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**創興銀行有限公司**  
**Chong Hing Bank Limited**

(a Hong Kong-incorporated limited liability company)  
(Stock Code: 01111)

**REDEMPTION AND DELISTING OF US\$125,000,000  
FLOATING RATE SUBORDINATED NOTES DUE 2016**

(Stock Code: 01510)

Reference is made to the announcement of Chong Hing Bank Limited (the “Bank”) dated 10 November 2011 (the “Announcement”) in relation to the decision of the Bank to exercise the option to redeem the entire outstanding amount of the Notes. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement, unless otherwise indicated.

The Bank announces that the Notes were redeemed in full on 16 December 2011, and accordingly, there were no outstanding Notes in issue. The Bank has applied to the Stock Exchange for the withdrawal of the listing of the Notes. Such withdrawal of listing is expected to become effective upon the Stock Exchange’s close of business on 9 January 2012.

By Order of the Board  
**Michael K W Yeung**  
Company Secretary

6 January 2012

*As of the date of this announcement:*

- the seven executive directors of the Bank are Dr Liu Lit Mo (Chairman), Mr Liu Lit Chi (Managing Director & Chief Executive Officer), Mr Don Tit Shing Liu (Deputy Chief Executive Officer), Mr Lau Wai Man (Deputy Chief Executive Officer), Mr Wilfred Chun Ning Liu, Mr Tsang Chiu Wing and Mr Wong Har Kar;
- the seven non-executive directors are Mr Timothy George Freshwater, Mr Wang Xiaoming, Mr Andrew Liu, Mr Hidemitsu Otsuka, Mr Christopher Kwun Shing Liu, Mr Alfred Cheuk Yu Chow and Mr Meng Qinghui; and
- the four independent non-executive directors are Dr Robin Yau Hing Chan, Mr Wanchai Chiranakhorn, Mr Cheng Yuk Wo and Mr Andrew Chiu Cheung Ma.