

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2011

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer International Date Submitted 4 Jan 2012	Mining Machinery I	Holdings Limite	ed		
I. Movements in Authorised Share Capit	tal				
1. Ordinary Shares					
(1) Stock code : <u>01683</u> Descrip	ption:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.10	500,000,000.00		
(2) Stock code :Descrip	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)			_		
Balance at close of the month					

Stock code: Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	shares		
Balance at close of preceding month	1,300,144,200	N/A	N/A	N/A		
Increase/ (decrease) during the month	70,000	Nil	Nil	Nil		
Balance at close of the month	1,300,214,200	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	s (under Situa	re Option Schem	0.5 01 1.10 155401)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	nt during the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancelled	Lapsed		
1. Share option	NT'1	NT'1	NT'1	NT'1	NT'1	2 556 000
Scheme	Nil	Nil	Nil	Nil	Nil	2,556,000
Date of grant:						
28/04/2010						
Exercise Price:						
HK\$ 4.07						
(24 /01/2010)						
Ordinary shares						
(Note 1)						
2. Share option Scheme Date of grant 29/10/2010 Exercise Price: HK\$ 6.75 (24/01/2010) Ordinary shares (Note 1) 3.	Nil	70,000	Nil	Nil	70,000	15,363,800
shares		- <u></u>				
(Note 1)		_				
		To	otal A. (Ordin	•	70,000	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	h from exercise o	of options (HK\$) <u>HK\$4</u>	72,500_	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
Control (CT of						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Control (CT of						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares) ence shares)	Nil N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto pursuant thereto Full particulars including EGM approval date (dd/mm/yyyy), as at close of the month if applicable, and class of shares issuable: shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable __ (*Note 1*) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable _____ (*Note 1*) At State Issue and allotment 2. Public Offer (/ / price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Class of shares issuable __ (*Note 1*) (//)At State Issue and allotment 3. Placing price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable ___ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of s						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		Type of Issue					
Class of shares Sempurchase of shares Class of shares Class of shares Shar							
Class of shares	5.	Scrip dividend		(/ /)		
Class of shares Cancellation date : (/ /) (dd/mm/yyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	Nii	Nii
Cancellation date : (/ /)						NII	INII
Shares							
Class of shares Nil Nil	6.			(/ /)		
Class of shares Class of s				(/ /)		
Tedeemed (Note 1) Redemption date :						Nil	Nil Nil
Shares Class of shares issuable							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable 8. Consideration At State			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy)						<u>Nil</u>	Nil
issue price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
NilNil			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

For Main Board and GEM listed issuers

N/A

				roi Maili Doal	i and Gewi fisted	i issueis
	Two of Laws				No. of new sha of issuer issue during the mor pursuant there	ed shares of oth issuer which
	Type of Issue					
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil
			Class of shares issuab	ole		
10.	Other (Please specify)	At State price : currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary sha (Preference sha (Other c	ares) N/A	
To	tal increase / (decre	ase) in ordinary shares durin	ng the month (i.e. Total of A to	o E):	(1) 70,	000
					(2) N	/A
To	tal increase / (decre	ase) in preference shares du	ring the month (i.e. Total of A	to E):	N	/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by:Kwong Ming Pierre TSUI
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.