HONG KONG PUBLIC OFFER — YELLOW FORM 香港公開發售 — 黃表
USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)之名義登記獲配發的香港發售股份,並直接存入中央結算及攻系統(「中央結算系統」),以記存於 閣下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算 系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

payment

請將股款 緊釘在此

here

Note: Unless defined herein, capitalized terms in this Application Form shall have the same meanings as those defined in the prospectus issued by Perfect Shape (PRC) Holdings Limited dated 31 January 2012 (the "Prospectus").
開業: 除本申請表格另有男子,本申請表格另有男子,本申請表格的問題是第一年一月之間愛羅見(預整報)所得選擇其有相同議業
The Stock Exchange of Hong Kong Limited (the "Sock Exchange"). Hong Kong Seconties Clearing Company Limited (the "Sock Exchange") Hong Kong Seconties Clearing Company Limited take no responsibility for the contents of this Application Form, make no representation as to its accuracy for completeness and expressly disclaim any lability whatover for any loss housever arraining from or in relating upon the whole or any part of the contents of this Application Form.

Staple your payment

Staple your payment

The Second Program of the WHIE Application Form, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies and Available for Inspection" in Appaciation Form, the Prospectus, have been registrared by the Registrar of Companies in Hong Kong as required by section 342 of the Hong Kong Companies of Hong Kong Companies in Hong Kong take no responsibility as to the contents of any of the documents.

蒙巨铁行形态文件之间容易不含意 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, my state of the United States and the District of Columbia, Thee materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States for which the Columbia States (including its territories and dependencies, my state of the United States and the District of Columbia, Thee materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities the Columbia States (including its territories under the United States Securities Act or 1933, as amended (the "U.S. Securities Act or Area Applicable U.S. Securities Act or any state securities the purple of the U.S. Securities Act or any state securities they in the United States, and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws.

1. **The Offer Shares have not been and in accordance with any applicable U.S. states securities laws.

2. **Space**



PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站(中國)控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

GLOBAL OFFERING

250,000,000 Shares (subject to the Over-allotment Option) **Number of Offer Shares**

25,000,000 Shares (subject to adjustment)
225,000,000 Shares (subject to adjustment and the Over-allotment Option) Number of Hong Kong Offer Shares : Number of International Placing Shares

HK\$0.88 per Offer Share payable in full on application in Hong Kong dollars, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% Offer Price

Nominal Value : Stock Code : HK\$0.10 each Stock Code 1830

全球發售

發售股份數目

香港發售股份數目 國際配售股份數目

发 音 250,000,000股股份(可因超額配股權而更改) 25,000,000股股份(可予調整) 225,000,000股股份(可予調整及因超額配股權而更改) 每股發售股份0.88港元(須於申請等以港元繳足),另加1%經紀佣金、0,003%證監會交易徵費及0.005% 聯交所交易費

每股股份0.10港元 股份代號: 1830

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 3 February 2012. You must read the conditions and instructions attached to this Application Form To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

IXEO MEDIA OFFER
he Company will be relying on section 9A of the Companies Ordinance (Exemption of Companies and Prospectuse from Compliance with
rovisions) Notice (Chapter 32L of the Laws of Hong Kong) and will be issuing WHITE and VELLOW Application Forms without them bein
companied by a printed prospectus. The contents of the printed Prospectus are identical to the electronic form Prospectus
useday, 31 January 2012 until 12.00 noon on Friday, 3 February 2012, an electronic form of the Prospectus can be accessed and downloads
onto the websites of the Company at www.perfectshape.com.hk under the "Placets Relations-PLIKIPO Prospectus" coin and the Suc

Members of the public who wish to obtain a copy of the printed Prospectus may obtain a copy, free of charge, upon request during mours from 9: 00 a.m. on Tuesday, 31 January 2012 until 12: 00 noon on Friday, 3 February 2012 at the following locations;
any of the following addresses of the Sole Sponsor and the Hong Kong Underwriters:
China Everbright Capital Limited of 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong
China Everbright Securities (HK) Limited of 36th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Oriental Patron Securities Limited of 27th; Two Exchange Square, 8 Connaught Place, Central, Hong Kong
the Depository Counter of HKSCC at 2nd Floor, Infinities Plaza, 199 Des Vocux Road Central, Hong Kong
any of the following branches of The Bank of East Asia, Limited:

Hong Kong Island
Kowloon Main Branch
New Territories Tai Wai Branch

Address
10 Des Voeux Road Central, Hong Kong
638-640 Neuthan Road, Mongkok, Kowloon
16-18 Tai Wai Road, Cheung Fung Mansion, Shatin, New Territories

etails of where printed Prospectus may be obtained will be displayed prominently at every location where Application Forms may be lodged, using normal business hours from 900 a.m. on Tuesday, 31 January 2012 until 12:00 noon on Findry, 3 February 2012, at least three copies of beintined Prospectus will be available for inspection at every location where the WHITE or YELLOW Application Forms are distributed as set out in the ction headed "How to Apply for Hong Kong Offer Shares" of the Prospectus.

Perfect Shape (PRC) Holdings Limited (the "Company")
China Everbright Capital Limited (the "Sole Sponsor")
China Everbright Securities (HK) Limited (the "Sole Global Coordinator")
Hong Kong Underwriters

- apply for the number of Hong Kong Offer Shares set out below, on abe terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum of Association and the Articles of Association of the Company enclose payment in full for the Hong Kong Offer Shares applied for, being HSUS 88 per Offer Shares/payable in full on application in Hong Kong dollars plans 1% brokerages, 00,00% Stock. Exchange trading fee and 00,00% SFC transaction levy) undertake and agree to accept the Hong Kong Offer Shares applied for, for any seeks number after the other on the split and the stock of the stock

- outside the United States (a) defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I an/we are applying will acquire the Hong Kong Qife Shares in an olf-indeparturase(in) or within the meaning of Regulation S under the U.S. Securities Act) outside the United States, or the allotiments or the unphilation for the Hong Kong Qife Shares to or by whom or for whose benefit this applications is made would require the Company to complyworth any requirement under any law or regulation (whether or not having the force of law) of any territory undertake, confirm and declare that I/we and the person for whose benefit I an/we are applying have not indicated an interest for or take up any of the International Placing Shares: understand that this declaration and representation will be gried upon by the Company, the Sole Sponsor and the Hong Kong Underwriters in deciding whether or not to make any allottened to Hong Kong Qiff Shares in response to this application; authorize the Company to place the name of HKSC. Nominees on the register of members of the Company as the holder(s) of any Hong Kong Qiffer Shares to be allotted to medic, and to deposite the relevant Share certificate(s) directly into CCASS persetate) by HKSCC for the credit of my/our cCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant: request that any refund chequely be made payable to media (so in the case of joint application, the first annous sed an arrival post at my/our own risk to the address given on this Application Form that I/we wish to collect any refund chequely by the made payable to media (so in the Company to the terms, conditions and application Form and the West to collect any refund chequely by them; and application form and the Prospectus; have read the terms, conditions and application form and the I/we wish to collect any refund chequely and construed in accordance with the procedures prescribed in this Application Form and the West to collect any refun
- agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance the laws of Hone Kone

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date日期	: D 目	/	/Y年	

- ng:

 It is important that you read and follow the terms, conditions and application procedures overleaf.

 You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.

 You must spin this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

 Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to KKSCC via CCASS. The following are lable to be rejected multiple or suspected multiple adjustations on WHITE and/or YELLOW
 Application Form (s) and/or by giving electronic application instructions to KKSCC via CCASS. And applications made by one applicant (or joint applicant) on the CRASS. For more than a fine or well of the companies of th

截止接受認購申請時間:二零一二年二月三日(星期五)中午十二時正。 閣下務請細関本申請表格附載之條件及指示。 本申請表格各適用部分必須清楚填妥 方為有效。

4.几時正至二零一二年二月三日(星期五)中午十二時正列的在本公司對於www.perfectable.com.h.的/投資者關係〉香港首次公開發 有招股章程」一欄中及轉交所網站www.hkexnews.hk內[披露易>上市公司公告>最新上市公司公告]一欄中可供查閱及下載。

有意領取招股章程印刷本的公眾人士,可於二零一二年一月三十一日(星期二)上午九時正至二零一二年二月三日(星期五)中午十二時 重的一般辦公時間內在下列地點免費索取:

化耐冷的时间内在下列地點免费索取: 即深保島人及非他包銷的下列任用地址: 中國光光體資育限公司,她此為各港度影道16號檢束金融中心17線 中國光光體等各體入育器公司,她此為各港也環境樂版場8號交易底場二期27線; 青地約青年常盛服務順德司,她此為香港市環康樂版場8號交易底場二期27線; 東並與行有程級內面下列任何一間分行;

地址 香港德輔道中10號 九龍旺角彌敦道638至640號 新界沙田大圖道16-18號祥豐大樓 大関分行 可領取招股章程印刷本的地址詳情將於褫交申請表格的各地點顯眼處顯示

於二零一二年一月三十一日(星期二)上午九時正至二零一二年二月三日(星期五)中午十二時正的一般辦公時間內,在招股章程「如何申請香港發售股份」一節所載每個派發白色或黃色申請表格的地點,均有至少三份招股章程印刷本的文本可供查閱。

- 必瘦站(中國)控股有限公司(「貴公司」) 中國光大融資有限公司(「獨家保薦人」) 中國光大證券(香港)有限公司(「獨家全球協調人」)

- 四元30.又示。 已**细閱**本申請表格及招股章程所載之條款、條件及申請手續、並同意受其約束;及 **同意**本人/吾等作出之本申請、其接納及因而訂立之合約將受香港法例監管、並按香港法例詮釋。

	For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交				
Broker No. 經紀號碼					
Broker's Chop 經紀印章					

- 提示:

 結語 国下部間及遵守背頁之條款、條件及申請手續。
 除非另有訂明。 國下必須以英文漢妥申據。否則申請可被拒絕受理。
 除非另有訂明。 國下必須以英文漢妥申據。否則申請可被拒絕受理。
 國下必須粮棄簽屬本申請。不得以個人印章代替。否則申請可被拒絕受理。
 任何人士循限以日色成黃色申請表係或透過中央結算系無向香港結算發出電子認購指示。以受益人身份提出一次認明申請。
 他出現下列情况、則有關認明申請。沒是一名申請人(成務之间等)之。 經購精不提出或或定額重複申請。沒由一名申請人(成務之申請入以一份自必或養色申請表核或透過中央結算系統向香港結算發出電子 結算發出電子聚購指示提出認明起每年組(12,500,000股股份)或乙组(12,500,000股股份)最初供公眾人士認精的香港發售股份的
 100%;及支索與從行不奈於已來們時未能兒現。

USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS 如欲以香港中央結算(代理人)有限公司之名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided offensives, not to exceed 10%) of the Hong Kong Offer Shares initially offered for public subscription in either pool A (12,500,000 Shares) or pool B (12,500,000 Shares) 中議認義帝是皇后位皇后(除5年有规定一任何的股份)最近 (12,500,000民任何)最初公定人工报		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 付款總額	HKS 港	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	
	L orders should be crossed "Account Payee Only" and m 台頭人賬戶 方式劃線開出,並須註明抬頭人為「東亞銀	ade payable to "The Bank of East Asia	
To be completed in BLOCK letters	in English in ink, except as stated otherwise. Joint applic	ants should give the address of the first-n	
Your name in English	子筆以英文正楷填寫。聯名申請人只須填寫排名首 Family name or company name 姓氏或公司名稱	位之申前人地址。 Forename(s) 名字	
英文姓名/名稱	, , , , , , , , , , , , , , , , , , , ,		
Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字	
Your occupation in English 職業(以英文填寫)		Your Hong Kong Identity Card No /Passport No./ Hong Kong Business Registration No. (Please delete as appropriate)+ 閣下之香港身份證據碼 護照號碼 香港商業登記號碼	
Names of all other		(請刪除不適用者)+ Hong Kong Identity Card No./ Passport No./	
joint applicants in English (if any) 所有其他聯名申請人之	(1)	Hong Kong Business Registration No. of all other joint applicants	(1)
英文姓名(如有)	(2)	(Please delete as appropriate)+ 所有其他聯名申請人之 香港身份證號碼/	(2)
	(3)	護照號號/香港商業登記號碼 (請刪除不適用者)+	(3)
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫)(聯名申請人只須申報名列首位申請人之地址及電話號碼)(僅接納香港地址)		Tel. No. 電話號碼	
"How to make your application"	overleaf). If you are applying through a designated CCASS Participant (other th	an a CCASS Investor Participant) and you hold a Hong Ko	corate) will be accepted for this application (Please see paragraph 2 under the section ong Identity Card, please provide that number. If you do not hold a Hong Kong Identity er individuals) their Hong Kong Identity Card numbers or, where appropriate, passport
numbers, or (if they are bodies of checking the validity of this checking the validity of this pop 如屬中央結算系統改資素戶口持持有人中申該應關的 關下過程應用 海戶特利電 海海企證/護州號國 如 图下圖 (2) Part of your Hong Kong Identity Card number/passport number 图下所提供之部份表现多分證章。	corporate) their Hong Kong Business Registration numbers. Your Hong Kong di licitation Form and such data may be transferred to a intel party for the accomplia 有人思比本申請。沒填寫香港身份整整值(簡 聚下方。」或者無有意學記號經 湯果身份證 時國養養養養養養養養養養養養養養養養養養養養養養養養養養養養養養養養養養養養	untity Card/passport number (if you are an individual) of Himment of such purpose. 線 服下為法人團體分方可獲得受理 (蔣帝即實頁「申請手編 香港商業營登經應。所有數本印號人(知屬個人)必須填寫 次·而有關資料可能會轉交第三方並行核實。 Kong Identity Card number/passport number of the first- tong Kong Identity Card number/passport number before	re individuals) their Hong Kong Identity Card numbers or, where appriopriate, passport ong Kong Business Registration number (if you are a body corporate) will be used for 日常第2段)。如 閣下透過指定中央結算系統投資者戶口書用多句證號碼或 如應用 漢照號碼或 如屬法人團體 岩海商東登记號碼。 閣下之書 ammed applicant, provided by you may be printed on your refund cheque, if any, Such encashment of your refund cheque, laccurate completion of your Hong Kong Identity 版料亦將轉交第三方以安排退款。 閣下之銀行可能會在兒現 閣下之退款支票前,要求
you do not complete this section, the	nis application will be treated as being made for your ber	efit.	owners, for each beneficial owner). If you are a nominee and 沒有填寫此欄,本申請將視作為以 閣下本身為受益人提出。
If you apply for 1,000,000 or more H to 1:00 p.m. on Thursday, 9 Februar headed "Refund of your money" for 如 周下申請診購「0,000の股 成以 仔皇后大道東28號金鐘匯中心26棋	ong Kong Offer Shares and wish to collect your refund cheque(s) (where relevated to such other dates as notified by the Company in the newspapers as a details of when and where to collect your refund cheque(s) (where relevant), 上春港養年股份 目転停工零一年二月九日(星期四)上午九時正多。 刻 領取 閣下之退款支票(如相關・請在左邊方格內填上「✓」號。有	ant) in person from Tricor Investor Services Limited at 2 ne date of despatch/collection of Share certificate(s)/refu 下午一時正,成本公司在報章上公佈發送/領取 關領取退款支票 (如相關)之時間及地點詳情,請參	26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. and cheque(s), please put a *** in the box on the left. Please see the section overleaf 股票/退款支票之其他日期,親身到卓佳證券登記有限公司(地址為香港灣時實「退還款項」一節。
Please repeat your name(s) and	LABEL 地址標貼 address as set out above in BLOCK letters 表所示姓名 名稱及地址		FOR CCASS PARTICIPANT 結算系統參與者資料
Name(s) 姓名/名稱		THIS BOX MUST BE DULY COMPL 此空格必須填寫妥當	ETED
Address 地址		Participant I.D. of the designated CCA 指定中央結算系統參與者或中央結算系	ASS Participant or CCASS Investor Participant 系統投資者戶口持有人之編號
		For designated CCASS Participant or the company chop bearing its compa	Corporate CCASS Investor Participant, please also affix
			(新) Halle. 統公司投資者戶口持有人請加蓋顯示公司名稱之公司印鑑。

For Bank use 此欄供銀行填寫



PERFECT SHAPE (PRC) HOLDINGS LIMITED

必瘦站(中國)控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

se conditions have the same meanings ascribed thereto in the Prospectus

- Can apply
 You, the applicant(s), and any person(s) for whose benefit you are applying, must be an individual; 18 years of age or older; have a Hong Kong address; and are not a legal or natural person of the PRC (other than Hong Kong, Macau and Taiwan).
 If you are a body corporate, the application must be in the names of the individual members, not in the name of the firm. If you are a body corporate, the application must be stamped with the company perhop (bearing the company) name) and signed by a duly authorized officer, who must state his or her representative capacity. Save as under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying arefus.

 an existing beneficial owner of Shares in the Company;
 the chief executive or a director of the Company or any of its subsidiaries;
 an associate (as defined in the Listing Rules) of any of the above;
 a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering:
 a legal or natural person of the PRC (except qualified domestic institutional investors);
 inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or you are or any person(s) for whose benefit you are applying is/are a U.S. person (as defined in Regulation S).

 - S); a person who does not have a Hong Kong address; or have been allocated or have applied for Shares under the International Placing. number of joint applicants may not exceed four.

5. The number of joint apparatus may not seem the your area nominee. You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee. in which case you may make more than one application in structions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box of the property of the p

In the box on this Application Form marked "For nominees", you must include:

an account number or

some other identification code
for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Sponsor, the Sole Global Coordinator and the Hong Kong Underwriters such information about such person/every such person as my of them may require for any of the purposes et out in the section below headed "Personal Data".

- Lodge only one application for your benefit (or your and any of your joint applicants' benefit)
 Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application for your benefit (or your and any of your joint applicants' benefit)
 Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees acting on electronic application instructions) will be rejected as multiple applications if you or you and your joint applicants (whethers) on WHITE or YELLOW Application Form or by the part of the part

Shares) or pool B (12,500,000 Shares) to the public as reterred to under the section headed "Structure of the Global Offenge" in the Prospecture.

• have applied for or taken up, or indicated an interest in applying for or taking up or have been on will be placed including conditionally and/or provisionally) any International Placing Shares under the International Placing.

All of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications is made for your benefit (including the part of the application made by HKSCC Nomines acting on electronic application instructions. If an application is misted company and:

(a) the only business of that company is necurities; and

(b) you exercise statutory control over that company, then the application will be deemed to be made for your benefit. *Unlisted company means a company within or equity securities listed on the Stock Exchange.

*Statutory control in relation to a company means you:

• control the composition of the board of directors of that company; or

• control more than half of the voting power of that company, or octouring any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capitall).

*Allocation of Hong Kong Offer Shares — Pools A and B

hold more than half the issued share capital of that company (not counting any part of hit which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

Allocation of Hong Kong Offer Shares — Pools A and B The Company is initially offering 2500,000 Hong Kong Ludies rivers. Applicants for the Hung Kong Offering. The Hong Kong public Offer is high underwritten by the Hong Kong Unders rivers. Applicants for the Hung Kong Offering. The Hong Kong Dublic Offer is high underwritten by the Hong Kong Unders rivers. Applicants for the Hung Kong Offer and a 0.003% SFC transaction levy.

The Hong Kong Public Offer is open to all members of the public in Hong Kong. An applicant is for Shares under the Hong Kong Public Offer will be required to give an undertaking and confirmation in the Application form wathwritted by him/her that he/she has not applied for not taken up any Shares under the Hong Kong offering the public offer in the English of the Company of the

- tunan ouncers win o have applied for the same number of the Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.

 Effect of completing and submitting this Application Form
 By completing and submitting this Application Form
 By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

 a gree with the Company and each Sharcholder, and the Company agrees with each of its Sharcholders, to observe and comply with the Companies Ordinance, the memorandum of association of the Company and the Articles;

 agree with the Company and each Sharcholder that the Shares in the Company are freely transferable by the holders thereof;

 authorise the Company to enter into a contract on your behalf with each of the Directors and officers of the Company whereby each such Director and officer undertakes to observe and comply with his obligations to sharcholders as stipulated in the memorandum of company and the Articles;

 (d) confirm that you have only relied on the information and representations in the Prospectus in making your application and will not represent the company and the Directors are liable only for the information and representations contained in the Prospectus;

 (d) undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or take up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, and will not apply for or take up, or indicate an interest for, and will not apply for or take up or indicate an interest for, and will not apply for or take up or indicate an interest for, and will not apply for or take up or indicate an interest for, and will not apply for or take up or indicate an interest for, and will not apply for or take up or indic

- application; instruct and authorise the Company and/or the Sole Global Coordinator as agent for the Company (or their respective agents or nomines) to do on your behalf all things necessary to effect registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees, as required by the Articles and otherwise to give effect to the arrangements described in the Prospectus and the Application Form;
- Approaction Form, agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation; warrant the truth and accuracy of the information contained in your application; agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the loss of Hone Kenter.
- agree that your app laws of Hong Kong;
- laws of thong Kong;

 Conflirm that you have read the terms and conditions and application procedures set out in the Prospectus and the Application Form and agree to be bound gree to be load gree to accept the Shares applied for, or any lesser number allocated to you under the application; and undertake and gree to accept the Shares applied for, or any lesser number allocated to you under the application; and if the laws of any place outside Hong Kong are applicatible to your application, agree and warrant that you have compiled with all such laws and none of the Company, the Sole Global Coordinator and the Hong Kong Underwriters nor any of their respective (l)

- officers or advisers will infringe any law outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectuse undertake to sign all documents and to do all things, necessary to enable HKSCC Nommers to be registered as the holder of the Offer Shares allocated to you, and as required by the Articles;

 represent, warrant and undertake that you/note of the persons for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; and at the time the offer of Hong Kong Offer Shares was made to you and at the time you are completing and submitting this application to organize your buy onler, you are, and each of the other persons (5) or whose benefit you are applying is, located outside the United States (as defined in Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction exhibit the meaning of Regulation S under the U.S. Securities Act 1933) and will acquire the Hong Kong Offer Shares in an offshore transaction exhibit the meaning of Regulation S under the U.S. Securities Act 1933 and will acquire any territory outside Hong Kong Offer Shares to or by whom this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong Offer Shares (as the supplication with any territory outside Hong Kong Offer Shares (as the supplication with a pull advised Hong Kong Offer Shares (as the supplication with any requirement under any law or regulation in surface with the supplication is the only application which will be made for your benefit on which will be m

- available by the Company;

 agree to disclose to the Company, the Sole Global Coordinator and their respective agents any information about you or the person(s) for whose benefit you have made the application which they require;

 authorise the Company to place the name of HKSCC Nominees on the Company's register of members as the holder(s) in Hong Kong of any Offer Shares allocated to you, and the Company and/or the Company's agents to send any refund cheque (where applicable) to you or (in case of joint applicants) the first-named applicant in this Application Form at your own risk (except if you have applied for 1,000,000 Hong Kong Offer Shares or more, as the case may be, and have indicated in this Application Form that your wish to collect your refund cheque in person);

 confirm that you are aware of the extrictions on the Global Offering of the Offer Shares described in the Prospective.

- case may be, and nave indicated in this Application from that your was no concert your retund enque in personi; confirm that you are aware of the restrictions on the Global Offering of the Offer Shares described in the Prospectus; understand that these declarations and representations will be relied upon by the Company, the Sole Global Coordinator in deciding whether or not to allocate any Offer Shares in response to your application; agree with the Company, for itself and for the benefit or each shareholder of the Company (and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed, for itself and on behalf of each shareholder or our Company) (and if applicable, with each CCASS Participant giving electronic application instructions) to observe and comply with the Companies Law, the Memorandum and the Articles;
- agree that the shares to be allotted shall be issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for
- pagee that the shares to be allotted shall be issued in the name of HKSCC Nominess Limited and deposited directly into CCASS for credit to your CCASS investor Participant stock account of two stock account of your designated CCASS participant; agree that each of HKSCC and HKSCC Nominees Limited reserves the right (1) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees Limited or not to accept such allotted shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and transferred into your name at your own risk and costs; and (3) cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection; agree that each of HKSCC and HKSCC Nominees Limited may adjust the number of allotted shares issued in the name of HKSCC Nominees Limited.
- agree that neither HKSCC nor HKSCC Nominees Limited shall have any liability for the information and representations not so contained in the prospectus and this application form; and
- agree that actual rRSCC nor HKSCC Nominees Limited shall be liable to you in any way

The Company, the Sole Global Coordinator, the Sole Sponsor, the Hong Kong Underwriters, and their respective directors and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligions expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration

Nou must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the shares and no allotment of any such shares will be made until after the closing of the application List.

Asphanation List.

The Company expects to release and announce the results of applications and the basis of allotment of the Hong Kong Offer Shares and the level of interest in the International Placing by no later than 9:00 am on Thursday, 9 February 2012 on the Company's website (www.hecknews.hk) and in The Standard (in English) and the Sing Tao Daily (in Chinese).

Results of allocations of the Hong Kong Public Offer, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available in the manner described in the section headed "How to apply for Hong Kong Offer Shares — VI. Publication of Results" in the Prospectus on Thursday, 9 February 2012.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

... TOOL AFFLICATION FOR HUNG KUNG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful, your Share creditact(s) will be issued in the name of HKSCC Nominese and depose into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant a by you in this Application Form on Thursday, 9 February 2012 or, under certain contingent situations, on any other date as shall be det HKSCC of HKSCC Nominese.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:

If you are applying as a CCASS Investor Participant:
The Company expects to make available the results of the Hong Kong Public Offer, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for the Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, 9 February 2012. You should check the results made available by the Company and report any discrepancies to HKSCC before 500 p.m. on Thursday, 9 February 2012 or such other date as shall be determined by HKSCC or HKSCC Nominess. Immediately following the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCCs" An Operating die for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account. Offer Shares credited to your stock account.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 10 February 2012 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares for any of the following reasons

If your application is revoked:

If your application is revoked:

By completing and submitting an Application Form or submitting electronic application instructions to HKSCC, you agree that your application or the application made by HKSCC Nominees Limited on your behalf may only be revoked after the fifth business day after the time of the opening of the application lists of the Hong Kong Public Offer. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form or submit your electronic application instructions to HKSCC. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before that day except by means of one of the procedures referred to in the Prospectus.

Your application or the application made by HKSCC Nominees on your behalf may be revoked before the fifth business day after the time of the opening of the application ists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 432E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus under

USE THIS APPLICATION FORM IF YOU WANT THE HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR THE STOCK ACCOUNT OF YOUR DESIGNATED CCASS PARTICIPANT MAINTAINED IN CCASS

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allotment, and where such basis of allotment is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.

If the Company or its agents or nominees exercise their discretion to reject your application:

The Company, the Sole Global Coordinator (on behalf of the Underwriters) or their respective agents or nominees have
reject or accept any application, or to accept only part of any application. The Company, the Sole Global Coordinator
Underwriters) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.

- Underwriters) or their respective agents or nominees do not have to give any reason for any rejection or acceptance.
 If your application is rejected:
 Your application will be rejected if:

 it is a multiple or suspected multiple application;
 this Application Form is not completed correctly in accordance with the instructions herein;
 you or the person(s) for whose benefit you are applying have applied for and/or been allotted or will be allotted with the International Placing Shares;
 your payment is not in the correct form;
 you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 the Component is Safe Clobed Coordinate ballons that the acceptance of your application would violate the applicable acceptance.

- you just of the Company of the Sole Global Coordinator believe that the acceptance of your application would violate the application of the Sole Global Coordinator believe that the acceptance of your application would violate the application of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located.
- usus Appunation Forms is located;
 you application is for more than 100% of the Hong Kong Offer Shares initially offered for public subscription in either pool A
 (12,500,000 Shares) or pool B (12,500,000 Shares); or
 any of the Underwriting Agreements does not become unconditional in accordance with its terms or is terminated in accordance with
 its terms.

It's terms:

If your allotment of Hong Kong Offer Shares is void:

Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares in sisue and to be issued as mentioned in the Prospectus either:

— within three weeks from the closing of the application lists in respect of the Hong Kong Public Offer; or

within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing of the application lists in respect of the Hong Kong Public Offer.

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (together with brokerage, Stock Exchange trading fee and SFC transaction levy) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, brokerage fee, Stock Exchange trading fee and SFC transaction levy) to you, without interest.

transaction levy to you, without interest.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on this Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number or the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data may also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. Refund cheques are expected to be despatched on Thursday, 9 Faculty 2012.

If you have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated your intention on this Application Form to collect your refund cheques (if any) in person from the Company's Hong Kong Branch Share Registrar, Tricor Investor Services Limited, and have provided all information required by this Application Form, you may collect your refund cheques (if any) from:

Tricor Investor Services Limited.

all information required by this Application Form, you may collect your refund cheque(s) (if any) from:

Tricor Investor Services Limited
26/F., Tesbury Centre
28 Queen's Road East
Wanchai, Hong Kong
From 9/00 a.m. to 1:00 p.m. on Thursday, 9 February 2012 or any other date notified by the Company in the newspapers as the date of dispatch
of share certificates/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make
collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing
a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if
applicable) must produce, at the time of collection, evidence of identity acceptable to the Company's Hong Kong Branch Share Registrar, Tricor
Investor Services Limited. If you do not collect your refund cheque(s) (if any) in person within the time specified for collection, it/they will be
dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for or or ore Hong Kong Offer Shares but
have not indicated in this Application Form that you wish to collect your refund cheque(s) (if any) in person, your refund cheque(s) (if any) will be
dispatched promptly to you by ordinary post to the address as specified in this Application Form at your own risk.

The Company intends to make special efforts to avoid undue delays in refunding application monies, brokerage, SFC transaction levy and Stock Exchange trading fee where appropriate.

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong on) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

personal data suppued.

Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Forms and the Prospectus and announcing results of allocations of the Hong Kong Offer
- Shares; enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere registering new issues or transfers into or out of the name of holders securities including, Nominees;

- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere:
- registering new issues or transfers into or out of the name of holers securities including, where applicable, in the name of HKSCC Nominess;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signal rate rerifications, any other verification or exchange of information:
- establishing benefit entitlements of holders of securities of the Company, such as disidense, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries
- compiling statistical information and shareholder grofiles;
- making disclosures are required by any laws, rule or regulations whether statutory or otherwise;
- disclosing relevant information to facilitate claims on entitlements. and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators, and/or other purpose to which the holders of securities may from time to time a line.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities may from time to time a line.

Personal data held by the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whelter within or outside Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whelter within or outside Hong Kong Share Registrar is to the content necessary for achieving the above purposes or any of them

TO MAKE YOUR APPLICATION

Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for, Your application must be for a minimum of 4,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the offer price of HKS0.88 pc Offer Share, plus brokerage of 1½, the Stock Exchange trading fee of 0.009% and the SFC transaction levy of 0.003%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form.

Now you shall be accepted.

However, and the proper payers are the properties of the application form.

Now you shall be accepted.

Only witness againates with a deception:

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

the designated CCASS Participant must endorse the form with its company chop (bearing its compa participant I.D. in the appropriate box in this Application Form.

- participant I.D. in the appropriate box in this Application Form.

 If you are applying as an individual CCASS Investor Participant:

 this Application Form must contain your full name and Hong Kong Identity Card number; and
 your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

 If you are applying as a joint individual CCASS Investor Participant:

 this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor
 your CCASS participant I.D. must be inserted in the appropriate box in this Application Form.

 If you are applying as a corporate CCASS Investor Participant:

 this Application Form must contain the CCASS Investor Participant:
- umber; and our CCASS participant I.D. and your company chop (bearing CCASS Investor Participant's company your CCASS participant I.D. and your company cusp to causing CCASS Institute I.D. and it is application form.

 ect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may

render this application invalid. render this application invalid.

Staple your payment to the top left hand corner of the form. You must pay for the Shares applied for by **cheque** or by **banl**

- Staple your payment to the top left hand corner of the form. You must pay for the Shares application by Cneque or by Deliver Scale application must be accompanied by either a separate cheque or banker's eashier order.

 Hyou pay by cheque, the cheque must:

 be in Hong Kong dollars;

 not be post-dated:

 be drawn on your Hong Kong dollar bank account in Hong Kong:

 be drawn on your Hong Kong dollar bank account in Hong Kong:

 be drawn on your Hong Kong dollar bank account in Hong Kong:

 be when your account name. This name must either be preparates as the cheque, or be entayed at the back by a person authorized by the bank. This account name must correspond with your name, on this application form; If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque's drawn one joint account, one of the joint account names must be the same as the name of the first-named applicant.

 be crossed "Account Payes Conf." be sat Asia (Nominess) Ltr. Perfect Shape Public Offer"; and

 be crossed "Account Payes Conf."

be crossed "Account Payes Only". application is liable to be rejected if your cheque: does not meet all these requirements; or

- does not meet all these requirements; or is dishonoured on it first presentation. It is dishonoured on it first presentation. It is dishonoured on it first presentation. It is a subject to the state of the state o

ve ur trong Aong quouars;
 be made payable to "The Bank of East Asia (Nominees) Ltd. — Perfect Shape Public Offer"; and
 be crossed "Account Payee Only".

Your application is liable to be rejected if your heque or order does not meet all these requirements or is dishonored on its first presentation.

	Branch Name	Address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Hong Kong
	Causeway Bay Branch	46 Yee Wo Street, Causeway Bay, Hong Kong
	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253–261 Hennessy Road Wanchai, Hong Kong
	Taikoo Shing Branch	Shop G1010-1011, Yiu Sing Mansion, Taikoo Shing, Hong Kong
	Mongkok Branch	638-640 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	7 Hong Ning Road, Kwun Tong, Kowloon
	East Tsim Sha Tsui Branch	Shop G3–G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui, Kowloon
	Mei Foo Sun Chuen Branch	Shop N57, G/F, Mount Sterling Mall, Mei Foo, Kowloon
New Territories	Tai Wai Branch	16-18 Tai Wai Road, Cheung Fung Mansion, Shatin, New Territories
	Tai Po Branch	62-66 Po Heung Street, Tai Po Market, New Territories

This Application Form can be lodged at these times:

Tuesday, 31 January 2012 — 9:00 a.m. to 5:00 p.m. fednesday, 1 February 2012 — 9:00 a.m. to 5:00 p.m. Thursday, 2 February 2012 — 9:00 a.m. to 5:00 p.m. Friday, 3 February 2012 — 9:00 a.m. to 12:00 noo

- The latest time for lodging your application is 12:00 noon on Friday, 3 February 2012 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

 a tropical cyclone warning signal 8 or above, or

 a "black" rainstorm warning

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 3 February 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00

day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 3 February 21: The Company will not give you a recept for your payment. The Company will not give you are ceept for your payment. The Company will not give you for the first payment. The Company will not give you are ceept for your payment. The Company will not give you are ceept for your payment. The Company will not give you are ceept for your payment. The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
4,000	3,555.49	300,000	266,661.12	2,500,000	2,222,176.00	10,000,000	8,888,704.00
8,000	7,110.96	400,000	355,548.16	3,000,000	2,666,611.20	11,000,000	9,777,574.40
12,000	10,666.45	500,000	444,435.20	3,500,000	3,111,046.40	12,000,000	10,666,444.80
16,000	14,221.92	600,000	533,322.24	4,000,000	3,555,481.60	12,500,000*	11,110,880.00
20,000	17,777.41	700,000	622,209.28	4,500,000	3,999,916.80		
40,000	35,554.82	800,000	711,096.32	5,000,000	4,444,352.00		
60,000	53,332.22	900,000	799,983.36	6,000,000	5,333,222.40		
80,000	71,109.63	1,000,000	888,870.40	7,000,000	6,222,092.80		
100,000	88,887.04	1,500,000	1,333,305.60	8,000,000	7,110,963.20		
200,000	177,774.08	2,000,000	1,777,740.80	9,000,000	7,999,833.60	* Maximum number of Public Offer S	Shares you may apply for



PERFECT SHAPE (PRC) HOLDINGS LIMITED 必瘦站(中國)控股有限公司

(於開曼群島註冊成立之有限公司)

全球發售

由請條件

除另有註明外,此等條款中所使用之詞彙具有招股章程賦予該詞之相同涵義。

申請人資格

- 閣下(申請人)及 閣下代為申請之任何受益人必須為年滿18歲之人士;擁有香港地址;及並非中國(香 港、澳門及台灣除外)之法人或自然人。 如 閣下屬商號,則必須以商號之個別成員而非以商號之名義申請。
- 如 閣下屬法人團體,申請表格須加蓋公司印章(須列有公司名稱);並由獲正式授權之高級職員簽署,
- 並須註明簽署人之職衡。 除非上市規則容許,倘 閣下或 閣下代為申請之任何受益人為下列人士,則不**得**申請任何香港發售 股份
 - 本公司股份現時之實益擁有人
 - 本公司或其任何附屬公司之最高行政人員或董事;

 - 上述任何人士之聯繫人士(定義見上市規則); 本公司之關連人士(定義見上市規則)或於全球發售完成後隨即成為本公司關連人士之人士;
 - 除合資格境內機構投資者外,中國之法人或自然人
 - 填寫及提交本申請表格當時身處美國境內(定義見美國證券法S規例),或 閣下或 閣下代
 - 為申請的人士為美籍人士(定義見S規例); 並無擁有香港地址之人士;或
 - 已根據國際配售獲分配或申請股份
- 聯名申請人不得多於四名。

7.. 倘 閣下為代理人

[四] 個 PA 所理人。 例 閣下為代理人,則可以提交超過一份認購香港發售股份申請。在此情況下。 閣下可:(i)透過中央結算系統 統向香港結算發出電子認購指示 (倘 閣下為中央結算系統參與者);或(ii)使用白色或黃色申請表格提出申請, 並以 閣下名義代表不同實益擁有人提交超過一份申請。 閣下必須在本申請表格上註有「由代理人遞交」一 欄內填上各實益擁有人(如屬聯名實益擁有人,則為每名有關實益擁有人)之;

- 賬戶號碼;或
- 其他身份識別編碼

閣下未填妥上述資料,則本申請將視為以 閣下本身為受益人而提交。

代表另一名人士變交本申請表格之代理人,被視為已向本公司。獨家保薦人、獨家全球協調人和香港包銷商 發出聲明和承諾,表示其已正式獲該名人士(或如多於一名人士則為全體)授權變交本申請,並代表該名人士 /每名有關人士同意本申請表格之條款。 閣下亦向本公司、獨家保薦人、獨家全球協調人和香港包銷商承諾,

會應要求就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士之資料 僅可以 閣下本身(或 閣下與任何聯名申請人)為受益人提交一份申請

重句の 同じて3 (3) 同じ突に内断 日下明人/ 何父 エルレス 以下明 重複或既屬重複之申請概不受理。除上文乙段所述情況外,如 閣下或 閣下連同 閣下之聯名申請人成 下之任何聯名申請人作出以下任何一項行為,閣下之所有申請(包括由香港結算代理人根據電子認購指示提 出之申請部份)將會被視為重複申請而概不受理:

- (福田市) 小田 (弘化成本) 金 (中間市本) 本語 (本語) 東京 (南 関下為一名中央結算系統的香港結算發出電子認購指示 (倘 関下為一名中央結算系統投資者 戸口持有人或透過中央結算系統結算或託管商參與者申請) 而作出超過 項申請 (不論個人或與他人聯名);或
- 個人或與他人聯名」,或 同時使用一份或多价自鱼申請表格及一份(或多份)黃色申請表格或一份(或多份)自色或黃色申請表 格及通過中央結算系統向香港結算發出電子認購指示提出申請(不論個人成與他人聯名);或 (不論個人成與他人聯名)用一份(或多份)自色或黃色申請表格或接過中央結算系統的香港結算預費出 電子認購指示(如 閣下為中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者 申請),申請招股章程(全球發售的架構)一節所述申組(12,500,000股股份)或乙酰(12,500,000股股份) 中初步可供公架人土記號的香港發售股份被目100%以上;或
- 已申請或接納或已表示有意申請或接納或已經或將會獲配售(包括有條件及/或暫時)國際配售的任

會港渡貨取了甲酮外槽吸稅作里限甲酮则內數正定及之 該公司的唯一業務是買賣證券;及 關下對該公司行便法定控制權,則該項申請將被視作為 關下的利益作出

非上市公司指其股本證券並無在聯交所上市之公司。

對有關公司有法定控制權指 閉下

- 控制該公司董事會之組成;或
- 控制該公司——半以上之投票權;或 持有該公司—半以上已發行股本(不包括無權分字繼續某特定金顺之溢利或資本分派之已發行股本)。

香港發售股份之分配 — 甲組及乙組

本公司取正根據香港公開發告初步提呈25.00,000股青港發售股份(可予重新分配)以供香港公界人士認購,該等香港發售股份佔根據全球改進提呈的發售股份總數的10%。香港公開發售由香港包銷商全數包銷。香港發售股份的申請人於申請時須繳付發售價每股0.88港工,另間1%經紀網金、0.005%聯交所交易費及0.003%證監會交易徵費。

監督交易徵費。 香港公開發售可供壽港所有公眾人主認購。根據香港公開發售申購股份的申請人,將須在已呈交的申請表上 承諾和確認其並無限強國際配售申購或認購任何股份、亦無以其他方式參與國際配售。申請人應注意,如申 請人所作的承諾及/或確認福達反及/或不真實(視乎情況而定)、該申請人根據香港公開發售提交的申請

股份數目的任何認購申請將不會受理。

及仍或日的江門的時中時間不曾之建。 根據香港公開發售向投資者分配香港發售股份。完全取決於香港公開發售所接獲的有效申請數目。如香港公 開發售出現趨縮認購,則香港發售股份的分配可能以抽籤形式進行。即部分申請人可能較其他申請相同數目 香港發售股份的申請人獲分配更多香港發售股份。而未能中籤的申請人可能不會獲分配任何香港發售股份。

填妥及遞交本申請表格之效用

填妥及遞交本申請表格,即表明 閣下(如屬聯名申請人,即 閣下與聯名申請人共同及個別)為本身或以代理人或代名人身份為所代表之每名人士:

- 與本公司及各股東**同意** 而本公司與各股東亦同意遵守並依照公司條例、本公司組織章程大綱及細則; 與本公司及各股東**同意**,本公司股份的持有人可自由轉讓股份;
- 授權本公司代表 閣下與本公司各董事及高級職員訂立合同,據此董事及高級職員承諾履行及遵守 本公司組織章程大綱及細則所規定後等對股來的義務; 確認 閣下在提出申請時,僅依據招股章程所載的資料及聲明,而不會依賴任何其他資料及聲明;
- (d)
- (f)
- 同數向本公司、其股份過戶登記處、收款銀行、獨家全球協調人及彼等各自的顧問及代理披露彼等 所要求任何關於 閣下或 閣下代為申請的受益人的個人資料及任何資料;
- 指示及授權本公司及/或獨家全球協調人(或彼等各自的代理人或代名人)作為本公司的代理人代 表 閣下辦理一切必需手續,以根據細則使 閣下所獲配發的任何香港發售股份以香港結算代理人 的名義登記,否則按其他規定進行招股章程及申請表格所述的安排;

- 閣下的申請一經接納,即不可因無意作出的失 同意(在不影響 閣下可能擁有的任何其他權利下) (i) 實陳述而將其撤銷;
 - 資陳經而將具撤銷; 保證 閣下提出的申請中所載資料真實準確

- (m)
- 保體 關下提出的申請中班被資料責實事所; 同意 關下的申請,其任何接對及因而靜立的含約均受香港法例規管 並順按其詮釋; 確認 關下已細閱相股確型及申請。格所被條款、條件及申請于實,並同意受其約束; 承諾及同意接執所申請或學規申請。 關下所分配 22少数目的取份;及 倘香港以外任何地區的法律號用於 關下的申請。則 關下同意及保體 關下已遵從一切有關法律, 而本公司,獨家全球協調人及香港包請前及後等各目的任何海級職員或顧問在接納 關下的認聘申 請或 關下根據招股章程所裁條款及條件所享有的捷利與承據的责任而採取的行動不會建反香港以 外鄉區的任何法律;
- 明成、两下依据证据本证的根据或 外地區的任何法律; 承載簽署所有必要文件及地行所有必要事宜,使香港號買代理人登記為 関下獲配發的發售股份持
- 承蓋 教育 月必要文件及進行所有必要事宜、使香捲製具代理人發記為 關下獲配發的發售股份持有人。並修合經則的規定; 聲明、張禮及承諾 周下/ 關下代為申請之受益人並不受香港或其他地方之任何適用法例限制提出本級聘申請、支討任何申請股款或獲配發或盡關性何何者接發售股份。及向 關下發售客港發售股份與所及 同下境等建设本申請表格提出 關下的買入 指令時、周下及 国下代為申請的受益人各自身處美國等外(定義見)33年美國部券法S規例),並在美國場外於營糧之易(定義見美國部券法S規例),並在美國場外於營糧之易(定義見美國部券法S規例),並在美國場外於營糧之易(定義見美國部券法S規例),並在美國場外於營糧之易(定義見美國部券法S規例),非認時"清禮"時股份。或提出是項申請的法律或規例的任何規定(不論是否具法律效力); (為以 閣下本身的引益提出申請「保體是項申請屬以 閣下的利益使用自色或黃色申請表格或透過向香港結算強工體系經數據不所提出的唯一申請; (的重新出資。經營數據新所提出的唯一申請; (的重新出資。經營數,經經過一時代理人所有所需權力及授權,以提出申請;
- (q)

 - 刀及校權、以按出申請; (納] 下方地人的 (理及) 侯禮已向該其他人士作出合理查詢、確認是項申請是以該其他人士的利益以白金。後養自申請を格成透過向香港結算發出電子認購指示的唯一申請,而 關下已獲正式授權 以為其他人 上的代理人身份簽署申請表格或發出電子認購指示。 [圖彙] 閣下的申請一經接納後, 閣下的申請將以本公司作出的香港公開發售結果為證; 同意阿本公司、獨第全球協調人及彼等各自的代理披露彼等要求關於 閣下或 閣下代為申請的受 (s)

 - 益人的任何資料;
 - 紅木的江門四科片, 變權本公司將香港結算代理人名稱列入本公司的股東名冊內作為 關下獲配發的任何香港發售股份 的持有人,並授權本公司及/或其他理人將任何退款支票(倘擿用)以普遍郵遞方式按申請表格上 所填寫的地址寄予 閣下或(或如屬聯名申請人)排名首位的申請人,郵談風險概由 關下承擔(惟 の 関下 中 前 1,000,000 股或以上 (視乎情況而定) 香港發售股份、並於申請表格註明 関下將親身領取退款支票);
 - 確認 閣下知悉招股章程所述的發售股份全球發售所受的限制;
 - 明白本公司及獨家全球協调人將依賴該等聲明及陳述,以決定是否應 閣下的申請而分配任何發售股份 向本公司(為其本身及本公司各股東的利益)表示同實,而本公司诱渦接納全部或部分申請將被視為 同年公司(高兵平另及平公司甘放來的利益)表外同意;而平公司这地致新主申或申力中由所包飲商 為其本身及代表本公司各股東同意(備適用,發出電子認購指示的中央結算系統參與者表示同意)遵 照及遵守公司法、大綱及細則; 同意將予配發股份以香港中央結算(代理人)有限公司名義發行並直接存入中央結算系統,以記存

 - 入 關下之中央結算系統投資者戶口持有人股份戶口或 閣下指定之中央結算系統參與者股份戶口; 同意香港結算及香港中央結算(代理人)有限公司各保留權利(1)不接受上述任何或部分獲配發股份以 到取:
 - 同意香港結算及香港中央結算(代理人)有限公司各可調整以香港中央結算(代理人)有限公司名義發 行之獲配發股份數目
 - 同意香港結算及香港中央結算(代理人)有限公司概無須就非載於招股章程及本申請表格之資料及申
 - 同意香港結算及香港中央結算(代理人)有限公司概無須以任何方式向 閣下負責

(ad) 网络自他用水风日他一个用水 (10年)人 日秋之 5 城流水 (11月) (20 四月) (20 回月) (20 下作出虛假聲明,可能會被檢控。

除非另有訂明, 閣下必須以英文填妥本申請,而 閣下或(倘為聯名申請人)各聯名申請人必須親筆簽署本 申請,不得以個人印章代替,否則申請可被拒絕受理。

香港發售股份之配發

香港公開發售之分配結果以及成功申請人之香港身份證/護照/香港商業登記號碼(如適用),將於二零一二年二月 九日(星期四) 週週拍股章程[如何申請香港發售股份 - VI.公佈結果]一節所述方式公佈。

倘成功申請香港發售股份 (全部或部分)

- - 香港發售股份會存入 阁下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口, 阁下可向該中央結算系統參與者查詢所獲分配之香港發售股份數目。
- 倘 閣下以中央結算系統投資者戶口持有人身份提出申請:

個 關下以中央論算系就投資看戶口持有人身的提出申請。 本公司預期於三零一二年三月九日 任期四)按照相股章程(如何申請香港發售股份 — 公佈結果」一節所越方 法公佈香港公開發售結果(包括中央結算系統投資者戶口持有人之申請結果)。 閣下務請查閱本公司刊登 之結果,如有任何差誤,請於二零一二年二月九日 (星期四)或香港結算東香港結算代理人指定之其他日期下 七五時正前通知香港結算。聚個香港發售股份存入 閣下之股份戶口後,閣下可根據不時有效之香港結算「投 資者戶口持有人操作簡介」所載之程戶,通過「結算通」電話系統或中央結算系統互聯朝系統在被最新戶口結 餘。香港結算亦會給予 閣下一份載列已存入 閣下股份戶口之香港發售股份數目之活動結單。

發售股份的股票僅會於二零-二年二月十日(星期五)上午八時正方成為所有權的有效憑證,惟必須待下列情況達成 方可作實:(i)全球發售在各方面成為無條件;及(ii)招股章程內「包銷一包銷安排及費用一香港公開發售-一節所述終止權利並無獲行使。

導致 閣下不獲配發香港發售股份之情況

閣下可能因下列任何原因不獲分配香港發售股份

如 閣下シ申請漕撤回:

以接及遞交申請表格或向香港結算遞交電子認購指示後、即表示 関下同意僅可於香港公開發售開始登記認 購申請時同起計第五個營業日後撤銷 関下的申請或香港中央結算(代理人)有限公司代表 関下所作出的申 請。此協議將成為與本公司訂立的附屬合約、並於 関下遞交申請表格或向香港結算遞交電子認購指示時即 具有約束力。為訂立此附屬合約,本公司將同意,除按招股章程所述的其中一項手續外,不會於該日或之前 向任何人士提呈發售任何香港發售股份。

倘根據公司條例第40條(如公司條例第342E條所適用)須對招股章程負責的人士根據該條規定發出公告,免除 或限制該名負責人對权股章程所負上的責任,則 関下的由請或香港結算代理人代表 関下作出的由請可於

如欲以香港中央結算(代理人)有限公司的名義登記獲配發的香港發售股份[,]並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者 戶口持有人股份戶口或 閣下指定之中央結算系統參與者於中央結算系統設立之股份戶口內,請用本申請表格

關下的申請或香港結算代理人代表 關下作出的申請一經接納,即不得撤回。就此而言,在報章上刊發分配結果通知即表示,無遭拒絕的申請將被視為已獲接納,而倘有關配發基準須受若干條件所規限或規定以抽籤 方式進行分配,則該項接納便須分別待該等條件達成或產生抽籤結果後,方可作實。

2. 倘本公司或其代理人或代名人行使酌情權拒絕 閣下之申請:

家全球協調人(八八〇年)||張尼定 || 上十時 家全球協調人(代表包銷商)或後等各自的代理人或代名人可全權酌情決定撤銷或接納任何申請, 申請。本公司、獨家全球協調人(代表包銷商)或彼等各自的代理人或代名人毋須作出任何撤銷或

倘 閣下之申請不予受理:

以下情况可能導致 阁下之申請被拒: 其為重複或炭屬重複申請; 本申請表格並無限維指示正確填妥; — 阁下或 阁下代為申請的受益人已申請及/或已獲配發或將獲配發國際配售股份;

閣下未按正確方式付款;

關下以支票或銀行本票繳款,惟該支票或銀行本票未能於首次過戶時兑現;

阁下以支票或銀行本票繳款、推該支票或銀行本票未能於首次總戶時兒規; 本公司或屬安全珠協測人相信接納 關下的申請會獨址填寫及/或簽署 閣下申請表格或 閣下於 本申請表格上所示地址的所在司法管轄區任何總用證券或其他法例、規則或法規; 閣下的申請超過於甲組 (12,500,000股股份)或乙組 (12,500,000股股份)中最初供公眾人士認聘的香港 發售股份的10%;或 任何包銷協議並無根據其條款成為無條件或根據其條款予以終止。

倘 閣下之香港發售股份配發無效

退還款項

基盤教育 偷關下因任何上述原因(不限於上述原因)未獲任何香港發售股份,本公司將不計利息向 閣下退還申請股款(連同 經紀佣金、聯交所交易費及認監會交易徵費)。如 閣下之申請僅部分獲接納,本公司將不計利息向 閣下退還適當 部分之申請股款、經紀佣金、聯交所交易費及認監會交易徵費。 起款支票會詢線註明「只准入拾頭八賬戶」並以 閣下作為拾頭人,如屬聯名申請人,則以本申請表格上排名首位 之申請人為拾頭人。 閣下(倘 閣下為聯名申請人,則名列首位之申請人)所提供之香港身份證號碼/護照號碼, 其份可能列印於 閣下之號款支票(如有)。 閣下之該資料亦可能轉交予第三方以便安排退款。 閣下之銀行可能的於 閣下之號數支票(如有)。 閣下之數核資 閣下之都有所 個子,經照號碼,可能會導致延誤兑現 閣下之根款支票,或使根款支票無效。根款支票預期於二零一二年二月九日(星 即四) 各經。

福/護照號碼,可能會等致延誤克現 閣下之盟數支票,或使退數支票無效。退款支票預期於二零一二年二月九日(星期間) 奇發。 倘 閣下申諦認購1,000,000股或以上香港發售股份,並在本申請表格上表明擬親身前往本公司香港股份總戶登記分處卓住遊券登記有限公司領取退款支票(如有),且已提供本申請表格所規定之一切資料,則 閣下可於二零一二年二月九日(星期四)或本公司在報章公佈發送股票/退款支票之任何其他日期上午九時正至下午一時正,親臨以下地點領取退款支票(如有): 卓住證券登記有限公司香港股份。 臺灣大道東28號 臺灣大道東28號 鐵龍中心26樓 倘 閣下為個人申請人,並選擇親身領取,則不得授權他人代為領取。倘 閣下為公司申請人並選擇親身領取,則須由總審蓋上公司印章授權書之授權代表領取。個人及授權代表(如通用)在領取財須向本公司香港股份總戶發記分處 卓住證券登記有限公司出示有效之身份證明文件。倘 閣下承未在指定時間親身領取退款支票(如有),則該等支票 其後審盡收以平新方式寄在本申請表格所列地址,鄉景風險餐由 間下承擔。

備 閣下申請少於1,000,000股香港發售股份,或 閣下申請1,000,000股或以上香港發售股份但並未在本申請表格上表 明擬親身領取退款支票(如有),則退款支票(如有)將會盡快以平郵方式寄往 閣下申請表格所列地址,郵議風險概

本公司擬作出特別安排,以盡量避免延遲發還申請股款、經紀佣金、證監會交易徵費及聯交所交易費(如適用)。 個人資料

個人資料收集聲明

圖·八.異行以乘馬明 香港法例第486章個人資料(私隱)條例(「條例」)中之主要條文已於一九九六年十二月二十日在香港生效。此個人資 料收集聲明旨在向香港發售股份之申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂之 政策及慣例。

證券申請人是國內與何之所因 證券申請人選券登記持有人在申請證券或將證券轉往其名下、或將名下證券轉讓予他人,或要求香港股份 過戶登記處提供服務時,須不時向本公司及其香港股份過戶登記處提供最新之正確個人資料。 未能提供所需資料可導致本公司或香港股份過戶登記處拒絕受理 閣下之證券申請或延誤或無法進行過戶或

提供服務,亦可能會阻礙或延誤登記或轉讓 閣下成功申請之香港發售股份及/或寄發 閣下應得之股票及/

證券持有人所提供之個人資料如有任何不正確之處,必須即時知會本公司及其香港股份過戶登記處。

用徐

證券之申請人及持有人之個人資料可基於下列目的以任何方式被使用、持有及/或保存:

- 申前人及持有人之個人資料可基於 F 列目即以性则方式 假使用,持有及人 或保存: 處理 關下之申請及組款支票 伽越用) 遊林鎮·香港鹽原本申請表格及捐股章程所載之條款及申請手續, 以及公佈香港發售股份之分配結果; 確保遵守香港及其他地方之一切趣用法領及法例; 登記新發行或登記轉往證券持有人名下或由其名下轉讓予他人之證券,包括(如應用)以香港結算代
- 傳保總寸香港及其他地加方之一切總用法例及法則 發記新發行政發記轉往證券持有人名下城由其名 理人之名義登記: 保存或更新本公司之證券持有人名冊。 依實政縣的核對後名、任何其他核而或及換資料 確定本公司證券持有人可要取之利益。例如股級 新發本公司及其附屬公司之公司趙訊; 編撰統計資料及股東資料;

- 1股息、供股及發行紅股;

- 寄發本公司及其附屬公司之公司則則(編撰統計資料及股東資料; 根據法例、規則或法例之規定作出披露(不論為法定披露或其他披露); 透過報章公佈或其他方式披露成功申請人士之身份。 披露有關資料以便作出權利申索;及 按應其個關之任何其他附帶或利則目的展/或使本公司及其率港股份過戶登記處履行彼等對證券持 有人及/或監管機構之責任及/或證券持有人不時同意之其他目的。

申請手續

- 按昭下表計算 関下擬由請認購之香港發售股份數日之離繳股款。 関下申請股數最少須為4000股香港發生 按照广交前并。所、维甲前志胂之曾传波肯拉的數目之應數取录。而 中市前成數取少與為4,000取會修改皆 股份。申請認購股數必須按賦下文「可供申請認購股份數目及應數以」一表載列之股份數目起入 是11%。經程開金。1005%聯交所交易費及0,003%認監會交易徵費。下表亦列出申請認購香港改售股份名等 目之應繳股款總額。
- 閣下(作為申請人)必須按以下指示填妥表格,並於申請表格第一頁簽署。只接納親筆簽名

 - 5(作為申請人)必須投以卜指不項安在於,並於甲前衣管等一具來有一方按判或十來日 關下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購: 指定中央結算系統參與者必須在表格上加蓋附有其公司名稱之公司印鑑,並於本申請表格適需方格 內填寫其參與者編號。

閣下以中央結算系統個人投資者戶口持有人身份提出申請:

- 本申請表格上必須載有 閣下之全名及香港身份證號碼;及 必須於本申請表格廣當空格內填寫 閣下之中央結算系統參與者編號。
- 閣下以中央結算系統聯名個人投資者戶口持有人身份提出申請
- 本申請表格上必須載有中央結算系統所有聯名投資者戶口持有人之姓名及香港身份遊號碼;及必須於本申請表格適當空格內填寫 關下之中央結算系統參與者顯號。
- 必須於本申請表格地留在格內項局。關下之中央結算系就參與者編號。《 關下以中央結算系統公司投資者戶口持有人身份提出申請: 本申請表格上必須載有中央結算系統投資者戶口持有人之公司名稱及香港商業登記號碼;及 必須於本申請表格適當空格內填寫。關下之中央結算系統參與者編號及加蓋附有中央結算系統投資 者戶口持有人之公司名稱之公司印鑑。

中央結算系統參與者之資料如不正確或不完整,參與者編號或其他類似事項遺漏或不完整,均可能使此申請

股款須緊釘於表格左上角。申請股份之股款必須以支票或銀行本票支付。

每份申請必須附有單獨開出之支票或銀行本票

如以支票付款,該支票必須:

- 不得為期票
- 由香港之港元银行賬戶開出;
- 由香港之港元銀行駅戶開出; 顯示 關下之賬戶名稱,而該長戶名別之預即在支票上,或由有問飛行授權人在該支票背面簽署證明 戶名。該戶名必須與本申請該格上所示之 關下性名相同。如屬幾名申請,該戶名必須與據名首位申 請人之姓名相同。僅以聯名賬戶開出支票,則其中一公職名賬戶持有人名稱必須與據名首位申請人 之姓名相同。 之姓名相同;
- 之姓名相同; 註明抬頭人為:東亞銀行受託代管有限公司 必瘦站公開發售」;及 劃線註明[又准入拾頭人帳戶]。 下列情況將導致 關下之申請可被拒絕受理:

- 支票未能符合所有上述規定
 支票首次過戶時不獲兑現。
 支票首次過戶時不獲兑現。
 倘以銀行本票繳付股款,本票必須:
- 不得為期票; 為港元本票
- 註明抬頭人為「東亞銀行受託代管有限公司 必瘦站公開發售」;及
- 劃線註明「只准入抬頭人賬戶
- 支票或本票如不符合所有有關要求或於首次過戶時未能兑現,則 閣下申請可被拒絕受理。

	5, 對摺一次, 然後投入	果亞銀行有限公司卜列仕何一間分行乙符備収集箱:
	分行名稱	地址
香港島		香港總輔道中10號 香港瀏鑼灣恰和街46號 香港灣仔軒尼詩道253-261號依時商業大廈地下A-C號 香港太古城耀星關G1010-1011號
九龍	旺角分行 觀塘分行 尖東分行 美孚新邨分行	九龍旺角彌敦道638至640號 九龍觀塘康寧道7號 九龍裂地加連威老道98號東海商業中心地下G3-G5號 九龍美學萬事建廣場地下N57號
新界	大國分行 大埔分行	新界沙田大園道16-18號祥豐大樓 新界大埔墟寶鄉街62至66號
閉下可於下列尼	· 即源	

閣下可於下列時間遞

| 一部/2 | 一上午九時正至下午五時正二零一二年二月二日(星期四) - 上午九時正至下午五時正二零一二年二月三日(星期四) - 上午九時正至中午十二時正 | 一二年二月二日(星期五) - 上午九時正至中午十二時正

- 遞交申請表格之截止時間為二零一二年二月三日(星期五)中午十二時正,如該立無開始登記認聘申請,則為下一日開始登記認聘申請之中午十二時正,本公司將於當日上午十一時四十五分至中午十二時正期問登記認聘申請,惟須視予當日天氣情況而定。如下列警告信號在二零一二年二月三日(星期五)上午九時正至中午一二時正期向任何時間在香港鑒辦,將不會登記申請:
 8號或以上熱帶氣旋警告信號;或

 - 「黑色」暴雨警告信號。

高巴J等和自己自就。
 申請登記將改為在下一個上午九時正至中午十二時正期間任何時間香港並無懸掛上越警告訊號的營業日上午十一時四十五分到中午十二時正期間開始進行。
 營業日指星期六、星期日或香港公眾假期以外之日子。

高米日油生効パン 生売日 以日他公本版別のパと日子 本公司保留將 関下之一切或任何股敦提示過戶之権利。然而, 関下之支票或銀行本票不會於二零一二年 二月三日(星期五)中午十二時正前提示過戶。本公司將不發出付款收據。本公司將保留 関下之申請股款之 應得利息(如陽退款,則則至退款支票等發日期止)。在 関下之支票或銀行本票過戶前,本公司亦有權保留 任何股票及/或任何多收之申請認購款項或退款。

可供申請認購股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
4,000	3,555.49	300,000	266,661.12	2,500,000	2,222,176.00	10,000,000	8,888,704.00
8,000	7,110.96	400,000	355,548.16	3,000,000	2,666,611.20	11,000,000	9,777,574.40
12,000	10,666.45	500,000	444,435.20	3,500,000	3,111,046.40	12,000,000	10,666,444.80
16,000	14,221.92	600,000	533,322.24	4,000,000	3,555,481.60	12,500,000*	11,110,880.00
20,000	17,777.41	700,000	622,209.28	4,500,000	3,999,916.80		
40,000	35,554.82	800,000	711,096.32	5,000,000	4,444,352.00		
60,000	53,332.22	900,000	799,983.36	6,000,000	5,333,222.40		
80,000	71,109.63	1,000,000	888,870.40	7,000,000	6,222,092.80		
100,000	88,887.04	1,500,000	1,333,305.60	8,000,000	7,110,963.20		
200,000	177,774.08	2,000,000	1,777,740.80	9,000,000	7,999,833.60	* 閣下可申請認購的公開發售	·股份最高數目。