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香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



KAI SHI CHINA HOLDINGS COMPANY LIMITED

開世中國控股有限公司

(incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 150,000,000 New Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 15,000,000 New Shares (subject to re-allocation)
Number of Placing Shares : 135,000,000 New Shares (subject to re-allocation and the Over-allotment Option)
Offer Price : Not more than HK\$1.20 per Offer Share (plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full upon application in Hong Kong dollars and subject to refund)
Nominal value : HK\$0.01 each
Stock code : 1281

配售及公開發售

發售股份數目 : 150,000,000股新股(或會因行使超額配股權而更改)
公開發售股份數目 : 15,000,000股新股(或會重新分配)
配售股份數目 : 135,000,000股新股(或會重新分配及因行使超額配股權而更改)
發售價 : 每股發售股份不超過1.20港元(另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費，須於申請時以港元繳足，並可退還)
面值 : 每股0.01港元
股份代號 : 1281

Please read carefully the prospectus of Kai Shi China Holdings Company Limited (“the Company”) dated 30 December 2011 (the “Prospectus”) (in particular, the sections headed “How to apply for Public Offer Shares” and “Structure and conditions of the Share Offer” in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless otherwise defined herein.

A copy of this Application Form, together with a copy of each of the **WHITE** and **YELLOW** Application Forms, the Prospectus and the other documents specified in the paragraph headed “Documents delivered to the Registrar of Companies and Available for Inspection” in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance of Hong Kong. The Securities and Futures Commission (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. By accepting the terms in this Application Form and the Prospectus, you acknowledge and agree to the following restrictions: this Application Form and the Prospectus, or any copy thereof, may not be taken or transmitted into the United States or any of its territories or possessions or distributed, directly or indirectly, in the United States or to any employee or affiliate of the recipient located therein.

Your attention is drawn to the paragraph under “Personal data” in this Application Form and in the section headed “How to apply for Public Offer Shares” in the Prospectus which sets out the policies and practices of the Company and its share registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

To: Kai Shi China Holdings Company Limited
China Merchants Securities (HK) Co., Limited
The Public Offer Underwriters

Warnings:

It is important that you read the conditions and application procedures overleaf and complete this Application Form in English (save as otherwise indicated).

All shaded boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

You may be prosecuted if you make a false declaration.

在填寫本申請表格前，請仔細閱讀開世中國控股有限公司(「本公司」)於二零一一年十二月三十日刊發的售股章程(「售股章程」)(尤其是售股章程內「如何申請公開發售股份」及「售股建議的安排及條件」兩節)及本申請表格背頁所載指引。除本申請表格另有界定外，本申請表格所使用的詞彙與售股章程所界定者具相同涵義。

本申請表格連同白色及黃色申請表格、售股章程及售股章程附錄八「送呈公司註冊處及備查文件」一段所列明的其他文件，已遵照香港公司條例第342C條的規定送呈香港公司註冊處登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處對任何該等文件的內容概不負責。

本申請表格或售股章程所載者概不構成出售要約或要約購買的邀請，而在任何作出有關要約、邀請或出售即屬違法的司法權區內，概不得出售任何公開發售股份。公開發售股份未曾亦將不會根據一九三三年美國證券法(經修訂)(「美國證券法」)登記，除在根據美國證券法S規例的離岸交易中發售或出售外，概不可供發售或出售。股份將不會在美國發售或出售。

在任何根據有關法例不得發送、派發或複製本申請表格及售股章程的司法權區內，本申請表格及售股章程概不得以何方式發送或派發或複製(全部或部分)。本申請表格及售股章程僅致予閣下本人。概不得發送或派發或複製本申請表格或售股章程的全部或部分。閣下一經接納本申請表格及售股章程的條款，即表示確認及同意遵守以下限制：不得將本申請表格及售股章程或其任何副本帶入或傳送至美國或其任何領土或屬地，亦不得直接或間接在美國或向位於美國的收件人的任何僱員或關聯人士派發。

閣下謹請留意本申請表格及售股章程「如何申請公開發售股份」一節「個人資料」一段，當中載有本公司及其股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及措施。

致：開世中國控股有限公司
招商證券(香港)有限公司
公開發售包銷商

重要提示：

除另有指示外，閣下必須細閱背頁的條件及申請手續，並以英文填妥本申請表格。

閣下必須填妥本申請表格之所有陰影方格，否則申請可遭拒絕受理。

閣下如作出虛假聲明，可能會被檢控。

We confirm that we have (i) complied with the “Guidelines for Electronic Public Offerings” and the “Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers” and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of the Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of the Company;
- enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price HK\$1.20 per Share (subject to refund) plus 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- declare that this is the only application made and the only application intended by me/us to be made using a **WHITE** or **YELLOW** Application Form or by way of giving **electronic application instructions** to HKSCC via CCASS or applying online through the **HK eIPO White Form Service Provider** under the **HK eIPO White Form** service (www.hkeipo.hk) to benefit me/us or the person whose benefit me/we are applying;
- undertake and confirm that I/we or the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up, or indicate an interest for, any of the Placing Shares, nor otherwise participate in the Placing;
- understand that these declarations and representations will be relied upon by the Company, the Sponsor, Sole Bookrunner, the Lead Manager and/or the Public Offer Underwriters in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant’s own risk to the address stated on this Application Form except where the underlying applicant has applied for 1,000,000 or more Public Offer Shares and the underlying applicant collects any share certificate(s) and/or any refund cheque in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the Prospectus and the HK eIPO White Form website (www.hkeipo.hk) and agrees to be bound by them;
- represent, warrant and undertake that (i) we and the underlying applicant(s) are outside the United States at the time of completing and submitting this Application Form and are not a US person (as defined in Regulation S), or a person described in paragraph (h)(3) of Rule 902 of Regulation S, and (ii) the allotment of or application for the Public Offer Shares to or by us or the underlying applicant(s) would not require the Company, the Sponsor, the Sole Bookrunner, the Lead Manager and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sponsor, the Sole Bookrunner, the Lead Manager and/or Underwriters and other parties involved in the Share Offer are entitled to rely on any warranty or representation made by us or the underlying applicants.

吾等確認，吾等已(i)遵照「電子公開發售指引」及「透過銀行/股票經紀遞交網上白表申請的運作程序」以及吾等就公開發售提供網上白表服務的所有適用法例及法規的規定(法定或其他)；及(ii)閱讀售股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的相關申請人作出申請，吾等：

- 按照售股章程及本申請表格所載條款及條件，並在貴公司大綱及細則的規限下，申請以下數目的公開發售股份；
- 隨附申請公開發售股份所需全數股款(按最高發售價每股股份1.20港元計算，多收款項將予退還)，另加1.0%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費；
- 確認相關申請人已承諾及同意接納根據本申請所申請的公開發售股份，或任何相關申請人就本申請獲分配的任何較少數目的公開發售股份；
- 聲明是項申請是本人/吾等就本身的利益或本人/吾等為其利益作出申請的人士的利益，以白色或黃色申請表格，或透過中央結算系統向香港結算發出電子認購指示或根據網上白表服務(www.hkeipo.hk)透過網上白表服務供應商提出網上申請，所作出及擬作出的唯一申請；
- 承諾及確認本人/吾等或本人/吾等為其利益作出申請的人士，並無申請或認購，或表示有意認購，或收取、獲配售或獲分配(包括有條件及/或暫定)任何配售股份，亦將不會申請或認購，或表示有意認購任何配售股份，亦不會以其他方式參與配售；
- 明白貴公司、保薦人、獨家賬簿管理人、牽頭經辦人及/或公開發售包銷商將依賴本聲明及陳述，以決定是否因應本申請而配發任何公開發售股份；
- 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為彼等所獲配發任何公開發售股份的持有人，並(在符合售股章程及本申請表格所載的條款及條件的情況下)根據本申請表格及售股章程所載程序，以普通郵遞方式寄發股票及/或退款支票(如適用)至本申請表格所示地址，郵誤風險概由相關申請人承擔(惟倘相關申請人申請1,000,000股或以上公開發售股份，並親自領取任何股票及/或退款支票則除外)；
- 要求把任何電子自動退款指示發送到以單一銀行賬戶繳交申請款項之申請人的付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格、售股章程及網上白表網站(www.hkeipo.hk)所載條款、條件及申請手續，並同意受其約束；
- 聲明、保證及承諾(i)吾等及相關申請人，在填妥及遞交本申請表格時身處美國境外，且並非美籍人士(定義見S規例)，或為S規例第902條(h)(3)段所述的人士，及(ii)吾等或相關申請人獲配發或申請公開發售股份，不會引致貴公司、保薦人、獨家賬簿管理人、牽頭經辦人及/或包銷商須從香港以外任何地區的任何法例或法規(不論是否具有法律效力)的任何規定；
- 同意本申請、任何申請的接納及因此而訂立的合約，須受香港法例規管及按其詮釋；及
- 同意貴公司、保薦人、獨家賬簿管理人、牽頭經辦人及/或包銷商及參與售股建議的其他各方，均有權依賴我們或相關申請人作出的任何保證或陳述。

Signature
簽名

Date
日期

Name of applicant
申請人姓名

Capacity
身份

2 We, on behalf of the underlying applicants, offer to subscribe for 吾等(代表相關申請人)提出認購

Total number of Shares
股份總數

Public Offer Shares (on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form.)
股公開發售股份(代表相關申請人，其資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 合共

Cheque(s)
張支票

Cheque number(s)
支票編號

are enclosed for a total sum of 總金額為

HK\$ 港元

4 Please use **BLOCK** capital letters 請用正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明號碼	
Chinese Name 中文名稱	Contact number 聯絡電話號碼		
Name of contact person 聯絡人姓名	Fax number 傳真號碼		
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 由以下經紀遞交		
	Broker No. 經紀號碼		
	Broker’s Chop 經紀印章		

For Bank use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1. Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated. To apply for Public Offer Shares using this Application Form, you must be named in the list of HK eIPO White Form Service Providers who may provide HK eIPO White Form services in relation to the Hong Kong, which was released by the SFC.

2. Put in Box 2 (in figures) the total number of the Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for the Public Offer Shares for the benefit of each underlying applicant in one of the numbers stipulated in the table below. An application on behalf of an underlying applicant for any other number of the Public Offer Shares is liable to be rejected. The table below sets out the total amount payable by each underlying applicant for such multiples of the Public Offer Shares. For the avoidance of doubt, the total number of Public Offer Shares applied for by an HK eIPO White Form Service Provider using this Application Form need not be one of the multiples set out in the table.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS					
No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
4,000	4,848.38	200,000	242,419.20	3,500,000	4,242,336.00
8,000	9,696.77	300,000	363,628.80	4,000,000	4,848,384.00
12,000	14,545.15	400,000	484,838.40	4,500,000	5,454,432.00
16,000	19,393.54	500,000	606,048.00	5,000,000	6,060,480.00
20,000	24,241.92	600,000	727,257.60	5,500,000	6,666,528.00
24,000	29,090.30	700,000	848,467.20	6,000,000	7,272,576.00
28,000	33,938.69	800,000	969,676.80	6,500,000	7,878,624.00
32,000	38,787.07	900,000	1,090,886.40	7,000,000	8,484,672.00
36,000	43,635.46	1,000,000	1,212,096.00	7,500,000*	9,090,720.00
40,000	48,483.84	1,500,000	1,818,144.00		
60,000	72,725.76	2,000,000	2,424,192.00		
80,000	96,967.68	2,500,000	3,030,240.00		
100,000	121,209.60	3,000,000	3,636,288.00		

* The above amounts payable on application include brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%.

3. Complete your payment details in Box 3.

You may submit the application money on behalf of the underlying applicants for whom this application is made in one of the following ways:

- in the form of a single cheque in the name of the HK eIPO White Form Service Provider or its nominee together with this Application Form (where the application money of the underlying applicants are from one collection account held by one payment bank); or
- in the form of multiple cheques in the name of the HK eIPO White Form Service Provider or its nominee together with this Application Form (where the application money of the underlying applicants are from more than one collection account held by more than one payment bank).

You may only submit application money through either one of the above methods. You must use separate Application Forms if you wish to submit applications using both of the payment methods above.

If you are submitting application money using method (a) above, you must state in this box the application money (in figures) you are submitting together with this Application Form and the corresponding number of the Public Offer Shares applied for on behalf of the underlying applicants.

If you are submitting application money using method (b) above, you must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s). You may only attach a maximum of four cheques per Application Form.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Horsford Nominees Limited – Kai Shi China Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sponsor, the Lead Manager (as agent for the Company) and the Public Offer Underwriters have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

4. Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your name, HK eIPO White Form Service Provider's name, ID and address in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the shares of the policies and practices of the Company and our share registrars in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for Public Offer Shares or registered holders of Shares to supply their latest correct personal data to the Company and/or the registrars when applying for securities or transferring securities into or out of their names or in procuring the services of the registrars.

Failure to supply the requested data may result in the application for Public Offer Shares being rejected or in delay or inability of the Company and/or the registrars to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which the applicants have successfully applied for and/or the despatch of share certificate(s), and/or the despatch or encashment of refund cheque(s) to which the applicants are entitled.

It is important that holders of the Shares inform the Company and the registrars immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and holders of the Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of the application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the registrars to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the share registrars relating to the applicants and the holders of the Shares will be kept confidential but the Company and its share registrars may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of applicants and the holders of the Shares to, from or with any and all of the following persons and entities:

- the Company or its respective appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the registrars in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of the Shares with rights to ascertain whether the Company or the registrars hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the registrars have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong branch share registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) must be submitted to the following receiving bank by 4:00 p.m. on Friday, 6 January 2012:

Standard Chartered Bank (Hong Kong) Limited
15/F Standard Chartered Tower,
388 Kwun Tong Road,
Kowloon, Hong Kong

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1. 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名及代表身份亦必須註明。如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就香港提供網上白表服務的人士。

2. 在欄2填上閣下擬代表相關申請人申請的公開發售股份總數(以數字填寫)。

閣下可代表各相關申請人的利益按下表訂明的其中一個數目申請公開發售股份。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。下表列出各相關申請人就若干倍數的公開發售股份的應付款項總額。謹此說明，由網上白表服務供應商使用本申請表格申請的公開發售股份總數，毋須為下表所載的其中一個倍數。

閣下代表其作出申請的相關申請人資料，必須載於連同本申請表格遞交的唯讀光碟格式的一個資料檔案。

可供申請公開發售股份數目及應繳款項					
申請的公開發售股份數目	申請時應繳款項港元	申請的公開發售股份數目	申請時應繳款項港元	申請的公開發售股份數目	申請時應繳款項港元
4,000	4,848.38	200,000	242,419.20	3,500,000	4,242,336.00
8,000	9,696.77	300,000	363,628.80	4,000,000	4,848,384.00
12,000	14,545.15	400,000	484,838.40	4,500,000	5,454,432.00
16,000	19,393.54	500,000	606,048.00	5,000,000	6,060,480.00
20,000	24,241.92	600,000	727,257.60	5,500,000	6,666,528.00
24,000	29,090.30	700,000	848,467.20	6,000,000	7,272,576.00
28,000	33,938.69	800,000	969,676.80	6,500,000	7,878,624.00
32,000	38,787.07	900,000	1,090,886.40	7,000,000	8,484,672.00
36,000	43,635.46	1,000,000	1,212,096.00	7,500,000*	9,090,720.00
40,000	48,483.84	1,500,000	1,818,144.00		
60,000	72,725.76	2,000,000	2,424,192.00		
80,000	96,967.68	2,500,000	3,030,240.00		
100,000	121,209.60	3,000,000	3,636,288.00		

* 上述申請時應繳款項已包括1.0%經紀佣金、0.003%證監會交易徵費及0.005%香港聯交所交易費。

3. 在欄3填上閣下付款的資料。

閣下可採用下列其中一種方式代表本申請乃為其作出的相關申請人繳交申請股款：

- 連同本申請表格以網上白表服務供應商或其代名人義發出的單一支票(倘相關申請人的申請股款來自一間付款銀行的一個收款賬戶)；或
- 連同本申請表格以網上白表服務供應商或其代名人義發出的多張支票(倘相關申請人的申請股款來自超過一間付款銀行的一個以上收款賬戶)。

閣下只可採用上述其中一種方式繳交申請股款。倘閣下擬同時採用上述兩種繳款方式遞交申請，閣下必須使用獨立的申請表格。

倘閣下採用上述(a)方式繳交申請股款，閣下必須在本欄註明閣下連同本申請表格所繳交的申請股款(以數字填寫)及代表相關申請人申請的相應公開發售股份數目。

倘閣下採用上述(b)方式繳交申請股款，閣下必須在本欄註明閣下連同本申請表格隨附的支票數目，並必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明號碼及(ii)載有相關申請人的申請資料的資料檔案編號。閣下在每份申請表格最多可隨附四張支票。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數量；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明號碼及(ii)載有相關申請人的申請資料的資料檔案編號。

本欄所註明的金額必須與欄2所申請的公開發售股份總數的應付金額相同。

所有支票及本申請表格，連同載有唯讀光碟的密封信封(如有)必須放進附有閣下公司印章的信封內。

如以支票付款，該支票必須：

- 為港元支票；
 - 由香港港元銀行賬戶開出；
 - 顯示閣下(或閣下代名人)的賬戶名稱；
 - 註明抬頭人為「浩豐代理人有限公司—開世中國公開發售」；
 - 劃線註明「只准入抬頭人賬戶」；
 - 不得為期票；及
 - 由網上白表服務供應商的授權簽署人簽署。
- 倘未能符合任何此等規定或倘支票於首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票的資料與就本申請遞交的唯讀光碟或資料檔案所載的申請資料相同。倘出現差誤，本公司、保薦人、牽頭經辦人(作為本公司的代理)及公開發售包銷商可全權酌情拒絕受理任何申請。

本公司將不會就申請時支付的款項發出收據。

4. 在欄4填上閣下的詳細資料(請用正楷)。

閣下必須在本欄填上閣下的姓名、名稱、網上白表服務供應商的名稱、身份證明號碼及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼並蓋上經紀印章。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文於一九九六年十二月二十日在香港生效。此個人資料收集聲明是向股份申請人及持有人說明本公司及其股份過戶登記處就個人資料及條例而訂訂的政策及措施。

1. 收集閣下個人資料的原因

公開發售股份申請人或股份登記持有者申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求過戶登記處提供服務時，須不時向本公司及/或過戶登記處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致本公司及/或過戶登記處拒絕或延誤公開發售股份的申請或不能使股份過戶生效或未能提供服務，亦可能妨礙或延誤申請人成功申請的公開發售股份的登記或過戶及/或妨礙或延誤寄發股票及/或寄發或兌現申請人應得的退款支票。

股份持有人提供的個人資料如有任何不確，必須即時知會本公司及過戶登記處。

2. 資料用途

股份申請人及持有人的個人資料可以任何方式被採用、持有及/或保存，以作下列用途：

- 處理申請及退款支票(如適用)及核實是否遵守本表格及售股章程所載條款及申請手續及公佈公開發售的分配結果；
- 符合香港及其他地方的一切適用法例及法規；
- 以證券持有人的名義登記新發行證券或轉往其名下或由其名下轉讓予他人的證券，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人的名冊；
- 進行或協助進行簽名核對、任何其他核對或交換資料；

- 確定本公司證券持有人可獲取股息、供股及紅股等的權益；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法律、規則或法規的規定作出披露；
- 透過報章公佈或其他方式披露成功申請人的身份；
- 披露有關資料以便作出權益索償；及
- 與上述有關的任何其他附帶或相關用途及/或致使本公司及過戶登記處履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料

本公司及股份過戶登記處會對股份申請人及持有人的個人資料保密，但本公司及其股份過戶登記處可能會就上述目的或任何其中目的作出彼等視為必要的查詢以確定個人資料的準確性，尤其可能會將股份申請人及持有人的個人資料向或從連同下列任何及所有人士及機構披露、獲取或轉交有關資料(不論在香港或以外地區)：

- 本公司或其各自委任的代理，例如財務顧問、收款銀行及海外過戶登記總處；
- 當證券申請人要求將證券存入中央結算系統，則向在運作中央結算系統方面須使用個人資料的香港結算及香港結算代理人；
- 任何向本公司及/或過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人或有擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予股份持有人權利以確定本公司或過戶登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不確的資料。根據條例規定，本公司及過戶登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於政策及措施及所持有資料類別的要求，應向本公司提出以轉達公司秘書或(視乎情況而定)向香港股份過戶登記處處提出以轉達私隱條例事務主任。

閣下簽署本申請表格，即表示同意上述各項。

遞交本申請表格

此填妥的申請表格，連同相關支票，必須於二零一二年一月六日(星期五)下午四時正前，遞交下列收款銀行：

渣打銀行(香港)有限公司
香港九龍
觀塘道388號
渣打中心15樓