

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中国农业发展银行**  
**AGRICULTURAL DEVELOPMENT BANK OF CHINA**

*(a statutory financial institution organised under the laws of the People's Republic of China)*

**CNY2,100,000,000 3.00 per cent. Bonds due 2014**  
**(Bond Stock Code: 86012)**

**CNY550,000,000 3.20 per cent. Bonds due 2015**  
**(Bond Stock Code: 86013)**

**CNY350,000,000 3.50 per cent. Bonds due 2017**  
**(Bond Stock Code: 86014)**  
**(together, the “Bonds”)**

***Joint Bookrunners and Joint Lead Managers***

**Bank of China**  
**(Hong Kong) Limited**

**Standard Chartered Bank**  
**(Hong Kong) Limited**

***Co-Lead Managers***

**ICBC (Asia)**

**CCB**  
**International**

**National Australia**  
**Bank**

**Guotai Junan**  
**Securities (Hong**  
**Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 10 January 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 18 January 2012.

By order of the Management of  
**Agricultural Development Bank of China**  
**Zheng Hui**  
*President*

Hong Kong, 17 January 2012

*As at the date of this announcement, the management of Agricultural Development Bank of China comprises a President, namely Mr. Zheng Hui and five Vice Presidents, namely, Mr. Meng Xianbin, Mr. Liu Meisheng, Mr. Ding Jie, Mr. Li Gang and Mr. Bao Jianan.*