Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

# NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

## LS FINANCE (2017) LIMITED

(incorporated in the British Virgin Islands with limited liability)

## U.S.\$350,000,000

### 5.250 per cent. Guaranteed Bonds due 2017 (the "Bonds") (Bond Stock Code: 4530)

### unconditionally and irrevocably guaranteed by



## LIFESTYLE INTERNATIONAL HOLDINGS LIMITED

利福國際集團有限公司 (incorporated in the Cayman Islands with limited liability) (Stock Code: 1212)

#### Joint Lead Managers and Joint Bookrunners

#### **BofA Merrill Lynch**

#### J.P. Morgan

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 17 January 2012. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 27 January 2012.

Hong Kong, 26 January 2012

As at the date of this announcement, the Board of Directors of LS Finance (2017) Limited comprises Crystal Key Investment Limited and Granville Venture Corp. and the Board of Directors of Lifestyle International Holdings Limited comprises two executive Directors, namely, Mr. Lau Luen-hung, Thomas and Mr. Doo Wai-hoi, William, four non-executive Directors, namely Dato' Dr. Cheng Yu-tung, Dr. Cheng Kar-shun, Henry, Mr. Lau Luen-hung, Joseph and Ms. Lau Yuk-wai, Amy and four independent non-executive Directors, namely, Mr. Lam Siu-lun, Simon, Mr. Cheung Yuetman, Raymond, The Hon. Shek Lai-him, Abraham and Mr. Hui Chiu-chung, Stephen.