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**Zijin Mining Group Co., Ltd.\***

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement

Estimated Annual Results 2011

The financial data for the year 2011 contained in this announcement are unaudited, in which it may be different from the audited financial data. Investors are advised to pay attention to investment risks.

**1. Major Accounting Figures for the year of 2011**

Unit : RMB'000

Indicators	2011	2010	Increase or decrease for current year compared with last year (%)
Operating revenue	39,815,698.30	28,539,578.90	39.51
Operating profits	9,716,293.00	7,966,905.40	21.96
Total profits	9,389,666.70	7,331,571.80	28.07
Net profits	6,966,792.30	5,755,748.40	21.04
Net profits attributable to the shareholders of the company	5,795,145.40	4,827,916.70	20.03

Indicators	End of 2011	End of 2010	Increase or decrease for current year compared with last year (%)
Total assets	53,285,512.20	38,401,232.80	38.76
Owners' interest (or shareholders' interest)	25,040,210.80	21,831,570.50	14.70

**2. Major Financial Indicators for the year of 2011**

Indicators	2011	2010	Increase or decrease for current year compared with last year (%)
Basic EPS (RMB/share)	0.266	0.221	20.36
Weighted average return on equity (%)	24.6	24.6	0

Indicators	End of 2011	End of 2010	Increase or decrease for current year compared with last year (%)
Net assets attributable to each share of the company shareholders (RMB/share)	1.148	1.001	14.69

Note: The financial indicators of each share for the year of 2010 has been calculated based on the 21,811,963,650 shares after the conversion of capital reserve in the year of 2011.

### 3. Summary of explanations for the operating results and financial status

The increase in operating results for 2011 compared with last year was mainly attributable to the increase in the sales price of the major products such as gold etc., leading to the increase in revenue and profits.

The company is still in the process of finalizing the group's audited consolidated annual results for the year ended 31 December 2011. The information contained in this announcement is only extracted from the management accounts of the group, which have not been reviewed nor audited by the company's auditors. Audited financial information and other details of the group will be disclosed in the announcement of annual results of the group for the year ended 31 December 2011 which is expected to be announced in March 2012.

Shareholders of the company and potential investors should exercise caution when dealing in the shares of the company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Luo Yingnan, Liu Xiaochu, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mister. Peng Jiaqing as non-executive director, and Messrs. Su Congfu, Chen Yuchuan, Lin Yongjing, and Wang Xiaojun as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

2 February 2012, Fujian, the PRC

\*The English name of the Company is for identification purpose only