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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WHARF

Established 1886

WHARF FINANCE LIMITED

(incorporated with limited liability in Hong Kong)

(the "**Issuer**")

US\$600,000,000 4.625 per cent. guaranteed notes due 2017

(the "**Notes**")

(Debt Securities Stock Code: 4531)

**unconditionally and irrevocably guaranteed by
THE WHARF (HOLDINGS) LIMITED**

(incorporated with limited liability in Hong Kong)

(the "**Guarantor**") *(Stock Code: 4)*

to be issued under the

US\$3,000,000,000 Medium Term Note Programme

(the "**Programme**")

Managers

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

J.P. MORGAN SECURITIES LTD.

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in the Offering Circular dated 19 October 2011 and the Pricing Supplement dated 30 January 2012, by way of an issue to professional investors only. The listing of and permission to deal in the Notes is expected to become effective on 9 February 2012.

At the date of this announcement, the board of directors of The Wharf (Holdings) Limited comprises the following directors:

Mr Peter K C Woo, GBS, JP, Chairman
Mr Stephen T H Ng, Deputy Chairman & Managing Director
Mr Andrew O K Chow, Vice Chairman
Ms Doreen Y F Lee, Executive Director
Mr T Y Ng, Executive Director
Mr Paul Y C Tsui, Executive Director & Group Chief Financial Officer
Hon Paul M P Chan, JP*
Professor Edward K Y Chen, GBS, CBE, JP*
Dr Raymond K F Ch'ien, GBS, CBE, JP*
Hon Vincent K Fang, SBS, JP*
Mr Hans Michael Jebesen, BBS*
Mr James E Thompson, GBS*

** Independent Non-executive Directors*

At the date of this announcement, the board of directors of Wharf Finance Limited comprises the following directors:

Stephen T H Ng, Director
Peter Z K Pao, Director
Paul Y C Tsui, Director

This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Guarantor at www.wharfholdings.com.

6 February 2012