

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PME Group Limited
Date Submitted	05/01/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00379</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	'A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	use/(decrease) N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : <u>HK\$150,000,000.00</u>

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,084,197,600	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	5,084,197,600	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the	issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto as
approval date		M (1	·			at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.64						
(23/10/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)		1.111				5,000,000
(Note 1)						
2. Exercise Price:						
HK\$0.64						
(13/07/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	175,000,000
(Note 1)	1111	1111	1111	1111		175,000,000
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
· · · · · · · · · · · · · · · · · · ·						
(/ /)						
Ordinary shares						
(Note 1)						
5 NI/A						
5. N/A						
Ordinary shares						
(Note 1)						
(11010-1)						
			Total A. (Or		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised duri	ng the month fro	m exercise of onti	ONS NUL			
(State currency)	6 HO		ons <u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefe	linary shares) <u>Nil</u> rence shares) <u>N/A</u> (Other class) N/A		

For Main Board and GEM listed issuers

	1	1.1.1		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertib Class and description 1. Convertible Bonds		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Principal amount: HK\$60,000,000.00)						
	HKD	HK \$60,000,000.00	Nil	HK \$60,000,000.00	Nil	300,000,000
Stock code (if listed)	N/2					. <u></u>
Class of shares issuable (<i>Note 1</i>)	Ordinary	Shares				
Subscription price	HK\$0.20 (subject		-			
EGM approval date		5 /	-			
(if applicable)	(22/00/					
(dd/mm/yyyy)) 2. Convertible Bonds	(23/09/2	2009)	-			
(Principal amount:						
HK\$264,000,000.00)						
	HKD	HK \$166,200,000.00	Nil	HK \$166,200,000.00	Nil	5,540,000,000
Stock code (if listed)	N/2	4				
Class of shares issuable (<i>Note 1</i>)	Ordinary	Sharas				
Subscription price	HK\$0.03 (subject to					
EGM approval date) adjustition()	-			
(if applicable)						
(dd/mm/yyyy)	(11/05/2	2010)				
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		-
				ence shares) N/A		-
			((Other class) N/A	1	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
shares (Note 1)		
2. <u>N/A</u>	4	
	4	
	4	
shares (Note 1)	1	
3. <u>N/A</u>		
]	
	4	
shares (Note 1)		
$T_{ref} = \{ O_{ref} : r_{ref} \in \{ I_{ref} : r_{ref} \} \}$	N:1	
Total D. (Ordinary shares)	Nil N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1N/ <i>F</i> A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			、			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

S. Scrip dividend At price : State currency Issue and allotment (///) S. Scrip dividend At price : State currency Issue and allotment (///) Base : (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Class of shares (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Redemption date: (///) (dd/mm/yyyy) N/A Redemption issue At price : State currency Issue and allotment (///) Issue and allotment (///) N/A (dd/mm/yyyy) N/A		Type of Issue	H	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ BGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (////) N/A N/A 7. Redemption of shares Class of shares							
5. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							
EGM approval date: $(/ / /)$ idd/mm/yyyy) N/A Kass Class G. Repurchase of shares shares Class Class of shares repurchased (Note 1) (/ / /) G. Class Shares Cancellation date : (// /) (/ /) (// (//mn/yyyy)) N/A N/A	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A <td></td> <td></td> <td>EGM approval date:</td> <td>(/ /</td> <td>)</td> <td>N/A</td> <td>N/A</td>			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A							
N/A N/A Redemption of shares (/ / /) Redemption date : (/ /) (d/mm/yyyy) N/A N/A N/A State Issue and allotment (// /) AGM approval date: (// /) Issue and allotment	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ Issue and allotment $(//)$ AGM approval date: $(//)$ (//) AGM approval date: $(//)$				(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(/ /)$ 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: $(/ /)$ AGM approval date: $(/ /)$ (dd/mm/yyyy)							
shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : (dd/mm/yyyy) AGM approval date: $(//)$							
8. Consideration issue At price : State currency — $Iissue and allotment (///) Iissue and allotment (///) Iissue and allotment (///) AGM approval date: (//) (dd/mm/yyyy)$	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable				(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u> </u>
AGM approval date: (/ /) (dd/mm/yyyy)							
AGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>			AGM approval date:	(/ /)		
						N/A	N/A

]	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	U		EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy) Total E. (1	(/ /)	N/A es) Nil	N/A
(Preference shares) N/A (Other class) N/A						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if an	y):
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Submitted by: <u>Tricor Secretaries Limited</u>	
Title: Hong Kong Branch Share Registrar	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*