左邊方格內填上「N」。有關領取退款支票(如適用)之時間及地點詳情，請參閱背頁「退還款項」一節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
 請用**正楷**填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

DETAILS FOR CCASS PARTICIPANT
 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
 此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
 指定中央結算系統參與者或中央結算系統投資者戶口持有人之編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)
 (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



滙力集團
HUILI GROUP

Huil Resources (Group) Limited
滙力資源(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older; have a Hong Kong address; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
4. Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/is:
 - (i) an existing beneficial owner of Shares in the Company;
 - (ii) the chief executive or a director of the Company or any of its subsidiaries;
 - (iii) an associate (as defined in the Listing Rules) or any of the above;
 - (iv) a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - (v) a legal or natural person of the PRC (except qualified domestic institutional investors);
 - (vi) inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or you are or any person(s) for whose benefit you are applying is/are a U.S. person (as defined in Regulation S);
 - (vii) a person who does not have a Hong Kong address; or
 - (viii) have been allocated or have applied for Shares under the International Placing.
5. The number of joint applicants may not exceed four.

B. If you are a nominee

- You may make more than one application for the Hong Kong Offer Shares if you are a nominee, in which case you may make an application by: (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be deemed to be for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

- Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicants:
- make more than one application (whether individually or jointly with others) on WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
 - both apply (whether individually or jointly with others) on one (or more) WHITE Application Form and one (or more) YELLOW Application Form or on one (or more) WHITE or YELLOW Application Form and give electronic application instructions to HKSCC via CCASS; or
 - apply (whether individually or jointly with others) on one (or more) WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 100% of the Hong Kong Offer Shares being initially available in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares) to the public as referred to in the section headed "Structure of the Share Offer" in the Prospectus; or
 - have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Placing Shares under the International Placing.

All of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees Limited acting on electronic application instructions). If an application is made by an unlisted company and:

- (a) the only business of that company is dealing in securities; and
- (b) you exercise statutory control over that company, then the application will be deemed to be made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

D. Allocation of Hong Kong Offer Shares — Pools A and B

The Company is initially offering 25,000,000 Hong Kong Offer Shares for subscription (subject to re-allocation) by the public in Hong Kong under the Hong Kong Public Offer, representing 10% of the total number of Offer Shares offered under the Share Offer. The Hong Kong Public Offer is fully underwritten by the Hong Kong Underwriters. Applicants for the Hong Kong Offer Shares are required to apply to pay the Offer Price of HK\$1.70 per Share plus a 1% brokerage, a 0.005% Stock Exchange trading fee and a 0.003% SFC transaction levy.

The Hong Kong Public Offer is open to all members of the public in Hong Kong. An applicant for Shares under the Hong Kong Public Offer will be required to give an undertaking and confirmation in the Application Form submitted by him/her that he/she has not applied for nor taken up any Shares under the International Placing nor otherwise participated in the International Placing. Applicants should note that such undertaking and/or confirmation given by an applicant is breached and/or is untrue (as the case may be), such applicant's application under the Hong Kong Public Offer is liable to be rejected.

For allocation purposes only, the number of the Hong Kong Offer Shares will be divided equally into two pools: 12,500,000 Shares in pool A and 12,500,000 Shares in pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in the value of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy (thereon) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares in the value more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) and up to the value of pool B.

Investors should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pool is under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 100% of the Hong Kong Offer Shares initially available under pool A or pool B will be rejected.

Allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offer will be based solely on the level of valid applications received under the Hong Kong Public Offer. When there is over-subscription under the Hong Kong Public Offer, allocation of the Hong Kong Offer Shares may involve balloting, which would mean that some applicants may be allotted more Hong Kong Offer Shares than others who have applied for the same number of the Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- (a) agree with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the memorandum of association of the Company and the Articles;
- (b) agree with the Company and each Shareholder that the Shares in the Company are freely transferable by the holders thereof;
- (c) authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to shareholders as stipulated in the memorandum of association of the Company and the Articles;
- (d) confirm that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- (e) agree that the Company and the Directors are liable only for the information and representations contained in the Prospectus and any supplement thereto;
- (f) undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Placing;
- (g) agree to disclose to the Company, its registrar, receiving banker, the Sole Global Coordinator and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- (h) instruct and authorise the Company and/or the Sole Global Coordinator as agent for the Company (or their respective agents or nominees) to do on your behalf all things necessary to effect registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees Limited, as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and the Application Form;
- (i) agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;

- (j) warrant the truth and accuracy of the information contained in your application;
- (k) agree that your application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong;
- (l) confirm that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them;
- (m) undertake and agree to accept the Shares applied for, or any lesser number allocated to you under the application; and
- (n) if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to allot, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- (o) undertake to sign all documents and to do all things necessary to enable HKSCC Nominees Limited to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
- (p) represent, warrant and undertake that you/none of the persons for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time the Offer of Hong Kong Offer Shares was made to you and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; and the allotment of or the application for the Hong Kong Offer Shares to or by whom this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- (q) (if the application is made for your own benefit) warrant that this application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC;
- (r) (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (s) (if you are an agent for another person) warrant that reasonable inquiries have been made of the beneficial owners of the application in this application, which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC; and that you are duly authorised to sign this Application Form or to give electronic application instructions as that other person's agent;
- (t) agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available to the Company;
- (u) agree to disclose to the Company, the Sole Global Coordinator and their respective agents any information about you or the person(s) for whose benefit you have made the application which they require;
- (v) authorise the Company to place the name of HKSCC Nominees Limited on the Company's register of members as the holder(s) of Hong Kong Offer Shares allocated to you, and the Company and/or the Company's registrar, the Sole Global Coordinator, the Sponsor, the Hong Kong Underwriters, and their respective agents (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated in this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in this Application Form that you wish to collect your refund cheque in person);
- (w) agree that the processing of your application, may be done by any of the Company's receiving banker and is not restricted to the bank at which your Application Form is lodged;
- (x) confirm that you are aware of the restrictions on the Share Offer of the Offer Shares described in the Prospectus;
- (y) understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Offer Shares in response to your application;
- (z) agree that the benefit of each Shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each Shareholder of the Company) (and if applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Law, the memorandum of association of the Company and the Articles;
- (aa) agree that the shares to be allotted to you or issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS Participant;
- (ab) agree that each of HKSCC and HKSCC Nominees Limited reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees Limited or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- (ac) agree that each of HKSCC and HKSCC Nominees Limited may adjust the number of allotted shares issued in the name of HKSCC Nominees Limited;
- (ad) agree that neither HKSCC nor HKSCC Nominees Limited shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; and
- (ae) agree that neither HKSCC nor HKSCC Nominees Limited shall be liable to you in any way.

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application lists.

The Company expects to release and announce, the results of applications and the basis of allotment of the Hong Kong Offer Shares and the level of interest in the International Placing Shares by no later than 9:00 am on Wednesday, 11 January 2012 on the Company's website (www.huilil.com) and on the Stock Exchange's website (www.hkexnews.hk) and in The Standard (in English) and the Hong Kong Economic Times (in Chinese).

Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity card/passport/Hong Kong business registry numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for the Hong Kong Offer Shares – V. Publication of Results" in the Prospectus on Wednesday, 11 January 2012.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Wednesday, 11 January 2012 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees Limited.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

The Company expects to make available the results of the Hong Kong Public Offer, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares" — If your application for public offer shares is successful by giving electronic application instructions in the Prospectus on Wednesday, 11 January 2012. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 11 January 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 12 January 2012 provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allotted Hong Kong Offer Shares for any of the following reasons:

1. If your application is revoked: By completing and submitting an Application Form or submitting electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees Limited on your behalf may only be revoked after the fifth business day after the time of the opening of the application lists of the Hong Kong Public Offer. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your electronic application instructions to HKSCC. This collateral contract will be in consideration of the Company agreeing that it will make offer any Hong Kong Offer Shares to any person on or before that day except by means of one of the procedures referred to in the Prospectus.

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Your application or the application made by HKSCC Nominees Limited on your behalf may be revoked before the fifth business day after the time of the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application or the application made by HKSCC Nominees Limited on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

- If the Company or its agents or nominees exercise their discretion to reject your application:**

The Company, the Sole Global Coordinator (on behalf of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Sole Global Coordinator (on behalf of the Company) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.
- If your application is rejected:**

Your application will be rejected if:

 - it is a multiple or suspected multiple application;
 - this Application Form is not completed correctly in accordance with the instructions herein;
 - you or the person(s) for whose benefit you are applying have applied for and/or been allotted or will be allotted with the International Placing Shares;
 - your payment is not in the correct form;
 - you pay by cheque or banker’s cashier order and the cheque or banker’s cashier order is dishonoured on its first presentation;
 - the Company and the Sole Global Coordinator (on behalf of the Company) believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - your application is for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares); or
 - any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms.
- If your allotment of Hong Kong Offer Shares is void:**

Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:

 - within three weeks from the closing of the application lists in respect of the Hong Kong Public Offer; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists in respect of the Hong Kong Public Offer.

REFUND OF YOUR MONIES

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest.

Refund cheques will be crossed “Account Payee Only”, and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Wednesday, 11 January 2012.

If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your refund cheque(s) (if any) in person from the Company’s Hong Kong Share Registrar, Tricor Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheque(s) (if any) from:

Tricor Investor Services Limited
26/F., Tesbury Centre
28 Queen’s Road East
Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Wednesday, 11 January 2012 or any other date notified by the Company in the newspapers as the date of dispatch of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company’s Hong Kong Share Registrar, Tricor Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

HOW TO MAKE YOUR APPLICATION

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed “Number of Shares that may be applied for and payments” below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the offer price of HK\$1.70 per share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

 - If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.
 - If you are applying as an individual CCASS Investor Participant:**
 - this Application Form must contain your full name and Hong Kong Identity Card number; and
 - your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.
 - If you are applying as a joint individual CCASS Investor Participant:**
 - this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.
 - If you are applying as a corporate CCASS Investor Participant:**
 - this Application Form must contain the CCASS Investor Participant’s company name and its Hong Kong Business Registration number; and
 - your CCASS participant I.D. and your company chop (bearing CCASS Investor Participant’s company name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.
- Staple your payment to the top left hand corner of the form. You must pay for the Shares applied for by cheque or by banker’s cashier order.

Each application must be accompanied by either a separate cheque or banker’s cashier order.

If you pay by cheque, the cheque must:

 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must correspond with your name on this Application Form.
 - If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to “CCB Nominees Limited – Hulli Group Public Offer”; and
 - be crossed “Account Payee Only”.

Your application is liable to be rejected if your cheque:

 - does not meet all these requirements; or
 - is dishonoured on its first presentation.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”) came into effect in Hong Kong on 23 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees Limited;
 - maintaining identities of successful applicants by way of press announcements or otherwise;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information; and
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations whether statutory or otherwise;
 - disclosing identities of successful applicants by way of press announcements or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential to the Company and its Hong Kong Share Registrar to the extent necessary for achieving the above purposes, or, if necessary, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

 - the Company or its appointed agents such as financial advisors, receiving bankers and the Hong Kong Share Registrar;
 - HKSCC and HKSCC Nominees Limited, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
 - agents or contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
 - the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.
- Access and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate.

In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its registered address for the attention of the Company Secretary or the Company’s Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

If you pay by banker’s cashier order, the cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorized by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to “CCB Nominees Limited – Hulli Group Public Offer”; and
 - be crossed “Account Payee Only”.
- Your application is liable to be rejected if your cheque or order does not meet all these requirements or is dishonoured on its first presentation.
- Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches or sub-branches of China Construction Bank (Asia) Corporation Limited:

Branch Name	Address
Hong Kong Island	Central Branch 6 Des Voeux Road Central, Central Wanchai Hennessy Road Branch 139 Hennessy Road, Wanchai North Point Branch 382 King’s Road, North Point
Kowloon	Tsimshatsui Humphreys Avenue Branch 3 Humphreys Avenue, Tsimshatsui Mongkok Nathan Road Branch 788 Nathan Road, Mongkok Kowloon Bay Amoy Gardens Branch Shop 181, G/F, Phase IIA, Amoy Gardens, Kowloon Bay
New Territories	Tai Po Branch Shop 9B, G/F, 1 On Chee Road, Tai Po Tuen Mun Branch Shop 9, G/F Tuen Mun Town Plaza 2, Tuen Mun

- This Application Form can be lodged at these times:

Thursday, 29 December 2011	9:00 a.m. to 5:00 p.m.
Friday, 30 December 2011	9:00 a.m. to 5:00 p.m.
Saturday, 31 December 2011	9:00 a.m. to 1:00 p.m.
Tuesday, 3 January 2012	9:00 a.m. to 5:00 p.m.
Wednesday, 4 January 2012	9:00 a.m. to 5:00 p.m.
Thursday, 5 January 2012	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Thursday, 5 January 2012 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

 - a tropical cyclone warning signal 8 or above; or
 - a “black” rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 5 January 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker’s cashier order will not be presented for payment before 12:00 noon on Thursday, 5 January 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker’s cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
2,000	3,434.27	80,000	137,370.88	1,000,000	1,717,136.00	8,000,000	13,737,088.00
4,000	6,868.54	90,000	154,542.24	1,500,000	2,575,704.00	9,000,000	15,454,224.00
6,000	10,302.82	100,000	171,713.60	2,000,000	3,434,272.00	10,000,000	17,171,360.00
8,000	13,737.09	200,000	343,427.20	2,500,000	4,292,840.00	11,000,000	18,888,496.00
10,000	17,171.36	300,000	515,140.80	3,000,000	5,151,408.00	12,000,000	20,605,632.00
20,000	34,342.72	400,000	686,854.40	3,500,000	6,009,976.00	12,500,000 ⁽¹⁾	21,464,200.00
30,000	51,514.08	500,000	858,568.00	4,000,000	6,868,544.00		
40,000	68,685.44	600,000	1,030,281.60	4,500,000	7,727,112.00		
50,000	85,856.80	700,000	1,201,995.20	5,000,000	8,585,680.00		
60,000	103,028.16	800,000	1,373,708.80	6,000,000	10,302,816.00		
70,000	120,199.52	900,000	1,545,422.40	7,000,000	12,019,952.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司(「香港中央結算(代理人)」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請使用本申請表格

- 2. 倘本公司或其代理人或代名人行使酌情權拒絕閣下之申請:本公司、獨家全球協調人(代表本公司)或彼等各自的代理人或代名人可全權酌情決定撤銷或接納任何申請,或接納部份申請。本公司、獨家全球協調人(代表本公司)或彼等各自的代理人或代名人毋須提出任何撤銷或接納的原因。
3. 倘閣下之申請不予受理:以下情況可能導致閣下之申請遭拒絕:其為重複或疑屬重複申請;本申請表格並無根據指示正確填寫;閣下代為申請的受益人已申請及/或已獲配發或將獲配發國際配售股份;閣下未按正確方式付款;閣下以支票或銀行本票繳款,惟該支票或銀行本票未能於首次過戶時兌現;本公司及獨家全球協調人(代表本公司)相信接納閣下的申請會觸犯閣下填寫及/或簽署申請表格或閣下於本申請表格上所示地址的所在司法管轄區的任何適用證券或其他法律、規則或法規;閣下的申請超過於甲組(12,500,000股股份)或乙組(12,500,000股股份)最初供公眾人士認購的香港發售股份的100%;或任何包銷協議並無根據其條款予以終止。
4. 倘閣下之香港發售股份配發無效:倘聯交所上市委員會並未於下列時間如招股章程所述批准已發行及將予發行的股份上市,則閣下獲配發的香港發售股份將會無效:香港公開發售截止登記認購申請之日起計三星期內;或最長達六星期的較長期間內(倘聯交所上市委員會於香港公開發售截止登記認購申請之日起計三星期內通知本公司該段較長期間)。

退還款項

倘閣下因任何原因(不限於上述原因)而未獲得任何香港發售股份,本公司將不計利息向閣下退還申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。如閣下之申請僅部分獲接納,本公司將不計利息向閣下退還適當部分之申請股款、經紀佣金、聯交所交易費及證監會交易費。退還支票會劃線註明「只准入抬頭人賬戶」,並以閣下作為抬頭人,如屬聯名申請人,則以本申請表格上排名首位之申請人為抬頭人。閣下(倘閣下為聯名申請人,則名列首位之申請人)所提供之香港身份證號碼/護照號碼,部分可能列於閣下之退還支票(如有)。閣下之該資料亦可能轉交予第三方以便安排退還。閣下之銀行可能會於兌現閣下之退還支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現閣下之退還支票,或使退還支票無效。退還支票預期於二零二二年一月十一日(星期三)寄發。倘閣下申請認購1,000,000股或以上香港發售股份,並在本申請表格上表明擬親身前往本公司香港股份登記處卓佳證券登記有限公司領取退還支票(如有),且已提供本申請表格所規定之一切資料,則閣下可於二零二二年一月十一日(星期三)或本公司在報章公佈發送股票/退還支票之任何其他日期上午九時正至下午一時正,親臨以下地點領取退還支票(如有):卓佳證券登記有限公司,香港灣仔皇后大道東28號金鐘匯中心26樓。倘閣下為個人申請人,並選擇親身領取,則不得授權他人代為領取。倘閣下為公司申請人並選擇親身領取,則須由攜帶蓋上公司印章授權書之授權代表領取。倘個人及授權代表(如適用)在領取時須向本公司香港股份登記處卓佳證券登記有限公司出示有效之身份證明文件。倘閣下並未在指定時間親身領取退還支票(如有),則該等支票其後將盡快以平郵方式寄往在本申請表格所列地址,郵誤風險概由閣下承擔。倘閣下申請少於1,000,000股香港發售股份,或閣下申請1,000,000股或以上香港發售股份但並未在本申請表格上表明擬親身領取退還支票(如有),則退還支票(如有)將會盡快以平郵方式寄往閣下申請表格所列地址,郵誤風險概由閣下承擔。本公司擬作出特別安排,以盡量避免延遲發還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

申請手續

- 1. 按照下表計算閣下擬申請認購之香港發售股份數目之應繳股款。閣下申請股數最少須為2,000股香港發售股份。申請認購股數必須按照下表「可供申請認購股份數目及應繳款項」表載列之股份數目提出。申請認購任何其他數目之股份將不予考慮,而任何有關申請可遭拒絕受理。閣下須填明每份售價每股1.70港元,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表列出申請認購香港發售股份若干數目之應繳股款總額。
2. 閣下(作為申請人)必須按以下指示填妥表格,並於申請表格第一頁簽署。只接納親筆簽名。
倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購:指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印章,並於本申請表格適當方格內填寫其參與者編號。
倘閣下以中央結算系統個人投資者戶口持有人身份提出申請:本申請表格上必須載有閣下之全名及香港身份證號碼;及必須於本申請表格適當空格內填寫閣下之中央結算系統參與者編號。
倘閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請:本申請表格上必須載有中央結算系統所有聯名投資者戶口持有人的姓名及香港身份證號碼;及必須於本申請表格適當空格內填寫閣下之中央結算系統參與者編號。
倘閣下以中央結算系統公司投資者戶口持有人身份提出申請:本申請表格上必須載有中央結算系統投資者戶口持有人的公司名稱及香港商業登記號碼;及必須於本申請表格適當空格內填寫閣下之中央結算系統參與者編號及加蓋附有中央結算系統投資者戶口持有人的公司名稱之公司印章。
中央結算系統參與者之資料如不正確或不完整,參與者編號或其他類似事項遺漏或不完整,均可能使此申請失敗。
3. 股款須緊釘於表格左上角。申請股份之股款必須以支票或銀行本票支付。每份申請必須附有單獨開出之支票或銀行本票。如以支票付款,該支票必須:為港元支票;不得為期票;由香港之港元銀行賬戶開出;顯示閣下之賬戶名稱,而該戶名須已預印在支票上,或由有關銀行授權人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請,該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票,則其中一名聯名賬戶持有人名稱必須與排名首位申請人之姓名相同;註明抬頭人為「建行(代理人)有限公司-滙豐集團公開發售」;及劃線註明「只准入抬頭人賬戶」;下列情況將導致閣下之申請可遭拒絕受理:支票未能符合所有上述規定;或支票首次過戶不獲兌現。

個人資料

個人資料收集聲明 個人資料(私隱)條例(「條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港股份登記處就個人資料及條例而訂之政策及慣例。

- 1. 收集 閣下之個人資料原因 證券申請人或證券登記持有人在申請證券或將證券轉予他人,或將名下證券轉讓予他人,或要求香港股份登記處提供服務時,須不時向本公司及其香港股份登記處提供最新之正確個人資料。未能提供所需資料可導致本公司或香港股份登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務,亦可能會阻礙或延誤登記或轉讓。閣下成功申請之香港發售股份及/或奇發閣下應得之股票及/或退還支票。證券持有人所提交之個人資料如有任何不正確之處,必須立即知會本公司及其香港股份登記處。
2. 用途 證券之申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存:處理閣下之申請及退還支票(如適用)並核實有否遵照本申請表格及招股章程所載之條款及申請手續,以及公佈香港發售股份之分配結果;確保遵守香港及其他地方之一切適用法律及規例;登記新發行或登記過戶至證券持有人名下或由其名下轉讓予他人之證券,包括(如適用)以香港中央結算(代理人)有限公司之名義登記;保存或更新本公司之證券持有人名冊;核對或協助核對簽名、任何其他核對或交換資料;確定本公司證券持有人可獲取之利益,例如股息、供股及發行紅股;寄發本公司及其附屬公司之公司通訊;編撰統計資料及股東資料;根據法律、規則或法例之規定作出披露(不論為法定披露或其他披露);透過報章公佈或其他方式披露成功申請人之身份;披露有關資料以作出權利申索;及與上述有關之任何其他附帶或相關目的及/或為本公司及其香港股份登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。
3. 轉交個人資料 本公司及其香港股份登記處所持有之證券申請人及持有人的個人資料將會保留,但本公司及香港股份登記處可能會將上述資料或其中一項作出必要之資料,以確定個人資料之準確性,尤其可能會向或獲下列任何或所有人士查閱或披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地):本公司或其委任之代理,例如財務顧問、收款銀行及香港股份登記處;當申請人要求將香港發售股份存入中央結算系統時,香港結算及香港中央結算(代理人)有限公司或中央結算系統之運作使用該等個人資料;任何向本公司或/或香港股份登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商;聯交所、證監會及其他法定、監管或政府機關;及任何與證券持有人有業務往來或擬有業務往來之任何其他人士或機構,例如銀行、律師、會計師或股票經紀等。
4. 查閱及更正個人資料 條例賦予證券申請人及持有人權利查閱本公司及/或香港股份登記處是否持有其個人資料,並有權索取資料副本更正任何不正確資料。依據條例,本公司及香港股份登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料的資料政策及慣例或所附資料(如適用)之要求,應送交本公司註冊地址致公司秘書或送交條例所指之香港股份登記處之私隱條例事務主任。閣下簽署申請表格或向香港結算發出電子認購指示,即表示同意上述各項。

- 倘以銀行本票繳付股款,本票必須:由香港持牌銀行發出,並由發出本票銀行之授權簽署人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與申請表格所填寫之姓名相同。如屬聯名申請,本票背面顯示姓名必須與排名首位申請人之姓名相同。不得為期票;為港元本票;註明抬頭人為「建行(代理人)有限公司-滙豐集團公開發售」;及劃線註明「只准入抬頭人賬戶」。支票或本票如不符合以上所有要求或於首次過戶時未能兌現,則閣下申請可遭拒絕受理。
4. 請在本申請表格,對摺一次,然後投入中國建設銀行(亞洲)股份有限公司下列任何一間分行或支行之特備收集箱:
分行名稱 地址
香港島 中環分行 中環德輔道中六號
灣仔軒尼詩道分行 灣仔軒尼詩道一三九號
北角分行 北角皇皇道三八二號
九龍 尖沙咀康富利士道分行 尖沙咀康富利士道三號
旺角彌敦道分行 旺角彌敦道七七八號
九龍灣淘大花園分行 九龍灣淘大花園IIA地下181號舖
新界 大埔分行 大埔安慈路一號地下9B號舖
屯門分行 屯門市廣場第二期地下9號舖
5. 閣下可於下列時間遞交本申請表格:
二零二一年十二月二十九日(星期四) 上午九時正至下午五時正
二零二一年十二月三十日(星期五) 上午九時正至下午五時正
二零二一年十二月三十一日(星期六) 上午九時正至下午一時正
二零二二年一月三日(星期二) 上午九時正至下午五時正
二零二二年一月四日(星期三) 上午九時正至下午五時正
二零二二年一月五日(星期四) 上午九時正至中午十二時正
遞交申請表格之截止時間為二零二二年一月五日(星期四)中午十二時正。如該日並無開始登記認購申請,則為下一日開始登記認購申請之中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,惟須視乎當日天氣情況而定。如下列警告信號在二零二二年一月五日(星期四)上午九時正至中午十二時正期間內任何時間在香港懸掛,將不會登記申請:
8號或以上熱帶氣旋警告信號;或
「黑色」暴雨警告信號。
申請登記將改為在下一個上午九時正至中午十二時正期間任何時間香港並無懸掛上述警告信號的營業日上午十一時四十五分至中午十二時正期間開始進行。
營業日指星期六、星期日或香港公眾假期以外之日子。
本公司保留將閣下之一切或任何股款過戶之權利。然而,閣下之支票或銀行本票不會於二零二二年一月五日(星期四)中午十二時正前過戶。本公司將不發出付款收據。本公司將保留閣下之申請股款之應得利息(如屬退還,則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多收之申請認購款項或退還款項。

申請認購的香港發售股份數目	申請時應繳股款港元	申請認購的香港發售股份數目	申請時應繳股款港元	申請認購的香港發售股份數目	申請時應繳股款港元	申請認購的香港發售股份數目	申請時應繳股款港元
2,000	3,434.27	80,000	137,370.88	1,000,000	1,717,136.00	8,000,000	13,737,088.00
4,000	6,868.54	90,000	154,542.24	1,500,000	2,575,704.00	9,000,000	15,454,224.00
6,000	10,302.82	100,000	171,713.60	2,000,000	3,434,272.00	10,000,000	17,171,360.00
8,000	13,737.09	200,000	343,427.20	2,500,000	4,292,840.00	11,000,000	18,888,496.00
10,000	17,171.36	300,000	515,140.80	3,000,000	5,151,408.00	12,000,000	20,605,632.00
20,000	34,342.72	400,000	686,854.40	3,500,000	6,009,976.00	12,500,000 ¹⁾	21,464,200.00
30,000	51,514.08	500,000	858,568.00	4,000,000	6,868,544.00		
40,000	68,685.44	600,000	1,030,281.60	4,500,000	7,727,112.00		
50,000	85,856.80	700,000	1,201,995.20	5,000,000	8,585,680.00		
60,000	103,028.16	800,000	1,373,708.80	6,000,000	10,302,816.00		
70,000	120,199.52	900,000	1,545,422.40	7,000,000	12,019,952.00		

¹⁾ 閣下可申請香港發售股份之最多數目。