

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31 Jan 2012		
To: Hong Kong Exchanges and	d Clearin	ng Limited		
Name of Issuer	Cosway	/ Corporation Limited	l	
Date Submitted	6 Febru	ary 2012		
I. Movements in Authorised Sh	are Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>288</u>	_Descri	ption: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
Increase/(decrease)				-
Balance at close of the month		20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
(2) Stock code :	_ Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A	4 <u>22 </u>	N/A
Increase/(decrease)		-		
Balance at close of the month			,	

Stock code : N/A Do	escription:	on: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					
3. Other Classes of Shares					
Stock code: N/A De	escription:	N/A	1		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,714,810,551	N/A	N/A	N/A		
Increase during the month		N/A	N/A	N/A		
Balance at close of the month	4,714,810,551	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as at close of the month approval date Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 17,000,000 1. Share **Options** Granted on 6/5/2010, EGM approval date on 23/11/2009 (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) N/A N/A N/A N/A shares N/A N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A 1 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A 1 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (//)(dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new shares of issuer of issuer which issued during may be issued Amount at the month pursuant thereto Currency of close of Converted Amount at pursuant as at close of the during the close of the thereto amount preceding month Class and description outstanding month month month 1. Irredeemable Convertible **Unsecured Loan Securities** 7,896,921,090 1,579,384,218 1,579,384,218 HK\$ Stock code (if listed) 4314 Class of shares issuable (Note 1) **Ordinary Share** Subscription price HK\$0.20 EGM approval date (if applicable) (dd/mm/yyyy)) (23/11/2009) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

under Share Option Schemes) No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

		n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
H	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue				_		
			Class of shares issuable (Note 1)		201		
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares repurchased (Note 1)	(************************************	-00		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)		-33		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A

For Main Board and GEM listed issuers

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	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	sha issuer may b pur there close	of new res of r which e issue suant to as at of the onth
	-y,						
		Class of shares issuab (Note 1)	ole	_			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A		N/A
10.	Capitalization	Class of shares issuab	ole	_			
	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(//)	N/A		N/A
<u></u>		Total E.	(Ordinary sh		N/A		
		(Preference sh (Other)		N/A N/A	- -	
			E).	(1)		V/A	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	ю E):	(1) (2)		V/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(-)		V/A	
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E):		<u> </u>	V/A	
(T	hese figures should be the same as the relevant figur	es under II above ("Mov	vements in Iss	ued Si	hare Capital	").)	

Remarks (if an	Remarks (if any):				
P. III. 1					
Submitted by:	Tan Ee Ling				
Title:	Director				
	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.