

HONG KONG PUBLIC OFFER – WHITE FORM 香港公開發售 – 白表

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN YOUR NAME 如欲以閣下之名義登記獲配發的香港發售股份，請用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Perfect Shape (PRC) Holdings Limited dated 31 January 2012 (the "Prospectus").

The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC") and Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any state of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The share information contained herein shall have no force or effect in any jurisdiction in which such offer, solicitation or sales would be unlawful.

Staple your payment here 請將股款緊釘在此



PERFECT SHAPE (PRC) HOLDINGS LIMITED 必瘦站(中國)控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

Number of Offer Shares : 250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 25,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : HK\$0.88 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal Value : HK\$0.10 each
Stock Code : 1830

全球發售

發售股份數目: 250,000,000股股份(可因超額配股權而更改)
香港發售股份數目: 25,000,000股股份(可予調整)
國際配售股份數目: 225,000,000股股份(可予調整及因超額配股權而更改)
發售價: 每股發售股份0.88港元(須於申請時以港元繳足), 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
面值: 每股股份0.10港元
股份代號: 1830

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 3 February 2012.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受認購申請時間: 二零一二年二月三日(星期五) 中午十二時正。

閣下務請細閱本申請表格附載之條件及指示。本申請表格各適用部分必須清楚填寫,方為有效。

MIXED MEDIA OFFER
The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing WHITE and YELLOW Application Forms without them being accompanied by a printed prospectus...

綜合簡介摘要
本公司將依據修訂(豁免公司及招股章程遵從條文)公告(香港法例第32L章)第9A節,在並非與招股章程印刷本一起發出的情況下,發出白色及黃色申請表格...

To: Perfect Shape (PRC) Holdings Limited (the "Company")
China Everbright Capital Limited (the "Sole Sponsor")
China Everbright Securities (HK) Limited (the "Sole Global Coordinator")
Hong Kong Underwriters
I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form...

致: 必瘦站(中國)控股有限公司(貴公司)
中國光大實業有限公司(獨家保薦人)
中國光大證券(香港)有限公司(獨家全球協調人)
香港包銷商
本人/吾等: 按照招股章程及本申請表格所載條款及條件,並在貴公司之組織章程大綱及章程細則規限下,申請認購以下數目之香港發售股份...

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D / M / Y

Warning: It is important that you read and follow the terms, conditions and application procedures overleaf. You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Table with columns for Broker No., 經紀號碼, and Broker's Chop, 經紀印章.

重要提示: 務請閣下細閱及遵守背頁之條款、條件及申請手續。除非另有說明,閣下必須以英文填寫本申請,否則申請可被拒絕受理。

<p>Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares)) 申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過甲組(12,500,000股股份)或乙組(12,500,000股股份)最初供公眾人士認購的香港發售股份的100%)</p>		<p>Cheque/banker's cashier order number 支票/銀行本票號碼</p>	
<p>Total amount of payment 付款總額</p>	<p>HKS 港元</p>	<p>Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*</p>	

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Ltd. — Perfect Shape Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「東亞銀行受託代管有限公司—必瘦站公開發售」。

To be completed in **BLOCK** letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。

<p>Your name in English 英文姓名/名稱</p>	<p>Family name or company name 姓氏或公司名稱</p>	<p>Forename(s) 名字</p>
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<p>Your name in Chinese 中文姓名/名稱</p>	<p>Family name or company name 姓氏或公司名稱</p>	<p>Forename(s) 名字</p>
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<p>Your Occupation in English 職業(以英文填寫)</p>		<p>Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)+ 閣下之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+</p>	
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<p>Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名(如有)</p>	<p>(1) (2) (3)</p>	<p>Hong Kong Business Registration No./Hong Kong Identity Card No./Passport No./of all other joint applicants (Please delete as appropriate)+ 所有其他聯名申請人之商業登記號碼/香港身份證號碼/護照號碼(請刪除不適用者)+</p>	<p>(1) (2) (3)</p>
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<p>Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫) (聯名申請人只須申報名列首位申請人之地址及電話號碼) (僅接納香港地址)</p>	<p>Tel. no. 電話號碼</p>
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+ (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

(2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

閣下所提供之部份香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人之部份香港身份證號碼/護照號碼,可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現閣下之退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代理人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代理人但並無填寫此欄,本申請將視為以閣下本身為受益人提出。

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If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your Share certificate(s) and/or refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 9 February 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/certificate(s)/refund cheque(s), please put a "✓" in the box on the left. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your Share certificate(s) and/or refund cheque(s) (where relevant).

如閣下申請認購1,000,000股或以上香港發售股份,且擬於二零一二年二月九日(星期四)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/退款支票之其他日期,親身到卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下之股票及/或退款支票(如相關),請在左邊方格內填上「✓」號。有關領取股票及/或退款支票(如相關)之時間及地點,請參閱背頁「倘成功申請香港發售股份(全部或部分)」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

<p>Name(s) 姓名/名稱</p>
<p>Address 地址</p>

<p>For Bank use 此欄供銀行填寫</p>



PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站 (中國) 控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older have a Hong Kong address; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
- If you are a **firm**, the application must be in the names of the individual members, not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/
 - an existing beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or you are or any person(s) for whose benefit you are applying is/are a U.S. person (as defined in Regulation S);
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for Shares under the International Placing.
- The number of joint applicants may not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each such person. You further undertake to supply to the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters such information about such person/each such person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or you and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, **all** of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together or any of your joint applicant:

- make more than one application (whether individually or jointly with others) on **WHITE** or **YELLOW** Application Form by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant); or
- both apply (whether individually or jointly with others) on one (or more) **WHITE** Application Form and one **YELLOW** Application Form or on one (or more) **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC via CCASS; or
- apply (whether individually or jointly with others) on one (or more) **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) for more than 100% of the Hong Kong Offer Shares being initially available in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares) to the public as referred to under the section headed "Structure of the Global Offering" in the Prospectus; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any International Placing Shares under the International Placing.

All of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the only business of that company is dealing in securities; and
- you exercise statutory control over that company, then the application will be deemed to be made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distributed of their profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The Company is initially offering 25,000,000 Hong Kong Offer Shares for subscription (subject to re-allocation) by the public in Hong Kong under the Hong Kong Public Offer, representing 10% of the total number of Offer Shares offered under the Global Offering. The Hong Kong Public Offer is fully underwritten by the Hong Kong Underwriters. Applicants for the Hong Kong Offer Shares are required on application to pay the Offer Price of HK\$0.88 per Share plus a 1% brokerage, a 0.005% Stock Exchange trading fee and a 0.003% SFC transaction levy.

The Hong Kong Public Offer is open to all members of the public in Hong Kong. An applicant for Shares under the Hong Kong Public Offer will be required to give an undertaking and confirmation in the Application Form submitted by him/her that he/she has not applied for nor taken up any Shares under the International Placing nor otherwise participated in the International Placing. Applicants should note that if such undertaking and/or confirmation given by an applicant is breached and/or is untrue (as the case may be), such applicant's application under the Hong Kong Public Offer is liable to be rejected.

For allocation purposes only, the number of the Hong Kong Offer Shares will be divided equally into two pools: 12,500,000 Shares in pool A and 12,500,000 Shares in pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares in the value of HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy thereon) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares in the value of more than HK\$5 million (excluding the brokerage, the Stock Exchange trading fee and the SFC transaction levy) and up to the value of pool B.

Investor should be aware that the allocation ratios for applications in the two pools, as well as the allocation ratios for applications in the same pool, are likely to be different. Where one of the pool is under-subscribed, the surplus Hong Kong Offer Shares will be transferred to satisfy demand in the other pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from any one pool but not from both pools and can only make applications to either pool A or pool B. Any application made for more than 100% of the Hong Kong Offer Shares initially available under pool A or pool B will be rejected.

Allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offer will be based solely on the level of valid applications received under the Hong Kong Public Offer. When there is over-subscription under the Hong Kong Public Offer, allocation of the Hong Kong Offer Shares may involve balloting, which would mean that some applicants may be allotted more Hong Kong Offer Shares than others who have applied for the same number of the Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

E. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- agree** with the Company and each Shareholder, and the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the memorandum of association of the Company and the Articles;
- agree** with the Company and each Shareholder that the Shares in the Company are freely transferable by the holders thereof;
- authorise** the Company to enter into contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to shareholders as stipulated in the memorandum of association of the Company and the Articles;
- confirm** that you have only relied on the information and representations in the Prospectus in making your application and will not rely on any other information and representations;
- agree** that the Company and the Directors are liable only for the information and representations contained in the Prospectus;
- undertake and confirm** that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, any Offer Shares under the International Placing;
- agree** to disclose to the Company, its registrar, receiving banker, the Sole Global Coordinator and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- instruct and authorise** the Company and/or the Sole Global Coordinator as agent for the Company (or their respective agents or nominees) to do on your behalf all things necessary to effect registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and the Application Form;

- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- warrant** the truth and accuracy of the information contained in your application;
- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound by them;
- undertake and agree** to accept the Shares applied for, or any lesser number allocated to you under the application; and
- if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;
- represent, warrant and undertake** that you/none of the persons (or whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time of offer of Hong Kong Offer Shares was made to you and at the time you are completing and submitting this application to originate your buy order, you are, and each of the other person(s) for whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act) outside the United States; or the allotment of or the application for the Hong Kong Offer Shares by or by whom this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- (if the application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit of a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC;
- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) **warrant** that reasonable inquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC, and that you are duly authorised to sign in this Application Form or to give **electronic application instructions** as that other person's agent;
- agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offer made available by the Company;
- agree** to disclose to the Company, the Sole Global Coordinator and their respective agents any information about you or the person(s) for whose benefit you have made the application which they require;
- authorise** the Company to place your name(s) on the Company's register of members as the holder(s) in Hong Kong of any Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form by ordinary post to the address stated on this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in this Application Form that you wish to collect your refund cheque and/or Share certificate(s) (where applicable) in person);
- confirm** that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus;
- understand** that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or not to allocate any Offer Shares in response to your application; and
- agree** with the Company, for itself and for the benefit of each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder of your Company) (and if applicable, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Companies Law, the Memorandum and the Articles.

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You must be prosecuted if you make a false declaration.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

ALLOTMENT OF HONG KONG SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the Application List.

The Company expects to release and announce the results of applications and the basis of allotment of the Hong Kong Offer Shares and the level of interest in the International Placing by no later than 9:00 a.m. on Thursday, 9 February 2012 on the Company's website (www.perfectshape.com.hk) and on the Stock Exchange's website (www.hkexnews.hk) and in The Standard (in English) and the Sing Tao Daily (in Chinese).

Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for Hong Kong Offer Shares — VI. Publication of Results" in the Prospectus on Thursday, 9 February 2012.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application moneys paid. The Company will not issue temporary documents of title.

If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your Share certificate(s) (where relevant) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, and have provided all information required by this Application Form, you may collect your Share certificate(s) (where relevant) from:

Tricor Investor Services Limited
26/F., Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong

from 9:00 a.m. to 1:00 p.m. on Thursday, 9 February 2012 or any other date notified by the Company in the newspapers as the date of dispatch of share certificates/refund cheque. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited. If you do not collect your Share certificate(s) and refund cheque(s) (where relevant) in person within the time specified for collection, it/they will be dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 or more Hong Kong Offer Shares but have not indicated in this Application Form that you wish to collect your Share certificate(s) (where relevant) in person, your Share certificate(s) (where relevant) will be dispatched promptly to you by ordinary post to the address as specified in this Application Form on or around Thursday, 9 February 2012 at your own risk. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 10 February 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares for any of the following reasons:

1. If your application is revoked:

By completing and submitting an Application Form or submitting **electronic application instructions** to HKSCC, you agree that your application or the application made by HKSCC Nominees Limited on your behalf may only be revoked after the fifth business day after the time of the opening of the application lists of the Hong Kong Public Offer. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your electronic application instructions to HKSCC as a collateral contract with the Company, and in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person or before that day except by means of one of the procedures referred to in the Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may be revoked before the fifth business day after the time of the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

Please use this Application Form if you would like the Hong Kong Offer Shares to be issued in your name

2. If the Company or its agents or nominees exercise their discretion to reject your application:

The Company, the Sole Global Coordinator (on behalf of the Underwriters) or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application. The Company, the Sole Global Coordinator (on behalf of the Underwriters) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.

3. If your application is rejected:

Your application will be rejected if:

- it is a multiple or suspected multiple application;
- this Application Form is not completed correctly in accordance with the instructions herein;
- you or the person(s) for whose benefit you are applying have applied for and/or been allotted or will be allotted with the International Placing Shares;
- your payment is not in the correct form;
- you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
- the Company or the Sole Global Coordinator believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
- your application is for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares); or
- any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with its terms.

4. If your allotment of Hong Kong Offer Shares is void:

Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:

- within three weeks from the closing of the application lists in respect of the Hong Kong Public Offer; or
- within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists in respect of the Hong Kong Public Offer.

REFUND OF YOUR MONEY

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy to you, without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Thursday, 9 February 2012.

Please also refer to the section headed "IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)" above for details regarding collection of refund cheques.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

APPLICATION BY HKSCC NOMINEES

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this Application Form is signed by HKSCC Nominees Limited:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles;
- "Warning" on the first page;
- "if you are a nominee";
- "Lodge only one application for your benefit (or your and any of your joint applicants' benefit)";
- All representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares applied for;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of your money".

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the offer price of HK\$0.88 per Offer Share, plus brokerage of 1%, the Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. Complete the form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.

3. Staple your payment to the top left hand corners of the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.

Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque or be endorsed at the back by an authorized signatory of the bank on which it is drawn. This account name must correspond with your name on this application form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "The Bank of East Asia (Nominees) Ltd. — Perfect Shape Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be **rejected** if your cheque:

- does not meet all these requirements; or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by an authorized signatory of the bank on which it is drawn. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- not be post-dated;
- be in Hong Kong dollars;
- be made payable to "The Bank of East Asia (Nominees) Ltd. — Perfect Shape Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be **rejected** if your cheque or order does not meet all these requirements.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations (whether statutory or otherwise);
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims of entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors, receiving bankers and the Hong Kong Share Registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company at its registered address for the attention of the Company Secretary or the Company's Hong Kong Share Registrar for the attention of the privacy compliance officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Bank of East Asia, Limited:

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Hong Kong
	Causeway Bay Branch	46 Yee Wo Street, Causeway Bay, Hong Kong
	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai, Hong Kong
	Taikoo Shing Branch	Shop G1010-1011, Yiu Sing Mansion, Taikoo Shing, Hong Kong
Kowloon	Mongkok Branch	638-640 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong, Kowloon
	East Tsim Sha Tsui Branch	Shop G3-G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui, Kowloon
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo, Kowloon
New Territories	Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Shatin, New Territories
	Tai Po Branch	62-66 Po Heung Street, Tai Po Market, New Territories

5. This Application Form can be lodged at these times:

Tuesday, 31 January 2012 — 9:00 a.m. to 5:00 p.m.
Wednesday, 1 February 2012 — 9:00 a.m. to 5:00 p.m.
Thursday, 2 February 2012 — 9:00 a.m. to 5:00 p.m.
Friday, 3 February 2012 — 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Friday, 3 February 2012 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 3 February 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 3 February 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
4,000	3,555.49	300,000	266,661.12	2,500,000	2,222,176.00	10,000,000	8,888,704.00
8,000	7,110.96	400,000	355,548.16	3,000,000	2,666,611.20	11,000,000	9,777,574.40
12,000	10,666.45	500,000	444,435.20	3,500,000	3,111,046.40	12,000,000	10,666,444.80
16,000	14,221.92	600,000	533,322.24	4,000,000	3,555,481.60	12,500,000*	11,110,880.00
20,000	17,777.41	700,000	622,209.28	4,500,000	3,999,916.80		
40,000	35,554.82	800,000	711,096.32	5,000,000	4,444,352.00		
60,000	53,332.22	900,000	799,983.36	6,000,000	5,333,224.00		
80,000	71,109.63	1,000,000	888,870.40	7,000,000	6,222,092.80		
100,000	88,887.04	1,500,000	1,333,305.60	8,000,000	7,110,963.20		
200,000	177,774.08	2,000,000	1,777,740.80	9,000,000	7,999,833.60		

* Maximum number of Public Offer Shares you may apply for



PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站（中國）控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

申請條件

除另有註明外，此等條款中所使用之詞彙具有招股章程賦予該詞之相同涵義。

甲. 申請人資格

- 中國(申請人)及 閣下代為申請之任何受益人必須為年滿18歲之人士; 擁有香港地址; 及並非中國(香港、澳門及台灣除外)之法人或自然人;
- 如 閣下屬商號, 則必須以商號之個別成員而非以商號之名義申請;
- 如 閣下屬法人團體, 申請表格須加蓋公司印章(須列有公司名稱); 並由獲正式授權之高級職員簽署, 並須註明簽署人之職銜;
- 除非上市規則容許, 倘 閣下或 閣下代為申請之任何受益人為下列人士, 則不得申請任何香港發售股份:
 - 本公司股份現時之實益擁有人;
 - 本公司或其任何附屬公司之最高行政人員或董事;
 - 上述任何人士之聯繫人士(定義見上市規則);
 - 本公司之關連人士(定義見上市規則)或於全球發售完成後隨即成為本公司關連人士之人士;
 - 除合資格境內機構投資者外, 中國之法人或自然人;
 - 填寫及提交本申請表格時身處美國境內(定義見美國證券法S規例), 或 閣下或 閣下代為申請的人士為美國人士(定義見S規例);
 - 並無擁有香港地址之人士; 或
 - 已根據國際配售獲分配或申請股份。

聯名申請人不得多於四名。

乙. 倘 閣下為代理人

倘 閣下為代理人, 則可以提交超過一份認購香港發售股份申請。在此情況下, 閣下可: (i) 透過中央結算系統向香港結算發出電子認購指示(倘 閣下為中央結算系統參與者); 或(ii) 使用白色或黃色申請表格提出申請, 並在下表代表不同實益擁有人提交超過一份申請。閣下必須在本申請表格上註有「由代理人遞交」一欄內填上各實益擁有人(如屬聯名實益擁有人, 則為每名該等實益擁有人)之:

- 賬戶號碼; 或
 - 其他身份識別編碼
- 如閣下未填妥上述資料, 則本申請將視為以 閣下本身為受益人而提交。
- 代表另一名人士遞交本申請表格之代理人, 被視為已向本公司、獨家保薦人、獨家全球協調人和香港包銷商發出聲明和承諾, 表示其已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請, 並代表該名人士/每名有關人士同意本申請表格之條款。閣下亦向本公司、獨家保薦人、獨家全球協調人和香港包銷商承諾, 應要求就下文「個人資料」一節所載任何目的, 提供有關該名人士/每名有關人士之資料。

丙. 僅可以 閣下本身(或 閣下與任何聯名申請人)為受益人提交一份申請

重複或延遲之申請概不受理。除上文乙段所述情況外, 如 閣下或 閣下連同 閣下之聯名申請人或 閣下之任何聯名申請人作出以下任何一項行為, 閣下之所有申請(包括由香港結算代理人根據電子認購指示提出之申請)將會被視為重複申請而概不受理:

- 使用白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(倘 閣下為一名中央結算系統投資者戶口持有人或透過中央結算系統經紀或託管商參與者申請)而作出超過一項申請(不論個人或他人聯名); 或
- 同時使用一份或多份白色申請表格及黃色申請表格或一份(或多份)白色或黃色申請表格及透過中央結算系統向香港結算發出電子認購指示(不論個人或他人聯名); 或
- (不論個人或他人聯名)用一份(或多份)白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購指示(如 閣下為中央結算系統投資者戶口持有人或透過中央結算系統託管商參與者申請), 申請招股章程「全球發售的架構」一節所述甲組(12,500,000股股份)或乙組(12,500,000股股份)中初步可供公眾人士認購的香港發售股份數目100%以上; 或
- 已申請或接納或已表示有意申請或接納或已經或將會獲配(包括有條件及/或暫時)國際配售的任何國際配售股份。

倘超過一項申請是以 閣下的利益作出(包括由香港結算代理人根據電子認購指示而作出的申請部分), 閣下所有香港發售股份申請亦將被視為重複申請而可被拒絕受理。倘申請是由非上市公司作出, 而:

- 該公司的唯一業務是買賣證券; 及
- 閣下對該公司行使法定控制權, 則該項申請將被視為 閣下的利益作出。

非上市公司指其股本證券並無在聯交所上市之公司。

對有關公司法定控制權指 閣下:

- 控制該公司董事會之組成; 或
- 控制該公司一半以上之投票權; 或
- 持有該公司一半以上已發行股本(不包括無權分享超過指定金額之溢利或資本分派之已發行股本)。

丁. 香港發售股份之分配 - 甲組及乙組

本公司現正根據香港公開發售初步提呈25,000,000股香港發售股份(可予重新分配)以供香港公眾人士認購, 該等香港發售股份佔根據全球發售提呈的發售股份總數的10%。香港公開發售由香港包銷商全數包銷。香港發售股份的申請人在申請時須繳付發售價每股0.88港元, 另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。

香港公開發售可供香港所有公眾人士認購。根據香港公開發售申請股份的申請人, 將須在已呈交的申請表上承諾和確認其並無根據國際配售申請或認購任何股份, 亦無以其他方式參與國際配售。申請人應注意, 如申請人所作的承諾及/或確認違反及/或不真實(視乎情況而定), 該申請人根據香港公開發售提交的申請將會被拒絕受理。

僅就分配而言, 香港發售股份數目將會平均分為兩組: 甲組12,500,000股股份和乙組12,500,000股股份。甲組的香港發售股份會按公平基準分配予申請總值500萬港元(不包括經紀佣金、聯交所交易費及證監會交易費)或以下的香港發售股份的申請人。乙組的香港發售股份會按公平基準分配予申請總值500萬港元(不包括經紀佣金、聯交所交易費及證監會交易費)以上至乙組股份總值的香港發售股份的申請人。投資者應注意, 兩組相應的分配比例以至一組的分配比例有可能不同。當一組出現認購不足, 剩餘的香港發售股份將會相應地撥往另一組分配, 應付該組需求。申請人只可從當一組出現認購不足, 剩餘的香港發售股份時收取兩組的股份, 而且只可申請甲組或乙組的股份。作出超過在甲組及乙組可供初步提呈發售的全部香港發售股份數目的任何認購申請將不會受理。

根據香港公開發售向投資者分配香港發售股份, 完全取決於香港公開發售所接獲的有效申請數目。如香港公開發售出現超額認購, 則香港發售股份的分配可以抽籤形式進行, 即部分申請人可能較其他申請人申請相同數目香港發售股份的申請人獲分配更多香港發售股份, 而未能中籤的申請人可能不會獲分配任何香港發售股份。

戊. 填妥及遞交本申請表格之效用

填妥及遞交本申請表格, 即表明 閣下(如屬聯名申請人, 即 閣下與聯名申請人共同及個別)為本身或代理人或代名人或本公司之代表之每名人士:

- 與本公司及各股東同意, 而本公司與各股東亦同意遵守並依照公司條例、本公司組織章程大綱及細則;
- 與本公司及各股東同意, 本公司股份的持有人可自由轉讓股份;
- 授權本公司代表 閣下與本公司各董事及高級職員訂立合同, 據此董事及高級職員承諾履行及遵守本公司組織章程大綱及細則所規定彼等對股東的義務;
- 確認 閣下在提出申請時, 僅依據招股章程所載的資料及聲明, 而不會依賴任何其他資料及聲明;
- 同意本公司及董事僅須對招股章程所載資料及聲明負責;
- 承諾及確認 閣下(如申請是為 閣下本身的利益作出)或 閣下代為申請的受益人並無申請或購入或表示有意購入, 亦將不會申請或購入或表示有意與國際配售的任何發售股份;

- 同意向本公司、其股份過戶登記處、收款銀行、獨家全球協調人及彼等各自的顧問及代理披露彼等所要求任何關於 閣下或 閣下代為申請的受益人的個人資料及任何資料;
- 指示及授權本公司及/或獨家全球協調人(或彼等各自的代理人或代名人)作為本公司的代理人代表 閣下辦理一切必需手續, 以根據細則使 閣下所獲配發的任何香港發售股份以 閣下的名義登記, 否則按其他規定進行招股章程及申請表格所述的安排;

- 同意(在不影響 閣下可能擁有的任何其他權利下), 閣下的申請一經接納, 即不可因無意作出的失實陳述而將其撤銷;
- 保證 閣下提出的申請中所載資料真實準確;

- 同意 閣下的申請, 其任何接納及因而訂立的合約均受香港法例規管, 並須按其詮釋;
- 確認 閣下已細閱招股章程及申請表格所載條款、條件及申請手續, 並同意受其約束;

- 承諾及同意接納所申請或根據申請向 閣下所分配較少數目的股份; 及
- 倘香港以外任何地區的法律適用於 閣下的申請, 則閣下同意及保證 閣下已遵從一切有關法律, 而本公司、獨家全球協調人及香港包銷商及彼等各自之任何高級職員或顧問在接納 閣下的認購申請或 閣下根據招股章程所載條款及條件所享有的權利與承擔的責任而採取的行動不會違反香港以外地區的任何法律;

- 承諾簽署所有必要文件及進行所有必要事宜, 使 閣下登記為 閣下獲配發的發售股份持有人, 並符合章程細則的規定;
- 聲明、保證及承諾 閣下/ 閣下代為申請之受益人並不受香港或其他地方之任何適用法例限制提出本認購申請、支付任何申請款或獲配發或認購任何香港發售股份; 及向 閣下發售香港發售股份時及 閣下填寫並提交本申請表提出 閣下的買入指令時, 閣下及 閣下代為申請的受益人各自身處美國境內(定義按1933年美國證券法S規例), 並在美國境外離岸交易(定義見美國證券法S規例)中認購香港發售股份; 或提出是項申請的人士或是在項申請的受益人獲配發或申請香港發售股份, 不會導致本公司須從香港以外任何地區的法律或規例的任何規定(不論是否具法律效力);

- (倘以 閣下本身的利益提出申請)保證是項申請屬以 閣下的利益使用白色或黃色申請表格或透過向香港結算發出電子認購指示所提出的唯一申請;
- (倘申請由代理人代表 閣下提出)保證 閣下已有效及不可撤回地賦予 閣下的代理人所有所需權力及授權, 以提出申請;

- (倘 閣下為他人的代理人)保證已向該其他人士作出合理查詢, 確認是項申請是以該其他人士的利益以白色或黃色申請表格或透過向香港結算發出電子認購指示的唯一申請, 而 閣下已獲正式授權以該其他人士的代理人身份簽署申請表格或發出電子認購指示;
- 同意 閣下的申請一經接納後, 閣下的申請將以本公司作出的香港公開發售結果為證;

- 同意向本公司、獨家全球協調人及彼等各自的代理披露彼等要求關於 閣下或 閣下代為申請的受益人的任何資料;
- 授權本公司將 閣下的姓名列入本公司的股東名冊內, 作為 閣下獲配發的任何香港發售股份的持有人, 並授權本公司及/或其他代理人將任何股票(倘適用)及/或任何退還支票(倘適用)以普通郵遞方式按申請表格上所填寫的地址寄予 閣下或(如屬聯名申請人)排名首位的申請人, 郵誤風險概由 閣下承擔(惟倘 閣下已申請1,000,000股或以上(視乎情況而定)香港發售股份, 並於申請表格註明 閣下將親自領取股票及/或退還支票(如適用));

- 明白 閣下知悉招股章程所述的發售股份全球發售所受的限制;
- 確認本公司及獨家全球協調人將依賴該等聲明及陳述, 以決定是否應 閣下的申請而分配任何發售股份; 及

- 向本公司(為其本身及本公司各股東的利益)表示同意, 而本公司透過接納全部或部分申請將被視為為其本身及代表本公司各股東同意(倘適用), 發出電子認購指示的中央結算系統參與者表示同意 遵照及遵守公司法、大綱及細則。

本公司、獨家全球協調人、獨家保薦人、香港包銷商、彼等各自之董事及參與全球發售之任何其他各方均有權依賴、閣下在本申請作出之任何保證、陳述或聲明。如為聯名申請人提出申請, 聯名申請人明確作出、發出、接受或承擔之所有保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、接受或承擔。倘 閣下作出虛假聲明, 可能會被檢控。

除非另有訂明, 閣下必須以英文填妥本申請, 而 閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本申請, 不得以個人印章代替, 否則申請可被拒絕受理。

倘 閣下為個人申請人, 並選擇親自領取, 則不得授權他人代為領取。倘 閣下為公司申請人並選擇親自領取, 則須由帶有加蓋公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司香港股份過戶登記處卓佳證券登記有限公司領取股票(如適用), 且已提供本申請表格所規定之一切資料, 則 閣下可於二零一二年二月九日(星期四)或本公司在報章公佈發送股票、退還支票之任何其他日期上午九時正至下午一時正親自前往該地點領取股票(如適用):

卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

倘 閣下為公司申請人, 並選擇親自領取, 則不得授權他人代為領取。倘 閣下為公司申請人並選擇親自領取, 則須由帶有加蓋公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司香港股份過戶登記處卓佳證券登記有限公司接納之身份證明文件。倘 閣下並未在指定時間親自領取股票及退還支票(如相關), 則該等股票及退還支票將盡快以平郵方式寄往本申請表格上所列地址, 郵誤風險概由 閣下承擔。

倘 閣下申請少於1,000,000股香港發售股份, 或 閣下申請1,000,000股或以上香港發售股份但並未在申請表格上表明親自領取股票(如相關), 則股票(如相關)將會盡快於二零一二年二月九日(星期五)或前在平郵方式寄往本申請表格所列地址, 郵誤風險概由 閣下承擔。發售股份的退還支票僅於二零一二年二月十日(星期五)上午八時正方成為所有權的有效證據, 惟必須待下列情況達成, 方可作實: (i) 全球發售在各方面均無條件; 及(ii) 招股章程內「包銷」一節安排及費用一香港公開發售一節所述之理由。倘 閣下申請香港發售股份, 則 閣下將不可因無意作出的失實陳述而將其撤銷。

閣下可於截止登記認購申請後, 方會開始處理股份之申請及配發股份。本公司預期不遲於二零一二年二月九日(星期四)上午九時正前於本公司網站(www.perfectshape.com.hk)及聯交所網站(www.hkexnews.hk)及英文虎報(以英文)及星島日報(以中文)發放及公佈香港發售股份之申請結果及配發基準及國際配售的踴躍程度。

香港公開發售之分配結果, 以及成功申請人之香港身分證/護照/香港商業登記號碼(如適用), 將於二零一二年二月九日(星期四)通過招股章程「如何申請香港發售股份」VI. 包銷安排一節所述方式公佈。

倘成功申請香港發售股份(全部或部分)

本公司不會就已付申請款發出任何收據, 亦不會發出任何臨時所有權文件。

倘 閣下申請認購1,000,000股或以上香港發售股份, 並在本申請表格表明擬親身前往本公司香港股份過戶登記處卓佳證券登記有限公司領取股票(如適用), 且已提供本申請表格所規定之一切資料, 則 閣下可於二零一二年二月九日(星期四)或本公司在報章公佈發送股票、退還支票之任何其他日期上午九時正至下午一時正親自前往該地點領取股票(如適用):

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香港灣仔
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金鐘匯中心26樓

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倘成功申請香港發售股份(全部或部分)

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倘 閣下申請認購1,000,000股或以上香港發售股份, 並在本申請表格表明擬親身前往本公司香港股份過戶登記處卓佳證券登記有限公司領取股票(如適用), 且已提供本申請表格所規定之一切資料, 則 閣下可於二零一二年二月九日(星期四)或本公司在報章公佈發送股票、退還支票之任何其他日期上午九時正至下午一時正親自前往該地點領取股票(如適用):

卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

倘 閣下為個人申請人, 並選擇親自領取, 則不得授權他人代為領取。倘 閣下為公司申請人並選擇親自領取, 則須由帶有加蓋公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司香港股份過戶登記處卓佳證券登記有限公司接納之身份證明文件。倘 閣下並未在指定時間親自領取股票及退還支票(如相關), 則該等股票及退還支票將盡快以平郵方式寄往本申請表格上所列地址, 郵誤風險概由 閣下承擔。

倘 閣下申請少於1,000,000股香港發售股份, 或 閣下申請1,000,000股或以上香港發售股份但並未在申請表格上表明親自領取股票(如相關), 則股票(如相關)將會盡快於二零一二年二月九日(星期五)或前在平郵方式寄往本申請表格所列地址, 郵誤風險概由 閣下承擔。發售股份的退還支票僅於二零一二年二月十日(星期五)上午八時正方成為所有權的有效證據, 惟必須待下列情況達成, 方可作實: (i) 全球發售在各方面均無條件; 及(ii) 招股章程內「包銷」一節安排及費用一香港公開發售一節所述之理由。倘 閣下申請香港發售股份, 則 閣下將不可因無意作出的失實陳述而將其撤銷。

閣下可於截止登記認購申請後, 方會開始處理股份之申請及配發股份。本公司預期不遲於二零一二年二月九日(星期四)上午九時正前於本公司網站(www.perfectshape.com.hk)及聯交所網站(www.hkexnews.hk)及英文虎報(以英文)及星島日報(以中文)發放及公佈香港發售股份之申請結果及配發基準及國際配售的踴躍程度。

香港公開發售之分配結果, 以及成功申請人之香港身分證/護照/香港商業登記號碼(如適用), 將於二零一二年二月九日(星期四)通過招股章程「如何申請香港發售股份」VI. 包銷安排一節所述方式公佈。

倘成功申請香港發售股份(全部或部分)

本公司不會就已付申請款發出任何收據, 亦不會發出任何臨時所有權文件。

倘 閣下申請認購1,000,000股或以上香港發售股份, 並在本申請表格表明擬親身前往本公司香港股份過戶登記處卓佳證券登記有限公司領取股票(如適用), 且已提供本申請表格所規定之一切資料, 則 閣下可於二零一二年二月九日(星期四)或本公司在報章公佈發送股票、退還支票之任何其他日期上午九時正至下午一時正親自前往該地點領取股票(如適用):

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倘 閣下為個人申請人, 並選擇親自領取, 則不得授權他人代為領取。倘 閣下為公司申請人並選擇親自領取, 則須由帶有加蓋公司印章授權書之授權代表領取。個人及授權代表(如適用)在領取時須出示本公司香港股份過戶登記處卓佳證券登記有限公司接納之身份證明文件。倘 閣下並未在指定時間親自領取股票及退還支票(如相關), 則該等股票及退還支票將盡快以平郵方式寄往本申請表格上所列地址, 郵誤風險概由 閣下承擔。

倘 閣下申請少於1,000,000股香港發售股份, 或 閣下申請1,000,000股或以上香港發售股份但並未在申請表格上表明親自領取股票(如相關), 則股票(如相關)將會盡快於二零一二年二月九日(星期五)或前在平郵方式寄往本申請表格所列地址, 郵誤風險概由 閣下承擔。發售股份的退還支票僅於二零一二年二月十日(星期五)上午八時正方成為所有權的有效證據, 惟必須待下列情況達成, 方可作實: (i) 全球發售在各方面均無條件; 及(ii) 招股章程內「包銷」一節安排及費用一香港公開發售一節所述之理由。倘 閣下申請香港發售股份, 則 閣下將不可因無意作出的失實陳述而將其撤銷。

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如欲以閣下的名義登記獲配發的香港發售股份，請用本申請表格

2. 倘本公司或其代理人或代名人行使酌情權拒絕閣下之申請：

本公司、獨家全球協調人(代表包銷商)或彼等各自的代理人或代名人可全權酌情決定撤銷或接納任何申請，或接納部份申請。本公司、獨家全球協調人(代表包銷商)或彼等各自的代理人或代名人毋須作出任何撤銷或接納的原因。

3. 倘閣下之申請不予受理：

- 以下情況可能導致閣下之申請被拒：
- 其為重複或疑屬重複申請；
- 本申請表格並無根據指示正確填寫；
- 閣下或閣下代為申請的受益人已申請及/或已獲配發或將獲配發國際配售股份；
- 閣下未按正確方式付款；
- 閣下以支票或銀行本票繳款，惟該支票或銀行本票未能於首次過戶時兌現；
- 本公司或獨家全球協調人相信接納閣下的申請會觸犯填寫及/或簽署閣下申請表格或閣下於本申請表格上所示地址的所在司法管轄區任何適用證券或其他法例、規則或法規；
- 閣下的申請超逾於甲組(12,500,000股股份)或乙組(12,500,000股股份)中最初供公眾人士認購的香港發售股份的100%；或
- 任何包銷協議並無根據其條款為無條件或根據其條款予以終止。

4. 倘閣下之香港發售股份配發無效：

倘聯交所上市委員會並未於下列時間如招股章程所述批准已發行及將予發行的股份上市，則閣下獲配發的香港發售股份將會無效：
- 香港公開發售截止登記申請起計三星期內；或
- 最長達六期的較長期間內(倘聯交所上市委員會於香港公開發售截止登記認購申請起計三星期內通知本公司該段較長期間)。

退還款項

倘閣下因任何上述原因(不限於上述原因)未獲任何香港發售股份，本公司將不計利息向閣下退還申請股款(連同經紀佣金、聯交所交易費及證監會交易費)。如閣下之申請僅部份獲得接納，本公司將不計利息向閣下退還適當部分之申請股款、經紀佣金、聯交所交易費及證監會交易費。

退還支票會劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，如屬聯名申請人，則以本申請表格上排名首位之申請人為抬頭人。閣下(倘閣下為聯名申請人，則名列首位之申請人)所提供之香港身份證號碼/護照號碼，其部分可能列印於閣下之退還支票(如有)。該資料亦可能轉交予第三方以便安排退還。閣下之銀行可能會於兌現閣下之退還支票前，要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼，可能會導致延誤兌現閣下之退還支票，或使退還支票無效。退還支票預期於二零一二年二月九日(星期四)寄發。

有關領取退還支票之詳情，請同時參閱上述「倘成功申請香港發售股份(全部或部分)」一節。本公司擬作出特別安排，以盡量避免延遲退還申請股款、經紀佣金、證監會交易費及聯交所交易費(如適用)。

以香港結算代理人名義提出申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份之人士簽署，則本申請表格與招股章程不符之一切規定將不適用，以招股章程所述者為準。在不限制此段普遍適用之前提下，如香港中央結算(代理人)有限公司作為簽署人，則本申請表格之以下部分並不適用：

- 第一頁所載之所有保證，惟第一項有關表示根據招股章程及本申請表格之條款與條件及在細則規限下申請認購香港發售股份之保證除外；
- 第一頁之「重要提示」；
- 「倘閣下為代理人」；
- 「僅可以閣下本身(或閣下與任何聯名申請人)為受益人提交一份申請」；
- 「填妥及遞交本申請表格之效用」一節所有陳述及保證，惟兩項有關以申請人名義登記香港發售股份以及申請人簽署所有文件，致使申請人登記成為所申請之香港發售股份之持有人之陳述及保證除外；
- 「倘成功申請香港發售股份(全部或部分)」；
- 「導致閣下不獲配發香港發售股份之情況」；及
- 「退還款項」。

申請手續

- 1. 按照下表計算閣下擬申請認購之香港發售股份數目之應繳股款。閣下申請股數最少須為4,000股香港發售股份。申請認購股數必須按照下文「可供申請認購股份數目及應繳款項」表載列之股份數目提出。申請認購任何其他數目之股份將不予考慮，而任何有關申請可被拒絕受理。閣下須繳付發售價每股發售股份0.88港元，另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易費。下表亦列出申請認購香港發售股份若干數目之應繳股款總額。
2. 正確按照指示填妥並簽署表格。只接納親筆簽名。
3. 股款須緊釘於表格左上角。申請股份之股款必須以支票或銀行本票支付。每份申請必須附有單獨開出之支票或銀行本票。

如以支票付款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由香港之港元銀行賬戶開出；
- 顯示閣下之賬戶名稱，而該戶名須已預印在支票上，或由發出支票銀行之授權簽署人在該支票背面簽署證明戶名。該戶名必須與本申請表格上所示之閣下姓名相同。如屬聯名申請，該戶名必須與排名首位申請人之姓名相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人的姓名必須與排名首位申請人之姓名相同；
- 註明抬頭人為「東亞銀行受託代管有限公司－必覆站公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

下列情況將導致閣下之申請可被拒絕受理：

- 支票未能符合所有上述規定；或
- 支票首次過戶時不獲兌現。

倘以銀行本票繳付股款，本票必須：

- 由香港持牌銀行發出，並由發出本票銀行之授權簽署人在本票背面簽署證明閣下姓名。本票背面所顯示姓名須與申請表格所填寫之姓名相同。如屬聯名申請，本票背面所顯示姓名必須與排名首位申請人之姓名相同；
- 不得為期票；
- 為港元本票；
- 註明抬頭人為「東亞銀行受託代管有限公司－必覆站公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

支票或本票如不符合所有有關要求，則閣下之申請可被拒絕受理。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂之政策及慣例。

1. 收集閣下之個人資料之原因

證券申請人或證券登記持有人在申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及其香港股份過戶登記處提供最新之正確個人資料。未能提供所需資料可導致本公司或香港股份過戶登記處拒絕受理閣下之證券申請或延誤或無法進行過戶或提供服務，亦可能會阻礙或延誤登記或轉讓閣下成功申請之香港發售股份及/或奇發閣下應得之退還支票。證券持有人所提供之個人資料如有任何不正確之處，必須即時知會本公司及其香港股份過戶登記處。

2. 用途

- 證券之申請人及持有人的個人資料可基於下列目的以任何方式被使用、持有及/或保存：
- 處理閣下之申請及退還支票(如適用)，並核實有否遵照本申請表格及招股章程所載之條款及申請手續，以及公佈香港發售股份之分配結果；
- 確保遵守香港及其他地方之一切適用法例及條例；
- 登記新發行或登記轉往證券持有人名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；
- 保存或更新本公司之證券持有人名冊；
- 核對或協助核對簽名或核實或交換任何其他資料；
- 確定本公司證券持有人可獲取之利益，例如股息、供股及發行紅股；
- 寄發本公司及其附屬公司之通訊；
- 編撰統計資料及股東資料；
- 根據法例、規則或法規之規定作出披露(不論為法定披露或其他披露)；
- 透過於報章公佈或其他方式披露成功申請人士之身份；
- 披露有關資料以便作出權利申索；及
- 與上述有關之任何其他附帶或相關目的及/或使本公司及其香港股份過戶登記處履行彼等對證券持有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

3. 轉交個人資料

本公司及其香港股份過戶登記處所持有之證券申請人及持有人的個人資料將會保密，但本公司及香港股份過戶登記處可能會為上述目的或其其中任何一項作出必要之查詢，以確定個人資料之準確性，尤其可能會向或獲下列任何或所有人士及實體披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及香港股份過戶登記處；
- 當申請人要求將香港發售股份存入中央結算系統時，香港結算及香港結算代理人可就中央結算系統之運作使用該等個人資料；
- 任何向本公司及/或香港股份過戶登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；及
- 任何與證券持有人有業務往來或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

條例賦予證券之申請人及持有人權利查核本公司及/或香港股份過戶登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確資料。依據條例，本公司及香港股份過戶登記處有權處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用或資料類別之要求，應遞交本公司註冊地址致公司秘書或遞交條例所指之本公司香港股份過戶登記處之私隱條例事務主任。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。

4. 撕下本申請表格，對摺一次，然後投入東亞銀行有限公司下列任何一間分行之特備收集箱：

Table with 3 columns: 分行名稱, 地址. Includes branches like 香港島, 九龍, 新界.

5. 閣下可於下列時間遞交本申請表格：

- 二零一二年一月三十一日(星期二) - 上午九時正至下午五時正
二零一二年二月一日(星期三) - 上午九時正至下午五時正
二零一二年二月二日(星期四) - 上午九時正至下午五時正
二零一二年二月三日(星期五) - 上午九時正至中午十二時正

遞交申請表格之截止時間為二零一二年二月三日(星期五)中午十二時正，如該日並無開始登記認購申請，則為下一日開始登記認購申請之中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，惟視乎當日天氣情況而定。如下列警告信號在二零一二年二月三日(星期五)上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會登記申請：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。
如在該日之下一個營業日上午九時正至中午十二時正內任何時間並無懸掛上述任何一項警告，認購申請登記將改為在該日之下一個營業日上午十一時四十五分至中午十二時正期間進行。營業日指星期六、星期日或香港公眾假期以外之日。

本公司保留將閣下之一切或任何股款提示過戶之權利。然而，閣下之支票或銀行本票不會於二零一二年二月三日(星期五)中午十二時正前提示過戶。本公司將不發出付款收據。本公司將保留閣下之申請股款之應得利息(如屬退款，則計至退還支票寄發日期止)。在閣下之支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收之申請認購款項或退還款項。

可供申請認購股份數目及應繳款項

Table with 6 columns: 申請認購的香港發售股份數目, 申請時應繳款項港元, 申請認購的香港發售股份數目, 申請時應繳款項港元, 申請認購的香港發售股份數目, 申請時應繳款項港元. Includes a note: * 閣下可申請認購的公開發售股份最高數目。