

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LIMITED**

*(incorporated with limited liability in the Cayman Islands)  
(as Issuer)*

and

**SUN HUNG KAI PROPERTIES LIMITED**

*(incorporated with limited liability in Hong Kong)  
(Stock Code: 16)  
(as Guarantor)*

The issue of US\$275,000,000 3.50 per cent.  
Instruments due 2016 (the "Instruments")  
(Stock Code:4527)  
under its US\$5,000,000,000  
Programme for the Issuance of Debt Instruments (the "Programme")  
(to be consolidated and form a single series with the US\$500,000,000 3.50 per  
cent. Instruments due 2016 issued on 2 November 2011)

**Manager  
CITIGROUP GLOBAL MARKETS LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Instruments issued under the Programme by way of issuance to professional investors only as described in the Information Memorandum dated 28 November 2011 and the Pricing Supplement dated 16 January 2012. The listing of the Instruments is expected to become effective on 6 February 2012.

2 February 2012

*As at the date of this announcement, the Board of Directors of the Guarantor comprises seven Executive Directors, being KWOK Ping-kwong, Thomas (Chairman & Managing Director), KWOK Ping-luen, Raymond (Chairman & Managing Director), CHAN Kai-ming, CHAN Kui-yuen, Thomas, KWONG Chun, WONG Chik-wing, Mike and CHAN Kwok-wai, Patrick (Chief Financial Officer); five Non-Executive Directors, being LEE Shau-kee (Vice Chairman), KWOK Ping-sheung, Walter, WOO Po-shing (WOO Ka-biu, Jackson being his Alternate Director), KWAN Cheuk-yin, William and WONG Yick-kam, Michael; and four Independent Non-Executive Directors, being YIP Dicky Peter, WONG Yue-chim, Richard, LI Ka-cheung, Eric and FUNG Kwok-lun, William and the Board of Directors of the Issuer comprises two Directors, being CHAN Kui-yuen, Thomas and CHAN Kwok-wai, Patrick.*