

HONG KONG PUBLIC OFFER – YELLOW FORM 香港公開發售 – 黃表

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED (“HKSCC NOMINEES”) AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM (“CCASS”) FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記獲配發的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內，請用本申請表格

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Perfect Shape (PRC) Holdings Limited dated 31 January 2012 (the “Prospectus”).

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”) and Hong Kong Exchanges and Clearing Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

This Application Form, together with a copy of the WHITE Application Form, the Prospectus and the other documents specified in the paragraphs headed “Documents Delivered to the Registrar of Companies and Available for Inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 343C of the Hong Kong Companies Ordinance, the Securities and Futures Commission in Hong Kong take no responsibility for the contents of any of these documents.

This Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States of America and its territories and dependencies, any state of the United States and the District of Columbia. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”).

本申請表格僅供在香港公開發售香港發售股份之用。本申請表格將不會在美國、英國、美國各州及受其管轄的司法管轄區內作有關香港發售股份之任何要約或招攬，亦不得在有關司法管轄區內作香港發售股份之任何要約或招攬。本申請表格將不會在美國、英國、美國各州及受其管轄的司法管轄區內作有關香港發售股份之任何要約或招攬。本申請表格將不會在美國、英國、美國各州及受其管轄的司法管轄區內作有關香港發售股份之任何要約或招攬。本申請表格將不會在美國、英國、美國各州及受其管轄的司法管轄區內作有關香港發售股份之任何要約或招攬。

Staple your payment here

請將股款緊釘在此

PERFECT SHAPE (PRC) HOLDINGS LIMITED 必瘦站(中國)控股有限公司

GLOBAL OFFERING

- Number of Offer Shares : 250,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 25,000,000 Shares (subject to adjustment)
Number of International Placing Shares : 225,000,000 Shares (subject to adjustment and the Over-allotment Option)
Offer Price : HK\$0.88 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal Value : HK\$0.10 each
Stock Code : 1830
全球發售
發售股份數目 : 250,000,000股股份(可因超額配股權而更改)
香港發售股份數目 : 25,000,000股股份(可予調整)
國際配售股份數目 : 225,000,000股股份(可予調整及因超額配股權而更改)
發售價 : 每股發售股份0.88港元(須於申請時以港元繳足), 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費
面值 : 每股股份0.10港元
股份代號 : 1830

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 3 February 2012. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

MIXED MEDIA OFFER

The Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing WHITE and YELLOW Application Forms with me/us being accompanied by a printed prospectus. The contents of the printed Prospectus are identical to the electronic form Prospectus.

- Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during normal business hours from 9:00 a.m. on Tuesday, 31 January 2012 until 12:00 noon on Friday, 3 February 2012 at the following locations:
1. any of the following addresses of the Sole Sponsor and the Hong Kong Underwriters:
China Everbright Capital Limited
China Everbright Securities (HK) Limited
Oriental Patron Securities Limited
2. any of the following branches of The Bank of East Asia, Limited:
Hong Kong Island
Kowloon
New Territories

Details of where printed Prospectus may be obtained will be displayed prominently at every location where Application Forms may be lodged. During normal business hours from 9:00 a.m. on Tuesday, 31 January 2012 until 12:00 noon on Friday, 3 February 2012, at least three copies of the printed Prospectus will be available for inspection at every location where the WHITE or YELLOW Application Forms are distributed as set out in the section headed “How to Apply for Hong Kong Offer Shares” of the Prospectus.

To: Perfect Shape (PRC) Holdings Limited (the “Company”)
China Everbright Capital Limited (the “Sole Sponsor”)
China Everbright Securities (HK) Limited (the “Sole Global Coordinator”)
Hong Kong Underwriters

- I/we:
• apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company;
• enclose payment in full for the Hong Kong Offer Shares applied for, being HK\$0.88 per Offer Share (payable in full on application in Hong Kong dollars plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.003% SFC transaction levy);
• undertake and agree to accept the Hong Kong Offer Shares applied for (or any lesser number allocated to me/us on this application);
• declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS, to benefit me/us or the person for whose benefit I am/we are applying;
• represent, warrant and undertake that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere in making my application;
• undertake, confirm and declare that I/we and the person for whose benefit I am/we are applying have not indicated an interest for or taken up and will not indicate an interest for or take up any of the International Placing Shares;
• understand that this declaration and representation will be relied upon by the Company, the Sole Sponsor and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
• authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant Share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant;
• request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
• have read the terms, conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
• agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date 日期: D 日 / M 月 / Y 年

- Warning:
• It is important that you read and follow the terms, conditions and application procedures overleaf.
• You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
• You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
• Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS. The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS; and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS, for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares); and where cheques or banker’s cashier orders are dishonoured upon the first presentation.
• You may be prosecuted if you make a false declaration.

混合媒介發售
本公司將依據公司條例(豁免公司及招股章程遵從條文)(香港法例第32L章)第9A節,在並非與招股章程印刷本一起發出的情況下,發出白色及黃色申請表格。招股章程印刷本的內容與黃色的招股章程相同。招股章程之電子版將於二零一二年一月三十一日(星期二)上午九時正至二零一二年二月三日(星期五)中午十二時正分兩段在本公司網址www.perfectshape.com.hk的投資者關係>香港首次公開招股招股章程一欄中及聯交系統www.hkexnews.hk內(披露易>上市公司公告>最新上市公司公告一欄)可供查閱及下載。

有意領取招股章程印刷本的公眾人士,可於二零一二年一月三十一日(星期二)上午九時正至二零一二年二月三日(星期五)中午十二時正的一般辦公時間內在下列地點免費索取:

- 1. 獨家保薦人及香港包銷商下列任何地址:
中國光大證券(香港)有限公司,地址為香港夏愨道16號遠東金融中心417樓
中國光大證券(香港)有限公司,地址為香港夏愨道16號遠東金融中心36樓
東亞證券有限公司,地址為香港中環康樂廣場8號交易廣場A座27樓
2. 香港結算存管處服務櫃檯,地址為香港德輔道中199號無限極廣場2樓
3. 東亞銀行有限公司下列任何一間分行:
分行名稱 地址
香港島 總行 香港德輔道中10號
九龍 旺角分行 九龍旺角彌敦道638至640號
新界 大圍分行 新界沙田大圍道16-18號豐華大樓

可領取招股章程印刷本的地址詳情請於遞交申請表格的各地點聯絡處查詢。於二零一二年一月三十一日(星期二)上午九時正至二零一二年二月三日(星期五)中午十二時正的一般辦公時間內,在招股章程(如何申請香港發售股份)一節中載有領取白色或黃色申請表格的地點,均有至少三份招股章程印刷本的文本可供閱。

致: 必瘦站(中國)控股有限公司(「貴公司」)
中國光大證券有限公司(獨家保薦人)
中國光大證券(香港)有限公司(獨家全球協調人)
香港包銷商

- 本人/吾等:
• 按照招股章程及本申請表格條款及條件,並在 貴公司之組織章程大綱及章程細則規限下,申請認購以下數目之香港發售股份;
• 隨附申請認購香港發售股份所需之全數款項,即每股發售股份0.88港元(須於申請時以港元繳足,另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費);
• 承諾及同意接納所申請數目或就本申請分配予本人/吾等之較少數目香港發售股份;
• 聲明及同意接納香港發售股份之受託人及香港包銷商將根據本申請表格及招股章程之條款及條件,將香港發售股份存入中央結算系統或香港結算代理人指定之中央結算系統;
• 聲明、保證及承諾本人/吾等/由本人/吾等代為申請之受託人及香港包銷商將根據本申請表格及招股章程之條款及條件,將香港發售股份存入中央結算系統或香港結算代理人指定之中央結算系統;
• 明白、確認及聲明,本人/吾等及本人/吾等代為申請之受託人及香港包銷商將根據本申請表格及招股章程之條款及條件,將香港發售股份存入中央結算系統或香港結算代理人指定之中央結算系統;
• 授權 貴公司將香港結算代理人之名稱列入 貴公司股東名冊內,作為本人/吾等所獲配發任何香港發售股份之持有人,並將相關股票直接存入香港結算操作之中央結算系統,以寄存於本人/吾等之中央結算系統投資者戶口持有人股份戶口或本人/吾等指定之中央結算系統參與者股份戶口;
• 要求任何退款支票以本人/吾等(如屬聯名申請,以本申請表格內名列首位之申請人)為抬頭人,及(在本申請表格及招股章程所載之條款及條件之規限下)以平郵方式將任何退款支票寄往本申請表格所列地址,郵誤風險概由本人/吾等承擔,除本人/吾等申請認購1,000,000股或以上以平郵方式將任何退款支票寄往本申請表格上表明本人/吾等擬按本申請表格及招股章程所述程序,親自領取任何退款支票;
• 已閱讀招股章程及招股章程所載之條款、條件及申請手續,並同意受其約束;及
• 同意本人/吾等作出之本申請,其接納及因而訂立之合約將受香港法律監管,並按香港法例詮釋。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

- 重要提示:
• 務請閣下細閱及遵守背頁之條款、條件及申請手續。
• 除與本申請表格一起遞交受託人申請,否則申請可被拒絕受理。
• 閣下必須親筆簽署申請,不得以個人印章代簽,否則申請可被拒絕受理。
• 任何人士僅限以白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購申請,以受託人身份提出一次認購申請。倘出現下列情況,則有關認購申請可被拒絕受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算發出電子認購申請,但未有在申請表格中填妥認購申請;或由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購申請,但未有在申請表格中填妥認購申請;或由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購申請,但未有在申請表格中填妥認購申請;或由一名申請人(或聯名申請人)以一份白色或黃色申請表格或透過中央結算系統向香港結算發出電子認購申請,但未有在申請表格中填妥認購申請。
• 如作出虛假聲明,閣下可能會被檢控。

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司之名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares) 申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過池A(12,500,000股股份)或池B(12,500,000股股份)最初供公眾人士認購的香港發售股份100%)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港幣	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	
<p>* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "The Bank of East Asia (Nominees) Ltd. — Perfect Shape Public Offer". * 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「東亞銀行受託代管有限公司—必瘦站公開發售」。</p> <p>To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外,請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位之申請人地址。</p>			
Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Your occupation in English 職業(以英文填寫)	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)+ 閣下之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+		
Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名(如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)+ 所有其他聯名申請人之香港身份證號碼/護照號碼/香港商業登記號碼(請刪除不適用者)+	(1)
	(2)		(2)
	(3)		(3)
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫)(聯名申請人只須申報名列首位申請人之地址及電話號碼)(僅接納香港地址)	Tel. No. 電話號碼		

+ (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers. Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose.
如屬中央結算系統投資者戶口持有人提出本申請,須填寫香港身份證號碼(倘閣下為個人)或香港商業登記號碼(倘閣下為法人團體)方可獲得受理(請參閱背頁「申請手續」一節第2段)。如閣下透過指定中央結算系統參與者(不包括中央結算系統投資者戶口持有人)申請認購而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如為法人團體,請填寫香港商業登記號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照號碼(如閣下屬個人)或香港商業登記號碼(倘閣下為法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。

(2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque. If any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供之部份香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人之部份香港身份證號碼/護照號碼,可能列印於閣下之退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下之銀行可能會在兌現閣下之退款支票前,要求核實閣下之香港身份證號碼/護照號碼。不正確填寫閣下之香港身份證號碼/護照號碼,可能會導致延誤兌現閣下之退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代理人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)之賬戶號碼或身份識別編碼。如閣下為代理人但沒有填寫此欄,本申請將視為為閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Tricor Investor Services Limited at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 9 February 2012 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of Share certificate(s)/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港發售股份,且擬於二零一二年二月九日(星期四)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/退款支票之其他日期,親身到卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取閣下之退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票(如相關)之時間及地點詳情,請參閱背頁「退還款項」一節。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此空格必須填寫妥當
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人之編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。
(See paragraph 2 under the section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)

For Bank use 此欄供銀行填寫
