

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Zhejiang Glass Company, Limited
Date Submitted	03/01/2012

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>739</u> Description : <u>H shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	384,999,000	RMB1	RMB384,999,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	384,999,000	RMB1	RMB384,999,000						
(2) Stock code : <u>739</u> Descrip	otion : <u>Domestic</u>	shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital ( <i>State currency</i> ) RMB						
Balance at close of preceding month	400,000,000	RMB1	400,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	400,000,000	RMB1	RMB 400,000,000						

### 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	384,999,000	400,000,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	384,999,000	400,000,000		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the 1	(ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares			a	· .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
(10010-1)						
3.						
<u></u>						
<u> </u>						
( / / )						
shares						
(Note 1)						
		То	tal A. (Ordin		NA	
			(Prefere	nce shares)	NA	
			(0	Other class)	NA	
Total funds raised duri	ing the month	from exercise of	f			
options (State currenc				Nil		
· - · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / / )				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferen	ary shares) <u>NA</u> nce shares) <u>NA</u> Other class) <u>NA</u>		

anvertibles (i.e. Convertible i	nto Shorea of the I	an which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / /)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)3.	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)	( / / )						
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )						
			(Prefere	nary shares) <u>NA</u> ence shares) <u>NA</u> Other class) NA		-	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       month         1. Rights issue       At price: State       Issue and allotment       ( / / / )         1. Rights issue       At price: State       Issue and allotment       ( / / )         2. Open offer       At price: State       Class of shares issuable (//////)	Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       (///)       EGM approval date: (dd/mm/yyyy)       (///)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)		Type of Issue		Class of shares issuable				monu
1. Kights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State         currency       Issue and allotment         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       ( / / )         Bous issue       State         Issue and allotment       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy) = ((//)) = ((//	1.	Rights issue	At price : State		( /	/ )		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy)       (///)       EGM approval date: (///)       (///)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       (///)         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (///)       (///)         4. Bonus issue       Issue and allotment (///)       (///)       (///)         EGM approval date: (///)       Issue and allotment (///)       (///)         EGM approval date: (///)       Issue and allotment (///)       (///)         EGM approval date: (///)       EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)       Issue and allotment (///)					( /	/ )		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       EGM approval date: ( / / )       ( / / )         3. Placing       At price : State currency       Issue and allotment date : ( / / )       ( / / )         3. Placing       At price : State currency       Issue and allotment date : ( / / )       ( / / )         Bonus issue       Class of shares issuable ( / / )       ( / / )       ( / / )         4. Bonus issue       Issue and allotment ( / / )       ( / / )       ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )       ( / / )       ( / / )         4. Bonus issue       Essue and allotment date : ( / / )       ( / / )       ( / / )         EGM approval date: ( / / )       Issue and allotment date : ( / / )       ( / / )         EGM approval date: ( / / )       Issue and allotment date : ( / / )       ( / / )								
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       (///)       (d/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (///)								
Image: State (definite yyy)       EGM approval date: $(///)$ Generating       Class of shares issuable (Note 1)         3. Placing       At price : State currency         Issue and allotment date : $(d/mm/yyy)$ $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ $(d/mm/yyy)$ EGM approval date: $(//)$ 4. Bonus issue       Issue and allotment $(//)$ Issue and allotment date : $(d/mm/yyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	2.	Open offer	At price : State	Issue and allotment	( /	/ )		
3. Placing       At price : State currency       Issue and allotment (///)         date : (dd/mm/yyyy)       EGM approval date: (///)         EGNs of shares issuable			·	EGM approval date:	( /	/ )		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ Class of shares issuable $( / / )$ EGM approval date: $( / / )$ At price : $( / / )$ $( / / )$ EGM approval date: $( / / )$ At price : $( / / )$ $( / / )$ EGM approval date: $( / / )$ At price : $( / / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$								
3. Placing       At price : currency       Issue and allother date individual date.         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       Issue of shares issuable								
Class of shares issuable       (dd/mm/yyyy)       4. Bonus issue       Issue and allotment       (///)       EGM approval date:	3.	Placing	At price : State	105ue una unotinent	( /	/ )		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (///)         EGM approval date:       (///)				EGM approval date: (dd/mm/yyyy)	( /	/ )		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Doni uppio un duto.	4.	Bonus issue			( /	/ )		
					( /	/ )		

	Type of Issue		<u>I</u>	For ]	<u>Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.		State surrency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable					
8.		State	( <i>Note 1</i> ) Issue and allotment	(	/ /	)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main B	oard and GEM lis	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	-	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable( <i>Note 1</i> )	_	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Total E. (Ordinary sh	ares) NA	_
			(Preference sh (Other o	ares) <u>NA</u> class) <u>NA</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	:
---------	-----	------	---

Submitted by: Jiang Liqiang
Director         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.