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Tiangong International Company Limited

天工國際有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 826)

POSITIVE PROFIT ALERT

This announcement is made by Tiangong International Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group, the Group is expected to record a significant increase in its audited consolidated net profit arising from normal operations for the year ended 31 December 2011 as compared to that for the corresponding period in 2010 due to the increase in the sales volume of the Group’s products.

The information contained in this announcement is based on the management accounts of the individual companies comprising the Group and the information currently available to the Board. As at the date of this announcement, the Group’s consolidated results for the year ended 31 December 2011 have not been completed, and are subject to review by the Company’s independent external auditors and, if required, necessary adjustments. Investors are advised to read carefully the financial results announcement of the Company for the year ended 31 December 2011 which is expected to be published before the end of March 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tiangong International Company Limited
Zhu Xiaokun
Chairman

Hong Kong, 30 January 2012

As at the date of this announcement, the directors of the Company are:

Executive Directors: ZHU Xiaokun, ZHU Zhihe, YAN Ronghua and WU Suojun
Independent non-executive Directors: LI Zhengbang, GAO Xiang and LEE Cheuk Yin,
Dannis

** For identification purpose*