



## ASR HOLDINGS LIMITED

瀚洋控股有限公司

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

### PLACING AND PUBLIC OFFER

Number of Offer Shares : 100,000,000 Shares (subject to the Over-allotment Option)  
Number of Placing Shares : 90,000,000 Shares (subject to re-allocation and the Over-allotment Option)  
Number of Public Offer Shares : 10,000,000 Shares (subject to re-allocation)  
Maximum Offer Price : HK\$1.05 per Offer Share (payable in full upon application, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% and subject to refund)  
Nominal value : HK\$0.01 per Share  
Stock code : 1803

#### 配售及公開發售

發售股份數目 : 100,000,000 股股份 (視乎超額配股權行使與否而定)  
配售股份數目 : 90,000,000 股股份 (可予重新分配及視乎超額配股權行使與否而定)  
公開發售股份數目 : 10,000,000 股股份 (可予重新分配)  
最高發售價 : 每股發售股份 1.05 港元 (須於申請時繳足，另加 1% 經紀佣金、0.005% 聯交所交易費及 0.003% 證監會交易徵費且可予退還)  
面值 : 每股股份 0.01 港元  
股份代號 : 1803

Please read carefully the prospectus of ASR Holdings Limited (the “Company”) dated Friday, 30 December 2011 (the “Prospectus”) (in particular, the section headed “How to apply for Public Offer Shares” in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Unless defined herein or the context otherwise requires, capitalised terms used in this Application Form shall bear the same meanings as those defined in the Prospectus.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (“the Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VI to the Prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance. A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms and the Prospectus, has been filed with the Registrar of Companies in the Cayman Islands. The Securities and Futures Commission (the “SFC”), the Stock Exchange, HKSCC, the Registrar of Companies in Hong Kong and the Registrar of Companies in the Cayman Islands take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal Information Collection Statement” below which sets out the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

This Application Form is not for distribution, directly or indirectly, in any jurisdiction other than Hong Kong. These materials do not constitute an offer of securities for sale in the United States. The Shares mentioned herein have not been, and will not be, registered under the U.S. Securities Act 1933, as amended.

The Public Offer Shares may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration. No public offering of the securities will be made by the Company in the United States.

在填寫本申請表格前，請細閱瀚洋控股有限公司（「本公司」）於2011年12月30日（星期五）刊發的招股章程（「招股章程」），尤其是招股章程「如何申請公開發售股份」一節，及刊於本申請表格背頁的指引。除本申請表格所界定或文義另有所指外，本申請表格所使用的詞彙與招股章程所界定者具相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表明概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引發的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所列的其他文件，已遵照公司條例第342C條的規定，送呈香港公司註冊處處長登記。本申請表格連同白色及黃色申請表格以及招股章程已送呈開曼群島公司註冊處處長存檔。證券及期貨事務監察委員會（「證監會」）、聯交所、香港結算、香港公司註冊處處長及開曼群島公司註冊處處長對任何此等文件之內容概不負責。

閣下敬請留意「個人資料收集聲明」一段，當中載有本公司及本公司的香港股份過戶登記分處有關個人資料及遵守個人資料（私隱）條例的政策及常規。

本申請表格不得在香港以外任何的司法權區直接或間接分發。該等資料並不構成在美國提出銷售證券要約。本申請表格所述股份並未且不會根據1933年美國證券法（經修訂）登記。

除非已根據適用法例登記或已獲得豁免登記，否則公開發售股份不得在美國發售或銷售。本公司不會在美國公開發售任何證券。

|   |   |
|---|---|
| <b>Warnings:</b><br>It is important that you read the terms and conditions and the application procedures overleaf.<br>All boxes in this Application Form must be completed, otherwise this application is liable to be rejected.<br>You must complete this Application Form in English unless otherwise stated, otherwise this application is liable to be rejected.<br>You may be prosecuted if you make any false declaration. | <b>警告：</b><br>閣下務請細閱背頁所示的條款及條件以及申請手續。<br>閣下必須填妥申請表格內所有欄，否則申請可遭拒絕受理。<br>除非另有訂明，閣下必須以英文填妥本申請表格，否則申請可被拒絕受理。<br>如閣下作出任何虛假聲明，可遭檢控。 |
|---|---|

To: ASR Holdings Limited (the “Company”)  
Shenyin Wanguo Capital (H.K.) Limited (the “Sole Sponsor”)  
Oriental Patron Securities Limited (the “Sole Bookrunner”) or (the “Lead Manager”)

致：瀚洋控股有限公司（「貴公司」）  
申銀萬國融資（香港）有限公司（「獨家保薦人」）  
東英亞洲證券有限公司（「獨家賬簿管理人」）或（「牽頭經辦人」）

We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via Banks/ Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Public Offer; and (ii) read the terms and conditions and the application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

吾等確認，吾等已(i)遵守電子公開發售指引及透過銀行/股票經紀遞交電子首次公開發售申請的運作程序以及與吾等就公開發售提供網上白表服務有關的所有適用法例及規例（法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款及條件及申請手續，並同意受其約束。為代表與本申請有關的每一相關申請人作出申請，吾等：

- apply for the number of Public Offer Shares set out below, on the terms and conditions set out in the Prospectus and this Application Form, and subject to the Articles;
  - enclose payment in full for the Public Offer Shares applied for, including 1% brokerage fee, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy;
  - confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants under this application;
  - understand that these declarations and representations will be relied upon by the Company and the Lead Manager and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
  - authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any Share certificate(s) and/or any refund cheque(s) (where applicable) by ordinary post at that underlying applicant’s own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
  - request that any e-Auto Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single bank account;
  - request that any refund cheque(s) (if any) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
  - confirm that each underlying applicant has read the terms and conditions and the application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
  - represent, warrant and undertake that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; and
  - agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.
- 按照招股章程及本申請表格的條款及條件，並在細則的規限下，申請下列數目的公開發售股份；
  - 隨附申請公開發售股份所需的全數股款（包括1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費）；
  - 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
  - 明白貴公司及牽頭經辦人及彼等各自之代理人或代名人將依賴此等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
  - 授權貴公司將相關申請人的姓名/名稱列入貴公司股東名冊內，作為相關申請人所獲配發的任何公開發售股份的持有人，並（在符合本申請表格所載的條款及條件的情況下）根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票及/或任何退款支票（如適用），郵誤風險概由該相關申請人承擔；
  - 要求把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項之付款銀行賬戶內；
  - 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票（如有）以相關申請人為抬頭人；
  - 確認各相關申請人已細閱本申請表格及招股章程所載的條款及條件以及申請手續，並同意受其約束；
  - 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致貴公司須遵從香港以外任何地區的法律或法規的任何規定（不論是否具有法律效力）；及
  - 同意本申請、其接納及因而訂立之合約受香港法例規管及按其詮釋。

|                            |                |
|----------------------------|----------------|
| Signature<br>簽名            | Date<br>日期     |
| Name of Signatory<br>簽署人姓名 | Capacity<br>身份 |

2 We, on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購  
Total number of Shares 股份總數  
Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 公開發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。

|  |               |                       |
|--|---------------|-----------------------|
| 3 A total of 合共<br>are enclosed for a total sum of 其總金額為 | Cheque(s) 張支票 | Cheque number(s) 支票編號 |
| HK\$ 港元  |               |                       |

4 Please use BLOCK letters 請用英文正楷填寫

|  |   |                    |
|--|---|--------------------|
| English Name of HK eIPO White Form Service Provider<br>網上白表服務供應商英文名稱 |   |                    |
| Chinese Name<br>中文名稱   | HK eIPO White Form Service Provider ID<br>網上白表服務供應商身份識別編號 |                    |
| Name of contact person<br>聯絡人姓名                                      | Contact number<br>聯絡電話號碼                                  | Fax number<br>傳真號碼 |
| Address<br>地址  | For Broker use 此欄供經紀填寫<br>Lodged by 由以下經紀遞交               |                    |
|  | Broker No.<br>經紀號碼  |                    |
|  | Broker’s Chop<br>經紀印鑑                                     |                    |

|                      |
|----------------------|
| For Bank use 此欄供銀行填寫 |
|----------------------|

Public Offer – HK eIPO White Form Service Provider Application Form 公開發售 – 網上白表服務供應商申請表格  
Please use this Application Form if you are a HK eIPO White Form Service Provider and are applying for Public Offer Shares on behalf of underlying applicants.  
倘閣下為網上白表服務供應商，並代表相關申請人申請認購公開發售股份，請使用本申請表格。

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1. Sign and date this application form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of eIPO Service Providers who may provide HK eIPO White Form services in relation to the Public Offer, which was released by the SFC.

2. Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

You may apply for Public Offer Shares for the benefit of each underlying applicant in one of the number of Shares set out in the table below. An application on behalf of an underlying applicant for any other number of Public Offer Shares is liable to be rejected. For the avoidance of doubt, the total number of Public Offer Shares applied for by a HK eIPO White Form Service Provider using this Application Form need not be one of the number of Shares set out in the table.

Details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

| NUMBER OF THE PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS |                                     |  |                                     |  |                                     |
|--|-------------------------------------|--|-------------------------------------|--|-------------------------------------|
| No. of the Public Offer Shares applied for                             | Amount payable on application* HK\$ | No. of the Public Offer Shares applied for | Amount payable on application* HK\$ | No. of the Public Offer Shares applied for | Amount payable on application* HK\$ |
| 2,500  | 2,651.46                            | 70,000                                     | 74,240.89                           | 1,500,000                                  | 1,590,876.00                        |
| 5,000  | 5,302.92                            | 80,000                                     | 84,846.72                           | 2,000,000                                  | 2,121,168.00                        |
| 7,500  | 7,954.38                            | 90,000                                     | 95,452.57                           | 2,500,000                                  | 2,651,460.00                        |
| 10,000   | 10,605.85                           | 100,000                                    | 106,058.40                          | 3,000,000                                  | 3,181,752.00                        |
| 15,000   | 15,908.76                           | 200,000                                    | 212,116.80                          | 3,500,000                                  | 3,712,044.00                        |
| 20,000   | 21,211.68                           | 300,000                                    | 318,175.20                          | 4,000,000                                  | 4,242,336.00                        |
| 25,000   | 26,514.60                           | 400,000                                    | 424,233.60                          | 4,500,000                                  | 4,772,628.00                        |
| 30,000   | 31,817.53                           | 500,000                                    | 530,292.00                          | 5,000,000 *                                | 5,302,920.00                        |
| 35,000   | 37,120.44                           | 600,000                                    | 636,350.40                          |  |                                     |
| 40,000   | 42,423.36                           | 700,000                                    | 742,408.80                          |  |                                     |
| 45,000   | 47,726.28                           | 800,000                                    | 848,467.20                          |  |                                     |
| 50,000   | 53,029.21                           | 900,000                                    | 954,525.60                          |  |                                     |
| 60,000   | 63,635.04                           | 1,000,000                                  | 1,060,584.00                        |  |                                     |

\* The above amounts payable on application include brokerage fee of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%.

3. Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your HK eIPO White Form Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payment by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Hang Seng (Nominee) Limited - ASR Holdings Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the HK eIPO White Form Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Lead Manager and their respective agents or nominees as agents for the Company have full discretion to reject any applications, in whole or in part, in the case of discrepancies.

No receipt will be issued for any sums paid under this application.

4. Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Shares of the policies and practices of the Company and its Hong Kong branch share registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or its Hong Kong branch share registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong branch share registrar.

Failure to supply the requested data may result in your application for Public Offer Shares being rejected or in delay or inability of the Company and/or the Company's Hong Kong branch share registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or the despatch or encashment of refund cheque(s) (if any) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong branch share registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and the application procedures set out in this form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), the Stock Exchange, the SFC and any other statutory or governmental bodies;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Company's Hong Kong branch share registrar to discharge their obligations to the holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong branch share registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong branch share registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any broker whose company chop or other identification number has been placed on this form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong branch share registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Company's Hong Kong branch share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and its Hong Kong branch share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong branch share registrar of the Company for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下文提述的號碼乃本申請表格中各欄的編號。

1. 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

如要使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的電子首次公開發售股份供應商名單內可以就公開發售提供網上白表服務的人士。

2. 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下可為每一相關申請人的利益申請下表所載的公開發售股份數目的其中一個股份數目。代表相關申請人申請任何其他數目的公開發售股份可遭拒絕受理。為免產生疑問，由網上白表服務供應商使用本申請表格申請認購的公開發售股份總數，毋須為下表所載的其中一個股份數目。

閣下代其作出申請的相關申請人資料，必須以唯讀光碟格式載於連同本申請表格遞交的一個資料檔案內。

| 可供申請公開發售股份數目及應繳款項 |              |            |              |             |              |
|-------------------|--------------|------------|--------------|-------------|--------------|
| 申請公開發售股份數目        | 申請時應繳款項*(港元) | 申請公開發售股份數目 | 申請時應繳款項*(港元) | 申請公開發售股份數目  | 申請時應繳款項*(港元) |
| 2,500             | 2,651.46     | 70,000     | 74,240.89    | 1,500,000   | 1,590,876.00 |
| 5,000             | 5,302.92     | 80,000     | 84,846.72    | 2,000,000   | 2,121,168.00 |
| 7,500             | 7,954.38     | 90,000     | 95,452.57    | 2,500,000   | 2,651,460.00 |
| 10,000            | 10,605.85    | 100,000    | 106,058.40   | 3,000,000   | 3,181,752.00 |
| 15,000            | 15,908.76    | 200,000    | 212,116.80   | 3,500,000   | 3,712,044.00 |
| 20,000            | 21,211.68    | 300,000    | 318,175.20   | 4,000,000   | 4,242,336.00 |
| 25,000            | 26,514.60    | 400,000    | 424,233.60   | 4,500,000   | 4,772,628.00 |
| 30,000            | 31,817.53    | 500,000    | 530,292.00   | 5,000,000 * | 5,302,920.00 |
| 35,000            | 37,120.44    | 600,000    | 636,350.40   |             |              |
| 40,000            | 42,423.36    | 700,000    | 742,408.80   |             |              |
| 45,000            | 47,726.28    | 800,000    | 848,467.20   |             |              |
| 50,000            | 53,029.21    | 900,000    | 954,525.60   |             |              |
| 60,000            | 63,635.04    | 1,000,000  | 1,060,584.00 |             |              |

\* 申請時應繳的上述款項已包括1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費。

3. 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格夾附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編號及(ii)載有相關申請人申請詳情的資料檔案的檔案編號。

本欄所註明的金額必須與欄2就所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進蓋上閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港持牌銀行開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「恒生(代理人)有限公司－瀚洋控股公開發售」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶時不獲兌現，閣下的申請可遭拒絕受理。

閣下有責任確保所遞交的支票上的詳細資料，與就本申請遞交的光碟或資料檔案所載的申請資料相同。倘出現差異，本公司及作為其代理人之牽頭經銷人及彼等各自的代理人或代理人有絕對酌情權拒絕接受全部或部份任何申請。

4. 在欄4填上閣下的詳細資料(以正楷填寫)。

閣下必須在本欄填上網上白表服務供應商的名稱、身份識別編號及地址。閣下亦必須填寫閣下營業地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印章。

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及其香港股份過戶登記分處就個人資料及該條例而制訂之政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券的登記持有人在申請證券或把證券轉入其名下或轉讓予他人，或要求香港股份過戶登記分處提供服務時，須不時向本公司及／或其香港股份過戶登記分處提供其最新的正確個人資料。

若未能提供所需資料，可能會導致閣下公開發售股份的申請被拒絕受理或延誤或令本公司及／或本公司的香港股份過戶登記分處無法進行過戶或在其他方面提供服務，亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及／或妨礙或延誤寄發閣下應得的股票及／或寄發或兌現閣下應得的退款支票(如有)。

務請注意，證券持有人所提供的個人資料如有任何不正確，必須即時知會本公司及香港股份過戶登記分處。

2. 資料用途

證券持有人的個人資料可能以任何方式被採用、持有及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)，以及核實是否遵守本表格及招股章程所列的條款及申請手續；
- 為證券持有人登記新發行證券或把證券轉入其名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義)；
- 保存或更新本公司證券持有人的名冊；
- 核對或協助核對簽名或核對或交換其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及派送紅股等；
- 寄發本公司及其附屬公司的公司通訊；
- 確保遵從香港及其他地方所有適用的法律及規例；
- 編製統計資料及股東資料；
- 遵照法律、規則或規例(不論是法定要求)、聯交所、證監會及任何其他法定或政府部門之要求作出披露；
- 以報章公告方式或其他方式披露成功申請人的身份；
- 披露有關資料以便提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及／或使本公司及本公司的香港股份過戶登記分處可向證券持有人及／或監管機構履行責任以及證券持有人不時同意的任何其他用途。

3. 向他人提供個人資料

本公司及香港股份過戶登記分處會把證券持有人的個人資料保密，但本公司及其香港股份過戶登記分處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以達到上述任何用途或上述任何一項用途，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或提供有關資料(不論在香港或外地)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及海外股份過戶登記總處；
- 當證券申請人要求存入中央結算系統，香港結算及香港結算代理人將會為運作中央結算系統而使用個人資料；
- 其公司印鑑或其他身份證編號載刊於本表格上之任何經紀；
- 任何向本公司及／或香港股份過戶登記分處提供與其業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查閱本公司或本公司香港股份過戶登記分處是否持有其個人資料，並有權索取該等資料副本及更正任何不正確的資料。依據該條例，本公司及其香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用，所有關於查閱資料或更正資料或關於政策及慣例或所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港股份過戶登記分處屬下(就該條例而設)的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s), must be submitted to the following receiving bank by 4:00 p.m. on Monday, 9 January 2012:

Hang Seng Bank Limited

83 Des Voeux Road Central, Central, Hong Kong

遞交本申請表格

經填妥的申請表格，連同適用支票，必須於2012年1月9日(星期一)下午四時正之前，送達下列收款銀行：

恒生銀行有限公司

香港中環德輔道中83號