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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

**ANNOUNCEMENT
ACQUISITION COMPLETION OF GANSU LIXIAN GOLD PROJECT**

Reference is made to the announcement of Zijin Mining Group Co., Ltd.* (the "Company") dated 7 November 2011, in relation to the proposed acquisition of 100% equity interest in Long Province Resources Limited by Ding Jin Limited, the Company's wholly owned subsidiary, from Warrior Advance Pty Ltd. at the consideration of A\$175,000,000 (equivalent to approximately RMB1,154,475,000) (the "Announcement"). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As at the date of this announcement, the Transaction has been completed.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

29 December 2011, Fujian, the PRC

* The Company's English name is for identification purposes only