

Public Offer - WHITE Form 公開發售 - 白表
Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name
 閣下如欲以閣下的名義登記獲配發的公開發售股份，請用本申請表格

**Staple your
payment
here**
請將股款
緊釘在此

Note: Unless defined herein, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by ASR Holdings Limited (the "Company") dated Friday, 30 December 2011 (the "Prospectus") together with any supplement thereto.
 附註：除本申請表格另有界定外，瀚洋控股有限公司（「本公司」）於2011年12月30日（星期五）刊發的招股章程（「招股章程」）及其任何補充章程已界定的詞語與本申請表格內所用詞語具有相同涵義。
 Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
 香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示不會就本申請表格全部或任何部分內容或因依賴該等內容而引致的任何損失承擔任何責任。
 A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents prescribed in the section headed "Documents delivered to the Registrar of Companies and available for inspection" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Hong Kong Companies Ordinance. The Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.
 本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄六中「送呈公司註冊處處長及備查文件」一節所述的其他文件，已遵照香港公司條例第342C條的規定，送交香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）與香港公司註冊處處長對任何此等文件的內容概不負責。
 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.
 本申請表格或招股章程內容概不構成於提呈出售、邀請要約購買或出售任何公開發售股份即屬違法之司法權區內作出有關提呈出售、邀請或銷售。



PLACING AND PUBLIC OFFER

Number of Offer Shares : 100,000,000 Shares (subject to the Over-allotment Option)
Number of Placing Shares : 90,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Number of Public Offer Shares : 10,000,000 Shares (subject to re-allocation)
Maximum Offer Price : HK\$1.05 per Offer Share (payable in full upon application, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 1803

配售及公開發售

發售股份數目 : 100,000,000 股股份 (視乎超額配股權行使與否而定)
配售股份數目 : 90,000,000 股股份 (可予重新分配及視乎超額配股權行使與否而定)
公開發售股份數目 : 10,000,000 股股份 (可予重新分配)
最高發售價 : 每股發售股份 1.05 港元 (須於申請時繳足，另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易費且可予退還)
面值 : 每股股份 0.01 港元
股份代號 : 1803

Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, 9 January 2012.
You must read the conditions and instructions attached to this Application Form.
You must complete all applicable parts of this Application Form.
To be valid, please write clearly in ink and sign your name on this page.

截止接受認購申請時間為2012年1月9日(星期一)中午12時正。
務請細閱本申請表格所附載的條件及指示。
本申請表格各適用部分必須用墨水筆或原子筆清楚填寫
並在本頁簽署，方為有效。

To: ASR Holdings Limited (the "Company")
 Shenyin Wanguo Capital (H.K.) Limited (the "Sole Sponsor")
 Oriental Patron Securities Limited (the "Sole Bookrunner") or (the "Lead Manager")

致: 瀚洋控股有限公司（「貴公司」）
 申銀萬國融資（香港）有限公司（「獨家保薦人」）
 東英亞洲證券有限公司（「獨家賬簿管理人」）或（「牽頭經辦人」）

- I/We:**
- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Articles;
 - enclose payment in full for the Public Offer Shares applied for, calculated at the maximum Offer Price of HK\$1.05 per Public Offer Share (payable in full on application and subject to refund, plus 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy);
 - undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
 - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
 - represent, warrant and undertake to you that I am/we are/each of us is not and none of the persons for whose benefit I am/we are applying is, a United States person (as defined in Regulation S under the U.S. Securities Act, as amended);
 - undertake and confirm that I/we and the person for whose benefit I am/we have not applied for or taken up any of the Placing Shares nor otherwise participated in the Placing;
 - understand that this declaration and representation will be relied upon by the Company and the Lead Manager in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
 - authorise the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out on the pages attached to this Application Form and in the Prospectus) to send any share certificate(s) and/or any refund cheque(s) by ordinary post at my/our own risk to me/the first-named person (in the case of joint applicants) at the address given on this Application Form (except where I/we have applied for 1,000,000 or more Public Offer Shares and have indicated on this Application Form that I/we wish to collect any share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form);
 - request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant) in this Application Form;
 - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them; and
 - agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the Laws of Hong Kong.

- 本人/吾等:**
- 按照招股章程及本申請表格所載條款及條件，並在細則規限下，申請認購以下數目的公開發售股份；
 - 夾附申請認購公開發售股份所需的全數款項，乃按最高發售價每股公開發售股份1.05港元計算（須於申請時繳足，多收款項將予退還，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費）；
 - 承諾及同意接納所申請或就本申請分配給本人/吾等的較少數目公開發售股份；
 - 聲明是項申請為本人/吾等以本身或本人/吾等代為申請的人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示所作出或擬作出的唯一申請；
 - 聲明、保證及承諾，本人/吾等/吾等各人及本人/吾等代為申請的人士均非美國人士（定義見美國證券法S規例（經修訂））；
 - 承諾及確認，本人/吾等及本人/吾等代為申請的人士並無亦不會認購或接納任何配售股份或參與配售；
 - 明白 貴公司及牽頭經辦人將依賴本聲明及陳述以決定是否因應本申請配發任何公開發售股份；
 - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊，作為任何本人/吾等所獲配發公開發售股份的持有人，及（除本申請表格各附頁及招股章程所載的條款及條件另有規定外）以普通郵遞方式寄發任何股票及/或退款支票予本人/吾等（倘屬聯名申請人）於本申請表格所填寫地址，郵遞風險概由本人/吾等承擔，除非本人/吾等申請認購1,000,000股或以上公開發售股份，並已於本申請表格上表明擬按本申請表格所述手續親自領取任何股票及/或退款支票；
 - 要求本申請表格內任何退款支票以本人/吾等（如屬聯名申請人，以名列首位的申請人）為收款人；
 - 已細閱本申請表格各附頁及招股章程所載的條款、條件及申請手續，並同意遵守；及
 - 同意本人/吾等作出的本申請、申請獲接納及因而訂立的合約將受香港法例管轄，並按香港法例詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):
 (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
 日 月 年

Warning:

- It is important that you read the conditions and application procedures overleaf.
- You must complete this Application Form in English unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), applications for more than 50% of the 10,000,000 Shares initially comprised in the Public Offer (i.e. 5,000,000 Public Offer Shares) and applications where cheques or banker's cashier orders are dishonoured upon their first presentation are liable to be rejected.
- You may be prosecuted if you make a false declaration.

警告:

- 務請細閱閣下細閱背頁的條件及申請手續。
- 除非另有訂明，閣下必須以英文填寫本申請表格，否則申請可被拒絕受理。
- 閣下必須親自簽署本申請表格，不得以個人印章代替，否則申請可被拒絕受理。
- 任何人士僅能以受益人身份以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向指定網上白表服務供應商發出電子認購指示作出一項申請。以白色及/或黃色申請表格及/或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示作出的重複或疑慮重複申請；認購超過公開發售向公眾初步提呈發售的10,000,000股公開發售股份之50%（即5,000,000股公開發售股份）的申請；以及支票或銀行本票於首次過戶時不獲兌現的申請，均會被拒絕受理。
- 如作出虛假聲明，可能會被檢控。

For Broker use 此欄供經紀填寫

Lodged by 申請由以下經紀遞交

Broker No. 經紀號碼			
Broker's Chop 經紀印章			

Please use this Application Form if you want the allotted Public Offer Shares to be issued in your name 閣下如欲以閣下的名義登記獲配發的公開發售股份，請用本申請表格

Number of Public Offer Shares applied for (not to exceed 5,000,000 Public Offer Shares)
申請認購公開發售股份的數目 (不超過5,000,000股公開發售股份)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票的付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Hang Seng (Nominee) Limited – ASR Holdings Public Offer".

* 支票或銀行本票須以「只准入收款人賬戶」方式劃線開出，並須註明收款人為「恒生(代理人)有限公司－瀚洋控股公開發售」。

To be completed in **BLOCK letters in English** in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English
閣下之英文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your name in Chinese
閣下之中文姓名/名稱

Family name or company name 姓氏或公司名稱 Forename(s) 名字

Your occupation (in English)
閣下之職業 (以英文填寫)

Your Hong Kong business registration No./ Hong Kong identity card No./passport No. (Please delete as appropriate)
閣下的香港商業登記號碼/香港身份證號碼/護照號碼 (請刪去不適用者)

Names of all other joint applicants in English (if any)
所有其他聯名申請人的英文姓名(如有)

(1)
(2)
(3)

Hong Kong business registration No./ Hong Kong identity card No./passport No. of all other joint applicants (Please delete as appropriate)
所有其他聯名申請人的香港商業登記號碼/香港身份證號碼/護照號碼(請刪去不適用者)

(1)
(2)
(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted)
閣下之地址(以英文填寫) (聯名申請人只須申報名列首位申請人的地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

(1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of Application Forms and such data will be transferred to a third party for the accomplishment of such purpose. (All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers).
閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼，否則請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記號碼(如閣下屬法人團體)，將用以核實申請表格是否有效，而有關資料將轉交第三方進行核實。(所有聯名申請人均必須填寫(如屬個人)其香港身份證號碼或(如屬法人團體)其香港商業登記號碼。)

(2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的部分香港身份證號碼/護照號碼，或(倘閣下為聯名申請人)名列首位申請人的部份香港身份證號碼/護照號碼，可能列印於閣下的退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現閣下的退款支票，或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交：請填寫每名實益擁有人(如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄，本申請將視作以閣下本身為受益人提出。

If you apply for 1,000,000 Public Offer Shares or more and wish to collect (where applicable) your refund cheque(s) and (where applicable) share certificate(s) in person from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 13 January 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificates/refund cheques/e-Auto Refund payment instructions, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for Public Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your share certificate(s) (if applicable) and/or refund cheque(s) (if applicable).
如閣下申請認購1,000,000股或以上公開發售股份，且擬於2012年1月13日(星期五)或本公司在報章上公佈寄發/領取股票/退款支票/電子自動退款指示的其他日期上午9時正至下午1時正，親身到本公司的香港股份過戶登記分處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下的退款支票(如適用)及股票(如適用)，請在右邊方格內填上「✓」號。有關領取股票(如適用)及/或退款支票(如適用)的時間及地點詳情，請參閱背頁「倘成功申請認購(全部或部分)公開發售股份」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫



(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older, and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- The number of joint applicants may not exceed 4.
- Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares in the Company or shares in any of its subsidiaries;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Share Offer;
 - a legal or natural person of the PRC (except a qualified domestic institutional investor);
 - a United States person (as defined in Regulation S under the U.S. Securities Act);
 - inside the United States;
 - a person who does not have a Hong Kong address; or
 - have been allotted or have applied for or indicated an interest in any Placing Shares under Placing.

B. If you are a nominee

You may make more than one application for the Public Offer Shares if and only if you are a nominee, in which case you may make an application by using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant), and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sponsor, the Lead Manager and the Public Offer Underwriter that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sponsor, the Public Offer Underwriter such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)

Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk);
- both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or one WHITE or YELLOW Application Form and by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk);
- apply (whether individually or jointly with others) on one WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form Service (www.hkeipo.hk), for more than 50% of Public Offer Shares initially available for subscription under the Public Offer;
- have applied for or taken up, or indicated an interest in applying for or taking up, or have been or will be allocated (including conditionally and/or provisionally) any Placing Shares under the Placing; or
- receive any Placing Shares under the Placing.

All of your applications will also be rejected as multiple applications if more than one application (including the part of the application made by HKSCC Nominees acting on electronic application instruction) is made for your benefit or for the benefit of any of your joint applicant(s). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Public Offer Shares – Pools A & B

The total number of Public Offer Shares available under the Public Offer is to be divided into two pools of 5,000,000 Public Offer Shares for each of pool A and pool B, respectively, for allocation purposes. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have validly applied for the Public Offer Shares with an aggregate subscription price of HK\$5,000,000 (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) or less. The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Public Offer Shares with an aggregate subscription price of more than HK\$5,000,000 (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy payable) and up to the value of pool B. You should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pools is undersubscribed, the surplus Public Offer Shares will be transferred to satisfy demand in the other pool and will be allocated accordingly. You can only receive an allotment of Public Offer Shares from any one pool but not from both pools and cannot apply to either pool A or pool B.

Allocation of the Public Offer Shares to investors under the Public Offer, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of the Public Offer Shares validly applied for by each applicant. When there is over-subscription under the Public Offer, allocation of the Public Offer Shares may involve balloting, which would mean that some applicants may be allocated more Public Offer Shares than others who have applied for the same number of the Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

Multiple applications or suspected multiple applications and any application made for more than 50% of the 10,000,000 Shares available under the Public Offer (i.e. 5,000,000 Public Offer Shares) are liable to be rejected. Each applicant under the Public Offer will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the Placing, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not, depending on the information contained in the supplement be notified that they can withdraw their application. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this form

By making any application, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct the Lead Manager and the Public Offer Underwriter to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all things necessary to register any Public Offer Shares allocated to you in your name(s), as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- undertake to sign all documents and to do all things necessary to enable you to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles of Association;
- represent and warrant and undertake that you understand that the Public Offer Shares have not been and will not be registered under the U.S. Securities Act and you, and the persons for whose benefit you are applying, are outside the United States when completing the Application Form and are not a U.S. person as defined in Regulation S under the U.S. Securities Act;
- represent and warrant and undertake that you, and the persons for whose benefit you are applying, are outside the United States and will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S);
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus and the Application Form in making your application, and will not rely on any other information and representations save as set forth in any supplement to the Prospectus and you agree that neither the Company, the Sponsor nor the Public Offer Underwriter nor any of their respective directors, officers, employees, partners, agents, advisors or any other parties involved in the Public Offer will have any liability for any such other information or representations;
- agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation or other than as provided in the Prospectus;
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application; and
- (if the application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk).

- (if you are an agent for another person) warrant that reasonable inquiries have been made of that other person that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk), and that you are duly authorised to sign the Application Form as that other person's agent;
- agree that the Company, the Sponsor, the Lead Manager, the Public Offer Underwriter, any other parties involved in the Public Offer and their respective directors, officers, employees, partners, agents and advisors are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- agree to disclose to the Company, its Hong Kong branch share registrar, receiving bankers, the Sponsor, the Lead Manager, the Public Offer Underwriter and/or their respective advisors, agents or nominees any personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- agree that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application has not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
- warrant the truth and accuracy of the information contained in your application;
- agree that your application, any acceptance of and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) on the register of members of the Company as the holder(s) of the Public Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on this Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your share certificate(s) and refund cheque(s) (where applicable) in person, you are entitled to collect your share certificate(s) and refund cheque(s) (where applicable) in person between 9:00 a.m. and 4:00 p.m. on Friday, 13 January 2012 from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong);
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws of that place; and
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws of that place; and
- confirm that you are aware of the restrictions on the offering of the Public Offer Shares described in the Prospectus; and
- understand that these declarations and representations will be relied upon by the Company and the Lead Manager and their respective agents and nominees in deciding whether or not to allocate any Public Offer Shares in respect of your application.

The Company, the Sponsor, the Public Offer Underwriter, and their respective directors, officers, employees, agents, advisers and any other parties involved in the Public Offer are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made by a person duly authorised under a valid power of attorney, the Lead Manager (as agent of the Company, for itself and on behalf of the Public Offer Underwriter) or its agents or nominees, if any, may accept it at its discretion, subject to any conditions it thinks fit, including production of evidence of the authority of your attorney.

H. Determination of Offer Price

The Offer Price is expected to be determined by agreement between the Company and the Lead Manager (for itself and on behalf of the Underwriters) on or before Tuesday, 10 January 2012 or such later date or time as may be agreed by the Company and the Lead Manager (for itself and on behalf of the Underwriters) but in any event no later than 6:00 p.m. on Tuesday, 10 January 2012. The Lead Manager (for itself and on behalf of the Underwriters) may (with the consent of the Company) reduce the indicative Offer Price range below that stated in the Prospectus (which is not more than HK\$1.05 per Offer Share and expected to be not less than HK\$0.88 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such case, the Company will, as soon as practicable following the decision to make such reduction, and in any event not later than the morning of the day which is the last day for lodging applications under the Public Offer cause there to be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) notices of the reduction in the indicative Offer Price range. If, for any reason, the Offer Price is not agreed between the Company and the Lead Manager (for itself and on behalf of the Underwriters), the Share Offer will not proceed and will lapse.

Allotment of Public Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, Public Offer Shares will be allocated after the application lists close. The Company expects to announce the level of indication of interests under the Placing and the basis of allotment of the Public Offer Shares under the Public Offer on or before Friday, 13 January 2012 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and on our Company's website at www.asr.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Results of allocations in the Public Offer, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be made available through a variety of channels as described in the section headed "How to apply for Public Offer Shares – Results of allocations" in the Prospectus on Friday, 13 January 2012.

If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. If you are applying for 1,000,000 or more Public Offer Shares on a WHITE Application Form and have indicated your intention on this Application Form to collect your share certificate(s) (where applicable) and refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, and have provided all information required by this Application Form, you may collect (where applicable) your share certificate(s) from Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Friday, 13 January 2012 or any other date notified by the Company in the newspapers as the date of despatch of share certificates/Auto Refund payment instructions. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity and/or authorisation documents acceptable to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited. If you do not collect your share certificate(s) within the time specified for collection, they will be despatched promptly to you by ordinary post to the address as specified in your Application Forms at your own risk.

If you are applying for less than 1,000,000 Public Offer Shares or if you are applying for 1,000,000 or more Public Offer Shares but have indicated on this Application Form that you wish to collect your share certificate(s) (where applicable) and refund cheque(s) (where applicable) in person, then your share certificate(s) (where applicable) will be sent to the address as specified in your Application Form on Friday, 13 January 2012, by ordinary post and at your own risk. Share certificates will only become valid certificates of title provided that the Public Offer has become unconditional in all respects and not having been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Monday, 16 January 2012.

Circumstances in which you will not be allotted Public Offer Shares

You may not be allotted Public Offer Shares for any of the following reasons:

- If your application is revoked:** By completing and submitting an Application Form, you agree that your application may not be revoked on or before the fifth day after Monday, 9 January 2012 (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer an allotment of Public Offer Shares to any person until after the expiration of the fifth day after the opening of the application lists except by means of one of the procedures referred to in the Prospectus. You may only revoke your application on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day) if a person responsible for the Prospectus under section 42 of the Companies Ordinance (as applied by Section 442E of the Companies Ordinance) issues a public announcement under that section which excludes or limits the responsibility of that person for the Prospectus before the end of the said fifth day. If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
- At the discretion of the Company or its agents or nominees, your application is rejected:** The Sponsor and the Lead Manager (as agent of the Company, for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees, if any, have full discretion to reject or accept any application, or to accept only part of any application without having to give any reason for any rejection or acceptance.

Pleas use this Application Form if you want the allotted Public Offer Shares to be issued in your name

3. You will not receive any allocation if:

- Your application may be rejected if:
 - your application is a multiple or a suspected multiple application;
 - your Application Form is not completed correctly or fully completed in accordance with the instructions as stated in the Application Form;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - you or the person for whose benefit you are applying have applied for and/or received or will receive Placing Shares under the Placing;
 - the Company and/or Lead Manager (for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees as the agent of the Company believe that by accepting your application, they would violate the applicable securities laws or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlies is located;
 - if you apply for more than 5,000,000 Public Offer Shares initially being offered for subscription under the Public Offer; or
 - the Public Offer Underwriting Agreement does not become unconditional or it is terminated in accordance with the terms thereof.

4. If the allotment of Public Offer Shares is void:

- Your allotment of Public Offer Shares, if made, will be void if the Listing Committee of The Stock Exchange of Hong Kong Limited (the "Listing Committee") does not grant permission to list the Shares either:
 - within 3 weeks from the closing date of the application lists; or
 - within a longer period of up to 6 weeks if the Listing Committee notifies the Company of the longer period within 3 weeks of the closing of the application lists.

5. If you make applications under the Public Offer as well as the Placing:

- By filling in any of the Application Forms you agree not to apply for Placing Shares under the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares under the Placing, and to identify and reject indications of interest in the Placing from investors who have received Public Offer Shares in the Public Offer.

Refund of your money

If you do not receive any Public Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company. If the offer price as finally determined is less than the maximum Offer Price of HK\$1.05 per Share paid on application, the Company will refund to you the surplus application monies together with the related 1.0% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to the surplus application monies, without interest.

Refund cheques (other than any return of uncleared cheques for rejected applications) will be crossed "Account Payee Only" and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are a corporate applicant, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If you are applying for 1,000,000 or more Public Offer Shares on a WHITE Application Form and have indicated your intention on your Application Form to collect your refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, and have provided all information required by this Application Form, you may collect (where applicable) your refund cheque(s) from Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Friday, 13 January 2012 or any other date notified by the Company in the newspapers, the respective websites of the Stock Exchange (www.hkexnews.hk) and the Company (www.asr.com.hk) as the date of despatch of share certificates/refund cheques/e-Auto Refund payment instructions. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity and/or authorisation documents acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) within the time specified for collection, they will be despatched promptly to you by ordinary post to the address as specified in your Application Form at your own risk.

If you have applied for less than 1,000,000 Shares or if you have applied for 1,000,000 Shares or more but have not indicated in your Application Form that you wish to collect your refund cheque(s) (if any) within the time specified for collection, then it is expected that the refund cheque(s) (if any) will be sent to the address on your Application Form on Friday, 13 January 2012, by ordinary post and at your own risk. The Company intends to make special efforts to avoid undue delays in refunding application monies where appropriate.

Application by HKSCC Nominees

Where this form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for Public Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and the provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Public Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and Articles of Association of the Company;
- "Warning" on the first page;

- "Lodge only one application for your benefit (or for the benefit of you and any of your joint applicants)";
- all representations and warranties under the section headed "Effect of completing and submitting this form", except the first two regarding registration of Public Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Public Offer Shares applied for;
- "If your application for Public Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Public Offer Shares"; and
- "Refund of your money".

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong branch share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Company's Hong Kong branch share registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong branch share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Company's Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

- The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
 - processing of your application and refund cheque(s) (if applicable) and verification of compliance with the terms and application procedures set out in the Application Forms and the Prospectus and announcing results of allocations of the Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees Limited;
 - maintaining or updating the registers of holders of securities of the Company;
 - conducting or assisting to conduct signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by any laws, rules or regulations;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incidental or associated purposes relating to the above and to enable the Company and its agents, contractors or third-party service providers to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong branch share registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong branch share registrar, to the extent necessary for achieving the above purposes or any of them, make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors and receiving bankers;
- HKSCC and HKSCC Nominees Limited, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Company's Hong Kong branch share registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

By signing an Application Form, you agree to all of the above.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or its Hong Kong branch share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong branch share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Company's Hong Kong branch share registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 2,500 Public Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum Offer Price of HK\$1.05 per Offer Share, plus brokerage fee of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Public Offer Shares.
- Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.
 - If you pay by cheque, the cheque must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be your name. If it is a joint application, the account name must be the same as the name of the first-named applicant;
 - be made payable to "Hang Seng (Nominee) Limited - ASR Holdings Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your cheque:
 - does not meet all these requirements; or
 - is dishonoured on its first presentation.
 - If you pay by banker's cashier order, the cashier order must:
 - be in Hong Kong dollars;
 - not be post-dated;
 - be issued by a licensed bank in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on the Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
 - be made payable to "Hang Seng (Nominee) Limited - ASR Holdings Public Offer"; and
 - be crossed "Account Payee Only".
 - Your application is liable to be rejected if your banker's cashier order does not meet all these requirements.

- Send the Application Form, fold the form once and deposit it in one of the special collection boxes at any one of the following branches of Hang Seng Bank Limited:

Branch	Address
Hong Kong Island	
Head Office	83 Des Voeux Road Central
Causeway Bay Branch	28 Yee Wo Street, Causeway Bay
Des Voeux Road West Branch	52 Des Voeux Road West
Wanchai Branch	200 Hennessy Road, Wanchai
Kowloon	
Tsimshatsui Branch	18 Carnarvon Road, Tsimshatsui
Yaumati Branch	363 Nathan Road, Yaumati
Kowloon Main Branch	618 Nathan Road, Mongkok
Hung Hom Branch	21 Ma Tau Wai Road, Hunghom
New Territories	
Tsuen Wan Branch	289 Sha Tsui Road, Tsuen Wan
Shatin Branch	Shop 18, Lucky Plaza, Wang Pok Street, Shatin

- Your Application Form can be lodged at these times:
 - Friday, 30 December 2011 — 9:00 a.m. to 5:00 p.m.
 - Saturday, 31 December 2011 — 9:00 a.m. to 1:00 p.m.
 - Tuesday, 3 January 2012 — 9:00 a.m. to 5:00 p.m.
 - Wednesday, 4 January 2012 — 9:00 a.m. to 5:00 p.m.
 - Thursday, 5 January 2012 — 9:00 a.m. to 5:00 p.m.
 - Friday, 6 January 2012 — 9:00 a.m. to 5:00 p.m.
 - Saturday, 7 January 2012 — 9:00 a.m. to 1:00 p.m.
 - Monday, 9 January 2012 — 9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Monday, 9 January 2012, or if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will not be open from 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:
 - a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm warningin force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 9 January 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon. Business day means any days (excluding Saturdays, Sundays, and public holidays) in Hong Kong on which licensed banks in Hong Kong are generally open for normal banking business to the public.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, 9 January 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$
2,500	2,651.46	60,000	63,635.04	900,000	954,525.60
5,000	5,302.92	70,000	74,240.89	1,000,000	1,060,584.00
7,500	7,954.38	80,000	84,846.72	1,500,000	1,590,876.00
10,000	10,605.85	90,000	95,452.57	2,000,000	2,121,168.00
15,000	15,908.76	100,000	106,058.40	2,500,000	2,651,460.00
20,000	21,211.68	200,000	212,116.80	3,000,000	3,181,752.00
25,000	26,514.60	300,000	318,175.20	3,500,000	3,712,044.00
30,000	31,817.53	400,000	424,233.60	4,000,000	4,242,336.00
35,000	37,120.44	500,000	530,292.00	4,500,000	4,772,628.00
40,000	42,423.36	600,000	636,350.40	5,000,000*	5,302,920.00
45,000	47,726.28	700,000	742,408.80		
50,000	53,029.21	800,000	848,467.20		

* Maximum number of Public Offer Shares you may apply for.



(在開曼群島註冊成立的有限公司)

配售及公開發售

申請條件

除文義另有所指外，招股章程已定義的詞語在此等申請條件中具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何人士必須年滿18歲或以上，並須擁有香港地址。
閣下屬商號，則必須以商號的個別成員而非以商號的名義申請。
閣下屬法人團體，申請須由該法人團體正式授權的主管簽署，並須註明簽署人的職銜並加蓋公司印章(印列公司名稱)。
聯名申請人的數目不得超過四名。
除非上市規則容許，倘閣下或閣下代為申請的任何人士為下列人士，則不得申請任何公開發售股份：
本公司股份或其任何附屬公司股份現時的所有權人；
本公司或其任何附屬公司的行政總裁或董事；
上述任何人士的聯繫人(定義見上市規則)；
本公司的關連人士(定義見上市規則)或緊隨股份發售完成後將成為本公司關連人士的人士；
中國的人士或自然人(惟合格資格境內機構投資者除外)；
美國籍人士(定義見美國證券法S規則)；
美國境內；
並無擁有香港地址的人士；或
已獲配發或有意申請配發的任何配發股份。

乙. 倘閣下為代名人

倘閣下為代名人，則可以提交超過一份認購公開發售股份申請，在此情況下，閣下可以閣下為代名人的名義代表不同實益擁有人以白色或黃色申請表格或透過中央結算系統(倘閣下為中央結算系統參與者)向香港結算發出電子認購指示提交超過一份申請。閣下必須在本申請表格上註有「由代名人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人，則為每名該等實益擁有人)的：
賬戶號碼；或
其他識別編碼。
如閣下未填妥上述資料，則本申請將視為以閣下本身為受益人而提交。
代表非上市人士遞交本申請表格的代名人，視為已向本公司、保薦人、牽頭經辦人和公開發售包銷商發出聲明和承諾，表示已正式獲該名人士(如多於一名人士，則為全體)授權遞交本申請，並代表該名人士(每名有關人士同意本申請表格的條款。閣下亦向本公司、保薦人和公開發售包銷商承諾，會應要求就上文「個人資料」一節所載任何用途，提供有關該名人士/每名有關人士的資料。

丙. 僅可以閣下本身為受益人(或以閣下及閣下任何聯名申請人為受益人)提交一份申請

重複或疑屬重複的申請概不受理。除上文乙段內所述情況外，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，閣下的所有申請將視為重複申請而概不受理：
以白色或黃色申請表格(不論個人或聯同其他人士)及或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提交超過一份申請；
同時以一份白色申請表格及一份黃色申請表格或以一份白色或黃色申請表格及透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提交申請(不論個人或共同)；
以一份白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提交申請(不論個人或聯同其他人士)超過公開發售初步可供認購的公開發售股份總數的50%；
已申請或接納或表示有意申請認購或接納配發的任何配發股份或已獲或將獲分配(包括有條件及/或暫定)配發的任何配發股份；或
收取配發的任何配發股份。
假如以閣下為受益人或以閣下任何聯名申請人的利益提交超過一份申請(包括透過香港結算代理人發出電子認購指示遞交申請的部分)提出超過一份申請，則閣下的所有申請亦將被視為重複申請而不得受理。如申請由非上市公司提出，且：
該公司主要從事證券買賣；及
閣下可對該公司行使法定控制權，
則該申請將被視為以閣下為受益人提出。
非上市公司指其股本證券並無在聯交所上市的公司。
對有關公司有法定控制權指：閣下：
控制該公司董事會的組成；或
控制該公司一半以上的投票權；或
持有該公司一半以上已發行股本(不包括無權分享溢利或資本分派的已發行股本)。

丁. 公開發售股份的分配一甲組及乙組

就分配而言，公開發售項下可供認購的公開發售股份總數，將分為兩組，甲組及乙組各獲分配5,000,000股公開發售股份。甲組公開發售股份將按平等基準分配予有效申請認購價超過5,000,000港元(不包括應付經紀佣金、聯交費、交易費及證監會交易徵費)或以下的公開發售股份申請人。乙組公開發售股份將按平等基準分配予申請認購價超過5,000,000港元(不包括應付經紀佣金、聯交費、交易費及證監會交易徵費)及最多達乙組價值的公開發售股份申請人。閣下請注意，兩組申請的分配比例以及同一組申請的分配比例可能不同。倘其中一組認購不足，則剩餘的公開發售股份將撥入另一組，以滿足該組別的需求，並作出相應分配。閣下僅可接受來自其中一組的公開發售股份，而不能兩組兼得，並僅可申請甲組或乙組提出認購申請。
根據公開發售項下投資者股份，就甲組及乙組兩者而言，將純粹基於根據公開發售項下接獲的有效申請數目而定。每組的分配平等或會視乎各申請人有效申請的公開發售股份數目而不同。公開發售出現超額認購時，公開發售股份的分配或會涉及抽籤，即表示部分申請人或會較申請相同數目公開發售股份的其他申請人獲分配更多公開發售股份，而不中籤的申請人可能不獲分配任何公開發售股份。
不獲申請或疑屬重複的申請及認購超過原屬公開發售10,000,000股股份之50%(即5,000,000股公開發售股份)之申請將不獲受理。公開發售的每名申請人亦須在遞交的申請表上承諾及確認，申請人及以他人利益為申請的任何人士並無獲發任何配發股份，而倘上述承諾及/或確認違反及/或失實(視情況而定)，則該申請人的申請將被拒絕受理。

戊. 補充資料

倘刊發有關招股章程的任何補充資料，則已遞交申請的申請人未必會獲知會(視乎補充文件所載資料而定)可撤回申請。倘申請人未曾接獲通知，但申請人曾接獲通知但並無按照所通知的程序撤回申請，則所有已遞交的申請仍屬有效並可獲接納。除上述情況外，申請一經提出概不得撤回，而申請人將被視為已於經補充的招股章程提出申請。

己. 填妥及遞交本表格的效用

一經提出任何申請，即表明閣下(如屬聯名申請人，即閣下與聯名申請人共同及個別)為本身或以代理或代名人身份為所代表的名義人士：
指示並授權本公司及/或牽頭經辦人(或彼等各自的代理或代名人)代表閣下簽署任何相關表格、合約單據或其他文件，並代表閣下辦理一切必要手續，根據招股章程細則的規定，以閣下的名義登記閣下獲分配的公開發售股份，及落實招股章程及相關申請表格所述各項安排；
承諾簽署所有必需文件及辦理所有必要手續，使閣下可按照組織章程細則的規定登記成為閣下所獲分配公開發售股份的持有人；
聲明並保證及承諾閣下瞭解公開發售股份未曾亦不會根據美國證券法登記，以及閣下及閣下為其利益而提出申請的人士於填寫申請表格時身處美國境外，亦非美國人士(定義見美國證券法S規則)；
聲明並保證及承諾閣下及閣下為其利益而提出申請的人士身處美國境外，且將透過離岸交易(定義見S規則)收購公開發售股份；
確認閣下已收到招股章程，並僅依照招股章程及申請表格所載的資料及陳述提出申請，而不會依賴任何其他資料及陳述(招股章程的任何補充文件所載者除外)，且閣下同本公司、保薦人或公開發售包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與公開發售的其他各方對任何上述其他資料或陳述概不承擔責任；

同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，便不可因無意作出的失實陳述或按招股章程以外的規定而將其撤回或撤銷；
倘申請由代理代表閣下提出，保證閣下已有效及不可撤回地賦予閣下的代理一切所需權力及授權以提出申請；
(倘申請是以閣下為受益人提出)保證是項申請已是或將是以閣下為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請；
(倘閣下為其他人士的代理)保證已向該人士作出合理查詢，證實這是以該人士為受益人以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出的唯一申請，而閣下已獲正式授權，以該名人士代理的身份簽署申請表格；
同意本公司、保薦人、牽頭經辦人、公開發售包銷商、參與公開發售的任何其他人士及彼等各自的董事、高級職員、僱員、合夥人、代理及顧問對招股章程、申請表格及招股章程任何補充文件所載資料及陳述負責；
同意向本公司、其香港股份過戶登記處、收款銀行、保薦人、牽頭經辦人、公開發售包銷商及/或彼等各自的顧問、代理人或代名人披露彼等所要求有關閣下或閣下代為提出申請的人士的任何個人資料及任何資料；
同意閣下的申請一經接納，閣下的申請將以本公司發表的公開發售結果而作實；
同意並確認閣下(倘以閣下為受益人提出申請)或閣下代為申請的人士並無申請或認購或表示有意申請配發的任何配發股份，亦不獲或獲配發或分配(包括有條件及/或暫定)配發的任何配發股份或以其他方式參與配發；
保證閣下的申請所附資料真實準確；
同意閣下的申請、申請獲接納及因而訂立的合約均受香港法例管轄並按其詮釋；
授權本公司將閣下的姓名列入本公司股東名冊，作為閣下所獲分配的任何公開發售股份的持有人，並授權本公司及/或其代理將任何股票(如適用)及/或退款支票(如適用)以普通郵遞方式按申請表格上所示地址寄往閣下(如屬聯名申請人，則寄予申請表格上排名首位的申請人)；郵遞風險概由閣下承擔，惟倘若閣下申請1,000,000股或以上的公開發售股份並已在申請表格內表示有意親自領取閣下的股票及退款支票(如適用)，則可於2012年1月13日(星期五)上午9時正至下午1時正親臨卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取股票及/或退款支票；
倘香港境內任何地區的法例適用於閣下的申請，閣下同意及保證閣下已遵守一切有關法例，閣下、保薦人、牽頭經辦人、公開發售包銷商及參與公開發售的任何其他人士及彼等各自的高級職員或顧問不會因接納閣下的認購申請或因閣下根據招股章程及申請表格所載條款及條件應有的權利與責任所採取的行動而違反香港境外地區的任何法例；
確認閣下已知悉有關招股章程所述關於發售公開發售股份的限制；及
明白本公司及牽頭經辦人及彼等各自的代理及代名人將基於上述聲明及陳述，以決定是否就閣下提出的申請分配任何公開發售股份。
本公司、保薦人、公開發售包銷商、彼等各自的董事、高級職員、僱員、代理、顧問及參與公開發售的任何其他各方均有權依賴閣下在本申請作出的任何保證、陳述及聲明。為聯名申請人提出申請，聯名申請人明確作出、發出、承擔或應加施的所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、承擔或應加施。
除非另有表明，閣下必須以英文填寫本申請，否則申請可被拒絕受理。閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。

庚. 授權書

如閣下透過根據有效授權書獲得正式授權的人士提出申請，牽頭經辦人(作為本公司的代理，為其本身及代表公開發售包銷商)或其代理或代名人(如有)可在符合其認為適當的條件(包括取得證明閣下的代表已獲授權的證據)的情況下，酌情接納有關申請。

辛. 釐定發售價

預期發售價將由本公司與牽頭經辦人(就其本身及代表公開發售包銷商)於2012年1月10日(星期二)或本公司與牽頭經辦人(就其本身及代表公開發售包銷商)可能協定之較後日期或時間(之前，惟無論如何不遲於2012年1月10日(星期二)下午6時正)訂立協議釐定。牽頭經辦人(就其本身及代表公開發售包銷商)經本公司同意後，可於根據招股章程遞交申請的最後日期早上或之前隨時將指示發售價範圍調至低於招股章程所述者(即不超過每股發售股份1.05港元及預期不低於每股發售股份0.88港元)。在此情況下，本公司將於決定調低指示發售價範圍後在可行情況下盡快及無如何不遲於根據招股章程遞交申請的最後日期早上，於南華早報(英文)及香港經濟日報(中文)刊登調低指示發售價範圍的通告。倘本公司與牽頭經辦人(就其本身及代表公開發售包銷商)因任何原因未能協定發售價，則股份發售將不會進行並將告失效。

公開發售股份的配發

根據本表格及招股章程所載條款及條件，公開發售股份將於截止登記認購申請後分配。本公司預期將於2012年1月13日(星期五)或之前，在南華早報(英文)及香港經濟日報(中文)、本公司網站www.asr.com.hk及聯交所網站www.hkexnews.hk，公佈配發踴躍程度及公開發售項下公開發售股份配發基準。

公開發售的分配結果，以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)將會於2012年1月13日(星期五)按招股章程「如何申請公開發售股份—分配結果」一節所述的多個渠道公布。

倘成功申請認購(全部或部分)公開發售股份

本公司不會就已付申請認購發出任何收據，亦不會發出任何臨時所有權文件。
倘閣下使用白色申請表格申請認購1,000,000股或以上公開發售股份，並在申請表格內表明有意親自領取閣下的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取股票(如適用)及退款支票(如適用)，並已提供申請表格所需全部資料，則閣下可於2012年1月13日(星期五)或本公司於報章公佈為寄發股票/退款支票/電子自動退款指示的任何其他指定日期上午9時正至下午1時正前往卓佳證券登記有限公司領取股票(如適用)。選擇親自領取的個人申請人，不得授權任何其他人士代其領取。選擇派人領取的公司申請人，必須由持有蓋有公司印章的授權代表領取。個人及授權代表(如適用)於領取時，均須向本公司的香港股份過戶登記處卓佳證券登記有限公司出示認可的身份證明文件及/或授權文件。倘閣下未於指定領取時間內領取股票，有關股票會隨即以普通郵遞方式寄往閣下申請表格上所示地址，郵遞風險概由閣下承擔。
倘閣下申請少於1,000,000股公開發售股份，或閣下申請1,000,000股或以上公開發售股份但並無在本申請表格表明親自領取股票(如適用)及退款支票(如適用)，則閣下的股票(如適用)將於2012年1月13日(星期五)以普通郵遞方式寄往閣下申請表格上所示地址，郵遞風險概由閣下自行承擔。
股票僅於公開發售在各方面成為無條件，且並無根據其條款終止，方會成為有效的所有權憑證，預期為2012年1月16日(星期一)上午8時正。

導致閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因不獲分配公開發售股份：

- 1. 倘閣下的申請被撤回：
申請表格一經填妥及遞交，即表示閣下同意，不得於2012年1月9日(星期一)後第五日或之前(在此情況下不包括任何非營業日)撤回申請。該協約將作為與本公司訂立的附屬合約而生效，於遞交申請表格時即具有約束力。該附屬合約的代價為：除按照招股章程所述其中一項程序發售外，本公司同意於開始登記認購申請後第五天屆滿時不會向任何人士發售任何公開發售股份。
倘根據本公司條例第40條(引用公司條例第342E條)對招股章程負責的人士根據該條發出公告，免除或限制其對招股章程所負責任，閣下方可於開始登記認購申請起計第五日結束或之前(在此情況下不包括任何非營業日)撤回申請。
認購申請一經接納，概不得撤回或撤回。就此而言，當分配結果在報章上公佈後，未被拒絕受理的申請即屬已獲接納，而當分配基準有達或若若干條件或規定以抽籤方式分配，則申請的接納將分別須待該等條件達成後方可作實或須視乎抽籤結果而定。
- 2. 本公司或其代理或代名人可酌情拒絕閣下的申請：
保薦人及牽頭經辦人(作為本公司的代理，為其本身及代表公開發售包銷商)或彼等各自的代理或代名人(如有)，可全權決定拒絕或接納任何申請，或只接納某部分的申請而毋須就拒絕或接納任何申請給予任何理由。

閣下如欲以閣下的名義登記獲配發的公開發售股份，請用本申請表格

3. 倘發生以下事項，閣下將不會獲得任何分配：

- 以下情況可能導致申請被拒：
 - 閣下的申請屬或疑屬重複申請；
 - 閣下的申請表格並未正確填妥或未能根據申請表格所述指示填妥；
 - 閣下未有以正確方式付款，或閣下以支票或銀行本票付款而該支票或銀行本票在第一次過戶時未能兌現；
 - 閣下或閣下代為申請的人士已申請及/或取得或將取得配發的配發股份；
 - 本公司及/或牽頭經辦人(為其本身及代表公開發售包銷商)或彼等各自代理或代名人作為本公司的代理相信接納閣下的申請，彼等將會違反接獲閣下申請的司法權區或背負所轄。閣下地址所在司法權區的適用證券法例或其他法例、規則或法規；
 - 閣下申請超過公開發售初步可供認購的5,000,000股公開發售股份；或
 - 公開發售包銷協議並無成為無條件或根據其條款終止。

4. 倘公開發售股份的配發作廢：

- 如香港聯合交易所有限公司上市委員會(「上市委員會」)在下列期間並未批准股份上市，閣下獲配發的公開發售股份(如有)將會作廢：
 - 截止登記認購申請後三星期內；或
 - 如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間，則為不超過六個星期的較長期間。

5. 倘閣下同時提出公開發售及配發認購申請：

- 一經填寫任何申請表格，即表示閣下同意不會申請認購配發的配發股份。有關方面將採取合理措施以識別及拒絕接納已於申請中獲得配發股份的投資者提出的公開發售申請，並識別及拒絕接納已於公開發售中取得公開發售股份的投資者對配發股份的認購意向。

退還款項

凡因上述任何原因(但不限於上述原因)未獲任何公開發售股份，本公司將不計利息向閣下退還申請股款(連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)。如只有部分申請獲得接納，本公司將不計利息向閣下退還適當部分的申請股款、經紀佣金、聯交所交易費及證監會交易費。截至寄發退還支票日期的全部應計利息將撥歸本公司所有。如最終釐定的發售價低於申請時所繳付的最高發售價每股1.05港元，本公司將不計利息退還多收申請股款，連同多收申請股款應得的1.0%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費。閣下退還申請股款(連同1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費)會劃線註明「只准入抬頭人賬戶」，並以閣下作為收款人，如屬聯名申請人，則以申請表格上排名首位的申請人為收款人。閣下所提供的閣下(倘閣下為聯名申請人，則名列首位的申請人)的香港身份證號碼/護照號碼的一部份，可能列於閣下的退還支票(如有)。該資料亦會轉交第三方支付以便安排退還。閣下的銀行可能會於兌現閣下的退還支票前，要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼，可能會導致延誤兌現退還支票，或使閣下的退還支票無效。倘閣下使用白色申請表格申請認購1,000,000股或以上公開發售股份，並在閣下申請表格內表明有意親身前往本公司的香港股份過戶登記處卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中26樓)領取退還支票(如適用)，並已提供本申請表格上所需全部資料，則閣下可於2012年1月13日(星期五)或本公司於報章及聯交所(www.hkexnews.hk)及本公司(www.asr.com.hk)的網站公佈寄發股票/退還支票/電子自動退還指示的任何其他指定日期上午9時正至下午1時正前往卓佳證券登記有限公司領取退還支票(如適用)。選擇親身領取個人申請人，不得授權他人代為領取。選擇派人領取的公司申請人，必須持有蓋有公司印章的授權書的授權代表領取。個人及授權代表(如適用)於領取時，均須向卓佳證券登記有限公司出示認可的身份證明文件及/或授權文件。倘閣下未於指定領取時間內領取退還支票，有關的退還支票會隨即以普通郵遞方式寄往閣下申請表格內所填地址，郵遞風險概由閣下承擔。閣下申請認購少於1,000,000股股份，或申請認購1,000,000股或以上股份但並無在閣下申請表格內表明擬於指定領取時間內親自領取退還支票，則退還支票(如有)預期將於2012年1月13日(星期五)以普通郵遞方式寄往閣下申請表格內所填地址，郵遞風險概由閣下承擔。閣下申請認購股份，本公司擬作出特別安排，以盡量避免延遲退還申請股款(如適用)。

以香港結算代理人名義提出申請

如本表格由香港結算代理人代表發出電子認購指示申請公開發售股份的人士簽署，則本表格與招股章程不相符的一切規定將不適用，以招股章程所述者為準。在不限制此段普遍適用的前提下，如香港結算代理人作為簽署人，則本申請表格的以下部分並不適用：

- 第一頁所載的所有保證，惟第一項有關表示根據招股章程及本申請表格適用的招股章程大綱及組織章程細則的條款與條件申請認購公開發售股份的保證除外；
- 「第一頁的警告」；
- 「僅可以閣下本身為受益人(或以閣下及閣下任何聯名申請人為受益人)提交一份申請」；

申請手續

1. 按照下表計算擬申請認購的公開發售股份數目的應繳股款。申請股數最少須為2,500股公開發售股份。申請認購股數必須按照下表載列的股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。申請人須繳付最高發售價每股發售股份1.05港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購若干數目公開發售股份的應繳股款總額。
 2. 按照指示正確填妥並簽署表格。只接納親筆簽名。
 3. 股款須緊釘於表格上。申請股份的股款必須以支票或銀行本票支付。每份申請必須附有單獨開出的支票或銀行本票。
 - 如閣下以支票付款，該支票必須：
 - 為港元支票；
 - 不得為期票；
 - 由香港的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該戶名已預印在支票上，或由有關銀行授權人在該支票背面簽署證明戶名。該賬戶必須是閣下名下賬戶。如屬聯名申請，該戶名必須與排名首位申請人的姓名相同；
 - 註明抬頭人為「恒生(代理人)有限公司—瀚洋控股公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
 - 下列情況將導致申請不獲受理：
 - 支票未能符合所有上述規定；或
 - 支票首次過戶不獲兌現。
- 倘閣下以銀行本票繳款，則本票必須：
 - 為港元銀行本票；
 - 不得為期票；
 - 由香港持牌銀行發出，並由發出本票銀行的授權人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與申請表格所填寫的姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人的姓名相同；
 - 註明抬頭人為「恒生(代理人)有限公司—瀚洋控股公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。銀行本票如不符合所有有關要求，則閣下申請將不獲受理。

- 「填妥及遞交本表格的效用」一節所有陳述及保證，惟首兩項有關以申請人名義登記公開發售股份以及申請人簽署所有文件，致使使申請人登記成為所申請的公開發售股份的持有人的所有陳述及保證除外；
- 「閣下成功申請認購(全部或部分)公開發售股份」；
- 「導致閣下不獲配發公開發售股份的情況」；及
- 「退還款項」。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明旨在向公開發售股份的申請人及持有人說明本公司及本公司的香港股份過戶登記分處就個人資料及條例而制訂的政策及措施。

1. 收集閣下的個人資料的原因

- 證券申請人或證券登記持有者在申請證券或將證券轉讓予他人，或將名下證券轉讓予他人，或要求香港股份過戶登記分處提供服務時，須不時向本公司及本公司的香港股份過戶登記分處提供最新的正確個人資料。
- 未能提供所需資料可導致本公司或本公司的香港股份過戶登記分處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請的公開發售股份及/或寄發閣下應得的股票及/或退還支票。
- 證券持有人所提供的個人資料如有任何不正確之處，必須即時知會本公司及本公司的香港股份過戶登記分處。

2. 用途

- 證券的申請人及持有人的個人資料可基於下列用途以任何方式使用、持有及/或保存：
 - 處理閣下的申請、退還支票(如適用)及核實有否遵照申請表格及招股章程所載的條款及申請手續，以及公佈公開發售股份的分配結果；
 - 確保遵守香港及其他地方的一切相關法律及條例；
 - 確定發行證券或登記轉讓予他人者下或其名下讓予他人的證券(包括(如適用)以香港中央結算(代理人)有限公司的名義登記)；
 - 保存或更新本公司的證券持有人名冊；
 - 核對或協助核對簽名或核實或交換任何其他資料；
 - 確定本公司證券持有人可獲取的利益，例如股息；
 - 寄發本公司及其附屬公司的公司通訊；
 - 編撰統計資料及股東資料；
 - 根據法律、規則或條例的規定作出披露；
 - 披露有關資料以便作出權利申索；及
 - 與上述有關的任何其他附帶或相關用途及/或使本公司及本公司的香港股份過戶登記分處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的其他用途。

3. 向他人提供個人資料

- 本公司及本公司的香港股份過戶登記分處所持有的證券申請人及持有人的個人資料將會保密，但本公司及本公司的香港股份過戶登記分處可能會為上述用途或其中任何一項用途作出必要的查詢，以確定個人資料的準確性，尤其可能向下列任何所有人士及機構披露、索取或提供證券申請人及持有人的個人資料(不論在香港或外地)：
 - 本公司或其委任的代理，例如財務顧問及收款銀行；
 - 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港中央結算(代理人)有限公司可就中央結算系統的運作使用該等個人資料；
 - 任何向本公司及/或本公司的香港股份過戶登記分處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承辦商或第三方服務供應商；
 - 證交所、證監會及任何其他法定、監管或政府機關；及
 - 任何與證券持有人有業務往來或擬有業務往來的其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券的申請人及持有人權利查核本公司及/或本公司的香港股份過戶登記分處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及香港股份過戶登記分處有權就處理任何有關資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用所持資料類別的要求，應根據條例規定向本公司的公司秘書或(視情況而定)本公司的香港股份過戶登記分處屬下的私隱條例事務主任提出。

4. 攜下申請表格，對摺一次，然後投入恒生銀行有限公司下列任何一間分行的特設收集箱：

香港島	分行	地址
香港島	香港總行	德輔道中83號
	銅鑼灣分行	銅鑼灣怡和街28號
	德輔道西分行	德輔道西52號
九龍	灣仔分行	灣仔軒尼詩道200號
	尖沙咀分行	尖沙咀加拿芬道18號
	油麻地分行	油麻地彌敦道363號
	九龍總行	旺角彌敦道618號
新界	紅磡分行	紅磡馬頭圍道21號
	荃灣分行	荃灣沙咀道289號
	沙田分行	沙田橫壩街好運中心18號

5. 閣下可於下列時間遞交申請表格：

日期	時間
2011年12月30日(星期五)	上午9時正至下午5時正
2011年12月31日(星期六)	上午9時正至下午1時正
2012年1月3日(星期二)	上午9時正至下午5時正
2012年1月4日(星期三)	上午9時正至下午5時正
2012年1月5日(星期四)	上午9時正至下午5時正
2012年1月6日(星期五)	上午9時正至下午5時正
2012年1月7日(星期六)	上午9時正至下午1時正
2012年1月9日(星期一)	上午9時正至中午12時正

6. 遞交申請表格的截止時間是2012年1月9日(星期一)中午12時正，如該日並無開始登記認購申請，則為開始登記認購申請的下一日中午12時正。本公司將於當日上午11時45分至中午12時正期間登記認購申請，惟視乎當日天氣情況而定。如下列警告信號在2012年1月9日(星期一)上午9時正至中午12時正期間內任何時間在香港懸掛，將不會登記認購申請：
 - 8號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號。

如在該日的下一個營業日上午9時正至中午12時正內任何時間並無懸掛上述任何一項警告，申請認購登記將改為在該日的下一個營業日上午11時45分至中午12時正期間進行。營業日指香港持牌銀行通常開放予公眾辦理一般銀行業務的任何日子(不包括星期六、星期日及香港公眾假期)。

7. 本公司保留閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票不會於2012年1月9日(星期一)中午12時正前過戶。本公司將保留閣下的申請股款(如屬退還，則計至退還支票寄發日期止)的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收的申請認購款項或退還。

可申請公開發售股份數目及應繳股款

所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款	所申請公開發售股份數目	申請時應繳股款
	港元		港元		港元
2,500	2,651.46	60,000	63,635.04	900,000	954,525.60
5,000	5,302.92	70,000	74,240.89	1,000,000	1,060,584.00
7,500	7,954.38	80,000	84,846.72	1,500,000	1,590,876.00
10,000	10,605.85	90,000	95,452.57	2,000,000	2,121,168.00
15,000	15,908.76	100,000	106,058.40	2,500,000	2,651,460.00
20,000	21,211.68	200,000	212,116.80	3,000,000	3,181,752.00
25,000	26,514.60	300,000	318,175.20	3,500,000	3,712,044.00
30,000	31,817.53	400,000	424,233.60	4,000,000	4,242,336.00
35,000	37,120.44	500,000	530,292.00	4,500,000	4,772,628.00
40,000	42,423.36	600,000	636,350.40	5,000,000*	5,302,920.00
45,000	47,726.28	700,000	742,408.80		
50,000	53,029.21	800,000	848,467.20		

* 可供閣下申請認購公開發售股份數目上限。