

Public Offer - White Form 公開發售 - 白表

Use this Application Form if you want the allocated Public Offer Shares to be issued in your name 閣下如欲以閣下名義登記獲分配的公開發售股份，請使用本申請表格

Note: Unless otherwise defined or the context otherwise requires herein, capitalised terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Kai Shi China Holdings Company Limited (the "Company") dated 30 December 2011 (the "Prospectus") together with any supplement thereto.

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.



KAI SHI CHINA HOLDINGS COMPANY LIMITED 開世中國控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 150,000,000 New Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 15,000,000 New Shares (subject to re-allocation)
Number of Placing Shares : 135,000,000 New Shares (subject to re-allocation and the Over-allotment Option)
Offer Price : Not more than HK\$1.20 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full upon application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 each
Stock code : 1281

配售及公開發售

發售股份數目 : 150,000,000股新股(或會因行使超額配股權而更改)
公開發售股份數目 : 15,000,000股新股(或會重新分配)
配售股份數目 : 135,000,000股新股(或會重新分配及因行使超額配股權而更改)
發售價 : 每股發售股份不超過1.20港元(另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費, 須於申請時以港元繳足, 並可退還)
面值 : 每股0.01港元
股份代號 : 1281

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 6 January 2012
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all parts of this Application Form. Please write clearly in ink.

截止接受申請時間為二零一二年一月六日(星期五)中午十二時正
閣下必須細閱本申請表格所載的條件及指示。
本申請表格所有部分必須以墨水筆/原子筆清楚填妥, 方為有效。

To: Kai Shi China Holdings Company Limited
Shi Merchants Securities (HK) Co., Limited
The Public Offer Underwriters

致: 開世中國控股有限公司
招商證券(香港)有限公司
公開發售包銷商

I/We: apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and the Articles of the Company.
I/We: enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price HK\$1.20 per Share (subject to refund) plus brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
I/We: undertake and agree to accept the Public Offer Shares applied for, or any lesser number allotted to me/us under this application.

本人/吾等: 按照公開發售及本申請表格所載條款及條件, 並在貴公司大綱及細則的規限下, 申請以下數目的公開發售股份。
本人/吾等: 隨附公開發售股份的全數股款(按最高發售價每股1.20港元計算, 多收款項將予退還), 另加1.0%經紀佣金、1.0%證監會交易費及0.005%聯交所交易費。
本人/吾等: 承諾及同意接受本申請表格所載的公開發售股份, 或任何較本人/吾等就本申請獲配發的任何較少數目股份。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Date: 日期: D / M / Y

Warning:

- It is important that you read carefully the Prospectus of the Company (in particular, the sections headed "How to apply for Public Offer Shares" and "Structure and conditions of the Share Offer" in the Prospectus) and the terms and conditions and application procedures overleaf.
You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

重要提示:

- 閣下必須細閱本公司招股章程(尤其其招股章程中「如何申請公開發售股份」及「股售建議的安排及條件」兩節)及背頁的條款及條件及申請手續。
除非另有訂明, 閣下必須以英文填寫本申請表格(中文姓名除外), 否則申請會被拒絕受理。
本申請表格內所有適用空格均必須填寫, 否則申請會被拒絕受理。

Use this Application Form if you want the allocated Public Offer Shares to be issued in your name 閣下如欲以閣下名義登記獲分配的公開發售股份，請使用本申請表格

Number of Public Offer Shares applied for (cannot exceed 7,500,000 Shares)
申請公開發售股份數目 (不得超過7,500,000股)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
付款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "Horsford Nominees Limited - Kai Shi China Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「浩豐代理人有限公司－開世中國公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人僅須提供名列首位申請人的地址。

Name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Occupation (in English)
職業 (以英文填寫)

Hong Kong Identity Card No./Passport No./
Hong Kong Business Registration Certificate No.**
(Please delete as appropriate)
香港身份證號碼/護照號碼
香港商業登記證號碼**
(請刪去不適用者)

Address in English (Joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted
英文地址 (聯名申請人只須填寫名列首位申請人的地址及電話號碼) 只接受香港地址。

Tel. No. 電話號碼

Names of all other joint applicant(s) in English (if any)
所有其他聯名申請人的英文姓名/名稱 (如有)

(1)

(2)

(3)

Hong Kong Identity Card No(s)/Passport No(s)/
Hong Kong Business Registration Certificate No(s), of all other joint applicants
(Please delete as appropriate)**
所有其他聯名申請人的香港身份證號碼/護照號碼/
香港商業登記證號碼 (請刪去不適用者)**

(1)

(2)

(3)

+ For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration Certificate number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration Certificate number (if you are a body corporate) will be used for checking the validity of your Application Form and otherwise for processing the application for Public Offer Shares and such data will be transferred to third parties for such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration Certificate numbers.

+ 如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼。如閣下並無持有香港身份證，請填寫護照號碼。如屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼 (如閣下屬個別人士) 或香港商業登記證號碼 (如閣下屬法人團體)，將用作核實閣下的申請表格是否有效及另行處理公開發售股份申請，有關資料將轉交第三方以作上述用途。所有聯名申請人須填寫 (如彼等屬個人) 其香港身份證號碼或 (如適用) 護照號碼，或 (如彼等屬法人團體) 其香港商業登記證號碼。

** Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque, if any. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque, if any.

** 閣下所提供的閣下或 (如屬聯名申請人) 名列首位申請人的香港身份證號碼/護照號碼的一部分或會列印於閣下的退款支票 (如有) 上。有關資料亦會轉交第三方安排退款。在兌現閣下的退款支票 (如有) 前，閣下的銀行或會要求核實閣下的香港身份證號碼/護照號碼。倘閣下填寫的香港身份證號碼/護照號碼有誤，可能會導致閣下的退款支票 (如有) 兌現延誤或無效。

* This Application Form should be completed in English unless otherwise stated.

* 除非另有所述，請以英文填寫本申請表格。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner) in the box below. If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代人遞交：請於以下空格填寫每名實益擁有人 (或如屬聯名實益擁有人，則為每名實益擁有人) 的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節，本申請將視為閣下的利益作出。

Tick this box if you apply for 1,000,000 or more Public Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of despatch of share certificate(s)/refund cheque(s) which is expected to be on Wednesday, 11 January 2012. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part) and "Refund of your money" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).
倘閣下申請1,000,000股或以上公開發售股份，並擬於寄發股票/退款支票日期 (預期為二零一二年一月十一日 (星期三))，親臨本公司的香港股份過戶登記分處卓佳證券登記有限公司 (地址為香港灣仔皇后大道東28號金鐘匯中心26樓) 領取閣下的退款支票 (如有) 及/或股票 (如適用)，請在方格內填上「」號。有關領取退款支票 (如有) 及/或股票 (如適用) 的時間、地點及手續詳情，請參閱背頁「倘閣下成功申請公開發售股份 (全部或部分)」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please fill in your name(s) and address in Hong Kong as set out above in BLOCK letters in English
請以英文正楷填寫上表所示姓名/名稱及香港地址

Name(s). 姓名/名稱

Address 地址

For Bank use 此欄供銀行填寫

Use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name



KAI SHI NA HOLDINGS COMPANY LIMITED

開世中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Terms and conditions of your application

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- The number of joint applicants must not exceed four.
- If you are a body corporate, the application must be stamped with the Company chop (bearing the Company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying:
 - are/is an existing beneficial owner of shares in the Company or any member of the Group;
 - are/is the chief executive officer or a director of the Company or any member of the Group;
 - are/is an associate (as defined in the Listing Rules) of any of the above;
 - are/is a connected person (as defined in the Listing Rules) of the Company or any member of the Group or a person who will become a connected person immediately upon completion of the Share Offer;
 - are/is a legal or natural person of PRC (except qualified domestic institutional investors);
 - have been allocated or have applied for Placing Shares under the Placing save under the circumstances permitted by the Listing Rules;
 - are/is within the United States or a United States person (within the meaning of Regulation S); or
 - do not have a Hong Kong address.
- If you or any person(s) for whose benefit you are applying are/is within the United States or a United States person (within the meaning of Regulation S), no application for Public Offer Shares shall be made.

B. If you are a nominee

You may make more than one application for the Public Offer Shares if you are a nominee, in which case you may make an application by using a **WHITE or YELLOW Application Form** or by way of giving **electronic application instructions to HKSCC via CASS** if you are a CCASS Participant and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Sole Bookrunner, the Lead Manager and the Underwriters that he/she has been duly authorised by the relevant beneficial owner(s) to submit this application and to agree to the terms of this Application Form on behalf of the relevant beneficial owner(s)/every beneficial owner. You further undertake to supply to the Company, the Sponsor, the Sole Bookrunner, the Lead Manager and the Underwriters such information about the relevant beneficial owner(s)/every beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants)

Multiple or suspected multiple applications will be rejected. Save as referred to in section B above, all of your applications including the part of the application made by HKSCC Nominees acting on **electronic application instructions** will be rejected as multiple applications if you, or you and your joint applicants together:

- make more than one application (whether individually or jointly) on a **WHITE or YELLOW Application Form** or by way of giving **electronic application instructions to HKSCC via CASS** or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkipo.gov.hk);
- both apply (whether individually or jointly) on one **WHITE Application Form** and one **YELLOW Application Form** or one **WHITE or YELLOW Application Form** and by way of giving **electronic application instructions to HKSCC via CASS** or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkipo.gov.hk);
- apply (whether individually or jointly) on one **WHITE or YELLOW Application Form** or by way of giving **electronic application instructions to HKSCC via CASS** or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkipo.gov.hk) for more than 50% of the Public Offer Shares initially available for subscription under the Public Offer;
- have applied for or been allocated Shares or will be allocated (whether conditionally and/or provisionally) Placing Shares under the Placing or otherwise participated in the Placing or indicated for an interest for any Placing Shares.

All of your applications will be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) or you have applied for or taken up or otherwise indicated an interest for any Placing Shares.

If an application is made by an unlisted company and:

- is the principal business of that company; and
- you exercise statutory control over that company, then the application will be treated as being made for your benefit.

An unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares — Pool A and Pool B

The total number of Public Offer Shares initially available for subscription by the public under the Public Offer will be divided equally into two pools, Pool A and Pool B. The Public Offer Shares in Pool A will comprise 7,500,000 Public Offer Shares and will be allocated on a fair basis to successful applicants who have applied for the Public Offer Shares with an aggregate subscription amount of HK\$5 million or below (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee payable). The Public Offer Shares in Pool B will comprise 7,500,000 Public Offer Shares and will be allocated on an equal basis to successful applicants who have applied for the Public Offer Shares with a total subscription amount of more than HK\$5 million (excluding brokerage fee, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the total initial value of Pool B. You should be aware that applications in Pool A and applications in Pool B may receive different allocation ratios. If Public Offer Shares in one (but not both) of the pools are under-subscribed, the unsubscribed Public Offer Shares will be transferred to the other pool to satisfy excess demand in that other pool and be allocated accordingly. You can only receive an allocation of the Public Offer Shares from either Pool A or Pool B, but not from both pools. Where there is over-subscription, allocation of the Public Offer Shares to investors under the Public Offer (both in relation to Pool A and Pool B) will be made solely on the basis of valid applications received under the Public Offer. On the basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant. The allocation of Public Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Each applicant under the Public Offer will be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application has/have not applied for or taken up, or indicated an interest for and will not apply for or take up, or indicated an interest in, and have not received or been placed or allocated (including conditionally and/or provisionally) any Placing Shares, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

Multiple or suspected multiple applications within either pool or between pools and any application on a **WHITE or YELLOW Application Form** or by way of giving **electronic application instructions to HKSCC via CASS** or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkipo.gov.hk) for more than 50% of the Public Offer Shares initially available for subscription under the Public Offer will be rejected.

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted this Application Form may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicants have not been so notified, all applications have been notified but have not withdrawn their applications in accordance with the procedure to be notified in this Application Form (where relevant) and have been submitted remain valid and may be accepted. Subject to the above and below, applications that once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee for and on behalf of each person for whom you act as agent or nominee shall be deemed to:

- instruct and authorise the Company, the Sponsor, the Sole Bookrunner, the Lead Manager and/or the Underwriters (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf and all other things necessary to effect the registration of any Public Offer Shares allocated to you in your name(s) or HKSCC Nominees as the case may be, as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable you or HKSCC Nominees as the case may be, to be registered as the holder of the Public Offer Shares to be allocated to you, and as required by the Articles;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations save as set out in any supplement to the Prospectus;
- agree that the Company, the Directors, the Sponsor, the Sole Bookrunner, the Lead Manager, the Underwriters, any other parties involved in the Share Offer and/or any of their respective directors, officers, employees, partners, agents or advisers are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
- (if this application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions to HKSCC via CASS** or applying online through the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkipo.gov.hk);
- (if this application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary authority to make this application;
- (if you are an agent or nominee for another person) warrant that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE or YELLOW Application Form** or by giving **electronic application instructions to HKSCC via CASS** and that you are duly authorised to sign this Application Form (where relevant) or to give **electronic application instructions** to submit this application as that other person's agent or nominee;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up, indicated an interest in, received, or been placed or allocated or indicated (including conditionally and/or provisionally), and will not apply for, take up or indicate any interest in any Placing Shares, nor otherwise participate in the Placing;
- warrant the truth and accuracy of the information contained in this application;
- agree that this application and its acceptance of it and the resulting contract will be governed by and construed in accordance with the Laws of Hong Kong;

- agree to disclose to the Company, its share registrars (the "registrars"), the receiving banks, the Sponsor, the Sole Bookrunner, the Lead Manager, the Underwriters and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made this application;
- agree with the Company, each of its shareholders, Directors, and officers of the Company, and the Company acting for itself and for each Director and officer of the Company with each of its shareholders, to observe and comply with the Companies Ordinance, the Companies Laws, the Memorandum and the Articles;
- undertake and agree to accept Public Offer Shares applied for, or any lesser number, allocated to you under this application;
- agree with the Company and each of its shareholders that the Shares in the Company are freely transferable by the holder thereof;
- authorise the Company to place your name(s) or HKSCC Nominees as the case may be, on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s), e-Auto Refund payment instructions and/or any refund cheque(s) (where applicable) to you or (in the case of joint applicants) the first-named applicant in this Application Form by ordinary post at your own risk to the address stated in this Application Form (if that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012 from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong);
- understand that these declarations and representations will be relied upon by the Company, the Sponsor, the Sole Bookrunner, the Lead Manager and/or the Underwriters in deciding whether or not to allocate any Public Offer Shares in response to your application for making a valid declaration;
- authorise the Company to enter into a contract on your behalf with each Director and officer of the Company whereby each such Director and officer undertakes to observe and comply with his or her obligations to Shareholders as stipulated in the Memorandum and the Articles;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to you or by you or for whose benefit the application is made would not require the Company, the Sponsor, the Sole Bookrunner, the Lead Manager, and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory or the Hong Kong;
- represent, warrant and undertake that you are not and none of the other person(s) (if any) for whose benefit you are applying is a US person (as defined in Regulation S);
- represent, warrant and undertake that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and are not a US person (as defined in Regulation S) when completing the Application Form and are not a US person (as defined in Regulation S) or are a person described in paragraph (b)(3) of Rule 903 of Regulation S;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus, this Application Form and the HK eIPO White Form service (www.hkipo.gov.hk) and agree to be bound by them and are aware of the conditions of and restrictions on the Public Offer described in the Prospectus;
- agree that you are bound by the terms and conditions set out in your application, agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Sole Bookrunner, the Lead Manager, the Underwriters and/or the other parties involved in the Share Offer nor any of their respective directors, employees, partners, agents or officers or advisers violating any laws outside Hong Kong as a result of the acceptance of your offer to purchase and the investigation arising from the completion of this Application Form and the terms and conditions of the Prospectus and (where applicable) the Application Form and the HK eIPO White Form service (www.hkipo.gov.hk); and agree that the processing of your application, including the despatch of refund cheque(s) (if any), may be done by any of the Company, the Sponsor, the Sole Bookrunner, the Lead Manager, the Underwriters, any other parties involved in the Share Offer and/or their respective directors, officers, employees, partners, agents or advisers are entitled to rely on any warranties, representations or declarations made by you in this application. In the event of this application being made by joint applicants, all warranties, representations or declarations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration in this application.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Company, the Sponsor, the Lead Manager (as agent of the Company and on behalf of Public Offer Underwriters) may accept it at their discretion, subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company, the Sponsor, the Lead Manager (as agent of the Company and on behalf of Public Offer Underwriters) will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Lead Manager (on behalf of the Public Offer Underwriters) on or before 12:00 p.m. on Saturday 10 January 2012, being the Price Determination Date and in any event no later than 12:00 p.m. on Sunday 11 January 2012, being the Closing Time. Applicants for the Public Offer Shares are required to pay an application, the maximum Offer Price of HK\$1.20 per each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Lead Manager, on behalf of the Public Offer Underwriters, may, based on the level of applications received from prospective professional, institutional and other investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Shares Offer and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$0.87 to HK\$1.20 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning Post (in English), in the Hong Kong Economic Times (in Chinese), on the Company's website (www.kaishichina.com) and on the Stock Exchange's website (www.hkexnews.hk) no later than the morning of the day which is the last day for lodging applications under the Public Offer. If, for any reason, the Company or the Lead Manager is not able to complete the application process on behalf of the Public Offer Underwriters at or before 12:00 noon on Tuesday, 10 January 2012, the Share Offer will not proceed.

Allocation of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allocated (either conditionally or unconditionally) as set out below.

Subject to the terms and conditions set out herein and in the Prospectus, the Company expects to announce the final Offer Price, the level of applications in the Public Offer, the level of indication of interests in the Placing and the basis of allocations of the Public Offer Shares on Wednesday, 11 January 2012 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of our Company at www.kaishichina.com and on the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Public Offer, including the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate numbers of successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions to HKSCC via CASS** or applying online through the HK eIPO White Form Service Provider under the HK eIPO White Form service, will be made available at the times and dates in and the manner specified below:

- results of allocations in the Public Offer will be available in the Company's announcement to be posted on the Company's website at www.kaishichina.com on Wednesday, 11 January 2012;
- results of allocations in the Public Offer will be available from the website of the Stock Exchange at www.hkexnews.hk on Wednesday, 11 January 2012;
- results of allocations in the Public Offer will be available from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. on Wednesday, 11 January 2012 to Monday, 16 January 2012 (excluding SFC public holidays and public holidays);
- results of allocations in the Public Offer will be available from the website of Tricor Investor Services Limited at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Wednesday, 11 January 2012 to 12:00 midnight on Tuesday, 17 January 2012. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong Business Registration Certificate number to search for his/her application form. The search results of his/her own allocation result, and special applications results booklet setting out the results of applications will be available for inspection during opening hours of individual branches from Wednesday, 11 January 2012 to Friday, 13 January 2012 at all the receiving bank branches at the addresses set out in section headed "How to Apply for Public Offer Shares — 4. Where to collect the Prospectuses and the Application Forms" in the Prospectus.

If your application for Public Offer Shares is successful (in whole or in part)

- If your application is wholly or partially successful, the share certificate(s) and/or refund cheque(s) (if any) will be sent to the address on your Application Form on Wednesday, 11 January 2012, by ordinary post and at your own risk (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you can collect your share certificate(s) and/or refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012 from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.
- If you are an individual and you opt for personal collection, you must not authorise any other person to make collection on your behalf. You must show your identification documents (which must be acceptable to Tricor Investor Services Limited) to collect your share certificate(s).
- If you are a corporate applicant, you must attend by your authorised representative bearing a letter of authorisation from your corporate body or its authorised chop. Your authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.
- If you do not collect your share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, they will be sent to the address stated on your Application Form promptly thereafter by ordinary post and at your own risk.
- If you have applied for 1,000,000 Public Offer Shares or above and have not indicated on your Application Forms that you will collect your share certificate(s) and/or refund cheque(s) (if any) in person, you have applied for less than 1,000,000 Public Offer Shares or if your application is rejected, not accepted or accepted in part only, or if the conditions of the Public Offer are not fulfilled in accordance with the section headed "Structure and conditions of the Share Offer — Conditions of the Public Offer" in the Prospectus, or if your application is revoked or any allotment pursuant thereto has become void, your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in respect of the application monies or the appropriate portion thereof, together with the related brokerage fee, Stock Exchange trading fee, and SFC transaction fee, if any, (without interest) will be sent to the address on your Application Form on Wednesday, 11 January 2012 by ordinary post and at your own risk.
- The Company will not issue temporary documents of title. No receipt will be issued for sums paid on application.
- In the event that the Offer Price is less than the final Offer Price per Hong Kong Offer Share paid by you, the surplus application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) will be refunded to you without interest.
- The date of despatch of share certificate(s) and/or refund cheque(s) is expected to be Wednesday, 11 January 2012.
- Applicants will receive one share certificate each for all the Public Offer Shares allocated.

Circumstances in which you will not be allocated Public Offer Shares

You may not be allocated Public Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form, you agree that you cannot revoke your application on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong) unless a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any of the Offer Shares to any person on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of the procedures referred to in the Prospectus.

Use this Application Form if you want the share certificate for the allocated Public Offer Shares to be issued in your name

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicant(s) shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

2. At the discretion of the Company, the Lead Manager and their respective agents or nominees, your application is rejected:

The Company, the Lead Manager (as agents of the Company) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Lead Manager (as agents of the Company) or their respective agents or nominees, do not have to give any reason for any rejection or acceptance.

3. If your application is rejected:

- Your application may be rejected if:
- it is a multiple application or a suspected multiple application;
 - your Application Form is not completed correctly or fully in accordance with the instructions as stated in the Prospectus or the Application Form (if you apply by Application Form);
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you apply for more than 50% of the Public Offer Shares initially available for subscription under the Public Offer;
 - you or the person for whose benefit you are applying have applied for or taken up or indicated an interest for or have received or have been or will be placed or allocated (including conditionally and/or provisionally) the Placing Shares in the Placing;
 - the Company the Lead Manager (as agent of the Company) or their respective agents or nominees believe that accepting your application would violate the applicable securities or other laws, rules or regulations.
- Note: If any of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

By filling in this Application Form, you agree not to apply for Placing Shares under the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares in the Placing and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer.

4. If your application is not accepted:

- Your application may not be accepted if:
- the Public Offer Underwriting Agreement and/or the Placing Agreement do/does not become unconditional in accordance with their/its respective terms; or
 - the Public Offer Underwriting Agreement and/or the Placing Agreement are/is terminated in accordance with their/its respective terms.

5. If the allocation of Public Offer Shares is void:

- Your allocation of Public Offer Shares, if made, will be void if the Listing Committee does not grant permission to list and deal in the Shares either:
- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists.

Refund of your money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee, SFC transaction levy and Stock Exchange trading fee) to you, without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies together with the relevant brokerage fee, SFC transaction levy and Stock Exchange trading fee to you, without interest. If the Offer Price as finally determined is less than the maximum Offer Price (excluding brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.003% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.003%, will be refunded to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Lead Manager, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

All refunds (save for the situations described under paragraph 3 under the section headed "Circumstances in which you will not be allocated Public Offer Shares" of this Application Form) by a cheque will be made crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. If your application has been rejected and the cheque(s) has not been presented for clearance, the cheque(s) will be returned to the address on your Application Form by ordinary post at your own risk. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. It is expected that the refund cheque will be sent to the address on your Application Form on Wednesday, 11 January 2012, by ordinary post at your own risk.

If you have applied for 1,000,000 Public Offer Shares or more and have marked on your application form that you will collect your refund cheque(s) and/or share certificates (if appropriate) (if any) in person, you may collect it/them from:

Tricor Investor Services Limited
26th Floor
Tsz Yee Centre
28 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Wednesday, 11 January 2012 or such other date as may be notified by the Company in the newspapers as the date of despatch of refund cheques. The date of despatch is expected to be on Wednesday, 11 January 2012. Applicants being individuals who opt for collection in person cannot authorise any other person to make collection on their behalf. Applicants being corporations who opt for collection in person must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the relevant company chops (bearing the relevant company name). Both individual and authorised representative(s) (where applicable) must produce at the time of collection evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) in person within the time specified for collection as mentioned above, it/they will be sent to the address stated on your application form by ordinary post and at your own risk.

How to make your application

- Use the table set out below to determine how many Public Offer Shares you want to subscribe, and how much you must pay. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers stipulated in the table below. No application for any other number of the Public Offer Shares will be considered, and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$1.20 per Public Offer Share, plus the brokerage fee of 1.0%, the SFC transaction levy of 0.003% and the Hong Kong Stock Exchange trading fee of 0.005%. The table sets out the total amount payable for such multiples of the Public Offer Shares.
- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Staple your payment to this Application Form. You must pay for the Public Offer Shares applied for by a cheque or by a banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must correspond with your name on your Application Form.
 - If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to "Horsford Nominees Limited – Kai Shi China Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 - If you pay by banker's cashier order, the cashier order must:
 - be in Hong Kong dollars;
 - be issued by a licensed bank in Hong Kong and have your name certified on the back of the banker's cashier order by a person authorised by the bank. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name on the back of the order must be the same as the name of the first-named applicant;
 - not be post-dated;
 - be made payable to "Horsford Nominees Limited – Kai Shi China Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your banker's cashier order does not meet all these requirements or is dishonoured on its first presentation.
- Tear off the Application Form, fold it once and lodge it in one of the special collection boxes at any of the following branches of Standard Chartered Bank (Hong Kong) Limited:

If you have applied for less than 1,000,000 Public Offer Shares or if you have applied for 1,000,000 Public Offer Share or more but you have not marked on your application form that you will collect your refund cheque(s) (if any) in person, refund cheque(s) (if any) will be sent to the address on your application form on Wednesday, 11 January 2012, by ordinary post and at your own risk. If you have applied through the HK eIPO White Form and paid the application monies through a single bank account, you may have refund monies despatched to the application payment bank account in the form of e-Auto Refund payment instructions on Wednesday, 11 January 2012. If you applied through the HK eIPO White Form and paid the application monies through multiple bank accounts, you may have refund monies despatched to the address as specified on your HK eIPO White Form application in the form of refund cheque(s) on Wednesday, 11 January 2012, by ordinary post at their own risk. It is intended that special efforts will be made to avoid undue delay in refunding application monies (where applicable).

Application by HKSCC Nominees

This form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Public Offer Shares, the provisions of this form which are inconsistent with those applicable provisions set out in the Prospectus shall not apply and the applicable provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the part of the Company, except the warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit (or you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form" except the first two regarding registration of the Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part);
- "Circumstances in which you will not be allocated Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong (the "Ordinance")) came into effect on Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares, as the data subjects, of the policies and practices of the Company and the registrars in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and/or the registrars when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars. Failure to supply the requested data may result in your application for Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to effect transfers of otherwise render their services. It may also prevent on-line registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the refund cheque(s) to which you are entitled.

It is important that holders of the securities inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and applicable procedures set out in this form and the prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering any issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct credit checks, verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- analyzing statistics; information and other data for the Company and its subsidiaries;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- discussing claims for entitlement to securities, rights, interests, and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the registrars relating to the applicants and the holders of the Shares will be kept confidential but the Company and its registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of the securities to, from or with any and all of the following person and entities:

- the Company or its respective appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of the securities with rights to ascertain whether the Company or the share registrars hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the share registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong branch share registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

District	Branch name	Address
Hong Kong	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Shuk Tak Centre	Shop 294-295, 2/F, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong
Kowloon	Kwun Tong Hoi Yuen Road	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon
	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Hung Hom Comm Centre Branch	Shop 33-37 G/F, Hunghom Commercial Centre, 37-39 Ma Tau Wei Road, Hung Hom
New Territories	Tuen Mun Town Plaza Branch	No. Mun, G047 - G052, Tuen Mun Town Plaza Phase 1, Tuen Mun
	Maritime Square Branch	Shop 508E, Level 3, Maritime Square, Tsing Yi
	Tseung Kwan O Branch	Shop G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Kwai Chung Branch	Unit A, G/F, Effort Industrial Building, 2-8 Kung Yip Street, Kwai Chung, New Territories

- Your Application Form can be lodged at these times:

Friday, 30 December 2011	—	9:00 a.m. to 5:00 p.m.
Saturday, 31 December 2011	—	9:00 a.m. to 1:00 p.m.
Tuesday, 3 January 2012	—	9:00 a.m. to 5:00 p.m.
Wednesday, 4 January 2012	—	9:00 a.m. to 5:00 p.m.
Thursday, 5 January 2012	—	9:00 a.m. to 5:00 p.m.
Friday, 6 January 2012	—	9:00 a.m. to 12:00 noon
- The application lists of the Public Offer will be opened at 11:45 a.m. and closed at 12:00 noon on Friday, 6 January 2012, subject only to the weather conditions. The application lists will not be open if there is:
 - a tropical cyclone warning signal number 8 or above; or
 - a "black" rainstorm warning signal.

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 6 January 2012 or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong. Business day means any day (other than a Saturday, Sunday and public holiday) on which banks in Hong Kong are generally open for normal banking business.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before the closing of the application lists. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application monies (if) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
4,000	4,848.38	200,000	242,419.20	3,500,000	4,242,336.00
8,000	9,696.77	300,000	363,628.80	4,000,000	4,848,384.00
12,000	14,545.15	400,000	484,838.40	4,500,000	5,454,432.00
16,000	19,393.54	500,000	606,048.00	5,000,000	6,060,480.00
20,000	24,241.92	600,000	727,257.60	5,500,000	6,666,528.00
24,000	29,090.30	700,000	848,467.20	6,000,000	7,272,576.00
28,000	33,938.69	800,000	969,676.80	6,500,000	7,878,624.00
32,000	38,787.07	900,000	1,090,886.40	7,000,000	8,484,672.00
36,000	43,635.46	1,000,000	1,212,096.00	7,500,000 +	9,090,720.00
40,000	48,483.84	1,100,000	1,333,305.60		
60,000	72,725.76	2,000,000	2,424,192.00		
80,000	96,967.68	2,500,000	3,030,240.00		
100,000	121,209.60	3,000,000	3,636,288.00		

+ Maximum number of Public Offer Shares you may apply for.

閣下如欲以閣下名義登記獲分配的公開發售股份，請使用本申請表格

如就售股章程刊登任何補充資料，已遞交申請的申請人可能亦可能不會(視乎補充資料所載資料而定)獲通知或撤回其申請。倘申請人未獲通知或倘申請人已獲通知但未有根據獲通知手續撤回申請，則所有遞交的申請仍屬有效及可能獲接納。除上文所述情況外，申請一經提出即不得撤回，而申請人應被視作根據經補充的售股章程提出申請。申請一經接納，概不得撤銷。就此而言，在報章公告的分配結果，即代表申請獲接納且未遭拒絕，而倘分配基準須受若干條件規限或以抽籤方式分配，則獲接納須待該等條件達成後方可作實或以抽籤結果為準。

2. 本公司、牽頭經辦人及彼等各的代理或代名人可酌情拒絕閣下的申請：
本公司、牽頭經辦人(作為本公司的代理)或彼等各的代理或代名人，可全權決定拒絕或接納任何申請，或僅接納任何部分申請。
本公司、牽頭經辦人(作為本公司的代理)或彼等各的代理或代名人，均毋須就拒絕或接納任何申請申述原因。

3. 如申請遭拒絕受理：
閣下的申請於以下情況可能遭拒絕受理：

- 重複或疑屬重複申請；
- 未有正確或完全按照售股章程或申請表格指示填寫申請表格(如閣下以申請表格作出申請)；
- 未接正確方式繳付款項；
- 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時不獲兌現；
- 閣下申請超過50%公開發售初步可供認購的公開發售股份；
- 閣下或閣下為其利益提出申請的人士已申請或認購或表示有意認購或已接獲或已經或將獲配股或分配(包括有條件及/或暫定)配股的配股股份；或
- 本公司、牽頭經辦人(作為本公司的代理)或彼等各的代理或代名人相信，接納閣下的申請會違反適用證券或其他法律、規則或法例，或收銀行將拒絕受理申請，隨附支票亦不會過戶。

一經填寫本申請表格，即表示閣下同意不會申請認購或認購配股股份。本公司將採取合理措施，在公開發售中識別和拒絕已在配股中接獲配股股份的投資者所作申請，並將識別和拒絕已在公開發售中接獲公開發售股份的投資者對配股表示的興趣。

4. 如申請不獲接納：
閣下的申請於以下情況可能不獲接納：

- 公開發售包銷協議及/或配售協議未能根據其各自條款成為無條件；或
- 公開發售包銷協議及/或配售協議根據其各自條款終止。

5. 倘公開發售股份的分配作廢：
如上市委員會於下列期間並未批准股份上市及買賣，閣下獲分配的公開發售股份(如有)將會作廢：

- 截止辦理申請登記後三星期內；或
- 如上市委員會於截止辦理申請登記後三星期內知會本公司延長有關期間，該期限最長不超過六個星期。

退還款項
閣下基於(但不限於)上述任何原因未獲得任何公開發售股份，本公司將不計利息向閣下退回申請款項，連同經紀佣金、證監會交易徵費及聯交所交易費。閣下的申請僅獲部分接納，本公司將不計利息退還閣下適當部分的申請款項連同相關經紀佣金、證監會交易徵費及聯交所交易費。倘按既定的售價低於申請時支付的最高售價(不包括有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則本公司將多繳的申請款項連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費，不計利息退還閣下。本公司將保留退還支票寄發日期前的所有應計利息。在涉及大額超額認購的特別情況下，本公司及牽頭經辦人可酌情決定將公開發售股份的若干小額申請款項(成功申請者除外)不予以過戶。所有退還款項(本申請表格「閣下不獲分配公開發售股份的情況」一節第3段附註所述情況除外)將以支票發還，退還支票會劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，或倘閣下作為聯名申請人，則為閣下的申請表格名列首位申請人。如閣下的申請遭拒絕，支票將以普通過戶方式按申請表格所示地址退回，郵誤風險由閣下自行承擔。閣下提供的閣下或(如屬聯名申請人)名列首位申請人的香港身份證號碼/護照號碼部分字符合或列印於閣下的退還支票(如有)上。有關資料會轉交第三方支付退還款項。閣下的退還支票前，閣下的退還支票或要求核實。閣下的香港身份證號碼/護照號碼倘閣下填寫的香港身份證號碼/護照號碼有誤，可能令退還支票出現延誤或失效。預期退還支票將於二零二二年一月十一日(星期三)以普通郵遞方式寄交閣下申請表格所示地址，郵誤風險由閣下承擔。
倘閣下已申請1,000,000股或以上公開發售股份，並已在申請表格上表明擬親自領取退還支票及/或股票(如適用)(如有)，閣下可於二零二二年一月十一日(星期三)或本公司在報章上公佈為寄發退還支票的有關其他日期上午九時正至下午一時正期間前往以下地點領取：

卓佳證券登記有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心
26樓

寄發日期預期為二零二二年一月十一日(星期三)。選擇親自領取個人申請人，不可授權任何其他人士代其領取。選擇親自領取的公司申請人，須由其授權代表帶同蓋上相關公司印章(附有相關公司名稱)的公司授權書領取。個人及公司授權代表(如適用)均須於領取時出示其獲證券登記有限公司接納的身份證明文件。倘閣下並未於上述指定日期領取款項，支票將以普通郵遞方式寄往閣下的申請表格所示地址。郵誤風險由閣下承擔。

倘閣下申請1,000,000股以下公開發售股份，或倘閣下已申請1,000,000股或以上公開發售股份，且未存在申請表格上表明擬親自領取退還支票(如有)的閣下的退還支票(如有)將於二零二二年一月十一日(星期三)，以普通郵遞方式寄往閣下的申請表格所示地址，郵誤風險由閣下承擔。
倘閣下使用網上白表提出申請，並透過單一銀行賬戶繳交申請款項，閣下的退還款項將於二零二二年一月十一日(星期三)以電子自動退還指示的形式發送進其申請付款銀行賬戶；倘閣下透過網上白表申請，並透過多個銀行賬戶繳交申請款項，閣下的退還款項將於二零二二年一月十一日(星期三)以退還支票形式以普通郵遞方式寄往閣下申請表格所示地址，郵誤風險由申請人自行承擔。本公司擬作特別安排，以避免退回申請款項(如適用)出現不當延誤。

由香港結算代理人提出申請
倘本表格由香港結算代理人代表已發出電子認購指示申請公開發售股份的人士簽署，則本表格與售股章程所載適用條文不一致者概不適用，而以售股章程所載適用條文為準。在不局限本段的一般原則下，倘本申請表格由香港結算代理人簽署，則本表格以下章節不適用：

- 首頁所有保證，惟按照售股章程及本申請表格的條款及條件並在大綱及細則規限下，就申請公開發售股份而於第一頁作出的保證除外；
- 首頁的「重要提示」；
- 「倘閣下為代名人」；
- 「僅可為閣下本身(或閣下及閣下任何聯名申請人)的利益遞交一份申請」；
- 「填妥及遞交本申請表格的效用」一節所有申明及保證，惟以申請人名義登記公開發售股份以及簽署文件致使申請人登記為申請公開發售股份持有人的有關的首項申明及保證除外；
- 「倘閣下成功申請公開發售股份(全部或部分)」；
- 「閣下不獲分配公開發售股份的情況」；及
- 「退還款項」。

個人資料
個人資料收集聲明
香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人作為資料當事人說明本公司及其過戶登記處就個人資料及條例而制訂的政策及措施。

1. 收集閣下個人資料的原因
公開發售股份申請人或股份登記持有人的申請證券或證券轉往其名下，或將名下證券轉出，或要求過戶登記處提供服務時，須不時向本公司及/或過戶登記處提供其最新的正確個人資料。倘若未能提供所需資料，可能會導致本公司及/或過戶登記處拒絕或延誤閣下的公開發售股份的申請或不能使閣下的股份產生或不能提供服務。亦不能提供服務。閣下或閣下的公開發售股份的登記或過戶，或妨礙或延誤寄發股票及/或寄發閣下應得的退還支票。證券持有人的個人資料如有任何不確，必須即時知會本公司及過戶登記處。

2. 資料用途
股份申請人及持有人的個人資料可能以任何方式被採用、持有及/或儲存，以作下列用途：

- 處理閣下的申請及退還支票(如適用)及核實是否遵守本表格及售股章程所載條款及申請手續及公佈公開發售股份分配結果；
- 符合證券及其他一切適用法律及法規；
- 以證券持有人的名義登記新發行證券或將其名下或由其名下轉出的證券，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人的名冊；
- 保存或協助進行簽名對對、任何其他核對或交換資料；
- 確定本公司證券持有人可獲取股息、供股及紅股等的權益；
- 查閱本公司及其相關公司的公司通訊；
- 編製統計資料，以作分析用途；
- 遵照法例、規則或法規的規定作出披露；
- 以廣告或公佈或其他方式及或披露申請人的身份；
- 披露有關資料以作出權益聲明；及
- 與上述有關的任何其他附帶或相關用途及/或致使本公司及過戶登記處履行彼等對證券持有人的及/或監管機構的責任及證券持有人的不明用途的任何其他用途。

3. 轉交個人資料
本公司及過戶登記處會將股份申請人及持有人的個人資料保密，但本公司及其過戶登記處可能會就上述目的或任何其他目的作上述或視為必要的查詢以確定個人資料的準確性，尤其可能會將證券持有人的個人資料向直接或連同下列所有人士及機構披露、獲取或轉交資料(不論在香港或以外地區)：

- 本公司或其各自委任的代理，例如財務顧問、收銀行及海外過戶登記總處；
- 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作而使用個人資料；
- 任何向本公司及/或過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人的或與業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀。

4. 查閱及更正個人資料
條例賦予證券持有人權利以確定本公司或股份過戶登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不確的資料。根據條例規定，本公司及股份過戶登記處有權就處理任何有關資料的要求，應向本公司提出以轉達公司秘書或(視乎情況而定)向香港股份過戶登記處提出以轉達私隱條例事務主任。
閣下簽署本申請表格，即表示同意上述各項。

申請手續

1. 按照下表釐定閣下擬認購的公開發售股份數目及閣下應繳款項。閣下須至少申請4,000股公開發售股份，並須按照下表載列的數目作出申請。申請任何其他數目的公開發售股份將不予考慮，而任何有關申請將概不受理。閣下須繳付最高售價每股公開發售股份1.20港元，另加1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。下表亦列出若干倍數的公開發售股份的應付款項總額。

2. 根據指示填妥及簽署本申請表格。只須親筆簽名。
申請公開發售股份的款項必須以一張支票或一張銀行本票支付，並繫釘於本申請表格上。每份申請必須附有個別開出的支票或銀行本票。
如以支票付款，該支票必須：

- 為港幣支票；
- 由香港港幣銀行開出；
- 顯示閣下的賬戶名稱，該賬戶名稱必須已印預在支票上，或由有關銀行授權人士在該支票背面加蓋證明。該賬戶名稱必須與閣下的申請表格中的名稱相符。

如屬聯名申請，該賬戶名稱必須列明所有申請人的姓名，且：

- 不得為期票；
- 註明抬頭人為「浩豐代理人有限公司—開世中國公開發售」；及
- 對賬註明「只准入抬頭人賬戶」。

倘閣下支票出現下列情況，閣下的申請可遭拒絕受理：

- 支票未能符合上述所有規定；或
- 支票首次過戶時不獲兌現。

如以銀行本票付款，該本票必須：

- 為港幣銀行本票；
- 由香港持牌銀行發出，並由有關銀行的授權人士在銀行本票背面加蓋證明閣下的姓名。銀行本票背面所示姓名須與本申請表格所示姓名相同。如屬聯名申請，本票背面所示姓名必須與名列首位申請人的姓名相同。
- 不得為期票；
- 註明抬頭人為「浩豐代理人有限公司—開世中國公開發售」；及
- 對賬註明「只准入抬頭人賬戶」。

倘閣下的銀行本票不符合上述所有規定或首次過戶時不獲兌現，閣下的申請將概不獲受理。

3. 閣下須將本申請表格、對摺一次，然後投入渣打銀行(香港)有限公司下列任何一間分行的特備收集箱內：

地區	分行名稱	地址
港島區	德輔道分行	中環德輔道中44-A號渣打銀行大廈
	88號輔道中分行	中環德輔道中88號地下
	北角中心分行	北角英皇道284號北角中心
	信德中心分行	香港干諾道中168-200號信德中心2樓294-295號舖
九龍區	觀塘開源道分行	九龍觀塘開源道63號裕昌大廈地下
	尖沙咀分行	尖沙咀加連威老道10號地下
	德福花園分行	觀塘大業街德福花園德福中心商場P9-12號舖
	紅磡馬頭圍分行	紅磡馬頭圍道37-39號紅磡廣場地下33-37號
新界區	屯門市廣場分行	屯門屯門市廣場第一期地下G047-G052號舖
	青衣城分行	青衣城3樓308E號舖
	將軍澳分行	將軍澳德輔道中商場東翼地下G37-40號舖
葵涌分行	新界葵涌工業街2-8號力豐工業大廈4A至5A	

4. 閣下可於下列時間內遞交申請表格：
二零二二年十二月三十日(星期五) — 上午九時正至下午五時正
二零二二年一月三十一日(星期六) — 上午九時正至下午五時正
二零二二年一月二日(星期日) — 上午九時正至下午五時正
二零二二年一月三日(星期一) — 上午九時正至下午五時正
二零二二年一月四日(星期二) — 上午九時正至下午五時正
二零二二年一月五日(星期三) — 上午九時正至下午五時正
二零二二年一月六日(星期四) — 上午九時正至下午五時正
二零二二年一月七日(星期五) — 上午九時正至下午五時正

5. 本公司將於二零二二年一月六日(星期五)上午十一時四十五分開始至中午十二時正截止辦理公開發售申請登記，惟視乎當日天氣情況而定。如於二零二二年一月六日(星期五)上午九時正至中午十二時正時任何時間香港懸掛：

- 八號或以上熱帶氣旋警告訊號；或
- 「黑色」暴雨警告訊號。

或如有有關所接受的其他類似外來因素，則不會開始辦理申請登記，而改為在下一個上午九時正至中午十二時正期間任何時間於香港並無出現上述情況的營業日當日上午十一時四十五分至中午十二時正辦理。

6. 營業日指香港銀行全面公開辦理一般銀行業務的任何日子(不包括星期日、假期及公眾假期)。本公司保留將閣下一切或任何款項過戶的權利。然而，閣下的支票或銀行本票不會於截止辦理申請登記前過戶。本公司將不發出付款收據。本公司保留閣下申請款項的應計利息(如屬退還款項，則計至退還支票寄發日期止)。本公司亦有權在閣下的支票或銀行本票過戶前保留任何股票及/或任何多繳的申請款項或退還款項。

可供申請公開發售股份數目及應繳款項一覽表

申請的公開發售股份數目	申請時應繳款項 港元	申請的公開發售股份數目	申請時應繳款項 港元	申請的公開發售股份數目	申請時應繳款項 港元
4,000	4,848.38	200,000	242,419.20	3,500,000	4,242,336.00
8,000	9,696.77	300,000	363,628.80	4,000,000	4,848,384.00
12,000	14,545.15	400,000	484,838.40	4,500,000	5,454,432.00
16,000	19,393.54	500,000	606,048.00	5,000,000	6,060,480.00
20,000	24,241.92	600,000	727,257.60	5,500,000	6,666,528.00
24,000	29,090.30	700,000	848,467.20	6,000,000	7,272,576.00
28,000	33,938.69	800,000	969,676.80	6,500,000	7,878,624.00
32,000	38,787.07	900,000	1,090,886.40	7,000,000	8,484,672.00
36,000	43,635.46	1,000,000	1,212,096.00	7,500,000 +	9,090,720.00
40,000	48,483.84	1,500,000	1,818,144.00		
60,000	72,725.76	2,000,000	2,424,192.00		
80,000	96,967.68	2,500,000	3,030,240.00		
100,000	121,209.60	3,000,000	3,636,288.00		

+ 閣下可申請的公開發售股份數目上限。